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**DATE:** March 9, 2012

**TO:** All Prospective Capitated Financial Alignment Demonstration Organizations

**FROM:** Cynthia G. Tudor, Ph.D., Director  
Medicare Drug Benefit and C & D Data Group

**SUBJECT:** State Access to Financial Alignment Demonstration Data

By virtue of submitting a notice of intent to apply (NOIA) for the capitated financial alignment demonstration program, your organization is agreeing to allow State users to view your organization's data related to the demonstration program. Specifically, designated State users will be able to access current or future data for your financial alignment demonstration contracts and plans, including, but not limited to, the following areas as applicable:

- Basic contract management data
- Applications, including health services delivery and pharmacy network data
- Administrative and management arrangements
- Solvency and licensure
- Formularies
- Medication therapy management programs
- Plan benefit packages
- Marketing materials
- Performance and monitoring results
- Models of care
- Fiscal soundness
- Complaints

State users will be limited to accessing the data for only those capitated financial alignment demonstration plans operating in their respective State.

For organizations with any prior Medicare experience in the MA or Part D programs, CMS will also provide States with results from our Past Performance project, conducted in accordance with the methodology published in an HPMS memo on December 2, 2011. We will further provide States with quality ratings ("star ratings") data for all MA and Part D contracts under the same parent organization (note that this is already publicly available information).

If your organization no longer wishes to apply to participate in the capitated financial alignment demonstration program, please email [mmcocapsmodel@cms.hhs.gov](mailto:mmcocapsmodel@cms.hhs.gov) to withdraw your pending contract number.

Otherwise, State user access will be granted beginning in late March 2012. Past Performance and quality ratings results will be shared with States beginning March 12.

Thank you.