Medicare Current Beneficiary Survey

Section Specifications for R52 HIQ

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BOX HIBEG

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE), GO TO HIMCINTR - HIINTR1.

ELSE GO TO BOX MC1AA.

HIMCINTR   No Entry

QUESTION TEXT

SHOW CARD HIMC

The next questions are about health insurance. It's important to understand how beneficiaries cover the costs of their medical care, such as doctor visits, prescribed medicines, hospital stays, and other health care. As you know, there are many ways that people on Medicare receive health insurance benefits. This card outlines the types of health insurance that I'll be asking you about. You may want to refer to this card as we talk about (your/SP's) health insurance coverage.

FIELD 1: HIINTR1

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX MC1AA
	Empty	BOX MC1AA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX MC1AA

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) AND (SP HAS A LOADED CMS MEDICARE MANAGED CARE PLAN), GO TO MC1 - LOADCORR.

ELSE IF (SP IS NOT IN THE SUPPLEMENTAL SAMPLE) AND (SP HAS A MEDICARE MANAGED CARE PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO HIMC1A - MHMOSAME.

ELSE GO TO HIMC1 - MHMOCOV.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Create current round PLRO for Medicare Plan where PLAN.PLANTYPE = 1/Medicare.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

Set plan status = current. See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	Create PLRO where PLRO.PLROPLAN = 01.
PLRORND	Create PLRO where PLRO.PLRORND = current round.
COVTIME	Set PLRO.COVTIME = 1/WholeTime.

MC1 Yes/No

QUESTION TEXT

As you may know, Medicare allows beneficiaries in certain parts of the country to enroll in Medicare Advantage plans, such as HMOs (Health Maintenance Organizations) and PPOs (Preferred Provider Organizations), to receive their Medicare-covered health care. According to Medicare records, (you are/SP is) currently enrolled in a Medicare Advantage Plan called (CMS MEDICARE MANAGED CARE PLAN NAME). Is this information correct?

FIELD 1: LOADCORR

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIMC1
2	NO	MC2 - WHATWRNG
	Don't Know	MC11 - REFERMED
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.LOADCORR	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If CMS reported that the SP was enrolled in a Medicare Managed Care plan, a current round PLAN and PLRO will be generated at the home office and will be preloaded with release of case. The preloaded records will include the following information:

PLAN.PLANNUM = Number of CMS loaded plan
PLAN.PLANRNDC=current round
PLAN.PLANTYPE=5/MHMO
PLAN.MHMOLRND=current round
PLRO.PLROPLAN = PLAN.PLANNUM

PLRO.PLRORND=current round
PLRO.COVANYTM=1/Yes.

The status of the loaded CMS Medicare Managed Care plan may be determined by the response to MC1, HRND.LOADCORR.

Plan details will be collected on this PLAN and PLRO records. When setting status of this plan, set variable on PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND=current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVCURNT	If LOADCORR = 1/Yes, set PLRO.COVCURNT=1/Yes. if LOADCORR = DK or RF, set PLRO.COVCURNT=2/No.

MC2

Code 1

QUESTION TEXT

How is this information incorrect?

SELECT ONLY ONE. IF MORE THAN ONE RESPONSE IS APPLICABLE, SELECT THE RESPONSE THAT IS CLOSEST TO THE TOP OF THE LIST.

FIELD 1: WHATWRNG

FIELD 1 ROUTING

Value	Label	Route
1	SP DISENROLLED FROM (CMS MHMO PLAN NAME), ENROLLED IN NEW MEDICARE ADVANTAGE PLAN	MC2B - YDISNROL
2	SP HAS PLAN CALLED (CMS MHMO PLAN NAME), R DOESN'T THINK IT'S A MEDICARE ADVANTAGE PLAN	MC3 - PRIMPHYS
3	SP NOW DISENROLLED FROM (CMS MHMO PLAN NAME), NO LONGER IN ANY MEDICARE ADVANTAGE PLAN	MC2B - YDISNROL
4	SP ENROLLED IN MEDICARE ADVANTAGE PLAN, BUT NEVER (CMS MHMO PLAN NAME)	MC4 - SAMEPLAN
5	SP NEVER COVERED BY OR ENROLLED IN (CMS MHMO PLAN NAME)	MC11 - REFERMED

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.WHATWRNG	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

The status of the loaded CMS Medicare Managed Care plan may be set depending on response to MC2. When setting status of this plan, set PLRO variable on PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVCURNT	If WHATWRNG=2/DoesNotThinkItsPlan, set PLRO.COVCURNT=1/Yes. Else if WHATWRNG = 1/EnrolledNewPlan, 3/Disenrolled or 5/NeverEnrolled, set PLRO.COVCURNT=2/No.

MC2B

Code 1

QUESTION TEXT

What is the most important reason (you/SP) stopped the (CMS MEDICARE MANAGED CARE PLAN NAME)
coverage?

FIELD 1: YDISNROL

FIELD 1 ROUTING

Value	Label	Route
1	TOO EXPENSIVE OR COULDN'T AFFORD	BOX MC1A
2	SP DISSATISFIED WITH QUALITY OF CARE	BOX MC1A
3	TO GET RX COVERAGE IN ANOTHER PLAN	BOX MC1A
4	TO GET BENEFIT COVERAGE OTHER THAN RX	BOX MC1A
5	PLAN WENT OUT OF BUSINESS/STOPPED MEDICARE COVERAGE	BOX MC1A
6	PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN	BOX MC1A
7	DOCTOR LEFT PLAN/DIED/RETIRED	BOX MC1A
8	DIFFICULTIES GETTING APPTS OR SEEING PARTICULAR PROVIDERS	BOX MC1A
9	SP MOVED OUT OF PLAN AREA	BOX MC1A
10	SP DIDN'T LIKE CHOICE OF DOCTORS	BOX MC1A
11	SP WANTED CHOICE OF DOCTORS	BOX MC1A

Value	Label	Route
91	OTHER	MC2B - YDISNROS
	Don't Know	BOX MC1A
	Refused	BOX MC1A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YDISNROL	1

FIELD 2: YDISNROS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX MC1A

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YDISNROS	1

BOX MC1A

BOX INSTRUCTIONS

IF MC2 - WHATWRNG = 1/EnrolledNewPlan, GO TO MC5 - PLAN_MHMOMCA.

ELSE GO TO HIMC16 - MHMOMORE.

MC3   Yes/No

QUESTION TEXT

In many Medicare Advantage Plans, such as HMOs or PPOs, the health plan gives the patient a list of doctors from which he chooses a primary care physician. This primary care physician provides the patient's usual medical care and can refer the patient to specialists, if necessary. (Do you/Does SP) have a primary care physician?

FIELD 1: PRIMPHYS

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIMC1
2	NO	BOX HIMC1
	Don't Know	BOX HIMC1
	Refused	BOX HIMC1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PRIMPHYS	1

MC4 Code 1

QUESTION TEXT

Is it possible that (your/SP's) current insurance plan is just another name for (CMS MEDICARE MANAGED CARE PLAN NAME), or are they not the same plans?

FIELD 1: SAMEPLAN

FIELD 1 ROUTING

Value	Label	Route
1	SAME PLANS	BOX HIMC1
2	NOT THE SAME PLANS	MC5 - PLAN_MHMOMCA
	Don't Know	MC5 - PLAN_MHMOMCA
	Refused	MC5 - PLAN_MHMOMCA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.SAMEPLAN	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

The status of the loaded CMS Medicare Managed Care plan may be set depending on response to MC4. When setting status of this plan, set PLRO variable on PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND=current round. See detailed instructions below:

Variable Name	Assignment Instructions
COVCURNT	If MC4 - SAMEPLAN=1/Yes, set PLRO.COVCURNT=1/Yes. Else set PLRO.COVCURNT=2/No.

MC5   Roster

QUESTION TEXT

What is the name of the Medicare Advantage Plan that provides (your/SP's) health care?

SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.

FIELD 1: PLAN MHMOMCA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIMC1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster except for the loaded CMS Medicare Managed Care Plan.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at MC5.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at MC5.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

The plan selected at MC5 is the SP's current Medicare Managed Care plan for the present round. To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN=PLAN.PLANNUM of PLAN selected.
PLRORND	PLRO.PLRORND=current round.
COVANYTM	Set PLRO.COVANYTM=1/Yes for plan selected at MC5.
COVCURNT	Set PLRO.COVCURNT=1/Yes for plan selected at MC5.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=5/MHMO.

MC11

Code 1

QUESTION TEXT

Do you refer to (your/SP's) Medicare coverage by any name besides Medicare?

FIELD 1: REFERMED

FIELD 1 ROUTING

Value	Label	Route
1	MEDICARE ONLY	BOX HIMC4
2	OTHER NAME	MC12 - PLAN_MHMOMCB
	Don't Know	BOX HIMC4
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.REFERMED	1

MC12   Roster

QUESTION TEXT

What do you call (your/SP's) coverage?

SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.

FIELD 1: PLAN MHMOMCB

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIMC1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster except for the loaded CMS Medicare Managed Care Plan.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at MC12.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at MC12.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

The plan selected at MC12 is the SP's current Medicare Managed Care plan for the present round. To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN=PLAN.PLANNUM of PLAN selected.
PLRORND	PLRO.PLRORND=current round.
COVANYTM	Set PLRO.COVANYTM=1/Yes for plan selected at MC12.
COVCURNT	Set PLRO.COVCURNT=1/Yes for plan selected at MC12.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=5/MHMO.

HIMC1A   Yes/No

QUESTION TEXT

At the time of the last interview [you were/(SP) was] covered by (MEDICARE MANAGED CARE PLAN NAME).

[[Are you/Is (SP)] now covered by (MEDICARE MANAGED CARE PLAN NAME)?] [Was (SP) covered by (MEDICARE MANAGED CARE PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?]

FIELD 1: MHMOSAME

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIMC1
2	NO	HIMC1B1 - YDISNROL
	Don't Know	HIMC1C - MHMOOTHR
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOSAME	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

The Medicare Managed Care plan being asked about at HIMC1A was SP's current Medicare Managed Care plan at the time of the previous round interview. This also means that the SP was covered by this Medicare Managed Care plan for some time during the current round.

To set current round status of this plan, create a current round PLRO where PLRO.PLROPLAN = this PLAN.PLANNUM.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

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Based on response to HIMC1A, HRND.MHMOSAME, set the status of this plan on the current round PLRO.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of MHMO current at time of previous round.
PLRORND	PLRO.PLRORND = current round.
COVANYTM	Set PLRO.COVANYTM = 1/Yes.
COVCURNT	If HIMC1A - MHMOSAME = 1/Yes, set PLRO.COVCURNT=1/Yes. Else set PLRO.COVCURNT = 2/No.

HIMC1B1 Code 1

QUESTION TEXT

What is the most important reason (you/SP) stopped the (MEDICARE MANAGED CARE PLAN NAME) coverage?

FIELD 1: YDISNROL

FIELD 1 ROUTING

Value	Label	Route
1	TOO EXPENSIVE OR COULDN'T AFFORD	HIMC1C - MHMOOTHR
2	SP DISSATISFIED WITH QUALITY OF CARE	HIMC1C - MHMOOTHR
3	TO GET RX COVERAGE IN ANOTHER PLAN	HIMC1C - MHMOOTHR
4	TO GET BENEFIT COVERAGE OTHER THAN RX	HIMC1C - MHMOOTHR
5	PLAN WENT OUT OF BUSINESS/STOPPED MEDICARE COVERAGE	HIMC1C - MHMOOTHR
6	PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN	HIMC1C - MHMOOTHR
7	DOCTOR LEFT PLAN/DIED/RETIRED	HIMC1C - MHMOOTHR
8	DIFFICULTIES GETTING APPTS OR SEEING PARTICULAR PROVIDERS	HIMC1C - MHMOOTHR
9	SP MOVED OUT OF PLAN AREA	HIMC1C - MHMOOTHR
10	SP DIDN'T LIKE CHOICE OF DOCTORS	HIMC1C - MHMOOTHR
11	SP WANTED CHOICE OF DOCTORS	HIMC1C - MHMOOTHR
91	OTHER	HIMC1B1 - YDISNROS

Value	Label	Route
	Don't Know	HIMC1C - MHMOOTHR
	Refused	HIMC1C - MHMOOTHR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YDISNROL	1

FIELD 2: YDISNROS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIMC1C - MHMOOTHR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YDISNROS	1

HIMC1C Yes/No

QUESTION TEXT

SHOW CARD HIMC1

[Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], [(have you/has SP) been/was SP] covered by any other Medicare Advantage Plans besides (MEDICARE MANAGED CARE PLAN)?

FIELD 1: MHMOOTHR

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC3 - MHMOCURR
2	NO	BOX HIMC4
	Don't Know	BOX HIMC4
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOOTHR	1

HIMC1   Yes/No

QUESTION TEXT

(SHOW CARD HIMC1)

As you (may) know, Medicare allows beneficiaries in certain parts of the country to enroll in Medicare Advantage plans, such as HMOs (Health Maintenance Organizations) and PPOs (Preferred Provider Organizations), to receive their Medicare-covered health care.

(Please look at this card.) At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION),] [have you/has (SP)/had (SP)] been enrolled in or covered by [any/(one of these/any)] Medicare Advantage plans?

FIELD 1: MHMOCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC3 - MHMOCURR
2	NO	BOX HIMC4
	Don't Know	BOX HIMC4
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOCOV	1

HIMC3   Yes/No

QUESTION TEXT

(Are you/Is SP/Was SP) (currently) covered by or enrolled in a Medicare Advantage Plan [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

FIELD 1: MHMOCURR

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC5 - PLAN_MHMO
2	NO	BOX HIMC2
	Don't Know	BOX HIMC2
	Refused	BOX HIMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOCURR	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HIMC3 is also called from ST, NS, CPS when a Medicare Managed Care Plan is added at the Source of Payment roster and SP has not already reported a current Medicare Managed Care Plan.

HIMC5

Roster

QUESTION TEXT

[What is the name of the Medicare Advantage Plan that (currently covers/covered) [you/(SP)] [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?]

SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.

FIELD 1: PLAN_MHMO

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIMC1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan if "current" at the time of the previous round interview
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HIMC5.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIMC5.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

The plan selected at HIMC5 is the SP's current Medicare Managed Care plan for the present round. To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM=1/Yes for plan selected at HIMC5.
COVCURNT	Set PLRO.COVCURNT=1/Yes for plan selected at HIMC5.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=5/MHMO.

DESIGN NOTES

HIMC5 is called from ST, NS, CPS when a Medicare Managed Care Plan is added at the Source of Payment roster and SP has already reported a current Medicare Managed Care plan but has now reported a change regarding which Medicare Managed Care plan is current.

BOX HIMC1

BOX INSTRUCTIONS

THIS PLAN IS THE SP'S CURRENT MEDICARE MANAGED CARE PLAN

GO TO HIMC6 - MHMORX.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

The PLAN directed to BOX HIMC1 is the SP's current Medicare Managed Care plan this round.

DESIGN NOTES

If Supplemental Case and PLAN currently being asked about is the loaded CMS plan, this plan is considered "NEW" (PLAN.PLANRNDC=52) and should route to HIMC6.

HIMC6 Yes/No

QUESTION TEXT

[Do you/Does (SP)/Did (SP)] have prescribed medicine coverage through (CURRENT MEDICARE MANAGED CARE PLAN)?

[PROBE: I am asking about the type of insurance coverage that (you personally have/(SP) personally has/(SP) personally had), not what the plan offers everyone.]

FIELD 1: MHMORX

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIMC1CC1
2	NO	BOX HIMC1CC1
	Don't Know	BOX HIMC1CC1
	Refused	BOX HIMC1CC1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMORX	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HIMC6 is call from ST, NS, CPS when a new Medicare HMO is added to the SOP roster that is the SP's current MHMO.

BOX HIMC1CC1

BOX INSTRUCTIONS

IF (THIS MEDICARE MANAGED CARE PLAN IS NEW OR HAS BEEN "RESTARTED"), GO TO HIMC7 - MHMODENT.

ELSE GO TO BOX HIMC2.

HIMC7 Yes/No

QUESTION TEXT

(Do you/Does SP/Did SP) have dental coverage through (CURRENT MEDICARE MANAGED CARE PLAN NAME)?

FIELD 1: MHMODENT

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC8 - MHMOEYE
2	NO	HIMC8 - MHMOEYE
	Don't Know	HIMC8 - MHMOEYE
	Refused	HIMC8 - MHMOEYE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMODENT	1

HIMC8   Yes/No

QUESTION TEXT

(Do you/Does SP/Did SP) have optical coverage through (CURRENT MEDICARE MANAGED CARE PLAN NAME), that is, for eyeglasses or contact lenses?

FIELD 1: MHMOEYE

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC9 - MHMOPCAR
2	NO	HIMC9 - MHMOPCAR
	Don't Know	HIMC9 - MHMOPCAR
	Refused	HIMC9 - MHMOPCAR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOEYE	1

HIMC9   Yes/No

QUESTION TEXT

(Do you/Does SP/Did SP) have coverage for preventive care such as routine annual physicals through (CURRENT MEDICARE MANAGED CARE PLAN NAME)?

FIELD 1: MHMOPCAR

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC10 - MHMONH
2	NO	HIMC10 - MHMONH
	Don't Know	HIMC10 - MHMONH
	Refused	HIMC10 - MHMONH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOPCAR	1

HIMC10   Yes/No

QUESTION TEXT

(Does your/Does SP's/Did SP's) (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage include nursing home care over and beyond what Medicare normally covers?

[EXPLAIN IF NECESSARY: Under regular fee-for-service, Medicare pays for limited skilled nursing facility (SNF) care during a benefit period. In 2009, the first 20 days are paid in full and the next 80 days require a copayment of up to $133.50 per day.]

FIELD 1: MHMONH

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC11 - MHMOPAY
2	NO	HIMC11 - MHMOPAY
	Don't Know	HIMC11 - MHMOPAY
	Refused	HIMC11 - MHMOPAY

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMONH	1

HIMC11   Yes/No

QUESTION TEXT

Besides the cost of [your/(SP's)] Medicare Part B premium, (is/was) there an additional cost for [your/(SP's)] (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage? Please do not include any amount that [you/(SP)] may (pay/have paid) as a co-payment for an office visit or a prescribed medicine.

[EXPLAIN IF NECESSARY: Some managed care plans may charge a monthly premium to cover the cost of the deductibles and coinsurance for Medicare-covered services or because they provide services that are not covered by Medicare such as prescribed medicines, routine exams, and dental, eye, or hearing. Plans that have premiums typically charge from $50 to $75 per month.]

FIELD 1: MHMOPAY

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC12 - MHMOAMT
2	NO	BOX HIMC2
	Don't Know	BOX HIMC2
	Refused	BOX HIMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOPAY	1

HIMC12 Quantity Unit Hybrid

QUESTION TEXT

Not including the cost of [your/(SP's)] Medicare Part B premium, what (is/was) the additional amount that [you pay/(SP) pays/(SP) paid] for (your/his/her) (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage? [Please do not include any copayments or any amount that may (be/have been) paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Is that per year, per month, per week, or what?]

FIELD 1: MHMOAMT

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIMC12 - MHMOUNIT
	Don't Know	HIMC12A - MHMOCOST
	Refused	HIMC12A - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOAMT	1

FIELD 2: MHMOUNIT

FIELD 2 ROUTING

Value	Label	Route
1	PER YEAR	HIMC12A - MHMOCOST
2	QUARTERLY/EVERY 3 MONTHS	HIMC12A - MHMOCOST
3	BIMONTHLY/EVERY 2 MONTHS	HIMC12A - MHMOCOST
4	PER MONTH	HIMC12A - MHMOCOST

Value	Label	Route
5	PER WEEK	HIMC12A - MHMOCOST
6	SEMI-ANNUALLY/2 TIMES PER YEAR	HIMC12A - MHMOCOST
7	SEMI-MONTHLY/2 TIMES PER MONTH	HIMC12A - MHMOCOST
91	OTHER	HIMC12 - MHMOUNOS
	Don't Know	HIMC12A - MHMOCOST
	Refused	HIMC12A - MHMOCOST

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOUNIT	1

FIELD 3: MHMOUNOS

OTHER (SPECIFY)

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIMC12A - MHMOCOST

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOUNOS	1

HIMC12A   Yes/No

QUESTION TEXT

(Does/Did) anyone else, such as an employer, a union or professional organization pay all or some portion of the additional cost for (your/SP's) (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage?

FIELD 1: MHMOCOST

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC12B - MHMOWHO
2	NO	BOX HIMC2
	Don't Know	BOX HIMC2
	Refused	BOX HIMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOCOST	1

HIMC12B   Code 1

QUESTION TEXT

Who else (pays/paid) all or some portion of the additional cost for (your/SP's) (CURRENT MEDICARE MANAGED CARE PLAN NAME) coverage?

FIELD 1: MHMOWHO

FIELD 1 ROUTING

Value	Label	Route
1	[(SP's)/(MIP's)] CURRENT EMPLOYER	BOX HIMC2
2	(SP's/MIP's) FORMER EMPLOYER	BOX HIMC2
3	(SP's/MIP's) UNION	BOX HIMC2
4	SPOUSE'S CURRENT EMPLOYER	BOX HIMC2
5	SPOUSE'S FORMER EMPLOYER	BOX HIMC2
6	PROFESSIONAL/FRATERNAL ORGANIZATION	BOX HIMC2
7	MEDICAID/MEDICAL ASSISTANCE	BOX HIMC2
91	OTHER	HIMC12B - MHMOWHOS
	Don't Know	BOX HIMC2
	Refused	BOX HIMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHO	1

FIELD 2: MHMOWHOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIMC2

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHOS	1

BOX HIMC2

BOX INSTRUCTIONS

IF ADMINISTERING ST, GO TO BOX ST69A.

ELSE IF ADMINISTERING NS, GO TO BOX NS69A.

ELSE IF ADMINISTERING CPS, GO TO BOX CPS29A.

ELSE IF HIMC1A - MHMOSAME = 1/Yes, GO TO BOX HIMC4.

ELSE IF HIMC3 - MHMOCURR = 2/No, DK OR RF, GO TO HIMC17 - PLAN_MHMOOTHER.

ELSE GO TO HIMC16 - MHMOMORE.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

If administering ST, NS, CPS, you have completed the Medicare Managed Care Plan detail questions for the Medicare Managed Care plan added at the Source of Payment roster. Return to the section being administered as specified above.

HIMC16   Yes/No

QUESTION TEXT

SHOW CARD HIMC1

[Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/ DATE OF INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Advantage Plans besides (MEDICARE MANAGED CARE PLAN and MEDICARE MANAGED CARE PLAN)?

FIELD 1: MHMOMORE

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC17 - PLAN_MHMOOTHER
2	NO	BOX HIMC4
	Don't Know	BOX HIMC4
	Refused	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOMORE	1

HIMC17   Roster

QUESTION TEXT

[Besides (MEDICARE MANAGED CARE PLAN and MEDICARE MANAGED CARE PLAN), what other/What] Medicare Advantage Plans provided (your/SP's) health care since (REFERENCE DATE)?

SELECT OR ADD MEDICARE ADVANTAGE PLAN NAMES AT THIS ROSTER.

FIELD 1: PLAN_MHMOOTHER

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIMC4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan if "current" at the time of the previous round interview
Medicare Managed Care plan if reported "current" in the current round.
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HIMC17.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIMC17.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

Plans selected at HIMC17 are Medicare Managed Care plans that the SP was enrolled in for some time in the current round but are not the SP's current Medicare Managed Care plan.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM = 1/Yes for all plan selected at HIMC17.
COVCURNT	Set PLRO.COVCURNT = 2/No for all plan selected at HIMC17.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=5/MHMO.

BOX HIMC4

BOX HIMC4

BOX INSTRUCTIONS

IF FALL ROUND AND (SP IS ALIVE AND NOT INSTITUTIONALIZED) AND (SP HAS A MEDICARE MANAGED CARE PLAN THAT IS "CURRENT"), GO TO HIMC19 - RECMHMO.

ELSE GO TO BOX HI1.

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HIMC19   Yes/No

QUESTION TEXT

Would you recommend (CURRENT MEDICARE MANAGED CARE PLAN NAME) to your family or friends?

FIELD 1: RECMHMO

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIMC5
2	NO	BOX HIMC5
	Don't Know	BOX HIMC5
	Refused	BOX HIMC5

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
ACCS.RECMHMO	1

BOX HIMC5

BOX INSTRUCTIONS

IF (SP HAS A MEDICARE MANAGED CARE PLAN THAT IS "CURRENT") AND (THE NUMBER OF YEARS THE SP WAS COVERED BY A MANAGED CARE PLAN HAS NEVER BEEN COLLECTED), GO TO HIMC24 - HMONUMYR.

ELSE GO TO BOX HI1.

HIMC24   Numeric

QUESTION TEXT

How many years [have you/has (SP)] been enrolled in a managed care plan?

FIELD 1: HMONUMYR

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIMC24 - HMONUM96
	Empty	HIMC24 - HMONUM96
	Don't Know	HIMC24 - HMONUM96
	Refused	HIMC24 - HMONUM96

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
ACCS.HMONUMYR	1

FIELD 2: HMONUM96

FIELD 2 ROUTING

Value	Label	Route
1	LESS THAN ONE YEAR	BOX HI1
	Empty	BOX HI1

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE If HMONUM96 = 1/LessThanYear, set Cheshire field ACCS.HMONUMYR = 96 during data transformation.	1

BOX HI1

BOX INSTRUCTIONS

IF A MEDICAID PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI6 - COVTIME.

ELSE GO TO HI5INTRO - MCAIDINT.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If Medicaid was current at the time of the previous round interview, then the SP was also covered by Medicaid for some time during the current round.

If Medicaid was current at the time of the previous round interview, current round plan details will be collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicaid plan.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan.
PLRO.PLRORND = current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below.

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid Plan current at time of previous round.
PLRORND	PLRO.PLRORND = current round.

HI5INTRO

No Entry

QUESTION TEXT

SHOW CARD HI3

PLEASE READ THIS INTRODUCTION SLOWLY AND CLEARLY:

Medicaid (, also known as [READ FROM ABOVE],) is a state program for low income persons or for persons on public assistance. Sometimes persons with very large medical bills are also covered by Medicaid. People covered by Medicaid usually have a card that looks like this.

FIELD 1: MCAIDINT

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX HI1B
	Empty	BOX HI1B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX HI1B

BOX INSTRUCTIONS

IF STATE IN WHICH SP LIVES DOES NOT OFFER A MEDICAID MANAGED CARE PLAN, GO TO HI5 - AIDCOVER.

ELSE GO TO HI5INTRB - MCAIDINTB.

HI5INTRB

No Entry

QUESTION TEXT

SHOW CARD HI4

Some people receive their Medicaid benefits from plans that have names like those listed on this card.

FIELD 1: MCAIDINTB

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	HI5 - AIDCOVER
	Empty	HI5 - AIDCOVER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

HI5　　　　　　　　Yes/No

QUESTION TEXT

At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [(have you/has SP) been/was SP] covered by Medicaid?

FIELD 1: AIDCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI6 - COVTIME
2	NO	BOX HIT1
	Don't Know	BOX HIT1
	Refused	BOX HIT1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.AIDCOVER	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

HI5 is asking if SP was covered by Medicaid anytime since the previous round interview date.

If AIDCOVER=1/Yes, then

   If there is a PLAN where PLAN.PLANTYPE=2/Medicaid, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty, this stopped Medicaid plan will be restarted. See detailed instructions below.

   Else if there is no PLAN where PLAN.PLANTYPE=2/Medicaid, create a new PLAN where PLAN.PLANNUM equals the next sequential plan number.

PLAN KEY= PLAN.PLANBASE + PLAN.PLANNUM.

To set current round status of this plan, create a current round PLRO where PLRO.PLROPLAN = this PLAN.PLANNUM.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

See detailed instructions below:

Variable Name	Assignment Instructions
PLANNUM	If creating new plan, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating new plan, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new plan, set PLAN.PLANTYPE = 2/Medicaid.
PLNAME	If creating a new plan, set PLAN.PLNAME = "MEDICAID".
PLANDFLG	If restarting an existing Medicaid plan and PLAN.PLANDFLG=1/Yes, update PLAN.PLANDFLG = empty (-1).
LOSEPLFG	If restarting an existing Medicaid plan and PLAN.LOSEPLFG ^= empty (-1), update PLAN.LOSEPLFG = empty (-1).
PLROPLAN	PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	PLRO.PLRORND=current round.

HI6

Code 1

QUESTION TEXT

(At the time of the last interview (you were/SP was) covered by Medicaid, (also known as [READ FROM ABOVE].) (Were you/Was SP) covered by Medicaid the whole time between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	BOX HI5A
2	PART OF THE TIME	HI7 - COVNOW
	Don't Know	HI7 - COVNOW
	Refused	HI7 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HI6 is called from ST, NS, CPS when a Medicaid plan is added at the Source of Payment roster.

HI7 Yes/No

QUESTION TEXT

[(Are you/Is SP) now covered by Medicaid?] [Was SP covered by Medicaid on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?]

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI4
2	NO	HI9 - COVENDMM
	Don't Know	BOX HI5A
	Refused	HI10A - MCAIDHMO

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

BOX HI4

BOX INSTRUCTIONS

IF THIS MEDICAID PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HI5A.

ELSE GO TO HI8 - COVBEGMM.

HI8

Date

QUESTION TEXT

On what date did (your/SP's) Medicaid start between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?

FIELD 1: COVBEGMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI8 - COVBEGDD
	Don't Know	HI8 - COVBEGDD
	Refused	HI8 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI8 - COVBEGYY
	Don't Know	HI8 - COVBEGYY
	Refused	HI8 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI5A
	Don't Know	BOX HI5A
	Refused	BOX HI5A

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

BOX HI5A

BOX INSTRUCTIONS

GO TO HI10A - MCAIDHMO.

HI9 Date

QUESTION TEXT

On what date [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/
DATE OF INSTITUTIONALIZATION)], did (your/SP's) Medicaid coverage (most recently/last) stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI9 - COVENDDD
	Don't Know	HI9 - COVENDDD
	Refused	HI9 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI9 - COVENDYY
	Don't Know	HI9 - COVENDYY
	Refused	HI9 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI10A - MCAIDHMO
	Don't Know	HI10A - MCAIDHMO
	Refused	HI10A - MCAIDHMO

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

HI10A

Yes/No

QUESTION TEXT

[Some states now use managed care plans, such as HMOs (Health Maintenance Organizations), to provide some or all health care for Medicaid beneficiaries.] [At the time of the last interview (you were/SP was) enrolled in a Medicaid Managed Care Plan.] (Are you now/Is SP now/Were you/Was SP) enrolled in a Medicaid Managed Care Plan [as of (DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)/(MEDICAID COVERAGE STOP DATE)/the date (your/SP's) Medicaid coverage stopped]?

FIELD 1: MCAIDHMO

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI5B
2	NO	BOX HI5C
	Don't Know	BOX HI5D
	Refused	BOX HI5D

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MCAIDHMO	1

BOX HI5B

BOX INSTRUCTIONS

IF (SP REPORTED THIS MEDICAID PLAN WAS A MEDICAID MANAGED CARE PLAN IN THE PREVIOUS ROUND) AND (THIS MEDICAID PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO BOX HI5D.

ELSE GO TO HI10B - CHOICHMO.

BOX HI5C

BOX INSTRUCTIONS

IF (SP REPORTED THIS MEDICAID PLAN WAS A MEDICAID MANAGED CARE PLAN IN THE PREVIOUS ROUND) AND (THIS MEDICAID PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW) AND (HI6 - COVTIME=1/WholeTime), GO TO HI10C - MCAIDVB.

ELSE GO TO BOX HI5D.

HI10B Code 1

QUESTION TEXT

As far as you can recall, (were you/was SP) given a choice to enroll in a Medicaid Managed Care Plan, or did (you/he/she) have to enroll to receive Medicaid benefits?

FIELD 1: CHOICHMO

FIELD 1 ROUTING

Value	Label	Route
1	GIVEN A CHOICE TO ENROLL	BOX HI5D
2	HAD TO ENROLL	BOX HI5D
3	DOESN'T REMEMBER	BOX HI5D
	Refused	BOX HI5D

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.CHOICHMO	1

HI10C

Verbatim Text

QUESTION TEXT

Why (do you/does SP) no longer receive (your/his/her) Medicaid benefits through a managed care plan?

RECORD VERBATIM.

FIELD 1: MCAIDVB

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI5D

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE REPLACES CHESHIRE VARIABLES: PLRO.MCAIDVB1 PLRO.MCAIDVB2 PLRO.MCAIDVB3	1

BOX HI5D

BOX INSTRUCTIONS

IF ((ADMINISTERING ST, NS OR CPS) AND SP WAS COVERED BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE CURRENT ROUND) OR (ADMINSTERING HI AND THERE WAS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO BOX HIT1.

ELSE IF (ADMINISTERING ST, NS OR CPS) AND SP WAS NOT COVERED BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE CURRENT ROUND, GO TO HI10D - MCDRXCOV.

ELSE GO TO HI10C1 - MPDCOVER.

HI10C1 Yes/No

QUESTION TEXT

(Some people who receive Medicaid benefits are also enrolled in a Medicare Prescription Drug plan, or Medicare Part D plan, that pays for some or all of their prescribed medicines. The Medicare program automatically enrolls such beneficiaries into a Medicare Prescription Drug plan, although the beneficiary may choose to switch to a different prescription plan.)

At any time [since (REFERENCE DATE)/between (REFERENCE DATE) AND (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [have you been/has (SP) been/was (SP)] enrolled in a Medicare Prescription Drug plan that (covers/covered) medicines prescribed by a doctor?

FIELD 1: MPDCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI10C2 - PDPCURR
2	NO	HI10D - MCDRXCOV
	Don't Know	HI10D - MCDRXCOV
	Refused	HI10D - MCDRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MPDCOVER	1

HI10C2

Yes/No

QUESTION TEXT

[Are you/Is (SP)/Was (SP)] (currently) covered by or enrolled in a Medicare Prescription Drug plan [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

FIELD 1: PDPCURR

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI10C3 - PLAN_CAIDMPDP
2	NO	HI10C5 - PLAN_CAIDMPDPOTHR
	Don't Know	HI10C5 - PLAN_CAIDMPDPOTHR
	Refused	HI10C5 - PLAN_CAIDMPDPOTHR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPCURR	1

HI10C3   Roster

QUESTION TEXT

[What is the name of the Medicare Prescription Drug plan that (currently covers/covered) [you/(SP)] [on (DATE OF DEATH)/(DATE OF INSTITUTIONALIZATION)]?]

SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER.

FIELD 1: PLAN_CAIDMPDP

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI10C4 - PDPMORE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care Plans
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug plan if "current" at the time of the previous round interview

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI10C3.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI10C3.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

The plan selected at HI10C3 is the SP's current Medicare Prescription Drug plan for the current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM=1/Yes for plan selected at HI10C3.
COVCURNT	Set PLRO.COVCURNT=1/Yes for plan selected at HI10C3.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=7/MPDP.

HI10C4

Yes/No

QUESTION TEXT

[Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], (have you/has SP/had SP) been covered by any other Medicare Prescription Drug plans besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)?

[PROBE IF NECESSARY: Please include Medicare Prescription Drug plans (you were/SP was) automatically enrolled in through Medicaid as well as any (you/he/she) enrolled in on (your/his/her) own.]

FIELD 1: PDPMORE

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI10C5 - PLAN_CAIDMPDPOTHR
2	NO	BOX HIT1
	Don't Know	BOX HIT1
	Refused	BOX HIT1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPMORE	1

HI10C5   Roster

QUESTION TEXT

Please tell me the names of (the other/all) Medicare Prescription Drug plans that (you have/he has/she has) been enrolled in since (REFERENCE DATE) [besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)].

[PROBE IF NECESSARY: Please include Medicare Prescription Drug plans (you were/SP was) automatically enrolled in through Medicaid as well as any (you/he/she) enrolled in on (your/his/her) own.]

SELECT OR ADD MEDICARE PRESCRIPTION DRUG PLAN NAMES AT THIS ROSTER.

FIELD 1: PLAN_CAIDMPDPOTHR

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIT1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care Plans
Medicaid
Tricare
Public Plans

Private Plans
Medicare Prescription Drug plan if "current" at the time of the previous round interview
Medicare Prescription Drug plan if "current" in the current round

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI10C5.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI10C5.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

Plans selected at HI10C5 are Medicare Prescription Drug plans that the SP was enrolled in for some time in the current round but are not the SP's current Medicare Prescription Drug plan.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM = 1/Yes for all plan selected at HI10C5.
COVCURNT	Set PLRO.COVCURNT = 2/No for all plan selected at HI10C5.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=7/MPDP.

HI10D

Yes/No

QUESTION TEXT

(Does/Did) (your/SP's) Medicaid plan cover medicines prescribed by a doctor?

FIELD 1: MCDRXCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIT1
2	NO	BOX HIT1
	Don't Know	BOX HIT1
	Refused	BOX HIT1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MCDRXCOV	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

HI10D is a plan detail for the SP's Medicaid plan.

BOX HIT1

BOX INSTRUCTIONS

IF ADMINISTERING ST, GO TO BOX ST69A.

ELSE IF ADMINISTERING NS, GO TO BOX NS69A.

ELSE IF ADMINISTERIGN CPS, GO TO BOX CPS29A.

ELSE IF A TRICARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIT2 - COVTIME.

ELSE GO TO HIT1 - TRICOVER.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If Tricare was current at the time of the previous round interview, then the SP was also covered by Tricare for some time during the current round.

If Tricare was current at the time of the previous round interview, current round plan details will be collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Tricare plan.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Tricare plan.
PLRO.PLRORND = current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below.

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of Tricare Plan current at time of previous round.
PLRORND	PLRO.PLRORND = current round.

DESIGN NOTES

If administering ST, NS, CPS, you have completed the Medicaid detail questions for the Medicaid plan added at the Source of Payment roster. Return to the section being administered as specified above.

HIT1   Yes/No

QUESTION TEXT

SHOW CARD HIT1

As you (may) know, the Department of Defense sponsors a regionally managed health care program called TRICARE for active duty and retired members of the uniformed Armed Forces, their families, and survivors.

Please look at this card. At any time [since (REFERENCE DATE)/ between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [(have you/has SP) been/was SP] enrolled in or covered by any of these TRICARE plans?

[EXPLAIN IF NECESSARY: You may have received a reference card that looks like this (BACK OF SHOWCARD HIT1).]

FIELD 1: TRICOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIT2 - COVTIME
2	NO	BOX HIT3
	Don't Know	BOX HIT3
	Refused	BOX HIT3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.TRICOVER	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

HIT1 is asking if SP was covered by Tricare anytime since the previous round interview date.

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If TRICOVER=1/Yes, then

    If there is a PLAN where PLAN.PLANTYPE=6/Tricare, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty, this stopped Tricare plan will be restarted. See detailed instructions below.

    Else if there is no PLAN where PLAN.PLANTYPE=6/Tricare, create a new PLAN where PLAN.PLANNUM equals the next sequential plan number.

PLAN KEY= PLAN.PLANBASE + PLAN.PLANNUM.

To set current round status of this plan, create a current round PLRO where PLRO.PLROPLAN = this PLAN.PLANNUM.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

See detailed instructions below:

Variable Name	Assignment Instructions
PLANNUM	If creating new plan, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating new plan, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new plan, set PLAN.PLANTYPE = 6/Tricare.
PLNAME	If creating a new plan, set PLAN.PLNAME = "TRICARE".
PLANDFLG	If restarting an existing Tricare plan and PLAN.PLANDFLG=1/Yes, update PLAN.PLANDFLG = empty (-1).
LOSEPLFG	If restarting an existing Tricare plan and PLAN.LOSEPLFG ^= empty (-1), update PLAN.LOSEPLFG = empty (-1).
PLROPLAN	PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	PLRO.PLRORND = current round.

HIT2 Code 1

QUESTION TEXT

[At the time of the last interview (you were/SP was) covered by TRICARE.] (Were you/Was SP) covered by TRICARE the whole time between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	HIT4 - TRIRXCOV
2	PART OF THE TIME	HIT3 - COVNOW
	Don't Know	HIT3 - COVNOW
	Refused	HIT3 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HIT2 is called from ST, NS, CPS if Tricare was added at the Source of Payment roster.

HIT3 Yes/No

QUESTION TEXT

[(Are you/Is SP) now covered by TRICARE?] [Was SP covered by TRICARE on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION?]

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIT4 - TRIRXCOV
2	NO	HIT4 - TRIRXCOV
	Don't Know	HIT4 - TRIRXCOV
	Refused	HIT4 - TRIRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

HIT4 Yes/No

QUESTION TEXT

(Does/Did) (your/SP's) TRICARE plan cover medicines prescribed by a doctor?

[PROBE: I am asking about the type of insurance coverage that (you personally have/SP personally has), not what the plan offers everyone.]

FIELD 1: TRIRXCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIT4A1 - TRIMEDS
2	NO	BOX HIT3
	Don't Know	BOX HIT3
	Refused	BOX HIT3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIRXCOV	1

HIT4A1   Code 1

QUESTION TEXT

SHOW CARD HIT2

Where (do you/does SP/did you/did SP) usually obtain (your/his/her) medicines? (Do you/Does SP/Did you/Did SP) usually obtain them at a TRICARE mail order pharmacy (TMOP), a TRICARE retail pharmacy network pharmacy (TRRx), a military treatment facility pharmacy (MTF), a non-network retail pharmacy, or somewhere else?

FIELD 1: TRIMEDS

FIELD 1 ROUTING

Value	Label	Route
1	A TRICARE MAIL ORDER PHARMACY (TMOP)	BOX HIT3
2	A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX)	BOX HIT3
3	A MILITARY TREATMENT FACILITY PHARMACY (MTF)	BOX HIT3
4	A NON-NETWORK RETAIL PHARMACY	BOX HIT3
91	SOMEWHERE ELSE	HIT4A1 - TRIMEDOS
	Don't Know	BOX HIT3
	Refused	BOX HIT3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIMEDS	1

FIELD 2: TRIMEDOS

SOMEWHERE ELSE (SPECIFY)

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FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIT3

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIMEDOS	1

BOX HIT3

BOX INSTRUCTIONS

IF ADMINISTERING ST, GO TO BOX ST69A.

ELSE IF ADMINISTERING NS, GO TO BOX NS69A.

ELSE IF ADMINISTERING CPS, GO BOX CPS29A.

ELSE IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO BOX HI7.

ELSE IF ((SP DID NOT REPORT RECEIVING HEALTH CARE SERVICES FROM M.T.F IN THE PREVIOUS ROUND) AND ((SP WAS COVERED BY TRICARE IN THE CURRENT OR PREVIOUS ROUND) OR (SP SERVED IN THE ARMED FORCES)), GO TO HIT11 - MTFCOVER.

ELSE GO TO BOX HI20.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If HRND.MTFCOVER=1/Yes in the previous round, the interviewer will not ask HIT11 in the current round. However, the response from the previous round will get copied to the current round HRND. See detailed instructions below.

Variable Name	Assignment Instructions
MTFCOVER	If previous round HRND.MTFCOVER=1/Yes, set current round HRND.MTFCOVER=1/Yes.

DESIGN NOTES

If administering ST, NS, CPS, you have completed the Tricare detail questions for the Tricare plan added at the Source of Payment roster. Return to the section being administered as specified above.

HIT11   Yes/No

QUESTION TEXT

[We recorded that (you/SP) served in the Armed Forces of the United States.] Since (REFERENCE DATE), [(have you/has SP) received/did SP receive] health care or health services or prescribed medicines at a Military Treatment Facility or MTF?

[EXPLAIN IF NECESSARY: A Military Treatment Facility is any military hospital, clinic, or NAVCARE clinic.]

FIELD 1: MTFCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI20
2	NO	BOX HI20
	Don't Know	BOX HI20
	Refused	BOX HI20

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MTFCOVER	1

BOX HI20

BOX INSTRUCTIONS

IF (SP DID NOT REPORT RECEIVING HEALTH CARE SERVICES THROUGH V.A. IN THE PREVIOUS ROUND) AND (SP SERVED IN THE ARMED FORCES), GO TO HI36 - VACOVER.

ELSE GO TO BOX HI7.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If HRND.VACOVER=1/Yes in the previous round, the interviewer will not ask HI36 in the current round. However, the response from the previous round will get copied to the current round HRND. See detailed instructions below.

Variable Name	Assignment Instructions
VACOVER	If previous round HRND.VACOVER=1/Yes, set current round HRND.VACOVER=1/Yes.

HI36

Yes/No

QUESTION TEXT

[We recorded that (you/SP) served in the Armed Forces of the United States.] Since (REFERENCE DATE), [(have you/has SP) received/did SP receive] health care or health services or prescribed medicines through the Department of Veterans Affairs or V.A.?

FIELD 1: VACOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI7
2	NO	BOX HI7
	Don't Know	BOX HI7
	Refused	BOX HI7

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.VACOVER	1

BOX HI7

BOX INSTRUCTIONS

IF AT LEAST ONE PUBLIC PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI11PREV - PUBINTRO.

ELSE GO TO HI11 - PUBCOVER.

HI11PREV No Entry

QUESTION TEXT

The next questions are about public plans [you were/(SP) was] covered by as of (REFERENCE DATE).

FIELD 1: PUBINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	HI11PREV_IN - NAVIGATOR
	Empty	HI11PREV_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

HI11PREV_IN   Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX HI7A
2	CONTINUE INTERVIEW SELECTED	HI11 - PUBCOVER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of public plan being asked about from the previous round.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of public plan being asked about from the previous round.
PLRO.PLRORND = current round.

BOX HI7A

BOX INSTRUCTIONS

CREATE CURRENT ROUND PLRO FOR PUBLIC PLAN

GO TO HI13 - COVTIME.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If Public plan was current at the time of the previous round interview, then the SP was also covered by the Public plan for some time during the current round.

Create a current round PLRO to store the status of this public plan in the current round.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

See detailed instructions below.

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of Public Plan current at time of previous round.
PLRORND	PLRO.PLRORND = current round.

HI11   Yes/No

QUESTION TEXT

At any time [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/
DATE OF INSTITUTIONALIZATION)], [(have you/has SP) been/was SP] covered by any public program other than Medicaid that pays for medical care [for example, a public program that pays for prescribed medicines/for example (STATE PHARMACEUTICAL ASSISTANCE PROGRAM), a public program that pays for prescribed medicines/
for example (STATE PHARMACEUTICAL ASSISTANCE PROGRAM1) or (STATE PHARMACEUTICAL ASSISTANCE PROGRAM2)/for example (STATE PHARMACEUTICAL ASSISTANCE PROGRAM1), (STATE PHARMACEUTICAL ASSISTANCE PROGRAM2), or (STATE PHARMACEUTICAL ASSISTANCE PROGRAM3), public programs that pay for prescribed medicines]?

FIELD 1: PUBCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI12 - PLAN_PUBLIC
2	NO	BOX HI12AA
	Don't Know	BOX HI12AA
	Refused	BOX HI12AA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PUBCOVER	1

HI12

Roster

QUESTION TEXT

What is the name of each of the public programs other than Medicaid that covered (you/SP)?

SELECT OR ADD ALL PUBLIC PROGRAM NAMES AT THIS ROSTER.

FIELD 1: PLAN_PUBLIC

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI12_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare
Medicare Managed Care plans.
Medicaid
Tricare
Private plans
Public plans that SP has already reported being covered by during the current round, this includes plans that are current or have stopped in current round.
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI12.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI12.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

Plans selected at HI12 are Public plans that the SP was enrolled in for some time in the current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	PLRO.PLRORND=current round.

HI12_IN   Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	HI13 - COVTIME
2	CONTINUE INTERVIEW SELECTED	BOX HI12AA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI12.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI12.
PLRO.PLRORND = current round.

HI13   Code 1

QUESTION TEXT

[At the time of the last interview (you were/SP was) covered by (PUBLIC PLAN NAME).] (Were you/Was SP) covered by (PUBLIC PLAN NAME) the whole time between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	HI16A - PUBRXCOV
2	PART OF THE TIME	HI14 - COVNOW
	Don't Know	HI14 - COVNOW
	Refused	HI14 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HI13 is called from ST, NS, CPS when a public plan is added at the Source of Payment roster.

HI14

Yes/No

QUESTION TEXT

[(Are you/Is SP) now covered by (PUBLIC PLAN NAME)?] [Was SP covered by (PUBLIC PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?]

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI10
2	NO	HI16 - COVENDMM
	Don't Know	HI16A - PUBRXCOV
	Refused	HI16A - PUBRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

BOX HI10

BOX INSTRUCTIONS

IF THIS PUBLIC PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI16A - PUBRXCOV.

ELSE GO TO HI15 - COVBEGMM.

HI15

Date

QUESTION TEXT

On what date did (your/SP's) (PUBLIC PLAN NAME) coverage start between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?

FIELD 1: COVBEGMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI15 - COVBEGDD
	Don't Know	HI15 - COVBEGDD
	Refused	HI15 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI15 - COVBEGYY
	Don't Know	HI15 - COVBEGYY
	Refused	HI15 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16A - PUBRXCOV
	Don't Know	HI16A - PUBRXCOV
	Refused	HI16A - PUBRXCOV

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

HI16   Date

QUESTION TEXT

On what date [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/
DATE OF INSTITUTIONALIZATION)] did (your/SP's) (PUBLIC PLAN NAME) coverage (most recently/last) stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16 - COVENDDD
	Don't Know	HI16 - COVENDDD
	Refused	HI16 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16 - COVENDYY
	Don't Know	HI16 - COVENDYY
	Refused	HI16 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16A - PUBRXCOV
	Don't Know	HI16A - PUBRXCOV
	Refused	HI16A - PUBRXCOV

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

HI16A

Yes/No

QUESTION TEXT

(Does/Did) (your/SP's) (PUBLIC PLAN NAME) plan cover medicines prescribed by a doctor?

FIELD 1: PUBRXCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI12
2	NO	BOX HI12
	Don't Know	BOX HI12
	Refused	BOX HI12

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PUBRXCOV	1

BOX HI12

BOX INSTRUCTIONS

IF ADMINISTERING ST, GO TO BOX ST69A.

ELSE IF ADMINISTERING NS, GO TO BOX NS69A.

ELSE IF ADMINISTERIGN CPS, GO TO BOX CPS29A.

ELSE IF REVIEWING PUBLIC PLANS THAT WERE "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI11PREV_IN - NAVIGATOR.

ELSE GO TO HI12_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

If administering ST, NS, CPS, you have completed the Public plan detail questions for the Public plan(s) added at the Source of Payment roster. Return to the section being administered as specified above.

NOTE ON ELSE CONDITION:

ASKING ABOUT PREVIOUS ROUND PLANS:
Once all items at HI11PREV_IN Instance Navigator screen are DONE, routing will return to HI11PREV_IN until Interviewer selects CONTINUE INTERVIEW.

ASKING ABOUT CURRENT ROUND PLANS:
Once all items at HI12_IN Instance Navigator screen are DONE, routing will return to HI12_IN until Interviewer selects CONTINUE INTERVIEW.

BOX HI12AA

<u>BOX INSTRUCTIONS</u>

IF (SP HAS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW), GO TO HI16AB - PDPSAME.

ELSE IF ((SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW) AND (SP DOES NOT HAVE A "CURRENT" MEDICARE MANAGED CARE PLAN WITH RX COVERAGE) AND (HI10C1 - MPDCOVER = empty)), GO TO HI16B - PDPCOVER.

ELSE IF ((SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW) AND (SP DOES NOT HAVE A "CURRENT" MEDICARE MANAGED CARE PLAN WITH RX COVERAGE) AND (HI10C1 - MPDCOVER = 2/No)), GO TO HI16B1 - PDPCOVER.

ELSE GO TO BOX HI12A.

HI16AB

Yes/No

QUESTION TEXT

At the time of the last interview (you were/SP was) covered by (MEDICARE PRESCRIPTION DRUG PLAN NAME).

[(Are you/Is SP) now covered by (MEDICARE PRESCRIPTION DRUG PLAN NAME)?] [Was (SP) covered by (MEDICARE PRESCRIPTION DRUG PLAN NAME) on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?]

FIELD 1: PDPSAME

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI12A
2	NO	HI16AC - PDPYSTOP
	Don't Know	BOX HI12A
	Refused	HI16AD - PDPOTHER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPSAME	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

The Medicare Prescription Drug plan being asked about at HI16AB was SP's current Medicare Prescription Drug plan at the time of the previous round interview. This also means that the SP was covered by this Medicare Prescription Drug plan for some time during the current round.

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicare Prescription Drug plan

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicare Prescription Drug plan
PLRO.PLRORND = current round

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this
PLAN.PLANNUM and PLRO.PLRORND = current round.

Based on response to HI16AB, HRND.PDPSAME, set the status of this plan on the current
round PLRO.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of MPDP current at time of previous round.
PLRORND	PLRO.PLRORND = current round.
COVANYTM	PLRO.COVANYTM = 1/Yes.
COVCURNT	If HI16AB - PDPSAME = 1/Yes, set PLRO.COVCURNT = 1/Yes. Else set PLRO.COVCURNT = 2/No.

HI16AC   Code 1

QUESTION TEXT

What is the most important reason (you/SP) stopped the (MEDICARE PRESCRIPTION DRUG PLAN NAME) coverage?

FIELD 1: PDPYSTOP

FIELD 1 ROUTING

Value	Label	Route
1	TOO EXPENSIVE OR COULDN'T AFFORD	HI16AD - PDPOTHER
2	SP DISSATISFIED WITH PLAN'S COVERAGE	HI16AD - PDPOTHER
3	TO GET RX COVERAGE IN ANOTHER PLAN	HI16AD - PDPOTHER
4	TO GET DIFFERENT HEALTH CARE COVERAGE	HI16AD - PDPOTHER
5	PLAN NO LONGER CONTRACTS FOR MEDICARE RX COVERAGE	HI16AD - PDPOTHER
6	PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN	HI16C - PDPCURR
7	SP MOVED OUT OF PLAN AREA	HI16AD - PDPOTHER
91	OTHER	HI16AC - PDPYSTOS
	Don't Know	HI16AD - PDPOTHER
	Refused	HI16AD - PDPOTHER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PDPYSTOP	1

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FIELD 2: PDPYSTOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16AD - PDPOTHER

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PDPYSTOS	1

HI16AD   Yes/No

QUESTION TEXT

[Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Prescription Drug plans besides (MEDICARE PRESCRIPTION DRUG PLAN CURRENT LAST ROUND)?

FIELD 1: PDPOTHER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI16C - PDPCURR
2	NO	BOX HI12A
	Don't Know	BOX HI12A
	Refused	BOX HI12A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPOTHER	1

HI16B

Yes/No

QUESTION TEXT

(Medicare beneficiaries can receive insurance coverage for prescription drugs through Medicare Prescription Drug plans. These plans are also called "Medicare Part D" plans.)

At any time since (REFERENCE DATE), (have you/has SP/had SP) been enrolled in a Medicare Prescription Drug plan that (covers/covered) medicines prescribed by a doctor?

FIELD 1: PDPCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI16C - PDPCURR
2	NO	BOX HI12A
	Don't Know	BOX HI12A
	Refused	BOX HI12A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPCOVER	1

HI16B1   Yes/No

QUESTION TEXT

You mentioned that (you have/SP has/SP had) not been enrolled in a Medicare Prescription Drug plan associated with (your/his/her) Medicaid coverage.

At any time since (REFERENCE DATE), (have you/has SP/had SP) been enrolled in a Medicare Prescription Drug plan in any way other than through Medicaid?

FIELD 1: PDPCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI16C - PDPCURR
2	NO	BOX HI12A
	Don't Know	BOX HI12A
	Refused	BOX HI12A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPCOVER	1

HI16C

Yes/No

QUESTION TEXT

(Are you/Is SP/Was SP) (currently) covered by or enrolled in a Medicare Prescription Drug plan [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

FIELD 1: PDPCURR

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI16E - PLAN_MPDP
2	NO	HI16G - PLAN_MPDPOTHR
	Don't Know	HI16G - PLAN_MPDPOTHR
	Refused	HI16G - PLAN_MPDPOTHR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPCURR	1

HI16E
Roster

QUESTION TEXT

[What is the name of the Medicare Prescription Drug plan that (currently covers/covered) [you/(SP)] [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?]

SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER.

FIELD 1: PLAN_MPDP

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI16F - PDPMORE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care Plans
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug plan if "current" at the time of the previous round interview

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI16E.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI16E.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

The plan selected at HI16E is the SP's current Medicare Prescription Drug plan for the current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM=1/Yes for plan selected at HI16E.
COVCURNT	Set PLRO.COVCURNT=1/Yes for plan selected at HI16E.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=7/MPDP.

DESIGN NOTES

HI16E is called from ST, NS, CPS when a Medicare Prescription Drug Plan is added at the Source of Payment roster and SP has already reported a current Medicare Prescription Drug plan but has now reported a change regarding which Medicare Prescription Drug plan is current.

HI16F

Yes/No

QUESTION TEXT

[Since (REFERENCE DATE)/Between (REFERENCE DATE) and (DATE OF DEATH/ INSTITUTIONALIZATION)], [have you/has (SP)/had (SP)] been covered by any other Medicare Prescription Drug plans besides (CURRENT MEDICARE PRESCRIPTION DRUG PLAN)?

FIELD 1: PDPMORE

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI16G - PLAN_MPDPOTHR
2	NO	BOX HI12A
	Don't Know	BOX HI12A
	Refused	BOX HI12A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PDPMORE	1

HI16G

Roster

QUESTION TEXT

[Besides (CURRENT PRESCRIPTION DRUG PLAN), what other/Besides (PREVIOUS ROUND PRESCRIPTION DRUG PLAN), what other/What] Medicare Prescription Drug plans covered [your/(SP's)] medicines since (REFERENCE DATE)?

SELECT OR ADD MEDICARE PRESCRIPTION DRUG PLAN NAMES AT THIS ROSTER.

FIELD 1: PLAN_MPDPOTHR

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI12A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care Plans
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug plan if "current" at the time of the previous round interview
Medicare Prescription Drug plan if "current" in the current round

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI16G.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI16G.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

Plans selected at HI16G are Medicare Prescription Drug plans that the SP was enrolled in for some time in the current round but are not the SP's current Medicare Prescription Drug plan.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
COVANYTM	Set PLRO.COVANYTM = 1/Yes for all plan selected at HI16G.
COVCURNT	Set PLRO.COVCURNT = 2/No for all plan selected at HI16G.
PLANTYPE	If PLAN added to roster, set PLAN.PLANTYPE=7/MPDP.

BOX HI12A

BOX INSTRUCTIONS

IF AT LEAST ONE PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI17PREV - PRIVINTRO.

ELSE GO TO HI17 - PRVCOVER.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If a private plan was current at the time of the previous round interview, then the SP was also covered by this private plan for some time during the current round.

HI17PREV

No Entry

QUESTION TEXT

The next questions are about private plans [you were/(SP) was] covered by as of (REFERENCE DATE).

FIELD 1: PRIVINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	HI17PREV_IN - NAVIGATOR
	Empty	HI17PREV_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

HI17PREV_IN   Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX HI12B
2	CONTINUE INTERVIEW SELECTED	HI17 - PRVCOVER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of private plan being asked about from the previous round.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of private plan being asked about from the previous round.
PLRO.PLRORND = current round.

BOX HI12B

BOX INSTRUCTIONS

CREATE A CURRENT ROUND PLRO FOR PRIVATE PLAN

GO TO HI21 - COVTIME.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If Private plan was current at the time of the previous round interview, then the SP was also covered by the Private plan for some time during the current round.

Create a current round PLRO to store the status of this private plan in the current round.

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

In addition, set HMO flag, PLRO.PPRVHMO, to equal value from previous round.

See detailed instructions below.

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of Private Plan current at time of previous round.
PLRORND	PLRO.PLRORND = current round.
PPRVHMO	Set current round PLRO.PPRVHMO = previous round PLRO.PPRVHMO.

HI17 Yes/No

QUESTION TEXT

We've talked about [READ PLAN(S) LISTED ABOVE].

(Now, I would like to ask about other types of health insurance.) At any time [since (REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)], [(have you/has SP) been/was SP] covered by (any other) private health insurance or private managed care (plan/plans)?

By "private", I mean a supplemental or Medigap plan, or a plan that is provided by a former or current employer. Such plans cover the cost of hospital or doctor visits, prescribed medicines, or dental care.

FIELD 1: PRVCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI20 - PLAN_PRIVATE
2	NO	BOX HI13A
	Don't Know	BOX HI13A
	Refused	BOX HI13A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PRVCOVER	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all insurance plans SP reported being covered by in the current round in the following order:

First line:
If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan.
Else display "MEDICARE" for the Medicare plan.

Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.

Report header: PLANS DISCUSSED AT THIS POINT OF THE INTERVIEW
Column 1, header = "Plan Name", display PLAN.PLNAME.
Column 2, header = "Plan Type", display PLAN.PLANTYPE:
If PLANTYPE=1/Medicare, display "(MCAR)".
If PLANTYPE=2/Medicaid, display "(MCAD)".
If PLANTYPE=3/PublicPlan, display "(PUBL)".
If PLANTYPE=4/PrivatePlan, display "(PRIV)".
If PLANTYPE=5/MHMO, display "(MHMO)".
If PLANTYPE=6/Tricare, display "(TRIC)".
If PLANTYPE=7MPDP, display "(MPDP)".

BOX HI13A

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO HI19
- GAPCOVER.

ELSE GO TO HI35 - PRVOCOV.

HI19

Yes/No

QUESTION TEXT

Some people who are eligible for Medicare have additional coverage through a private insurance carrier. This is sometimes referred to as Medigap or Medicare Supplement. At any time since (REFERENCE DATE) did (you/SP) have this type of health insurance coverage?

FIELD 1: GAPCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI20 - PLAN_PRIVATE
2	NO	HI35 - PRVOCOV
	Don't Know	HI35 - PRVOCOV
	Refused	HI35 - PRVOCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.GAPCOVER	1

HI20

Roster

QUESTION TEXT

What is the name of each of the (other) private plans that (provide/provided) (your/SP's) medical insurance coverage?

SELECT OR ADD ALL PRIVATE PLAN NAMES AT THIS ROSTER.

FIELD 1: PLAN_PRIVATE

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI20_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare
Medicare Managed Care plans.
Medicaid
Tricare
Public plans
Private plans hat SP has already reported being covered by during the current round, this includes plans that are current or have stopped in current round.
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)"
3	Plan Status	Display CURRENT ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI20.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI20.
PLRO.PLRORND = current round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

Plans selected at HI20 are Private plans that the SP was enrolled in for some time in the current round.

To set status of PLAN, create current round PLRO where PLRO.PLROPLAN=this PLAN.PLANNUM and PLRO.PLRORND = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
PLROPLAN	PLRO.PLROPLAN=this PLAN.PLANNUM.
PLRORND	PLRO.PLRORND=current round.

HI20_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	HI21 - COVTIME
2	CONTINUE INTERVIEW SELECTED	HI35 - PRVOCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Plan details are collected on PLAN and PLRO:

PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of plan selected at HI20.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HI20.
PLRO.PLRORND = current round.

HI21   Code 1

QUESTION TEXT

[At the time of the last interview (you were/SP was) covered by (PRIVATE PLAN NAME).] (Were you/Was SP) covered by (PRIVATE PLAN NAME) the whole time between (REFERENCE DATE) and (today/ DATE OF DEATH/DATE OF INSTITUTIONALIZATION), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	BOX HI17
2	PART OF THE TIME	HI22 - COVNOW
	Don't Know	HI22 - COVNOW
	Refused	HI22 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

HI21 called from ST, NS, CPS when private plan is added at the Source of Payment Roster.

HI22

Yes/No

QUESTION TEXT

[(Are you/Is SP) now covered by (PRIVATE PLAN NAME)?] [Was SP covered by (PRIVATE PLAN NAME) on (DATE OF DEATH/
DATE OF INSTITUTIONALIZATION)?]

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI16
2	NO	HI24 - COVENDMM
	Don't Know	BOX HI17
	Refused	BOX HI17

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

BOX HI16

BOX INSTRUCTIONS

IF THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO BOX HI17.

ELSE GO TO HI23 - COVBEGMM.

HI23

Date

QUESTION TEXT

On what date did (your/SP's) coverage under (PRIVATE PLAN NAME) start between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)?

FIELD 1: COVBEGMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI23 - COVBEGDD
	Don't Know	HI23 - COVBEGDD
	Refused	HI23 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI23 - COVBEGYY
	Don't Know	HI23 - COVBEGYY
	Refused	HI23 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI23A - YSTRTCOV
	Don't Know	HI23A - YSTRTCOV
	Refused	HI23A - YSTRTCOV

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

HI23A

Code 1

QUESTION TEXT

SHOW CARD HIMC2A

What is the most important reason (you/SP) decided to get coverage through (PRIVATE PLAN NAME)?

FIELD 1: YSTRTCOV

FIELD 1 ROUTING

Value	Label	Route
1	LOWER COST	BOX HI17
2	TO GET RX COVERAGE	BOX HI17
3	TO GET BENEFIT COVERAGE OTHER THAN RX	BOX HI17
4	DOCTOR IS MEMBER OF THIS PLAN	BOX HI17
5	SP'S CURRENT/FORMER EMPLOYER PAYS PREMIUM	BOX HI17
6	SPOUSE'S CURRENT/FORMER EMPLOYER PAYS PREMIUM	BOX HI17
7	PREVIOUS PLAN NAME CHANGED OR WAS BOUGHT BY/MERGED WITH CURRENT PLAN	BOX HI17
8	BETTER SELECTION OF PROVIDERS OR QUALITY OF CARE	BOX HI17
9	RECOMMENDATION OR REPUTATION	BOX HI17
10	SP WANTED CHOICE OF DOCTORS	BOX HI17
91	OTHER	HI23A - YSTRTCOS
	Don't Know	BOX HI17
	Refused	BOX HI17

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YSTRTCOV	1

FIELD 2: YSTRTCOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI17

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.YSTRTCOS	1

HI24

Date

QUESTION TEXT

On what date since [(REFERENCE DATE)/between (PREVIOUS ROUND INTERVIEW DATE) and (DATE OF DEATH/
DATE OF INSTITUTIONALIZATION)] did (your/SP's) coverage under (PRIVATE PLAN NAME) stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI24 - COVENDDD
	Don't Know	HI24 - COVENDDD
	Refused	HI24 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI24 - COVENDYY
	Don't Know	HI24 - COVENDYY
	Refused	HI24 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI17
	Don't Know	BOX HI17
	Refused	BOX HI17

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

BOX HI17

BOX INSTRUCTIONS

IF THIS PRIVATE PLAN IS NEW OR HAS BEEN "RESTARTED", GO TO HI25 - PPRVHMO.

ELSE IF THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND IS STILL "CURRENT", AND IT IS A FALL ROUND, GO TO HI26 - PERS_MIPNUM.

ELSE GO TO HI30 - PRVRXCOV.

HI25   Yes/No

QUESTION TEXT

CODE WITHOUT ASKING IF VOLUNTEERED.

(Is/Was) this a managed care plan, such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)?

[EXPLAIN IF NECESSARY: Managed care plans generally provide a full range of health care services for a prepaid fee. Health care is generally provided by primary care doctors, specialists, or hospitals on the plan's list (network) except in an emergency.]

FIELD 1: PPRVHMO

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI26 - PERS_MIPNUM
2	NO	HI26 - PERS_MIPNUM
	Don't Know	HI26 - PERS_MIPNUM
	Refused	HI26 - PERS_MIPNUM

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PPRVHMO	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new in the current round, store response to HI25 - PPRVHMO also on PLAN record. Set variable as instructed below.

Variable Name	Assignment Instructions
PRVHMO	If PLAN is new in the current round, set PLAN.PRVHMO=PLRO.PPRVHMO.

HI26   Roster

QUESTION TEXT

Who (is/was) listed as the main insured person on the (PRIVATE PLAN NAME) policy or contract?

SELECT OR ADD ONLY ONE PERSON.

FIELD 1: PERS_MIPNUM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI27 - PPRVGET

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all persons from the Person Roster.
Display SP on first line, followed by the name of the SP's spouse.
Display remaining persons in the order that they were entered in Person Roster.

Do not allow SP to be edited.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.

Column #	Header	Instructions
3	Relationship to SP	Display Relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST:
ROST key = ROST.ROSTBASE + ROST.ROSTNUM
ROST.ROSTNUM = Number of Person selected at HI26.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Person Roster Pop-Up Window:
ROST.ROSTNUM
ROST.ROSTRNDC
ROST.ROSTREAS
ROST.ROSTFNAM
ROST.ROSTLNAM
ROST.ROSTREL
ROST.ROSTREOS

Person selected at HI26 is the Main Insured Person (MIP). The ROST.ROSTNUM for the MIP is stored on PLAN and the PLAN's current round PLRO.

If person added to roster, set reason on ROST where ROST.ROSTNUM = number of person added.

See detailed instructions below.

Variable Name	Assignment Instructions
ROSTREAS	If person added to roster, set ROST.ROSTREAS=6/MIP.
MIPNUM	PLRO.MIPNUM=ROST.ROSTNUM of person selected.

Variable Name	Assignment Instructions
PLMIPNUM	PLAN.PLMIPNUM=PLRO.MIPNUM. (NOTE for future reference. Will need to create TRNS if PLMIPNUM is being updated from previous round).

HI27

Code 1

QUESTION TEXT

For the (PRIVATE PLAN NAME) plan, did (you/MIP) sign up directly, or did (you/MIP) get this insurance through a current employer, a former employer, a union, a family business, AARP, or some other way?

FIELD 1: PPRVGET

FIELD 1 ROUTING

Value	Label	Route
1	DIRECTLY	HI29 - PRVNMCOV
2	(MIP'S) CURRENT EMPLOYER	HI29 - PRVNMCOV
3	(MIP'S) FORMER EMPLOYER	HI29 - PRVNMCOV
4	(MIP'S) UNION	HI29 - PRVNMCOV
5	(MIP'S) FAMILY BUSINESS	HI29 - PRVNMCOV
6	AARP	HI29 - PRVNMCOV
7	DECEASED SPOUSE'S EMPLOYER	HI29 - PRVNMCOV
8	DECEASED SPOUSE'S UNION	HI29 - PRVNMCOV
9	PROFESSIONAL/FRATERNAL ORGANIZATION	HI29 - PRVNMCOV
91	SOME OTHER WAY	HI27 - PPRVGTOS
	Don't Know	HI29 - PRVNMCOV
	Refused	HI29 - PRVNMCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PPRVGET	1

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FIELD 2: PPRVGTOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI29 - PRVNMCOV

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PPRVGTOS	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new in the current round, store response to HI27 - PPRVGET and PPRVGTOS also on PLAN record. Set variable as instructed below.

Variable Name	Assignment Instructions
PRVGET	If PLAN is new in the current round, set PLAN.PRVGET=PLRO.PPRVGET.
PRVGETOS	If PLAN is new in the current round, set PLAN.PRVGETOS=PLRO.PPRVGTOS.

HI29   Numeric

QUESTION TEXT

How many family members, including (yourself/SP), (are/were) covered by (your/MIP's) (PRIVATE PLAN NAME)?

FIELD 1: PRVNMCOV

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI30 - PRVRXCOV
	Don't Know	HI30 - PRVRXCOV
	Refused	HI30 - PRVRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVNMCOV	1

HI30   Yes/No

QUESTION TEXT

Supplemental insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed medicines or dental coverage. I'd like to know what [your/(SP's)] (PLAN NAME) coverage (includes/included).

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally (have/has/had), not what the plan offers everyone.]

(Does/Did) [your/(MIP's)] (PRIVATE PLAN NAME) plan cover prescribed medicines?

FIELD 1: PRVRXCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI17AB
2	NO	BOX HI17AB
	Don't Know	BOX HI17AB
	Refused	BOX HI17AB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVRXCOV	1

BOX HI17AB

BOX INSTRUCTIONS

IF (THIS PRIVATE PLAN IS NEW OR HAS BEEN "RESTARTED") OR (THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND IS STILL "CURRENT", AND IT IS A FALL ROUND), GO TO HI31A - PRVMSCOV.

ELSE GO TO BOX HI17AD.

HI31A   List

QUESTION TEXT

(Does/Did) (your/MIP's) (PRIVATE PLAN NAME) cover...

[PROBE IF NECESSARY: I am asking about the type of insurance coverage that (you/SP) personally (have/has/had), not what the plan offers everyone.]

FIELD 1: PRVMSCOV

doctor visits or lab work?

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI31A - PRVIPCOV
2	NO	HI31A - PRVIPCOV
	Don't Know	HI31A - PRVIPCOV
	Refused	HI31A - PRVIPCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVMSCOV	1

FIELD 2: PRVIPCOV

inpatient hospital care?

FIELD 2 ROUTING

Value	Label	Route
1	YES	HI31A - PRVNHCOV
2	NO	HI31A - PRVNHCOV
	Don't Know	HI31A - PRVNHCOV

Value	Label	Route
	Refused	HI31A - PRVNHCOV

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVIPCOV	1

FIELD 3: PRVNHCOV

nursing home or long term care?

FIELD 3 ROUTING

Value	Label	Route
1	YES	HI31A - MHMODENT
2	NO	HI31A - MHMODENT
	Don't Know	HI31A - MHMODENT
	Refused	HI31A - MHMODENT

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVNHCOV	1

FIELD 4: MHMODENT

dental care?

FIELD 4 ROUTING

Value	Label	Route
1	YES	BOX HI17AD
2	NO	BOX HI17AD

Value	Label	Route
	Don't Know	BOX HI17AD
	Refused	BOX HI17AD

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMODENT	1

BOX HI17AD

BOX INSTRUCTIONS

IF (THIS PRIVATE PLAN IS NEW OR HAS BEEN "RESTARTED") OR (THIS PRIVATE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW AND IS STILL "CURRENT", AND IT IS A FALL ROUND), GO TO HI32 - MIPPINS.

ELSE GO TO BOX HI19.

HI32

Yes/No

QUESTION TEXT

(Do/Does/Did) (you/MIP) pay any or all of the premium or cost for the (PRIVATE PLAN NAME) coverage?

[Do not include the cost of any deductibles (you/SP) or (your/SP's) family may (have/have had) to pay.]

FIELD 1: MIPPINS

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI33 - MIPPAMT
2	NO	HI33A - MHMOCOST
	Don't Know	HI33A - MHMOCOST
	Refused	HI33A - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPINS	1

HI33   Quantity Unit Hybrid

QUESTION TEXT

How much (do/does/did) (you/MIP) pay for the (PRIVATE PLAN NAME) coverage?
[Please do not include any amount that may be paid for anyone other than (you/SP).]

[PROBE IF NECESSARY: (Is/Was) that per year, per month, per week, or what?]

FIELD 1: MIPPAMT

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI33 - MIPPUNIT
	Don't Know	HI33A - MHMOCOST
	Refused	HI33A - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPAMT	1

FIELD 2: MIPPUNIT

FIELD 2 ROUTING

Value	Label	Route
1	PER YEAR	HI33A - MHMOCOST
2	QUARTERLY/EVERY 3 MONTHS	HI33A - MHMOCOST
3	BIMONTHLY/EVERY 2 MONTHS	HI33A - MHMOCOST
4	PER MONTH	HI33A - MHMOCOST
5	PER WEEK	HI33A - MHMOCOST

Value	Label	Route
6	SEMI-ANNUALLY/2 TIMES PER YEAR	HI33A - MHMOCOST
7	SEMI-MONTHLY/2 TIMES PER MONTH	HI33A - MHMOCOST
91	OTHER	HI33 - MIPPUNOS
	Don't Know	HI33A - MHMOCOST
	Refused	HI33A - MHMOCOST

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPUNIT	1

FIELD 3: MIPPUNOS

OTHER (SPECIFY)

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HI33A - MHMOCOST

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPUNOS	1

HI33A

Yes/No

QUESTION TEXT

(Does/Did) anyone else, such as an employer, a union or professional organization pay all or some portion of the premium or cost for (your/MIP's) (PRIVATE PLAN NAME) coverage?

FIELD 1: MHMOCOST

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI33B - MHMOWHO
2	NO	BOX HI17B
	Don't Know	BOX HI17B
	Refused	BOX HI17B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOCOST	1

HI33B

Code 1

QUESTION TEXT

Who else (pays/paid) all or some portion of the cost for (your/MIP's) (PRIVATE PLAN NAME) coverage?

FIELD 1: MHMOWHO

FIELD 1 ROUTING

Value	Label	Route
1	[(SP's)/(MIP's)] CURRENT EMPLOYER	BOX HI17B
2	(SP's/MIP's) FORMER EMPLOYER	BOX HI17B
3	(SP's/MIP's) UNION	BOX HI17B
4	SPOUSE'S CURRENT EMPLOYER	BOX HI17B
5	SPOUSE'S FORMER EMPLOYER	BOX HI17B
6	PROFESSIONAL/FRATERNAL ORGANIZATION	BOX HI17B
7	MEDICAID/MEDICAL ASSISTANCE	BOX HI17B
91	OTHER	HI33B - MHMOWHOS
	Don't Know	BOX HI17B
	Refused	BOX HI17B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHO	1

FIELD 2: MHMOWHOS

OTHER (SPECIFY)

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FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HI17B

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHOS	1

BOX HI17B

BOX INSTRUCTIONS

IF THIS PRIVATE PLAN IS A MANAGED CARE PLAN, GO TO HI33C - MHMOPOS.

ELSE GO TO BOX HI19.

HI33C   Yes/No

QUESTION TEXT

Some managed care plans offer a point-of-service option which allows members to receive services from out-of-plan providers even in non-emergency situations. (Are/Were/Is/Was) (you/SP) enrolled in a point-of-service option offered by (PRIVATE PLAN NAME)?

[EXPLAIN IF NECESSARY: In a point-of-service option, the member typically pays a higher copayment when seeing an out-of-plan provider. For example, if a member sees an in-plan provider, there may only be a $10 copayment. However, the member may have to pay 20 percent of the cost and the managed care plan will pay 80 percent of the cost to receive the same service from an out-of-plan provider.]

FIELD 1: MHMOPOS

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI19
2	NO	BOX HI19
	Don't Know	BOX HI19
	Refused	BOX HI19

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOPOS	1

BOX HI19

BOX INSTRUCTIONS

IF ADMINISTERING ST, GO TO BOX ST69A.

ELSE IF ADMINISTERING NS, GO TO BOX NS69A.

ELSE IF ADMINISTERING CPS, GO TO BOX CPS29A.

ELSE IF REVIEWING PRIVATE PLANS THAT WERE "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HI17PREV_IN - NAVIGATOR.

ELSE GO TO HI20_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

If administering ST, NS, CPS, you have completed the Private plan detail questions for the Private plan(s) added at the Source of Payment roster. Return to the section being administered as specified above.

NOTE ON ELSE CONDITION:

ASKING ABOUT PREVIOUS ROUND PLANS:
Once all items at HI17PREV_IN Instance Navigator screen are DONE, routing will return to HI17PREV_IN until Interviewer selects CONTINUE INTERVIEW.

ASKING ABOUT CURRENT ROUND PLANS:
Once all items at HI20_IN Instance Navigator screen are DONE, routing will return to HI20_IN until Interviewer selects CONTINUE INTERVIEW.

HI35   Yes/No

QUESTION TEXT

We've talked about [READ PLAN(S) LISTED ABOVE]. (Do you/Does SP/Did SP) have medical coverage under any (other) private insurance plans we haven't talked about?

FIELD 1: PRVOCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	HI20 - PLAN_PRIVATE
2	NO	BOX HI19B
	Don't Know	BOX HI19B
	Refused	BOX HI19B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.PRVOCOV	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all insurance plans SP reported being covered by in the current round in the following order:

First line:
If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan.
Else display "MEDICARE" for the Medicare plan.

Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.

Report header: PLANS DISCUSSED AT THIS POINT OF THE INTERVIEW
Report layout:
Column 1, header="Plan Name", display PLAN.PLNAME.
Column 2, header="Plan Type", display PLAN.PLANTYPE:
If PLANTYPE=1/Medicare, display "(MCAR)".
If PLANTYPE=2/Medicaid, display "(MCAD)".
If PLANTYPE=3/PublicPlan, display "(PUBL)".
If PLANTYPE=4/PrivatePlan, display "(PRIV)".
If PLANTYPE=5/MHMO, display "(MHMO)".
If PLANTYPE=6/Tricare, display "(TRIC)".
If PLANTYPE=7/MPDP, display "(MPDP)".

BOX HI19B

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO HI34 - OTHNHCOV.

ELSE GO TO BOX HI21A.

HI34   Yes/No

QUESTION TEXT

[Other than the plans you have already told me about, [do you/does (SP)/did (SP)]/[Do you/Does (SP)/Did (SP)]] have any insurance that (pays/paid) just for nursing home care or other long term care?

FIELD 1: OTHNHCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HI21A
2	NO	BOX HI21A
	Don't Know	BOX HI21A
	Refused	BOX HI21A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.OTHNHCOV	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all insurance plans SP reported being covered by in the current round.

First, display MEDICARE MANAGED CARE PLANS (MHMO) name if SP has MHMO, or MEDICARE if no MHMO.

Next list Medicaid, Tricare, Public Plans, Medicare Prescription Drug Plans, and Private Plans.
If there is more than one Public Plan, display the Public Plans in order of entry.
If there is more than one Private Plan, display the Private Plans in order of entry.

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Report header: PLANS DISCUSSED AT THIS POINT OF THE INTERVIEW
Report layout:
Column 1, header="Plan Name", display PLAN.PLNAME.

Column 2, header="Plan Type", display PLAN.PLANTYPE:
If PLANTYPE=1/Medicare, display "(MCAR)".
If PLANTYPE=2/Medicaid, display "(MCAD)".
If PLANTYPE=3/PublicPlan, display "(PUBL)".
If PLANTYPE=4/PrivatePlan, display "(PRIV)".
If PLANTYPE=5/MHMO, display "(MHMO)".
If PLANTYPE=6/Tricare, display "(TRIC)".
If PLANTYPE=7/MPDP, display "(MPDP)".

BOX HI21A

BOX INSTRUCTIONS

GO TO NEXT SECTION