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# Medical Review of Evaluation and Management (E/M) Documentation

MLN Matters Number: MM10627 Related Change Request (CR) Number: 10627

Related CR Release Date: July 13, 2018 Effective Date: August 14, 2018

Related CR Transmittal Number: R808PI Implementation Date: August 14, 2018

### PROVIDER TYPE AFFECTED

This MLN Matters Article is intended for physicians, providers, and suppliers submitting Evaluation and Management (E/M) claims to Medicare Administrative Contractors (MACs) for services provided to Medicare beneficiaries.

#### PROVIDER ACTION NEEDED

Change Request (CR) 10627 establishes a new Section (6.8) in Chapter 6 of the "Medicare Program Integrity Manual" (Pub. 100-08), titled, "Medical Review of Evaluation and Management (E/M) Documentation." Please make sure your billing staffs are aware of this new content.

#### **BACKGROUND**

CR10627 establishes Section 6.8 (Medical Review of Evaluation and Management (E/M) Documentation) with subsection 6.8.1 (Medical Review of E/M Documentation Provided by Student). These sections provide direction to Medicare's medical review contractors on how to review claims where a medical student documented the E/M service. This is a follow-up instruction to CR10412 (published in February 2018), which allowed teaching physicians to verify a student's E/M visit notes rather than re-documenting them.

**Note**: The MLN Matters® article based on CR10412 (MM10412) is available at <a href="https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNMattersArticles/Downloads/MM10412.pdf">https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNMattersArticles/Downloads/MM10412.pdf</a>.

The new section of the "Medicare Program Integrity Manual" states the following:

The "Medicare Claims Processing Manual", Chapter 12, Section 100.1.1 (B) states the teaching physician must personally perform (or re-perform) the physical exam and medical decision





making activities of the E/M service being billed, but may verify any student documentation of them in the medical record rather than re-documenting this work. If the teaching physician chooses to rely on the medical student documentation and chooses not to re-document the E/M services, contractors shall consider this requirement met if the teaching physician signs and dates the medical student's entry in the medical record."

## **ADDITIONAL INFORMATION**

The official instruction, CR10627, issued to your MAC regarding this change is available at <a href="https://www.cms.gov/Regulations-and-">https://www.cms.gov/Regulations-and-</a>
Guidance/Guidance/Transmittals/2018Downloads/R808PI.pdf.

If you have questions, your MACs may have more information. Find their website at <a href="http://go.cms.gov/MAC-website-list">http://go.cms.gov/MAC-website-list</a>.

#### **DOCUMENT HISTORY**

Date of Change		Description	
July 13, 2013	Initial article released.		

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