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**DATE:** May 3, 2024  
**TO:** Medicare Advantage Organizations, Cost Plans, and Prescription Drug Plan Sponsors  
**FROM:** Jennifer R. Shapiro, Director, Medicare Plan Payment Group  
**SUBJECT:** Announcement of Deadlines for Medical Loss Ratio Data Forms and Attestations for Contract Year 2022

Each Medicare Advantage Organization (MAO), Cost Plan, and Part D Plan Sponsor is required to submit medical loss ratio (MLR) information to CMS for each contract year (CY) pursuant to the regulations at 42 CFR §§ 422.2460 and 423.2460.

On June 2, 2023, CMS released a memo with information regarding the CY 2022 MLR data form and filing instructions, along with the anticipated timeline for the CY 2022 MLR submissions. On January 4, 2024, CMS released a memo to announce that the CY 2022 MLR submission timeline would be postponed in order for CMS to work through payment and report issues<sup>1</sup> regarding Low Income Subsidy (LIS) statuses, MARx system conversion, and CY 2022 Part D payment reconciliation.

CMS is releasing this memorandum to announce the submission deadlines for the CY 2022 MLR data forms and attestations:

- The upload functionality for CY 2022 MLR data forms will be available in the Health Plan Management System (HPMS) beginning Friday, May 10, 2024. The CY 2022 MLR data forms must be submitted in HPMS by **11:59 PM Pacific Time (PT) on Wednesday, June 5, 2024.**
- The electronic attestation functionality for CY 2022 MLR will be available in HPMS beginning Thursday, June 6, 2024. The CY 2022 MLR attestations must be submitted in HPMS by **11:59 PM Pacific Time (PT) on Friday, June 14, 2024.**

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<sup>1</sup> For more information, please refer to the following memos: “Medicare Advantage/Prescription Drug System (MARx) December 2023 Payment – Information” dated November 29, 2023, “Action: Open-ended Low Income Subsidy (LIS) periods correction” dated December 22, 2023, “Reinstatement of Low Income Subsidy (LIS) periods until April 2024 – Information” dated April 9, 2024, “Medicare Advantage/Prescription Drug System (MARx) February 2024 Payment – Information” dated January 30, 2024, “Announcement of Global Reopening of the Part D Payment Reconciliation for Calendar Year 2022” dated January 19, 2024, and “Completion of the Reopening of the 2022 Final Part D Payment Reconciliation” dated May 2, 2024.

The MLR data forms and electronic attestations must be submitted in HPMS at: HPMS Home > Plan Bids > Medical Loss Ratio > CY2022. The MLR data form and instructions can be found at the same location.

As in prior years, CMS has released the following data that may be used in the development of MLR reporting:

- MAOs, Cost Plans, and Part D Plan Sponsors whose CY 2022 contract(s) were terminated, consolidated, or withdrawn are required to submit an MLR data form that accounts for Part C and Part D revenue, including the risk adjustment reconciliation amounts. CMS has posted the Part C and Part D risk adjustment reconciliation amounts for CY 2022 contracts that terminated, consolidated, or withdrew at: HPMS Home > Risk Adjustment > Risk Adjustment > Risk Adjustment Reconciliation Amount > CY2022. These CY 2022 values were obtained from the June 2023 Monthly Membership Report (MMR) and the November 2023 MMR, for adjustment reason codes (ARC) 25 and 37. This information may be used in the development of CY 2022 MLR reporting.
- For contracts with non-Employer Group Waiver Plans (non-EGWPs) that had allocated Medicare Advantage rebates to reduce Part B premiums in the CY 2022 bid pricing tool, please review pages 20-21 of the CY 2022 MLR reporting instructions, in which CMS described an issue with the MMR data fields. CMS released a data report with Part B premium reduction amounts for CY 2022, which is available at: HPMS Home > Risk Adjustment > Risk Adjustment > Part B Premium Reduction Data > CY2022. For CY 2022 MLR reporting, MAOs should review the Part B Premium Reduction data issue described in the CY 2022 MLR reporting instructions and take into account the data published in HPMS when preparing their CY 2022 MLR.

The Part C and Part D risk adjustment reconciliations and Part D payment reconciliations must be included in the MLR calculation, and are comprised of the following components for CY 2022:

- CY 2022 interim Part C and Part D risk adjustment reconciliations: in June 2023 MMR, for ARC 25 and 37.
- CY 2022 final Part C and Part D risk adjustment reconciliations: in November 2023 MMR, for ARC 25 and 37.
- CY 2022 Part D payment reconciliation: in January 2024 Plan Payment Report (PPR), Special CMS Adjustments with the type “PRS.”
- CY 2022 Part D Global Reopening of Part D payment reconciliation: in the payment reconciliation reports released on May 9, 2024.

Questions regarding Medicare MLR reporting may be sent to [MLRreport@cms.hhs.gov](mailto:MLRreport@cms.hhs.gov). Technical questions may be addressed to the HPMS Help Desk at [hpms@cms.hhs.gov](mailto:hpms@cms.hhs.gov). Additional guidance regarding MLR reporting requirements may be found at: <https://www.cms.gov/Medicare/Medicare-Advantage/Plan-Payment/medcallossratio.html>. MLR guidance for Medicare-Medicaid Plans (MMPs) will be released separately; questions related to MMPs may be sent to [MMCOcapsmodel@cms.hhs.gov](mailto:MMCOcapsmodel@cms.hhs.gov). Thank you.