

# **Medicare Current Beneficiary Survey**

Section Specifications for 2012 R64 INQ

## **INTRODUCTION**

Created on 6/12/2013 5:34:43 PM

# BOX IN1

## BOX INSTRUCTIONS

GO TO INV1 - CARIVER.

# INV1

Code 1

**QUESTION TEXT**

Some of this interview will be recorded for quality control purposes.

I'd like to continue now, unless you have any questions.

**FIELD 1: CARIVER****FIELD 1 ROUTING**

Value	Label	Route
1	RESPONDENT AGREES TO CONTINUE WITH RECORDING	IN1AA - ATDOOR
2	RESPONDENT DOES NOT WANT TO BE RECORDED	INV2 - NOCARI

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
MRES.CARIVER	1

**OTHER PROGRAMMING INSTRUCTIONS****BACKGROUND VARIABLE ASSIGNMENTS**

Variable Name	Assignment Instructions
MRESRSLT	If MRES.MRESRSLT = "00", MRES.MRESRSLT = "10"
BFOSDisp	If MRES.BFOSDISP = "00", MRES.BFOSDISP = "10"

**DESIGN NOTES**

If INV1 - CARIVER = 1/AgreesToContinueWithCARI, initiate CARI recording.  
Else do not record using CARI.

# INV2

No Entry

**QUESTION TEXT**

That's fine. The interview will not be recorded.

**FIELD 1: NOCARI****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	IN1AA - ATDOOR

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# IN1AA

No Entry

**QUESTION TEXT**

REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET:

All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974.

Medicare benefits will not be affected in any way by survey responses or participation.

REFER TO THE "AT-THE-DOOR" SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.

**FIELD 1: ATDOOR****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	IN2 - VERIFYSP
	Empty	IN2 - VERIFYSP

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# IN2

Yes/No

## **QUESTION TEXT**

VERIFY THE SP'S NAME. IS THE SP'S NAME CORRECT AND COMPLETE?

FIRST NAME: (SP'S FIRST NAME)

MIDDLE INITIAL: (SP'S MIDDLE INITIAL)

LAST NAME: (SP'S LAST NAME)

## **FIELD 1: VERIFYSP**

### **FIELD 1 ROUTING**

Value	Label	Route
1	YES	BOX IN1A
2	NO	IN3 - ROSTFNAM

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# IN3

Text

**QUESTION TEXT**

MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.

**FIELD 1: ROSTFNAM****FIELD 1 ROUTING**

Value	Label	Route
1	[Continuous answer.]	IN3 - ROSTMINI

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTFNAM	1

**FIELD 2: ROSTMINI****FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	IN3 - ROSTLNAM

**FIELD 2 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTMINI	1

**FIELD 3: ROSTLNAM****FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX IN1A

**FIELD 3 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTLNAM	1



# BOX IN1A

## **BOX INSTRUCTIONS**

IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO IN4 - SPPROXY.

ELSE GO TO INS1 - SPAISTATUS.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **BACKGROUND VARIABLE ASSIGNMENTS**

The very first time a case is accessed, set MRES.MRESBDAT = today (date of interview).

When case is invoked, check to see if case is a restart case and set restart flags as specified below.

See detailed instructions below.

Variable Name	Assignment Instructions
MRESBDAT	If first time case is accessed, set MRES.MRESBDAT = today's date.
EVRESTR	If Restart Case, set MRES.EVRESRT = 1/Yes.
LASTRESP	If Restart Case, set LASTRESP = MRES.RROSTNUM.
LASTSTATUS	If Restart Case, set LASTSTATUS = SPAISTATUS.

# INS1

Code 1

## QUESTION TEXT

IS THE SP CURRENTLY:

## FIELD 1: SPAISTATUS

### FIELD 1 ROUTING

Value	Label	Route
1	ALIVE AND NOT INSTITUTIONALIZED	BOX INS1
2	ALIVE AND INSTITUTIONALIZED	INS2 - SPINSTMM
3	DECEASED - DIED IN COMMUNITY	INS3 - SPDIEMM
4	DECEASED - DIED IN INSTITUTION	INS2 - SPINSTMM

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

## OTHER PROGRAMMING INSTRUCTIONS

### BACKGROUND VARIABLE ASSIGNMENTS

The SP's status variable is MRES.SPALIVE. Because the interviewer needs additional help determining how to code MRES.SPALIVE when the SP is deceased, we have created a "temporary" variable, SPAISTATUS, that includes a 4th option, DECEASED - DIED IN INSTITUTION. If the SP died in an institute, we consider the SP's status as "Alive and Institutionalized", not "Deceased". MRES.SPALIVE is coded based on the response to INS1 - SPAISTATUS. There are some skip patterns in IN that are based on INS1 - SPAISTATUS, however, the remaining instrument flow depends on MRES.SPALIVE. See variable assignment instructions below.

Variable Name	Assignment Instructions
SPALIVE	If INS1 - SPAISTATUS = 4/DeceasedInInstitute, set MRES.SPALIVE=2/AliveAndInstitute. Else set MRES.SPALIVE=SPAISTATUS.
SPALIVEB	Set MRES.SPALIVEB = INS1 - SPALIVE.

# INS2

Date

## QUESTION TEXT

What was the first date since (REFERENCE DATE) that (SP) entered the facility?

[EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.]

IF MORE THAN ONE DATE, ENTER THE EARLIEST.

## FIELD 1: SPINSTMM

### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	INS2 - SPINSTDD
	Don't Know	INS2 - SPINSTDD
	Refused	INS2 - SPINSTDD

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
MRES.SPINSTMM	1

## FIELD 2: SPINSTDD

### FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	INS2 - SPINSTYY
	Don't Know	INS2 - SPINSTYY
	Refused	INS2 - SPINSTYY

**FIELD 2 ATTRIBUTES**

Cheshire Name	Answers Allowed
MRES.SPINSTDD	1

**FIELD 3: SPINSTYY****FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX INSA

**FIELD 3 ATTRIBUTES**

Cheshire Name	Answers Allowed
MRES.SPINSTYY	1

# BOX INSA

## **BOX INSTRUCTIONS**

IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3 - SPDIEMM.

ELSE GO TO BOX INSA1.

# INS3

Date

## QUESTION TEXT

On what date did (SP) die?

## FIELD 1: SPDIEMM

### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	INS3 - SPDIEDD
	Don't Know	INS3 - SPDIEDD
	Refused	INS3 - SPDIEDD

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
MRES.SPDIEMM	1

## FIELD 2: SPDIEDD

### FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	INS3 - SPDIEYY
	Don't Know	INS3 - SPDIEYY
	Refused	INS3 - SPDIEYY

### FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
MRES.SPDIEDD	1

**FIELD 3: SPDIEYY****FIELD 3 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	[Continuous answer.]	BOX INSA1

**FIELD 3 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
MRES.SPDIEYY	1



# BOX INSA1

## **BOX INSTRUCTIONS**

IF (INS1 - SPAISTATUS = 3/Deceased) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A - DEASDATE.

ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 AND SP'S DATE OF DEATH ENTERED AT INS3 ARE BOTH PRIOR TO JANUARY 1 OF CURRENT YEAR), GO TO INS3A - DEASDATE.

ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS PRIOR TO JANUARY 1 OF CURRENT YEAR) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS ON OR AFTER JANUARY 1 OF CURRENT YEAR), GO TO INS3A1 - INSTDATE.

ELSE IF (INS1 - SPAISTATUS = 2/AliveAndInstitute) AND (UTILIZATION IS BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A1 - INSTDATE.

ELSE GO TO BOX INS1.

# INS3A

No Entry

**QUESTION TEXT**

YOU HAVE ENTERED THAT THE SP, (SP), DIED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS3.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THIS CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

**FIELD 1: DEASDATE****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	INS3B - INTHANK
	Empty	INS3B - INTHANK

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# INS3A1

No Entry

**QUESTION TEXT**

YOU HAVE ENTERED THAT THE SP, (SP), WAS INSTITUTIONALIZED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS2.

IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. THIS CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

AFTER CLICKING "NEXT PAGE", YOU WILL RETURN TO THE IMS.

**FIELD 1: INSTDATE****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	INS3B - INTHANK
	Empty	INS3B - INTHANK

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# INS3B

No Entry

**QUESTION TEXT**

I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

**FIELD 1: INTHANK****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	BOX INSB1
	Empty	BOX INSB1

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# BOX INSB1

## BOX INSTRUCTIONS

GO TO END1 - INTLANG.

# BOX INS1

## **BOX INSTRUCTIONS**

IF SP IS DECEASED OR INSTITUTIONALIZED, SET RESPONDENT TO PROXY AND GO TO IN4A - PERSON\_PROXY.

ELSE GO TO IN4 - SPPROXY.

Variable Name	Assignment Instructions
SPPROXY	MRES.SPALIVE is set at INS1. If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXY=2/Proxy.
SPPROXYB	If MRES.SPALIVE = 2/AliveAndInstitute or 3/Deceased, set MRES.SPPROXYB=2/Proxy.

# IN4

Code 1

## **QUESTION TEXT**

WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?

## **FIELD 1: SPPROXY**

### **FIELD 1 ROUTING**

Value	Label	Route
1	SAMPLE PERSON	BOX INS2A
2	PROXY	IN4A - PERSON_PROXY

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
MRES.SPPROXY	1

## **OTHER PROGRAMMING INSTRUCTIONS**

### **BACKGROUND VARIABLE ASSIGNMENTS**

If respondent is the SP, code respondent number.

See detailed instructions below.

Variable Name	Assignment Instructions
RROSTNUM	If IN4 - SPPROXY=1/SP, set MRES.RROSTNUM='01' for SP.
RROSTNMB	If IN4 - SPPROXY = 1/SP, set MRES.RROSTNMB = '01' for SP
SPPROXYB	Set MRES.SPPROXYB = IN4 - SPPROXY.

# BOX INS2A

## **BOX INSTRUCTIONS**

IF SP IS IN THE EXIT SAMPLE, GO TO BOX INS4A.

ELSE GO TO BOX INS5.



# IN4A

## Roster

### **QUESTION TEXT**

SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO THE SP FOR THIS INTERVIEW.

SELECT OR ADD ONLY ONE PERSON.

### **FIELD 1: PERSON PROXY**

#### **FIELD 1 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX INS2AA

#### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

### **OTHER PROGRAMMING INSTRUCTIONS**

#### **ROSTER/GRID INSTRUCTIONS**

Display all persons from Person Roster, except SP. Do not display SP, ROST.ROSTNUM = '01'.

Display in order of entry.

#### **ROSTER/GRID DISPLAY**

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.

Column #	Header	Instructions
3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon_Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

### BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST:

ROST key = ROST.ROSTBASE + ROST.ROSTNUM

ROST.ROSTNUM = Number of person selected at IN4A.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster:

ROST.ROSTNUM

ROST.ROSTRNDC

ROST.ROSTFNAM

ROST.ROSTLNAM

ROST.ROSTREL

ROST.ROSTREOS

If Person is edited, the following fields may be updated. See Person Roster Pop-Up Specifications for details.

ROST.ROSTSEX

ROST.ROSTEOS

Set reason for person added to roster.

Person selected at Person Roster is the current respondent. Store the respondent number on MRES.RROSTNUM.

See detailed instructions below.

Variable Name	Assignment Instructions
RROSTNUM	MRES.RROSTNUM=ROST.ROSTNUM of person selected as proxy at IN4A.

Variable Name	Assignment Instructions
ROSTREAS	If person added to person roster, set ROST.ROSTREAS =2/PotentialProxy.
RROSTNMB	MRES.RROSTNMB = ROST.ROSTNUM of person selected as proxy at IN4A.

# BOX INS2AA

## **BOX INSTRUCTIONS**

IF PERSON IS ADDED AT IN4A, GO TO BOX INS2A-1.

ELSE GO TO IN5 - VRFYPROX.

# IN5

Yes/No

## **QUESTION TEXT**

I would like to verify your name and relationship to (SP). I have you listed as [READ NAME AND RELATIONSHIP LISTED BELOW]. Is that correct?

FIRST NAME: (PROXY'S FIRST NAME)

LAST NAME: (PROXY'S LAST NAME)

RELATIONSHIP: (PROXY'S RELATIONSHIP TO SP)

## **FIELD 1: VRFYPROX**

### **FIELD 1 ROUTING**

Value	Label	Route
1	YES	BOX INS2A-1
2	NO	IN6 - ROSTFNAM

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# IN6

Text

## QUESTION TEXT

[What is your correct name and relationship to (SP)?]

## FIELD 1: ROSTFNAM

### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	IN6 - ROSTLNAM

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
ROST.ROSTFNAM	1

## FIELD 2: ROSTLNAM

### FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	IN6 - ROSTREL

### FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
ROST.ROSTLNAM	1

**FIELD 3: ROSTREL****FIELD 3 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	SAMPLE PERSON	DO NOT DISPLAY
2	SPOUSE	BOX INS2A-1
3	SON	BOX INS2A-1
4	DAUGHTER	BOX INS2A-1
5	BROTHER	BOX INS2A-1
6	SISTER	BOX INS2A-1
7	FATHER	BOX INS2A-1
8	MOTHER	BOX INS2A-1
9	SON-IN-LAW	BOX INS2A-1
10	DAUGHTER-IN-LAW	BOX INS2A-1
11	GRANDSON	BOX INS2A-1
12	GRANDDAUGHTER	BOX INS2A-1
13	NEPHEW	BOX INS2A-1
14	NIECE	BOX INS2A-1
50	PARTNER/ROOMMATE	BOX INS2A-1
51	FRIEND/NEIGHBOR	BOX INS2A-1
52	BOARDER	BOX INS2A-1
53	NURSE/NURSE'S AIDE	BOX INS2A-1
54	LEGAL/FINANCIAL OFFICER	BOX INS2A-1
55	GUARDIAN	BOX INS2A-1
91	OTHER RELATIVE	IN6 - ROSTREOS
92	OTHER NON-RELATIVE	IN6 - ROSTREOS

Value	Label	Route
	Don't Know	BOX INS2A-1
	Refused	BOX INS2A-1

**FIELD 3 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTREL	1

**FIELD 4: ROSTREOS**

OTHER (SPECIFY)

**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX INS2A-1

**FIELD 4 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTREOS	1

**OTHER PROGRAMMING INSTRUCTIONS****BACKGROUND VARIABLE ASSIGNMENTS**

If any part of name or relationship is updated, update Proxy's name and relationship on ROST where ROST.ROSTNUM = MRES.RROSTNUM (Proxy respondent number).

If a Person's relationship is edited then do:

If the Person's relationship is updated and ROST.ROSTSEX ^= Null and the Person's gender no longer matches the Person's relationship, update ROST.ROSTSEX based on the specifications below. Note, if ROST.ROSTSEX has never been collected, ROST.ROSTSEX = Null, do not set ROST.ROSTSEX.

If the Person's relationship is updated and original relationship = 91/OtherRelative or



92/OtherNon\_Relative and updated relationship ^= 91/OtherRelative and ^= 92/OtherNon\_Relative, update ROST.ROSTREOS = empty.

See detailed instructions below.

Variable Name	Assignment Instructions
ROSTSEX	If ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 3/Son, 5/Brother, 7/Father, 9/Son_In_Law, 11/Grandson, or 13/Nephew) and (ROST.ROSTSEX ^= 1/Male)), update ROST.ROSTSEX = 1/Male.
	Else if ROST.ROSTREL is updated at IN6 and ROST.ROSTSEX ^= Null and ((ROST.ROSTREL = 4/Daughter, 6/Sister, 8/Mother, 10/Daughter_In_Law, 12/Granddaughter, or 14/Niece) and (ROST.ROSTSEX ^= 2/Female)), update ROST.ROSTSEX = 2/Female.
	Else do not update ROST.ROSTSEX.
ROSTREOS	If IN6 - ROSTREL updated and (original ROST.ROSTREL = 91/OtherRelative or 92/OtherNon_Relative) and (updated IN6 - ROSTREL ^= 91/OtherRelative and IN6 - ROSTREL ^= 92/OtherNon_Relative), set ROST.ROSTREOS=EMPTY.

# BOX INS2A-1

## **BOX INSTRUCTIONS**

IF SP IS INSTITUTIONALIZED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS INSTITUTIONALIZED" AND GO TO BOX INS3.

ELSE IF SP IS DECEASED, SET REASON WHY RESPONDENT IS PROXY TO "SP IS DECEASED" AND GO TO BOX INS3.

ELSE GO TO IN6A - WHYPROXY.

Variable Name	Assignment Instructions
WHYPROXY	IF MRES.SPALIVE is set at INS1 and MRES.SPALIVE = 2/AliveAndInstitute, set WHYPROXY to only include 7/SPIsInstitute. Else if MRES.SPALIVE=3/Deceased, set WHYPROXY to only include 6/SPIsDeceased.

# IN6A

Code All

## QUESTION TEXT

WHY IS A PROXY RESPONDENT NECESSARY?

CHECK ALL THAT APPLY.

## FIELD 1: WHYPROXY

### FIELD 1 ROUTING

Value	Label	Route
1	SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR	BOX INS2B
2	SP NOT CAPABLE MENTALLY/POOR MEMORY/PSYCHIATRIC DISORDER	BOX INS2B
3	SP UNABLE TO PROVIDE INFORMATION REGARDING MEDICAL RECORDS	BOX INS2B
4	SP IN HOSPITAL	BOX INS2B
5	LANGUAGE PROBLEM	BOX INS2B
6	SP IS DECEASED	BOX INS2B
7	SP IS INSTITUTIONALIZED	BOX INS2B
8	SP NOT AVAILABLE THIS ROUND	BOX INS2B
9	AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP (CODE REASON WHY)	BOX INS2B
91	OTHER	IN6A - PNSPOS

**FIELD 1 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
<p>NONE</p> <p>REPLACES THE FOLLOWING CHESHIRE VARIABLES:</p> <p>1/SpNotCapable=MRES.PNSPNAP</p> <p>2/PsychiatricDisorder=MRES.PNSPNAM</p> <p>3/MedicalRecords=MRES.PNSPNOK</p> <p>4/SpInHospital=MRES.PNSPINH</p> <p>5/LanguageProblem=MRES.PNSPLAN</p> <p>6/SpIsDeceased=MRES.PNSPDED</p> <p>7/SpIsInstitute=MRES.PNSPINS</p> <p>8/SpNotAvailable=MRES.PNSPUNA</p> <p>9/CodeReasonWhy=MRES.PNSPPAP</p> <p>91/Pnspoth=MRES.PNSPOTH</p>	10

**FIELD 2: PNSPOS**

OTHER (SPECIFY)

**FIELD 2 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	[Continuous answer.]	BOX INS2B

**FIELD 2 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
MRES.PNSPOS	1

# BOX INS2B

## **BOX INSTRUCTIONS**

IF RESPONSE TO IN6a - WHYPROXY ONLY INCLUDES 9/CodeReasonWhy, GO TO IN6B - PNSPVB.

ELSE GO TO BOX INS3.

# IN6B

Verbatim Text

**QUESTION TEXT**

BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.

**FIELD 1: PNSPVB****FIELD 1 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX INS3

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
NONE  REPLACES CHESHIRE VARIALBLES:  MRES.PNSPVB1 MRES.PNSPVB2 MRES.PNSPVB3	1

# BOX INS3

## **BOX INSTRUCTIONS**

IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 6/SPIsDeceased, GO TO IN6B1 - SUPPDIED.

ELSE IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 7/SPIsInstitute, GO TO IN6B2 - SUPPINST.

ELSE IF SP IS IN THE EXIT SAMPLE AND SP IS NOT DECEASED, GO TO BOX INS4A.

ELSE GO TO BOX INS5.



# IN6B1

No Entry

## **QUESTION TEXT**

YOU HAVE ENTERED THAT THE SP, (SP), IS DECEASED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS DECEASED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 44 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

## **FIELD 1: SUPPDIED**

### **FIELD 1 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	CONTINUE	IN6B3 - INTHANK2
	Empty	IN6B3 - INTHANK2

### **FIELD 1 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
TEMP	1

# IN6B2

No Entry

## QUESTION TEXT

YOU HAVE ENTERED THAT THE SP, (SP), IS INSTITUTIONALIZED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS INSTITUTIONALIZED. IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW. THE CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.

## FIELD 1: SUPPINST

### FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	IN6B3 - INTHANK2
	Empty	IN6B3 - INTHANK2

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

# IN6B3

No Entry

**QUESTION TEXT**

I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

**FIELD 1: INTHANK2****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	BOX INS3A
	Empty	BOX INS3A

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# BOX INS3A

## BOX INSTRUCTIONS

GO TO END1 - INTLANG.

# BOX INS4A

## **BOX INSTRUCTIONS**

IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO BOX INS5.

ELSE IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS NOT THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO INS6A - EXITINFR.

ELSE GO TO INS6 - EXITINFO.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **DESIGN NOTES**

Only SPs in the Exit Sample get BOX INS4A, INS6, INS6A.

# INS6

No Entry

## QUESTION TEXT

As you know from all of the interviews that we have conducted [for (SP)], the Medicare Current Beneficiary Survey has been collecting data from over 100,000 beneficiaries since 1991. Data from the study have been extremely useful to many researchers who are looking at the availability and the cost of medical care for people such as [you/(SP)].

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will collect outstanding medical cost information and we will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted [for (SP)].

## FIELD 1: EXITINFO

### FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX IN8
	Empty	BOX IN8

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

# INS6A

No Entry

## **QUESTION TEXT**

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. (This interview will be shorter than previous interviews. Outstanding medical cost information will be collected, and a final income and assets series will be completed.)

## **FIELD 1: EXITINFR**

### **FIELD 1 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	CONTINUE	BOX INS5
	Empty	BOX INS5

### **FIELD 1 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
TEMP	1

# BOX INS5

## **BOX INSTRUCTIONS**

IF THIS IS A RESTART INTERVIEW, GO TO BOX CEBEG.

ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN8 - CHEKBRTH.

ELSE IF IT'S A FALL ROUND, GO TO BOX IN6.

ELSE GO TO BOX IN8.



**IN8**

Yes/No

**QUESTION TEXT**

I have [your/(SP's)] date of birth listed as (CMS BIRTH DATE). Is that correct?

**FIELD 1: CHEKBRTH****FIELD 1 ROUTING**

Value	Label	Route
1	YES	IN10 - CHEKAGE
2	NO	IN9 - HHDOBMM
	Don't Know	IN11 - ROSTSEX
	Refused	IN11 - ROSTSEX

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

**OTHER PROGRAMMING INSTRUCTIONS****BACKGROUND VARIABLE ASSIGNMENTS**

IF IN8 - CHEKBRTH = 1/Yes, update date of birth on ROST with CMS date of birth. Update ROST where ROST.ROSTNUM='01' for SP:

Variable Name	Assignment Instructions
HHDOBMM	ROST.HHDOBMM=BASE.SPDOBMM.
HHDOBDD	ROST.HHDOBDD=BASE.SPDOBDD.
HHDOBY	ROST.HHDOBY=BASE.SPDOBY.

# IN9

Date

## QUESTION TEXT

What is [your/(SP's)] date of birth?

## FIELD 1: HHDOBMM

### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	IN9 - HHDOBDD
	Don't Know	IN9 - HHDOBDD
	Refused	IN9 - HHDOBDD

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
ROST.HHDOBMM	1

## FIELD 2: HHDOBDD

### FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	IN9 - HHDOBYYY
	Don't Know	IN9 - HHDOBYYY
	Refused	IN9 - HHDOBYYY

### FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
ROST.HHDOBDD	1

**FIELD 3: HHDOBY****FIELD 3 ROUTING**

<b>Value</b>	<b>Label</b>	<b>Route</b>
1	[Continuous answer.]	BOX IN3A
	Don't Know	BOX IN3A
	Refused	BOX IN3A

**FIELD 3 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
ROST.HHDOBY	1

# BOX IN3A

## **BOX INSTRUCTIONS**

IF SP'S DATE OF BIRTH MONTH, DAY OR YEAR COLLECTED AT IN9 = DK OR RF, GO TO IN11 - ROSTSEX.

ELSE GO TO IN10 - CHEKAGE.

# IN10

Yes/No

**QUESTION TEXT**

That makes [you/(SP)] (AGE) today. Is that correct?

**FIELD 1: CHEKAGE****FIELD 1 ROUTING**

Value	Label	Route
1	YES	IN11 - ROSTSEX
2	NO	IN9 - HHDOBMM

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

**IN11**

Code 1

**QUESTION TEXT**

THE SP IS LISTED AS A (MALE/FEMALE). IF SEX IS OBVIOUS, CODE BELOW WITHOUT ASKING. IF SEX IS NOT OBVIOUS, ASK:

[Are you/Is (SP)] male or female?

**FIELD 1: ROSTSEX****FIELD 1 ROUTING**

Value	Label	Route
1	MALE	BOX IN4
2	FEMALE	BOX IN4

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
ROST.ROSTSEX	1

# BOX IN4

## **BOX INSTRUCTIONS**

IF NOT MISSING GENDER FROM CMS FILES AND SP'S GENDER FROM CMS DOES NOT MATCH GENDER ENTERED AT IN11 - ROSTSEX, GO TO IN12 - CHNGSEX.

ELSE GO TO BOX IN6.

# IN12

Yes/No

**QUESTION TEXT**

YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE). DID YOU INTEND TO DO THAT?

**FIELD 1: CHNGSEX****FIELD 1 ROUTING**

Value	Label	Route
1	YES	BOX IN6
2	NO	IN11 - ROSTSEX

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1



# BOX IN6

## **BOX INSTRUCTIONS**

IF SP'S AGE IS > 16, DK OR RF, GO TO IN13 - SPMARSTA.

ELSE GO TO BOX IN8.

# IN13

Code 1

## **QUESTION TEXT**

[Are you/Is (SP)/Was (SP)/Is (SP) currently/Are you currently] married, widowed, divorced, separated, or never married?

## **FIELD 1: SPMARSTA**

### **FIELD 1 ROUTING**

Value	Label	Route
1	MARRIED	BOX IN7
2	WIDOWED	BOX IN7
3	DIVORCED	BOX IN7
4	SEPARATED	BOX IN7
5	NEVER MARRIED	BOX IN7
	Don't Know	BOX IN7
	Refused	BOX IN7

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
HRND.SPMARSTA	1

# BOX IN7

## **BOX INSTRUCTIONS**

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN14  
- SPCHNLNM.

ELSE GO TO BOX IN8.

# IN14

Numeric

## **QUESTION TEXT**

Including natural, adopted, and stepchildren, how many living children [did (SP)/does (SP)/do you] have?

## **FIELD 1: SPCHNLNM**

### **FIELD 1 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX IN8
	Don't Know	BOX IN8
	Refused	BOX IN8

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
HRND.SPCHNLNM	1

# BOX IN8

## BOX INSTRUCTIONS

GO TO NEXT SECTION