

QIS Progress Report Form

Submission date (please indicate the date you are submitting this QIS form via HIOS or SERFF)

Use this form to report on progress made during the previous year of your quality improvement strategy (QIS). Please refer to your baseline QIS Implementation Plan and any subsequent modifications for baseline data.

☐ Confirm you have reviewed your baseline QIS Implementation Plan (and associated Modification Summary Supplement, if applicable) in preparing this submission.

For detailed instructions, please refer to the Quality Improvement Strategy: Technical Guidance and User Guide for the current plan year on the [Marketplace Quality Initiatives website](#).

PLEASE NOTE: Both issuers who are CONTINUING or DISCONTINUING a QIS need to submit a Progress Report form. There are two scenarios for issuers:

1. **Progress Report:** Issuers who are continuing their current QIS (with or without modifications) should select **Progress Report** to report on progress made during the previous year of your QIS.
2. **Progress Report Closeout Form:** Issuers discontinuing their current QIS and implementing a new one should select **Progress Report Closeout Form** and submit the Progress Report form to close out the discontinued QIS. These issuers should also describe the QIS that will be in place for the 2025 Plan Year by submitting a QIS Implementation Plan for the new QIS.

For CMS Use Only

QIS Submission Type

Part A. Progress Report or Closeout QIS Submission

These fields are required but will not be scored as part of the QIS evaluation.

1. Type of QIS Submission

Select the option that describes the type of QIS submission and follow the instructions to complete the submission.

Type of QIS	Instructions
<input type="radio"/> Progress Report	Issuers must complete one ¹ form: 1. Complete the Background Information section (Parts A and B), and the Progress Report Summary section (Part C) of the Progress Report form to report progress on your baseline QIS.
<input type="radio"/> Progress Report Closeout Form	Issuers must complete 2 forms: 1. Complete the Background Information section (Parts A and B) and the Progress Report Summary section (Part C) of the Progress Report form to close out the discontinued QIS, reporting on progress up until the strategy was discontinued. 2. Complete a new Implementation Plan form. See instructions in the QIS Implementation Plan form: New QIS after Discontinuing a QIS Submitted During a Prior QHP Application Period.

QIS Title

Restate the short title for the QIS being reported on. (200-character limit)

¹ If continuing with modifications, issuers must also complete a Modification Summary Supplement form. See instructions in the QIS Modification Summary Supplement form: Continuing a QIS with Modifications.

Background Information

Part B. Issuer Information

These fields are required but will not be scored as part of the QIS evaluation. Issuers may update the information in Part B from year to year, as needed.

2. Issuer Legal Name

3. Company Legal Name

4. HIOS Issuer ID

5. Issuer State

6. QIS Primary Contact's First Name

QIS Primary Contact's Last Name

7. QIS Primary Contact's Title

8. QIS Primary Contact's Phone

Ext.

9. QIS Primary Contact's Email

10. QIS Secondary Contact's First Name

QIS Secondary Contact's Last Name

11. QIS Secondary Contact's Title

12. QIS Secondary Contact's Phone

Ext.

13. QIS Secondary Contact's Email

14. Date Issuer Began Offering Coverage Through the Exchange

Note: For all date fields in this form, use the down arrow key to activate the calendar and then use the mouse or arrow keys to navigate to the correct date.

15. Current Payment Model(s) Description

Select the category(ies) of payment models that are used by the issuer across its Exchange product line. Provide the percentage of payments in each payment model category² used by the issuer across its Exchange product line. The total percentage of payments across all four payment model types should equal approximately 100 percent.³

Note: These percentages can be estimates and do not need to be exact figures. Issuers may update this information year to year, as needed.

Payment Model Type	Payment Model Description	Provide Percentage
<input type="checkbox"/> Fee for Service – No Link to Quality and Value	Payments are based on volume of services and not linked to quality or efficiency.	<input type="text"/> %
<input type="checkbox"/> Fee for Service – Linked to Quality and Value	At least a portion of payments vary based on the quality or efficiency of health care delivery.	<input type="text"/> %
<input type="checkbox"/> Alternative Payment Models Built on Fee for Service Architecture	Some payment is linked to the effective management of a segment of the population or an episode of care. Payments are still triggered by delivery of services, but there are opportunities for shared savings or two-sided risk.	<input type="text"/> %
<input type="checkbox"/> Population-based Payment	Payment is not directly triggered by service delivery, so payment is not linked to volume. Clinicians and organizations are paid and responsible for the care of a beneficiary for a long period (e.g., more than one year).	<input type="text"/> %
Total	Please confirm the total percentage of payments across all four payment model type categories equals approximately 100%.	<input type="text"/> %

² Categories of payment models are defined in the *Alternative Payment Model Framework and Progress Tracking (APM FPT) Work Group – Alternative Payment Model (APM) Framework Final White Paper*, available at: <https://hcp-lan.org/workproducts/apm-whitepaper.pdf>. See the QIS Technical Guidance and User Guide for the current plan year, available on the [Marketplace Quality Initiatives website](https://hcp-lan.org/workproducts/apm-whitepaper.pdf), for examples of payment models within each category.

³ To calculate the percentage of payments for Fee for Service payments linked to quality or value, and/or Alternative Payment Models tied to quality or value, issuers should use the calculation methodologies defined in the *Measuring Progress: Adoption of Alternative Payment Models in Commercial, Medicare Advantage, and State Medicaid Programs (APM Measurement Effort) Final Paper*, available at: <https://hcp-lan.org/groups/apm-fpt/apm-report/>. See Table 1 (p. 7-10) for instructions to calculate the percentage of payments for these two payment model categories.

QIS Progress Report Section

Part C. QIS Progress Report Summary

The Elements in Part C will be scored as part of the QIS evaluation.

Note: The Goal(s) and Measure(s) identified in this section (Part C: Progress Report Summary) are the Goal(s) and Measure(s) from the Implementation Plan form (and associated Modification Summary Supplement, if applicable) on file against which QIS progress is measured.

Note: All references to Implementation Plan form elements and criteria in this form refer to the Implementation Plan form (and associated Modification Summary Supplement, if applicable) on file.

Note: Please make sure to correctly restate the values and information from the most recent Implementation Plan on file and/or the Modification Summary Supplement on file, when applicable.

16. Analyze Progress Using Baseline Data, as Documented in the Implementation Plan (Must Pass)

Restate Goal 1 identified in the Implementation Plan or of the Modification Summary Supplement on file, if applicable.

QIS Goal 1:

(500 character limit)

Measure 1a:

16a. Restate Measure 1a name from of the Implementation Plan or of the Modification Summary Supplement on file, if applicable:

If this a consensus-based entity (CBE)-endorsed measure,⁴ please provide the 4-digit CBE-ID number:

⁴ The CBE sets measure evaluation criteria through experts and multi-stakeholder groups involved in the evaluation process. For further details regarding CBE endorsed quality measures, please visit the CBE measure database (<http://www.p4qum.org/measures>).

16b. Baseline Assessment: Restate the baseline results from the Implementation Plan or the Modification Summary Supplement on file, if applicable, by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:
Numerator:
Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

16c. Provide the baseline performance period (i.e., month and year when data collection began and ended) covered by the baseline assessment provided in the Implementation Plan or the Modification Summary Supplement on file, if applicable:

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16d. Provide the Progress Report results by either:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:
Numerator:
Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

16e. Provide the Progress Report performance period (i.e., month and year when data collection began and ended) covered by the progress report assessment:

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16f. Restate the numerical value performance target for this measure (i.e., the target rate or data point the QIS intends to achieve) from the Implementation Plan or the Modification Summary Supplement on file, if applicable: (**Note:** This entry should be a rate (%) or a data point target, NOT a percentage change.)

16g. Was the performance target achieved?

☐ Yes ☐ No

Measure 1b:

16h. Restate Measure 1b name from the Implementation Plan or the Modification Summary Supplement on file, if applicable:

If this a consensus-based entity (CBE)-endorsed measure, please provide the 4-digit CBE-ID number:

16i. Baseline Assessment: Restate the baseline results from the Implementation Plan or the Modification Summary Supplement on file, if applicable, by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point, if the measure is not a rate:

Data Point:

16j. Provide the baseline performance period (i.e., month and year when data collection began and ended) covered by the baseline assessment provided in of the Implementation Plan or the Modification Summary Supplement on file, if applicable:

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16k. Provide the Progress Report results by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

- 16l. Provide the Progress Report performance period (i.e., month and year when data collection began and ended) covered by the progress report assessment:

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- 16m. Restate the numerical value performance target for this measure (i.e., the target rate or data point the QIS intends to achieve) from of the Implementation Plan or the Modification Summary Supplement on file, if applicable: (**Note:** This entry should be a rate (%) or a data point target, NOT a percentage change.)

- 16n. Was the performance target achieved?

☐ Yes ☐ No

QIS Goal 2

Restate Goal 2 identified in the Implementation Plan or the Modification Summary Supplement on file, if applicable.

QIS Goal 2:

(500 character limit)

Measure 2a:

- 16o. Restate Measure 2a name from the Implementation Plan or the Modification Summary Supplement on file, if applicable:

If this a consensus-based entity (CBE)-endorsed measure, please provide the 4-digit CBE-ID number:

16p. Baseline Assessment: Restate the baseline results from the Implementation Plan or the Modification Summary Supplement on file, if applicable, by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

16q. Provide the baseline performance period (i.e., month and year when data collection began and ended) covered by the baseline assessment provided in the Implementation Plan or the Modification Summary Supplement on file, if applicable:

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16r. Provide the Progress Report results by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

16s. Provide the Progress Report performance period (i.e., month and year when data collection began and ended) covered by the progress report assessment:

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16t. Restate the numerical value performance target for this measure (i.e., the target rate or data point the QIS intends to achieve) from the Implementation Plan or the Modification Summary Supplement on file, if applicable: (**Note:** This entry should be a rate (%) or a data point target, NOT a percentage change.)

16u. Was the performance target achieved?

☐ Yes ☐ No

Measure 2b:

16v. Restate Measure 2b name from the Implementation Plan or the Modification Summary Supplement on file, if applicable:

If this a consensus-based entity (CBE)-endorsed measure, please provide the 4-digit CBE-ID number:

16w. Baseline Assessment: Restate the baseline results from the Implementation Plan or the Modification Summary Supplement on file, if applicable, by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

16x. Provide the baseline performance period (i.e., month and year when data collection began and ended) covered by the baseline assessment provided in the Implementation Plan or the Modification Summary Supplement on file, if applicable:

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16y. Provide the Progress Report results by **either**:

- Calculating the rate and providing the associated numerator and denominator:
(**Note:** The numerator and denominator should calculate to the rate provided.)

Calculated Rate:

Numerator:

Denominator:

- OR -

- Indicating the data point if the measure is not a rate:

Data Point:

- 16z. Provide the Progress Report performance period (i.e., month and year when data collection began and ended) covered by the progress report assessment:

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- 16aa. Restate the numerical value performance target for this measure (i.e., the target rate or data point the QIS intends to achieve) from the Implementation Plan or the Modification Summary Supplement on file, if applicable: **(Note: This entry should be a rate (%) or a data point target, NOT a percentage change.)**

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- 16bb. Was the performance target achieved?

☐ Yes ☐ No

17. Summary of Progress (Must Pass)

- 17a. Please provide a summary of progress covering the following details: **(Note: Regardless of if you made progress toward the performance target(s), you will be required to describe any barriers encountered in Criterion 18a and any problems meeting timelines in Criterion 18b.)**

- Indicate why progress was or was not made toward the performance target(s) documented in your QIS Implementation Plan or the Modification Summary Supplement on file, if applicable, and
- Include a description of activities that led to the outcome.

(1,000 character limit)

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- 17b. If the issuer selected **"Progress Report Closeout Form"** in Element 1 of *this* Progress Report form, provide the rationale for discontinuing the QIS.

(1,000 character limit)

- 17c. If the issuer received an **"Interim Meets"** determination during the previous QIS Evaluation Period and was instructed to address the deficiencies in its subsequent Plan Year submission, please indicate which elements and/or criteria were updated based on the QIS Evaluation Period Correction Report and describe the changes.

(1,000 character limit)

18. Barriers and Mitigation Activities

- 18a. Were barriers encountered in implementing the QIS over time? (**Note:** *If your description of activities in Criterion 17a includes barriers to implementing the QIS, you are still required to complete Criterion 18a and elaborate on those barriers and any other barriers in implementing the QIS, if applicable, by providing the below information.*)

☐ Yes ☐ No

If "Yes," describe:

- The barriers, and
- The mitigation activities implemented to address **each** barrier.

(1,500-character limit)

18b. Were there problems meeting timelines as indicated in the QIS Implementation Plan on file?
(**Note:** If your description of activities in Criterion 17a includes problems meeting timelines, you are still required to complete Criterion 18b and elaborate on those problems and any other problems in meeting timelines, if applicable, by providing the below information.)

☐ Yes ☐ No

If "Yes," describe:

- The problems in meeting timelines and
- The mitigation activities implemented to address **each** problem in meeting the timeline.

(1,500 character limit)

Optional: *If there is any additional information you would like to provide regarding your QIS Progress Report, please do so in the box below.*

(1,500 character limit)