

<b>CMS Manual System</b>	<b>Department of Health &amp; Human Services (DHHS)</b>
<b>Pub 100-20 One-Time Notification</b>	<b>Centers for Medicare &amp; Medicaid Services (CMS)</b>
<b>Transmittal 691</b>	<b>Date: April 30, 2010</b>
	<b>Change Request 6902</b>

**SUBJECT: The Transition of a Segment of the Wisconsin Physicians Service (WPS) Legacy Workload (Formerly Processed by Mutual of Omaha) for the States of Colorado, New Mexico, Oklahoma, and Texas to the J4 A/B Medicare Administrative Contractor (MAC)**

**I. SUMMARY OF CHANGES:** The purpose of this Change Request (CR) is to transition the providers currently processed by the WPS Legacy contractor whose claims should be processed by the Jurisdiction 4 (J4) A/B MAC to that MAC. This will be the second such transition (following the pilot for the J1 A/B MAC). The J4 A/B MAC is responsible for the States of Colorado, New Mexico, Oklahoma, and Texas.

**EFFECTIVE DATE: October 18, 2010**

**IMPLEMENTATION DATE: October 18, 2010**

*Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.*

**II. CHANGES IN MANUAL INSTRUCTIONS:** (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-Only One Per Row.

R/N/D	CHAPTER/SECTION.SUBSECTION/TITLE
N/A	

**III. FUNDING:**

**For Fiscal Intermediaries (FIs), Regional Home Health Intermediaries (RHHIs) and/or Carriers:**

Funding for implementation activities will be provided to contractors through the regular budget process.

**For Medicare Administrative Contractors (MACs):**

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

**IV. ATTACHMENTS:**

**One-Time Notification**

*\*Unless otherwise specified, the effective date is the date of service.*

# Attachment – One-Time Notification

Pub. 100-20	Transmittal: 691	Date: April 30, 2010	Change Request: 6902
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**SUBJECT: The Transition of a Segment of the Wisconsin Physicians Service (WPS) Legacy Workload (Formerly Processed by Mutual of Omaha) for the States of Colorado, New Mexico, Oklahoma, and Texas to the J4 A/B Medicare Administrative Contractor (MAC)**

**Effective Date:** October 18, 2010

**Implementation Date:** October 18, 2010

## I. GENERAL INFORMATION

**A. Background:** As a Title XVIII contractor, WPS currently processes a Part A workload that in the past had been processed by Mutual of Omaha and which includes providers who fall under the geographic jurisdiction of all 15 Part A and Part B Medicare Administrative Contractor (A/B MAC) jurisdictions. This is known as the WPS Legacy workload. CMS must transition all Title XVIII workloads to a MAC by October 1, 2011. The transition of providers to the appropriate A/B MAC will occur jurisdiction by jurisdiction. The purpose of this Change Request (CR) is to transition the providers currently processed by the WPS Legacy contractor whose claims should be processed by the Jurisdiction 4 (J4) A/B MAC to that MAC. This will be the second such transition (following the pilot for the J1 A/B MAC). The J4 A/B MAC is responsible for the states of Colorado, New Mexico, Oklahoma and Texas.

A complicating factor for these transitions will be the fact that the WPS Legacy workload includes a significant number of providers that have met the 42 CFR 421.404 criteria to be Qualified Chain Providers (QCPs). QCPs often include providers located over a large geographic area that belong to multiple A/B MAC jurisdictions. A QCP has the option to move all of its providers, regardless of the provider's geographic location, to the A/B MAC that covers the state in which the QCP's home office is located. The CMS is committed to accommodating any QCP who wants to move all of its providers to an A/B MAC based upon the QCP's home office location as long as its decision is received far enough in advance. In lieu of CMS receiving a timely decision by the QCP, CMS will transition that QCP's providers to the appropriate A/B MAC based upon the individual provider's geographic location.

The WPS Legacy workload is currently processed under contractor workload number 52280. Following this J4 A/B MAC transition, the remaining WPS Legacy workload will continue to be processed under that workload number. However, the J4 A/B MAC portion of the WPS Legacy workload will be housed in a newly established set of Customer Information Control System (CICS) user acceptance testing (UAT) and production regions under MAC workload number 04901.

As explained in the following business requirements, the WPS Legacy contractor will produce three iterations of the transitioning provider list. CMS is taking this approach so it can provide the J4 A/B MAC with a listing as early as possible that can be used to begin the early boarding process. Potential QCPs will be excluded from that initial list and will instead be included on an interim list to provide additional time for the CMS transitioning QCP data to be made as accurate as possible while still providing sufficient time for notification and early boarding. The final list will be finalized as close to the transition date as possible to accommodate the maximum number of transitioning QCPs.

The following applications or entities will need to accommodate the new MAC workload numbers for both testing and production:

Contractor Administrative-Budget and Cost Reporting System (CAFM),  
Comprehensive Error Rate Testing System (CERT),  
Contractor Management Information System (CMIS),  
CMS Baltimore Data Center,  
Coordination of Benefits Agreement Program (COBA),  
Contractor Reporting of Operational Workload Data System (CROWD),  
Common Working File (CWF),  
Debt Collection System (DCS),  
Expert Claims Processing System (ECPS),  
Electronic Correspondence Referral System (ECSR),  
Fiscal Intermediary Shared System (FISS),  
Health Care Information System (HCIS),  
Healthcare Integrated General Ledger Accounting System (HIGLAS),  
Intern and Resident Information System (IRIS),  
Local Coverage Determination (LCD) database,  
Limited On-Line Access System (LOLA),  
Medicare Secondary Payer Recovery Contractor (MSPRC),  
National Part B Pricing Files,  
Next Generation Desktop System (NGD),  
National Provider Identifier (NPI) crosswalk,  
Quality Improvement Evaluation System (QIES, formerly known as OSCAR),  
Part B National Summary Data File (formerly known as BESS),  
Physician/Supplier Overpayment Report (PSOR),  
Production Performance Monitoring System (PULSE),  
Provider Enrollment, Chain and Ownership System (PECOS),  
Provider Inquiry Evaluation System (PIES),  
Program Integrity Management Reporting System (PIMR),  
Program Safeguard Contractor (PSC) or Zoned Program Integrity Contractors (ZPICs),  
Provider Overpayment Reporting System (PORS),  
Provider Statistical and Reimbursement System (PS&R),  
Recovery Management and Accounting System (REMAS),  
Renal Management Information System (REMIS),  
System Tracking for Audit and Reimbursement (STAR), and  
the Zip Code File.

The J4 A/B MAC contract is currently held by Trailblazer Health Enterprises, LLC. Its address is:

Trailblazer Health Enterprises, LLC  
8330 LBJ Freeway  
Executive Center III  
Dallas, Texas 75243

The WPS Legacy workload is currently processed by Wisconsin Physicians Service (WPS). Its address is:

Wisconsin Physicians Service  
1751 West Broadway  
Madison, WI 53713

**B. Policy: N/A**

## **II. BUSINESS REQUIREMENTS TABLE**



Number	Requirement	A / B  M A C	D M E  M A C	F I   	C A R R I E R	R H H I	Shared-System Maintainers				OTHER	
							F I S S	M C S	V M S	C W F		
	chain provider.											
6902.1.3.3	No later than 4 weeks following the kick off meeting, the WPS Legacy contractor shall supply the initial list referred to in BR 6902.1.3 to the J4 A/B MAC (contact to be provided during the transition process), FISS ( <a href="mailto:Sylvia.Sampson@cms.hhs.gov">Sylvia.Sampson@cms.hhs.gov</a> ), CERT ( <a href="mailto:Daniel.Kalwa@cms.hhs.gov">Daniel.Kalwa@cms.hhs.gov</a> ), STAR ( <a href="mailto:Mark.Korpela@cms.hhs.gov">Mark.Korpela@cms.hhs.gov</a> ), the Recovery Audit Contractor (RAC) ( <a href="mailto:Terrence.Lew@cms.hhs.gov">Terrence.Lew@cms.hhs.gov</a> ) and the CWF maintainer ( <a href="mailto:Kathy.Woytan@cms.hhs.gov">Kathy.Woytan@cms.hhs.gov</a> ) in an Excel spreadsheet listing each provider currently processed under contractor workload number 52280 that will be moving to MAC workload number 04901. The Excel spreadsheet shall be created in accordance with BR 6902.1.3.4										WPS Legacy	
6902.1.3.4	The Excel spreadsheet shall be in the following format: Provider Transaction Access Number (PTAN), Status of Provider.  The status of the providers on this initial list will be “transitioning provider”. For the interim list (see BRs 6902.1.4 – 6902.1.4.8) and final list (see BRs 6902.1.5 – 6902.1.5.4) the status could include “Newly identified transitioning provider” or “Previously identified as transitioning, provider will remain with 52280 workload” as well as any other designation deemed appropriate by the WPS Legacy contractor. Note: The PTAN is also often referred to as the legacy contractor’s provider number.											WPS Legacy
6902.1.4	No later than July 16, 2010, CMS shall supply the WPS Legacy contractor with a listing of providers in QCPs located outside of the states of Colorado, New Mexico, Oklahoma and Texas with home offices in one of the states serviced by the J4 A/B MAC that have elected to have their claims processed by the J4 A/B MAC.  These providers shall be moved to the J4 A/B MAC unless CMS notifies the WPS											CMS, WPS Legacy





Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
	transitioning provider list (see BRs 6902.1.5.1 and 6902.1.5.2) to all the parties to whom it had previously supplied the initial or interim transitioning provider list (as per BRs 6902.1.3.3 and 6902.1.4.7).										
6902.1.5.4	The Excel spreadsheet referred to in BR 6902.1.5.3 shall conform to the format specified in BR 6902.1.3.4.										WPS Legacy
6902.1.6	CWF shall take whatever actions are necessary to reflect the movement of providers from the WPS Legacy contractor to the J4 A/B MAC and to ensure continuing CWF processing of those provider's claims. The WPS Legacy contractor shall supply the CWF maintainer with a listing of such providers as per BRs 6902.1.3.3, 6902.1.4.7 and 6902.1.5.3.								X		WPS Legacy
6902.1.6.1	CWF shall generate IURs and reports to the J4 A/B MAC for the providers who will be moving from WPS Legacy workload number 52280 to the new MAC workload number of 04901.								X		
6902.1.6.2	At least 2 weeks prior to the effective date of this transition, or following an affirmative "GO" decision for that workload (whichever is less) the WPS Legacy contractor shall request CMS to drop Out of Service Area (OSA) processing during the transition period. The WPS Legacy contractor shall use the language in 6902.1.6.3. The request shall be sent to Kathryn.Woytan@cms.hhs.gov.										WPS Legacy
6902.1.6.3	The following language shall be used by the WPS Legacy contractor to request the dropping of OSA processing as per BR 6902.1.5.2.  <i>"This Drop OSA request is associated with CMS CR 6902's transition of a segment of the WPS Legacy workload to the J4 A/B MAC for the dropping of CWF Out of Service Area (OSA) transactions.</i>  <i>We are requesting authorization by CMS for the dropping of OSA transactions for the</i>								X		WPS Legacy



Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H I	Shared-System Maintainers				OTHER	
							F I S S	M C S	V M S	C W F		
	<p><i>WPS Legacy workload, contractor number 52280 workloads, a segment of which is being transitioned to the J4 A/B MAC. The Drop Date should be Monday <u>[insert first day of the week prior to the transition weekend, including the month, the day, and the year]</u>.</i></p> <p><i>Cutover weekend for this workload is <u>[insert Month, Day - if multiple days list all]</u> and the first shared system batch cycle is scheduled for <u>[insert day of the first planned batch cycle following the transition including the day of the week, the month, the day and the year]</u>. Therefore, the OSA Restart Date should be <u>[insert Month, Day and Year]</u>.</i></p> <p><i>The last cycle at the outgoing contractor will be sent to the CWF Host on <u>[insert Month, Day and Year]</u>. This last file received will be returned to the outgoing contractor.</i></p> <p><i>The first cycle at the new contractor will be sent to the CWF Host on <u>[insert Month, Day and Year]</u>. The first file received will be returned to the new contractor.”</i></p>											
6902.1.6.4	CWF shall suspend OSA processing as necessary to support this transition.										X	
6902.1.6.5	Prior to the transition of this workload, CWF shall allow for the testing by the J4 A/B MAC of the CWF revised software in a future date environment that reflects the effective date of this CR.										X	J4 A/B MAC
6902.1.7.	FISS, in consultation with the J4 A/B MAC, and the WPS Legacy contractor shall change the Business Segment Indicators (BSI) currently assigned to the providers being moved from the WPS Legacy contractor workload to the J4 A/B MAC based upon provider’s CCN.						X					J4 A/B MAC
6902.1.7.1	The BSIs referred to in BR 6902.1 shall be assigned as follows: Colorado – COM New Mexico – NMM						X					J4 A/B MAC

Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
	Oklahoma – OKM Texas - TXM										
6902.1.7.2	CMS-CMM shall activate the BSIs referred to in BR 6902.1.7.1										CMS-CMM
6902.1.7.3	If a provider in a QCP that will be transitioning to the J4 MAC is not located in the J4 A/B MAC geographic area, FISS shall assign it the BSI corresponding with the BSI of its home office.						X				J4 A/B MAC
6902.1.8	Following the transition of the WPS Legacy workload, FISS shall aggregate the workloads currently processed in the current J4 A/B MAC Part A CICS regions (04101, 04201, 04301 and 04401) and the workload processed in the new stand alone former WPS Legacy CICS region (04901) for the purpose of workload reporting.  The Colorado, New Mexico and Texas workloads (04101, 04201 and 04401) are currently processed in the same CICS region, and the Oklahoma workload (04301) in processed in a separate CICS region.						X				J4 A/B MAC
6902.1.8.1	The J4 A/B MAC shall aggregate and report to CMS by State the workloads processed in the current J4 A/B MAC Part A CICS region (041101, 04201, 04301 and 04401) and the workload processed in the new stand alone former WPS Legacy CICS region (04901). This is for both CROWD and non-CROWD reporting as well as reporting to PULSE.										J4 A/B MAC, CROWD, PULSE
6902.1.8.2	Any CMS shared system or application that utilizes the BSI or workload reports shall make whatever changes are necessary to accommodate this BSI and workload reporting change.  The HIGLAS system receives the BSI and produces errors on the 274 file. HIGLAS needs to be able to accept the new BSIs with a last digit of “M” as per BR 6902.1.7.1										B, BESS, CAFM, CERT, MIS, BESS, CMS BALTIMORE DC, COBA & COBC, CROWD, PIES, CSAMS, CWF, DCS, ECRS, FISS, HCIS, HIGLAS, IRIS, the Local Coverage Determination (LCD) Database, LOLA, NGD, the NPI crosswalk, QIES (formerly known as OSCAR), PIMR, PORS,

Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
											PS&R, the PSC or ZPIC, PSOR, PULSE, REMAS, REMIS, STAR, and ECPS
6902.2	FISS, CWF, the J4 A/B MAC, and the Medicare applications or entities listed in requirements 6902.5 through 6902.46 shall be able to implement the new MAC workload number by the effective date listed in this CR for the purpose of ongoing production. In the event the transition needs to be delayed prior to the scheduled effective date, these applications will need to be able to accommodate the delay within 5 business days of receiving notification from CMS.						X			X	J4 A/B MAC, all entities or applications listed under 6902.5 through 6902.47
6902.3	FISS, CWF, the J4 A/B MAC, and the Medicare applications or entities listed in requirements 6902.5 through 6902.46 shall make required systems changes to cross refer the claims of the providers currently processed under contractor workload number 52280 who will be moving to MAC workload number 04901 to facilitate the processing of adjustment claims and other situations which need to cross refer to the original claim. (Please note that most providers currently processed under 52280 will continue to be processed under that workload number.)						X			X	J4 A/B MAC, all entities or applications listed under 6902.5 through 6902.47
6902.4	HIGLAS shall be modified (as necessary) to reflect the new MAC workload number.										HIGLAS
6902.4.1	HIGLAS shall use 04901 as the HIGLAS workload number for the new J1 WPS Legacy workload.						X				HIGLAS, all entities or applications listed under 6902.5 through 6902.47
6902.4.2	The new workload that will moved from WPS Legacy contractor to the J4 A/B MAC shall be converted into the existing HIGLAS Organization. The HIGLAS J1A Organization shall then contain two separate workloads, the current existing J4 A/B MAC workload and the new workload being created by the split of the J1 workload from the WPS Legacy contractor's workload. This will result in a single HIGLAS										HIGLAS, all entities or applications listed under 6902.5 through 6902.47



Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
6902.11	The CMS Debt Collection System (DCS) shall be modified (as necessary) to reflect the new MAC workload number.										DCS
6902.12	The J4 A/B MAC shall manually adjust the DCS to reflect those providers whose contractor workload number has been changed. If this change is not made, any updates (collection or recall) would be sent to the original contractor workload number.										J4 A/B MAC
6902.13	ECRS shall be modified (as necessary) to reflect the new MAC workload number.										ECRS
6902.14	IRIS shall be modified (as necessary) to reflect the new MAC workload number.										IRIS
6902.15	The NPI Crosswalk shall be modified (as necessary) to accept files with the new MAC workload number.										NPI Crosswalk Contractor
6902.16	The WPS Legacy contractor, the J4 A/B MAC and the EDC shall work together to contact the CMS data center ( <a href="mailto:Donald.dimitriou@cms.hhs.gov">Donald.dimitriou@cms.hhs.gov</a> ) to set up file transfer protocols (where necessary) in accordance with the CMS Enterprise file Transfer (EFT) Infrastructure standard so that crosswalk files can be received for the new MAC workload number. When this file transfer process is in place, the WPS Legacy contractor shall send in a complete master provider file containing the new MAC workload number to the NPI crosswalk. The NPI crosswalk shall send back a file with the NPI to legacy crosswalk. Then daily files shall be sent and returned. The J4 A/B MAC shall also set up file transfers to correctly send files as described in JSM 06545.										WPS LEGACY, J4 A/B MAC, CMS Data Center
6902.17	NGD shall be modified (as necessary) to reflect the new MAC workload number.										NGD
6902.18	PIMR shall be modified (as necessary) to reflect the new MAC workload number.										PIMR
6902.19	PSOR shall be modified (as necessary) to reflect the new MAC workload number.										PSOR
6902.20	PORS shall be modified (as necessary) to reflect the new MAC workload number.										PORS
6902.21	The PS&R systems shall be modified (as necessary) to reflect the new MAC workload number. This includes legacy	X									PS&R, EDC

Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
	PS&R systems maintained by the WPS Legacy contractor.										
6902.22	PULSE shall be modified (as necessary) to reflect the new MAC workload number.										PULSE
6902.23	REMAS shall be modified (as necessary) to reflect the new MAC workload number.										REMAS
6902.24	REMIS shall be modified (as necessary) to reflect the new MAC workload number.										REMIS
6902.25	ECPS (was formerly known as SuperOps) shall be modified (as necessary) to reflect the new MAC workload number.						X				
6902.26	COBA shall be modified (as necessary) to reflect the new MAC workload number.										COBA COBC
6902.27	The PSC/Z-PIC shall make the necessary modifications to reflect the new MAC workload number.  The PSC/Z-PIC CMS business owner will need to decide which PSC/Z-PIC will have jurisdiction over workload processed by the WPS Legacy contractor for providers being moved to the J4 A/B MAC.										CMS PSC/ZPIC Business Owner, PSC/ZPIC
6902.28	LOLA shall be modified (as necessary) to reflect the new MAC workload number. The role of LOLA for providers being moved to the J4 A/B MAC shall be discussed and determined during the transition process.										LOLA
6902.29	STAR shall be modified (as necessary) to reflect the new MAC workload number.										STAR, J4 A/B MAC
6902.30	HCIS shall be modified (as necessary) to reflect the new MAC workload number.										HCIS
6902.31	BESS shall be modified (as necessary) to reflect the new MAC workload number.										BESS
6902.32	QIES (formerly known as OSCAR) shall be modified (as necessary) to reflect the new MAC workload number.										QIES
6902.33	Seven weeks prior to the effective date of this CR, DPFS (PECOS) shall provide the WPS Legacy contractor and the J4 A/B MAC with a spreadsheet listing all the PECOS enrollment records under the WPS Legacy contractor. The WPS Legacy contractor in consultation with the J4 A/B MAC shall complete and verify the										WPS Legacy, J4 A/B MAC, PECOS

Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
	spreadsheet, and return it to <a href="mailto:Jessica.Hoffman@cms.hhs.gov">Jessica.Hoffman@cms.hhs.gov</a> and <a href="mailto:Meena.Patel@cms.hhs.gov">Meena.Patel@cms.hhs.gov</a> . The spreadsheet must be received by Jessica Hoffman and Meena Patel no later than 5 weeks prior to the effective date of this CR.  The WPS Legacy contractor's verification shall reflect the final transitioning provider list referred to in BRs 6902.1.5 – 6902.1.5.3).										
6902.34	PECOS shall create a new nightly extract file for MAC workload number 04901. The HP EDC shall arrange to pick up this file.									PECOS, HP EDC	
6902.34.1	Any user at the J4 A/B MAC who wants access to the new MAC workload number shall submit paper work as per the instructions in the on line Help (FAQ) section of PECOS at least 8 weeks prior to the effective date for the transition of that workload. Additionally, 2 of those users should be designated as PECOS CRT Sharepoint users. (The users must do this in order to have access to the enrollments under these MAC numbers.)									J4 A/B MAC	
6902.34.2	PECOS shall be modified (as necessary) to reflect the new MAC contractor numbers. The PECOS team shall make all internal code changes to PECOS associated with the Medicare Contractor interface as well as the Web interface in order to accommodate the new MAC workload number of 04901.									PECOS	
6902.34.3	The PECOS team shall use the spreadsheet supplied by the WPS Legacy contractor (see BR 6902.33) to associate providers with the appropriate MAC workload number.									PECOS	
6902.34.4	The PECOS maintainer shall support a 2 week UAT window.									PECOS, J4 A/B MAC	
6902.35	The CMS Baltimore Data Center shall modify its records to reflect the new MAC workload number.									CMS HDC	
6902.36	The FISS Maintainer shall work with CWF and the HP EDC to ensure history files can be cross referred to the new MAC workload number dating back at least 27 months.						X		X	HP EDC	





Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H H I	Shared-System Maintainers				OTHER
							F I S S	M C S	V M S	C W F	
	the WPS Legacy contractor as applicable to claims for services rendered by the transitioning providers with a date of service prior to the effective date of this CR.										J4 A/B MAC
6902.43	The WPS Legacy contractor currently receives claims data from the RHHI contractors that it uses for the purpose of cost report settlement for provider based HHAs and Hospices. The J4 A/B MAC shall perform cost report settlement for any such transitioning providers. The WPS Legacy contractor and the J4 A/B MAC shall negotiate the dates of this cost report settlement transition with the concurrence of the J4 A/B MAC Project officer.					X					WPS Legacy, J4 A/B MAC
6902.43.1	The WPS Legacy contractor shall identify all J4 transitioning providers with provider-based HHAs and Hospices. It shall notify the corresponding RHHI to begin forwarding claims data to the J4 A/B MAC effective with the date that reflects the transition to the J4 A/B MAC of the cost report settlement process for that provider.					X					WPS Legacy, J4 A/B MAC
6902.44	The handling of 1099s for WPS Legacy contractor providers being moved to the J4 A/B MAC shall be discussed and refined during the transition process.						X				WPS Legacy, J4 A/B MAC
6902.45	The handling of periodic interim payments (PIP) for WPS Legacy contractor providers being moved to the J4 A/B MAC shall be discussed and refined during the transition process.						X				WPS Legacy, J4 A/B MAC
6902.46	WPS legacy shall provide the J4 A/B MAC with a listing of claims associated with the providers transitioning to the J4 A/B MAC whose claims were entered in the RAC Data Warehouse. This will allow the J4 A/B MAC shall work with the RAC to ensure that the RAC does not take additional action on these claims.										WPS Legacy, J4 A/B MAC, RAC
6902.47	The WPS Legacy contractor and J4 A/B MAC in consultation with CMS shall devise a plan during the transition process to address the transfer of ongoing workload such as (but not limited to) written inquiries, pending medical review cases, and the										CMS-CMM, WPS Legacy, J4 A/B MAC



Number	Requirement	A / B  M A C	D M E  M A C	F I	C A R R I E R	R H H I	Shared-System Maintainers			OTHER	
							F I S S	M C S	V M S	C W F	
	<p>days or the release of the payment floor. If no such information is available at the time the article is disseminated, the article should indicate that such information will be supplied prior to the MAC transition effective date. The article should also mention that transitioning providers will be advised of how it will need to electronically submit claims to the J4 A/B MAC.</p> <p>Following approval of this article by the CMS J4 A/B MAC Project Officer (<a href="mailto:Virginia.Adams@cms.hhs.gov">Virginia.Adams@cms.hhs.gov</a>) or her designee, the WPS Legacy contractor shall post this article, or a direct link to this article, on its Web site and include information about it in a listserv message no later than 90 days prior to the effective date of the CR. Once the article is posted, it shall be included in the contractor's next regularly scheduled bulletin.</p>										

**IV. SUPPORTING INFORMATION**

A new workload number for the J4 WPS Legacy Part A transitioning workload must be established so that the workload can be moved to the J4 A/B MAC as per statutory requirements.

**A. Recommendations and supporting information associated with listed requirements: N/A**

X-Ref Requirement Number	Recommendations or other supporting information:

**B. All other recommendations and supporting information: N/A**

**V. CONTACTS**

**Pre-Implementation Contact(s):** Scott Levine ([Scott.Levine@cms.hhs.gov](mailto:Scott.Levine@cms.hhs.gov)), Terry Bird ([Terry.Bird@cms.hhs.gov](mailto:Terry.Bird@cms.hhs.gov)) or Michael Allen ([Michael.Allen@cms.hhs.gov](mailto:Michael.Allen@cms.hhs.gov))

**Post-Implementation Contact(s):** Scott Levine ([Scott.Levine@cms.hhs.gov](mailto:Scott.Levine@cms.hhs.gov)) or Terry Bird ([Terry.Bird@cms.hhs.gov](mailto:Terry.Bird@cms.hhs.gov)).

**VI. FUNDING:**

**A. For Fiscal Intermediaries, Carriers, and Regional Home Health Intermediaries (RHHIs):**  
Funding for implementation activities will be provided to contractors through the regular budget process.

**B. *For Medicare Administrative Contractors (MAC):***

The contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the Statement of Work (SOW). The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.