

DEPARTMENT OF HEALTH & HUMAN SERVICES  
Centers for Medicare & Medicaid Services  
7500 Security Boulevard  
Baltimore, Maryland 21244-1850



## **OFFICE OF INFORMATION SERVICES**

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**DATE:** October 19, 2007

**TO:** All Medicare Advantage, Prescription Drug Plan, Cost, PACE, and  
Demonstration Organizations Systems Staff

**FROM:** Henry Chao, Deputy Director /s/  
Information Services Design and Development Group

Thomas Hutchinson  
Director, Medicare Plan Payment Group

**SUBJECT: Week-at-a-Glance October 20<sup>th</sup> through October 27<sup>th</sup>**

The Week-at-a-Glance memo describes the cleanups that CMS is preparing to transmit along with Plan-submitted transactions to Plans on the next two weekly TRRs. The focus of these cleanups is described below. Only Plans with transactions/beneficiaries that are impacted by the specific conditions of each cleanup will receive a file.

Plans should be aware that all information is approximate and subject to change depending on system resources and other factors. The MMA Help Desk will communicate any changes to the schedule that occur after this memo is published to Plans.

**IMPORTANT:** Plans may have received a large number of TRC 155 (incarcerated beneficiary) notifications on the September 23<sup>rd</sup> weekly TRR. These notifications were included in error and will not appear on the monthly TRR scheduled for transmission on Friday, October 26<sup>th</sup>.

### **Sunday, October 21, 2007**

The weekly TRR that was scheduled for transmission to Plans on Saturday, October 20<sup>th</sup> will be delayed. This week's TRR will be transmitted on Sunday, October 21<sup>st</sup>. Transactions reprocessed as a result of the following cleanup will appear on the Plan's October 21<sup>st</sup> regular weekly TRR. The file will follow the standard naming convention: P.Rxxxxx.TRWEEKR.D071021.Thhmsst

### **Incorrect Dual EGHP Enrollment – 800 Series PBP**

CMS has identified a system issue where eligible dual-enrollment MA Plan beneficiaries were incorrectly dual-enrolled prior to January 1, 2007.

The cleanup is addressing these specific situations:

- a. The MA Plan drug switch must be set to 'N'
- b. The MA Plan must be in one of the following PBOs: 18, 19, 21, 22, 23, or 42
- c. The Employer switch must be set to 'Y' for both Plans
- d. Both the MA enrollment and the PDP enrollment must be in an 800 Series PBP
- e. At least one of the Plans must have an effective date on or after January 1, 2007

The beneficiary population being addressed by this cleanup meets all the above criteria except that one or both of the enrollments are not within an 800 series PBP (item d).

In order to close the loop with the Plans, these transactions will be reprocessed. Plans should expect to see the affected beneficiaries disenrolled and then enrolled in the correct contract/PBP for the correct effective dates, along with an appropriate TRC. As a result, payment adjustments may also occur.

### **Saturday, October 27, 2007**

At this time, no cleanups are scheduled for inclusion on the October 27<sup>th</sup> regular weekly TRR. The file will follow the standard naming convention:  
P.Rxxxxx.TRWEEKR.D071027.Thhmsst

Please direct questions or concerns to the MMA Help Desk at [mmahelp@cms.hhs.gov](mailto:mmahelp@cms.hhs.gov) or 1-800-927-8069.