

| Variable Name | MR Screen Name | Question Type | Question Text/Description   | Code List   | Routing  |
|---------------|----------------|---------------|---|---|--|
| FSINTRO       | FSI01          | no entry      | Hello, my name is (FI NAME). I am from NORC at the University of Chicago and we are conducting the Medicare Current Beneficiary Survey for the Centers for Medicare and Medicaid Services, also known as CMS, part of the United States Department of Health and Human Services. We are studying a sample of people eligible for Medicare who live in community and facility settings.<br><br>I am contacting you to confirm information that a person in our sample lives or has lived in (FACILITY NAME). |   | FS01 -SPRESIDENOW  |
| SPRESIDENOW   | FS01           | yes/no        | Does (SP) currently live at (FACILITY NAME)?<br><br>IF RESPONDENT DOES NOT KNOW, ASK TO SPEAK TO SOMEONE WHO WOULD KNOW ADMISSION INFORMATION.  | (01) YES<br>(02) NO<br>(-8) Don't Know<br>(-9) Refused  | (01) BOX INSTR2<br>(02) FS02 - SPRESIDE  |
| SPRESIDE      | FS02           | yes/no        | Since (LAST INTERVIEW DATE), has (SP) lived [here/there]?<br><br>IF RESPONDENT DOES NOT KNOW OR , ASK TO SPEAK TO SOMEONE WHO WOULD KNOW ADMISSION INFORMATION.   | (01) YES<br>(02) NO<br>(-8) Don't Know<br>(-9) Refused  | (01) BOX INSTR1<br>(02) FS08-FSWHERE   |
|               | BOX INSTR1     | routing       | IF SUPPLEMENTAL SAMPLE, GO TO FS08 - FSWHERE.<br>ELSE CONTINUE to BOX INSTR2.   |   |  |
|               | BOX INSTR2     | routing       | IF ADDRESS PRELOADED GO TO FS03 - FSVERIFY.<br>IF ADDRESS NOT PRELOADED GO TO FS3a - FSTADDR1.  |   |  |
| FSVERIFY      | FS03           | verbatim text | I need to verify the name and contact information I have for (FACILITY NAME). I have...READ INFORMATION BELOW   | (01) ADDRESS CORRECT<br>(02) ADDRESS INCORRECT  | (01) FS04-FSFACILITY<br>(02) FS03a-FACNAME   |
| FACNAME       | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a- FSTADDR1  |
| FSTADDR1      | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FSTADDR2   |
| FSTADDR2      | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FCITY  |
| FCITY         | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FSTATE   |
| FSTATE        | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FZIPCODE   |
| FZIPCODE      | FS03a          | verbatim text | CORRECT OR ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FPHONE   |
| FPHONE        | FS03a          | verbatim text | CORRECT THE PORTIONS OF THE PHONE LISTED BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS03a-FFAX   |
| FFAX          | FS03a          | verbatim text | CORRECT THE PORTIONS OF THE FAX NUMBER LISTED BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused   | FS04- FSFACILITY   |
| FSFACILITY    | FS04           | code one      | What type of facility or place is (FACILITY NAME)? (Is this a...)<br><br>USE CATEGORIES AS PROBES IF NECESSARY  | (01)CONTINUING CARE RETIREMENT COMMUNITY (CCRC)<br>(02) RETIREMENT COMMUNITY<br>(03) ADULT/GROUP HOME<br>(04) NURSING HOME/UNIT WITHIN A CCRC OR RETIREMENT CENTER<br>(05)HOSPITAL-BASED SNF UNIT<br>(06) ASSISTED LIVING FACILITY<br>(07) BOARD AND CARE HOME<br>(08) DOMICILIARY CARE HOME<br>(09) PERSONAL CARE HOME<br>(010) REST HOME/RETIREMENT HOME<br>(11) MENTAL HEALTH CENTER/PSYCHIATRIC SETTING<br>(12) INSTITUTION FOR THE INTELLECTUALLY DISABLED/DEVELOPMENTALLY DISABLED<br>(13) REHABILITATION FACILITY<br>(14) OTHER LONG-TERM CARE FACILITY (SPECIFY)<br>(15) PRIVATE RESIDENCE<br>(-8) Don't Know<br>(-9) Refused | (01) FS05-FSNAME<br>(02) FS05 -FSNAME<br>(03) FS06-FSRES<br>(04) FS07-FSADMIN<br>(05) FS07-FSADMIN<br>(06) FS07-FSADMIN<br>(07) FS07 -FSADMIN<br>(08) FS07 -FSADMIN<br>(09)FS07-FSADMIN<br>(10) FS07 -FSADMIN<br>(11) FS07-FSADMIN<br>(12) FS07-FSADMIN<br>(13) FS07-FSADMIN<br>(14) FS04a- FSFACILITYOTH<br>(15) CLOSING1 |

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| FSFACILITYOTH | FS04a          | verbatim text | What type of facility is (FACILITY NAME)?   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS07-FSADMIN   |
| FSNAME        | FS05           | verbatim text | What is the name of the specific place within (FACILITY NAME) where (SP) was residing on or around since [LAST INTERVIEW DATE]? | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS07-FSADMIN   |
| FSRES         | FS06           | yes/no        | Are residents placed in this facility by an agency of state, county, or local government?                                       | (01) YES<br>(02) NO<br>(-8) Don't Know<br>(-9) Refused                  | (01) FS06a-FSSPCARENAME<br>(02) FS07- FSADMIN  |
| FSSPCARENAME  | FS06a          | verbatim text | Please give me the information of the person who is responsible for the oversight of (SP's) care.                               | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a- FSTADDR1  |
| FPADDR1       | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a-FSTADDR2   |
| FPADDR2       | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a -FCITY   |
| FPCITY        | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a-FSTATE   |
| FPSTATE       | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a-FZIPCODE   |
| FPZIPCODE     | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a-FPHONE   |
| FPPHONE       | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS06a-FFAX   |
| FPFAX         | FS06a          | verbatim text | ENTER THE NAME, ADDRESS, AND PHONE NUMBER BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS07 - FSADMIN   |
| FSADMIN       | FS07           | verbatim text | What is the name of the facility administrator at (FACILITY NAME)?  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | BOX INSTR3   |
|               | BOX INSTR3     | routing       | IF FS01 - SPRESIDENOW = 01 GO TO CLOSING 2<br>ELSE GO TO CLOSING 2  |   |  |
| FSWHERE       | FS08           | code one      | Do you know where (SP) went after living at (FACILITY NAME)?  | (01) YES<br>(02) NO<br>(03) DECEASED<br>(-8) DON'T KNOW<br>(-9) Refused | (01) FS08a-FACNAME<br>(02) BOX INSTR4<br>(03) FS09 - FSDODMM<br>(04) BOX INSTR4<br>(05) BOX INSTR4 |
| FACNNAME      | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS08a- FSTADDR1  |
| FNADDR1       | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS08a -FSTADDR2  |
| FNADDR2       | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS08a-FCITY  |
| FNCITY        | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS08a-FSTATE   |
| FNSTATE       | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW   | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused               | FS08a-FZIPCODE   |

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| FNZIPCODE     | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused | FS08a-FPHONE  |
| FNPHONE       | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused | FS08a-FFAX    |
| FNFAX         | FS08a          | verbatim text | Please give me (SP)'s new address:<br>ENTER THE INFORMATION BELOW  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused |               |
| FSDODMM       | FS09           | date          | What was the date of death?  | (01) continuous answer<br>(-8) DON'T KNOW<br>(-9) Refused | FS08a-FSDODDD |
| FSDODDD       | FS09           | date          | What was the date of death?  | (01) continuous answer<br>(-8) DON'T KNOW<br>(-9) Refused | FS08a-FSDODYY |
| FSDODYY       | FS09           | date          | What was the date of death?  | (01) continuous answer<br>(-8) Don't Know<br>(-9) Refused | FSFACILITY    |
|               | BOX INSTR4     | routing       | IF FS02 - SPRESIDE = 01 (YES) THEN GO TO CLOSING1<br>ELSE GO TO CLOSING2   |   |               |
|               | CLOSING1       | no entry      | That is all of the information I need at this time. Thank you very much for your time. We will contact (you/SP) to arrange an interview. |   |               |
|               | CLOSING2       | no entry      | Thank you very much for your time.<br>We will contact you if there are additional questions.   |   |               |