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# Report for Washington Managed Fee-for-Service (MFFS)

## Final Demonstration Year 6 and Preliminary Demonstration Year 7 Medicare Savings Estimates: Medicare-Medicaid Financial Alignment Initiative

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REPORT FOR WASHINGTON MANAGED FEE-FOR-SERVICE (MFFS) FINAL  
DEMONSTRATION YEAR 6 AND PRELIMINARY DEMONSTRATION YEAR 7  
MEDICARE SAVINGS ESTIMATES: MEDICARE-MEDICAID FINANCIAL ALIGNMENT  
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This project was funded by the Centers for Medicare & Medicaid Services under contract no. HHSM-500-2014-00037i TO#7/#8. The statements contained in this report are solely those of the authors and do not necessarily reflect the views or policies of the Centers for Medicare & Medicaid Services. RTI assumes responsibility for the accuracy and completeness of the information contained in this report. The information in this report is intended for the internal use of CMS and is not intended to benefit any third party. Michael Sandler is responsible for the estimates in this memorandum. He is a member of the American Academy of Actuaries and an Associate of the Society of Actuaries and is qualified to perform this analysis.

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## Executive Summary

The Washington Health Homes Managed Fee-for-Service (MFFS) demonstration leverages Medicaid health homes to integrate care for full-benefit Medicare-Medicaid beneficiaries by targeting high-cost, high-risk dual eligible enrollees. The State's existing delivery systems for primary, acute, behavioral and long-term services and supports (LTSS) remain unchanged and health homes serve as the bridge for integrating care across these existing delivery systems. The demonstration service area originally included all but two counties (King and Snohomish) in the state and began enrollment on July 1, 2013. As of April 1, 2017, the demonstration was extended statewide and Demonstration Years 4 (DY4), 5 (DY5), 6 (DY6) and 7 (DY7) include beneficiaries from all counties.

This report includes an analysis of Medicare Parts A & B savings during the 24-month period from January 1, 2019 through December 31, 2020: final Medicare savings estimates for DY6 (January 1, 2019 through December 31, 2019) and preliminary Medicare savings estimates for DY7 (January 1, 2020 through December 31, 2020). Final Medicare savings estimates for DY1, DY2, DY3, DY4 and DY5 and preliminary Medicare savings estimates for DY6 appeared in previously released Washington Medicare savings reports.

An actuarial analysis was used to perform the Medicare saving calculations in this report, to distinguish it from the multivariate regression-based method that has been used to estimate the impact of the demonstration on quality and cost outcomes in the annual demonstration evaluation reports. The actuarial analysis relies on assigning beneficiaries in both the intervention and comparison groups to cohorts and then constructing an eligibility timeline for each beneficiary to determine whether claims occurred during a period of demonstration eligibility. Medicare per member per month (PMPM) expenditures for eligible beneficiaries are tabulated from claims.

The basic approach to the savings calculation is to compare the trend of PMPM Medicare expenditures of those beneficiaries in the intervention group with the trend of the PMPM of those beneficiaries in the comparison group. This is achieved by comparing the actual PMPM of the intervention group beneficiaries with a target PMPM, which represents the baseline intervention group PMPM projected forward by the trend of the actual experience observed in the comparison group going from the baseline period to the Demonstration Year.

Results of the savings calculations are summarized below.

- Total Medicare savings in Demonstration Year 6 were calculated as \$54.3 million or 9.8 percent of target expenditures. An additional \$4.8 million in attributed savings (savings attributed to eligible months prior to the start of the most recent cohort) sums to a total final calculated Demonstration Year 6 Medicare savings amount of \$59.1 million.
- Preliminary total Medicare savings in Demonstration Year 7 were calculated as \$34.1 million or 6.8 percent. Including preliminary attributed Medicare savings estimates of \$4.9 million results in a grand total preliminary Demonstration Year 7 Medicare savings estimate of \$39.0 million.

- Medicare savings declined from DY6 to DY7, from \$54.3 million (final result) to \$34.1 million (preliminary estimate).<sup>1</sup> The number of applicable member months for the intervention period declined from 305,635 to 283,091, and the PMPM savings declined from \$177.72 to \$120.38 over this time period.
- Per the previous Washington Medicare Savings reports, total Medicare savings were calculated as:
  - Demonstration Year 1: \$34.9 million
  - Demonstration Year 2: \$30.2 million
  - Demonstration Year 3: \$46.6 million
  - Demonstration Year 4: \$56.0 million
  - Demonstration Year 5: \$66.2 million.
- The current estimate of grand total Demonstration Medicare savings for all cohorts through Demonstration Year 7 is \$331.8 million.

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<sup>1</sup> These savings figures are displayed in Table 10 and include outlier adjustment, but are prior to addition of attributed savings. The fundamental differences in methodology for calculating preliminary vs. final attributed savings necessitate waiting until final results to meaningfully compare the grand total savings figures, including attributed savings.

# 1. Introduction

The Washington Health Homes MFFS demonstration leverages Medicaid health homes, established under Section 2703 of the Affordable Care Act, to integrate care for full-benefit Medicare-Medicaid beneficiaries. Washington has targeted the demonstration to high-cost, high-risk Medicare-Medicaid enrollees based on the principle that focusing intensive care coordination on those with the greatest need provides the greatest potential for improved health outcomes and cost savings. The demonstration is organized around the principles of patient activation, engagement, and support for enrollees to take steps to improve their own health. In the course of integrating care for enrollees across primary care, long-term services and supports (LTSS), and behavioral health delivery systems, health home care coordinators are charged with conducting assessments and engaging enrollees to develop Health Action Plans (HAPs) and increase their self-management skills to achieve optimal physical and cognitive health.

The State's existing delivery systems for primary, acute, behavioral, and LTSS remain unchanged. Health homes serve as the bridge for integrating care across these existing delivery systems. Even though the Washington State MFFS demonstration provides services through the traditional fee-for-service Medicare and Medicaid programs and does not affect beneficiaries' choice of providers or limit availability of services, beneficiaries have the option to opt out of receiving health home services. Beneficiaries are auto-assigned to a health home to coordinate their services, and they may choose not to use or engage with that health home. Their Medicare and Medicaid services are not disrupted if they decide not to engage with the health home.

Washington used a competitive Request for Application process to select qualified health homes. Applicants were required to demonstrate a wide range of administrative capabilities, have experience in conducting care coordination, offer multiple vehicles for beneficiary access to supports, and present a network of diverse organizations that can serve enrollees with a range of needs. The organizations selected were Community Choice (a provider consortium); Northwest Regional Council (an Area Agency on Aging); Optum (a Mental Health Regional Support Network); and Southeast Washington Aging and Long Term Care (an Area Agency on Aging). Two managed care plans were also selected to be health homes, Community Health Plan of Washington and United Health Care Community Plan. The State prioritized beneficiary enrollment into the non-managed care health homes and as a result, as of July 2015, less than 5 percent, 4.7 percent, of all enrollees were in new managed care health homes.

During the 2015 Washington legislative session, State funding for the health home program was terminated, effective December 31, 2015. According to a joint statement released by the Washington Department of Social and Health Services (DSHS) and the Health Care Authority (HCA) (DSHS and HCA, 2015), the legislature's decision to terminate funding was based on a lack of supporting information about whether the demonstration would meet its projected savings target amid a challenging budget climate. During the several months following the close of the legislative session in June 2015, the State suspended auto enrollment and assignment of demonstration eligible beneficiaries into health homes and began planning for termination. In late October 2015, new information became available about projected savings for the demonstration. As a result, the State changed course and decided to continue health home services through June 2016, to give the legislature time to review savings projections. During the 2016 legislative session funding for health homes was reinstated.

Washington began enrollment on July 1, 2013. During the first three Demonstration Years, Washington enrolled beneficiaries in the demonstration in all but two counties in the State (King and Snohomish). Effective April 1, 2017, the demonstration began to serve King and Snohomish counties, extending the demonstration service area statewide. Demonstration Year 4 onward includes beneficiaries from all counties in the state.

This report provides a final Medicare Parts A & B savings analysis of the Washington managed fee-for-service (MFFS) demonstration for Demonstration Year 6 (January 1, 2019 through December 31, 2019) and a preliminary analysis of Medicare data for Demonstration Year 7 (January 1, 2020 through December 31, 2020) under the Medicare-Medicaid Financial Alignment Initiative. CMS previously released five Medicare savings reports by RTI.<sup>2</sup>

This report provides *final* Medicare savings estimates for Demonstration Year 6 and *preliminary* Medicare savings estimates for Demonstration Year 7, the additional 12-month period spanning from January 1, 2020 through December 31, 2020. With this report, Demonstration Years 1, 2, 3, 4, 5 and 6 experience and Medicare savings calculations are considered complete.<sup>3</sup>

We use an actuarial analysis to perform the Medicare savings calculations in this report, to distinguish it from the multivariate regression-based method that is used to estimate the impact of the demonstration on quality and cost outcomes in the annual evaluation reports for the Washington demonstration. Because the actuarial analysis constructs cohorts of beneficiaries from the comparison group (as will be explained later), the actuarial savings calculation uses a subset of the comparison group that was constructed for the other descriptive and regression-based analyses that RTI performs as part of the evaluation. The Centers for Medicare & Medicaid Services (CMS) will use the results of the actuarial analysis to determine whether Washington is eligible for a performance payment under the MFFS Financial Alignment Model; the actuarial analysis is not used to quantify the impact of the demonstration on quality and cost outcomes.

The Medicare results presented in this report should be viewed as final for Demonstration Year 6, but preliminary for Demonstration Year 7. Under the MFFS financial alignment model, only Medicare Parts A and B are included, Part D spending does not inform the amount of any performance payment to the State and is not included in this report. This final Medicare savings report for Demonstration Year 6 has been updated to include any retroactive adjustments to eligibility data and additional claims runout for beneficiaries in both the intervention and comparison groups since the publication of the preliminary results in the previous report.

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<sup>2</sup> Previous actuarial savings reports are available at <https://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Washington>.

<sup>3</sup> Any reference to Demonstration Years 1, 2, 3, 4 and 5 experience and savings included in this report is pulled directly from the previous report and does not incorporate any new information or calculations.

## **2. Data Sources for PMPM Cost Analysis**

### **2.1 Eligibility Data**

As a part of performing cost calculations on a per member per month (PMPM) basis, it was necessary to construct an eligibility timeline for each beneficiary to determine whether claims occurred during periods of eligibility for the demonstration. In other words, in each month of a given period, a beneficiary is deemed eligible if certain Medicare coverage, enrollment and geographic location requirements were met and ineligible if died or received hospice care. ARC used beneficiary eligibility information extracted from the appropriate tables on the Integrated Data Repository (IDR) on November 2, 2021, to construct an analytic file that contains eligibility occurrences for:

- Part A and Part B coverage;
- primary payer status;
- eligibility occurrences for State/county codes of residence;
- date of death when applicable;
- Group Health Organization (GHO) enrollment (e.g., Medicare Advantage [MA] or the Program of All-Inclusive Care for the Elderly [PACE]); and
- periods of hospice coverage.

Specific eligibility criteria are described in Section 3.2. All of this information was used to construct a historical eligibility record for each beneficiary in all cohorts and for all Demonstration Years. Thus, these new eligibility data were used to produce the final estimate of Medicare savings for Demonstration Year 6 and preliminary Medicare savings estimates for Demonstration Year 7.

After creating the historical eligibility file, ARC determined the days on which a beneficiary was eligible for the demonstration. Claims were used to calculate the Medicare PMPM payments only if the beneficiary was eligible to participate in the demonstration on the admission date (for institutional claims) or service date (for all other types of service) on the claim. For future reports, retroactive changes will be applied so that the daily eligibility file for Demonstration Year 7 will include updated values for all months in Demonstration Year 7.

### **2.2 Claims Data**

The source of Medicare Parts A and B claims data for this report was CMS's Chronic Condition Warehouse (CCW). For each of the beneficiary cohorts included in this report, the claims data employed in the analysis were extracted from the CCW and represent claims incurred from the start date of each cohort through December 31, 2020 and processed by CMS through September 2021. The paid claim amounts tabulated for this report do not include estimates of incurred-but-not-reported (IBNR) claims for medical services performed during all



24 months but not yet paid by the end of September 2021. We have assumed the claims runout is effectively 100 percent complete for Demonstration Year 6.

Medicare payments were separated into the seven standard claim categories: Inpatient, Skilled Nursing Facility (SNF), Hospice, Outpatient, Home Health, Professional, and Durable Medical Equipment (DME).

### **3. Basic Approach**

The basic approach to the savings calculation is to compare the trend (as opposed to the level, i.e. the raw dollar amount) of per member per month (PMPM) Medicare expenditures of those beneficiaries in the intervention group (i.e., the demonstration group) with the trend of the PMPM of those beneficiaries in the comparison group. This is done by comparing the actual PMPM of the individuals in the intervention group with a target PMPM, which is determined by projecting forward the PMPM of the intervention group in the baseline period to the Demonstration Year. The trend used for the projection is based on the actual experience observed in the comparison group during the baseline period and the Demonstration Year.

For Medicare, the PMPM amounts are calculated by dividing total Medicare Parts A and B expenditures by the number of member months of eligibility. Medicare-paid amounts do not include the amounts for deductibles, coinsurance, or balance billing. For hospital claims, the paid amount is reduced for Medicare Disproportionate Share (DSH) payments and Indirect Medical Education (IME) payments, because these payments are not directly related to the cost of care provided to individual beneficiaries.

#### **3.1 Categories of Beneficiaries**

The basic approach is refined by disaggregating the beneficiaries in the intervention and comparison groups by characteristics that affect their level of care and costs. The disaggregation is performed using three characteristics that result in 12 categories, or cells, of beneficiaries:

1. Basis of Medicare eligibility: Age (65+) or Disability (<65)
2. Level of Long-Term Services and Supports (LTSS): Institution, Home and Community-Based Services (HCBS), or Community
3. Presence of Severe and Persistent Mental Illness (SPMI): Yes or No

It is important to note that beneficiaries are placed into categories according to their characteristics at the time that they are first assigned to a cohort, even if these characteristics subsequently change. This is done to ensure that the PMPMs in each category change only from the effects of the demonstration and not from the effects of changing the mix of individuals in the category. This will also capture the effect of the demonstration to potentially slow the progression of the use of LTSS. For example, during the demonstration, some of the beneficiaries originally placed in the community category may begin using HCBS or institutional services, which usually result in increased costs of care. If the transition rate of beneficiaries in the community category who move to categories requiring more intensive services during the demonstration is higher for the comparison group than for the intervention group, then the PMPM of the comparison group would increase faster and the savings model would show demonstration savings.

#### **3.2 Cohorts**

The beneficiaries are also disaggregated according to when they become eligible for the demonstration. Beneficiaries are placed into cohorts based on when they first meet the eligibility

requirements of the demonstration. Those who met the requirements for eligibility on July 1, 2013 are in Cohort 1. In order to (1) not include the experience of beneficiaries before they become eligible for the demonstration and (2) create closed groups, intervention group Cohort 1 beneficiaries were subdivided into six subgroups (Washington state rolled out eligibility by county over the course of 6 months) for those who first became eligible for the demonstration in each of the 6 months July through December 2013. These subgroups are designated as Cohort 1A through Cohort 1F, respectively. All subsequent cohorts are assigned as follows based on those who met eligibility requirements at the following points in time:

<b>Cohort</b>	<b>Eligibility Requirement Date</b>	<b>Counties</b>	<b>Exclusions</b>
Cohort 2	January 1, 2014	NOT King and Snohomish	Not in Cohort 1
Cohort 3	January 1, 2015	NOT King and Snohomish	Not in Cohort 1 or 2
Cohort 4	January 1, 2016	NOT King and Snohomish	Not in Cohorts 1, 2 or 3
Cohort 5A	January 1, 2017	NOT King and Snohomish	Not in Cohorts 1, 2, 3 or 4
Cohort 5B	April 1, 2017	King and Snohomish	
Cohort 6A	January 1, 2018	NOT King and Snohomish	Not in Cohorts 1, 2, 3, 4 or 5A
Cohort 6B	January 1, 2018	King and Snohomish	Not in Cohort 5B
Cohort 7A	January 1, 2019	NOT King and Snohomish	Not in Cohorts 1, 2, 3, 4, 5A or 6A
Cohort 7B	January 1, 2019	King and Snohomish	Not in Cohorts 5B or 6B
Cohort 8A	January 1, 2020	NOT King and Snohomish	Not in Cohorts 1, 2, 3, 4, 5A, 6A or 7A
Cohort 8B	January 1, 2020	King and Snohomish	Not in Cohorts 5B, 6B or 7B

Note that the demonstration extended to include King and Snohomish counties effective April 1, 2017, and as such Cohort 5A has experience for the entirety of Demonstration Year 4 (which spans January 2017 through December 2017) but Cohort 5B only has 9 months of experience in Demonstration Year 4 (which spans April 2017 through December 2017). Beginning in Demonstration Year 5 (which spans January 2018 through December 2018) and for all subsequent Demonstration Years, the time periods of experience will be identical, but beneficiaries in King and Snohomish counties will continue to be kept in separate sub-cohorts and there was a separate comparison group constructed for these individuals.

Washington provided CMS with a file that flags the beneficiaries who have been determined to be eligible for the demonstration, including those having a score of 1.5 or greater

on the Predictive Risk Intelligence System (PRISM).<sup>4</sup> This eligibility flag is provided for months starting in July 2013, but not for the months in the baseline period. We performed some basic eligibility checks on the beneficiaries and excluded them from the savings calculation if, on the date that we place them in cohorts, they failed to meet any of the following criteria. We also excluded from the baseline period any month for which an eligible beneficiary does not meet these basic eligibility requirements:

1. Are eligible for Medicaid
2. Reside in a demonstration county
3. Have not elected hospice care
4. Have both Medicare Part A and Part B coverage
5. Are not enrolled in a Group Health Organization
6. Do not have Medicare as a secondary payer
7. Have at least 90 days of experience during the baseline period
8. Are not in another CMS Medicare shared savings initiative.<sup>5</sup>

For beneficiaries in the comparison group, we applied the same checks, except that residence was checked for the appropriate counties in the comparison states.

Each Metropolitan Statistical Area (MSA) consists of a group of counties. For each state, a non-MSA area was constructed from the counties that do not belong to an MSA. In addition, RTI simulated the PRISM score of each comparison group beneficiary for each quarter of the Demonstration Years. We checked that the comparison group beneficiaries had an RTI-generated simulated PRISM score of at least 1.5 in the first quarter of the demonstration for Cohort 1, in the third quarter of the demonstration for Cohort 2, in the seventh quarter of the demonstration for Cohort 3, in the 11<sup>th</sup> quarter of the demonstration for Cohort 4, in the 15<sup>th</sup> quarter of the demonstration for Cohort 5A and in the 16<sup>th</sup> quarter of the demonstration for Cohort 5B, in the 19<sup>th</sup> quarter of the demonstration for Cohorts 6A and 6B, in the 23<sup>rd</sup> quarter of the demonstration for Cohorts 7A and 7B, and in the 27<sup>th</sup> quarter of the demonstration for Cohorts 8A and 8B.

**Special Note 1:** RTI constructed the comparison group for the original demonstration area from selected Metropolitan Statistical Areas (MSAs) in three States—Georgia, Arkansas, and West Virginia—based on similarities between the demonstration and comparison areas. For the demonstration extension to King and Snohomish counties, RTI constructed the comparison group from selected MSAs in four states—Michigan, North Carolina, Virginia and West

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<sup>4</sup> The PRISM score is based on a proprietary algorithm developed by the state of Washington. Any beneficiary who meets requirements with at least 90 days of eligibility in the baseline period is included in the analysis.

<sup>5</sup> SSP, CEC, ESRD-CEC, IAH, PCF, VTAPM, CJR, PCM, ETC, BPCIA, TCOC, MDPCP, CPC+, DC, KCC, etc.

Virginia.<sup>6</sup> The use of a separate comparison group for these two counties reflects how they are notably different in composition from other regions of Washington.

**Special Note 2:** During the early stages of the Demonstration Year 4 Medicare savings analysis, information was provided to CMS and the evaluation contractor that critically undermined the validity of the eligibility information reported for Arkansas, one of the comparison states, beginning in Demonstration Year 3. Upon further investigation, it became clear that including beneficiaries from Arkansas in the comparison group for purposes of the actuarial savings analysis for Demonstration Year 3 and onward was not a credible option and they were dropped after consultation with CMS. The paragraph below describes the relative distribution of the intervention and comparison group beneficiaries after the updates.

**Special Note 3:** During Demonstration Year 7, the COVID-19 pandemic emerged and affected healthcare delivery systems nationwide. We note that the first confirmed case in the United States occurred in Washington state, and the state endured one of the earliest outbreaks of the pandemic. The preliminary savings calculations for Demonstration Year 7 do not include any adjustments or changes to the methodology to specifically account for any potentially disproportionate effects of COVID-19 on either the intervention or comparison groups that would not be reflected in the geographic and outlier adjustments in the analysis.

The intervention group and the comparison group had roughly the same distribution by basis of eligibility. Both groups had roughly 57–58 percent of individuals aged 65 or older. The distribution by prevalence of SPMI and facility status showed more variation. In the intervention group, there was 40 percent prevalence of SPMI compared with 46 percent in the comparison group. In the intervention group, 40 percent of members used HCBS, and 12 percent used facility-based LTSS, whereas the prevalence in the comparison group was 15 percent HCBS and 29 percent facility-based services. Such difference in the distribution by institutional status is addressed in the actuarial savings model in which the savings were calculated for each facility status category separately and weighted according to the intervention group distribution.

For each cohort after the first, some or all of the baseline experience includes months that are also Demonstration Year months for which the beneficiary could have also been eligible for the demonstration. These are the first few months of eligibility before the start of each new cohort, which occurs on January 1. According to the Final Demonstration Agreement, it was agreed to attribute the savings experience of the prior cohort to these months. Thus, for Demonstration Year 1, the savings percentage experienced by Cohort 1 was attributed to these few months of Cohort 2, and for Demonstration Years 2, 3, 4, 5 and 6, the savings percentage experienced by Cohorts 2, 3, 4, 5A, 5B, 6A, 6B, 7A and 7B were attributed to these few months for Cohorts 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B, respectively. Cohorts 9A and 9B will consist of those who were eligible for the demonstration in January 2021 in the original demonstration area and who were not in Cohorts 1, 2, 3, 4, 5A, 6A, 7A or 8A and those who were eligible for the demonstration in January 2021 in King and Snohomish counties who were not in Cohorts 5B, 6B, 7B or 8B.

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<sup>6</sup> A description of the comparison group selection methodology will be included in the Washington annual report.

For this report, we have tabulated the eligible member months in Demonstration Year 7 (January 2020 through December 2020) of preliminary Cohorts 9A and 9B and attributed the PMPM savings achieved for Cohorts 8A and 8B, respectively, to these first few months of eligibility of Cohorts 9A and 9B. As noted in Section 5.4 below, these preliminary attributions of savings can change significantly once additional data becomes available.

The reason for employing cohorts for the analysis is to create closed groups of beneficiaries (similarly in the intervention group and the comparison group) whose monthly expenditures (PMPM) can be tracked to determine the effects of the demonstration. If new entrants were allowed into these groups over time, the new entrants would change the PMPM of the groups for reasons unrelated to the effects of the demonstration, but instead related only to the change in the mix of the groups. If the mix of the groups were changing every month in terms of characteristics affecting costs such as age, gender, risk score, and area of residence, then adjustment factors would need to be introduced to take these monthly changes into account. The use of closed groups means that these characteristics are not changing significantly between the intervention and comparison groups and monthly adjustment factors are not needed.

When the idea of the cohorts was first conceived before the drafting of the preliminary report for Demonstration Year 1, Cohort 1 was to consist of all of those beneficiaries first identified as eligible for the demonstration in or before July 2013 without any sub-cohorts. However, from those beneficiaries who were dually eligible in July 2013, Washington determined their first month of eligibility for the demonstration in stages over the first 6 months of operations as the demonstration was being rolled out in different areas. That is, a beneficiary was not considered to be eligible for the demonstration for savings calculation purposes until the demonstration had been implemented in the beneficiary's geographic area. It is not possible to re-create this process of rolling entry for the comparison group. Thus, Cohort 1 for the comparison group consists of those beneficiaries who were both dually eligible in July 2013 and deemed eligible for the demonstration in July 2013 by RTI, which simulated the Washington PRISM criteria.

The baseline period for all cohorts is shown below:

- Cohort 1: July 1, 2011 through June 30, 2013.
- Cohort 2: January through December 2013.
- Cohort 3: January through December 2014.
- Cohort 4: January through December 2015.
- Cohort 5A: January through December 2016.
- Cohort 5B: April 2016 through March 2017.
- Cohort 6A: January through December 2017.
- Cohort 6B: January through December 2017.

- Cohort 7A: January through December 2018.
- Cohort 7B: January through December 2018.
- Cohort 8A: January through December 2019.
- Cohort 8B: January through December 2019.

The same beneficiaries are in the baseline and the Demonstration Years and an individual beneficiary must have 3 months of baseline experience before being included in a cohort for the savings calculation. This means that the beneficiary must have met the basic eligibility requirements for at least 3 months during the applicable baseline period. Because the savings calculation methodology relies on determining the trend in PMPM expenditures between the baseline period and the Demonstration Year, it is essential that each beneficiary have relevant experience in both of these periods.

### **3.3 Determining Member Months**

Savings are determined by comparing intervention and comparison group PMPM Medicare expenditures. The first step in determining PMPM amounts is determining the number of member months that are used in the calculation for each beneficiary. For Cohort 1, member months are calculated for each beneficiary starting on July 1, 2013 (or the first day of demonstration eligibility for sub-cohorts) and accruing until one of the following dates or the end of the analytic period (i.e., the first day that is not included as a member month):

1. January 1, 2021.
2. The day after death.
3. The day after moving outside of the intervention area or comparison area.
4. The day of joining a Group Health Organization (GHO).
5. The day that Medicare is no longer the primary payer.
6. The day of loss of coverage for either Medicare Part A or Part B.
7. The day of loss of Medicaid eligibility.
8. For intervention beneficiaries, the day that Washington determines that the beneficiary is no longer eligible for the demonstration.
9. For Cohorts 1 and 2, January 1, 2015 if the beneficiary was a part of a Medicare shared savings program in 2015 but had not been a part of a shared savings program prior to 2015.

10. For Cohorts 1, 2 and 3, January 1, 2016 if the beneficiary was part of a Medicare shared savings program in 2016, but had not been part of a shared savings program prior to 2016.
11. For Cohorts 1, 2, 3 and 4, January 1, 2017 if the beneficiary was part of a Medicare shared savings program in 2017, but had not been part of a shared savings program prior to 2017.
12. For Cohorts 1, 2, 3, 4, 5A and 5B, January 1, 2018 if the beneficiary was part of a Medicare shared savings program in 2018, but had not been part of a shared savings program prior to 2018.
13. For Cohorts 1, 2, 3, 4, 5A, 5B, 6A and 6B, January 1, 2019 if the beneficiary was part of a Medicare shared savings program in 2019, but had not been part of a shared savings program prior to 2019.
14. For Cohorts 1, 2, 3, 4, 5A, 5B, 6A, 6B, 7A and 7B, January 1, 2020 if the beneficiary was part of a Medicare shared savings program in 2020, but had not been part of a shared savings program prior to 2020.

When one of the above occurs during a month, a prorated number of member months are calculated, so that the number of member months contains fractions of whole months. For Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B, the member months are calculated beginning on January 1, 2014 through 2020 respectively, and accrue until one of the above termination events or the end of the analytic period. April 1, 2017 is the starting date applied for Cohort 5B. Also, if a beneficiary meets the demonstration eligibility criteria after being terminated previously, his or her experience would once again be included. Note that a beneficiary is not dropped from the analysis if his or her PRISM score falls below 1.5 or if the beneficiary elects hospice care. Thus, although having a PRISM score below 1.5 or being in hospice care prevents a beneficiary from becoming eligible for the demonstration, these events do not cause a beneficiary who is previously eligible from losing eligibility.

### **3.4 Calculation of PMPM**

For Medicare, the PMPM expenditures for both the baseline period and the Demonstration Years are calculated separately for the intervention and comparison groups, each of the 12 categories of beneficiaries, each cohort, each type of service, and for each month of the Demonstration Year. For the intervention group, when aggregating across months, cells, types of service, or cohorts, expenditures and member months are simply tabulated and divided to obtain the aggregate PMPMs. For the comparison group, however, when aggregating across months, cells, type of service, or cohorts, expenditures are obtained by multiplying the PMPM of the corresponding comparison group by the member months (MM) of the intervention group, which represents the expenditures that the comparison group would have experienced if it had the same enrollment structure and distribution as the intervention group. PMPMs obtained in this way are referred to as “reweighted” in subsequent tables.

For each cohort, cell, type of service, and demonstration month, a “target” PMPM is obtained by multiplying the corresponding PMPM of the intervention group in the baseline



period (all 24 months combined for Cohort 1 and all 12 months combined for subsequent cohorts) times the ratio of (1) the comparison group PMPM in the demonstration month and (2) the comparison group PMPM in the baseline period. The target represents the PMPM in the baseline period of the intervention group projected forward by the trend in the comparison group. The difference between this target PMPM and the actual PMPM in the intervention group in a Demonstration Year reflects the impact of the demonstration.

### **3.5 AGA and Outlier Adjustments**

Adjustments to the target PMPMs are needed to reflect Federal and State policies and market forces that affect the costs in the comparison States differently from those in the demonstration State and to ensure that calculated savings result only from the demonstration and not from differences in these other factors. For Medicare expenditures, this adjustment is made by applying an Average Geographic Adjustment (AGA) factor.<sup>7</sup> The AGA factor reflects varying FFS cost trends in each county over time compared with the costs of the entire nation. The target PMPMs are adjusted so that the comparison group trend is what it would be if the AGA factors in the comparison States had changed by the same percentage as the change in the demonstration State between the baseline period and the Demonstration Year.

Another adjustment is calculated for both the intervention and the comparison PMPMs to account for outliers. Average health care expenditures (as represented by the PMPMs) for a group of beneficiaries can be significantly affected by a few very high-cost beneficiaries. Although it is possible to save by managing the care of such high-cost beneficiaries in the intervention group, this savings cannot be measured unless there are corresponding and similar high-cost beneficiaries in the comparison group. The outlier adjustment process begins by combining the intervention and comparison group beneficiaries and ranking them by their annual Medicare expenditures. A threshold amount is set at the 99th percentile of these annual beneficiary-level costs. The expenditures for any individual that exceed this threshold amount are winsorized to the threshold amount. The costs above the threshold are subtracted from the total costs, and the PMPMs are recalculated by excluding the amounts above the threshold.

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<sup>7</sup> Other adjustments will have to be made to the Medicaid expenditures, e.g., to account for differences in Medicaid coverage between comparison and intervention states.

## 4. Analysis of Cohorts

As described above, the purpose of closed cohorts is to ensure that the trend in per member per month (PMPM) results from changes in spending on beneficiaries initially placed in each category, not from new higher or lower cost beneficiaries joining the cohort over time. Although no new entrants are allowed into each cohort after it is created, there will be some terminations, and these will affect the mix of beneficiaries slightly. We have calculated the number and rates of termination for each cohort to determine whether these rates are sufficiently small and similar between the intervention and comparison groups so as to not materially affect the analysis.

Cohort 1 consists of a total of 14,019 Medicare-Medicaid enrollees in the intervention group and 23,230 Medicare-Medicaid enrollees in the comparison group. After 7.5 years of operations, there were 3,410 eligible intervention group members and 2,938 eligible comparison group members as of December 31, 2020 due to attrition. The monthly attrition rates for the intervention and comparison groups were 1.62 percent and 2.24 percent, respectively. The most common reason for attrition was death and the monthly death rate for the intervention group was 0.76 percent, which was lower than the monthly death rate of 1.02 percent for the comparison group. The intervention group also experienced a lower rate of attrition due to a beneficiary moving out of area or participating in a shared savings program (SSP). However, the intervention group experienced higher monthly rates of demonstration eligibility attrition (0.41 percent vs. 0.18 percent<sup>8</sup>) from (1) loss of dual eligibility (i.e., loss of Medicare or Medicaid eligibility) and (2) when Washington indicated that the beneficiary was no longer eligible.

Cohort 1 for the intervention group was divided into six subgroups denoted by 1A through 1F. The six subgroups consist of those beneficiaries that Washington first identified as being eligible for the demonstration at the start of each of the 6 months from July 2013 through December 2013. Table 1A below shows the overall monthly attrition rates and number of beneficiaries in each subgroup of Cohort 1, the monthly death rate, and the total monthly attrition rate for each subgroup. Table 1B shows a summary of attrition for Cohorts 2 through 8A/B.

**Table 1.A**  
**Cohort 1 composition**

Subgroup	Number of beneficiaries	Monthly death rate	Total monthly attrition rate
1A	2,217	0.97%	1.72%
1B	3,859	0.63%	1.53%
1C	393	0.77%	1.90%
1D	6,031	0.80%	1.64%
1E	727	0.68%	1.60%
1F	792	0.58%	1.61%
Total	14,019		

<sup>8</sup> Note that eligibility for the intervention group is determined using Washington provided eligibility criteria including PRISM score. Eligibility for the comparison group is based on the application of Washington eligibility criteria to a comparison group which includes an RTI simulated PRISM score.

**Table 1.B**  
**Cohorts 2 through 8A/B attrition summary**

<b>Cohort</b>	<b>Demo Enrollees</b>	<b>Comparison Enrollees</b>	<b>Demo Duration</b>	<b>Demo Eligibles<sup>9</sup></b>	<b>Comparison Eligibles</b>	<b>Demo monthly attrition</b>	<b>Comp monthly attrition</b>
2	704	4,334	7 years	159	608	2.01%	2.37%
3	5,706	6,453	6 years	1,536	1,082	1.92%	2.53%
4	5,911	7,243	5 years	1,614	1,444	2.28%	2.69%
5A	6,238	5,472	4 years	2,071	1,249	2.42%	3.13%
5B	5,965	20,488	45 months	2,152	4,073	2.34%	3.80%
6A	4,949	4,789	3 years	1,924	1,351	2.73%	3.74%
6B	3,340	5,385	3 years	1,306	1,335	2.62%	4.14%
7A	4,474	3,449	2 years	2,137	2,055	3.17%	3.90%
7B	2,141	3,816	2 years	963	1,471	3.39%	4.07%
8A	3,618	2,942	1 year	2,594	1,951	2.82%	3.53%
8B	1,651	2,925	1 year	1,177	2,035	2.89%	3.08%

Reasons for ineligibility are summarized in Table 1.C–Table 1.N. Table 1.C summarizes the reasons for ineligibility for members of Cohort 1 who became ineligible during the first 7.5 years of demonstration operations. Table 1.B summarizes the reasons for ineligibility for members of Cohort 2 who became ineligible during their 7 years of demonstration operations. Tables 1.C-L summarize the reasons for ineligibility for members of Cohorts 3, 4, 5A, 5B, 6A/B, 7A/B and 8A/B who became ineligible during their 72, 60, 48, 45, 36, 24 and 12 months of demonstration operations, respectively.

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<sup>9</sup> Still eligible as of 12/31/2020.

**Table 1.C**  
**Reasons for ineligibility for Cohort 1**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	4,952	0.76%	9,263	1.02%
Loss of Part A or B	53	0.01%	85	0.01%
GHO enrollment	1,948	0.30%	3,112	0.34%
Medicare secondary payer	244	0.04%	387	0.04%
Moved out of service area	446	0.07%	951	0.11%
Participation in SSP	261	0.04%	4,889	0.54%
Loss of eligibility	2,705	0.41%	1,605	0.18%
All ineligibles <sup>10</sup>	10,609	1.62%	20,292	2.24%
Beneficiaries as of 7/1/2013	14,019		23,230	
Beneficiaries as of 12/31/2020	3,410		2,938	
Total member months	652,926.87		904,205.31	

GHO = Group Health Organization.

<sup>10</sup> For Cohorts 1, 2, 3, 4, 5A/B and 6A/B we included attrition experience from Demonstration Years 1, 2, 3, 4 and 5 in the count of events, the total member months of exposure and the calculation of the monthly attrition rate in order to show a full picture of the demonstration attrition to date. Because the Demonstration Years 1, 2, 3, 4 and 5 experience was finalized, it was not re-run, but the total beneficiary counts for first day eligible and eligible as of 12/31/2020 reflect most recent run. This can lead to small discrepancies whereby beneficiaries remaining do not equal starting total beneficiaries minus all ineligibles due to retroactive eligibility changes.

**Table 1.D**  
**Reasons for ineligibility for Cohort 2**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	191	0.70%	1,460	0.93%
Loss of Part A or B	8	0.03%	17	0.01%
GHO enrollment	99	0.36%	592	0.38%
Medicare secondary payer	11	0.04%	68	0.04%
Moved out of service area	34	0.13%	222	0.14%
Participation in SSP	23	0.08%	935	0.59%
Loss of eligibility	179	0.66%	432	0.27%
All ineligibles	545	2.01%	3,726	2.37%
Beneficiaries as of 1/1/2014	704		4,334	
Beneficiaries as of 12/31/2020	159		608	
Total member months	27,155.26		157,446.50	

**Table 1.E**  
**Reasons for ineligibility for Cohort 3**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	1,441	0.66%	2,109	0.99%
Loss of Part A or B	13	0.01%	30	0.01%
GHO enrollment	848	0.39%	800	0.38%
Medicare secondary payer	97	0.04%	91	0.04%
Moved out of service area	187	0.09%	279	0.13%
Participation in SSP	96	0.04%	1,482	0.70%
Loss of eligibility	1,488	0.69%	580	0.27%
All ineligibles	4,170	1.92%	5,371	2.53%
Beneficiaries as of 1/1/2015	5,706		6,453	
Beneficiaries as of 12/31/2020	1,536		1,082	
Total member months	217,107.41		212,330.79	

**Table 1.F**  
**Reasons for ineligibility for Cohort 4**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	1,318	0.70%	2,204	1.02%
Loss of Part A or B	27	0.01%	25	0.01%
GHO enrollment	995	0.53%	1,068	0.50%
Medicare secondary payer	90	0.05%	90	0.04%
Moved out of service area	209	0.11%	274	0.13%
Participation in SSP	130	0.07%	1,490	0.69%
Loss of eligibility	1,528	0.81%	648	0.30%
All ineligibles	4,297	2.28%	5,799	2.69%
Beneficiaries as of 1/1/2016	5,911		7,243	
Beneficiaries as of 12/31/2020	1,614		1,444	
Total member months	188,140.83		215,498.44	

**Table 1.G**  
**Reasons for ineligibility for Cohort 5A**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	1,128	0.66%	1,564	1.16%
Loss of Part A or B	20	0.01%	22	0.02%
GHO enrollment	1,010	0.59%	954	0.71%
Medicare secondary payer	88	0.05%	44	0.03%
Moved out of service area	163	0.09%	137	0.10%
Participation in SSP	108	0.06%	1,017	0.75%
Loss of eligibility	1,650	0.96%	485	0.36%
All ineligibles	4,167	2.42%	4,223	3.13%
Beneficiaries as of 1/1/2017	6,238		5,472	
Beneficiaries as of 12/31/2020	2,071		1,249	
Total member months	172,016.69		135,056.96	

**Table 1.H**  
**Reasons for ineligibility for Cohort 5B**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	1,233	0.76%	4,371	1.01%
Loss of Part A or B	21	0.01%	69	0.02%
GHO enrollment	1,193	0.73%	3,696	0.85%
Medicare secondary payer	70	0.04%	233	0.05%
Moved out of service area	229	0.14%	678	0.16%
Participation in SSP	59	0.04%	5,943	1.37%
Loss of eligibility	1,008	0.62%	1,425	0.33%
All ineligibles	3,813	2.34%	16,415	3.80%
Beneficiaries as of 4/1/2017	5,965		20,488	
Beneficiaries as of 12/31/2020	2,152		4,073	
Total member months	162,806.43		432,323.72	

**Table 1.I**  
**Reasons for ineligibility for Cohort 6A**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	811	0.73%	1,154	1.25%
Loss of Part A or B	9	0.01%	16	0.02%
GHO enrollment	753	0.68%	770	0.84%
Medicare secondary payer	57	0.05%	33	0.04%
Moved out of service area	170	0.15%	121	0.13%
Participation in SSP	53	0.05%	878	0.95%
Loss of eligibility	1,172	1.06%	466	0.51%
All ineligibles	3,025	2.73%	3,438	3.74%
Beneficiaries as of 1/1/2018	4,949		4,789	
Beneficiaries as of 12/31/2020	1,924		1,351	
Total member months	110,862.10		92,042.10	

**Table 1.J**  
**Reasons for ineligibility for Cohort 6B**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	576	0.74%	1,162	1.19%
Loss of Part A or B	11	0.01%	23	0.02%
GHO enrollment	599	0.77%	1,089	1.11%
Medicare secondary payer	36	0.05%	56	0.06%
Moved out of service area	134	0.17%	175	0.18%
Participation in SSP	19	0.02%	1,070	1.09%
Loss of eligibility	659	0.85%	475	0.49%
All ineligibles	2,034	2.62%	4,050	4.14%
Beneficiaries as of 1/1/2018	3,340		5,385	
Beneficiaries as of 12/31/2020	1,306		1,335	
Total member months	77,487.13		97,840.88	

**Table 1.K**  
**Reasons for ineligibility for Cohort 7A**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	692	0.94%	762	1.45%
Loss of Part A or B	13	0.02%	13	0.02%
GHO enrollment	526	0.71%	611	1.16%
Medicare secondary payer	26	0.04%	27	0.05%
Moved out of service area	90	0.12%	96	0.18%
Participation in SSP	16	0.02%	269	0.51%
Loss of eligibility	974	1.32%	277	0.53%
All ineligibles	2,337	3.17%	2,055	3.90%
Beneficiaries as of 1/1/2019	4,474		3,449	
Beneficiaries as of 12/31/2020	2,137		1,394	
Total member months	73,697.25		52,680.80	



**Table 1.L**  
**Reasons for ineligibility for Cohort 7B**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	259	0.74%	777	1.35%
Loss of Part A or B	7	0.02%	19	0.03%
GHO enrollment	338	0.97%	680	1.18%
Medicare secondary payer	11	0.03%	27	0.05%
Moved out of service area	84	0.24%	132	0.23%
Participation in SSP	8	0.02%	475	0.82%
Loss of eligibility	471	1.35%	235	0.41%
All ineligibles	1,178	3.39%	2,345	4.07%
Beneficiaries as of 1/1/2019	2,141		3,816	
Beneficiaries as of 12/31/2020	963		1,471	
Total member months	34,796.57		57,596.84	

**Table 1.M**  
**Reasons for ineligibility for Cohort 8A<sup>11</sup>**

Final ineligibility reason	Intervention group		Comparison group	
	Number of events	Monthly attrition rate	Number of events	Monthly attrition rate
Death	339	0.93%	455	1.62%
Loss of Part A or B	235	0.65%	3	0.01%
GHO enrollment	16	0.04%	287	1.02%
Medicare secondary payer	49	0.13%	12	0.04%
Moved out of service area	2	0.01%	54	0.19%
Loss of eligibility	383	1.05%	180	0.64%
All ineligibles	1,024	2.82%	991	3.53%
Beneficiaries as of 1/1/2020	3,618		2,942	
Beneficiaries as of 12/31/2020	2,594		1,951	
Total member months	36,369.87		28,069.68	

<sup>11</sup> Note that “Participation in a SSP” is never a possible reason for attrition for the most recently added cohort because it is based on prior year’s status.

**Table 1.N**  
**Reasons for ineligibility for Cohort 8B**

<b>Final ineligibility reason</b>	<b>Intervention group</b>		<b>Comparison group</b>	
	<b>Number of events</b>	<b>Monthly attrition rate</b>	<b>Number of events</b>	<b>Monthly attrition rate</b>
Death	131	0.80%	421	1.46%
Loss of Part A or B	3	0.02%	7	0.02%
GHO enrollment	133	0.81%	298	1.03%
Medicare secondary payer	4	0.02%	11	0.04%
Moved out of service area	32	0.19%	87	0.30%
Loss of eligibility	171	1.04%	66	0.23%
<b>All ineligibles</b>	<b>474</b>	<b>2.89%</b>	<b>890</b>	<b>3.08%</b>
Beneficiaries as of 1/1/2019	1,651		2,925	
Beneficiaries as of 12/31/2019	1,177		2,035	
Total member months	16,426.97		28,894.02	

## 5. Results of PMPM Cost Analysis

### 5.1 Medicare Savings before Adjustments

The Medicare savings are determined by comparing the rate of growth in expenditures between the intervention group (WA) and the comparison group (the comparison states) as measured by the average monthly costs per beneficiary, i.e., the per member per month (PMPM) costs. We begin this calculation by tabulating the PMPM costs for the comparison group in both the baseline period and the Demonstration Years as shown in Tables 2.A-M. Table 2.A summarizes the change in PMPM from the baseline to Demonstration Years 6 and 7 for all cohorts. Tables 2.B-M show the incurred claims, member months, and per member per month (PMPM) costs for Cohort 1 (Table 2.B), Cohort 2 (Table 2.C), Cohort 3 (Table 2.D), Cohort 4 (Table 2.E), Cohort 5A (Table 2.F), Cohort 5B (Table 2.G), Cohort 6A (Table 2.H), Cohort 6B (Table 2.I), Cohort 7A (Table 2.J), Cohort 7B (Table 2.K), Cohort 8A (Table 2.L) and Cohort 8B (Table 2.M) for the baseline period and for Demonstration Years 6 and 7 by category of beneficiary. Table 2.N summarizes the changes for all cohorts.

**Table 2.A**  
**Cohorts 1 through 8A/B PMPM change**

<b>Cohort</b>	<b>Baseline PMPM</b>	<b>Demo Year 6 PMPM</b>	<b>Percent Change</b>	<b>Demo Year 7 PMPM</b>	<b>Percent Change</b>
1	\$1,600	\$1,953	22.0%	\$1,996	24.7%
2	\$1,607	\$1,667	3.7%	\$1,801	12.0%
3	\$1,674	\$1,478	-11.7%	\$1,565	-6.5%
4	\$1,738	\$1,617	-7.0%	\$1,676	-3.6%
5A	\$1,813	\$1,661	-8.3%	\$1,942	-7.2%
5B	\$1,582	\$1,717	8.5%	\$1,836	16.0%
6A	\$2,001	\$1,892	-5.4%	\$1,933	-3.4%
6B	\$1,779	\$1,631	-8.3%	\$1,669	-6.2%
7A	\$2,155	\$1,881	-12.7%	\$1,918	-11.0%
7B	\$1,918	\$1,749	-8.8%	\$1,789	-6.7%
8A	\$2,429			\$2,328	-4.2%
8B	\$2,122			\$1,951	-8.0%

Note: Cohorts 8A and 8B have no experience during Demonstration Year 6.

One significant difference between Cohorts 1 and 5B as compared to Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B is that Cohorts 1 and 5B represent a cross-section of demonstration-eligible beneficiaries, whereas Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B represent newly demonstration-eligible beneficiaries. In other words, Cohorts 1 and 5B beneficiaries could have first met the requirements for demonstration eligibility at any time during the past (perhaps years ago), whereas Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B beneficiaries first met the requirements for demonstration eligibility more recently (otherwise they would have been included in the corresponding previous cohorts depending on where they reside).

Prior to comparison with the intervention group, as will be shown in subsequent tables, the PMPMs in each cell (i.e., the cohort, the specific category of beneficiary, and month) are reweighted by the number of member months in the intervention group. The resulting totals represent the costs that would have occurred in the comparison group if it had the same number and distribution of beneficiaries as the intervention group.

The re-weighted PMPM costs are then further adjusted for two reasons before savings are calculated: (1) to reflect the difference in the trend in the Average Geographic Adjustment factor between Washington and the comparison States, and (2) to include an adjustment for the trimming of outlier costs above the 99th percentile of beneficiary-level annual costs of total paid claims (Washington and comparison states combined).

**Table 2.B.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 1**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B) <sup>a</sup>
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>495,181.0</b>	<b>\$792,439,622</b>	<b>\$1,600.30</b>	<b>51,751.2</b>	<b>\$101,054,328</b>	<b>\$1,952.70</b>	<b>1.22020</b>
Facility, age 65+, with SPMI	32,115.2	\$66,311,502	\$2,064.80	2,138.5	\$4,229,681	\$1,977.89	0.95791
Facility, age 65+, no SPMI	80,858.8	\$139,945,392	\$1,730.74	3,206.9	\$5,243,289	\$1,634.98	0.94467
HCBS, age 65+, with SPMI	10,838.8	\$20,539,243	\$1,894.97	1,131.2	\$2,798,568	\$2,473.91	1.30551
HCBS, age 65+, no SPMI	51,925.0	\$84,282,667	\$1,623.16	3,749.6	\$8,642,310	\$2,304.84	1.41997
Community, age 65+, with SPMI	12,587.9	\$16,488,055	\$1,309.84	1,660.9	\$3,451,977	\$2,078.43	1.58678
Community, age 65+, no SPMI	92,332.0	\$108,551,869	\$1,175.67	9,608.4	\$17,397,708	\$1,810.68	1.54013
Facility, age <65, with SPMI	10,531.3	\$26,564,713	\$2,522.45	1,603.5	\$2,915,189	\$1,817.97	0.72071
Facility, age <65, no SPMI	12,082.5	\$28,804,414	\$2,383.97	1,404.6	\$2,500,738	\$1,780.42	0.74683
HCBS, age <65, with SPMI	18,074.4	\$30,515,893	\$1,688.35	2,526.7	\$4,750,682	\$1,880.20	1.11363
HCBS, age <65, no SPMI	28,593.8	\$55,535,580	\$1,942.22	3,517.1	\$9,270,522	\$2,635.81	1.35711
Community, age <65, with SPMI	58,269.0	\$76,748,751	\$1,317.15	8,574.8	\$13,650,578	\$1,591.94	1.20863
Community, age <65, no SPMI	86,972.3	\$138,151,543	\$1,588.45	12,628.9	\$26,203,086	\$2,074.85	1.30621

<sup>a</sup> Demonstration Period PMPM divided by Baseline Period PMPM.

**Table 2.B.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 1**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>495,181.0</b>	<b>\$792,439,622</b>	<b>\$1,600.30</b>	<b>40,168.0</b>	<b>\$80,168,157</b>	<b>\$1,995.82</b>	<b>1.24715</b>
Facility, age 65+, with SPMI	32,115.2	\$66,311,502	\$2,064.80	1,512.0	\$3,917,952	\$2,591.28	1.25498
Facility, age 65+, no SPMI	80,858.8	\$139,945,392	\$1,730.74	2,213.9	\$3,922,393	\$1,771.68	1.02366
HCBS, age 65+, with SPMI	10,838.8	\$20,539,243	\$1,894.97	857.4	\$2,088,941	\$2,436.47	1.28575
HCBS, age 65+, no SPMI	51,925.0	\$84,282,667	\$1,623.16	2,704.2	\$7,067,226	\$2,613.42	1.61008
Community, age 65+, with SPMI	12,587.9	\$16,488,055	\$1,309.84	1,290.1	\$2,317,823	\$1,796.65	1.37166
Community, age 65+, no SPMI	92,332.0	\$108,551,869	\$1,175.67	7,323.6	\$12,679,334	\$1,731.30	1.47261
Facility, age <65, with SPMI	10,531.3	\$26,564,713	\$2,522.45	1,347.4	\$3,146,593	\$2,335.39	0.92584
Facility, age <65, no SPMI	12,082.5	\$28,804,414	\$2,383.97	1,225.2	\$3,415,246	\$2,787.56	1.16929
HCBS, age <65, with SPMI	18,074.4	\$30,515,893	\$1,688.35	1,981.5	\$3,441,832	\$1,736.94	1.02878
HCBS, age <65, no SPMI	28,593.8	\$55,535,580	\$1,942.22	2,952.2	\$7,200,987	\$2,439.18	1.25587
Community, age <65, with SPMI	58,269.0	\$76,748,751	\$1,317.15	6,819.3	\$9,699,739	\$1,422.40	1.07991
Community, age <65, no SPMI	86,972.3	\$138,151,543	\$1,588.45	9,941.3	\$21,270,092	\$2,139.57	1.34695

**Table 2.C.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 2**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>42,008.3</b>	<b>\$67,515,192</b>	<b>\$1,607.19</b>	<b>10,463.2</b>	<b>\$17,439,002</b>	<b>\$1,666.70</b>	<b>1.03703</b>
Facility, age 65+, with SPMI	2,059.8	\$5,419,492	\$2,631.14	391.7	\$567,990	\$1,449.92	0.55106
Facility, age 65+, no SPMI	6,716.7	\$14,724,625	\$2,192.23	701.5	\$1,010,942	\$1,441.07	0.65736
HCBS, age 65+, with SPMI	613.4	\$1,053,551	\$1,717.67	179.0	\$438,187	\$2,448.41	1.42542
HCBS, age 65+, no SPMI	3,544.0	\$5,267,521	\$1,486.32	686.9	\$1,987,341	\$2,893.24	1.94657
Community, age 65+, with SPMI	1,074.8	\$1,446,270	\$1,345.67	253.3	\$401,568	\$1,585.19	1.17799
Community, age 65+, no SPMI	9,976.7	\$13,004,722	\$1,303.52	2,344.7	\$3,900,650	\$1,663.57	1.27622
Facility, age <65, with SPMI	668.8	\$2,180,795	\$3,260.87	174.9	\$475,097	\$2,717.13	0.83325
Facility, age <65, no SPMI	794.5	\$2,553,958	\$3,214.35	297.3	\$662,586	\$2,228.76	0.69338
HCBS, age <65, with SPMI	1,076.6	\$1,473,625	\$1,368.80	358.3	\$291,046	\$812.30	0.59344
HCBS, age <65, no SPMI	1,902.1	\$2,801,867	\$1,473.05	657.4	\$846,797	\$1,288.10	0.87444
Community, age <65, with SPMI	5,313.9	\$6,380,978	\$1,200.82	1,928.5	\$2,352,228	\$1,219.72	1.01574
Community, age <65, no SPMI	8,267.2	\$11,207,788	\$1,355.69	2,489.7	\$4,504,571	\$1,809.29	1.33459

**Table 2.C.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 2**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>42,008.3</b>	<b>\$67,515,192</b>	<b>\$1,607.19</b>	<b>8,390.9</b>	<b>\$15,107,775</b>	<b>\$1,800.50</b>	<b>1.12028</b>
Facility, age 65+, with SPMI	2,059.8	\$5,419,492	\$2,631.14	292.7	\$517,153	\$1,766.85	0.67151
Facility, age 65+, no SPMI	6,716.7	\$14,724,625	\$2,192.23	438.7	\$926,081	\$2,111.20	0.96304
HCBS, age 65+, with SPMI	613.4	\$1,053,551	\$1,717.67	154.8	\$214,529	\$1,386.08	0.80695
HCBS, age 65+, no SPMI	3,544.0	\$5,267,521	\$1,486.32	515.0	\$1,420,205	\$2,757.67	1.85536
Community, age 65+, with SPMI	1,074.8	\$1,446,270	\$1,345.67	203.0	\$263,563	\$1,298.14	0.96468
Community, age 65+, no SPMI	9,976.7	\$13,004,722	\$1,303.52	1,849.3	\$3,606,646	\$1,950.33	1.49621
Facility, age <65, with SPMI	668.8	\$2,180,795	\$3,260.87	129.2	\$358,079	\$2,771.72	0.84999
Facility, age <65, no SPMI	794.5	\$2,553,958	\$3,214.35	296.5	\$907,241	\$3,059.34	0.95178
HCBS, age <65, with SPMI	1,076.6	\$1,473,625	\$1,368.80	354.0	\$382,846	\$1,081.48	0.79010
HCBS, age <65, no SPMI	1,902.1	\$2,801,867	\$1,473.05	524.5	\$1,078,150	\$2,055.77	1.39558
Community, age <65, with SPMI	5,313.9	\$6,380,978	\$1,200.82	1,546.4	\$1,866,141	\$1,206.80	1.00498
Community, age <65, no SPMI	8,267.2	\$11,207,788	\$1,355.69	2,086.9	\$3,567,142	\$1,709.29	1.26083



**Table 2.D.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 3**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>65,614.5</b>	<b>\$109,816,298</b>	<b>\$1,673.66</b>	<b>18,086.1</b>	<b>\$26,729,505</b>	<b>\$1,477.90</b>	<b>0.88304</b>
Facility, age 65+, with SPMI	4,878.2	\$11,042,653	\$2,263.65	947.6	\$1,381,649	\$1,458.03	0.64410
Facility, age 65+, no SPMI	12,137.4	\$26,728,998	\$2,202.20	2,006.8	\$2,995,017	\$1,492.46	0.67771
HCBS, age 65+, with SPMI	1,111.6	\$1,593,577	\$1,433.58	444.2	\$714,806	\$1,609.02	1.12238
HCBS, age 65+, no SPMI	4,599.1	\$7,305,283	\$1,588.42	1,050.2	\$2,594,830	\$2,470.77	1.55549
Community, age 65+, with SPMI	2,510.0	\$3,725,198	\$1,484.15	773.8	\$1,061,115	\$1,371.33	0.92398
Community, age 65+, no SPMI	12,485.8	\$16,640,967	\$1,332.79	3,383.3	\$5,637,446	\$1,666.27	1.25021
Facility, age <65, with SPMI	1,125.0	\$3,949,081	\$3,510.30	269.5	\$221,865	\$823.30	0.23454
Facility, age <65, no SPMI	1,435.9	\$4,985,720	\$3,472.12	399.1	\$561,476	\$1,406.86	0.40519
HCBS, age <65, with SPMI	2,068.1	\$2,424,892	\$1,172.54	1,017.5	\$905,986	\$890.37	0.75936
HCBS, age <65, no SPMI	2,938.7	\$3,982,170	\$1,355.08	1,095.3	\$2,075,043	\$1,894.54	1.39810
Community, age <65, with SPMI	10,202.2	\$11,555,501	\$1,132.64	3,569.8	\$3,315,497	\$928.77	0.82000
Community, age <65, no SPMI	10,122.4	\$15,882,259	\$1,569.02	3,129.1	\$5,264,773	\$1,682.54	1.07235

**Table 2.D.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 3**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>65,614.5</b>	<b>\$109,816,298</b>	<b>\$1,673.66</b>	<b>14,751.3</b>	<b>\$23,086,946</b>	<b>\$1,565.08</b>	<b>0.93512</b>
Facility, age 65+, with SPMI	4,878.2	\$11,042,653	\$2,263.65	776.4	\$1,735,321	\$2,235.01	0.98734
Facility, age 65+, no SPMI	12,137.4	\$26,728,998	\$2,202.20	1,353.6	\$2,821,589	\$2,084.54	0.94657
HCBS, age 65+, with SPMI	1,111.6	\$1,593,577	\$1,433.58	401.2	\$753,394	\$1,877.66	1.30977
HCBS, age 65+, no SPMI	4,599.1	\$7,305,283	\$1,588.42	775.4	\$1,545,193	\$1,992.71	1.25452
Community, age 65+, with SPMI	2,510.0	\$3,725,198	\$1,484.15	613.7	\$789,250	\$1,286.01	0.86650
Community, age 65+, no SPMI	12,485.8	\$16,640,967	\$1,332.79	2,573.6	\$3,352,398	\$1,302.62	0.97736
Facility, age <65, with SPMI	1,125.0	\$3,949,081	\$3,510.30	247.3	\$598,422	\$2,419.92	0.68938
Facility, age <65, no SPMI	1,435.9	\$4,985,720	\$3,472.12	348.8	\$878,679	\$2,519.39	0.72561
HCBS, age <65, with SPMI	2,068.1	\$2,424,892	\$1,172.54	809.2	\$645,257	\$797.43	0.68009
HCBS, age <65, no SPMI	2,938.7	\$3,982,170	\$1,355.08	970.1	\$1,950,816	\$2,010.95	1.48401
Community, age <65, with SPMI	10,202.2	\$11,555,501	\$1,132.64	3,175.9	\$2,984,377	\$939.70	0.82965
Community, age <65, no SPMI	10,122.4	\$15,882,259	\$1,569.02	2,706.1	\$5,032,250	\$1,859.56	1.18518

**Table 2.E.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 4**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>74,886.5</b>	<b>\$130,154,124</b>	<b>\$1,738.02</b>	<b>25,282.6</b>	<b>\$40,882,977</b>	<b>\$1,617.04</b>	<b>0.93039</b>
Facility, age 65+, with SPMI	8,799.9	\$23,177,043	\$2,633.77	2,271.0	\$4,348,536	\$1,914.84	0.72703
Facility, age 65+, no SPMI	10,464.5	\$21,506,946	\$2,055.23	2,502.6	\$4,281,346	\$1,710.78	0.83240
HCBS, age 65+, with SPMI	2,013.0	\$3,798,610	\$1,887.04	630.1	\$1,103,294	\$1,750.86	0.92784
HCBS, age 65+, no SPMI	4,656.9	\$6,769,043	\$1,453.55	1,417.5	\$2,887,015	\$2,036.74	1.40122
Community, age 65+, with SPMI	3,872.4	\$6,423,922	\$1,658.90	1,486.4	\$2,221,003	\$1,494.19	0.90071
Community, age 65+, no SPMI	13,747.0	\$17,606,796	\$1,280.78	5,063.3	\$7,300,292	\$1,441.80	1.12572
Facility, age <65, with SPMI	2,039.5	\$7,820,424	\$3,834.53	611.3	\$1,320,639	\$2,160.27	0.56337
Facility, age <65, no SPMI	1,184.9	\$4,054,838	\$3,422.18	416.0	\$622,169	\$1,495.44	0.43698
HCBS, age <65, with SPMI	2,214.7	\$2,946,358	\$1,330.34	773.8	\$1,503,583	\$1,943.05	1.46057
HCBS, age <65, no SPMI	2,526.6	\$3,932,951	\$1,556.63	1,067.8	\$1,932,776	\$1,809.99	1.16276
Community, age <65, with SPMI	11,399.1	\$13,242,226	\$1,161.69	4,570.3	\$5,119,792	\$1,120.23	0.96431
Community, age <65, no SPMI	11,968.0	\$18,874,966	\$1,577.12	4,472.3	\$8,242,531	\$1,843.00	1.16859

**Table 2.E.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 4**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>74,886.5</b>	<b>\$130,154,124</b>	<b>\$1,738.02</b>	<b>19,888.0</b>	<b>\$33,331,203</b>	<b>\$1,675.95</b>	<b>0.96429</b>
Facility, age 65+, with SPMI	8,799.9	\$23,177,043	\$2,633.77	1,655.9	\$3,748,047	\$2,263.41	0.85938
Facility, age 65+, no SPMI	10,464.5	\$21,506,946	\$2,055.23	1,610.0	\$3,567,499	\$2,215.83	1.07814
HCBS, age 65+, with SPMI	2,013.0	\$3,798,610	\$1,887.04	572.7	\$1,050,747	\$1,834.73	0.97228
HCBS, age 65+, no SPMI	4,656.9	\$6,769,043	\$1,453.55	1,095.6	\$2,573,126	\$2,348.53	1.61572
Community, age 65+, with SPMI	3,872.4	\$6,423,922	\$1,658.90	1,184.4	\$2,002,387	\$1,690.60	1.01911
Community, age 65+, no SPMI	13,747.0	\$17,606,796	\$1,280.78	3,723.5	\$5,153,570	\$1,384.07	1.08065
Facility, age <65, with SPMI	2,039.5	\$7,820,424	\$3,834.53	494.9	\$1,268,295	\$2,562.97	0.66839
Facility, age <65, no SPMI	1,184.9	\$4,054,838	\$3,422.18	394.3	\$1,048,440	\$2,658.84	0.77694
HCBS, age <65, with SPMI	2,214.7	\$2,946,358	\$1,330.34	704.8	\$683,904	\$970.39	0.72943
HCBS, age <65, no SPMI	2,526.6	\$3,932,951	\$1,556.63	937.9	\$1,807,295	\$1,926.97	1.23791
Community, age <65, with SPMI	11,399.1	\$13,242,226	\$1,161.69	3,833.5	\$4,044,837	\$1,055.12	0.90826
Community, age <65, no SPMI	11,968.0	\$18,874,966	\$1,577.12	3,680.4	\$6,383,057	\$1,734.35	1.09969

**Table 2.F.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 5A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>55,234.5</b>	<b>\$100,113,666</b>	<b>\$1,812.52</b>	<b>23,182.9</b>	<b>\$38,516,133</b>	<b>\$1,661.40</b>	<b>0.91663</b>
Facility, age 65+, with SPMI	9,699.9	\$22,110,254	\$2,279.44	3,822.0	\$6,311,477	\$1,651.36	0.72446
Facility, age 65+, no SPMI	5,768.6	\$12,028,564	\$2,085.19	1,996.8	\$3,924,585	\$1,965.43	0.94257
HCBS, age 65+, with SPMI	1,794.4	\$3,717,937	\$2,071.96	847.2	\$2,672,015	\$3,153.87	1.52217
HCBS, age 65+, no SPMI	2,470.4	\$3,972,554	\$1,608.09	1,134.2	\$2,347,401	\$2,069.73	1.28707
Community, age 65+, with SPMI	4,508.5	\$7,350,151	\$1,630.30	2,098.3	\$2,802,307	\$1,335.54	0.81920
Community, age 65+, no SPMI	8,094.0	\$9,210,465	\$1,137.94	3,489.0	\$4,028,080	\$1,154.50	1.01455
Facility, age <65, with SPMI	2,106.1	\$7,470,590	\$3,547.09	763.3	\$2,102,575	\$2,754.68	0.77660
Facility, age <65, no SPMI	957.5	\$3,328,035	\$3,475.88	442.3	\$1,075,103	\$2,430.61	0.69928
HCBS, age <65, with SPMI	2,203.2	\$3,920,524	\$1,779.45	935.5	\$1,970,951	\$2,106.73	1.18392
HCBS, age <65, no SPMI	1,620.6	\$2,444,637	\$1,508.51	886.2	\$1,069,417	\$1,206.75	0.79996
Community, age <65, with SPMI	9,316.4	\$12,525,536	\$1,344.46	3,800.3	\$4,351,342	\$1,144.99	0.85163
Community, age <65, no SPMI	6,695.1	\$12,034,419	\$1,797.49	2,967.7	\$5,860,882	\$1,974.86	1.09868

**Table 2.F.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 5A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>55,234.5</b>	<b>\$100,113,666</b>	<b>\$1,812.52</b>	<b>17,535.7</b>	<b>\$34,056,384</b>	<b>\$1,942.11</b>	<b>1.07150</b>
Facility, age 65+, with SPMI	9,699.9	\$22,110,254	\$2,279.44	2,599.1	\$6,140,830	\$2,362.68	1.03652
Facility, age 65+, no SPMI	5,768.6	\$12,028,564	\$2,085.19	1,263.6	\$3,816,355	\$3,020.16	1.44839
HCBS, age 65+, with SPMI	1,794.4	\$3,717,937	\$2,071.96	698.7	\$2,179,762	\$3,119.90	1.50578
HCBS, age 65+, no SPMI	2,470.4	\$3,972,554	\$1,608.09	765.1	\$1,404,931	\$1,836.26	1.14189
Community, age 65+, with SPMI	4,508.5	\$7,350,151	\$1,630.30	1,577.7	\$2,081,638	\$1,319.43	0.80932
Community, age 65+, no SPMI	8,094.0	\$9,210,465	\$1,137.94	2,607.8	\$3,674,959	\$1,409.22	1.23840
Facility, age <65, with SPMI	2,106.1	\$7,470,590	\$3,547.09	685.9	\$2,494,502	\$3,637.07	1.02537
Facility, age <65, no SPMI	957.5	\$3,328,035	\$3,475.88	433.5	\$1,230,929	\$2,839.74	0.81699
HCBS, age <65, with SPMI	2,203.2	\$3,920,524	\$1,779.45	816.0	\$1,280,187	\$1,568.79	0.88162
HCBS, age <65, no SPMI	1,620.6	\$2,444,637	\$1,508.51	719.3	\$1,095,744	\$1,523.36	1.00984
Community, age <65, with SPMI	9,316.4	\$12,525,536	\$1,344.46	3,007.1	\$3,542,277	\$1,177.98	0.87617
Community, age <65, no SPMI	6,695.1	\$12,034,419	\$1,797.49	2,362.1	\$5,114,268	\$2,165.18	1.20455

**Table 2.G.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 5B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>210,281.7</b>	<b>\$332,690,142</b>	<b>\$1,582.12</b>	<b>80,206.1</b>	<b>\$137,689,812</b>	<b>\$1,716.70</b>	<b>1.08507</b>
Facility, age 65+, with SPMI	24,578.5	\$46,576,524	\$1,895.01	9,528.7	\$17,742,720	\$1,862.03	0.98260
Facility, age 65+, no SPMI	10,335.3	\$17,577,714	\$1,700.74	3,712.8	\$5,935,662	\$1,598.71	0.94001
HCBS, age 65+, with SPMI	5,802.8	\$12,529,769	\$2,159.27	2,054.0	\$5,343,266	\$2,601.38	1.20475
HCBS, age 65+, no SPMI	6,670.5	\$11,370,351	\$1,704.57	2,333.7	\$5,079,807	\$2,176.69	1.27697
Community, age 65+, with SPMI	26,146.3	\$42,479,059	\$1,624.67	10,090.9	\$19,026,498	\$1,885.51	1.16055
Community, age 65+, no SPMI	34,850.4	\$41,713,161	\$1,196.92	11,428.0	\$18,350,309	\$1,605.73	1.34155
Facility, age <65, with SPMI	5,902.3	\$15,354,462	\$2,601.42	3,209.8	\$6,384,183	\$1,988.94	0.76456
Facility, age <65, no SPMI	2,785.0	\$4,054,836	\$1,455.96	1,544.5	\$1,850,130	\$1,197.90	0.82276
HCBS, age <65, with SPMI	7,250.9	\$12,543,076	\$1,729.86	3,097.6	\$6,225,956	\$2,009.93	1.16190
HCBS, age <65, no SPMI	4,331.2	\$7,234,071	\$1,670.21	1,930.0	\$4,372,051	\$2,265.25	1.35627
Community, age <65, with SPMI	57,206.1	\$81,825,914	\$1,430.37	22,692.0	\$32,697,003	\$1,440.91	1.00737
Community, age <65, no SPMI	24,422.3	\$39,431,205	\$1,614.56	8,584.0	\$14,682,226	\$1,710.41	1.05937

**Table 2.G.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 5B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>210,281.7</b>	<b>\$332,690,142</b>	<b>\$1,582.12</b>	<b>56,522.0</b>	<b>\$103,755,458</b>	<b>\$1,835.67</b>	<b>1.16026</b>
Facility, age 65+, with SPMI	24,578.5	\$46,576,524	\$1,895.01	4,651.5	\$12,135,761	\$2,609.01	1.37678
Facility, age 65+, no SPMI	10,335.3	\$17,577,714	\$1,700.74	2,059.8	\$4,452,206	\$2,161.43	1.27088
HCBS, age 65+, with SPMI	5,802.8	\$12,529,769	\$2,159.27	1,487.7	\$3,969,276	\$2,667.99	1.23559
HCBS, age 65+, no SPMI	6,670.5	\$11,370,351	\$1,704.57	1,621.1	\$3,722,067	\$2,296.03	1.34699
Community, age 65+, with SPMI	26,146.3	\$42,479,059	\$1,624.67	6,493.9	\$13,413,608	\$2,065.57	1.27138
Community, age 65+, no SPMI	34,850.4	\$41,713,161	\$1,196.92	8,231.6	\$13,808,710	\$1,677.53	1.40154
Facility, age <65, with SPMI	5,902.3	\$15,354,462	\$2,601.42	2,552.7	\$6,200,768	\$2,429.08	0.93375
Facility, age <65, no SPMI	2,785.0	\$4,054,836	\$1,455.96	1,294.1	\$1,726,682	\$1,334.24	0.91640
HCBS, age <65, with SPMI	7,250.9	\$12,543,076	\$1,729.86	2,440.5	\$3,383,113	\$1,386.25	0.80136
HCBS, age <65, no SPMI	4,331.2	\$7,234,071	\$1,670.21	1,526.9	\$2,667,395	\$1,746.99	1.04597
Community, age <65, with SPMI	57,206.1	\$81,825,914	\$1,430.37	17,529.9	\$25,233,865	\$1,439.48	1.00637
Community, age <65, no SPMI	24,422.3	\$39,431,205	\$1,614.56	6,632.3	\$13,042,005	\$1,966.43	1.21794



**Table 2.H.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 6A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>48,146.2</b>	<b>\$96,337,228</b>	<b>\$2,000.93</b>	<b>25,653.8</b>	<b>\$48,539,582</b>	<b>\$1,892.10</b>	<b>0.94561</b>
Facility, age 65+, with SPMI	9,767.7	\$23,702,945	\$2,426.66	5,060.6	\$10,395,298	\$2,054.16	0.84650
Facility, age 65+, no SPMI	4,958.5	\$9,755,842	\$1,967.49	2,570.9	\$4,509,582	\$1,754.10	0.89154
HCBS, age 65+, with SPMI	1,685.3	\$3,551,857	\$2,107.56	923.2	\$2,309,691	\$2,501.88	1.18709
HCBS, age 65+, no SPMI	1,716.9	\$3,400,100	\$1,980.33	971.1	\$2,192,769	\$2,258.05	1.14024
Community, age 65+, with SPMI	4,220.9	\$8,520,127	\$2,018.58	2,121.3	\$3,964,648	\$1,869.01	0.92590
Community, age 65+, no SPMI	7,106.5	\$10,648,158	\$1,498.38	4,094.9	\$6,088,474	\$1,486.84	0.99230
Facility, age <65, with SPMI	2,027.2	\$6,011,790	\$2,965.53	1,108.6	\$3,084,151	\$2,781.94	0.93809
Facility, age <65, no SPMI	611.2	\$1,798,045	\$2,941.86	294.1	\$700,752	\$2,382.96	0.81002
HCBS, age <65, with SPMI	1,302.7	\$2,856,009	\$2,192.44	741.4	\$1,327,551	\$1,790.51	0.81667
HCBS, age <65, no SPMI	1,275.8	\$2,021,794	\$1,584.75	720.0	\$1,248,439	\$1,734.04	1.09420
Community, age <65, with SPMI	7,915.5	\$14,247,500	\$1,799.94	4,066.1	\$5,984,104	\$1,471.72	0.81765
Community, age <65, no SPMI	5,558.0	\$9,823,061	\$1,767.36	2,981.7	\$6,734,125	\$2,258.50	1.27790

**Table 2.H.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 6A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>48,146.2</b>	<b>\$96,337,228</b>	<b>\$2,000.93</b>	<b>18,977.9</b>	<b>\$36,693,243</b>	<b>\$1,933.47</b>	<b>0.96629</b>
Facility, age 65+, with SPMI	9,767.7	\$23,702,945	\$2,426.66	3,533.5	\$8,940,183	\$2,530.09	1.04262
Facility, age 65+, no SPMI	4,958.5	\$9,755,842	\$1,967.49	1,793.9	\$4,307,839	\$2,401.34	1.22051
HCBS, age 65+, with SPMI	1,685.3	\$3,551,857	\$2,107.56	552.2	\$1,345,064	\$2,435.82	1.15575
HCBS, age 65+, no SPMI	1,716.9	\$3,400,100	\$1,980.33	545.4	\$1,571,201	\$2,881.07	1.45484
Community, age 65+, with SPMI	4,220.9	\$8,520,127	\$2,018.58	1,629.5	\$2,753,903	\$1,690.06	0.83725
Community, age 65+, no SPMI	7,106.5	\$10,648,158	\$1,498.38	3,108.4	\$3,700,591	\$1,190.52	0.79454
Facility, age <65, with SPMI	2,027.2	\$6,011,790	\$2,965.53	867.2	\$3,099,448	\$3,573.94	1.20516
Facility, age <65, no SPMI	611.2	\$1,798,045	\$2,941.86	237.1	\$729,010	\$3,075.06	1.04528
HCBS, age <65, with SPMI	1,302.7	\$2,856,009	\$2,192.44	531.8	\$1,121,351	\$2,108.75	0.96183
HCBS, age <65, no SPMI	1,275.8	\$2,021,794	\$1,584.75	667.9	\$967,587	\$1,448.63	0.91411
Community, age <65, with SPMI	7,915.5	\$14,247,500	\$1,799.94	3,278.2	\$4,087,901	\$1,246.99	0.69280
Community, age <65, no SPMI	5,558.0	\$9,823,061	\$1,767.36	2,232.8	\$4,069,166	\$1,822.46	1.03118

**Table 2.I.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 6B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>54,424.9</b>	<b>\$96,838,525</b>	<b>\$1,779.31</b>	<b>27,188.3</b>	<b>\$44,356,839</b>	<b>\$1,631.47</b>	<b>0.91691</b>
Facility, age 65+, with SPMI	7,406.7	\$17,936,369	\$2,421.63	3,988.8	\$7,328,813	\$1,837.34	0.75872
Facility, age 65+, no SPMI	3,502.1	\$7,628,312	\$2,178.22	1,910.7	\$3,073,226	\$1,608.43	0.73841
HCBS, age 65+, with SPMI	1,523.2	\$3,546,533	\$2,328.39	568.3	\$1,565,350	\$2,754.36	1.18294
HCBS, age 65+, no SPMI	1,913.0	\$3,585,759	\$1,874.42	812.6	\$1,539,527	\$1,894.52	1.01072
Community, age 65+, with SPMI	6,899.0	\$12,403,562	\$1,797.87	3,677.1	\$7,792,054	\$2,119.09	1.17867
Community, age 65+, no SPMI	9,172.2	\$11,800,787	\$1,286.59	4,149.0	\$5,095,830	\$1,228.20	0.95462
Facility, age <65, with SPMI	1,437.1	\$5,049,052	\$3,513.48	958.2	\$2,837,989	\$2,961.78	0.84298
Facility, age <65, no SPMI	717.0	\$1,285,178	\$1,792.44	563.7	\$629,815	\$1,117.19	0.62328
HCBS, age <65, with SPMI	1,514.3	\$2,766,356	\$1,826.87	781.5	\$1,296,224	\$1,658.74	0.90797
HCBS, age <65, no SPMI	1,151.1	\$1,445,239	\$1,255.57	531.1	\$686,759	\$1,293.02	1.02983
Community, age <65, with SPMI	12,960.2	\$19,697,076	\$1,519.81	6,551.8	\$8,409,813	\$1,283.58	0.84456
Community, age <65, no SPMI	6,229.1	\$9,694,302	\$1,556.29	2,695.3	\$4,101,439	\$1,521.68	0.97776

**Table 2.I.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 6B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>54,424.9</b>	<b>\$96,838,525</b>	<b>\$1,779.31</b>	<b>18,414.1</b>	<b>\$30,729,973</b>	<b>\$1,668.83</b>	<b>0.93791</b>
Facility, age 65+, with SPMI	7,406.7	\$17,936,369	\$2,421.63	2,202.1	\$5,471,834	\$2,484.82	1.02609
Facility, age 65+, no SPMI	3,502.1	\$7,628,312	\$2,178.22	1,015.4	\$2,663,169	\$2,622.77	1.20409
HCBS, age 65+, with SPMI	1,523.2	\$3,546,533	\$2,328.39	489.4	\$1,111,050	\$2,270.09	0.97496
HCBS, age 65+, no SPMI	1,913.0	\$3,585,759	\$1,874.42	602.4	\$1,135,562	\$1,884.92	1.00560
Community, age 65+, with SPMI	6,899.0	\$12,403,562	\$1,797.87	2,198.4	\$4,160,491	\$1,892.48	1.05262
Community, age 65+, no SPMI	9,172.2	\$11,800,787	\$1,286.59	2,862.8	\$3,246,815	\$1,134.13	0.88150
Facility, age <65, with SPMI	1,437.1	\$5,049,052	\$3,513.48	678.0	\$2,322,170	\$3,424.85	0.97478
Facility, age <65, no SPMI	717.0	\$1,285,178	\$1,792.44	512.4	\$547,795	\$1,069.15	0.59648
HCBS, age <65, with SPMI	1,514.3	\$2,766,356	\$1,826.87	582.3	\$1,109,603	\$1,905.46	1.04302
HCBS, age <65, no SPMI	1,151.1	\$1,445,239	\$1,255.57	533.0	\$580,958	\$1,089.91	0.86806
Community, age <65, with SPMI	12,960.2	\$19,697,076	\$1,519.81	4,686.7	\$5,422,034	\$1,156.90	0.76121
Community, age <65, no SPMI	6,229.1	\$9,694,302	\$1,556.29	2,051.0	\$2,958,494	\$1,442.47	0.92687

**Table 2.J.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 7A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>34,245.1</b>	<b>\$73,787,223</b>	<b>\$2,154.68</b>	<b>33,216.8</b>	<b>\$62,465,912</b>	<b>\$1,880.55</b>	<b>0.87277</b>
Facility, age 65+, with SPMI	6,953.9	\$18,019,761	\$2,591.33	7,074.4	\$13,894,557	\$1,964.07	0.75794
Facility, age 65+, no SPMI	4,042.1	\$10,608,375	\$2,624.49	4,166.1	\$9,042,085	\$2,170.38	0.82697
HCBS, age 65+, with SPMI	1,377.9	\$2,856,622	\$2,073.21	1,417.6	\$3,843,061	\$2,710.89	1.30758
HCBS, age 65+, no SPMI	1,434.0	\$2,114,941	\$1,474.85	1,439.0	\$2,938,786	\$2,042.26	1.38472
Community, age 65+, with SPMI	2,748.4	\$4,602,266	\$1,674.53	2,570.8	\$4,012,735	\$1,560.87	0.93213
Community, age 65+, no SPMI	5,028.4	\$7,829,938	\$1,557.15	4,609.8	\$5,629,254	\$1,221.15	0.78422
Facility, age <65, with SPMI	1,085.2	\$4,612,561	\$4,250.32	1,072.7	\$3,124,034	\$2,912.18	0.68517
Facility, age <65, no SPMI	524.2	\$1,950,666	\$3,721.04	548.6	\$1,669,829	\$3,044.07	0.81807
HCBS, age <65, with SPMI	1,227.1	\$3,314,576	\$2,701.09	1,185.8	\$2,410,421	\$2,032.80	0.75258
HCBS, age <65, no SPMI	877.8	\$1,819,294	\$2,072.65	923.2	\$1,763,613	\$1,910.33	0.92169
Community, age <65, with SPMI	5,082.8	\$8,237,940	\$1,620.74	4,436.7	\$6,482,260	\$1,461.06	0.90148
Community, age <65, no SPMI	3,863.3	\$7,820,284	\$2,024.26	3,772.1	\$7,655,277	\$2,029.44	1.00256

**Table 2.J.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 7A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>34,245.1</b>	<b>\$73,787,223</b>	<b>\$2,154.68</b>	<b>19,464.0</b>	<b>\$37,322,885</b>	<b>\$1,917.53</b>	<b>0.88994</b>
Facility, age 65+, with SPMI	6,953.9	\$18,019,761	\$2,591.33	4,122.8	\$10,058,056	\$2,439.60	0.94145
Facility, age 65+, no SPMI	4,042.1	\$10,608,375	\$2,624.49	2,487.1	\$6,479,763	\$2,605.32	0.99269
HCBS, age 65+, with SPMI	1,377.9	\$2,856,622	\$2,073.21	711.4	\$1,470,907	\$2,067.52	0.99725
HCBS, age 65+, no SPMI	1,434.0	\$2,114,941	\$1,474.85	851.4	\$1,513,882	\$1,778.05	1.20558
Community, age 65+, with SPMI	2,748.4	\$4,602,266	\$1,674.53	1,523.0	\$2,017,938	\$1,324.96	0.79124
Community, age 65+, no SPMI	5,028.4	\$7,829,938	\$1,557.15	2,743.0	\$3,776,792	\$1,376.88	0.88423
Facility, age <65, with SPMI	1,085.2	\$4,612,561	\$4,250.32	560.6	\$2,026,878	\$3,615.48	0.85064
Facility, age <65, no SPMI	524.2	\$1,950,666	\$3,721.04	298.1	\$777,937	\$2,609.60	0.70131
HCBS, age <65, with SPMI	1,227.1	\$3,314,576	\$2,701.09	746.3	\$1,603,760	\$2,149.06	0.79563
HCBS, age <65, no SPMI	877.8	\$1,819,294	\$2,072.65	669.0	\$1,293,653	\$1,933.63	0.93293
Community, age <65, with SPMI	5,082.8	\$8,237,940	\$1,620.74	2,614.2	\$3,039,175	\$1,162.57	0.71731
Community, age <65, no SPMI	3,863.3	\$7,820,284	\$2,024.26	2,137.0	\$3,264,144	\$1,527.48	0.75459

**Table 2.K.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 6,**  
**by category of beneficiary: Cohort 7B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>39,801.9</b>	<b>\$76,341,094</b>	<b>\$1,918.03</b>	<b>37,168.5</b>	<b>\$65,024,728</b>	<b>\$1,749.46</b>	<b>0.91211</b>
Facility, age 65+, with SPMI	6,593.0	\$14,980,794	\$2,272.24	6,428.5	\$11,888,143	\$1,849.29	0.81386
Facility, age 65+, no SPMI	2,920.3	\$7,269,394	\$2,489.23	2,743.5	\$5,017,828	\$1,829.00	0.73476
HCBS, age 65+, with SPMI	1,132.7	\$2,589,544	\$2,286.22	1,045.3	\$2,392,312	\$2,288.60	1.00104
HCBS, age 65+, no SPMI	1,161.8	\$2,281,127	\$1,963.41	1,104.9	\$2,354,906	\$2,131.32	1.08552
Community, age 65+, with SPMI	5,614.3	\$10,526,717	\$1,874.99	5,187.8	\$10,167,151	\$1,959.82	1.04525
Community, age 65+, no SPMI	5,982.2	\$9,082,698	\$1,518.29	5,521.6	\$8,230,792	\$1,490.67	0.98180
Facility, age <65, with SPMI	1,360.7	\$4,805,722	\$3,531.93	1,291.2	\$3,308,805	\$2,562.50	0.72553
Facility, age <65, no SPMI	573.0	\$1,008,315	\$1,759.71	556.3	\$445,638	\$801.03	0.45521
HCBS, age <65, with SPMI	806.7	\$1,648,239	\$2,043.19	770.4	\$1,953,977	\$2,536.25	1.24132
HCBS, age <65, no SPMI	820.0	\$904,370	\$1,102.93	793.8	\$949,085	\$1,195.64	1.08405
Community, age <65, with SPMI	8,865.1	\$14,711,981	\$1,659.54	8,119.0	\$10,577,426	\$1,302.80	0.78504
Community, age <65, no SPMI	3,972.2	\$6,532,195	\$1,644.48	3,606.2	\$7,738,664	\$2,145.91	1.30492

**Table 2.K.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 7B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>39,801.9</b>	<b>\$76,341,094</b>	<b>\$1,918.03</b>	<b>20,428.3</b>	<b>\$36,537,901</b>	<b>\$1,788.59</b>	<b>0.93252</b>
Facility, age 65+, with SPMI	6,593.0	\$14,980,794	\$2,272.24	3,136.0	\$8,140,527	\$2,595.81	1.14240
Facility, age 65+, no SPMI	2,920.3	\$7,269,394	\$2,489.23	1,177.5	\$2,661,256	\$2,260.11	0.90796
HCBS, age 65+, with SPMI	1,132.7	\$2,589,544	\$2,286.22	553.5	\$1,234,585	\$2,230.31	0.97555
HCBS, age 65+, no SPMI	1,161.8	\$2,281,127	\$1,963.41	536.5	\$779,063	\$1,452.17	0.73962
Community, age 65+, with SPMI	5,614.3	\$10,526,717	\$1,874.99	2,998.8	\$6,296,999	\$2,099.86	1.11993
Community, age 65+, no SPMI	5,982.2	\$9,082,698	\$1,518.29	3,158.2	\$4,061,817	\$1,286.13	0.84709
Facility, age <65, with SPMI	1,360.7	\$4,805,722	\$3,531.93	719.9	\$1,798,015	\$2,497.45	0.70711
Facility, age <65, no SPMI	573.0	\$1,008,315	\$1,759.71	410.6	\$530,755	\$1,292.50	0.73450
HCBS, age <65, with SPMI	806.7	\$1,648,239	\$2,043.19	449.5	\$759,913	\$1,690.63	0.82745
HCBS, age <65, no SPMI	820.0	\$904,370	\$1,102.93	464.8	\$340,930	\$733.46	0.66501
Community, age <65, with SPMI	8,865.1	\$14,711,981	\$1,659.54	4,698.7	\$6,719,955	\$1,430.16	0.86178
Community, age <65, no SPMI	3,972.2	\$6,532,195	\$1,644.48	2,124.2	\$3,214,085	\$1,513.08	0.92010



**Table 2.L MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 8A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>28,497.0</b>	<b>\$69,220,742</b>	<b>\$2,429.05</b>	<b>28,069.7</b>	<b>\$65,335,170</b>	<b>\$2,327.61</b>	<b>0.95824</b>
Facility, age 65+, with SPMI	6,367.0	\$19,491,088	\$3,061.28	6,727.7	\$19,495,093	\$2,897.73	0.94658
Facility, age 65+, no SPMI	3,446.6	\$9,665,884	\$2,804.47	3,544.6	\$9,751,604	\$2,751.13	0.98098
HCBS, age 65+, with SPMI	1,181.0	\$2,800,837	\$2,371.58	1,258.6	\$3,005,255	\$2,387.72	1.00680
HCBS, age 65+, no SPMI	1,470.0	\$2,208,506	\$1,502.38	1,493.5	\$3,039,456	\$2,035.12	1.35459
Community, age 65+, with SPMI	2,024.3	\$4,224,102	\$2,086.69	1,806.7	\$3,289,146	\$1,820.49	0.87243
Community, age 65+, no SPMI	3,545.0	\$4,816,610	\$1,358.72	3,287.7	\$3,581,908	\$1,089.49	0.80185
Facility, age <65, with SPMI	1,336.0	\$6,377,719	\$4,773.90	1,463.3	\$5,610,023	\$3,833.88	0.80309
Facility, age <65, no SPMI	488.0	\$1,702,858	\$3,489.69	482.4	\$1,877,015	\$3,890.93	1.11498
HCBS, age <65, with SPMI	943.6	\$2,201,321	\$2,332.83	897.1	\$1,802,904	\$2,009.67	0.86147
HCBS, age <65, no SPMI	848.0	\$1,548,558	\$1,826.06	866.1	\$2,203,133	\$2,543.67	1.39298
Community, age <65, with SPMI	3,951.6	\$8,478,958	\$2,145.73	3,529.4	\$6,500,306	\$1,841.77	0.85835
Community, age <65, no SPMI	2,896.1	\$5,704,301	\$1,969.68	2,712.5	\$5,179,327	\$1,909.41	0.96940

**Table 2.M MEDICARE**  
**Eligible months, incurred claims, and PMPM for the comparison group, baseline period, and the Demonstration Year 7,**  
**by category of beneficiary: Cohort 8B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Total</b>	<b>29,645.0</b>	<b>\$62,899,393</b>	<b>\$2,121.76</b>	<b>28,894.0</b>	<b>\$56,381,665</b>	<b>\$1,951.33</b>	<b>0.91967</b>
Facility, age 65+, with SPMI	4,994.0	\$13,964,902	\$2,796.34	5,188.3	\$13,782,899	\$2,656.53	0.95000
Facility, age 65+, no SPMI	2,021.8	\$4,508,217	\$2,229.81	2,007.9	\$4,869,312	\$2,425.11	1.08758
HCBS, age 65+, with SPMI	713.5	\$1,565,908	\$2,194.59	692.7	\$1,438,017	\$2,076.01	0.94597
HCBS, age 65+, no SPMI	770.0	\$1,534,169	\$1,992.44	704.4	\$1,332,868	\$1,892.31	0.94975
Community, age 65+, with SPMI	3,825.8	\$8,193,628	\$2,141.69	3,503.2	\$6,662,350	\$1,901.77	0.88797
Community, age 65+, no SPMI	4,252.7	\$6,226,861	\$1,464.23	3,996.2	\$5,158,326	\$1,290.80	0.88156
Facility, age <65, with SPMI	850.8	\$3,845,400	\$4,519.92	859.5	\$3,244,054	\$3,774.30	0.83504
Facility, age <65, no SPMI	548.7	\$2,306,894	\$4,204.55	524.3	\$1,220,499	\$2,327.83	0.55365
HCBS, age <65, with SPMI	796.7	\$1,990,851	\$2,498.87	814.6	\$1,268,072	\$1,556.73	0.62297
HCBS, age <65, no SPMI	713.8	\$996,461	\$1,396.04	685.3	\$927,235	\$1,353.11	0.96925
Community, age <65, with SPMI	6,936.6	\$10,947,938	\$1,578.28	6,631.1	\$9,293,200	\$1,401.46	0.88797
Community, age <65, no SPMI	3,220.7	\$6,818,163	\$2,116.98	3,286.6	\$7,184,832	\$2,186.08	1.03264

**Table 2.N**  
**Comparison group summary (all cohorts)**

Cohort	Baseline period			Demonstration Year 6			Cost trend (demo year 6/ baseline period)	Demonstration Year7			Cost trend (demo year 7/ baseline period)
	Number of eligible months	Medicare incurred claims	PMPM	Number of eligible months	Medicare incurred claims	PMPM		Number of eligible months	Medicare incurred claims	PMPM	
Cohort 1	495,181.0	\$792,439,622	\$1,600.30	51,751.2	\$101,054,328	\$1,952.70	1.22020	40,168.0	\$80,168,157	\$1,995.82	1.24715
Cohort 2	42,008.3	\$67,515,192	\$1,607.19	10,463.2	\$17,439,002	\$1,666.70	1.03703	8,390.9	\$15,107,775	\$1,800.50	1.12028
Cohort 3	65,614.5	\$109,816,298	\$1,673.66	18,086.1	\$26,729,505	\$1,477.90	0.88304	14,751.3	\$23,086,946	\$1,565.08	0.93512
Cohort 4	74,886.5	\$130,154,124	\$1,738.02	25,282.6	\$40,882,977	\$1,617.04	0.93039	19,888.0	\$33,331,203	\$1,675.95	0.96429
Cohort 5A	55,234.5	\$100,113,666	\$1,812.52	23,182.9	\$38,516,133	\$1,661.40	0.91663	17,535.7	\$34,056,384	\$1,942.11	1.07150
Cohort 5B	210,281.7	\$332,690,142	\$1,582.12	80,206.1	\$137,689,812	\$1,716.70	1.08507	56,522.0	\$103,755,458	\$1,835.67	1.16026
Cohort 6A	48,146.2	\$96,337,228	\$2,000.93	25,653.8	\$48,539,582	\$1,892.10	0.94561	18,977.9	\$36,693,243	\$1,933.47	0.96629
Cohort 6B	54,424.9	\$96,838,525	\$1,779.31	27,188.3	\$44,356,839	\$1,631.47	0.91691	18,414.1	\$30,729,973	\$1,668.83	0.93791
Cohort 7A	34,245.1	\$73,787,223	\$2,154.68	33,216.8	\$62,465,912	\$1,880.55	0.87277	19,464.0	\$37,322,885	\$1,917.53	0.88994
Cohort 7B	39,801.9	\$76,341,094	\$1,918.03	37,168.5	\$65,024,728	\$1,749.46	0.91211	20,428.3	\$36,537,901	\$1,788.59	0.93252
Cohort 8A	28,497.0	\$69,220,742	\$2,429.05					28,069.7	\$65,335,170	\$2,327.61	0.95824
Cohort 8B	29,645.0	\$62,899,393	\$2,121.76					28,894.0	\$56,381,665	\$1,951.33	0.91967

Tables 3.A–3.R show the development of the trend rates from the baseline period to the Demonstration Year for the re-weighted comparison group and the intervention group by category of beneficiary. The re-weighting was done month by month by cohort and category of beneficiary. Thus, the comparison group PMPMs in Tables 3.A–3.R do not match exactly the PMPMs in Table 2 by category, because the PMPMs in Table 2 are weighted by the member months in the comparison group while the PMPMs in Table 3 are weighted by the member months in the intervention group. For example, in Table 2, the Cohort 1 baseline PMPM for the category “Facility, Age 65+, with SPMI” is \$2,064.80, but in Table 3.A it is \$2,057.93. This is because in Tables 3.A–3.R, the weighted average PMPM across all months in the baseline period is based on the eligible months of the particular cohort of the intervention group beneficiaries and not that of the comparison group beneficiaries, even though the PMPM in any specific month is the same.

Tables 3.A show the results for the entire Cohort 1 for Demonstration Years 6 and 7 separately. Table 3.A.1 shows that, for Demonstration Year 6, the PMPM for the comparison group increased by 31.5 percent from the baseline period, whereas that of the intervention group increased by only 21.4 percent, a difference of 10.1 percentage points. Similarly, Table 3.A.2 shows that, for Demonstration Year 7, the PMPM for the comparison group increased by 30.9 percent from the baseline period, whereas that of the intervention group increased by 19.6 percent, a difference of 11.3 percentage points.

Tables 3.H show the results for Cohort 2. From the baseline period to Demonstration Year 6, the PMPM for the comparison group decreased by 1.7 percent and the PMPM for the intervention group decreased by 23.7 percent, a difference of 22.0 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 7.2 percent whereas the PMPM for the intervention group decreased by 4.4 percent, a difference of 11.6 percentage points.

Tables 3.I show the results for Cohort 3. From the baseline period to Demonstration Year 6, the PMPM for the comparison group increased by 8.5 percent, and the PMPM for the intervention group increased by 4.0 percent, a difference of 4.5 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 6.3 percent and the PMPM for the intervention group increased by 7.4 percent, a difference of 1.1 percentage points.

Table 3.J shows the results for Cohort 4. From the baseline period to Demonstration Year 6, the PMPM for the comparison group increased by 8.3 percent, while the PMPM for the intervention group decreased by 2.3 percent, a difference of 10.6 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 6.9 percent, while the intervention group increased by 3.7 percent, a difference of 3.2 percentage points.

Table 3.K shows the results for Cohort 5A. From the baseline period to Demonstration Year 6, the PMPM for the comparison group increased by 7.0 percent, while the PMPM for the intervention group decreased by 5.1 percent, a difference of 12.1 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 10.4

percent, while the PMPM for the intervention group decreased by 1.3 percent, a difference of 11.7 percentage points.

Table 3.L shows the results for Cohort 5B. From the baseline period to Demonstration Year 6, the PMPM for the comparison group increased by 17.8 percent, while the PMPM for the intervention group increased by 9.4 percent, a difference of 8.4 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 17.8 percent, while the PMPM for the intervention group increased by 9.0 percent, a difference of 8.8 percentage points.

Table 3.M shows the results for Cohort 6A. From the baseline period to Demonstration Year 6, the PMPM for the comparison group decreased by 0.7 percent, while the PMPM for the intervention group decreased by 19.0 percent, a difference of 18.3 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group increased by 1.3 percent, while the PMPM for the intervention group decreased by 14.5 percent, a difference of 15.8 percentage points.

Table 3.N shows the results for Cohort 6B. From the baseline period to Demonstration Year 6, the PMPM for the comparison group decreased by 0.5 percent, while the PMPM for the intervention group decreased by 8.1 percent, a difference of 7.6 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group decreased by 5.3 percent, while the PMPM for the intervention group decreased by 6.6 percent, a difference of 1.3 percentage points.

Table 3.O shows the results for Cohort 7A. From the baseline period to Demonstration Year 6, the PMPM for the comparison group decreased by 3.6 percent, while the PMPM for the intervention group decreased by 8.9 percent, a difference of 5.3 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group decreased by 9.5 percent, while the PMPM for the intervention group decreased by 6.2 percent, a difference of 3.3 percentage points.

Table 3.P shows the results for Cohort 7B. From the baseline period to Demonstration Year 6, the PMPM for the comparison group decreased by 1.6 percent, while the PMPM for the intervention group decreased by 14.3 percent, a difference of 12.7 percentage points. From the baseline period to Demonstration Year 7, the PMPM for the comparison group decreased by 12.9 percent, while the PMPM for the intervention group decreased by 19.1 percent, a difference of 6.2 percentage points.

Table 3.Q shows the results for Cohort 8A. From the baseline period to Demonstration Year 7, the PMPM for the comparison group decreased by 3.0 percent, while the PMPM for the intervention group decreased by 11.5 percent, a difference of 8.5 percentage points. Table 3.R shows the results for Cohort 8B. From the baseline period to Demonstration Year 7, the PMPM for the comparison group decreased by 10.5 percent, while the PMPM for the intervention group decreased by 12.0 percent, a difference of 1.5 percentage points.

Tables 4.A and 4.B summarize the results of Tables 3.A–3.R by cohort and demonstration year. For Cohort 1, sub-cohorts 1A (the first cohort) and 1D (the largest cohort)

show the greatest difference in trends in the direction of Medicare savings. Cohort 1C shows Medicare savings in Demonstration Year 6, but negative savings in Demonstration Year 7, while Cohorts 1B, 1E, and 1F all show negative Medicare savings in both demonstration years. Cohort 2 shows slight Medicare savings, but the small size of the cohort means the savings is less substantial. Cohort 3 shows moderate Medicare savings, and Cohorts 4, 5A, 5B, 6A, 6B, 7A and 7B all show more substantial Medicare savings in Demonstration Year 6. In Demonstration Year 7 most of the savings trends persist, Cohort 8A shows substantial savings, Cohort 8B shows moderate savings, and the main exception is Cohort 7A which shows negative savings. The wide variation in the trends by cohort highlights the variability of health care costs. The aggregate experience of all cohorts combined should be considered more reliable than that of the individual cohorts or sub-cohorts.

**Table 3.A.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1 Total**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>300,541.1</b>	<b>\$478,511,235</b>	<b>\$1,592.17</b>	<b>54,612.0</b>	<b>\$114,321,193</b>	<b>\$2,093.33</b>	<b>1.315</b>
Facility, age 65+, with SPMI	8,034.5	\$16,534,542	\$2,057.93	512.4	\$1,007,524	\$1,966.27	0.955
Facility, age 65+, no SPMI	20,695.7	\$35,690,181	\$1,724.52	1,058.1	\$1,728,772	\$1,633.90	0.947
HCBS, age 65+, with SPMI	12,692.4	\$24,055,314	\$1,895.25	2,124.5	\$5,273,925	\$2,482.45	1.310
HCBS, age 65+, no SPMI	57,590.4	\$93,564,252	\$1,624.65	7,776.7	\$17,971,763	\$2,310.98	1.422
Community, age 65+, with SPMI	7,196.4	\$9,442,825	\$1,312.15	1,236.2	\$2,574,513	\$2,082.68	1.587
Community, age 65+, no SPMI	54,777.7	\$64,461,342	\$1,176.78	8,790.7	\$15,909,945	\$1,809.85	1.538
Facility, age <65, with SPMI	2,328.6	\$5,874,283	\$2,522.69	414.6	\$753,945	\$1,818.57	0.721
Facility, age <65, no SPMI	2,819.8	\$6,751,321	\$2,394.22	547.2	\$973,549	\$1,779.26	0.743
HCBS, age <65, with SPMI	21,022.7	\$35,496,599	\$1,688.49	5,725.2	\$10,749,683	\$1,877.59	1.112
HCBS, age <65, no SPMI	40,606.4	\$78,915,525	\$1,943.43	10,265.8	\$27,008,164	\$2,630.89	1.354
Community, age <65, with SPMI	29,285.3	\$38,589,730	\$1,317.72	6,492.6	\$10,331,589	\$1,591.29	1.208
Community, age <65, no SPMI	43,491.1	\$69,135,320	\$1,589.64	9,668.1	\$20,037,822	\$2,072.57	1.304
<b>Intervention group</b>	<b>300,541.1</b>	<b>\$484,510,829</b>	<b>\$1,612.13</b>	<b>54,612.0</b>	<b>\$106,893,519</b>	<b>\$1,957.33</b>	<b>1.214</b>
Facility, age 65+, with SPMI	8,034.5	\$17,576,967	\$2,187.68	512.4	\$703,008	\$1,371.98	0.627
Facility, age 65+, no SPMI	20,695.7	\$39,145,639	\$1,891.49	1,058.1	\$1,539,969	\$1,455.46	0.769
HCBS, age 65+, with SPMI	12,692.4	\$24,018,817	\$1,892.37	2,124.5	\$4,180,876	\$1,967.95	1.040
HCBS, age 65+, no SPMI	57,590.4	\$90,235,491	\$1,566.85	7,776.7	\$16,337,669	\$2,100.85	1.341
Community, age 65+, with SPMI	7,196.4	\$9,895,987	\$1,375.13	1,236.2	\$1,634,157	\$1,321.97	0.961
Community, age 65+, no SPMI	54,777.7	\$66,727,404	\$1,218.15	8,790.7	\$16,465,749	\$1,873.08	1.538
Facility, age <65, with SPMI	2,328.6	\$7,974,151	\$3,424.47	414.6	\$523,705	\$1,263.22	0.369
Facility, age <65, no SPMI	2,819.8	\$11,926,346	\$4,229.44	547.2	\$1,145,150	\$2,092.88	0.495
HCBS, age <65, with SPMI	21,022.7	\$35,119,181	\$1,670.54	5,725.2	\$9,783,921	\$1,708.91	1.023
HCBS, age <65, no SPMI	40,606.4	\$72,535,248	\$1,786.30	10,265.8	\$20,860,404	\$2,032.03	1.138
Community, age <65, with SPMI	29,285.3	\$37,682,667	\$1,286.74	6,492.6	\$11,624,112	\$1,790.37	1.391
Community, age <65, no SPMI	43,491.1	\$71,672,932	\$1,647.99	9,668.1	\$22,094,799	\$2,285.33	1.387

**Table 3.A.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1 Total**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>300,541.1</b>	<b>\$478,511,235</b>	<b>\$1,592.17</b>	<b>44,254.2</b>	<b>\$92,237,583</b>	<b>\$2,084.27</b>	<b>1.309</b>
Facility, age 65+, with SPMI	8,034.5	\$16,534,542	\$2,057.93	385.9	\$1,001,767	\$2,596.12	1.262
Facility, age 65+, no SPMI	20,695.7	\$35,690,181	\$1,724.52	669.2	\$1,185,877	\$1,772.13	1.028
HCBS, age 65+, with SPMI	12,692.4	\$24,055,314	\$1,895.25	1,603.3	\$3,904,474	\$2,435.25	1.285
HCBS, age 65+, no SPMI	57,590.4	\$93,564,252	\$1,624.65	6,019.9	\$15,688,797	\$2,606.15	1.604
Community, age 65+, with SPMI	7,196.4	\$9,442,825	\$1,312.15	958.9	\$1,717,039	\$1,790.67	1.365
Community, age 65+, no SPMI	54,777.7	\$64,461,342	\$1,176.78	6,762.8	\$11,719,333	\$1,732.90	1.473
Facility, age <65, with SPMI	2,328.6	\$5,874,283	\$2,522.69	382.2	\$898,018	\$2,349.73	0.931
Facility, age <65, no SPMI	2,819.8	\$6,751,321	\$2,394.22	432.6	\$1,210,210	\$2,797.79	1.169
HCBS, age <65, with SPMI	21,022.7	\$35,496,599	\$1,688.49	4,822.2	\$8,375,091	\$1,736.78	1.029
HCBS, age <65, no SPMI	40,606.4	\$78,915,525	\$1,943.43	8,840.0	\$21,615,066	\$2,445.14	1.258
Community, age <65, with SPMI	29,285.3	\$38,589,730	\$1,317.72	5,238.2	\$7,456,142	\$1,423.41	1.080
Community, age <65, no SPMI	43,491.1	\$69,135,320	\$1,589.64	8,139.1	\$17,465,768	\$2,145.92	1.350
<b>Intervention group</b>	<b>300,541.1</b>	<b>\$484,510,829</b>	<b>\$1,612.13</b>	<b>44,254.2</b>	<b>\$85,355,859</b>	<b>\$1,928.76</b>	<b>1.196</b>
Facility, age 65+, with SPMI	8,034.5	\$17,576,967	\$2,187.68	385.9	\$499,569	\$1,294.65	0.592
Facility, age 65+, no SPMI	20,695.7	\$39,145,639	\$1,891.49	669.2	\$1,471,251	\$2,198.59	1.162
HCBS, age 65+, with SPMI	12,692.4	\$24,018,817	\$1,892.37	1,603.3	\$3,335,183	\$2,080.18	1.099
HCBS, age 65+, no SPMI	57,590.4	\$90,235,491	\$1,566.85	6,019.9	\$12,427,547	\$2,064.41	1.318
Community, age 65+, with SPMI	7,196.4	\$9,895,987	\$1,375.13	958.9	\$1,474,356	\$1,537.58	1.118
Community, age 65+, no SPMI	54,777.7	\$66,727,404	\$1,218.15	6,762.8	\$12,573,371	\$1,859.19	1.526
Facility, age <65, with SPMI	2,328.6	\$7,974,151	\$3,424.47	382.2	\$581,810	\$1,522.35	0.445
Facility, age <65, no SPMI	2,819.8	\$11,926,346	\$4,229.44	432.6	\$1,134,099	\$2,621.83	0.620
HCBS, age <65, with SPMI	21,022.7	\$35,119,181	\$1,670.54	4,822.2	\$7,374,978	\$1,529.38	0.916
HCBS, age <65, no SPMI	40,606.4	\$72,535,248	\$1,786.30	8,840.0	\$17,824,702	\$2,016.37	1.129
Community, age <65, with SPMI	29,285.3	\$37,682,667	\$1,286.74	5,238.2	\$8,751,699	\$1,670.74	1.298
Community, age <65, no SPMI	43,491.1	\$71,672,932	\$1,647.99	8,139.1	\$17,907,295	\$2,200.16	1.335



**Table 3.B.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>48,488.0</b>	<b>\$78,754,198</b>	<b>\$1,624.20</b>	<b>7,963.2</b>	<b>\$17,188,634</b>	<b>\$2,158.50</b>	<b>1.329</b>
Facility, age 65+, with SPMI	1,352.5	\$2,783,905	\$2,058.35	47.1	\$92,683	\$1,968.82	0.957
Facility, age 65+, no SPMI	2,903.2	\$4,986,268	\$1,717.53	87.0	\$142,336	\$1,636.23	0.953
HCBS, age 65+, with SPMI	2,269.5	\$4,300,359	\$1,894.85	344.2	\$856,859	\$2,489.30	1.314
HCBS, age 65+, no SPMI	10,415.6	\$16,922,467	\$1,624.72	1,249.9	\$2,889,860	\$2,312.09	1.423
Community, age 65+, with SPMI	1,044.6	\$1,366,976	\$1,308.56	189.7	\$395,757	\$2,085.86	1.594
Community, age 65+, no SPMI	8,618.5	\$10,152,870	\$1,178.03	1,138.1	\$2,062,762	\$1,812.39	1.538
Facility, age <65, with SPMI	479.0	\$1,208,097	\$2,521.97	50.0	\$90,898	\$1,817.96	0.721
Facility, age <65, no SPMI	596.9	\$1,420,117	\$2,379.14	135.4	\$240,898	\$1,778.96	0.748
HCBS, age <65, with SPMI	3,601.9	\$6,081,141	\$1,688.33	812.4	\$1,525,377	\$1,877.54	1.112
HCBS, age <65, no SPMI	8,245.1	\$16,023,110	\$1,943.35	1,942.0	\$5,108,296	\$2,630.41	1.354
Community, age <65, with SPMI	2,682.4	\$3,530,797	\$1,316.26	611.0	\$972,243	\$1,591.15	1.209
Community, age <65, no SPMI	6,278.7	\$9,978,092	\$1,589.20	1,356.3	\$2,810,665	\$2,072.33	1.304
<b>Intervention group</b>	<b>48,488.0</b>	<b>\$128,622,626</b>	<b>\$2,652.67</b>	<b>7,963.2</b>	<b>\$20,606,772</b>	<b>\$2,587.74</b>	<b>0.976</b>
Facility, age 65+, with SPMI	1,352.5	\$4,491,706	\$3,321.06	47.1	\$97,718	\$2,075.77	0.625
Facility, age 65+, no SPMI	2,903.2	\$7,189,174	\$2,476.33	87.0	\$119,539	\$1,374.16	0.555
HCBS, age 65+, with SPMI	2,269.5	\$6,589,879	\$2,903.67	344.2	\$713,826	\$2,073.77	0.714
HCBS, age 65+, no SPMI	10,415.6	\$24,885,794	\$2,389.27	1,249.9	\$3,238,137	\$2,590.73	1.084
Community, age 65+, with SPMI	1,044.6	\$2,160,270	\$2,067.95	189.7	\$199,633	\$1,052.18	0.509
Community, age 65+, no SPMI	8,618.5	\$18,306,257	\$2,124.06	1,138.1	\$3,034,653	\$2,666.32	1.255
Facility, age <65, with SPMI	479.0	\$2,542,110	\$5,306.80	50.0	\$46,559	\$931.19	0.175
Facility, age <65, no SPMI	596.9	\$2,844,227	\$4,764.97	135.4	\$456,541	\$3,371.42	0.708
HCBS, age <65, with SPMI	3,601.9	\$10,014,768	\$2,780.44	812.4	\$1,868,751	\$2,300.19	0.827
HCBS, age <65, no SPMI	8,245.1	\$22,193,360	\$2,691.70	1,942.0	\$4,617,288	\$2,377.58	0.883
Community, age <65, with SPMI	2,682.4	\$6,561,637	\$2,446.14	611.0	\$1,781,212	\$2,915.10	1.192
Community, age <65, no SPMI	6,278.7	\$20,843,442	\$3,319.71	1,356.3	\$4,432,916	\$3,268.43	0.985

**Table 3.B.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group,**  
**baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>48,488.0</b>	<b>\$78,754,198</b>	<b>\$1,624.20</b>	<b>6,312.2</b>	<b>\$13,601,157</b>	<b>\$2,154.73</b>	<b>1.327</b>
Facility, age 65+, with SPMI	1,352.5	\$2,783,905	\$2,058.35	34.0	\$88,414	\$2,600.41	1.263
Facility, age 65+, no SPMI	2,903.2	\$4,986,268	\$1,717.53	43.8	\$77,735	\$1,775.83	1.034
HCBS, age 65+, with SPMI	2,269.5	\$4,300,359	\$1,894.85	262.2	\$635,715	\$2,424.12	1.279
HCBS, age 65+, no SPMI	10,415.6	\$16,922,467	\$1,624.72	939.7	\$2,447,876	\$2,604.98	1.603
Community, age 65+, with SPMI	1,044.6	\$1,366,976	\$1,308.56	169.5	\$303,462	\$1,790.69	1.368
Community, age 65+, no SPMI	8,618.5	\$10,152,870	\$1,178.03	822.5	\$1,424,041	\$1,731.35	1.470
Facility, age <65, with SPMI	479.0	\$1,208,097	\$2,521.97	46.5	\$109,128	\$2,345.15	0.930
Facility, age <65, no SPMI	596.9	\$1,420,117	\$2,379.14	104.0	\$291,919	\$2,806.65	1.180
HCBS, age <65, with SPMI	3,601.9	\$6,081,141	\$1,688.33	657.5	\$1,142,138	\$1,737.01	1.029
HCBS, age <65, no SPMI	8,245.1	\$16,023,110	\$1,943.35	1,610.5	\$3,934,702	\$2,443.23	1.257
Community, age <65, with SPMI	2,682.4	\$3,530,797	\$1,316.26	465.8	\$662,774	\$1,422.74	1.081
Community, age <65, no SPMI	6,278.7	\$9,978,092	\$1,589.20	1,156.2	\$2,483,253	\$2,147.78	1.351
<b>Intervention group</b>	<b>48,488.0</b>	<b>\$128,622,626</b>	<b>\$2,652.67</b>	<b>6,312.2</b>	<b>\$16,053,776</b>	<b>\$2,543.28</b>	<b>0.959</b>
Facility, age 65+, with SPMI	1,352.5	\$4,491,706	\$3,321.06	34.0	\$47,302	\$1,391.25	0.419
Facility, age 65+, no SPMI	2,903.2	\$7,189,174	\$2,476.33	43.8	\$46,304	\$1,057.79	0.427
HCBS, age 65+, with SPMI	2,269.5	\$6,589,879	\$2,903.67	262.2	\$414,234	\$1,579.56	0.544
HCBS, age 65+, no SPMI	10,415.6	\$24,885,794	\$2,389.27	939.7	\$2,513,043	\$2,674.33	1.119
Community, age 65+, with SPMI	1,044.6	\$2,160,270	\$2,067.95	169.5	\$152,209	\$898.16	0.434
Community, age 65+, no SPMI	8,618.5	\$18,306,257	\$2,124.06	822.5	\$1,838,630	\$2,235.41	1.052
Facility, age <65, with SPMI	479.0	\$2,542,110	\$5,306.80	46.5	\$83,135	\$1,786.56	0.337
Facility, age <65, no SPMI	596.9	\$2,844,227	\$4,764.97	104.0	\$163,278	\$1,569.84	0.329
HCBS, age <65, with SPMI	3,601.9	\$10,014,768	\$2,780.44	657.5	\$1,474,338	\$2,242.23	0.806
HCBS, age <65, no SPMI	8,245.1	\$22,193,360	\$2,691.70	1,610.5	\$4,568,280	\$2,836.65	1.054
Community, age <65, with SPMI	2,682.4	\$6,561,637	\$2,446.14	465.8	\$1,240,523	\$2,662.97	1.089
Community, age <65, no SPMI	6,278.7	\$20,843,442	\$3,319.71	1,156.2	\$3,512,500	\$3,037.98	0.915

**Table 3.C.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>83,567.1</b>	<b>\$131,605,106</b>	<b>\$1,574.84</b>	<b>15,569.0</b>	<b>\$32,301,527</b>	<b>\$2,074.73</b>	<b>1.317</b>
Facility, age 65+, with SPMI	2,625.5	\$5,399,392	\$2,056.49	237.5	\$468,605	\$1,973.25	0.960
Facility, age 65+, no SPMI	5,728.2	\$9,863,362	\$1,721.89	253.1	\$414,020	\$1,635.55	0.950
HCBS, age 65+, with SPMI	3,563.5	\$6,749,830	\$1,894.18	716.5	\$1,777,029	\$2,480.21	1.309
HCBS, age 65+, no SPMI	15,666.1	\$25,409,746	\$1,621.96	2,375.0	\$5,491,214	\$2,312.08	1.425
Community, age 65+, with SPMI	2,079.3	\$2,725,280	\$1,310.68	344.7	\$717,060	\$2,080.38	1.587
Community, age 65+, no SPMI	16,756.0	\$19,691,126	\$1,175.17	2,907.6	\$5,262,010	\$1,809.76	1.540
Facility, age <65, with SPMI	707.2	\$1,783,893	\$2,522.57	192.0	\$349,728	\$1,821.50	0.722
Facility, age <65, no SPMI	436.0	\$1,056,112	\$2,422.27	106.0	\$189,321	\$1,786.04	0.737
HCBS, age <65, with SPMI	6,710.7	\$11,329,713	\$1,688.31	1,920.7	\$3,609,195	\$1,879.09	1.113
HCBS, age <65, no SPMI	9,528.3	\$18,510,143	\$1,942.64	2,471.5	\$6,508,294	\$2,633.37	1.356
Community, age <65, with SPMI	8,555.1	\$11,262,998	\$1,316.53	1,806.9	\$2,877,053	\$1,592.23	1.209
Community, age <65, no SPMI	11,211.2	\$17,823,513	\$1,589.79	2,237.5	\$4,637,997	\$2,072.81	1.304
<b>Intervention group</b>	<b>83,567.1</b>	<b>\$108,476,913</b>	<b>\$1,298.08</b>	<b>15,569.0</b>	<b>\$27,618,933</b>	<b>\$1,773.97</b>	<b>1.367</b>
Facility, age 65+, with SPMI	2,625.5	\$4,153,377	\$1,581.91	237.5	\$301,796	\$1,270.83	0.803
Facility, age 65+, no SPMI	5,728.2	\$9,679,939	\$1,689.87	253.1	\$474,279	\$1,873.61	1.109
HCBS, age 65+, with SPMI	3,563.5	\$5,032,372	\$1,412.22	716.5	\$1,435,116	\$2,003.00	1.418
HCBS, age 65+, no SPMI	15,666.1	\$18,456,030	\$1,178.09	2,375.0	\$4,042,602	\$1,702.14	1.445
Community, age 65+, with SPMI	2,079.3	\$2,370,627	\$1,140.11	344.7	\$513,424	\$1,489.58	1.307
Community, age 65+, no SPMI	16,756.0	\$16,271,631	\$971.09	2,907.6	\$4,685,417	\$1,611.45	1.659
Facility, age <65, with SPMI	707.2	\$2,294,483	\$3,244.58	192.0	\$307,623	\$1,602.20	0.494
Facility, age <65, no SPMI	436.0	\$1,627,921	\$3,733.76	106.0	\$137,106	\$1,293.45	0.346
HCBS, age <65, with SPMI	6,710.7	\$9,300,631	\$1,385.95	1,920.7	\$3,219,281	\$1,676.09	1.209
HCBS, age <65, no SPMI	9,528.3	\$14,182,694	\$1,488.47	2,471.5	\$5,268,484	\$2,131.72	1.432
Community, age <65, with SPMI	8,555.1	\$9,515,214	\$1,112.23	1,806.9	\$2,694,093	\$1,490.97	1.341
Community, age <65, no SPMI	11,211.2	\$15,591,994	\$1,390.75	2,237.5	\$4,539,713	\$2,028.89	1.459

**Table 3.C.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>83,567.1</b>	<b>\$131,605,106</b>	<b>\$1,574.84</b>	<b>12,582.5</b>	<b>\$26,113,470</b>	<b>\$2,075.39</b>	<b>1.318</b>
Facility, age 65+, with SPMI	2,625.5	\$5,399,392	\$2,056.49	209.0	\$541,773	\$2,592.22	1.261
Facility, age 65+, no SPMI	5,728.2	\$9,863,362	\$1,721.89	202.3	\$359,229	\$1,775.39	1.031
HCBS, age 65+, with SPMI	3,563.5	\$6,749,830	\$1,894.18	472.8	\$1,149,241	\$2,430.50	1.283
HCBS, age 65+, no SPMI	15,666.1	\$25,409,746	\$1,621.96	1,971.2	\$5,138,210	\$2,606.61	1.607
Community, age 65+, with SPMI	2,079.3	\$2,725,280	\$1,310.68	251.1	\$448,701	\$1,786.65	1.363
Community, age 65+, no SPMI	16,756.0	\$19,691,126	\$1,175.17	2,275.5	\$3,942,425	\$1,732.58	1.474
Facility, age <65, with SPMI	707.2	\$1,783,893	\$2,522.57	159.6	\$372,135	\$2,331.01	0.924
Facility, age <65, no SPMI	436.0	\$1,056,112	\$2,422.27	91.8	\$254,968	\$2,777.64	1.147
HCBS, age <65, with SPMI	6,710.7	\$11,329,713	\$1,688.31	1,614.2	\$2,801,286	\$1,735.36	1.028
HCBS, age <65, no SPMI	9,528.3	\$18,510,143	\$1,942.64	2,068.5	\$5,057,791	\$2,445.09	1.259
Community, age <65, with SPMI	8,555.1	\$11,262,998	\$1,316.53	1,333.4	\$1,897,798	\$1,423.28	1.081
Community, age <65, no SPMI	11,211.2	\$17,823,513	\$1,589.79	1,932.8	\$4,149,913	\$2,147.08	1.351
<b>Intervention group</b>	<b>83,567.1</b>	<b>\$108,476,913</b>	<b>\$1,298.08</b>	<b>12,582.5</b>	<b>\$22,191,084</b>	<b>\$1,763.65</b>	<b>1.359</b>
Facility, age 65+, with SPMI	2,625.5	\$4,153,377	\$1,581.91	209.0	\$189,963	\$908.91	0.575
Facility, age 65+, no SPMI	5,728.2	\$9,679,939	\$1,689.87	202.3	\$465,361	\$2,299.92	1.361
HCBS, age 65+, with SPMI	3,563.5	\$5,032,372	\$1,412.22	472.8	\$969,865	\$2,051.14	1.452
HCBS, age 65+, no SPMI	15,666.1	\$18,456,030	\$1,178.09	1,971.2	\$3,462,723	\$1,756.64	1.491
Community, age 65+, with SPMI	2,079.3	\$2,370,627	\$1,140.11	251.1	\$342,802	\$1,364.98	1.197
Community, age 65+, no SPMI	16,756.0	\$16,271,631	\$971.09	2,275.5	\$4,237,328	\$1,862.18	1.918
Facility, age <65, with SPMI	707.2	\$2,294,483	\$3,244.58	159.6	\$195,782	\$1,226.36	0.378
Facility, age <65, no SPMI	436.0	\$1,627,921	\$3,733.76	91.8	\$149,696	\$1,630.79	0.437
HCBS, age <65, with SPMI	6,710.7	\$9,300,631	\$1,385.95	1,614.2	\$2,047,739	\$1,268.55	0.915
HCBS, age <65, no SPMI	9,528.3	\$14,182,694	\$1,488.47	2,068.5	\$3,890,793	\$1,880.93	1.264
Community, age <65, with SPMI	8,555.1	\$9,515,214	\$1,112.23	1,333.4	\$2,160,300	\$1,620.15	1.457
Community, age <65, no SPMI	11,211.2	\$15,591,994	\$1,390.75	1,932.8	\$4,078,733	\$2,110.25	1.517

**Table 3.D.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1C**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>7,946.8</b>	<b>\$12,115,020</b>	<b>\$1,524.51</b>	<b>1,234.0</b>	<b>\$2,552,677</b>	<b>\$2,068.57</b>	<b>1.357</b>
Facility, age 65+, with SPMI	78.0	\$162,290	\$2,080.64	13.0	\$25,364	\$1,951.10	0.938
Facility, age 65+, no SPMI	509.6	\$883,213	\$1,733.25	16.4	\$27,088	\$1,653.60	0.954
HCBS, age 65+, with SPMI	415.4	\$787,714	\$1,896.19	72.7	\$181,203	\$2,493.62	1.315
HCBS, age 65+, no SPMI	1,567.7	\$2,541,768	\$1,621.34	186.5	\$428,663	\$2,297.86	1.417
Community, age 65+, with SPMI	286.6	\$380,569	\$1,327.67	81.7	\$170,411	\$2,086.39	1.571
Community, age 65+, no SPMI	2,225.3	\$2,627,533	\$1,180.74	189.2	\$343,516	\$1,816.00	1.538
Facility, age <65, with SPMI	55.0	\$139,181	\$2,530.57	0.0	\$0	\$0.00	0.000
Facility, age <65, no SPMI	21.0	\$55,877	\$2,660.81	24.0	\$42,823	\$1,784.29	0.671
HCBS, age <65, with SPMI	422.7	\$715,949	\$1,693.58	129.1	\$242,586	\$1,879.57	1.110
HCBS, age <65, no SPMI	710.1	\$1,381,750	\$1,945.94	162.4	\$427,790	\$2,634.91	1.354
Community, age <65, with SPMI	731.4	\$963,007	\$1,316.70	168.0	\$267,118	\$1,589.99	1.208
Community, age <65, no SPMI	924.0	\$1,476,169	\$1,597.59	191.2	\$396,115	\$2,071.99	1.297
<b>Intervention group</b>	<b>7,946.8</b>	<b>\$7,898,710</b>	<b>\$993.94</b>	<b>1,234.0</b>	<b>\$1,632,685</b>	<b>\$1,323.05</b>	<b>1.331</b>
Facility, age 65+, with SPMI	78.0	\$190,149	\$2,437.80	13.0	\$15,737	\$1,210.57	0.497
Facility, age 65+, no SPMI	509.6	\$823,008	\$1,615.10	16.4	\$59,545	\$3,634.96	2.251
HCBS, age 65+, with SPMI	415.4	\$406,330	\$978.12	72.7	\$177,794	\$2,446.71	2.501
HCBS, age 65+, no SPMI	1,567.7	\$1,419,597	\$905.53	186.5	\$200,839	\$1,076.61	1.189
Community, age 65+, with SPMI	286.6	\$432,595	\$1,509.16	81.7	\$101,887	\$1,247.43	0.827
Community, age 65+, no SPMI	2,225.3	\$1,691,547	\$760.14	189.2	\$200,426	\$1,059.55	1.394
Facility, age <65, with SPMI	55.0	\$241,153	\$4,384.61	0.0	\$0	\$0.00	0.000
Facility, age <65, no SPMI	21.0	\$210,854	\$10,040.68	24.0	\$32,968	\$1,373.67	0.137
HCBS, age <65, with SPMI	422.7	\$312,759	\$739.84	129.1	\$74,312	\$575.77	0.778
HCBS, age <65, no SPMI	710.1	\$625,225	\$880.51	162.4	\$265,228	\$1,633.63	1.855
Community, age <65, with SPMI	731.4	\$608,832	\$832.44	168.0	\$95,487	\$568.38	0.683
Community, age <65, no SPMI	924.0	\$936,659	\$1,013.70	191.2	\$408,461	\$2,136.57	2.108

**Table 3.D.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1C**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>7,946.8</b>	<b>\$12,115,020</b>	<b>\$1,524.51</b>	<b>969.2</b>	<b>\$1,968,482</b>	<b>\$2,030.96</b>	<b>1.332</b>
Facility, age 65+, with SPMI	78.0	\$162,290	\$2,080.64	5.9	\$14,417	\$2,442.17	1.174
Facility, age 65+, no SPMI	509.6	\$883,213	\$1,733.25	12.0	\$21,377	\$1,781.42	1.028
HCBS, age 65+, with SPMI	415.4	\$787,714	\$1,896.19	59.0	\$145,038	\$2,458.26	1.296
HCBS, age 65+, no SPMI	1,567.7	\$2,541,768	\$1,621.34	151.3	\$395,254	\$2,611.68	1.611
Community, age 65+, with SPMI	286.6	\$380,569	\$1,327.67	73.2	\$132,181	\$1,806.71	1.361
Community, age 65+, no SPMI	2,225.3	\$2,627,533	\$1,180.74	142.8	\$246,663	\$1,727.59	1.463
Facility, age <65, with SPMI	55.0	\$139,181	\$2,530.57	0.0	\$0	\$0.00	0.000
Facility, age <65, no SPMI	21.0	\$55,877	\$2,660.81	24.0	\$66,585	\$2,774.39	1.043
HCBS, age <65, with SPMI	422.7	\$715,949	\$1,693.58	101.0	\$174,304	\$1,725.79	1.019
HCBS, age <65, no SPMI	710.1	\$1,381,750	\$1,945.94	110.5	\$267,436	\$2,420.24	1.244
Community, age <65, with SPMI	731.4	\$963,007	\$1,316.70	156.3	\$223,077	\$1,427.32	1.084
Community, age <65, no SPMI	924.0	\$1,476,169	\$1,597.59	133.3	\$282,150	\$2,117.25	1.325
<b>Intervention group</b>	<b>7,946.8</b>	<b>\$7,898,710</b>	<b>\$993.94</b>	<b>969.2</b>	<b>\$1,612,680</b>	<b>\$1,663.87</b>	<b>1.674</b>
Facility, age 65+, with SPMI	78.0	\$190,149	\$2,437.80	5.9	\$7,282	\$1,233.50	0.506
Facility, age 65+, no SPMI	509.6	\$823,008	\$1,615.10	12.0	\$8,846	\$737.19	0.456
HCBS, age 65+, with SPMI	415.4	\$406,330	\$978.12	59.0	\$126,082	\$2,136.98	2.185
HCBS, age 65+, no SPMI	1,567.7	\$1,419,597	\$905.53	151.3	\$234,959	\$1,552.52	1.714
Community, age 65+, with SPMI	286.6	\$432,595	\$1,509.16	73.2	\$84,754	\$1,158.45	0.768
Community, age 65+, no SPMI	2,225.3	\$1,691,547	\$760.14	142.8	\$275,978	\$1,932.91	2.543
Facility, age <65, with SPMI	55.0	\$241,153	\$4,384.61	0.0	\$0	\$0.00	0.000
Facility, age <65, no SPMI	21.0	\$210,854	\$10,040.68	24.0	\$64,319	\$2,679.94	0.267
HCBS, age <65, with SPMI	422.7	\$312,759	\$739.84	101.0	\$51,286	\$507.79	0.686
HCBS, age <65, no SPMI	710.1	\$625,225	\$880.51	110.5	\$242,794	\$2,197.23	2.495
Community, age <65, with SPMI	731.4	\$608,832	\$832.44	156.3	\$230,508	\$1,474.87	1.772
Community, age <65, no SPMI	924.0	\$936,659	\$1,013.70	133.3	\$285,873	\$2,145.19	2.116

**Table 3.E.1 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1D**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>129,399.2</b>	<b>\$207,882,769</b>	<b>\$1,606.52</b>	<b>23,855.3</b>	<b>\$50,008,609</b>	<b>\$2,096.33</b>	<b>1.305</b>
Facility, age 65+, with SPMI	3,449.1	\$7,099,156	\$2,058.27	193.9	\$380,117	\$1,960.56	0.953
Facility, age 65+, no SPMI	9,573.0	\$16,530,797	\$1,726.81	587.7	\$958,748	\$1,631.23	0.945
HCBS, age 65+, with SPMI	5,666.9	\$10,738,746	\$1,895.01	871.7	\$2,163,535	\$2,481.85	1.310
HCBS, age 65+, no SPMI	24,215.1	\$39,358,354	\$1,625.36	3,288.5	\$7,602,475	\$2,311.83	1.422
Community, age 65+, with SPMI	2,995.7	\$3,929,249	\$1,311.61	490.1	\$1,019,302	\$2,079.93	1.586
Community, age 65+, no SPMI	19,735.0	\$23,217,237	\$1,176.45	3,242.7	\$5,863,552	\$1,808.22	1.537
Facility, age <65, with SPMI	850.9	\$2,145,788	\$2,521.68	113.0	\$205,131	\$1,815.32	0.720
Facility, age <65, no SPMI	1,455.9	\$3,482,455	\$2,391.90	212.8	\$376,776	\$1,770.98	0.740
HCBS, age <65, with SPMI	8,850.4	\$14,942,652	\$1,688.37	2,378.4	\$4,464,234	\$1,876.96	1.112
HCBS, age <65, no SPMI	18,671.7	\$36,297,579	\$1,943.99	4,724.6	\$12,421,309	\$2,629.10	1.352
Community, age <65, with SPMI	13,939.8	\$18,378,011	\$1,318.39	3,139.8	\$4,996,390	\$1,591.29	1.207
Community, age <65, no SPMI	19,995.6	\$31,762,746	\$1,588.48	4,612.1	\$9,557,041	\$2,072.18	1.305
<b>Intervention group</b>	<b>129,399.2</b>	<b>\$219,493,469</b>	<b>\$1,696.25</b>	<b>23,855.3</b>	<b>\$48,442,418</b>	<b>\$2,030.68</b>	<b>1.197</b>
Facility, age 65+, with SPMI	3,449.1	\$8,089,951	\$2,345.53	193.9	\$281,965	\$1,454.32	0.620
Facility, age 65+, no SPMI	9,573.0	\$19,529,844	\$2,040.09	587.7	\$763,402	\$1,298.87	0.637
HCBS, age 65+, with SPMI	5,666.9	\$11,401,735	\$2,012.00	871.7	\$1,518,609	\$1,742.04	0.866
HCBS, age 65+, no SPMI	24,215.1	\$41,155,717	\$1,699.59	3,288.5	\$7,606,682	\$2,313.11	1.361
Community, age 65+, with SPMI	2,995.7	\$4,345,812	\$1,450.66	490.1	\$666,692	\$1,360.41	0.938
Community, age 65+, no SPMI	19,735.0	\$26,698,339	\$1,352.84	3,242.7	\$6,649,026	\$2,050.45	1.516
Facility, age <65, with SPMI	850.9	\$2,783,711	\$3,271.35	113.0	\$93,587	\$828.20	0.253
Facility, age <65, no SPMI	1,455.9	\$6,939,015	\$4,766.02	212.8	\$463,163	\$2,177.02	0.457
HCBS, age <65, with SPMI	8,850.4	\$14,556,363	\$1,644.72	2,378.4	\$4,228,273	\$1,777.75	1.081
HCBS, age <65, no SPMI	18,671.7	\$33,932,964	\$1,817.35	4,724.6	\$9,358,224	\$1,980.76	1.090
Community, age <65, with SPMI	13,939.8	\$18,504,005	\$1,327.43	3,139.8	\$6,206,053	\$1,976.55	1.489
Community, age <65, no SPMI	19,995.6	\$31,556,013	\$1,578.14	4,612.1	\$10,606,743	\$2,299.78	1.457

**Table 3.E.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1D**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>129,399.2</b>	<b>\$207,882,769</b>	<b>\$1,606.52</b>	<b>19,397.2</b>	<b>\$40,432,369</b>	<b>\$2,084.45</b>	<b>1.297</b>
Facility, age 65+, with SPMI	3,449.1	\$7,099,156	\$2,058.27	129.8	\$338,301	\$2,606.84	1.267
Facility, age 65+, no SPMI	9,573.0	\$16,530,797	\$1,726.81	358.8	\$635,079	\$1,769.98	1.025
HCBS, age 65+, with SPMI	5,666.9	\$10,738,746	\$1,895.01	738.5	\$1,804,180	\$2,442.90	1.289
HCBS, age 65+, no SPMI	24,215.1	\$39,358,354	\$1,625.36	2,429.7	\$6,329,381	\$2,605.05	1.603
Community, age 65+, with SPMI	2,995.7	\$3,929,249	\$1,311.61	345.1	\$617,161	\$1,788.30	1.363
Community, age 65+, no SPMI	19,735.0	\$23,217,237	\$1,176.45	2,440.2	\$4,227,585	\$1,732.45	1.473
Facility, age <65, with SPMI	850.9	\$2,145,788	\$2,521.68	107.0	\$252,012	\$2,355.25	0.934
Facility, age <65, no SPMI	1,455.9	\$3,482,455	\$2,391.90	153.3	\$429,436	\$2,801.46	1.171
HCBS, age <65, with SPMI	8,850.4	\$14,942,652	\$1,688.37	1,996.0	\$3,469,417	\$1,738.18	1.030
HCBS, age <65, no SPMI	18,671.7	\$36,297,579	\$1,943.99	4,175.7	\$10,210,391	\$2,445.22	1.258
Community, age <65, with SPMI	13,939.8	\$18,378,011	\$1,318.39	2,605.7	\$3,709,865	\$1,423.75	1.080
Community, age <65, no SPMI	19,995.6	\$31,762,746	\$1,588.48	3,917.4	\$8,409,559	\$2,146.72	1.351
<b>Intervention group</b>	<b>129,399.2</b>	<b>\$219,493,469</b>	<b>\$1,696.25</b>	<b>19,397.2</b>	<b>\$39,441,944</b>	<b>\$2,033.39</b>	<b>1.199</b>
Facility, age 65+, with SPMI	3,449.1	\$8,089,951	\$2,345.53	129.8	\$254,612	\$1,961.97	0.836
Facility, age 65+, no SPMI	9,573.0	\$19,529,844	\$2,040.09	358.8	\$807,482	\$2,250.47	1.103
HCBS, age 65+, with SPMI	5,666.9	\$11,401,735	\$2,012.00	738.5	\$1,652,948	\$2,238.13	1.112
HCBS, age 65+, no SPMI	24,215.1	\$41,155,717	\$1,699.59	2,429.7	\$5,546,638	\$2,282.89	1.343
Community, age 65+, with SPMI	2,995.7	\$4,345,812	\$1,450.66	345.1	\$808,649	\$2,343.16	1.615
Community, age 65+, no SPMI	19,735.0	\$26,698,339	\$1,352.84	2,440.2	\$4,795,305	\$1,965.10	1.453
Facility, age <65, with SPMI	850.9	\$2,783,711	\$3,271.35	107.0	\$215,692	\$2,015.82	0.616
Facility, age <65, no SPMI	1,455.9	\$6,939,015	\$4,766.02	153.3	\$641,196	\$4,182.89	0.878
HCBS, age <65, with SPMI	8,850.4	\$14,556,363	\$1,644.72	1,996.0	\$3,380,086	\$1,693.43	1.030
HCBS, age <65, no SPMI	18,671.7	\$33,932,964	\$1,817.35	4,175.7	\$8,225,056	\$1,969.77	1.084
Community, age <65, with SPMI	13,939.8	\$18,504,005	\$1,327.43	2,605.7	\$4,262,529	\$1,635.85	1.232
Community, age <65, no SPMI	19,995.6	\$31,556,013	\$1,578.14	3,917.4	\$8,851,748	\$2,259.60	1.432



**Table 3.F.1 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1E**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>15,153.3</b>	<b>\$23,465,894</b>	<b>\$1,548.56</b>	<b>2,716.7</b>	<b>\$5,503,535</b>	<b>\$2,025.81</b>	<b>1.308</b>
Facility, age 65+, with SPMI	279.0	\$573,525	\$2,055.64	7.0	\$13,237	\$1,899.80	0.924
Facility, age 65+, no SPMI	1,143.7	\$1,980,257	\$1,731.43	65.0	\$105,999	\$1,631.56	0.942
HCBS, age 65+, with SPMI	297.0	\$563,184	\$1,896.24	20.0	\$50,481	\$2,524.05	1.331
HCBS, age 65+, no SPMI	3,090.8	\$5,031,005	\$1,627.75	337.7	\$777,495	\$2,302.26	1.414
Community, age 65+, with SPMI	352.0	\$462,917	\$1,315.11	59.0	\$123,691	\$2,096.46	1.594
Community, age 65+, no SPMI	3,588.7	\$4,220,750	\$1,176.13	560.6	\$1,014,554	\$1,809.64	1.539
Facility, age <65, with SPMI	137.2	\$347,384	\$2,531.06	24.6	\$44,785	\$1,821.97	0.720
Facility, age <65, no SPMI	211.0	\$502,282	\$2,380.48	36.0	\$64,235	\$1,784.29	0.750
HCBS, age <65, with SPMI	755.0	\$1,273,188	\$1,686.34	264.0	\$495,923	\$1,878.50	1.114
HCBS, age <65, no SPMI	1,481.9	\$2,878,416	\$1,942.35	417.0	\$1,099,406	\$2,636.16	1.357
Community, age <65, with SPMI	1,654.5	\$2,183,008	\$1,319.43	425.5	\$676,524	\$1,589.91	1.205
Community, age <65, no SPMI	2,162.5	\$3,449,978	\$1,595.37	500.3	\$1,037,205	\$2,073.21	1.300
<b>Intervention group</b>	<b>15,153.3</b>	<b>\$10,288,068</b>	<b>\$678.93</b>	<b>2,716.7</b>	<b>\$4,157,237</b>	<b>\$1,530.25</b>	<b>2.254</b>
Facility, age 65+, with SPMI	279.0	\$340,940	\$1,222.01	7.0	\$1,392	\$199.77	0.163
Facility, age 65+, no SPMI	1,143.7	\$983,611	\$860.02	65.0	\$28,911	\$445.00	0.517
HCBS, age 65+, with SPMI	297.0	\$202,815	\$682.88	20.0	\$82,144	\$4,107.21	6.015
HCBS, age 65+, no SPMI	3,090.8	\$2,497,709	\$808.12	337.7	\$726,402	\$2,150.96	2.662
Community, age 65+, with SPMI	352.0	\$271,496	\$771.30	59.0	\$81,535	\$1,381.95	1.792
Community, age 65+, no SPMI	3,588.7	\$1,918,612	\$534.63	560.6	\$933,746	\$1,665.50	3.115
Facility, age <65, with SPMI	137.2	\$57,996	\$422.56	24.6	\$54,570	\$2,220.03	5.254
Facility, age <65, no SPMI	211.0	\$260,623	\$1,235.18	36.0	\$12,409	\$344.70	0.279
HCBS, age <65, with SPMI	755.0	\$439,693	\$582.37	264.0	\$147,761	\$559.70	0.961
HCBS, age <65, no SPMI	1,481.9	\$849,446	\$573.21	417.0	\$822,774	\$1,972.85	3.442
Community, age <65, with SPMI	1,654.5	\$1,149,973	\$695.05	425.5	\$352,137	\$827.57	1.191
Community, age <65, no SPMI	2,162.5	\$1,315,153	\$608.17	500.3	\$913,457	\$1,825.86	3.002

**Table 3.F.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1E**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>15,153.3</b>	<b>\$23,465,894</b>	<b>\$1,548.56</b>	<b>2,361.3</b>	<b>\$4,748,747</b>	<b>\$2,011.03</b>	<b>1.299</b>
Facility, age 65+, with SPMI	279.0	\$573,525	\$2,055.64	0.0	\$0	\$0.00	0.000
Facility, age 65+, no SPMI	1,143.7	\$1,980,257	\$1,731.43	38.9	\$68,561	\$1,760.75	1.017
HCBS, age 65+, with SPMI	297.0	\$563,184	\$1,896.24	17.3	\$41,045	\$2,372.56	1.251
HCBS, age 65+, no SPMI	3,090.8	\$5,031,005	\$1,627.75	258.8	\$676,134	\$2,612.79	1.605
Community, age 65+, with SPMI	352.0	\$462,917	\$1,315.11	49.0	\$87,873	\$1,793.32	1.364
Community, age 65+, no SPMI	3,588.7	\$4,220,750	\$1,176.13	491.0	\$853,743	\$1,738.67	1.478
Facility, age <65, with SPMI	137.2	\$347,384	\$2,531.06	34.0	\$82,056	\$2,413.40	0.954
Facility, age <65, no SPMI	211.0	\$502,282	\$2,380.48	36.0	\$99,878	\$2,774.39	1.165
HCBS, age <65, with SPMI	755.0	\$1,273,188	\$1,686.34	240.0	\$417,476	\$1,739.48	1.032
HCBS, age <65, no SPMI	1,481.9	\$2,878,416	\$1,942.35	397.3	\$974,086	\$2,451.77	1.262
Community, age <65, with SPMI	1,654.5	\$2,183,008	\$1,319.43	372.0	\$529,196	\$1,422.57	1.078
Community, age <65, no SPMI	2,162.5	\$3,449,978	\$1,595.37	427.0	\$918,699	\$2,151.52	1.349
<b>Intervention group</b>	<b>15,153.3</b>	<b>\$10,288,068</b>	<b>\$678.93</b>	<b>2,361.3</b>	<b>\$3,026,054</b>	<b>\$1,281.49</b>	<b>1.888</b>
Facility, age 65+, with SPMI	279.0	\$340,940	\$1,222.01	0.0	\$0	\$0.00	0.000
Facility, age 65+, no SPMI	1,143.7	\$983,611	\$860.02	38.9	\$102,305	\$2,627.34	3.055
HCBS, age 65+, with SPMI	297.0	\$202,815	\$682.88	17.3	\$27,217	\$1,573.25	2.304
HCBS, age 65+, no SPMI	3,090.8	\$2,497,709	\$808.12	258.8	\$335,979	\$1,298.33	1.607
Community, age 65+, with SPMI	352.0	\$271,496	\$771.30	49.0	\$10,338	\$210.98	0.274
Community, age 65+, no SPMI	3,588.7	\$1,918,612	\$534.63	491.0	\$686,783	\$1,398.65	2.616
Facility, age <65, with SPMI	137.2	\$57,996	\$422.56	34.0	\$47,553	\$1,398.63	3.310
Facility, age <65, no SPMI	211.0	\$260,623	\$1,235.18	36.0	\$55,616	\$1,544.89	1.251
HCBS, age <65, with SPMI	755.0	\$439,693	\$582.37	240.0	\$137,243	\$571.84	0.982
HCBS, age <65, no SPMI	1,481.9	\$849,446	\$573.21	397.3	\$527,076	\$1,326.65	2.314
Community, age <65, with SPMI	1,654.5	\$1,149,973	\$695.05	372.0	\$466,739	\$1,254.67	1.805
Community, age <65, no SPMI	2,162.5	\$1,315,153	\$608.17	427.0	\$629,204	\$1,473.55	2.423

**Table 3.G.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 1F**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>15,986.6</b>	<b>\$24,688,247</b>	<b>\$1,544.31</b>	<b>3,273.7</b>	<b>\$6,766,210</b>	<b>\$2,066.86</b>	<b>1.338</b>
Facility, age 65+, with SPMI	250.4	\$516,275	\$2,061.64	14.0	\$27,518	\$1,965.55	0.953
Facility, age 65+, no SPMI	838.0	\$1,446,285	\$1,725.88	48.8	\$80,582	\$1,649.86	0.956
HCBS, age 65+, with SPMI	480.2	\$915,481	\$1,906.48	99.4	\$244,817	\$2,463.54	1.292
HCBS, age 65+, no SPMI	2,635.0	\$4,300,912	\$1,632.22	339.0	\$782,056	\$2,306.95	1.413
Community, age 65+, with SPMI	438.1	\$577,833	\$1,318.94	71.0	\$148,292	\$2,088.62	1.584
Community, age 65+, no SPMI	3,854.1	\$4,551,826	\$1,181.02	752.5	\$1,363,550	\$1,812.04	1.534
Facility, age <65, with SPMI	99.2	\$249,940	\$2,519.72	35.0	\$63,401	\$1,811.47	0.719
Facility, age <65, no SPMI	99.0	\$234,480	\$2,368.48	33.0	\$59,496	\$1,802.92	0.761
HCBS, age <65, with SPMI	682.0	\$1,153,956	\$1,691.97	220.6	\$412,368	\$1,869.35	1.105
HCBS, age <65, no SPMI	1,969.2	\$3,824,528	\$1,942.14	548.3	\$1,443,069	\$2,631.75	1.355
Community, age <65, with SPMI	1,722.2	\$2,271,910	\$1,319.22	341.3	\$542,261	\$1,588.97	1.204
Community, age <65, no SPMI	2,919.1	\$4,644,822	\$1,591.19	770.8	\$1,598,799	\$2,074.30	1.304
<b>Intervention group</b>	<b>15,986.6</b>	<b>\$9,731,043</b>	<b>\$608.70</b>	<b>3,273.7</b>	<b>\$4,435,473</b>	<b>\$1,354.89</b>	<b>2.226</b>
Facility, age 65+, with SPMI	250.4	\$310,844	\$1,241.30	14.0	\$4,400	\$314.29	0.253
Facility, age 65+, no SPMI	838.0	\$940,063	\$1,121.79	48.8	\$94,294	\$1,930.61	1.721
HCBS, age 65+, with SPMI	480.2	\$385,684	\$803.19	99.4	\$253,387	\$2,549.77	3.175
HCBS, age 65+, no SPMI	2,635.0	\$1,820,644	\$690.94	339.0	\$523,006	\$1,542.79	2.233
Community, age 65+, with SPMI	438.1	\$315,186	\$719.43	71.0	\$70,987	\$999.82	1.390
Community, age 65+, no SPMI	3,854.1	\$1,841,018	\$477.67	752.5	\$962,481	\$1,279.06	2.678
Facility, age <65, with SPMI	99.2	\$54,697	\$551.42	35.0	\$21,365	\$610.42	1.107
Facility, age <65, no SPMI	99.0	\$43,706	\$441.48	33.0	\$42,963	\$1,301.92	2.949
HCBS, age <65, with SPMI	682.0	\$494,966	\$725.74	220.6	\$245,544	\$1,113.10	1.534
HCBS, age <65, no SPMI	1,969.2	\$751,558	\$381.65	548.3	\$528,406	\$963.66	2.525
Community, age <65, with SPMI	1,722.2	\$1,343,004	\$779.84	341.3	\$495,131	\$1,450.86	1.860
Community, age <65, no SPMI	2,919.1	\$1,429,671	\$489.77	770.8	\$1,193,510	\$1,548.47	3.162

**Table 3.G.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 1F**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>15,986.6</b>	<b>\$24,688,247</b>	<b>\$1,544.31</b>	<b>2,631.8</b>	<b>\$5,373,359</b>	<b>\$2,041.72</b>	<b>1.322</b>
Facility, age 65+, with SPMI	250.4	\$516,275	\$2,061.64	7.2	\$18,862	\$2,622.13	1.272
Facility, age 65+, no SPMI	838.0	\$1,446,285	\$1,725.88	13.3	\$23,895	\$1,793.60	1.039
HCBS, age 65+, with SPMI	480.2	\$915,481	\$1,906.48	53.4	\$129,254	\$2,421.08	1.270
HCBS, age 65+, no SPMI	2,635.0	\$4,300,912	\$1,632.22	269.2	\$701,942	\$2,607.34	1.597
Community, age 65+, with SPMI	438.1	\$577,833	\$1,318.94	71.0	\$127,661	\$1,798.05	1.363
Community, age 65+, no SPMI	3,854.1	\$4,551,826	\$1,181.02	590.8	\$1,024,877	\$1,734.67	1.469
Facility, age <65, with SPMI	99.2	\$249,940	\$2,519.72	35.0	\$82,688	\$2,362.51	0.938
Facility, age <65, no SPMI	99.0	\$234,480	\$2,368.48	23.5	\$67,423	\$2,873.15	1.213
HCBS, age <65, with SPMI	682.0	\$1,153,956	\$1,691.97	213.4	\$370,469	\$1,735.89	1.026
HCBS, age <65, no SPMI	1,969.2	\$3,824,528	\$1,942.14	477.6	\$1,170,659	\$2,451.38	1.262
Community, age <65, with SPMI	1,722.2	\$2,271,910	\$1,319.22	305.0	\$433,432	\$1,421.09	1.077
Community, age <65, no SPMI	2,919.1	\$4,644,822	\$1,591.19	572.4	\$1,222,194	\$2,135.20	1.342
<b>Intervention group</b>	<b>15,986.6</b>	<b>\$9,731,043</b>	<b>\$608.70</b>	<b>2,631.8</b>	<b>\$3,030,321</b>	<b>\$1,151.44</b>	<b>1.892</b>
Facility, age 65+, with SPMI	250.4	\$310,844	\$1,241.30	7.2	\$410	\$57.02	0.046
Facility, age 65+, no SPMI	838.0	\$940,063	\$1,121.79	13.3	\$40,953	\$3,073.94	2.740
HCBS, age 65+, with SPMI	480.2	\$385,684	\$803.19	53.4	\$144,837	\$2,712.95	3.378
HCBS, age 65+, no SPMI	2,635.0	\$1,820,644	\$690.94	269.2	\$334,205	\$1,241.39	1.797
Community, age 65+, with SPMI	438.1	\$315,186	\$719.43	71.0	\$75,604	\$1,064.85	1.480
Community, age 65+, no SPMI	3,854.1	\$1,841,018	\$477.67	590.8	\$739,346	\$1,251.39	2.620
Facility, age <65, with SPMI	99.2	\$54,697	\$551.42	35.0	\$39,647	\$1,132.78	2.054
Facility, age <65, no SPMI	99.0	\$43,706	\$441.48	23.5	\$59,994	\$2,556.57	5.791
HCBS, age <65, with SPMI	682.0	\$494,966	\$725.74	213.4	\$284,285	\$1,332.06	1.835
HCBS, age <65, no SPMI	1,969.2	\$751,558	\$381.65	477.6	\$370,703	\$776.26	2.034
Community, age <65, with SPMI	1,722.2	\$1,343,004	\$779.84	305.0	\$391,100	\$1,282.30	1.644
Community, age <65, no SPMI	2,919.1	\$1,429,671	\$489.77	572.4	\$549,237	\$959.53	1.959

**Table 3.H.1 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 2**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>4,220.4</b>	<b>\$7,342,975</b>	<b>\$1,739.88</b>	<b>2,478.2</b>	<b>\$4,238,177</b>	<b>\$1,710.17</b>	<b>0.983</b>
Facility, age 65+, with SPMI	69.3	\$194,922	\$2,811.37	24.0	\$35,150	\$1,464.59	0.521
Facility, age 65+, no SPMI	224.1	\$559,070	\$2,494.36	61.5	\$86,066	\$1,400.54	0.561
HCBS, age 65+, with SPMI	143.3	\$268,777	\$1,875.10	122.3	\$295,997	\$2,421.08	1.291
HCBS, age 65+, no SPMI	667.3	\$1,128,010	\$1,690.47	266.0	\$767,239	\$2,884.71	1.706
Community, age 65+, with SPMI	112.9	\$181,213	\$1,605.69	67.3	\$104,404	\$1,550.56	0.966
Community, age 65+, no SPMI	715.1	\$1,136,725	\$1,589.61	496.2	\$826,149	\$1,665.10	1.047
Facility, age <65, with SPMI	48.6	\$188,821	\$3,883.32	36.0	\$99,197	\$2,755.48	0.710
Facility, age <65, no SPMI	49.0	\$186,028	\$3,796.49	12.0	\$26,381	\$2,198.38	0.579
HCBS, age <65, with SPMI	258.8	\$412,435	\$1,593.54	154.3	\$124,773	\$808.46	0.507
HCBS, age <65, no SPMI	572.9	\$962,097	\$1,679.28	476.0	\$611,676	\$1,285.03	0.765
Community, age <65, with SPMI	329.2	\$441,888	\$1,342.48	205.7	\$252,144	\$1,225.98	0.913
Community, age <65, no SPMI	1,029.8	\$1,682,991	\$1,634.24	557.1	\$1,009,002	\$1,811.29	1.108
<b>Intervention group</b>	<b>4,220.4</b>	<b>\$9,945,769</b>	<b>\$2,356.60</b>	<b>2,478.2</b>	<b>\$4,455,756</b>	<b>\$1,797.96</b>	<b>0.763</b>
Facility, age 65+, with SPMI	69.3	\$438,707	\$6,327.51	24.0	\$51,917	\$2,163.21	0.342
Facility, age 65+, no SPMI	224.1	\$1,196,636	\$5,338.95	61.5	\$58,697	\$955.17	0.179
HCBS, age 65+, with SPMI	143.3	\$256,776	\$1,791.38	122.3	\$230,654	\$1,886.62	1.053
HCBS, age 65+, no SPMI	667.3	\$1,545,012	\$2,315.40	266.0	\$251,202	\$944.48	0.408
Community, age 65+, with SPMI	112.9	\$289,402	\$2,564.32	67.3	\$182,601	\$2,711.89	1.058
Community, age 65+, no SPMI	715.1	\$1,450,968	\$2,029.05	496.2	\$627,092	\$1,263.90	0.623
Facility, age <65, with SPMI	48.6	\$110,141	\$2,265.17	36.0	\$16,016	\$444.89	0.196
Facility, age <65, no SPMI	49.0	\$450,522	\$9,194.32	12.0	\$8,003	\$666.90	0.073
HCBS, age <65, with SPMI	258.8	\$748,549	\$2,892.19	154.3	\$255,803	\$1,657.47	0.573
HCBS, age <65, no SPMI	572.9	\$1,300,020	\$2,269.10	476.0	\$1,003,920	\$2,109.08	0.929
Community, age <65, with SPMI	329.2	\$674,242	\$2,048.38	205.7	\$502,555	\$2,443.54	1.193
Community, age <65, no SPMI	1,029.8	\$1,484,795	\$1,441.79	557.1	\$1,267,296	\$2,274.97	1.578

**Table 3.H.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 2**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>4,220.4</b>	<b>\$7,342,975</b>	<b>\$1,739.88</b>	<b>2,086.7</b>	<b>\$3,891,134</b>	<b>\$1,864.71</b>	<b>1.072</b>
Facility, age 65+, with SPMI	69.3	\$194,922	\$2,811.37	14.7	\$26,661	\$1,808.52	0.643
Facility, age 65+, no SPMI	224.1	\$559,070	\$2,494.36	49.1	\$103,715	\$2,114.40	0.848
HCBS, age 65+, with SPMI	143.3	\$268,777	\$1,875.10	83.2	\$113,613	\$1,366.17	0.729
HCBS, age 65+, no SPMI	667.3	\$1,128,010	\$1,690.47	245.5	\$675,111	\$2,750.49	1.627
Community, age 65+, with SPMI	112.9	\$181,213	\$1,605.69	63.0	\$81,519	\$1,293.95	0.806
Community, age 65+, no SPMI	715.1	\$1,136,725	\$1,589.61	356.4	\$695,107	\$1,950.56	1.227
Facility, age <65, with SPMI	48.6	\$188,821	\$3,883.32	34.0	\$89,006	\$2,617.83	0.674
Facility, age <65, no SPMI	49.0	\$186,028	\$3,796.49	11.5	\$33,544	\$2,912.74	0.767
HCBS, age <65, with SPMI	258.8	\$412,435	\$1,593.54	119.9	\$127,250	\$1,061.42	0.666
HCBS, age <65, no SPMI	572.9	\$962,097	\$1,679.28	444.2	\$915,092	\$2,060.05	1.227
Community, age <65, with SPMI	329.2	\$441,888	\$1,342.48	210.7	\$252,573	\$1,198.68	0.893
Community, age <65, no SPMI	1,029.8	\$1,682,991	\$1,634.24	454.6	\$777,942	\$1,711.15	1.047
<b>Intervention group</b>	<b>4,220.4</b>	<b>\$9,945,769</b>	<b>\$2,356.60</b>	<b>2,086.7</b>	<b>\$4,699,126</b>	<b>\$2,251.92</b>	<b>0.956</b>
Facility, age 65+, with SPMI	69.3	\$438,707	\$6,327.51	14.7	\$85,948	\$5,830.16	0.921
Facility, age 65+, no SPMI	224.1	\$1,196,636	\$5,338.95	49.1	\$65,763	\$1,340.69	0.251
HCBS, age 65+, with SPMI	143.3	\$256,776	\$1,791.38	83.2	\$149,347	\$1,795.87	1.003
HCBS, age 65+, no SPMI	667.3	\$1,545,012	\$2,315.40	245.5	\$713,217	\$2,905.73	1.255
Community, age 65+, with SPMI	112.9	\$289,402	\$2,564.32	63.0	\$171,210	\$2,717.61	1.060
Community, age 65+, no SPMI	715.1	\$1,450,968	\$2,029.05	356.4	\$448,149	\$1,257.56	0.620
Facility, age <65, with SPMI	48.6	\$110,141	\$2,265.17	34.0	\$37,558	\$1,104.64	0.488
Facility, age <65, no SPMI	49.0	\$450,522	\$9,194.32	11.5	\$131,399	\$11,410.03	1.241
HCBS, age <65, with SPMI	258.8	\$748,549	\$2,892.19	119.9	\$242,629	\$2,023.81	0.700
HCBS, age <65, no SPMI	572.9	\$1,300,020	\$2,269.10	444.2	\$787,931	\$1,773.78	0.782
Community, age <65, with SPMI	329.2	\$674,242	\$2,048.38	210.7	\$644,077	\$3,056.70	1.492
Community, age <65, no SPMI	1,029.8	\$1,484,795	\$1,441.79	454.6	\$1,221,899	\$2,687.68	1.864

**Table 3.I.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 3**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>61,200.6</b>	<b>\$93,045,998</b>	<b>\$1,520.35</b>	<b>24,068.9</b>	<b>\$39,718,790</b>	<b>\$1,650.22</b>	<b>1.085</b>
Facility, age 65+, with SPMI	1,249.3	\$2,839,727	\$2,273.12	308.5	\$450,050	\$1,458.92	0.642
Facility, age 65+, no SPMI	4,252.8	\$9,447,994	\$2,221.61	701.3	\$1,049,836	\$1,497.03	0.674
HCBS, age 65+, with SPMI	2,628.5	\$3,772,984	\$1,435.39	867.9	\$1,384,549	\$1,595.28	1.111
HCBS, age 65+, no SPMI	11,866.5	\$18,638,532	\$1,570.68	3,726.4	\$9,190,879	\$2,466.45	1.570
Community, age 65+, with SPMI	1,951.3	\$2,888,862	\$1,480.46	899.8	\$1,236,677	\$1,374.46	0.928
Community, age 65+, no SPMI	11,506.7	\$15,358,114	\$1,334.72	4,610.8	\$7,673,597	\$1,664.27	1.247
Facility, age <65, with SPMI	423.5	\$1,488,014	\$3,513.99	204.4	\$166,362	\$814.08	0.232
Facility, age <65, no SPMI	696.3	\$2,415,969	\$3,469.81	396.9	\$556,098	\$1,401.24	0.404
HCBS, age <65, with SPMI	3,460.0	\$4,039,095	\$1,167.38	2,056.0	\$1,829,247	\$889.70	0.762
HCBS, age <65, no SPMI	6,699.9	\$9,106,677	\$1,359.22	3,734.6	\$7,074,844	\$1,894.40	1.394
Community, age <65, with SPMI	6,565.4	\$7,436,908	\$1,132.75	2,577.8	\$2,391,761	\$927.82	0.819
Community, age <65, no SPMI	9,900.5	\$15,613,122	\$1,577.00	3,984.6	\$6,714,890	\$1,685.21	1.069
<b>Intervention group</b>	<b>61,200.6</b>	<b>\$103,440,434</b>	<b>\$1,690.19</b>	<b>24,068.9</b>	<b>\$42,298,773</b>	<b>\$1,757.41</b>	<b>1.040</b>
Facility, age 65+, with SPMI	1,249.3	\$3,181,407	\$2,546.62	308.5	\$466,920	\$1,513.61	0.594
Facility, age 65+, no SPMI	4,252.8	\$9,034,621	\$2,124.41	701.3	\$724,093	\$1,032.53	0.486
HCBS, age 65+, with SPMI	2,628.5	\$5,191,095	\$1,974.89	867.9	\$1,635,317	\$1,884.22	0.954
HCBS, age 65+, no SPMI	11,866.5	\$21,031,541	\$1,772.34	3,726.4	\$6,330,905	\$1,698.95	0.959
Community, age 65+, with SPMI	1,951.3	\$2,712,797	\$1,390.23	899.8	\$1,360,814	\$1,512.42	1.088
Community, age 65+, no SPMI	11,506.7	\$14,881,472	\$1,293.29	4,610.8	\$8,382,186	\$1,817.95	1.406
Facility, age <65, with SPMI	423.5	\$1,956,037	\$4,619.24	204.4	\$242,774	\$1,188.00	0.257
Facility, age <65, no SPMI	696.3	\$3,042,252	\$4,369.28	396.9	\$984,131	\$2,479.79	0.568
HCBS, age <65, with SPMI	3,460.0	\$6,775,101	\$1,958.15	2,056.0	\$3,235,036	\$1,573.44	0.804
HCBS, age <65, no SPMI	6,699.9	\$12,516,956	\$1,868.23	3,734.6	\$7,359,357	\$1,970.58	1.055
Community, age <65, with SPMI	6,565.4	\$8,598,440	\$1,309.66	2,577.8	\$3,718,350	\$1,442.44	1.101
Community, age <65, no SPMI	9,900.5	\$14,518,716	\$1,466.46	3,984.6	\$7,858,888	\$1,972.32	1.345

**Table 3.I.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 3**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>61,200.6</b>	<b>\$93,045,998</b>	<b>\$1,520.35</b>	<b>19,614.8</b>	<b>\$31,695,982</b>	<b>\$1,615.92</b>	<b>1.063</b>
Facility, age 65+, with SPMI	1,249.3	\$2,839,727	\$2,273.12	266.3	\$602,094	\$2,261.02	0.995
Facility, age 65+, no SPMI	4,252.8	\$9,447,994	\$2,221.61	483.8	\$1,006,679	\$2,080.83	0.937
HCBS, age 65+, with SPMI	2,628.5	\$3,772,984	\$1,435.39	660.4	\$1,255,356	\$1,901.05	1.324
HCBS, age 65+, no SPMI	11,866.5	\$18,638,532	\$1,570.68	2,868.6	\$5,761,990	\$2,008.63	1.279
Community, age 65+, with SPMI	1,951.3	\$2,888,862	\$1,480.46	742.7	\$943,425	\$1,270.19	0.858
Community, age 65+, no SPMI	11,506.7	\$15,358,114	\$1,334.72	3,571.7	\$4,662,036	\$1,305.26	0.978
Facility, age <65, with SPMI	423.5	\$1,488,014	\$3,513.99	158.5	\$390,112	\$2,460.52	0.700
Facility, age <65, no SPMI	696.3	\$2,415,969	\$3,469.81	330.9	\$834,558	\$2,522.03	0.727
HCBS, age <65, with SPMI	3,460.0	\$4,039,095	\$1,167.38	1,790.9	\$1,430,205	\$798.61	0.684
HCBS, age <65, no SPMI	6,699.9	\$9,106,677	\$1,359.22	3,220.8	\$6,549,807	\$2,033.58	1.496
Community, age <65, with SPMI	6,565.4	\$7,436,908	\$1,132.75	2,203.9	\$2,077,633	\$942.71	0.832
Community, age <65, no SPMI	9,900.5	\$15,613,122	\$1,577.00	3,316.2	\$6,182,087	\$1,864.21	1.182
<b>Intervention group</b>	<b>61,200.6</b>	<b>\$103,440,434</b>	<b>\$1,690.19</b>	<b>19,614.8</b>	<b>\$35,620,542</b>	<b>\$1,816.01</b>	<b>1.074</b>
Facility, age 65+, with SPMI	1,249.3	\$3,181,407	\$2,546.62	266.3	\$716,485	\$2,690.59	1.057
Facility, age 65+, no SPMI	4,252.8	\$9,034,621	\$2,124.41	483.8	\$838,166	\$1,732.51	0.816
HCBS, age 65+, with SPMI	2,628.5	\$5,191,095	\$1,974.89	660.4	\$1,349,941	\$2,044.28	1.035
HCBS, age 65+, no SPMI	11,866.5	\$21,031,541	\$1,772.34	2,868.6	\$5,712,826	\$1,991.49	1.124
Community, age 65+, with SPMI	1,951.3	\$2,712,797	\$1,390.23	742.7	\$1,253,257	\$1,687.33	1.214
Community, age 65+, no SPMI	11,506.7	\$14,881,472	\$1,293.29	3,571.7	\$6,040,675	\$1,691.24	1.308
Facility, age <65, with SPMI	423.5	\$1,956,037	\$4,619.24	158.5	\$352,570	\$2,223.74	0.481
Facility, age <65, no SPMI	696.3	\$3,042,252	\$4,369.28	330.9	\$631,643	\$1,908.82	0.437
HCBS, age <65, with SPMI	3,460.0	\$6,775,101	\$1,958.15	1,790.9	\$3,172,878	\$1,771.70	0.905
HCBS, age <65, no SPMI	6,699.9	\$12,516,956	\$1,868.23	3,220.8	\$6,913,988	\$2,146.65	1.149
Community, age <65, with SPMI	6,565.4	\$8,598,440	\$1,309.66	2,203.9	\$3,466,881	\$1,573.07	1.201
Community, age <65, no SPMI	9,900.5	\$14,518,716	\$1,466.46	3,316.2	\$5,171,230	\$1,559.39	1.063



**Table 3.J.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 4**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>62,395.6</b>	<b>\$96,865,182</b>	<b>\$1,552.44</b>	<b>26,758.6</b>	<b>\$45,002,439</b>	<b>\$1,681.79</b>	<b>1.083</b>
Facility, age 65+, with SPMI	2,453.0	\$6,453,449	\$2,630.84	787.9	\$1,504,340	\$1,909.22	0.726
Facility, age 65+, no SPMI	2,527.9	\$5,282,819	\$2,089.78	605.6	\$1,029,010	\$1,699.11	0.813
HCBS, age 65+, with SPMI	4,306.6	\$8,037,334	\$1,866.30	1,826.4	\$3,154,676	\$1,727.23	0.925
HCBS, age 65+, no SPMI	9,921.7	\$14,424,152	\$1,453.79	3,821.8	\$7,775,457	\$2,034.51	1.399
Community, age 65+, with SPMI	2,937.0	\$4,882,376	\$1,662.39	1,332.2	\$1,988,243	\$1,492.42	0.898
Community, age 65+, no SPMI	13,051.3	\$16,756,974	\$1,283.93	5,245.0	\$7,551,715	\$1,439.78	1.121
Facility, age <65, with SPMI	701.0	\$2,687,764	\$3,834.18	217.4	\$476,529	\$2,192.38	0.572
Facility, age <65, no SPMI	435.0	\$1,496,911	\$3,441.17	177.4	\$265,579	\$1,496.78	0.435
HCBS, age <65, with SPMI	4,420.2	\$5,880,332	\$1,330.34	2,730.3	\$5,233,839	\$1,916.96	1.441
HCBS, age <65, no SPMI	5,763.7	\$9,009,151	\$1,563.09	3,558.4	\$6,429,167	\$1,806.77	1.156
Community, age <65, with SPMI	7,698.0	\$8,968,160	\$1,165.00	3,214.5	\$3,612,353	\$1,123.76	0.965
Community, age <65, no SPMI	8,180.2	\$12,985,760	\$1,587.47	3,241.6	\$5,981,532	\$1,845.22	1.162
<b>Intervention group</b>	<b>62,395.6</b>	<b>\$108,719,430</b>	<b>\$1,742.42</b>	<b>26,758.6</b>	<b>\$45,552,576</b>	<b>\$1,702.35</b>	<b>0.977</b>
Facility, age 65+, with SPMI	2,453.0	\$8,183,909	\$3,336.29	787.9	\$1,032,858	\$1,310.84	0.393
Facility, age 65+, no SPMI	2,527.9	\$5,640,529	\$2,231.28	605.6	\$938,338	\$1,549.39	0.694
HCBS, age 65+, with SPMI	4,306.6	\$10,380,911	\$2,410.48	1,826.4	\$3,161,248	\$1,730.83	0.718
HCBS, age 65+, no SPMI	9,921.7	\$16,659,970	\$1,679.14	3,821.8	\$6,690,280	\$1,750.56	1.043
Community, age 65+, with SPMI	2,937.0	\$5,604,559	\$1,908.28	1,332.2	\$1,885,082	\$1,414.98	0.741
Community, age 65+, no SPMI	13,051.3	\$15,923,824	\$1,220.09	5,245.0	\$7,890,273	\$1,504.33	1.233
Facility, age <65, with SPMI	701.0	\$3,135,378	\$4,472.72	217.4	\$478,116	\$2,199.68	0.492
Facility, age <65, no SPMI	435.0	\$1,415,092	\$3,253.09	177.4	\$367,523	\$2,071.33	0.637
HCBS, age <65, with SPMI	4,420.2	\$7,918,350	\$1,791.41	2,730.3	\$4,497,944	\$1,647.43	0.920
HCBS, age <65, no SPMI	5,763.7	\$10,787,145	\$1,871.58	3,558.4	\$7,658,749	\$2,152.32	1.150
Community, age <65, with SPMI	7,698.0	\$11,310,650	\$1,469.29	3,214.5	\$4,978,667	\$1,548.81	1.054
Community, age <65, no SPMI	8,180.2	\$11,759,112	\$1,437.51	3,241.6	\$5,973,498	\$1,842.74	1.282

**Table 3.J.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 4**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>62,395.6</b>	<b>\$96,865,182</b>	<b>\$1,552.44</b>	<b>21,179.1</b>	<b>\$35,161,980</b>	<b>\$1,660.22</b>	<b>1.069</b>
Facility, age 65+, with SPMI	2,453.0	\$6,453,449	\$2,630.84	553.1	\$1,254,431	\$2,268.02	0.862
Facility, age 65+, no SPMI	2,527.9	\$5,282,819	\$2,089.78	436.5	\$991,500	\$2,271.46	1.087
HCBS, age 65+, with SPMI	4,306.6	\$8,037,334	\$1,866.30	1,349.1	\$2,470,730	\$1,831.34	0.981
HCBS, age 65+, no SPMI	9,921.7	\$14,424,152	\$1,453.79	2,966.9	\$6,976,974	\$2,351.60	1.618
Community, age 65+, with SPMI	2,937.0	\$4,882,376	\$1,662.39	1,029.5	\$1,748,545	\$1,698.48	1.022
Community, age 65+, no SPMI	13,051.3	\$16,756,974	\$1,283.93	3,975.9	\$5,510,948	\$1,386.09	1.080
Facility, age <65, with SPMI	701.0	\$2,687,764	\$3,834.18	176.4	\$444,964	\$2,521.77	0.658
Facility, age <65, no SPMI	435.0	\$1,496,911	\$3,441.17	165.2	\$441,411	\$2,672.45	0.777
HCBS, age <65, with SPMI	4,420.2	\$5,880,332	\$1,330.34	2,340.8	\$2,277,832	\$973.11	0.731
HCBS, age <65, no SPMI	5,763.7	\$9,009,151	\$1,563.09	3,055.7	\$5,887,844	\$1,926.83	1.233
Community, age <65, with SPMI	7,698.0	\$8,968,160	\$1,165.00	2,576.0	\$2,716,267	\$1,054.44	0.905
Community, age <65, no SPMI	8,180.2	\$12,985,760	\$1,587.47	2,554.0	\$4,440,535	\$1,738.65	1.095
<b>Intervention group</b>	<b>62,395.6</b>	<b>\$108,719,430</b>	<b>\$1,742.42</b>	<b>21,179.1</b>	<b>\$38,252,586</b>	<b>\$1,806.14</b>	<b>1.037</b>
Facility, age 65+, with SPMI	2,453.0	\$8,183,909	\$3,336.29	553.1	\$1,074,621	\$1,942.92	0.582
Facility, age 65+, no SPMI	2,527.9	\$5,640,529	\$2,231.28	436.5	\$758,979	\$1,738.77	0.779
HCBS, age 65+, with SPMI	4,306.6	\$10,380,911	\$2,410.48	1,349.1	\$2,753,970	\$2,041.28	0.847
HCBS, age 65+, no SPMI	9,921.7	\$16,659,970	\$1,679.14	2,966.9	\$5,631,963	\$1,898.26	1.130
Community, age 65+, with SPMI	2,937.0	\$5,604,559	\$1,908.28	1,029.5	\$1,530,353	\$1,486.53	0.779
Community, age 65+, no SPMI	13,051.3	\$15,923,824	\$1,220.09	3,975.9	\$6,695,498	\$1,684.02	1.380
Facility, age <65, with SPMI	701.0	\$3,135,378	\$4,472.72	176.4	\$264,379	\$1,498.33	0.335
Facility, age <65, no SPMI	435.0	\$1,415,092	\$3,253.09	165.2	\$514,863	\$3,117.15	0.958
HCBS, age <65, with SPMI	4,420.2	\$7,918,350	\$1,791.41	2,340.8	\$4,195,362	\$1,792.30	1.000
HCBS, age <65, no SPMI	5,763.7	\$10,787,145	\$1,871.58	3,055.7	\$6,264,389	\$2,050.06	1.095
Community, age <65, with SPMI	7,698.0	\$11,310,650	\$1,469.29	2,576.0	\$3,503,336	\$1,359.98	0.926
Community, age <65, no SPMI	8,180.2	\$11,759,112	\$1,437.51	2,554.0	\$5,064,872	\$1,983.11	1.380

**Table 3.K.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 5A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>65,796.4</b>	<b>\$107,612,835</b>	<b>\$1,635.54</b>	<b>35,426.7</b>	<b>\$62,005,607</b>	<b>\$1,750.25</b>	<b>1.070</b>
Facility, age 65+, with SPMI	2,862.0	\$6,538,294	\$2,284.49	1,120.1	\$1,846,167	\$1,648.25	0.721
Facility, age 65+, no SPMI	2,190.1	\$4,588,613	\$2,095.20	736.3	\$1,443,332	\$1,960.36	0.936
HCBS, age 65+, with SPMI	6,603.4	\$13,633,279	\$2,064.59	3,674.3	\$11,552,252	\$3,144.04	1.523
HCBS, age 65+, no SPMI	8,400.5	\$13,349,568	\$1,589.14	4,421.9	\$9,161,541	\$2,071.83	1.304
Community, age 65+, with SPMI	5,113.6	\$8,331,575	\$1,629.28	2,652.1	\$3,542,888	\$1,335.88	0.820
Community, age 65+, no SPMI	11,806.2	\$13,441,078	\$1,138.48	5,863.3	\$6,775,693	\$1,155.61	1.015
Facility, age <65, with SPMI	768.5	\$2,724,718	\$3,545.43	508.7	\$1,402,461	\$2,756.72	0.778
Facility, age <65, no SPMI	321.0	\$1,106,626	\$3,447.43	212.2	\$516,056	\$2,431.63	0.705
HCBS, age <65, with SPMI	5,810.6	\$10,301,608	\$1,772.91	4,075.6	\$8,547,581	\$2,097.28	1.183
HCBS, age <65, no SPMI	4,143.8	\$6,256,237	\$1,509.79	3,104.9	\$3,745,132	\$1,206.21	0.799
Community, age <65, with SPMI	10,167.6	\$13,655,351	\$1,343.02	5,290.9	\$6,043,980	\$1,142.34	0.851
Community, age <65, no SPMI	7,609.1	\$13,685,889	\$1,798.62	3,766.3	\$7,428,526	\$1,972.35	1.097
<b>Intervention group</b>	<b>65,796.4</b>	<b>\$110,831,462</b>	<b>\$1,684.46</b>	<b>35,426.7</b>	<b>\$56,639,440</b>	<b>\$1,598.78</b>	<b>0.949</b>
Facility, age 65+, with SPMI	2,862.0	\$9,052,081	\$3,162.82	1,120.1	\$1,865,810	\$1,665.79	0.527
Facility, age 65+, no SPMI	2,190.1	\$4,385,773	\$2,002.58	736.3	\$713,102	\$968.55	0.484
HCBS, age 65+, with SPMI	6,603.4	\$15,018,129	\$2,274.31	3,674.3	\$6,760,276	\$1,839.86	0.809
HCBS, age 65+, no SPMI	8,400.5	\$14,823,067	\$1,764.55	4,421.9	\$8,321,565	\$1,881.88	1.066
Community, age 65+, with SPMI	5,113.6	\$8,819,180	\$1,724.64	2,652.1	\$4,269,026	\$1,609.67	0.933
Community, age 65+, no SPMI	11,806.2	\$12,552,136	\$1,063.18	5,863.3	\$7,277,881	\$1,241.26	1.167
Facility, age <65, with SPMI	768.5	\$4,002,047	\$5,207.50	508.7	\$1,360,098	\$2,673.45	0.513
Facility, age <65, no SPMI	321.0	\$1,146,659	\$3,572.15	212.2	\$532,880	\$2,510.91	0.703
HCBS, age <65, with SPMI	5,810.6	\$12,307,623	\$2,118.15	4,075.6	\$7,083,905	\$1,738.15	0.821
HCBS, age <65, no SPMI	4,143.8	\$5,751,726	\$1,388.04	3,104.9	\$5,988,754	\$1,928.82	1.390
Community, age <65, with SPMI	10,167.6	\$13,782,730	\$1,355.55	5,290.9	\$5,944,819	\$1,123.59	0.829
Community, age <65, no SPMI	7,609.1	\$9,190,309	\$1,207.80	3,766.3	\$6,521,324	\$1,731.48	1.434

**Table 3.K.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 5A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>65,796.4</b>	<b>\$107,612,835</b>	<b>\$1,635.54</b>	<b>27,217.4</b>	<b>\$49,132,919</b>	<b>\$1,805.20</b>	<b>1.104</b>
Facility, age 65+, with SPMI	2,862.0	\$6,538,294	\$2,284.49	826.2	\$1,959,665	\$2,371.82	1.038
Facility, age 65+, no SPMI	2,190.1	\$4,588,613	\$2,095.20	486.4	\$1,470,547	\$3,023.17	1.443
HCBS, age 65+, with SPMI	6,603.4	\$13,633,279	\$2,064.59	2,799.6	\$8,741,215	\$3,122.31	1.512
HCBS, age 65+, no SPMI	8,400.5	\$13,349,568	\$1,589.14	3,167.6	\$5,822,521	\$1,838.16	1.157
Community, age 65+, with SPMI	5,113.6	\$8,331,575	\$1,629.28	1,966.3	\$2,591,813	\$1,318.15	0.809
Community, age 65+, no SPMI	11,806.2	\$13,441,078	\$1,138.48	4,383.7	\$6,210,081	\$1,416.64	1.244
Facility, age <65, with SPMI	768.5	\$2,724,718	\$3,545.43	390.8	\$1,423,658	\$3,642.98	1.028
Facility, age <65, no SPMI	321.0	\$1,106,626	\$3,447.43	172.0	\$490,725	\$2,852.52	0.827
HCBS, age <65, with SPMI	5,810.6	\$10,301,608	\$1,772.91	3,442.0	\$5,398,826	\$1,568.52	0.885
HCBS, age <65, no SPMI	4,143.8	\$6,256,237	\$1,509.79	2,523.2	\$3,863,563	\$1,531.22	1.014
Community, age <65, with SPMI	10,167.6	\$13,655,351	\$1,343.02	4,187.4	\$4,921,171	\$1,175.22	0.875
Community, age <65, no SPMI	7,609.1	\$13,685,889	\$1,798.62	2,872.2	\$6,239,135	\$2,172.25	1.208
<b>Intervention group</b>	<b>65,796.4</b>	<b>\$110,831,462</b>	<b>\$1,684.46</b>	<b>27,217.4</b>	<b>\$45,265,449</b>	<b>\$1,663.11</b>	<b>0.987</b>
Facility, age 65+, with SPMI	2,862.0	\$9,052,081	\$3,162.82	826.2	\$1,779,270	\$2,153.48	0.681
Facility, age 65+, no SPMI	2,190.1	\$4,385,773	\$2,002.58	486.4	\$743,172	\$1,527.82	0.763
HCBS, age 65+, with SPMI	6,603.4	\$15,018,129	\$2,274.31	2,799.6	\$5,661,766	\$2,022.35	0.889
HCBS, age 65+, no SPMI	8,400.5	\$14,823,067	\$1,764.55	3,167.6	\$6,312,953	\$1,992.98	1.129
Community, age 65+, with SPMI	5,113.6	\$8,819,180	\$1,724.64	1,966.3	\$2,919,957	\$1,485.04	0.861
Community, age 65+, no SPMI	11,806.2	\$12,552,136	\$1,063.18	4,383.7	\$6,171,848	\$1,407.92	1.324
Facility, age <65, with SPMI	768.5	\$4,002,047	\$5,207.50	390.8	\$1,326,040	\$3,393.18	0.652
Facility, age <65, no SPMI	321.0	\$1,146,659	\$3,572.15	172.0	\$470,134	\$2,732.82	0.765
HCBS, age <65, with SPMI	5,810.6	\$12,307,623	\$2,118.15	3,442.0	\$5,808,412	\$1,687.52	0.797
HCBS, age <65, no SPMI	4,143.8	\$5,751,726	\$1,388.04	2,523.2	\$4,649,860	\$1,842.84	1.328
Community, age <65, with SPMI	10,167.6	\$13,782,730	\$1,355.55	4,187.4	\$5,051,602	\$1,206.37	0.890
Community, age <65, no SPMI	7,609.1	\$9,190,309	\$1,207.80	2,872.2	\$4,370,436	\$1,521.63	1.260

**Table 3.L.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 5B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>65,414.5</b>	<b>\$107,080,977</b>	<b>\$1,636.96</b>	<b>36,910.6</b>	<b>\$71,155,624</b>	<b>\$1,927.78</b>	<b>1.178</b>
Facility, age 65+, with SPMI	4,136.0	\$7,818,931	\$1,890.46	1,745.1	\$3,249,767	\$1,862.22	0.985
Facility, age 65+, no SPMI	2,322.6	\$3,940,959	\$1,696.81	959.9	\$1,533,401	\$1,597.38	0.941
HCBS, age 65+, with SPMI	8,071.3	\$17,537,844	\$2,172.88	4,572.6	\$11,985,593	\$2,621.18	1.206
HCBS, age 65+, no SPMI	9,022.6	\$15,430,790	\$1,710.23	4,846.4	\$10,533,876	\$2,173.55	1.271
Community, age 65+, with SPMI	6,083.6	\$9,863,360	\$1,621.31	3,283.6	\$6,190,122	\$1,885.15	1.163
Community, age 65+, no SPMI	14,579.5	\$17,434,468	\$1,195.82	7,808.2	\$12,515,623	\$1,602.89	1.340
Facility, age <65, with SPMI	1,284.5	\$3,347,273	\$2,605.80	748.2	\$1,497,894	\$2,001.93	0.768
Facility, age <65, no SPMI	579.0	\$843,478	\$1,456.78	412.3	\$491,706	\$1,192.47	0.819
HCBS, age <65, with SPMI	5,481.1	\$9,483,022	\$1,730.13	3,978.4	\$8,023,991	\$2,016.91	1.166
HCBS, age <65, no SPMI	3,758.0	\$6,270,810	\$1,668.64	2,720.4	\$6,140,948	\$2,257.34	1.353
Community, age <65, with SPMI	6,450.3	\$9,221,719	\$1,429.66	3,672.3	\$5,293,335	\$1,441.43	1.008
Community, age <65, no SPMI	3,646.1	\$5,888,326	\$1,614.98	2,163.1	\$3,699,368	\$1,710.24	1.059
<b>Intervention group</b>	<b>65,414.5</b>	<b>\$113,207,213</b>	<b>\$1,730.61</b>	<b>36,910.6</b>	<b>\$69,878,078</b>	<b>\$1,893.17</b>	<b>1.094</b>
Facility, age 65+, with SPMI	4,136.0	\$11,235,848	\$2,716.60	1,745.1	\$3,490,415	\$2,000.12	0.736
Facility, age 65+, no SPMI	2,322.6	\$4,959,944	\$2,135.54	959.9	\$1,703,625	\$1,774.71	0.831
HCBS, age 65+, with SPMI	8,071.3	\$15,592,008	\$1,931.80	4,572.6	\$8,707,016	\$1,904.18	0.986
HCBS, age 65+, no SPMI	9,022.6	\$12,101,533	\$1,341.24	4,846.4	\$10,155,239	\$2,095.42	1.562
Community, age 65+, with SPMI	6,083.6	\$10,289,715	\$1,691.40	3,283.6	\$5,026,578	\$1,530.80	0.905
Community, age 65+, no SPMI	14,579.5	\$17,589,282	\$1,206.44	7,808.2	\$12,195,929	\$1,561.94	1.295
Facility, age <65, with SPMI	1,284.5	\$5,382,129	\$4,189.90	748.2	\$1,691,023	\$2,260.04	0.539
Facility, age <65, no SPMI	579.0	\$1,328,071	\$2,293.73	412.3	\$943,527	\$2,288.21	0.998
HCBS, age <65, with SPMI	5,481.1	\$11,153,684	\$2,034.93	3,978.4	\$7,754,436	\$1,949.15	0.958
HCBS, age <65, no SPMI	3,758.0	\$5,231,307	\$1,392.03	2,720.4	\$6,358,364	\$2,337.26	1.679
Community, age <65, with SPMI	6,450.3	\$11,304,842	\$1,752.61	3,672.3	\$6,417,524	\$1,747.56	0.997
Community, age <65, no SPMI	3,646.1	\$7,038,850	\$1,930.53	2,163.1	\$5,434,402	\$2,512.36	1.301

**Table 3.L.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 5B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>65,414.5</b>	<b>\$107,080,977</b>	<b>\$1,636.96</b>	<b>28,624.8</b>	<b>\$55,195,121</b>	<b>\$1,928.23</b>	<b>1.178</b>
Facility, age 65+, with SPMI	4,136.0	\$7,818,931	\$1,890.46	1,033.0	\$2,693,461	\$2,607.30	1.379
Facility, age 65+, no SPMI	2,322.6	\$3,940,959	\$1,696.81	606.1	\$1,305,489	\$2,153.91	1.269
HCBS, age 65+, with SPMI	8,071.3	\$17,537,844	\$2,172.88	3,527.7	\$9,409,581	\$2,667.38	1.228
HCBS, age 65+, no SPMI	9,022.6	\$15,430,790	\$1,710.23	3,628.7	\$8,333,243	\$2,296.46	1.343
Community, age 65+, with SPMI	6,083.6	\$9,863,360	\$1,621.31	2,553.4	\$5,281,976	\$2,068.64	1.276
Community, age 65+, no SPMI	14,579.5	\$17,434,468	\$1,195.82	6,006.0	\$10,095,341	\$1,680.89	1.406
Facility, age <65, with SPMI	1,284.5	\$3,347,273	\$2,605.80	510.4	\$1,237,735	\$2,424.96	0.931
Facility, age <65, no SPMI	579.0	\$843,478	\$1,456.78	294.3	\$388,969	\$1,321.68	0.907
HCBS, age <65, with SPMI	5,481.1	\$9,483,022	\$1,730.13	3,455.7	\$4,786,213	\$1,385.04	0.801
HCBS, age <65, no SPMI	3,758.0	\$6,270,810	\$1,668.64	2,266.9	\$3,959,578	\$1,746.70	1.047
Community, age <65, with SPMI	6,450.3	\$9,221,719	\$1,429.66	3,097.5	\$4,462,159	\$1,440.58	1.008
Community, age <65, no SPMI	3,646.1	\$5,888,326	\$1,614.98	1,645.2	\$3,241,376	\$1,970.15	1.220
<b>Intervention group</b>	<b>65,414.5</b>	<b>\$113,207,213</b>	<b>\$1,730.61</b>	<b>28,624.8</b>	<b>\$53,981,201</b>	<b>\$1,885.82</b>	<b>1.090</b>
Facility, age 65+, with SPMI	4,136.0	\$11,235,848	\$2,716.60	1,033.0	\$2,998,578	\$2,902.65	1.068
Facility, age 65+, no SPMI	2,322.6	\$4,959,944	\$2,135.54	606.1	\$1,386,958	\$2,288.32	1.072
HCBS, age 65+, with SPMI	8,071.3	\$15,592,008	\$1,931.80	3,527.7	\$6,507,572	\$1,844.73	0.955
HCBS, age 65+, no SPMI	9,022.6	\$12,101,533	\$1,341.24	3,628.7	\$6,532,694	\$1,800.27	1.342
Community, age 65+, with SPMI	6,083.6	\$10,289,715	\$1,691.40	2,553.4	\$4,663,569	\$1,826.45	1.080
Community, age 65+, no SPMI	14,579.5	\$17,589,282	\$1,206.44	6,006.0	\$8,409,785	\$1,400.24	1.161
Facility, age <65, with SPMI	1,284.5	\$5,382,129	\$4,189.90	510.4	\$1,895,910	\$3,714.46	0.887
Facility, age <65, no SPMI	579.0	\$1,328,071	\$2,293.73	294.3	\$931,134	\$3,163.89	1.379
HCBS, age <65, with SPMI	5,481.1	\$11,153,684	\$2,034.93	3,455.7	\$6,438,251	\$1,863.10	0.916
HCBS, age <65, no SPMI	3,758.0	\$5,231,307	\$1,392.03	2,266.9	\$5,552,401	\$2,449.35	1.760
Community, age <65, with SPMI	6,450.3	\$11,304,842	\$1,752.61	3,097.5	\$4,311,647	\$1,391.99	0.794
Community, age <65, no SPMI	3,646.1	\$7,038,850	\$1,930.53	1,645.2	\$4,352,701	\$2,645.63	1.370

**Table 3.M.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 6A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>51,245.5</b>	<b>\$100,075,043</b>	<b>\$1,952.86</b>	<b>35,570.8</b>	<b>\$68,972,546</b>	<b>\$1,939.02</b>	<b>0.993</b>
Facility, age 65+, with SPMI	2,983.4	\$7,275,051	\$2,438.54	1,675.2	\$3,440,495	\$2,053.73	0.842
Facility, age 65+, no SPMI	1,780.9	\$3,501,971	\$1,966.38	964.5	\$1,696,410	\$1,758.83	0.894
HCBS, age 65+, with SPMI	5,934.9	\$12,433,792	\$2,095.03	3,914.2	\$9,795,016	\$2,502.45	1.194
HCBS, age 65+, no SPMI	6,235.3	\$12,364,008	\$1,982.90	4,043.3	\$9,138,279	\$2,260.12	1.140
Community, age 65+, with SPMI	3,535.9	\$7,176,174	\$2,029.49	2,501.4	\$4,664,814	\$1,864.87	0.919
Community, age 65+, no SPMI	7,629.4	\$11,448,086	\$1,500.51	5,458.0	\$8,145,142	\$1,492.33	0.995
Facility, age <65, with SPMI	1,446.6	\$4,284,949	\$2,962.09	1,119.8	\$3,110,947	\$2,778.06	0.938
Facility, age <65, no SPMI	1,110.7	\$3,308,099	\$2,978.45	976.9	\$2,337,857	\$2,393.05	0.803
HCBS, age <65, with SPMI	5,162.9	\$11,356,161	\$2,199.59	4,084.8	\$7,278,893	\$1,781.96	0.810
HCBS, age <65, no SPMI	3,228.4	\$5,124,319	\$1,587.25	2,789.9	\$4,817,624	\$1,726.81	1.088
Community, age <65, with SPMI	7,216.3	\$12,968,802	\$1,797.17	4,563.4	\$6,716,299	\$1,471.78	0.819
Community, age <65, no SPMI	4,980.8	\$8,833,631	\$1,773.54	3,479.4	\$7,830,772	\$2,250.61	1.269
<b>Intervention group</b>	<b>51,245.5</b>	<b>\$102,206,255</b>	<b>\$1,994.44</b>	<b>35,570.8</b>	<b>\$57,489,528</b>	<b>\$1,616.20</b>	<b>0.810</b>
Facility, age 65+, with SPMI	2,983.4	\$10,028,144	\$3,361.36	1,675.2	\$2,844,361	\$1,697.88	0.505
Facility, age 65+, no SPMI	1,780.9	\$4,091,617	\$2,297.47	964.5	\$1,363,601	\$1,413.77	0.615
HCBS, age 65+, with SPMI	5,934.9	\$15,182,148	\$2,558.12	3,914.2	\$7,644,233	\$1,952.96	0.763
HCBS, age 65+, no SPMI	6,235.3	\$11,287,100	\$1,810.19	4,043.3	\$6,936,723	\$1,715.62	0.948
Community, age 65+, with SPMI	3,535.9	\$7,139,268	\$2,019.05	2,501.4	\$4,190,407	\$1,675.22	0.830
Community, age 65+, no SPMI	7,629.4	\$10,590,533	\$1,388.11	5,458.0	\$6,364,089	\$1,166.01	0.840
Facility, age <65, with SPMI	1,446.6	\$4,054,834	\$2,803.02	1,119.8	\$1,651,604	\$1,474.87	0.526
Facility, age <65, no SPMI	1,110.7	\$1,264,106	\$1,138.14	976.9	\$1,184,677	\$1,212.65	1.065
HCBS, age <65, with SPMI	5,162.9	\$12,719,808	\$2,463.72	4,084.8	\$7,623,321	\$1,866.28	0.758
HCBS, age <65, no SPMI	3,228.4	\$4,799,057	\$1,486.50	2,789.9	\$4,514,670	\$1,618.22	1.089
Community, age <65, with SPMI	7,216.3	\$13,988,314	\$1,938.45	4,563.4	\$6,979,325	\$1,529.42	0.789
Community, age <65, no SPMI	4,980.8	\$7,061,327	\$1,417.71	3,479.4	\$6,192,518	\$1,779.77	1.255

**Table 3.M.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 6A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>51,245.5</b>	<b>\$100,075,043</b>	<b>\$1,952.86</b>	<b>25,590.7</b>	<b>\$50,635,527</b>	<b>\$1,978.67</b>	<b>1.013</b>
Facility, age 65+, with SPMI	2,983.4	\$7,275,051	\$2,438.54	1,043.5	\$2,639,782	\$2,529.81	1.037
Facility, age 65+, no SPMI	1,780.9	\$3,501,971	\$1,966.38	571.0	\$1,371,037	\$2,401.16	1.221
HCBS, age 65+, with SPMI	5,934.9	\$12,433,792	\$2,095.03	2,760.0	\$6,722,604	\$2,435.70	1.163
HCBS, age 65+, no SPMI	6,235.3	\$12,364,008	\$1,982.90	2,803.6	\$8,052,955	\$2,872.36	1.449
Community, age 65+, with SPMI	3,535.9	\$7,176,174	\$2,029.49	1,892.7	\$3,204,323	\$1,693.03	0.834
Community, age 65+, no SPMI	7,629.4	\$11,448,086	\$1,500.51	3,696.6	\$4,400,233	\$1,190.36	0.793
Facility, age <65, with SPMI	1,446.6	\$4,284,949	\$2,962.09	914.0	\$3,254,139	\$3,560.34	1.202
Facility, age <65, no SPMI	1,110.7	\$3,308,099	\$2,978.45	844.5	\$2,619,594	\$3,102.12	1.042
HCBS, age <65, with SPMI	5,162.9	\$11,356,161	\$2,199.59	3,223.3	\$6,792,323	\$2,107.26	0.958
HCBS, age <65, no SPMI	3,228.4	\$5,124,319	\$1,587.25	2,215.7	\$3,209,795	\$1,448.64	0.913
Community, age <65, with SPMI	7,216.3	\$12,968,802	\$1,797.17	3,264.0	\$4,066,946	\$1,246.01	0.693
Community, age <65, no SPMI	4,980.8	\$8,833,631	\$1,773.54	2,362.0	\$4,301,796	\$1,821.27	1.027
<b>Intervention group</b>	<b>51,245.5</b>	<b>\$102,206,255</b>	<b>\$1,994.44</b>	<b>25,590.7</b>	<b>\$43,655,602</b>	<b>\$1,705.91</b>	<b>0.855</b>
Facility, age 65+, with SPMI	2,983.4	\$10,028,144	\$3,361.36	1,043.5	\$2,854,284	\$2,735.37	0.814
Facility, age 65+, no SPMI	1,780.9	\$4,091,617	\$2,297.47	571.0	\$734,573	\$1,286.49	0.560
HCBS, age 65+, with SPMI	5,934.9	\$15,182,148	\$2,558.12	2,760.0	\$5,978,990	\$2,166.27	0.847
HCBS, age 65+, no SPMI	6,235.3	\$11,287,100	\$1,810.19	2,803.6	\$4,533,127	\$1,616.90	0.893
Community, age 65+, with SPMI	3,535.9	\$7,139,268	\$2,019.05	1,892.7	\$3,178,592	\$1,679.43	0.832
Community, age 65+, no SPMI	7,629.4	\$10,590,533	\$1,388.11	3,696.6	\$5,246,202	\$1,419.21	1.022
Facility, age <65, with SPMI	1,446.6	\$4,054,834	\$2,803.02	914.0	\$2,389,515	\$2,614.36	0.933
Facility, age <65, no SPMI	1,110.7	\$1,264,106	\$1,138.14	844.5	\$900,548	\$1,066.43	0.937
HCBS, age <65, with SPMI	5,162.9	\$12,719,808	\$2,463.72	3,223.3	\$5,987,793	\$1,857.66	0.754
HCBS, age <65, no SPMI	3,228.4	\$4,799,057	\$1,486.50	2,215.7	\$3,369,285	\$1,520.62	1.023
Community, age <65, with SPMI	7,216.3	\$13,988,314	\$1,938.45	3,264.0	\$4,577,675	\$1,402.48	0.724
Community, age <65, no SPMI	4,980.8	\$7,061,327	\$1,417.71	2,362.0	\$3,905,017	\$1,653.29	1.166



**Table 3.N.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 6B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>36,877.4</b>	<b>\$64,261,823</b>	<b>\$1,742.58</b>	<b>25,084.9</b>	<b>\$43,512,725</b>	<b>\$1,734.62</b>	<b>0.995</b>
Facility, age 65+, with SPMI	1,661.3	\$4,014,399	\$2,416.43	918.3	\$1,681,427	\$1,830.99	0.758
Facility, age 65+, no SPMI	1,114.5	\$2,401,017	\$2,154.35	568.0	\$911,383	\$1,604.61	0.745
HCBS, age 65+, with SPMI	4,645.1	\$10,776,546	\$2,319.98	3,226.3	\$8,870,808	\$2,749.54	1.185
HCBS, age 65+, no SPMI	5,075.5	\$9,483,790	\$1,868.54	3,281.0	\$6,224,925	\$1,897.26	1.015
Community, age 65+, with SPMI	3,969.4	\$7,044,648	\$1,774.76	2,759.9	\$5,852,600	\$2,120.62	1.195
Community, age 65+, no SPMI	8,806.0	\$11,292,981	\$1,282.42	5,609.4	\$6,888,963	\$1,228.11	0.958
Facility, age <65, with SPMI	618.0	\$2,135,696	\$3,455.66	455.1	\$1,341,250	\$2,947.15	0.853
Facility, age <65, no SPMI	497.5	\$883,628	\$1,776.19	360.4	\$398,539	\$1,105.77	0.623
HCBS, age <65, with SPMI	2,770.0	\$5,053,178	\$1,824.25	2,192.2	\$3,638,677	\$1,659.84	0.910
HCBS, age <65, no SPMI	2,222.3	\$2,780,808	\$1,251.33	1,908.4	\$2,465,712	\$1,292.03	1.033
Community, age <65, with SPMI	3,449.6	\$5,209,670	\$1,510.24	2,303.2	\$2,956,648	\$1,283.69	0.850
Community, age <65, no SPMI	2,048.2	\$3,185,461	\$1,555.21	1,502.7	\$2,281,793	\$1,518.50	0.976
<b>Intervention group</b>	<b>36,877.4</b>	<b>\$69,409,748</b>	<b>\$1,882.18</b>	<b>25,084.9</b>	<b>\$43,407,367</b>	<b>\$1,730.42</b>	<b>0.919</b>
Facility, age 65+, with SPMI	1,661.3	\$5,090,470	\$3,064.17	918.3	\$1,799,806	\$1,959.90	0.640
Facility, age 65+, no SPMI	1,114.5	\$3,548,559	\$3,184.00	568.0	\$1,402,192	\$2,468.74	0.775
HCBS, age 65+, with SPMI	4,645.1	\$9,859,451	\$2,122.54	3,226.3	\$5,529,959	\$1,714.03	0.808
HCBS, age 65+, no SPMI	5,075.5	\$7,956,973	\$1,567.72	3,281.0	\$5,808,587	\$1,770.37	1.129
Community, age 65+, with SPMI	3,969.4	\$6,757,915	\$1,702.52	2,759.9	\$3,335,508	\$1,208.58	0.710
Community, age 65+, no SPMI	8,806.0	\$10,622,370	\$1,206.27	5,609.4	\$8,592,780	\$1,531.86	1.270
Facility, age <65, with SPMI	618.0	\$3,152,460	\$5,100.83	455.1	\$1,572,069	\$3,454.34	0.677
Facility, age <65, no SPMI	497.5	\$526,891	\$1,059.11	360.4	\$397,797	\$1,103.71	1.042
HCBS, age <65, with SPMI	2,770.0	\$6,815,495	\$2,460.47	2,192.2	\$4,691,913	\$2,140.29	0.870
HCBS, age <65, no SPMI	2,222.3	\$3,955,957	\$1,780.13	1,908.4	\$3,298,581	\$1,728.45	0.971
Community, age <65, with SPMI	3,449.6	\$6,575,663	\$1,906.23	2,303.2	\$3,715,832	\$1,613.30	0.846
Community, age <65, no SPMI	2,048.2	\$4,547,544	\$2,220.21	1,502.7	\$3,262,342	\$2,171.05	0.978

**Table 3.N.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 6B**

Category of beneficiary	Baseline period			Demonstration year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>36,877.4</b>	<b>\$64,261,823</b>	<b>\$1,742.58</b>	<b>17,957.1</b>	<b>\$29,637,655</b>	<b>\$1,650.47</b>	<b>0.947</b>
Facility, age 65+, with SPMI	1,661.3	\$4,014,399	\$2,416.43	462.4	\$1,134,490	\$2,453.73	1.015
Facility, age 65+, no SPMI	1,114.5	\$2,401,017	\$2,154.35	315.9	\$830,683	\$2,629.53	1.221
HCBS, age 65+, with SPMI	4,645.1	\$10,776,546	\$2,319.98	2,363.6	\$5,295,545	\$2,240.43	0.966
HCBS, age 65+, no SPMI	5,075.5	\$9,483,790	\$1,868.54	2,399.2	\$4,500,726	\$1,875.89	1.004
Community, age 65+, with SPMI	3,969.4	\$7,044,648	\$1,774.76	2,022.4	\$3,818,277	\$1,888.02	1.064
Community, age 65+, no SPMI	8,806.0	\$11,292,981	\$1,282.42	3,974.5	\$4,499,972	\$1,132.20	0.883
Facility, age <65, with SPMI	618.0	\$2,135,696	\$3,455.66	326.9	\$1,125,717	\$3,443.29	0.996
Facility, age <65, no SPMI	497.5	\$883,628	\$1,776.19	293.5	\$314,731	\$1,072.40	0.604
HCBS, age <65, with SPMI	2,770.0	\$5,053,178	\$1,824.25	1,639.6	\$3,105,050	\$1,893.78	1.038
HCBS, age <65, no SPMI	2,222.3	\$2,780,808	\$1,251.33	1,453.5	\$1,579,409	\$1,086.62	0.868
Community, age <65, with SPMI	3,449.6	\$5,209,670	\$1,510.24	1,644.6	\$1,901,957	\$1,156.52	0.766
Community, age <65, no SPMI	2,048.2	\$3,185,461	\$1,555.21	1,060.9	\$1,531,100	\$1,443.17	0.928
<b>Intervention group</b>	<b>36,877.4</b>	<b>\$69,409,748</b>	<b>\$1,882.18</b>	<b>17,957.1</b>	<b>\$31,564,828</b>	<b>\$1,757.80</b>	<b>0.934</b>
Facility, age 65+, with SPMI	1,661.3	\$5,090,470	\$3,064.17	462.4	\$1,042,719	\$2,255.24	0.736
Facility, age 65+, no SPMI	1,114.5	\$3,548,559	\$3,184.00	315.9	\$944,520	\$2,989.88	0.939
HCBS, age 65+, with SPMI	4,645.1	\$9,859,451	\$2,122.54	2,363.6	\$4,250,206	\$1,798.17	0.847
HCBS, age 65+, no SPMI	5,075.5	\$7,956,973	\$1,567.72	2,399.2	\$3,661,481	\$1,526.10	0.973
Community, age 65+, with SPMI	3,969.4	\$6,757,915	\$1,702.52	2,022.4	\$2,886,441	\$1,427.26	0.838
Community, age 65+, no SPMI	8,806.0	\$10,622,370	\$1,206.27	3,974.5	\$4,256,631	\$1,070.97	0.888
Facility, age <65, with SPMI	618.0	\$3,152,460	\$5,100.83	326.9	\$1,161,364	\$3,552.32	0.696
Facility, age <65, no SPMI	497.5	\$526,891	\$1,059.11	293.5	\$203,745	\$694.23	0.655
HCBS, age <65, with SPMI	2,770.0	\$6,815,495	\$2,460.47	1,639.6	\$2,913,491	\$1,776.95	0.722
HCBS, age <65, no SPMI	2,222.3	\$3,955,957	\$1,780.13	1,453.5	\$3,606,124	\$2,480.99	1.394
Community, age <65, with SPMI	3,449.6	\$6,575,663	\$1,906.23	1,644.6	\$4,171,834	\$2,536.75	1.331
Community, age <65, no SPMI	2,048.2	\$4,547,544	\$2,220.21	1,060.9	\$2,466,272	\$2,324.63	1.047

**Table 3.O.1 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 7A**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>46,757.6</b>	<b>\$93,789,158</b>	<b>\$2,005.86</b>	<b>43,758.0</b>	<b>\$84,637,442</b>	<b>\$1,934.22</b>	<b>0.964</b>
Facility, age 65+, with SPMI	3,809.6	\$9,922,666	\$2,604.68	3,120.8	\$6,140,060	\$1,967.44	0.755
Facility, age 65+, no SPMI	2,203.8	\$5,865,589	\$2,661.58	1,930.3	\$4,188,066	\$2,169.67	0.815
HCBS, age 65+, with SPMI	6,978.0	\$14,292,060	\$2,048.16	6,316.0	\$17,110,569	\$2,709.08	1.323
HCBS, age 65+, no SPMI	6,832.0	\$9,999,269	\$1,463.59	6,401.1	\$13,039,695	\$2,037.10	1.392
Community, age 65+, with SPMI	3,031.8	\$5,081,153	\$1,675.93	2,777.6	\$4,327,689	\$1,558.05	0.930
Community, age 65+, no SPMI	6,550.5	\$10,276,117	\$1,568.75	6,256.3	\$7,633,299	\$1,220.09	0.778
Facility, age <65, with SPMI	838.1	\$3,647,011	\$4,351.55	777.5	\$2,281,362	\$2,934.36	0.674
Facility, age <65, no SPMI	408.1	\$1,535,898	\$3,763.39	426.5	\$1,313,956	\$3,081.11	0.819
HCBS, age <65, with SPMI	3,681.0	\$9,937,913	\$2,699.77	3,757.3	\$7,601,329	\$2,023.08	0.749
HCBS, age <65, no SPMI	2,743.4	\$5,707,149	\$2,080.35	2,920.6	\$5,574,196	\$1,908.59	0.917
Community, age <65, with SPMI	5,663.0	\$9,234,036	\$1,630.59	5,238.2	\$7,650,972	\$1,460.61	0.896
Community, age <65, no SPMI	4,018.3	\$8,290,298	\$2,063.13	3,835.8	\$7,776,248	\$2,027.27	0.983
<b>Intervention group</b>	<b>46,757.6</b>	<b>\$87,735,987</b>	<b>\$1,876.40</b>	<b>43,758.0</b>	<b>\$74,786,093</b>	<b>\$1,709.08</b>	<b>0.911</b>
Facility, age 65+, with SPMI	3,809.6	\$8,358,661	\$2,194.13	3,120.8	\$5,110,430	\$1,637.52	0.746
Facility, age 65+, no SPMI	2,203.8	\$5,228,923	\$2,372.69	1,930.3	\$2,467,926	\$1,278.53	0.539
HCBS, age 65+, with SPMI	6,978.0	\$15,684,642	\$2,247.72	6,316.0	\$13,532,114	\$2,142.51	0.953
HCBS, age 65+, no SPMI	6,832.0	\$11,115,152	\$1,626.92	6,401.1	\$11,075,280	\$1,730.22	1.063
Community, age 65+, with SPMI	3,031.8	\$5,038,294	\$1,661.79	2,777.6	\$4,596,423	\$1,654.80	0.996
Community, age 65+, no SPMI	6,550.5	\$9,290,753	\$1,418.33	6,256.3	\$9,819,344	\$1,569.51	1.107
Facility, age <65, with SPMI	838.1	\$2,746,817	\$3,277.45	777.5	\$1,880,425	\$2,418.66	0.738
Facility, age <65, no SPMI	408.1	\$1,308,200	\$3,205.47	426.5	\$495,418	\$1,161.71	0.362
HCBS, age <65, with SPMI	3,681.0	\$9,150,705	\$2,485.91	3,757.3	\$7,164,869	\$1,906.92	0.767
HCBS, age <65, no SPMI	2,743.4	\$4,104,114	\$1,496.02	2,920.6	\$4,174,349	\$1,429.28	0.955
Community, age <65, with SPMI	5,663.0	\$9,339,771	\$1,649.26	5,238.2	\$7,927,259	\$1,513.35	0.918
Community, age <65, no SPMI	4,018.3	\$6,369,955	\$1,585.23	3,835.8	\$6,542,256	\$1,705.57	1.076

**Table 3.O.2 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 7A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>46,757.6</b>	<b>\$93,789,158</b>	<b>\$2,005.86</b>	<b>29,939.2</b>	<b>\$54,372,884</b>	<b>\$1,816.11</b>	<b>0.905</b>
Facility, age 65+, with SPMI	3,809.6	\$9,922,666	\$2,604.68	1,918.1	\$4,684,183	\$2,442.04	0.938
Facility, age 65+, no SPMI	2,203.8	\$5,865,589	\$2,661.58	1,357.1	\$3,538,863	\$2,607.60	0.980
HCBS, age 65+, with SPMI	6,978.0	\$14,292,060	\$2,048.16	4,334.1	\$8,946,129	\$2,064.11	1.008
HCBS, age 65+, no SPMI	6,832.0	\$9,999,269	\$1,463.59	4,256.5	\$7,551,961	\$1,774.24	1.212
Community, age 65+, with SPMI	3,031.8	\$5,081,153	\$1,675.93	1,841.1	\$2,435,972	\$1,323.13	0.789
Community, age 65+, no SPMI	6,550.5	\$10,276,117	\$1,568.75	4,017.4	\$5,519,598	\$1,373.92	0.876
Facility, age <65, with SPMI	838.1	\$3,647,011	\$4,351.55	573.6	\$2,066,805	\$3,603.37	0.828
Facility, age <65, no SPMI	408.1	\$1,535,898	\$3,763.39	260.4	\$678,389	\$2,605.21	0.692
HCBS, age <65, with SPMI	3,681.0	\$9,937,913	\$2,699.77	3,146.0	\$6,745,768	\$2,144.26	0.794
HCBS, age <65, no SPMI	2,743.4	\$5,707,149	\$2,080.35	2,317.2	\$4,467,050	\$1,927.79	0.927
Community, age <65, with SPMI	5,663.0	\$9,234,036	\$1,630.59	3,503.6	\$4,055,361	\$1,157.49	0.710
Community, age <65, no SPMI	4,018.3	\$8,290,298	\$2,063.13	2,414.2	\$3,682,806	\$1,525.49	0.739
<b>Intervention group</b>	<b>46,757.6</b>	<b>\$87,735,987</b>	<b>\$1,876.40</b>	<b>29,939.2</b>	<b>\$52,716,345</b>	<b>\$1,760.78</b>	<b>0.938</b>
Facility, age 65+, with SPMI	3,809.6	\$8,358,661	\$2,194.13	1,918.1	\$4,719,027	\$2,460.21	1.121
Facility, age 65+, no SPMI	2,203.8	\$5,228,923	\$2,372.69	1,357.1	\$2,062,022	\$1,519.39	0.640
HCBS, age 65+, with SPMI	6,978.0	\$15,684,642	\$2,247.72	4,334.1	\$8,498,977	\$1,960.94	0.872
HCBS, age 65+, no SPMI	6,832.0	\$11,115,152	\$1,626.92	4,256.5	\$8,344,037	\$1,960.32	1.205
Community, age 65+, with SPMI	3,031.8	\$5,038,294	\$1,661.79	1,841.1	\$2,317,602	\$1,258.84	0.758
Community, age 65+, no SPMI	6,550.5	\$9,290,753	\$1,418.33	4,017.4	\$6,149,113	\$1,530.62	1.079
Facility, age <65, with SPMI	838.1	\$2,746,817	\$3,277.45	573.6	\$1,234,301	\$2,151.94	0.657
Facility, age <65, no SPMI	408.1	\$1,308,200	\$3,205.47	260.4	\$230,356	\$884.63	0.276
HCBS, age <65, with SPMI	3,681.0	\$9,150,705	\$2,485.91	3,146.0	\$6,151,708	\$1,955.43	0.787
HCBS, age <65, no SPMI	2,743.4	\$4,104,114	\$1,496.02	2,317.2	\$3,729,501	\$1,609.49	1.076
Community, age <65, with SPMI	5,663.0	\$9,339,771	\$1,649.26	3,503.6	\$5,013,173	\$1,430.87	0.868
Community, age <65, no SPMI	4,018.3	\$6,369,955	\$1,585.23	2,414.2	\$4,266,527	\$1,767.28	1.115

**Table 3.P.1 MEDICARE**

**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 6, by category of beneficiary: Cohort 7B**

Category of beneficiary	Baseline period			Demonstration Year 6			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>22,665.5</b>	<b>\$42,348,648</b>	<b>\$1,868.42</b>	<b>20,966.1</b>	<b>\$38,532,612</b>	<b>\$1,837.85</b>	<b>0.984</b>
Facility, age 65+, with SPMI	1,456.3	\$3,318,688	\$2,278.85	1,211.3	\$2,231,534	\$1,842.23	0.808
Facility, age 65+, no SPMI	919.5	\$2,291,624	\$2,492.14	815.1	\$1,487,908	\$1,825.51	0.733
HCBS, age 65+, with SPMI	2,825.6	\$6,483,869	\$2,294.70	2,593.4	\$5,909,353	\$2,278.65	0.993
HCBS, age 65+, no SPMI	3,081.5	\$6,080,738	\$1,973.32	2,775.7	\$5,926,856	\$2,135.26	1.082
Community, age 65+, with SPMI	2,238.3	\$4,200,018	\$1,876.43	1,906.8	\$3,747,316	\$1,965.19	1.047
Community, age 65+, no SPMI	5,466.4	\$8,308,989	\$1,520.01	5,310.3	\$7,908,523	\$1,489.28	0.980
Facility, age <65, with SPMI	290.9	\$1,033,571	\$3,552.58	245.5	\$628,011	\$2,557.80	0.720
Facility, age <65, no SPMI	179.5	\$323,120	\$1,800.27	159.9	\$131,412	\$821.78	0.456
HCBS, age <65, with SPMI	1,672.6	\$3,398,664	\$2,032.02	1,612.3	\$4,107,222	\$2,547.43	1.254
HCBS, age <65, no SPMI	1,114.3	\$1,232,394	\$1,105.98	1,152.5	\$1,374,018	\$1,192.26	1.078
Community, age <65, with SPMI	2,271.4	\$3,770,553	\$1,660.02	2,078.6	\$2,707,245	\$1,302.42	0.785
Community, age <65, no SPMI	1,149.2	\$1,906,421	\$1,658.86	1,104.7	\$2,373,214	\$2,148.30	1.295
<b>Intervention group</b>	<b>22,665.5</b>	<b>\$45,179,933</b>	<b>\$1,993.34</b>	<b>20,966.1</b>	<b>\$35,827,272</b>	<b>\$1,708.82</b>	<b>0.857</b>
Facility, age 65+, with SPMI	1,456.3	\$5,206,040	\$3,574.85	1,211.3	\$2,833,008	\$2,338.77	0.654
Facility, age 65+, no SPMI	919.5	\$2,433,945	\$2,646.91	815.1	\$1,571,014	\$1,927.48	0.728
HCBS, age 65+, with SPMI	2,825.6	\$6,105,055	\$2,160.63	2,593.4	\$4,624,620	\$1,783.26	0.825
HCBS, age 65+, no SPMI	3,081.5	\$5,868,760	\$1,904.53	2,775.7	\$4,570,720	\$1,646.68	0.865
Community, age 65+, with SPMI	2,238.3	\$4,237,579	\$1,893.21	1,906.8	\$3,638,543	\$1,908.15	1.008
Community, age 65+, no SPMI	5,466.4	\$7,401,720	\$1,354.04	5,310.3	\$7,286,871	\$1,372.21	1.013
Facility, age <65, with SPMI	290.9	\$1,527,833	\$5,251.45	245.5	\$710,397	\$2,893.34	0.551
Facility, age <65, no SPMI	179.5	\$1,146,709	\$6,388.92	159.9	\$454,518	\$2,842.32	0.445
HCBS, age <65, with SPMI	1,672.6	\$3,240,923	\$1,937.71	1,612.3	\$2,745,394	\$1,702.78	0.879
HCBS, age <65, no SPMI	1,114.3	\$1,646,553	\$1,477.66	1,152.5	\$2,023,063	\$1,755.44	1.188
Community, age <65, with SPMI	2,271.4	\$3,902,422	\$1,718.08	2,078.6	\$3,240,805	\$1,559.11	0.907
Community, age <65, no SPMI	1,149.2	\$2,462,393	\$2,142.64	1,104.7	\$2,128,318	\$1,926.61	0.899

**Table 3.P.2 MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 7B**

Category of beneficiary	Baseline period			Demonstration year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>22,665.5</b>	<b>\$42,348,648</b>	<b>\$1,868.42</b>	<b>13,830.4</b>	<b>\$22,518,999</b>	<b>\$1,628.22</b>	<b>0.871</b>
Facility, age 65+, with SPMI	1,456.3	\$3,318,688	\$2,278.85	671.9	\$1,740,689	\$2,590.58	1.137
Facility, age 65+, no SPMI	919.5	\$2,291,624	\$2,492.14	475.3	\$1,079,798	\$2,271.77	0.912
HCBS, age 65+, with SPMI	2,825.6	\$6,483,869	\$2,294.70	1,757.6	\$3,893,981	\$2,215.48	0.965
HCBS, age 65+, no SPMI	3,081.5	\$6,080,738	\$1,973.32	1,911.7	\$2,768,164	\$1,448.03	0.734
Community, age 65+, with SPMI	2,238.3	\$4,200,018	\$1,876.43	1,187.9	\$2,485,084	\$2,092.03	1.115
Community, age 65+, no SPMI	5,466.4	\$8,308,989	\$1,520.01	3,462.3	\$4,412,264	\$1,274.36	0.838
Facility, age <65, with SPMI	290.9	\$1,033,571	\$3,552.58	110.4	\$273,613	\$2,478.67	0.698
Facility, age <65, no SPMI	179.5	\$323,120	\$1,800.27	123.0	\$160,248	\$1,302.83	0.724
HCBS, age <65, with SPMI	1,672.6	\$3,398,664	\$2,032.02	1,272.6	\$2,152,532	\$1,691.47	0.832
HCBS, age <65, no SPMI	1,114.3	\$1,232,394	\$1,105.98	818.4	\$596,650	\$729.08	0.659
Community, age <65, with SPMI	2,271.4	\$3,770,553	\$1,660.02	1,352.1	\$1,912,229	\$1,414.23	0.852
Community, age <65, no SPMI	1,149.2	\$1,906,421	\$1,658.86	687.2	\$1,043,746	\$1,518.74	0.916
<b>Intervention group</b>	<b>22,665.5</b>	<b>\$45,179,933</b>	<b>\$1,993.34</b>	<b>13,830.4</b>	<b>\$22,289,327</b>	<b>\$1,611.61</b>	<b>0.809</b>
Facility, age 65+, with SPMI	1,456.3	\$5,206,040	\$3,574.85	671.9	\$1,443,987	\$2,149.01	0.601
Facility, age 65+, no SPMI	919.5	\$2,433,945	\$2,646.91	475.3	\$1,214,512	\$2,555.20	0.965
HCBS, age 65+, with SPMI	2,825.6	\$6,105,055	\$2,160.63	1,757.6	\$2,695,462	\$1,533.58	0.710
HCBS, age 65+, no SPMI	3,081.5	\$5,868,760	\$1,904.53	1,911.7	\$3,266,746	\$1,708.84	0.897
Community, age 65+, with SPMI	2,238.3	\$4,237,579	\$1,893.21	1,187.9	\$1,983,802	\$1,670.04	0.882
Community, age 65+, no SPMI	5,466.4	\$7,401,720	\$1,354.04	3,462.3	\$4,257,023	\$1,229.52	0.908
Facility, age <65, with SPMI	290.9	\$1,527,833	\$5,251.45	110.4	\$209,810	\$1,900.68	0.362
Facility, age <65, no SPMI	179.5	\$1,146,709	\$6,388.92	123.0	\$138,024	\$1,122.14	0.176
HCBS, age <65, with SPMI	1,672.6	\$3,240,923	\$1,937.71	1,272.6	\$2,051,103	\$1,611.77	0.832
HCBS, age <65, no SPMI	1,114.3	\$1,646,553	\$1,477.66	818.4	\$1,513,229	\$1,849.11	1.251
Community, age <65, with SPMI	2,271.4	\$3,902,422	\$1,718.08	1,352.1	\$2,032,010	\$1,502.82	0.875
Community, age <65, no SPMI	1,149.2	\$2,462,393	\$2,142.64	687.2	\$1,483,620	\$2,158.79	1.008

**Table 3.Q MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 8A**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>36,738.5</b>	<b>\$76,708,084</b>	<b>\$2,087.95</b>	<b>36,369.9</b>	<b>\$73,694,068</b>	<b>\$2,026.24</b>	<b>0.970</b>
Facility, age 65+, with SPMI	2,269.2	\$7,054,399	\$3,108.72	2,026.9	\$5,873,707	\$2,897.87	0.932
Facility, age 65+, no SPMI	1,297.5	\$3,623,063	\$2,792.33	1,137.8	\$3,123,703	\$2,745.38	0.983
HCBS, age 65+, with SPMI	5,075.4	\$12,084,738	\$2,381.04	4,893.5	\$11,670,557	\$2,384.89	1.002
HCBS, age 65+, no SPMI	4,985.7	\$7,514,835	\$1,507.28	4,844.5	\$9,880,845	\$2,039.61	1.353
Community, age 65+, with SPMI	3,080.8	\$6,443,051	\$2,091.33	3,002.6	\$5,455,921	\$1,817.05	0.869
Community, age 65+, no SPMI	5,687.7	\$7,710,519	\$1,355.65	5,783.3	\$6,294,830	\$1,088.45	0.803
Facility, age <65, with SPMI	595.7	\$2,830,095	\$4,750.83	570.4	\$2,186,266	\$3,833.09	0.807
Facility, age <65, no SPMI	368.1	\$1,278,314	\$3,472.84	364.0	\$1,417,251	\$3,893.70	1.121
HCBS, age <65, with SPMI	3,367.9	\$7,863,449	\$2,334.81	3,508.3	\$6,973,770	\$1,987.78	0.851
HCBS, age <65, no SPMI	2,278.5	\$4,186,829	\$1,837.52	2,491.7	\$6,341,531	\$2,545.03	1.385
Community, age <65, with SPMI	4,274.7	\$9,194,385	\$2,150.88	4,145.9	\$7,602,801	\$1,833.83	0.853
Community, age <65, no SPMI	3,457.2	\$6,924,408	\$2,002.88	3,600.9	\$6,872,886	\$1,908.64	0.953
<b>Intervention group</b>	<b>36,738.5</b>	<b>\$74,969,683</b>	<b>\$2,040.63</b>	<b>36,369.9</b>	<b>\$65,655,778</b>	<b>\$1,805.22</b>	<b>0.885</b>
Facility, age 65+, with SPMI	2,269.2	\$7,167,742	\$3,158.66	2,026.9	\$5,005,967	\$2,469.76	0.782
Facility, age 65+, no SPMI	1,297.5	\$3,746,564	\$2,887.51	1,137.8	\$2,775,560	\$2,439.40	0.845
HCBS, age 65+, with SPMI	5,075.4	\$11,559,218	\$2,277.50	4,893.5	\$9,038,998	\$1,847.13	0.811
HCBS, age 65+, no SPMI	4,985.7	\$9,020,906	\$1,809.36	4,844.5	\$8,641,563	\$1,783.80	0.986
Community, age 65+, with SPMI	3,080.8	\$6,804,975	\$2,208.80	3,002.6	\$5,050,732	\$1,682.11	0.762
Community, age 65+, no SPMI	5,687.7	\$8,308,258	\$1,460.75	5,783.3	\$8,092,604	\$1,399.30	0.958
Facility, age <65, with SPMI	595.7	\$3,129,796	\$5,253.93	570.4	\$2,344,962	\$4,111.32	0.783
Facility, age <65, no SPMI	368.1	\$529,358	\$1,438.12	364.0	\$511,050	\$1,404.04	0.976
HCBS, age <65, with SPMI	3,367.9	\$6,401,585	\$1,900.76	3,508.3	\$7,807,325	\$2,225.37	1.171
HCBS, age <65, no SPMI	2,278.5	\$4,393,275	\$1,928.13	2,491.7	\$4,626,643	\$1,856.80	0.963
Community, age <65, with SPMI	4,274.7	\$8,142,739	\$1,904.86	4,145.9	\$6,140,120	\$1,481.03	0.777
Community, age <65, no SPMI	3,457.2	\$5,765,269	\$1,667.60	3,600.9	\$5,620,253	\$1,560.78	0.936

**Table 3.R MEDICARE**  
**Eligible months, incurred claims, and PMPM for the re-weighted comparison group and the intervention group, baseline period, and the Demonstration Year 7, by category of beneficiary: Cohort 8B**

Category of beneficiary	Baseline period			Demonstration Year 7			Trend (D/B)
	Number of eligible months	Incurred claims	PMPM	Number of eligible months	Incurred claims	PMPM	
<b>Re-weighted comparison group</b>	<b>17,053.4</b>	<b>\$33,278,639</b>	<b>\$1,951.43</b>	<b>16,427.0</b>	<b>\$28,704,392</b>	<b>\$1,747.39</b>	<b>0.895</b>
Facility, age 65+, with SPMI	903.2	\$2,528,001	\$2,798.86	764.0	\$2,012,658	\$2,634.41	0.941
Facility, age 65+, no SPMI	654.6	\$1,468,149	\$2,242.66	595.0	\$1,438,758	\$2,418.05	1.078
HCBS, age 65+, with SPMI	1,825.3	\$3,956,809	\$2,167.73	1,670.8	\$3,478,839	\$2,082.13	0.961
HCBS, age 65+, no SPMI	2,060.0	\$4,105,595	\$1,993.00	2,009.6	\$3,818,407	\$1,900.09	0.953
Community, age 65+, with SPMI	1,720.6	\$3,682,491	\$2,140.20	1,556.9	\$2,965,799	\$1,904.96	0.890
Community, age 65+, no SPMI	4,762.5	\$6,990,662	\$1,467.84	4,650.3	\$6,015,423	\$1,293.55	0.881
Facility, age <65, with SPMI	266.0	\$1,204,187	\$4,527.02	264.6	\$1,000,493	\$3,781.84	0.835
Facility, age <65, no SPMI	118.0	\$500,666	\$4,242.94	124.4	\$286,027	\$2,299.26	0.542
HCBS, age <65, with SPMI	985.9	\$2,447,916	\$2,483.04	1,037.0	\$1,617,002	\$1,559.25	0.628
HCBS, age <65, no SPMI	982.8	\$1,384,558	\$1,408.83	1,094.6	\$1,470,204	\$1,343.17	0.953
Community, age <65, with SPMI	1,667.2	\$2,638,535	\$1,582.59	1,553.5	\$2,180,548	\$1,403.68	0.887
Community, age <65, no SPMI	1,107.2	\$2,371,070	\$2,141.48	1,106.4	\$2,420,234	\$2,187.55	1.022
<b>Intervention group</b>	<b>17,053.4</b>	<b>\$33,359,893</b>	<b>\$1,956.20</b>	<b>16,427.0</b>	<b>\$28,275,803</b>	<b>\$1,721.30</b>	<b>0.880</b>
Facility, age 65+, with SPMI	903.2	\$2,665,852	\$2,951.48	764.0	\$1,954,592	\$2,558.41	0.867
Facility, age 65+, no SPMI	654.6	\$1,988,936	\$3,038.19	595.0	\$1,940,914	\$3,262.01	1.074
HCBS, age 65+, with SPMI	1,825.3	\$3,536,576	\$1,937.51	1,670.8	\$2,947,209	\$1,763.94	0.910
HCBS, age 65+, no SPMI	2,060.0	\$2,627,599	\$1,275.53	2,009.6	\$2,762,344	\$1,374.58	1.078
Community, age 65+, with SPMI	1,720.6	\$3,203,502	\$1,861.82	1,556.9	\$2,039,163	\$1,309.78	0.703
Community, age 65+, no SPMI	4,762.5	\$6,420,286	\$1,348.08	4,650.3	\$4,715,983	\$1,014.12	0.752
Facility, age <65, with SPMI	266.0	\$1,404,239	\$5,279.10	264.6	\$978,541	\$3,698.87	0.701
Facility, age <65, no SPMI	118.0	\$158,965	\$1,347.16	124.4	\$246,755	\$1,983.56	1.472
HCBS, age <65, with SPMI	985.9	\$2,733,071	\$2,772.29	1,037.0	\$2,864,967	\$2,762.64	0.997
HCBS, age <65, no SPMI	982.8	\$2,142,705	\$2,180.27	1,094.6	\$1,712,556	\$1,564.58	0.718
Community, age <65, with SPMI	1,667.2	\$3,761,207	\$2,255.97	1,553.5	\$2,953,890	\$1,901.50	0.843
Community, age <65, no SPMI	1,107.2	\$2,716,955	\$2,453.87	1,106.4	\$3,158,889	\$2,855.19	1.164



**Table 4.A**  
**Summary by cohort of per member per month (PMPM), baseline versus Demonstration Year 6**

Cohort	Group (comparison/ Intervention)	Baseline period			Demonstration Year 6			Cost trend (demonstration year/baseline period)
		Number of eligible months (intervention group)	Medicare incurred claims	PMPM	Number of eligible months (intervention group)	Medicare incurred claims	PMPM	
1A	C	48,488.0	\$78,754,198	\$1,624.20	7,963.2	\$17,188,634	\$2,158.50	1.329
	I	48,488.0	\$128,622,626	\$2,652.67	7,963.2	\$20,606,772	\$2,587.74	0.976
1B	C	83,567.1	\$131,605,106	\$1,574.84	15,569.0	\$32,301,527	\$2,074.73	1.317
	I	83,567.1	\$108,476,913	\$1,298.08	15,569.0	\$27,618,933	\$1,773.97	1.367
1C	C	7,946.8	\$12,115,020	\$1,524.51	1,234.0	\$2,552,677	\$2,068.57	1.357
	I	7,946.8	\$7,898,710	\$993.94	1,234.0	\$1,632,685	\$1,323.05	1.331
1D	C	129,399.2	\$207,882,769	\$1,606.52	23,855.3	\$50,008,609	\$2,096.33	1.305
	I	129,399.2	\$219,493,469	\$1,696.25	23,855.3	\$48,442,418	\$2,030.68	1.197
1E	C	15,153.3	\$23,465,894	\$1,548.56	2,716.7	\$5,503,535	\$2,025.81	1.308
	I	15,153.3	\$10,288,068	\$678.93	2,716.7	\$4,157,237	\$1,530.25	2.254
1F	C	15,986.6	\$24,688,247	\$1,544.31	3,273.7	\$6,766,210	\$2,066.86	1.338
	I	15,986.6	\$9,731,043	\$608.70	3,273.7	\$4,435,473	\$1,354.89	2.226
1 total	C	300,541.1	\$478,511,235	\$1,592.17	54,612.0	\$114,321,193	\$2,093.33	1.315
	I	300,541.1	\$484,510,829	\$1,612.13	54,612.0	\$106,893,519	\$1,957.33	1.214
2	C	4,220.4	\$7,342,975	\$1,739.88	2,478.2	\$4,238,177	\$1,710.17	0.983
	I	4,220.4	\$9,945,769	\$2,356.60	2,478.2	\$4,455,756	\$1,797.96	0.763
3	C	61,200.6	\$93,045,998	\$1,520.35	24,068.9	\$39,718,790	\$1,650.22	1.085
	I	61,200.6	\$103,440,434	\$1,690.19	24,068.9	\$42,298,773	\$1,757.41	1.040
4	C	62,395.6	\$96,865,182	\$1,552.44	26,758.6	\$45,002,439	\$1,681.79	1.083
	I	62,395.6	\$108,719,430	\$1,742.42	26,758.6	\$45,552,576	\$1,702.35	0.977
5A	C	65,796.4	\$107,612,835	\$1,635.54	35,426.7	\$62,005,607	\$1,750.25	1.070
	I	65,796.4	\$110,831,462	\$1,684.46	35,426.7	\$56,639,440	\$1,598.78	0.949

(continued)

**Table 4.A (continued)**  
**Summary by cohort of per member per month (PMPM), baseline versus Demonstration Year 6**

Cohort	Group (comparison/ Intervention)	Baseline period			Demonstration Year 6			Cost trend (demonstration year/baseline period)
		Number of eligible months (intervention group)	Medicare incurred claims	PMPM	Number of eligible months (intervention group)	Medicare incurred claims	PMPM	
5B	C	65,414.5	\$107,080,977	\$1,636.96	36,910.6	\$71,155,624	\$1,927.78	1.178
	I	65,414.5	\$113,207,213	\$1,730.61	36,910.6	\$69,878,078	\$1,893.17	1.094
6A	C	51,245.5	\$100,075,043	\$1,952.86	35,570.8	\$68,972,546	\$1,939.02	0.993
	I	51,245.5	\$102,206,255	\$1,994.44	35,570.8	\$57,489,528	\$1,616.20	0.810
6B	C	36,877.4	\$64,261,823	\$1,742.58	25,084.9	\$43,512,725	\$1,734.62	0.995
	I	36,877.4	\$69,409,748	\$1,882.18	25,084.9	\$43,407,367	\$1,730.42	0.919
7A	C	46,757.6	\$93,789,158	\$2,005.86	43,758.0	\$84,637,442	\$1,934.22	0.964
	I	46,757.6	\$87,735,987	\$1,876.40	43,758.0	\$74,786,093	\$1,709.08	0.911
7B	C	22,665.5	\$42,348,648	\$1,868.42	20,966.1	\$38,532,612	\$1,837.85	0.984
	I	22,665.5	\$45,179,933	\$1,993.34	20,966.1	\$35,827,272	\$1,708.82	0.857

**Table 4.B**  
**Summary by cohort of per member per month (PMPM), baseline versus Demonstration Year 7**

Cohort	Group	Baseline period			Demonstration Year 7			Cost trend (Demonstration Year/baseline period)
		Number of eligible months (intervention group)	Medicare incurred claims	PMPM	Number of eligible months (intervention group)	Medicare incurred claims	PMPM	
1A	C	48,488.0	\$78,754,198	\$1,624.20	6,312.2	\$13,601,157	\$2,154.73	1.327
	I	48,488.0	\$128,622,626	\$2,652.67	6,312.2	\$16,053,776	\$2,543.28	0.959
1B	C	83,567.1	\$131,605,106	\$1,574.84	12,582.5	\$26,113,470	\$2,075.39	1.318
	I	83,567.1	\$108,476,913	\$1,298.08	12,582.5	\$22,191,084	\$1,763.65	1.359
1C	C	7,946.8	\$12,115,020	\$1,524.51	969.2	\$1,968,482	\$2,030.96	1.332
	I	7,946.8	\$7,898,710	\$993.94	969.2	\$1,612,680	\$1,663.87	1.674
1D	C	129,399.2	\$207,882,769	\$1,606.52	19,397.2	\$40,432,369	\$2,084.45	1.297
	I	129,399.2	\$219,493,469	\$1,696.25	19,397.2	\$39,441,944	\$2,033.39	1.199
1E	C	15,153.3	\$23,465,894	\$1,548.56	2,361.3	\$4,748,747	\$2,011.03	1.299
	I	15,153.3	\$10,288,068	\$678.93	2,361.3	\$3,026,054	\$1,281.49	1.888
1F	C	15,986.6	\$24,688,247	\$1,544.31	2,631.8	\$5,373,359	\$2,041.72	1.322
	I	15,986.6	\$9,731,043	\$608.70	2,631.8	\$3,030,321	\$1,151.44	1.892
1 total	C	300,541.1	\$478,511,235	\$1,592.17	44,254.2	\$92,237,583	\$2,084.27	1.309
	I	300,541.1	\$484,510,829	\$1,612.13	44,254.2	\$85,355,859	\$1,928.76	1.196
2	C	4,220.4	\$7,342,975	\$1,739.88	2,086.7	\$3,891,134	\$1,864.71	1.072
	I	4,220.4	\$9,945,769	\$2,356.60	2,086.7	\$4,699,126	\$2,251.92	0.956
3	C	61,200.6	\$93,045,998	\$1,520.35	19,614.8	\$31,695,982	\$1,615.92	1.063
	I	61,200.6	\$103,440,434	\$1,690.19	19,614.8	\$35,620,542	\$1,816.01	1.074
4	C	62,395.6	\$96,865,182	\$1,552.44	21,179.1	\$35,161,980	\$1,660.22	1.069
	I	62,395.6	\$108,719,430	\$1,742.42	21,179.1	\$38,252,586	\$1,806.14	1.037
5A	C	65,796.4	\$107,612,835	\$1,635.54	27,217.4	\$49,132,919	\$1,805.20	1.104
	I	65,796.4	\$110,831,462	\$1,684.46	27,217.4	\$45,265,449	\$1,663.11	0.987

(continued)

**Table 4.B (continued)**  
**Summary by cohort of per member per month (PMPM), baseline versus Demonstration Year 7**

Cohort	Group	Baseline period			Demonstration Year 7			Cost trend (Demonstration Year/baseline period)
		Number of eligible months (intervention group)	Medicare incurred claims	PMPM	Number of eligible months (intervention group)	Medicare incurred claims	PMPM	
5B	C	65,414.5	\$107,080,977	\$1,636.96	28,624.8	\$55,195,121	\$1,928.23	1.178
	I	65,414.5	\$113,207,213	\$1,730.61	28,624.8	\$53,981,201	\$1,885.82	1.090
6A	C	51,245.5	\$100,075,043	\$1,952.86	25,590.7	\$50,635,527	\$1,978.67	1.013
	I	51,245.5	\$102,206,255	\$1,994.44	25,590.7	\$43,655,602	\$1,705.91	0.855
6B	C	36,877.4	\$64,261,823	\$1,742.58	17,957.1	\$29,637,655	\$1,650.47	0.947
	I	36,877.4	\$69,409,748	\$1,882.18	17,957.1	\$31,564,828	\$1,757.80	0.934
7A	C	46,757.6	\$93,789,158	\$2,005.86	29,939.2	\$54,372,884	\$1,816.11	0.905
	I	46,757.6	\$87,735,987	\$1,876.40	29,939.2	\$52,716,345	\$1,760.78	0.938
7B	C	22,665.5	\$42,348,648	\$1,868.42	13,830.4	\$22,518,999	\$1,628.22	0.871
	I	22,665.5	\$45,179,933	\$1,993.34	13,830.4	\$22,289,327	\$1,611.61	0.809
8A	C	36,738.5	\$76,708,084	\$2,087.95	36,369.9	\$73,694,068	\$2,026.24	0.970
	I	36,738.5	\$74,969,683	\$2,040.63	36,369.9	\$65,655,778	\$1,805.22	0.885
8B	C	17,053.4	\$33,278,639	\$1,951.43	16,427.0	\$28,704,392	\$1,747.39	0.895
	I	17,053.4	\$33,359,893	\$1,956.20	16,427.0	\$28,275,803	\$1,721.30	0.880

## 5.2 Medicare AGA Adjustments

The trend in health care costs is not uniform across the United States; it varies by geographic area. The purpose of this adjustment is to control for geographic variation in secular cost trends. CMS measures these variations for each calendar year by county with the calculation of the Average Geographic Adjustment (AGA) factors. The factors measure the difference in average Medicare costs in each county from the national average. The factors are used to vary payment rates to Medicare Advantage plans by county. Hospice expenditures are excluded in the calculation of the AGA factors. We calculated the average AGA factor across all beneficiaries in the intervention group and the comparison group for the baseline period and the Demonstration Year separately. To determine the average AGA factor, the non-hospice expenditures for each beneficiary were grouped by calendar year and county of residence, and the weighted average AGA factor was calculated for each cohort and for each period (baseline period vs. Demonstration Year).<sup>12</sup> Tables 5.A and 5.B show the results of the calculations for Demonstration Years 6 and 7, respectively.

For each cohort and Demonstration Year, the AGA adjustment factor was determined by comparing the trend from the baseline period to the Demonstration Year for the intervention group versus that of the comparison group. For Cohort 1, from the baseline period to Demonstration Year 6, the AGA factor increased by 0.74 percent (a factor of 1.0074) for the comparison group and increased by 4.70 percent (a factor of 1.0470) for the intervention group. If the AGA had increased by the same 4.70 percent in the comparison area as it did in the intervention area, instead of increasing by 0.74 percent, then the trend of the comparison group would have increased by an additional 3.93 percent ( $1.0470/1.0074 = 1.0393$ ), which is the AGA adjustment factor that we apply to the comparison group trend. For Cohort 2, the corresponding AGA adjustment factor is 1.00306, for Cohort 3 it is 1.0022, for Cohort 4 it is 0.9967, for Cohort 5A it is 0.9866, for Cohort 5B it is 0.9957, for Cohort 6A it is 0.9929, for Cohort 6B it is 0.9976, for Cohort 7A it is 0.9969 and for Cohort 7B it is 1.0065.

**Table 5.A**  
**Average AGA factor by group for baseline period and Demonstration Year 6**

Cohort	Group comparison intervention	Baseline period	Demonstration Year 6	Trend in AGA factor	Adjustment to comparison group trend
1 total	C	0.89646	0.90307	1.00737	1.0393
	I	0.88374	0.92523	1.04695	
2	C	0.89647	0.91132	1.01657	1.0306
	I	0.89107	0.93352	1.04764	
3	C	0.88723	0.90398	1.01888	1.0022
	I	0.90748	0.92665	1.02112	

(continued)

<sup>12</sup> The non-hospice expenditures of each beneficiary were divided by the AGA factor for their county and year and the sum of the results of this division was divided into the total non-hospice expenditures of the cohort.

**Table 5.A (continued)**  
**Average AGA factor by group for baseline period and Demonstration Year 6**

<b>Cohort</b>	<b>Group comparison intervention</b>	<b>Baseline period</b>	<b>Demonstration Year 6</b>	<b>Trend in AGA factor</b>	<b>Adjustment to comparison group trend</b>
4	C	0.88806	0.90603	1.02023	0.9967
	I	0.90803	0.92337	1.01689	
5A	C	0.89184	0.90516	1.01494	0.9886
	I	0.92374	0.92685	1.00337	
5B	C	0.90563	0.90833	1.00298	0.9957
	I	0.89981	0.89859	0.99865	
6A	C	0.90383	0.90840	1.00506	0.9929
	I	0.93245	0.93055	0.99796	
6B	C	0.90539	0.90874	1.00370	0.9976
	I	0.89743	0.89856	1.00126	
7A	C	0.90671	0.91006	1.00370	0.9969
	I	0.93094	0.93150	1.00060	
7B	C	0.90474	0.90697	1.00246	1.0065
	I	0.89073	0.89869	1.00894	

For Demonstration Year 7, the corresponding calculations produced AGA adjustment factors of 1.0316 for Cohort 1, 1.0378 for Cohort 2, 0.9943 for Cohort 3, 0.9931 for Cohort 4, 0.9813 for Cohort 5A, 1.0019 for Cohort 5B, 0.9837 for Cohort 6A, 1.0041 for Cohort 6B, 0.9867 for Cohort 7A, 1.0166 for Cohort 7B, 0.9935 for Cohort 8A and 1.0057 for Cohort 8B.

**Table 5.B**  
**Average AGA factor by group for baseline period and Demonstration Year 7**

<b>Cohort</b>	<b>Group Comparison Intervention</b>	<b>Baseline period</b>	<b>Demonstration Year 7</b>	<b>Trend in AGA factor</b>	<b>Adjustment to comparison group trend</b>
1 total	C	0.89646	0.90856	1.01350	1.0316
	I	0.88374	0.92396	1.04551	
2	C	0.89647	0.91252	1.01791	1.0378
	I	0.89107	0.94134	1.05641	
3	C	0.88723	0.90892	1.02444	0.9943
	I	0.90748	0.92441	1.01865	
4	C	0.88806	0.90826	1.02275	0.9931
	I	0.90803	0.92224	1.01565	
5A	C	0.89184	0.90841	1.01858	0.9813
	I	0.92374	0.92334	0.99957	

(continued)

**Table 5.B (continued)**  
**Average AGA factor by group for baseline period and Demonstration Year 7**

<b>Cohort</b>	<b>Group Comparison Intervention</b>	<b>Baseline period</b>	<b>Demonstration Year 7</b>	<b>Trend in AGA factor</b>	<b>Adjustment to comparison group trend</b>
5B	C	0.90563	0.90971	1.00451	1.0019
	I	0.89981	0.90560	1.00644	
6A	C	0.90383	0.91199	1.00903	0.9837
	I	0.93245	0.92552	0.99257	
6B	C	0.90539	0.90876	1.00373	1.0041
	I	0.89743	0.90450	1.00789	
7A	C	0.90671	0.91560	1.00981	0.9867
	I	0.93094	0.92761	0.99642	
7B	C	0.90474	0.90547	1.00080	1.0166
	I	0.89073	0.90626	1.01744	
8A	C	0.91233	0.91279	1.00049	0.9935
	I	0.93079	0.92521	0.99400	
8B	C	0.90519	0.90629	1.00122	1.0057
	I	0.89646	0.90262	1.00688	

Tables 6.A–6.R show the Medicare savings calculations for each cohort and Demonstration Year, taking into account the AGA adjustment factors (but still excluding the outlier adjustment). Column (a) displays the number of member months during the Demonstration Year for the intervention group for each category of beneficiary. Column (b) displays the PMPM during the baseline period for the intervention group beneficiaries. This is the starting PMPM to which the trend factor will be applied to determine the target PMPM. Column (c) is the trend factor obtained by multiplying the PMPM trend from the comparison group by the AGA adjustment factor. Column (d) is the target PMPM, which is the baseline PMPM in column (b) times the trend factor in column (c). Column (e) is the actual PMPM for the intervention group in the Demonstration Year. Column (f) shows the PMPM savings, which is the difference between the actual PMPM in column (e) and the target PMPM in column (d). Multiplying the number of eligible months in column (a) by the PMPM savings gives the total dollar savings of column (g). Finally, column (h) shows the corresponding percentage savings, which is the PMPM savings divided by the target PMPM.

Tables 6.G.1–2 displays the Medicare savings calculation for Cohort 1 in total. The baseline PMPM was \$1,612.13. For Demonstration Year 6, the AGA adjusted trend from the comparison group was 1.321, resulting in a target PMPM of \$2,129.79. The actual PMPM for the intervention group was \$1,957.33, an increase of 21.4 percent over the \$1,612.13 baseline PMPM. Because the intervention group PMPM costs increased at a slower rate than the comparison group costs, we estimate a PMPM Medicare savings of \$172.47, a savings rate of 8.1 percent. The total calculated Medicare savings amount was \$9,418,751. For Demonstration Year

7, we estimate a PMPM Medicare savings of \$177.27, or 8.4 percent, with total calculated dollar savings of \$7,845,151.

For Demonstration Year 6, the same calculations for Cohort 2 (as shown in Table 6.H.1) result in a PMPM Medicare savings of \$390.27, or 17.8 percent, and a savings amount of \$967,185. For Demonstration Year 7 (as shown in Table 6.H.2,) the savings is \$232.94 on a PMPM basis, 9.4 percent, and \$486,080 total dollars.

For Cohort 3, Demonstration Year 6 savings (as shown in Table 6.I.1) is \$118.04 PMPM, or 6.3 percent, and \$2,840,984 in total dollars. Demonstration Year 7 savings (as shown in Table 6.I.2) is \$27.07 PMPM, or 1.5 percent, and \$530,914 in total dollars.

For Cohort 4, Demonstration Year 6 savings (as shown in Table 6.J.1) is \$197.24 PMPM, or 10.4 percent, and \$5,277,819 in total dollars. Demonstration Year 7 savings (as shown in Table 6.J.2) is \$51.26 PMPM, or 2.8 percent, and \$1,085,740 in total dollars.

For Cohort 5A, Demonstration Year 6 savings (as shown in Table 6.K.1) is \$192.04 PMPM, or 10.7 percent, and \$6,803,488 in total dollars. Demonstration Year 7 savings (as shown in Table 6.K.2) is \$156.70, or 8.6 percent, and \$4,264,937 in total dollars.

For Cohort 5B, Demonstration Year 6 savings (as shown in Table 6.L.1) is \$84.20 PMPM, or 4.3 percent, and \$3,107,826 in total dollars. Demonstration Year 7 savings (as shown in Table 6.L.2) is \$109.49, or 5.5 percent, and \$3,134,110 in total dollars.

For Cohort 6A, Demonstration Year 6 savings (as shown in Table 6.M.1) is \$314.07 PMPM, or 16.3 percent, and \$11,171,633 in total dollars. Demonstration Year 7 savings (as shown in Table 6.M.2) is \$237.03 PMPM, or 12.2 percent, and \$6,065,725 in total dollars.

For Cohort 6B, Demonstration Year 6 savings (as shown in Table 6.N.1) is \$121.26, or 6.5 percent, and \$3,041,835 in total dollars. Demonstration Year 7 savings (as shown in Table 6.N.2) is \$34.98 PMPM, or 2.0 percent, and \$628,101 in total dollars.

For Cohort 7A, Demonstration Year 6 savings (as shown in Table 6.O.1) is \$133.33 PMPM, or 7.2 percent, and \$5,834,457 in total dollars. Demonstration Year 7 savings (as shown in Table 6.O.2) is negative \$74.27 PMPM, or 4.4 percent, and negative \$2,223,453 in total dollars.

For Cohort 7B, Demonstration Year 6 savings (as shown in Table 6.P.1) is \$221.85, or 11.5 percent, and \$4,651,278 in total dollars. Demonstration Year 7 savings (as shown in Table 6.P.2) is \$137.83 PMPM, or 7.9 percent, and \$1,906,218 in total dollars.

For Cohort 8A, Demonstration Year 7 savings (as shown in Table 6.Q) is \$176.19 PMPM, or 8.9 percent, and \$6,407,986 in total dollars. For Cohort 8B, Demonstration Year 7 savings (as shown in Table 6.R) is \$51.10 PMPM, or 2.9 percent, and \$839,496 in total dollars.



**Table 6.A.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>7,963.2</b>	<b>\$2,652.67</b>	<b>1.386</b>	<b>\$3,677.20</b>	<b>\$2,587.74</b>	<b>\$1,089.46</b>	<b>\$8,675,643</b>	<b>29.6%</b>
Facility, age 65+, with SPMI	47.1	\$3,321.06	0.990	\$3,289.42	\$2,075.77	\$1,213.65	\$57,133	36.9%
Facility, age 65+, no SPMI	87.0	\$2,476.33	0.988	\$2,445.82	\$1,374.16	\$1,071.66	\$93,224	43.8%
HCBS, age 65+, with SPMI	344.2	\$2,903.67	1.363	\$3,958.17	\$2,073.77	\$1,884.40	\$648,641	47.6%
HCBS, age 65+, no SPMI	1,249.9	\$2,389.27	1.477	\$3,528.00	\$2,590.73	\$937.27	\$1,171,487	26.6%
Community, age 65+, with SPMI	189.7	\$2,067.95	1.655	\$3,422.51	\$1,052.18	\$2,370.33	\$449,731	69.3%
Community, age 65+, no SPMI	1,138.1	\$2,124.06	1.597	\$3,391.91	\$2,666.32	\$725.59	\$825,828	21.4%
Facility, age <65, with SPMI	50.0	\$5,306.80	0.748	\$3,972.09	\$931.19	\$3,040.91	\$152,045	76.6%
Facility, age <65, no SPMI	135.4	\$4,764.97	0.776	\$3,698.53	\$3,371.42	\$327.11	\$44,295	8.8%
HCBS, age <65, with SPMI	812.4	\$2,780.44	1.154	\$3,209.05	\$2,300.19	\$908.86	\$738,391	28.3%
HCBS, age <65, no SPMI	1,942.0	\$2,691.70	1.406	\$3,784.05	\$2,377.58	\$1,406.47	\$2,731,389	37.2%
Community, age <65, with SPMI	611.0	\$2,446.14	1.256	\$3,072.82	\$2,915.10	\$157.72	\$96,373	5.1%
Community, age <65, no SPMI	1,356.3	\$3,319.71	1.355	\$4,497.60	\$3,268.43	\$1,229.17	\$1,667,105	27.3%

**Table 6.A.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>6,312.2</b>	<b>\$2,652.67</b>	<b>1.382</b>	<b>\$3,664.77</b>	<b>\$2,543.28</b>	<b>\$1,121.49</b>	<b>\$7,079,122</b>	<b>30.6%</b>
Facility, age 65+, with SPMI	34.0	\$3,321.06	1.301	\$4,321.46	\$1,391.25	\$2,930.21	\$99,627	67.8%
Facility, age 65+, no SPMI	43.8	\$2,476.33	1.064	\$2,635.65	\$1,057.79	\$1,577.86	\$69,070	59.9%
HCBS, age 65+, with SPMI	262.2	\$2,903.67	1.319	\$3,830.63	\$1,579.56	\$2,251.07	\$590,335	58.8%
HCBS, age 65+, no SPMI	939.7	\$2,389.27	1.652	\$3,946.38	\$2,674.33	\$1,272.05	\$1,195,340	32.2%
Community, age 65+, with SPMI	169.5	\$2,067.95	1.409	\$2,914.56	\$898.16	\$2,016.40	\$341,712	69.2%
Community, age 65+, no SPMI	822.5	\$2,124.06	1.514	\$3,216.40	\$2,235.41	\$980.99	\$806,865	30.5%
Facility, age <65, with SPMI	46.5	\$5,306.80	0.959	\$5,087.59	\$1,786.56	\$3,301.03	\$153,608	64.9%
Facility, age <65, no SPMI	104.0	\$4,764.97	1.216	\$5,793.07	\$1,569.84	\$4,223.24	\$439,257	72.9%
HCBS, age <65, with SPMI	657.5	\$2,780.44	1.060	\$2,948.15	\$2,242.23	\$705.91	\$464,160	23.9%
HCBS, age <65, no SPMI	1,610.5	\$2,691.70	1.296	\$3,489.63	\$2,836.65	\$652.99	\$1,051,604	18.7%
Community, age <65, with SPMI	465.8	\$2,446.14	1.115	\$2,726.98	\$2,662.97	\$64.01	\$29,820	2.3%
Community, age <65, no SPMI	1,156.2	\$3,319.71	1.394	\$4,627.44	\$3,037.98	\$1,589.46	\$1,837,724	34.3%

**Table 6.B.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>15,569.0</b>	<b>\$1,298.08</b>	<b>1.348</b>	<b>\$1,749.25</b>	<b>\$1,773.97</b>	<b>-\$24.72</b>	<b>-\$384,880</b>	<b>-1.4%</b>
Facility, age 65+, with SPMI	237.5	\$1,581.91	0.994	\$1,571.85	\$1,270.83	\$301.02	\$71,485	19.2%
Facility, age 65+, no SPMI	253.1	\$1,689.87	0.985	\$1,663.95	\$1,873.61	-\$209.66	-\$53,072	-12.6%
HCBS, age 65+, with SPMI	716.5	\$1,412.22	1.359	\$1,918.66	\$2,003.00	-\$84.33	-\$60,425	-4.4%
HCBS, age 65+, no SPMI	2,375.0	\$1,178.09	1.479	\$1,742.52	\$1,702.14	\$40.38	\$95,905	2.3%
Community, age 65+, with SPMI	344.7	\$1,140.11	1.648	\$1,878.91	\$1,489.58	\$389.33	\$134,193	20.7%
Community, age 65+, no SPMI	2,907.6	\$971.09	1.598	\$1,552.25	\$1,611.45	-\$59.20	-\$172,127	-3.8%
Facility, age <65, with SPMI	192.0	\$3,244.58	0.750	\$2,432.74	\$1,602.20	\$830.54	\$159,463	34.1%
Facility, age <65, no SPMI	106.0	\$3,733.76	0.765	\$2,857.72	\$1,293.45	\$1,564.27	\$165,813	54.7%
HCBS, age <65, with SPMI	1,920.7	\$1,385.95	1.155	\$1,600.93	\$1,676.09	-\$75.15	-\$144,350	-4.7%
HCBS, age <65, no SPMI	2,471.5	\$1,488.47	1.408	\$2,095.64	\$2,131.72	-\$36.07	-\$89,155	-1.7%
Community, age <65, with SPMI	1,806.9	\$1,112.23	1.257	\$1,397.83	\$1,490.97	-\$93.14	-\$168,303	-6.7%
Community, age <65, no SPMI	2,237.5	\$1,390.75	1.355	\$1,883.95	\$2,028.89	-\$144.94	-\$324,308	-7.7%

**Table 6.B.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>12,582.5</b>	<b>\$1,298.08</b>	<b>1.343</b>	<b>\$1,743.82</b>	<b>\$1,763.65</b>	<b>-\$19.83</b>	<b>-\$249,485</b>	<b>-1.1%</b>
Facility, age 65+, with SPMI	209.0	\$1,581.91	1.298	\$2,053.76	\$908.91	\$1,144.85	\$239,273	55.7%
Facility, age 65+, no SPMI	202.3	\$1,689.87	1.061	\$1,793.54	\$2,299.92	-\$506.38	-\$102,459	-28.2%
HCBS, age 65+, with SPMI	472.8	\$1,412.22	1.323	\$1,868.61	\$2,051.14	-\$182.53	-\$86,306	-9.8%
HCBS, age 65+, no SPMI	1,971.2	\$1,178.09	1.656	\$1,950.40	\$1,756.64	\$193.76	\$381,946	9.9%
Community, age 65+, with SPMI	251.1	\$1,140.11	1.404	\$1,600.64	\$1,364.98	\$235.66	\$59,185	14.7%
Community, age 65+, no SPMI	2,275.5	\$971.09	1.519	\$1,475.12	\$1,862.18	-\$387.06	-\$880,738	-26.2%
Facility, age <65, with SPMI	159.6	\$3,244.58	0.953	\$3,091.14	\$1,226.36	\$1,864.79	\$297,705	60.3%
Facility, age <65, no SPMI	91.8	\$3,733.76	1.182	\$4,412.51	\$1,630.79	\$2,781.71	\$255,342	63.0%
HCBS, age <65, with SPMI	1,614.2	\$1,385.95	1.059	\$1,468.16	\$1,268.55	\$199.61	\$322,225	13.6%
HCBS, age <65, no SPMI	2,068.5	\$1,488.47	1.298	\$1,931.89	\$1,880.93	\$50.97	\$105,424	2.6%
Community, age <65, with SPMI	1,333.4	\$1,112.23	1.115	\$1,240.14	\$1,620.15	-\$380.01	-\$506,699	-30.6%
Community, age <65, no SPMI	1,932.8	\$1,390.75	1.393	\$1,937.24	\$2,110.25	-\$173.00	-\$334,384	-8.9%

**Table 6.C.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1C**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>1,234.0</b>	<b>\$993.94</b>	<b>1.425</b>	<b>\$1,416.83</b>	<b>\$1,323.05</b>	<b>\$93.78</b>	<b>\$115,722</b>	<b>6.6%</b>
Facility, age 65+, with SPMI	13.0	\$2,437.80	0.971	\$2,367.21	\$1,210.57	\$1,156.64	\$15,036	48.9%
Facility, age 65+, no SPMI	16.4	\$1,615.10	0.989	\$1,597.59	\$3,634.96	-\$2,037.36	-\$33,375	-127.5%
HCBS, age 65+, with SPMI	72.7	\$978.12	1.365	\$1,334.71	\$2,446.71	-\$1,112.00	-\$80,805	-83.3%
HCBS, age 65+, no SPMI	186.5	\$905.53	1.471	\$1,331.64	\$1,076.61	\$255.03	\$47,576	19.2%
Community, age 65+, with SPMI	81.7	\$1,509.16	1.632	\$2,462.34	\$1,247.43	\$1,214.92	\$99,231	49.3%
Community, age 65+, no SPMI	189.2	\$760.14	1.596	\$1,213.48	\$1,059.55	\$153.93	\$29,118	12.7%
Facility, age <65, with SPMI	0.0	\$4,384.61	0.000	\$0.00	\$0.00	\$0.00	\$0	0.0%
Facility, age <65, no SPMI	24.0	\$10,040.68	0.696	\$6,989.17	\$1,373.67	\$5,615.50	\$134,772	80.3%
HCBS, age <65, with SPMI	129.1	\$739.84	1.152	\$852.16	\$575.77	\$276.39	\$35,672	32.4%
HCBS, age <65, no SPMI	162.4	\$880.51	1.406	\$1,238.31	\$1,633.63	-\$395.33	-\$64,183	-31.9%
Community, age <65, with SPMI	168.0	\$832.44	1.255	\$1,044.59	\$568.38	\$476.22	\$80,004	45.6%
Community, age <65, no SPMI	191.2	\$1,013.70	1.347	\$1,365.95	\$2,136.57	-\$770.62	-\$147,324	-56.4%

**Table 6.C.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1C**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>969.2</b>	<b>\$993.94</b>	<b>1.508</b>	<b>\$1,499.27</b>	<b>\$1,663.87</b>	<b>-\$164.59</b>	<b>-\$159,531</b>	<b>-11.0%</b>
Facility, age 65+, with SPMI	5.9	\$2,437.80	1.209	\$2,947.02	\$1,233.50	\$1,713.52	\$10,115	58.1%
Facility, age 65+, no SPMI	12.0	\$1,615.10	1.058	\$1,708.71	\$737.19	\$971.52	\$11,658	56.9%
HCBS, age 65+, with SPMI	59.0	\$978.12	1.337	\$1,307.65	\$2,136.98	-\$829.33	-\$48,930	-63.4%
HCBS, age 65+, no SPMI	151.3	\$905.53	1.659	\$1,502.65	\$1,552.52	-\$49.87	-\$7,547	-3.3%
Community, age 65+, with SPMI	73.2	\$1,509.16	1.402	\$2,115.21	\$1,158.45	\$956.76	\$69,998	45.2%
Community, age 65+, no SPMI	142.8	\$760.14	1.508	\$1,145.91	\$1,932.91	-\$787.00	-\$112,367	-68.7%
Facility, age <65, with SPMI	0.0	\$4,384.61	0.000	\$0.00	\$0.00	\$0.00	\$0	0.0%
Facility, age <65, no SPMI	24.0	\$10,040.68	1.075	\$10,789.73	\$2,679.94	\$8,109.79	\$194,635	75.2%
HCBS, age <65, with SPMI	101.0	\$739.84	1.050	\$776.97	\$507.79	\$269.18	\$27,187	34.6%
HCBS, age <65, no SPMI	110.5	\$880.51	1.283	\$1,129.29	\$2,197.23	-\$1,067.94	-\$118,007	-94.6%
Community, age <65, with SPMI	156.3	\$832.44	1.118	\$930.69	\$1,474.87	-\$544.18	-\$85,050	-58.5%
Community, age <65, no SPMI	133.3	\$1,013.70	1.367	\$1,385.61	\$2,145.19	-\$759.58	-\$101,223	-54.8%

**Table 6.D.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1D**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>23,855.3</b>	<b>\$1,696.25</b>	<b>1.313</b>	<b>\$2,227.86</b>	<b>\$2,030.68</b>	<b>\$197.18</b>	<b>\$4,703,842</b>	<b>8.9%</b>
Facility, age 65+, with SPMI	193.9	\$2,345.53	0.986	\$2,313.48	\$1,454.32	\$859.16	\$166,575	37.1%
Facility, age 65+, no SPMI	587.7	\$2,040.09	0.979	\$1,997.87	\$1,298.87	\$699.01	\$410,837	35.0%
HCBS, age 65+, with SPMI	871.7	\$2,012.00	1.359	\$2,734.22	\$1,742.04	\$992.18	\$864,924	36.3%
HCBS, age 65+, no SPMI	3,288.5	\$1,699.59	1.476	\$2,508.33	\$2,313.11	\$195.23	\$642,003	7.8%
Community, age 65+, with SPMI	490.1	\$1,450.66	1.646	\$2,388.49	\$1,360.41	\$1,028.08	\$503,825	43.0%
Community, age 65+, no SPMI	3,242.7	\$1,352.84	1.595	\$2,158.27	\$2,050.45	\$107.82	\$349,639	5.0%
Facility, age <65, with SPMI	113.0	\$3,271.35	0.747	\$2,445.31	\$828.20	\$1,617.11	\$182,733	66.1%
Facility, age <65, no SPMI	212.8	\$4,766.02	0.769	\$3,663.15	\$2,177.02	\$1,486.12	\$316,173	40.6%
HCBS, age <65, with SPMI	2,378.4	\$1,644.72	1.154	\$1,897.62	\$1,777.75	\$119.87	\$285,111	6.3%
HCBS, age <65, no SPMI	4,724.6	\$1,817.35	1.405	\$2,552.74	\$1,980.76	\$571.98	\$2,702,350	22.4%
Community, age <65, with SPMI	3,139.8	\$1,327.43	1.254	\$1,664.95	\$1,976.55	-\$311.60	-\$978,380	-18.7%
Community, age <65, no SPMI	4,612.1	\$1,578.14	1.355	\$2,138.91	\$2,299.78	-\$160.87	-\$741,950	-7.5%

**Table 6.D.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1D**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>19,397.2</b>	<b>\$1,696.25</b>	<b>1.297</b>	<b>\$2,200.81</b>	<b>\$2,033.39</b>	<b>\$167.42</b>	<b>\$3,247,499</b>	<b>7.6%</b>
Facility, age 65+, with SPMI	129.8	\$2,345.53	1.304	\$3,059.73	\$1,961.97	\$1,097.76	\$142,462	35.9%
Facility, age 65+, no SPMI	358.8	\$2,040.09	1.055	\$2,152.53	\$2,250.47	-\$97.94	-\$35,140	-4.5%
HCBS, age 65+, with SPMI	738.5	\$2,012.00	1.329	\$2,674.68	\$2,238.13	\$436.55	\$322,410	16.3%
HCBS, age 65+, no SPMI	2,429.7	\$1,699.59	1.651	\$2,806.18	\$2,282.89	\$523.30	\$1,271,431	18.6%
Community, age 65+, with SPMI	345.1	\$1,450.66	1.404	\$2,037.09	\$2,343.16	-\$306.08	-\$105,630	-15.0%
Community, age 65+, no SPMI	2,440.2	\$1,352.84	1.517	\$2,052.62	\$1,965.10	\$87.52	\$213,570	4.3%
Facility, age <65, with SPMI	107.0	\$3,271.35	0.963	\$3,150.08	\$2,015.82	\$1,134.26	\$121,366	36.0%
Facility, age <65, no SPMI	153.3	\$4,766.02	1.207	\$5,752.77	\$4,182.89	\$1,569.88	\$240,648	27.3%
HCBS, age <65, with SPMI	1,996.0	\$1,644.72	1.061	\$1,745.07	\$1,693.43	\$51.64	\$103,072	3.0%
HCBS, age <65, no SPMI	4,175.7	\$1,817.35	1.297	\$2,357.23	\$1,969.77	\$387.46	\$1,617,907	16.4%
Community, age <65, with SPMI	2,605.7	\$1,327.43	1.114	\$1,478.48	\$1,635.85	-\$157.36	-\$410,043	-10.6%
Community, age <65, no SPMI	3,917.4	\$1,578.14	1.394	\$2,199.73	\$2,259.60	-\$59.88	-\$234,554	-2.7%



**Table 6.E.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1E**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>2,716.7</b>	<b>\$678.93</b>	<b>1.287</b>	<b>\$873.97</b>	<b>\$1,530.25</b>	<b>-\$656.27</b>	<b>-\$1,782,907</b>	<b>-75.1%</b>
Facility, age 65+, with SPMI	7.0	\$1,222.01	0.957	\$1,169.15	\$199.77	\$969.39	\$6,754	82.9%
Facility, age 65+, no SPMI	65.0	\$860.02	0.977	\$840.00	\$445.00	\$395.01	\$25,663	47.0%
HCBS, age 65+, with SPMI	20.0	\$682.88	1.381	\$943.34	\$4,107.21	-\$3,163.87	-\$63,277	-335.4%
HCBS, age 65+, no SPMI	337.7	\$808.12	1.468	\$1,185.98	\$2,150.96	-\$964.99	-\$325,886	-81.4%
Community, age 65+, with SPMI	59.0	\$771.30	1.655	\$1,276.62	\$1,381.95	-\$105.33	-\$6,214	-8.3%
Community, age 65+, no SPMI	560.6	\$534.63	1.597	\$853.83	\$1,665.50	-\$811.68	-\$455,057	-95.1%
Facility, age <65, with SPMI	24.6	\$422.56	0.747	\$315.85	\$2,220.03	-\$1,904.18	-\$46,806	-602.9%
Facility, age <65, no SPMI	36.0	\$1,235.18	0.778	\$961.04	\$344.70	\$616.34	\$22,188	64.1%
HCBS, age <65, with SPMI	264.0	\$582.37	1.156	\$673.29	\$559.70	\$113.58	\$29,986	16.9%
HCBS, age <65, no SPMI	417.0	\$573.21	1.410	\$808.00	\$1,972.85	-\$1,164.85	-\$485,799	-144.2%
Community, age <65, with SPMI	425.5	\$695.05	1.252	\$870.35	\$827.57	\$42.78	\$18,203	4.9%
Community, age <65, no SPMI	500.3	\$608.17	1.350	\$821.11	\$1,825.86	-\$1,004.74	-\$502,662	-122.4%

**Table 6.E.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1E**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>2,361.3</b>	<b>\$678.93</b>	<b>1.254</b>	<b>\$851.34</b>	<b>\$1,281.49</b>	<b>-\$430.15</b>	<b>-\$1,015,740</b>	<b>-50.5%</b>
Facility, age 65+, with SPMI	0.0	\$1,222.01	0.000	\$0.00	\$0.00	\$0.00	\$0	0.0%
Facility, age 65+, no SPMI	38.9	\$860.02	1.047	\$900.36	\$2,627.34	-\$1,726.98	-\$67,246	-191.8%
HCBS, age 65+, with SPMI	17.3	\$682.88	1.290	\$881.02	\$1,573.25	-\$692.22	-\$11,975	-78.6%
HCBS, age 65+, no SPMI	258.8	\$808.12	1.654	\$1,336.29	\$1,298.33	\$37.97	\$9,825	2.8%
Community, age 65+, with SPMI	49.0	\$771.30	1.404	\$1,083.23	\$210.98	\$872.25	\$42,740	80.5%
Community, age 65+, no SPMI	491.0	\$534.63	1.523	\$814.31	\$1,398.65	-\$584.34	-\$286,931	-71.8%
Facility, age <65, with SPMI	34.0	\$422.56	0.983	\$415.40	\$1,398.63	-\$983.23	-\$33,430	-236.7%
Facility, age <65, no SPMI	36.0	\$1,235.18	1.201	\$1,483.64	\$1,544.89	-\$61.25	-\$2,205	-4.1%
HCBS, age <65, with SPMI	240.0	\$582.37	1.063	\$619.11	\$571.84	\$47.27	\$11,345	7.6%
HCBS, age <65, no SPMI	397.3	\$573.21	1.302	\$746.10	\$1,326.65	-\$580.54	-\$230,649	-77.8%
Community, age <65, with SPMI	372.0	\$695.05	1.112	\$772.90	\$1,254.67	-\$481.78	-\$179,221	-62.3%
Community, age <65, no SPMI	427.0	\$608.17	1.391	\$845.93	\$1,473.55	-\$627.62	-\$267,992	-74.2%

**Table 6.F.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1F**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>3,273.7</b>	<b>\$608.70</b>	<b>1.268</b>	<b>\$771.86</b>	<b>\$1,354.89</b>	<b>-\$583.04</b>	<b>-\$1,908,669</b>	<b>-75.5%</b>
Facility, age 65+, with SPMI	14.0	\$1,241.30	0.987	\$1,225.52	\$314.29	\$911.23	\$12,757	74.4%
Facility, age 65+, no SPMI	48.8	\$1,121.79	0.991	\$1,111.84	\$1,930.61	-\$818.77	-\$39,990	-73.6%
HCBS, age 65+, with SPMI	99.4	\$803.19	1.341	\$1,076.89	\$2,549.77	-\$1,472.88	-\$146,370	-136.8%
HCBS, age 65+, no SPMI	339.0	\$690.94	1.467	\$1,013.30	\$1,542.79	-\$529.49	-\$179,498	-52.3%
Community, age 65+, with SPMI	71.0	\$719.43	1.644	\$1,182.86	\$999.82	\$183.04	\$12,996	15.5%
Community, age 65+, no SPMI	752.5	\$477.67	1.593	\$760.71	\$1,279.06	-\$518.34	-\$390,049	-68.1%
Facility, age <65, with SPMI	35.0	\$551.42	0.746	\$411.62	\$610.42	-\$198.80	-\$6,958	-48.3%
Facility, age <65, no SPMI	33.0	\$441.48	0.790	\$348.82	\$1,301.92	-\$953.10	-\$31,452	-273.2%
HCBS, age <65, with SPMI	220.6	\$725.74	1.147	\$832.16	\$1,113.10	-\$280.94	-\$61,974	-33.8%
HCBS, age <65, no SPMI	548.3	\$381.65	1.407	\$537.14	\$963.66	-\$426.52	-\$233,876	-79.4%
Community, age <65, with SPMI	341.3	\$779.84	1.252	\$976.08	\$1,450.86	-\$474.78	-\$162,027	-48.6%
Community, age <65, no SPMI	770.8	\$489.77	1.354	\$663.34	\$1,548.47	-\$885.13	-\$682,228	-133.4%

**Table 6.F.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1F**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>2,631.8</b>	<b>\$608.70</b>	<b>1.232</b>	<b>\$749.91</b>	<b>\$1,151.44</b>	<b>-\$401.52</b>	<b>-\$1,056,714</b>	<b>-53.5%</b>
Facility, age 65+, with SPMI	7.2	\$1,241.30	1.310	\$1,626.22	\$57.02	\$1,569.21	\$11,288	96.5%
Facility, age 65+, no SPMI	13.3	\$1,121.79	1.070	\$1,200.07	\$3,073.94	-\$1,873.87	-\$24,965	-156.1%
HCBS, age 65+, with SPMI	53.4	\$803.19	1.310	\$1,051.80	\$2,712.95	-\$1,661.15	-\$88,684	-157.9%
HCBS, age 65+, no SPMI	269.2	\$690.94	1.646	\$1,137.03	\$1,241.39	-\$104.36	-\$28,096	-9.2%
Community, age 65+, with SPMI	71.0	\$719.43	1.404	\$1,010.09	\$1,064.85	-\$54.76	-\$3,888	-5.4%
Community, age 65+, no SPMI	590.8	\$477.67	1.513	\$722.88	\$1,251.39	-\$528.52	-\$312,257	-73.1%
Facility, age <65, with SPMI	35.0	\$551.42	0.967	\$533.05	\$1,132.78	-\$599.73	-\$20,991	-112.5%
Facility, age <65, no SPMI	23.5	\$441.48	1.250	\$551.87	\$2,556.57	-\$2,004.70	-\$47,044	-363.3%
HCBS, age <65, with SPMI	213.4	\$725.74	1.057	\$767.36	\$1,332.06	-\$564.70	-\$120,517	-73.6%
HCBS, age <65, no SPMI	477.6	\$381.65	1.302	\$496.75	\$776.26	-\$279.51	-\$133,481	-56.3%
Community, age <65, with SPMI	305.0	\$779.84	1.111	\$866.41	\$1,282.30	-\$415.89	-\$126,846	-48.0%
Community, age <65, no SPMI	572.4	\$489.77	1.384	\$677.85	\$959.53	-\$281.68	-\$161,234	-41.6%

**Table 6.G.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1 total**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>54,612.0</b>	<b>\$1,612.13</b>	<b>1.321</b>	<b>\$2,129.79</b>	<b>\$1,957.33</b>	<b>\$172.47</b>	<b>\$9,418,751</b>	<b>8.1%</b>
Facility, age 65+, with SPMI	512.4	\$2,187.68	0.921	\$2,015.50	\$1,371.98	\$643.52	\$329,741	31.9%
Facility, age 65+, no SPMI	1,058.1	\$1,891.49	0.971	\$1,836.62	\$1,455.46	\$381.16	\$403,287	20.8%
HCBS, age 65+, with SPMI	2,124.5	\$1,892.37	1.329	\$2,515.23	\$1,967.95	\$547.28	\$1,162,689	21.8%
HCBS, age 65+, no SPMI	7,776.7	\$1,566.85	1.460	\$2,287.51	\$2,100.85	\$186.66	\$1,451,587	8.2%
Community, age 65+, with SPMI	1,236.2	\$1,375.13	1.664	\$2,287.68	\$1,321.97	\$965.71	\$1,193,762	42.2%
Community, age 65+, no SPMI	8,790.7	\$1,218.15	1.555	\$1,894.39	\$1,873.08	\$21.31	\$187,352	1.1%
Facility, age <65, with SPMI	414.6	\$3,424.47	0.679	\$2,325.68	\$1,263.22	\$1,062.46	\$440,477	45.7%
Facility, age <65, no SPMI	547.2	\$4,229.44	0.776	\$3,284.09	\$2,092.88	\$1,191.21	\$651,789	36.3%
HCBS, age <65, with SPMI	5,725.2	\$1,670.54	1.115	\$1,863.11	\$1,708.91	\$154.20	\$882,837	8.3%
HCBS, age <65, no SPMI	10,265.8	\$1,786.30	1.386	\$2,476.30	\$2,032.03	\$444.27	\$4,560,726	17.9%
Community, age <65, with SPMI	6,492.6	\$1,286.74	1.258	\$1,618.77	\$1,790.37	-\$171.60	-\$1,114,129	-10.6%
Community, age <65, no SPMI	9,668.1	\$1,647.99	1.341	\$2,209.68	\$2,285.33	-\$75.65	-\$731,365	-3.4%

**Table 6.G.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 1 total**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>44,254.2</b>	<b>\$1,612.13</b>	<b>1.306</b>	<b>\$2,106.04</b>	<b>\$1,928.76</b>	<b>\$177.27</b>	<b>\$7,845,151</b>	<b>8.4%</b>
Facility, age 65+, with SPMI	385.9	\$2,187.68	1.187	\$2,597.59	\$1,294.65	\$1,302.94	\$502,765	50.2%
Facility, age 65+, no SPMI	669.2	\$1,891.49	1.045	\$1,975.80	\$2,198.59	-\$222.78	-\$149,083	-11.3%
HCBS, age 65+, with SPMI	1,603.3	\$1,892.37	1.322	\$2,502.33	\$2,080.18	\$422.16	\$676,849	16.9%
HCBS, age 65+, no SPMI	6,019.9	\$1,566.85	1.617	\$2,533.33	\$2,064.41	\$468.93	\$2,822,898	18.5%
Community, age 65+, with SPMI	958.9	\$1,375.13	1.425	\$1,959.03	\$1,537.58	\$421.45	\$404,118	21.5%
Community, age 65+, no SPMI	6,762.8	\$1,218.15	1.457	\$1,774.63	\$1,859.19	-\$84.56	-\$571,858	-4.8%
Facility, age <65, with SPMI	382.2	\$3,424.47	0.841	\$2,878.41	\$1,522.35	\$1,356.06	\$518,258	47.1%
Facility, age <65, no SPMI	432.6	\$4,229.44	1.211	\$5,120.06	\$2,621.83	\$2,498.23	\$1,080,633	48.8%
HCBS, age <65, with SPMI	4,822.2	\$1,670.54	1.016	\$1,696.83	\$1,529.38	\$167.45	\$807,473	9.9%
HCBS, age <65, no SPMI	8,840.0	\$1,786.30	1.274	\$2,275.73	\$2,016.37	\$259.37	\$2,292,798	11.4%
Community, age <65, with SPMI	5,238.2	\$1,286.74	1.109	\$1,426.75	\$1,670.74	-\$243.98	-\$1,278,038	-17.1%
Community, age <65, no SPMI	8,139.1	\$1,647.99	1.390	\$2,290.88	\$2,200.16	\$90.72	\$738,337	4.0%

**Table 6.H.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 2**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>2,478.2</b>	<b>\$2,356.60</b>	<b>0.929</b>	<b>\$2,188.23</b>	<b>\$1,797.96</b>	<b>\$390.27</b>	<b>\$967,185</b>	<b>17.8%</b>
Facility, age 65+, with SPMI	24.0	\$6,327.51	0.535	\$3,385.93	\$2,163.21	\$1,222.72	\$29,345	36.1%
Facility, age 65+, no SPMI	61.5	\$5,338.95	0.576	\$3,073.24	\$955.17	\$2,118.07	\$130,159	68.9%
HCBS, age 65+, with SPMI	122.3	\$1,791.38	1.330	\$2,382.30	\$1,886.62	\$495.68	\$60,601	20.8%
HCBS, age 65+, no SPMI	266.0	\$2,315.40	1.755	\$4,064.50	\$944.48	\$3,120.02	\$829,825	76.8%
Community, age 65+, with SPMI	67.3	\$2,564.32	0.994	\$2,548.88	\$2,711.89	-\$163.01	-\$10,976	-6.4%
Community, age 65+, no SPMI	496.2	\$2,029.05	1.078	\$2,187.22	\$1,263.90	\$923.32	\$458,109	42.2%
Facility, age <65, with SPMI	36.0	\$2,265.17	0.729	\$1,651.85	\$444.89	\$1,206.96	\$43,451	73.1%
Facility, age <65, no SPMI	12.0	\$9,194.32	0.597	\$5,486.33	\$666.90	\$4,819.43	\$57,833	87.8%
HCBS, age <65, with SPMI	154.3	\$2,892.19	0.523	\$1,512.16	\$1,657.47	-\$145.31	-\$22,426	-9.6%
HCBS, age <65, no SPMI	476.0	\$2,269.10	0.789	\$1,789.29	\$2,109.08	-\$319.78	-\$152,217	-17.9%
Community, age <65, with SPMI	205.7	\$2,048.38	0.941	\$1,927.39	\$2,443.54	-\$516.15	-\$106,155	-26.8%
Community, age <65, no SPMI	557.1	\$1,441.79	1.142	\$1,646.02	\$2,274.97	-\$628.95	-\$350,364	-38.2%

**Table 6.H.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 2**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>2,086.7</b>	<b>\$2,356.60</b>	<b>1.054</b>	<b>\$2,484.86</b>	<b>\$2,251.92</b>	<b>\$232.94</b>	<b>\$486,080</b>	<b>9.4%</b>
Facility, age 65+, with SPMI	14.7	\$6,327.51	0.666	\$4,212.05	\$5,830.16	-\$1,618.12	-\$23,854	-38.4%
Facility, age 65+, no SPMI	49.1	\$5,338.95	0.876	\$4,674.45	\$1,340.69	\$3,333.76	\$163,526	71.3%
HCBS, age 65+, with SPMI	83.2	\$1,791.38	0.756	\$1,354.53	\$1,795.87	-\$441.34	-\$36,702	-32.6%
HCBS, age 65+, no SPMI	245.5	\$2,315.40	1.683	\$3,897.49	\$2,905.73	\$991.76	\$243,428	25.4%
Community, age 65+, with SPMI	63.0	\$2,564.32	0.831	\$2,129.96	\$2,717.61	-\$587.65	-\$37,022	-27.6%
Community, age 65+, no SPMI	356.4	\$2,029.05	1.271	\$2,578.93	\$1,257.56	\$1,321.36	\$470,886	51.2%
Facility, age <65, with SPMI	34.0	\$2,265.17	0.699	\$1,582.86	\$1,104.64	\$478.22	\$16,259	30.2%
Facility, age <65, no SPMI	11.5	\$9,194.32	0.796	\$7,318.67	\$11,410.03	-\$4,091.36	-\$47,117	-55.9%
HCBS, age <65, with SPMI	119.9	\$2,892.19	0.691	\$1,999.27	\$2,023.81	-\$24.54	-\$2,942	-1.2%
HCBS, age <65, no SPMI	444.2	\$2,269.10	1.272	\$2,885.73	\$1,773.78	\$1,111.94	\$493,936	38.5%
Community, age <65, with SPMI	210.7	\$2,048.38	0.926	\$1,897.07	\$3,056.70	-\$1,159.64	-\$244,347	-61.1%
Community, age <65, no SPMI	454.6	\$1,441.79	1.086	\$1,565.95	\$2,687.68	-\$1,121.73	-\$509,971	-71.6%



**Table 6.I.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 3**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>24,068.9</b>	<b>\$1,690.19</b>	<b>1.110</b>	<b>\$1,875.44</b>	<b>\$1,757.41</b>	<b>\$118.04</b>	<b>\$2,840,984</b>	<b>6.3%</b>
Facility, age 65+, with SPMI	308.5	\$2,546.62	0.640	\$1,630.89	\$1,513.61	\$117.28	\$36,179	7.2%
Facility, age 65+, no SPMI	701.3	\$2,124.41	0.673	\$1,428.81	\$1,032.53	\$396.28	\$277,902	27.7%
HCBS, age 65+, with SPMI	867.9	\$1,974.89	1.111	\$2,193.51	\$1,884.22	\$309.29	\$268,434	14.1%
HCBS, age 65+, no SPMI	3,726.4	\$1,772.34	1.570	\$2,781.94	\$1,698.95	\$1,082.99	\$4,035,609	38.9%
Community, age 65+, with SPMI	899.8	\$1,390.23	0.930	\$1,292.23	\$1,512.42	-\$220.19	-\$198,116	-17.0%
Community, age 65+, no SPMI	4,610.8	\$1,293.29	1.248	\$1,614.18	\$1,817.95	-\$203.77	-\$939,529	-12.6%
Facility, age <65, with SPMI	204.4	\$4,619.24	0.232	\$1,071.53	\$1,188.00	-\$116.48	-\$23,803	-10.9%
Facility, age <65, no SPMI	396.9	\$4,369.28	0.404	\$1,763.89	\$2,479.79	-\$715.90	-\$284,111	-40.6%
HCBS, age <65, with SPMI	2,056.0	\$1,958.15	0.763	\$1,493.73	\$1,573.44	-\$79.71	-\$163,878	-5.3%
HCBS, age <65, no SPMI	3,734.6	\$1,868.23	1.396	\$2,608.49	\$1,970.58	\$637.91	\$2,382,353	24.5%
Community, age <65, with SPMI	2,577.8	\$1,309.66	0.820	\$1,074.52	\$1,442.44	-\$367.92	-\$948,442	-34.2%
Community, age <65, no SPMI	3,984.6	\$1,466.46	1.071	\$1,570.37	\$1,972.32	-\$401.95	-\$1,601,614	-25.6%

**Table 6.I.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 3**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>19,614.8</b>	<b>\$1,690.19</b>	<b>1.090</b>	<b>\$1,843.07</b>	<b>\$1,816.01</b>	<b>\$27.07</b>	<b>\$530,914</b>	<b>1.5%</b>
Facility, age 65+, with SPMI	266.3	\$2,546.62	0.987	\$2,513.32	\$2,690.59	-\$177.27	-\$47,205	-7.1%
Facility, age 65+, no SPMI	483.8	\$2,124.41	0.929	\$1,974.05	\$1,732.51	\$241.54	\$116,854	12.2%
HCBS, age 65+, with SPMI	660.4	\$1,974.89	1.317	\$2,600.16	\$2,044.28	\$555.88	\$367,078	21.4%
HCBS, age 65+, no SPMI	2,868.6	\$1,772.34	1.269	\$2,249.56	\$1,991.49	\$258.07	\$740,312	11.5%
Community, age 65+, with SPMI	742.7	\$1,390.23	0.852	\$1,184.75	\$1,687.33	-\$502.58	-\$373,289	-42.4%
Community, age 65+, no SPMI	3,571.7	\$1,293.29	0.971	\$1,255.99	\$1,691.24	-\$435.25	-\$1,554,605	-34.7%
Facility, age <65, with SPMI	158.5	\$4,619.24	0.696	\$3,213.96	\$2,223.74	\$990.22	\$156,998	30.8%
Facility, age <65, no SPMI	330.9	\$4,369.28	0.722	\$3,153.21	\$1,908.82	\$1,244.38	\$411,775	39.5%
HCBS, age <65, with SPMI	1,790.9	\$1,958.15	0.679	\$1,330.38	\$1,771.70	-\$441.31	-\$790,337	-33.2%
HCBS, age <65, no SPMI	3,220.8	\$1,868.23	1.488	\$2,779.10	\$2,146.65	\$632.45	\$2,037,023	22.8%
Community, age <65, with SPMI	2,203.9	\$1,309.66	0.827	\$1,083.57	\$1,573.07	-\$489.49	-\$1,078,790	-45.2%
Community, age <65, no SPMI	3,316.2	\$1,466.46	1.175	\$1,723.77	\$1,559.39	\$164.38	\$545,099	9.5%

**Table 6.J.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 4**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>26,758.6</b>	<b>\$1,742.42</b>	<b>1.090</b>	<b>\$1,899.59</b>	<b>\$1,702.35</b>	<b>\$197.24</b>	<b>\$5,277,819</b>	<b>10.4%</b>
Facility, age 65+, with SPMI	787.9	\$3,336.29	0.721	\$2,405.99	\$1,310.84	\$1,095.15	\$862,903	45.5%
Facility, age 65+, no SPMI	605.6	\$2,231.28	0.808	\$1,803.78	\$1,549.39	\$254.39	\$154,061	14.1%
HCBS, age 65+, with SPMI	1,826.4	\$2,410.48	0.920	\$2,217.32	\$1,730.83	\$486.49	\$888,537	21.9%
HCBS, age 65+, no SPMI	3,821.8	\$1,679.14	1.393	\$2,338.97	\$1,750.56	\$588.40	\$2,248,753	25.2%
Community, age 65+, with SPMI	1,332.2	\$1,908.28	0.894	\$1,706.07	\$1,414.98	\$291.09	\$387,802	17.1%
Community, age 65+, no SPMI	5,245.0	\$1,220.09	1.117	\$1,362.41	\$1,504.33	-\$141.92	-\$744,389	-10.4%
Facility, age <65, with SPMI	217.4	\$4,472.72	0.569	\$2,547.15	\$2,199.68	\$347.47	\$75,525	13.6%
Facility, age <65, no SPMI	177.4	\$3,253.09	0.434	\$1,410.32	\$2,071.33	-\$661.01	-\$117,285	-46.9%
HCBS, age <65, with SPMI	2,730.3	\$1,791.41	1.436	\$2,572.86	\$1,647.43	\$925.43	\$2,526,684	36.0%
HCBS, age <65, no SPMI	3,558.4	\$1,871.58	1.151	\$2,154.89	\$2,152.32	\$2.57	\$9,160	0.1%
Community, age <65, with SPMI	3,214.5	\$1,469.29	0.961	\$1,412.29	\$1,548.81	-\$136.52	-\$438,859	-9.7%
Community, age <65, no SPMI	3,241.6	\$1,437.51	1.158	\$1,665.34	\$1,842.74	-\$177.40	-\$575,073	-10.7%

**Table 6.J.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 4**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>21,179.1</b>	<b>\$1,742.42</b>	<b>1.066</b>	<b>\$1,857.41</b>	<b>\$1,806.14</b>	<b>\$51.26</b>	<b>\$1,085,740</b>	<b>2.8%</b>
Facility, age 65+, with SPMI	553.1	\$3,336.29	0.855	\$2,851.51	\$1,942.92	\$908.59	\$502,536	31.9%
Facility, age 65+, no SPMI	436.5	\$2,231.28	1.077	\$2,402.93	\$1,738.77	\$664.15	\$289,906	27.6%
HCBS, age 65+, with SPMI	1,349.1	\$2,410.48	0.972	\$2,343.87	\$2,041.28	\$302.59	\$408,233	12.9%
HCBS, age 65+, no SPMI	2,966.9	\$1,679.14	1.604	\$2,693.95	\$1,898.26	\$795.69	\$2,360,721	29.5%
Community, age 65+, with SPMI	1,029.5	\$1,908.28	1.013	\$1,933.89	\$1,486.53	\$447.36	\$460,545	23.1%
Community, age 65+, no SPMI	3,975.9	\$1,220.09	1.071	\$1,307.01	\$1,684.02	-\$377.01	-\$1,498,971	-28.8%
Facility, age <65, with SPMI	176.4	\$4,472.72	0.653	\$2,919.62	\$1,498.33	\$1,421.29	\$250,785	48.7%
Facility, age <65, no SPMI	165.2	\$3,253.09	0.771	\$2,507.79	\$3,117.15	-\$609.36	-\$100,649	-24.3%
HCBS, age <65, with SPMI	2,340.8	\$1,791.41	0.726	\$1,301.33	\$1,792.30	-\$490.97	-\$1,149,253	-37.7%
HCBS, age <65, no SPMI	3,055.7	\$1,871.58	1.224	\$2,291.04	\$2,050.06	\$240.98	\$736,365	10.5%
Community, age <65, with SPMI	2,576.0	\$1,469.29	0.899	\$1,320.25	\$1,359.98	-\$39.73	-\$102,339	-3.0%
Community, age <65, no SPMI	2,554.0	\$1,437.51	1.088	\$1,563.32	\$1,983.11	-\$419.79	-\$1,072,139	-26.9%

**Table 6.K.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 5A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>35,426.7</b>	<b>\$1,684.46</b>	<b>1.063</b>	<b>\$1,790.82</b>	<b>\$1,598.78</b>	<b>\$192.04</b>	<b>\$6,803,488</b>	<b>10.7%</b>
Facility, age 65+, with SPMI	1,120.1	\$3,162.82	0.711	\$2,247.75	\$1,665.79	\$581.97	\$651,851	25.9%
Facility, age 65+, no SPMI	736.3	\$2,002.58	0.922	\$1,847.35	\$968.55	\$878.80	\$647,025	47.6%
HCBS, age 65+, with SPMI	3,674.3	\$2,274.31	1.503	\$3,418.36	\$1,839.86	\$1,578.50	\$5,799,939	46.2%
HCBS, age 65+, no SPMI	4,421.9	\$1,764.55	1.287	\$2,271.14	\$1,881.88	\$389.26	\$1,721,298	17.1%
Community, age 65+, with SPMI	2,652.1	\$1,724.64	0.810	\$1,396.47	\$1,609.67	-\$213.20	-\$565,433	-15.3%
Community, age 65+, no SPMI	5,863.3	\$1,063.18	1.002	\$1,065.21	\$1,241.26	-\$176.05	-\$1,032,247	-16.5%
Facility, age <65, with SPMI	508.7	\$5,207.50	0.768	\$3,999.91	\$2,673.45	\$1,326.45	\$674,822	33.2%
Facility, age <65, no SPMI	212.2	\$3,572.15	0.697	\$2,488.78	\$2,510.91	-\$22.13	-\$4,697	-0.9%
HCBS, age <65, with SPMI	4,075.6	\$2,118.15	1.169	\$2,475.60	\$1,738.15	\$737.46	\$3,005,554	29.8%
HCBS, age <65, no SPMI	3,104.9	\$1,388.04	0.789	\$1,095.35	\$1,928.82	-\$833.47	-\$2,587,815	-76.1%
Community, age <65, with SPMI	5,290.9	\$1,355.55	0.841	\$1,139.68	\$1,123.59	\$16.09	\$85,117	1.4%
Community, age <65, no SPMI	3,766.3	\$1,207.80	1.084	\$1,308.80	\$1,731.48	-\$422.67	-\$1,591,926	-32.3%

**Table 6.K.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 5A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>27,217.4</b>	<b>\$1,684.46</b>	<b>1.080</b>	<b>\$1,819.80</b>	<b>\$1,663.11</b>	<b>\$156.70</b>	<b>\$4,264,937</b>	<b>8.6%</b>
Facility, age 65+, with SPMI	826.2	\$3,162.82	1.017	\$3,215.98	\$2,153.48	\$1,062.50	\$877,873	33.0%
Facility, age 65+, no SPMI	486.4	\$2,002.58	1.414	\$2,832.42	\$1,527.82	\$1,304.60	\$634,593	46.1%
HCBS, age 65+, with SPMI	2,799.6	\$2,274.31	1.482	\$3,371.29	\$2,022.35	\$1,348.94	\$3,776,495	40.0%
HCBS, age 65+, no SPMI	3,167.6	\$1,764.55	1.133	\$2,000.09	\$1,992.98	\$7.11	\$22,521	0.4%
Community, age 65+, with SPMI	1,966.3	\$1,724.64	0.793	\$1,368.43	\$1,485.04	-\$116.61	-\$229,279	-8.5%
Community, age 65+, no SPMI	4,383.7	\$1,063.18	1.220	\$1,297.07	\$1,407.92	-\$110.84	-\$485,902	-8.5%
Facility, age <65, with SPMI	390.8	\$5,207.50	1.008	\$5,246.98	\$3,393.18	\$1,853.79	\$724,454	35.3%
Facility, age <65, no SPMI	172.0	\$3,572.15	0.812	\$2,900.75	\$2,732.82	\$167.93	\$28,889	5.8%
HCBS, age <65, with SPMI	3,442.0	\$2,118.15	0.868	\$1,838.52	\$1,687.52	\$151.00	\$519,726	8.2%
HCBS, age <65, no SPMI	2,523.2	\$1,388.04	0.995	\$1,381.04	\$1,842.84	-\$461.80	-\$1,165,218	-33.4%
Community, age <65, with SPMI	4,187.4	\$1,355.55	0.858	\$1,163.63	\$1,206.37	-\$42.74	-\$178,958	-3.7%
Community, age <65, no SPMI	2,872.2	\$1,207.80	1.185	\$1,431.02	\$1,521.63	-\$90.61	-\$260,256	-6.3%

**Table 6.L.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 5B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>36,910.6</b>	<b>\$1,730.61</b>	<b>1.143</b>	<b>\$1,977.37</b>	<b>\$1,893.17</b>	<b>\$84.20</b>	<b>\$3,107,826</b>	<b>4.3%</b>
Facility, age 65+, with SPMI	1,745.1	\$2,716.60	0.982	\$2,668.62	\$2,000.12	\$668.51	\$1,166,615	25.1%
Facility, age 65+, no SPMI	959.9	\$2,135.54	0.939	\$2,005.24	\$1,774.71	\$230.53	\$221,294	11.5%
HCBS, age 65+, with SPMI	4,572.6	\$1,931.80	1.202	\$2,321.87	\$1,904.18	\$417.69	\$1,909,931	18.0%
HCBS, age 65+, no SPMI	4,846.4	\$1,341.24	1.266	\$1,698.34	\$2,095.42	-\$397.08	-\$1,924,423	-23.4%
Community, age 65+, with SPMI	3,283.6	\$1,691.40	1.159	\$1,959.68	\$1,530.80	\$428.88	\$1,408,282	21.9%
Community, age 65+, no SPMI	7,808.2	\$1,206.44	1.336	\$1,611.84	\$1,561.94	\$49.90	\$389,596	3.1%
Facility, age <65, with SPMI	748.2	\$4,189.90	0.765	\$3,206.48	\$2,260.04	\$946.44	\$708,147	29.5%
Facility, age <65, no SPMI	412.3	\$2,293.73	0.815	\$1,869.41	\$2,288.21	-\$418.80	-\$172,691	-22.4%
HCBS, age <65, with SPMI	3,978.4	\$2,034.93	1.161	\$2,362.15	\$1,949.15	\$413.00	\$1,643,062	17.5%
HCBS, age <65, no SPMI	2,720.4	\$1,392.03	1.348	\$1,875.78	\$2,337.26	-\$461.48	-\$1,255,437	-24.6%
Community, age <65, with SPMI	3,672.3	\$1,752.61	1.004	\$1,759.62	\$1,747.56	\$12.06	\$44,295	0.7%
Community, age <65, no SPMI	2,163.1	\$1,930.53	1.055	\$2,035.79	\$2,512.36	-\$476.57	-\$1,030,846	-23.4%

**Table 6.L.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 5B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>28,624.8</b>	<b>\$1,730.61</b>	<b>1.153</b>	<b>\$1,995.31</b>	<b>\$1,885.82</b>	<b>\$109.49</b>	<b>\$3,134,110</b>	<b>5.5%</b>
Facility, age 65+, with SPMI	1,033.0	\$2,716.60	1.382	\$3,755.40	\$2,902.65	\$852.74	\$880,925	22.7%
Facility, age 65+, no SPMI	606.1	\$2,135.54	1.273	\$2,717.56	\$2,288.32	\$429.24	\$260,162	15.8%
HCBS, age 65+, with SPMI	3,527.7	\$1,931.80	1.230	\$2,376.92	\$1,844.73	\$532.19	\$1,877,374	22.4%
HCBS, age 65+, no SPMI	3,628.7	\$1,341.24	1.346	\$1,805.23	\$1,800.27	\$4.96	\$17,983	0.3%
Community, age 65+, with SPMI	2,553.4	\$1,691.40	1.279	\$2,163.00	\$1,826.45	\$336.55	\$859,326	15.6%
Community, age 65+, no SPMI	6,006.0	\$1,206.44	1.409	\$1,699.74	\$1,400.24	\$299.50	\$1,798,804	17.6%
Facility, age <65, with SPMI	510.4	\$4,189.90	0.932	\$3,906.98	\$3,714.46	\$192.52	\$98,265	4.9%
Facility, age <65, no SPMI	294.3	\$2,293.73	0.909	\$2,085.17	\$3,163.89	-\$1,078.72	-\$317,469	-51.7%
HCBS, age <65, with SPMI	3,455.7	\$2,034.93	0.802	\$1,632.26	\$1,863.10	-\$230.85	-\$797,727	-14.1%
HCBS, age <65, no SPMI	2,266.9	\$1,392.03	1.049	\$1,460.14	\$2,449.35	-\$989.21	-\$2,242,426	-67.7%
Community, age <65, with SPMI	3,097.5	\$1,752.61	1.010	\$1,769.46	\$1,391.99	\$377.47	\$1,169,204	21.3%
Community, age <65, no SPMI	1,645.2	\$1,930.53	1.222	\$2,359.77	\$2,645.63	-\$285.86	-\$470,311	-12.1%



**Table 6.M.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 6A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>35,570.8</b>	<b>\$1,994.44</b>	<b>0.968</b>	<b>\$1,930.27</b>	<b>\$1,616.20</b>	<b>\$314.07</b>	<b>\$11,171,633</b>	<b>16.3%</b>
Facility, age 65+, with SPMI	1,675.2	\$3,361.36	0.834	\$2,804.11	\$1,697.88	\$1,106.23	\$1,853,193	39.5%
Facility, age 65+, no SPMI	964.5	\$2,297.47	0.886	\$2,036.55	\$1,413.77	\$622.78	\$600,677	30.6%
HCBS, age 65+, with SPMI	3,914.2	\$2,558.12	1.184	\$3,029.89	\$1,952.96	\$1,076.93	\$4,215,289	35.5%
HCBS, age 65+, no SPMI	4,043.3	\$1,810.19	1.130	\$2,045.33	\$1,715.62	\$329.71	\$1,333,107	16.1%
Community, age 65+, with SPMI	2,501.4	\$2,019.05	0.912	\$1,841.33	\$1,675.22	\$166.11	\$415,517	9.0%
Community, age 65+, no SPMI	5,458.0	\$1,388.11	0.987	\$1,369.79	\$1,166.01	\$203.77	\$1,112,193	14.9%
Facility, age <65, with SPMI	1,119.8	\$2,803.02	0.931	\$2,609.03	\$1,474.87	\$1,134.16	\$1,270,065	43.5%
Facility, age <65, no SPMI	976.9	\$1,138.14	0.796	\$905.77	\$1,212.65	-\$306.88	-\$299,802	-33.9%
HCBS, age <65, with SPMI	4,084.8	\$2,463.72	0.804	\$1,981.96	\$1,866.28	\$115.67	\$472,498	5.8%
HCBS, age <65, no SPMI	2,789.9	\$1,486.50	1.080	\$1,605.25	\$1,618.22	-\$12.97	-\$36,186	-0.8%
Community, age <65, with SPMI	4,563.4	\$1,938.45	0.813	\$1,576.07	\$1,529.42	\$46.65	\$212,872	3.0%
Community, age <65, no SPMI	3,479.4	\$1,417.71	1.260	\$1,786.15	\$1,779.77	\$6.38	\$22,209	0.4%

**Table 6.M.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 6A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>25,590.7</b>	<b>\$1,994.44</b>	<b>0.974</b>	<b>\$1,942.94</b>	<b>\$1,705.91</b>	<b>\$237.03</b>	<b>\$6,065,725</b>	<b>12.2%</b>
Facility, age 65+, with SPMI	1,043.5	\$3,361.36	1.019	\$3,425.41	\$2,735.37	\$690.04	\$720,035	20.1%
Facility, age 65+, no SPMI	571.0	\$2,297.47	1.201	\$2,758.62	\$1,286.49	\$1,472.13	\$840,572	53.4%
HCBS, age 65+, with SPMI	2,760.0	\$2,558.12	1.141	\$2,919.95	\$2,166.27	\$753.67	\$2,080,157	25.8%
HCBS, age 65+, no SPMI	2,803.6	\$1,810.19	1.424	\$2,577.32	\$1,616.90	\$960.42	\$2,692,642	37.3%
Community, age 65+, with SPMI	1,892.7	\$2,019.05	0.820	\$1,656.16	\$1,679.43	-\$23.27	-\$44,035	-1.4%
Community, age 65+, no SPMI	3,696.6	\$1,388.11	0.780	\$1,082.50	\$1,419.21	-\$336.70	-\$1,244,651	-31.1%
Facility, age <65, with SPMI	914.0	\$2,803.02	1.182	\$3,312.71	\$2,614.36	\$698.35	\$638,285	21.1%
Facility, age <65, no SPMI	844.5	\$1,138.14	1.024	\$1,165.83	\$1,066.43	\$99.40	\$83,941	8.5%
HCBS, age <65, with SPMI	3,223.3	\$2,463.72	0.943	\$2,322.46	\$1,857.66	\$464.80	\$1,498,186	20.0%
HCBS, age <65, no SPMI	2,215.7	\$1,486.50	0.898	\$1,334.16	\$1,520.62	-\$186.46	-\$413,144	-14.0%
Community, age <65, with SPMI	3,264.0	\$1,938.45	0.682	\$1,321.75	\$1,402.48	-\$80.73	-\$263,508	-6.1%
Community, age <65, no SPMI	2,362.0	\$1,417.71	1.010	\$1,431.97	\$1,653.29	-\$221.32	-\$522,756	-15.5%

**Table 6.N.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 6B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>25,084.9</b>	<b>\$1,882.18</b>	<b>0.984</b>	<b>\$1,851.68</b>	<b>\$1,730.42</b>	<b>\$121.26</b>	<b>\$3,041,835</b>	<b>6.5%</b>
Facility, age 65+, with SPMI	918.3	\$3,064.17	0.757	\$2,319.89	\$1,959.90	\$359.99	\$330,582	15.5%
Facility, age 65+, no SPMI	568.0	\$3,184.00	0.743	\$2,367.30	\$2,468.74	-\$101.43	-\$57,612	-4.3%
HCBS, age 65+, with SPMI	3,226.3	\$2,122.54	1.183	\$2,511.93	\$1,714.03	\$797.90	\$2,574,253	31.8%
HCBS, age 65+, no SPMI	3,281.0	\$1,567.72	1.014	\$1,589.01	\$1,770.37	-\$181.36	-\$595,047	-11.4%
Community, age 65+, with SPMI	2,759.9	\$1,702.52	1.193	\$2,031.46	\$1,208.58	\$822.88	\$2,271,027	40.5%
Community, age 65+, no SPMI	5,609.4	\$1,206.27	0.956	\$1,153.47	\$1,531.86	-\$378.39	-\$2,122,519	-32.8%
Facility, age <65, with SPMI	455.1	\$5,100.83	0.851	\$4,339.61	\$3,454.34	\$885.27	\$402,887	20.4%
Facility, age <65, no SPMI	360.4	\$1,059.11	0.621	\$657.77	\$1,103.71	-\$445.94	-\$160,724	-67.8%
HCBS, age <65, with SPMI	2,192.2	\$2,460.47	0.908	\$2,233.29	\$2,140.29	\$93.00	\$203,873	4.2%
HCBS, age <65, no SPMI	1,908.4	\$1,780.13	1.030	\$1,833.23	\$1,728.45	\$104.78	\$199,956	5.7%
Community, age <65, with SPMI	2,303.2	\$1,906.23	0.848	\$1,616.74	\$1,613.30	\$3.44	\$7,923	0.2%
Community, age <65, no SPMI	1,502.7	\$2,220.21	0.974	\$2,162.55	\$2,171.05	-\$8.49	-\$12,765	-0.4%

**Table 6.N.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 6B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>17,957.1</b>	<b>\$1,882.18</b>	<b>0.952</b>	<b>\$1,792.77</b>	<b>\$1,757.80</b>	<b>\$34.98</b>	<b>\$628,101</b>	<b>2.0%</b>
Facility, age 65+, with SPMI	462.4	\$3,064.17	1.020	\$3,125.38	\$2,255.24	\$870.14	\$402,312	27.8%
Facility, age 65+, no SPMI	315.9	\$3,184.00	1.226	\$3,903.25	\$2,989.88	\$913.37	\$288,539	23.4%
HCBS, age 65+, with SPMI	2,363.6	\$2,122.54	0.970	\$2,058.53	\$1,798.17	\$260.36	\$615,389	12.6%
HCBS, age 65+, no SPMI	2,399.2	\$1,567.72	1.008	\$1,580.97	\$1,526.10	\$54.87	\$131,657	3.5%
Community, age 65+, with SPMI	2,022.4	\$1,702.52	1.069	\$1,819.75	\$1,427.26	\$392.49	\$793,754	21.6%
Community, age 65+, no SPMI	3,974.5	\$1,206.27	0.887	\$1,069.87	\$1,070.97	-\$1.10	-\$4,392	-0.1%
Facility, age <65, with SPMI	326.9	\$5,100.83	1.001	\$5,103.45	\$3,552.32	\$1,551.13	\$507,114	30.4%
Facility, age <65, no SPMI	293.5	\$1,059.11	0.606	\$642.29	\$694.23	-\$51.93	-\$15,242	-8.1%
HCBS, age <65, with SPMI	1,639.6	\$2,460.47	1.042	\$2,564.84	\$1,776.95	\$787.89	\$1,291,825	30.7%
HCBS, age <65, no SPMI	1,453.5	\$1,780.13	0.872	\$1,551.86	\$2,480.99	-\$929.13	-\$1,350,490	-59.9%
Community, age <65, with SPMI	1,644.6	\$1,906.23	0.769	\$1,465.93	\$2,536.75	-\$1,070.82	-\$1,761,033	-73.0%
Community, age <65, no SPMI	1,060.9	\$2,220.21	0.932	\$2,068.88	\$2,324.63	-\$255.75	-\$271,333	-12.4%

**Table 6.O.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 7A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>43,758.0</b>	<b>\$1,876.40</b>	<b>0.982</b>	<b>\$1,842.42</b>	<b>\$1,709.08</b>	<b>\$133.33</b>	<b>\$5,834,457</b>	<b>7.2%</b>
Facility, age 65+, with SPMI	3,120.8	\$2,194.13	0.752	\$1,650.15	\$1,637.52	\$12.63	\$39,427	0.8%
Facility, age 65+, no SPMI	1,930.3	\$2,372.69	0.812	\$1,926.75	\$1,278.53	\$648.22	\$1,251,241	33.6%
HCBS, age 65+, with SPMI	6,316.0	\$2,247.72	1.318	\$2,961.39	\$2,142.51	\$818.88	\$5,172,040	27.7%
HCBS, age 65+, no SPMI	6,401.1	\$1,626.92	1.385	\$2,253.40	\$1,730.22	\$523.19	\$3,348,980	23.2%
Community, age 65+, with SPMI	2,777.6	\$1,661.79	0.926	\$1,539.50	\$1,654.80	-\$115.30	-\$320,268	-7.5%
Community, age 65+, no SPMI	6,256.3	\$1,418.33	0.775	\$1,099.20	\$1,569.51	-\$470.31	-\$2,942,394	-42.8%
Facility, age <65, with SPMI	777.5	\$3,277.45	0.672	\$2,202.98	\$2,418.66	-\$215.69	-\$167,689	-9.8%
Facility, age <65, no SPMI	426.5	\$3,205.47	0.816	\$2,616.74	\$1,161.71	\$1,455.03	\$620,504	55.6%
HCBS, age <65, with SPMI	3,757.3	\$2,485.91	0.747	\$1,856.63	\$1,906.92	-\$50.29	-\$188,964	-2.7%
HCBS, age <65, no SPMI	2,920.6	\$1,496.02	0.915	\$1,368.12	\$1,429.28	-\$61.16	-\$178,621	-4.5%
Community, age <65, with SPMI	5,238.2	\$1,649.26	0.893	\$1,472.56	\$1,513.35	-\$40.80	-\$213,704	-2.8%
Community, age <65, no SPMI	3,835.8	\$1,585.23	0.980	\$1,552.77	\$1,705.57	-\$152.80	-\$586,094	-9.8%

**Table 6.O.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 7A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>29,939.2</b>	<b>\$1,876.40</b>	<b>0.899</b>	<b>\$1,686.51</b>	<b>\$1,760.78</b>	<b>-\$74.27</b>	<b>-\$2,223,453</b>	<b>-4.4%</b>
Facility, age 65+, with SPMI	1,918.1	\$2,194.13	0.924	\$2,028.44	\$2,460.21	-\$431.76	-\$828,187	-21.3%
Facility, age 65+, no SPMI	1,357.1	\$2,372.69	0.966	\$2,292.94	\$1,519.39	\$773.54	\$1,049,803	33.7%
HCBS, age 65+, with SPMI	4,334.1	\$2,247.72	0.993	\$2,232.46	\$1,960.94	\$271.53	\$1,176,837	12.2%
HCBS, age 65+, no SPMI	4,256.5	\$1,626.92	1.194	\$1,942.75	\$1,960.32	-\$17.57	-\$74,792	-0.9%
Community, age 65+, with SPMI	1,841.1	\$1,661.79	0.779	\$1,294.23	\$1,258.84	\$35.40	\$65,166	2.7%
Community, age 65+, no SPMI	4,017.4	\$1,418.33	0.864	\$1,225.39	\$1,530.62	-\$305.23	-\$1,226,214	-24.9%
Facility, age <65, with SPMI	573.6	\$3,277.45	0.817	\$2,677.72	\$2,151.94	\$525.78	\$301,574	19.6%
Facility, age <65, no SPMI	260.4	\$3,205.47	0.683	\$2,189.37	\$884.63	\$1,304.74	\$339,750	59.6%
HCBS, age <65, with SPMI	3,146.0	\$2,485.91	0.783	\$1,946.97	\$1,955.43	-\$8.46	-\$26,610	-0.4%
HCBS, age <65, no SPMI	2,317.2	\$1,496.02	0.914	\$1,367.78	\$1,609.49	-\$241.72	-\$560,104	-17.7%
Community, age <65, with SPMI	3,503.6	\$1,649.26	0.700	\$1,155.03	\$1,430.87	-\$275.84	-\$966,432	-23.9%
Community, age <65, no SPMI	2,414.2	\$1,585.23	0.730	\$1,156.62	\$1,767.28	-\$610.66	-\$1,474,244	-52.8%

**Table 6.P.1 MEDICARE Demonstration Year 6**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 7B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>20,966.1</b>	<b>\$1,993.34</b>	<b>0.969</b>	<b>\$1,930.66</b>	<b>\$1,708.82</b>	<b>\$221.85</b>	<b>\$4,651,278</b>	<b>11.5%</b>
Facility, age 65+, with SPMI	1,211.3	\$3,574.85	0.814	\$2,909.69	\$2,338.77	\$570.92	\$691,573	19.6%
Facility, age 65+, no SPMI	815.1	\$2,646.91	0.738	\$1,952.97	\$1,927.48	\$25.50	\$20,782	1.3%
HCBS, age 65+, with SPMI	2,593.4	\$2,160.63	1.000	\$2,160.82	\$1,783.26	\$377.56	\$979,146	17.5%
HCBS, age 65+, no SPMI	2,775.7	\$1,904.53	1.090	\$2,075.00	\$1,646.68	\$428.31	\$1,188,879	20.6%
Community, age 65+, with SPMI	1,906.8	\$1,893.21	1.054	\$1,996.20	\$1,908.15	\$88.05	\$167,906	4.4%
Community, age 65+, no SPMI	5,310.3	\$1,354.04	0.986	\$1,335.74	\$1,372.21	-\$36.47	-\$193,684	-2.7%
Facility, age <65, with SPMI	245.5	\$5,251.45	0.725	\$3,805.99	\$2,893.34	\$912.65	\$224,081	24.0%
Facility, age <65, no SPMI	159.9	\$6,388.92	0.459	\$2,935.25	\$2,842.32	\$92.93	\$14,860	3.2%
HCBS, age <65, with SPMI	1,612.3	\$1,937.71	1.262	\$2,444.97	\$1,702.78	\$742.19	\$1,196,635	30.4%
HCBS, age <65, no SPMI	1,152.5	\$1,477.66	1.085	\$1,603.30	\$1,755.44	-\$152.14	-\$175,333	-9.5%
Community, age <65, with SPMI	2,078.6	\$1,718.08	0.790	\$1,356.78	\$1,559.11	-\$202.33	-\$420,562	-14.9%
Community, age <65, no SPMI	1,104.7	\$2,142.64	1.303	\$2,792.91	\$1,926.61	\$866.30	\$956,995	31.0%

**Table 6.P.2 MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 7B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>13,830.4</b>	<b>\$1,993.34</b>	<b>0.878</b>	<b>\$1,749.44</b>	<b>\$1,611.61</b>	<b>\$137.83</b>	<b>\$1,906,218</b>	<b>7.9%</b>
Facility, age 65+, with SPMI	671.9	\$3,574.85	1.155	\$4,129.87	\$2,149.01	\$1,980.86	\$1,331,001	48.0%
Facility, age 65+, no SPMI	475.3	\$2,646.91	0.926	\$2,452.18	\$2,555.20	-\$103.02	-\$48,967	-4.2%
HCBS, age 65+, with SPMI	1,757.6	\$2,160.63	0.981	\$2,120.26	\$1,533.58	\$586.68	\$1,031,161	27.7%
HCBS, age 65+, no SPMI	1,911.7	\$1,904.53	0.746	\$1,420.78	\$1,708.84	-\$288.07	-\$550,690	-20.3%
Community, age 65+, with SPMI	1,187.9	\$1,893.21	1.133	\$2,145.28	\$1,670.04	\$475.24	\$564,530	22.2%
Community, age 65+, no SPMI	3,462.3	\$1,354.04	0.852	\$1,153.89	\$1,229.52	-\$75.64	-\$261,881	-6.6%
Facility, age <65, with SPMI	110.4	\$5,251.45	0.709	\$3,724.68	\$1,900.68	\$1,824.01	\$201,347	49.0%
Facility, age <65, no SPMI	123.0	\$6,388.92	0.736	\$4,700.42	\$1,122.14	\$3,578.28	\$440,128	76.1%
HCBS, age <65, with SPMI	1,272.6	\$1,937.71	0.846	\$1,639.74	\$1,611.77	\$27.97	\$35,596	1.7%
HCBS, age <65, no SPMI	818.4	\$1,477.66	0.670	\$990.29	\$1,849.11	-\$858.82	-\$702,818	-86.7%
Community, age <65, with SPMI	1,352.1	\$1,718.08	0.866	\$1,487.96	\$1,502.82	-\$14.86	-\$20,091	-1.0%
Community, age <65, no SPMI	687.2	\$2,142.64	0.931	\$1,994.23	\$2,158.79	-\$164.57	-\$113,098	-8.3%



**Table 6.Q MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 8A**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>36,369.9</b>	<b>\$2,040.63</b>	<b>0.971</b>	<b>\$1,981.41</b>	<b>\$1,805.22</b>	<b>\$176.19</b>	<b>\$6,407,986</b>	<b>8.9%</b>
Facility, age 65+, with SPMI	2,026.9	\$3,158.66	0.926	\$2,924.12	\$2,469.76	\$454.35	\$920,930	15.5%
Facility, age 65+, no SPMI	1,137.8	\$2,887.51	0.977	\$2,819.98	\$2,439.40	\$380.57	\$433,016	13.5%
HCBS, age 65+, with SPMI	4,893.5	\$2,277.50	0.995	\$2,265.28	\$1,847.13	\$418.16	\$2,046,271	18.5%
HCBS, age 65+, no SPMI	4,844.5	\$1,809.36	1.343	\$2,430.77	\$1,783.80	\$646.97	\$3,134,253	26.6%
Community, age 65+, with SPMI	3,002.6	\$2,208.80	0.863	\$1,905.71	\$1,682.11	\$223.61	\$671,405	11.7%
Community, age 65+, no SPMI	5,783.3	\$1,460.75	0.797	\$1,164.88	\$1,399.30	-\$234.42	-\$1,355,752	-20.1%
Facility, age <65, with SPMI	570.4	\$5,253.93	0.802	\$4,211.11	\$4,111.32	\$99.78	\$56,914	2.4%
Facility, age <65, no SPMI	364.0	\$1,438.12	1.114	\$1,602.63	\$1,404.04	\$198.60	\$72,286	12.4%
HCBS, age <65, with SPMI	3,508.3	\$1,900.76	0.846	\$1,607.56	\$2,225.37	-\$617.80	-\$2,167,461	-38.4%
HCBS, age <65, no SPMI	2,491.7	\$1,928.13	1.376	\$2,652.28	\$1,856.80	\$795.48	\$1,982,125	30.0%
Community, age <65, with SPMI	4,145.9	\$1,904.86	0.847	\$1,613.46	\$1,481.03	\$132.44	\$549,058	8.2%
Community, age <65, no SPMI	3,600.9	\$1,667.60	0.947	\$1,578.81	\$1,560.78	\$18.03	\$64,942	1.1%

**Table 6.R MEDICARE Demonstration Year 7**  
**Savings calculation: Intervention and target PMPM, by category of beneficiary: Cohort 8B**

<b>Category of beneficiary</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Percent savings</b>
<b>Total</b>	<b>16,427.0</b>	<b>\$1,956.20</b>	<b>0.906</b>	<b>\$1,772.41</b>	<b>\$1,721.30</b>	<b>\$51.10</b>	<b>\$839,496</b>	<b>2.9%</b>
Facility, age 65+, with SPMI	764.0	\$2,951.48	0.947	\$2,794.19	\$2,558.41	\$235.78	\$180,136	8.4%
Facility, age 65+, no SPMI	595.0	\$3,038.19	1.084	\$3,294.60	\$3,262.01	\$32.59	\$19,393	1.0%
HCBS, age 65+, with SPMI	1,670.8	\$1,937.51	0.966	\$1,871.72	\$1,763.94	\$107.78	\$180,074	5.8%
HCBS, age 65+, no SPMI	2,009.6	\$1,275.53	0.959	\$1,223.05	\$1,374.58	-\$151.53	-\$304,515	-12.4%
Community, age 65+, with SPMI	1,556.9	\$1,861.82	0.895	\$1,666.68	\$1,309.78	\$356.90	\$555,655	21.4%
Community, age 65+, no SPMI	4,650.3	\$1,348.08	0.886	\$1,194.90	\$1,014.12	\$180.78	\$840,684	15.1%
Facility, age <65, with SPMI	264.6	\$5,279.10	0.840	\$4,435.53	\$3,698.87	\$736.66	\$194,886	16.6%
Facility, age <65, no SPMI	124.4	\$1,347.16	0.545	\$734.17	\$1,983.56	-\$1,249.40	-\$155,425	-170.2%
HCBS, age <65, with SPMI	1,037.0	\$2,772.29	0.632	\$1,750.89	\$2,762.64	-\$1,011.75	-\$1,049,225	-57.8%
HCBS, age <65, no SPMI	1,094.6	\$2,180.27	0.959	\$2,090.45	\$1,564.58	\$525.86	\$575,598	25.2%
Community, age <65, with SPMI	1,553.5	\$2,255.97	0.892	\$2,012.31	\$1,901.50	\$110.81	\$172,139	5.5%
Community, age <65, no SPMI	1,106.4	\$2,453.87	1.027	\$2,520.85	\$2,855.19	-\$334.34	-\$369,903	-13.3%

Tables 7.A–7.C summarize the savings calculation (before the attributed savings and the outlier adjustment) by cohort for the entire Demonstration (Years 1, 2, 3, 4, 5, 6 and 7 combined) and Demonstration Years 6 and 7 separately. Table 7.A shows that for all seven Demonstration Years so far combined, the total savings before the outlier adjustment are \$290.3 million or 9.0 percent.

Table 7.B shows that for Demonstration Year 6, the total savings were \$9.4 million for Cohort 1, with the largest contributions to savings coming from Cohorts 1A, 1C and 1D. The other three sub-cohorts (1B, 1E, and 1F) produced negative savings. For Cohort 2, the savings were \$967,185; for Cohort 3, the savings were \$2.8 million; for Cohort 4, the savings were \$5.3 million; for Cohort 5A, the savings were \$6.8 million; for Cohort 5B, the savings were \$3.1 million; for Cohort 6A, the savings were \$11.2 million; for Cohort 6B, the savings were \$3.0 million; for Cohort 7A, the savings were \$5.8 million, and for Cohort 7B, the savings were \$4.7 million. The total savings before the outlier adjustment for Demonstration Year 6 were \$53.1 million.

Table 7.C indicates that for Demonstration Year 7, the total savings before the outlier adjustment by cohort were \$7.8 million (Cohort 1), \$486,080 (Cohort 2), \$530,914 (Cohort 3), \$1.1 million (Cohort 4), \$4.3 million (Cohort 5A), \$3.1 million (Cohort 5B), \$6.1 million (Cohort 6A), \$628,101 (Cohort 6B), negative \$2.2 million (Cohort 7A), \$1.9 million (Cohort 7B), \$6.4 million (Cohort 8A) and \$839,496 (Cohort 8B), for a total of \$31.0 million.

**Table 7.A MEDICARE**  
**Summary of Demonstration Years 1, 2, 3, 4, 5, 6 and 7 savings by cohort not including attributed savings and outlier adjustment**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
1A	101,558.7	\$2,652.67	1.241	\$3,292.04	\$2,575.23	\$716.81	\$72,798,601	21.8%
1B	188,778.2	\$1,298.08	1.218	\$1,581.00	\$1,526.83	\$54.16	\$10,225,096	3.4%
1C	17,061.8	\$993.94	1.265	\$1,257.56	\$1,350.41	-\$92.85	-\$1,584,205	-7.4%
1D	276,420.4	\$1,696.25	1.207	\$2,046.94	\$1,808.13	\$238.82	\$66,013,457	11.7%
1E	33,692.3	\$678.93	1.203	\$816.62	\$1,189.73	-\$373.11	-\$12,570,997	-45.7%
1F	36,414.1	\$608.70	1.188	\$723.16	\$1,128.34	-\$405.19	-\$14,754,529	-56.0%
1 total	653,925.4	\$1,612.13	1.208	\$1,948.10	\$1,764.40	\$183.70	\$120,127,358	9.4%
2	27,251.4	\$2,356.60	0.869	\$2,046.87	\$1,949.26	\$97.61	\$2,659,976	4.8%
3	217,402.3	\$1,690.19	0.974	\$1,646.37	\$1,553.74	\$92.63	\$20,138,295	5.6%
4	188,341.6	1,742.4	1.031	\$1,797.21	\$1,598.23	\$198.99	\$37,477,230	11.1%
5A	172,113.9	1,684.5	1.030	1,734.5	1,544.8	\$189.74	\$32,656,528	10.9%
5B	162,866.4	1,730.6	1.102	1,907.4	1,784.6	\$122.85	\$20,008,233	6.4%
6A	110,860.1	\$1,994.44	0.984	\$1,961.82	\$1,649.48	\$312.34	\$34,626,291	15.9%
6B	77,545.1	\$1,882.18	0.972	\$1,828.62	\$1,703.40	\$125.21	\$9,709,799	6.8%
7A	73,697.2	\$1,876.40	0.948	\$1,779.08	\$1,730.08	\$49.00	\$3,611,004	2.8%
7B	34,796.6	\$1,993.34	0.932	\$1,858.63	\$1,670.18	\$188.45	\$6,557,496	10.1%
8A	36,369.9	\$2,040.63	0.971	\$1,981.41	\$1,805.22	\$176.19	\$6,407,986	8.9%
8B	16,427.0	\$1,956.20	0.906	\$1,772.41	\$1,721.30	\$51.10	\$839,496	2.9%
Total 1, 2, 3, 4, 5A/B,6A/B&7A/B &8A/B	1,771,597.1	\$1,689.73			\$1,665.25	\$163.87	\$290,319,959	9.0%

**Table 7.B MEDICARE**  
**Summary of Demonstration Year 6 savings by cohort not including attributed savings and outlier adjustment**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
1A	7,963.2	\$2,652.67	1.386	\$3,677.20	\$2,587.74	\$1,089.46	\$8,675,643	29.6%
1B	15,569.0	\$1,298.08	1.348	\$1,749.25	\$1,773.97	-\$24.72	-\$384,880	-1.4%
1C	1,234.0	\$993.94	1.425	\$1,416.83	\$1,323.05	\$93.78	\$115,722	6.6%
1D	23,855.3	\$1,696.25	1.313	\$2,227.86	\$2,030.68	\$197.18	\$4,703,842	8.9%
1E	2,716.7	\$678.93	1.287	\$873.97	\$1,530.25	-\$656.27	-\$1,782,907	-75.1%
1F	3,273.7	\$608.70	1.268	\$771.86	\$1,354.89	-\$583.04	-\$1,908,669	-75.5%
<b>1 total</b>	<b>54,612.0</b>	<b>\$1,612.13</b>	<b>1.321</b>	<b>\$2,129.79</b>	<b>\$1,957.33</b>	<b>\$172.47</b>	<b>\$9,418,751</b>	<b>8.1%</b>
2	2,478.2	\$2,356.60	0.929	\$2,188.23	\$1,797.96	\$390.27	\$967,185	17.8%
3	24,068.9	\$1,690.19	1.110	\$1,875.44	\$1,757.41	\$118.04	\$2,840,984	6.3%
4	26,758.6	\$1,742.42	1.090	\$1,899.59	\$1,702.35	\$197.24	\$5,277,819	10.4%
5A	35,426.7	\$1,684.46	1.063	\$1,790.82	\$1,598.78	\$192.04	\$6,803,488	10.7%
5B	36,910.6	\$1,730.61	1.143	\$1,977.37	\$1,893.17	\$84.20	\$3,107,826	4.3%
6A	35,570.8	\$1,994.44	0.968	\$1,930.27	\$1,616.20	\$314.07	\$11,171,633	16.3%
6B	25,084.9	\$1,882.18	0.984	\$1,851.68	\$1,730.42	\$121.26	\$3,041,835	6.5%
7A	43,758.0	\$1,876.40	0.982	\$1,842.42	\$1,709.08	\$133.33	\$5,834,457	7.2%
7B	20,966.1	\$1,993.34	0.969	\$1,930.66	\$1,708.82	\$221.85	\$4,651,278	11.5%
<b>Total 1, 2, 3, 4, 5A/B&amp;6A/B&amp;7 A/B</b>	<b>305,634.7</b>	<b>\$1,742.78</b>	<b>1.108</b>	<b>\$1,931.53</b>	<b>\$1,757.75</b>	<b>\$173.79</b>	<b>\$53,115,256</b>	<b>9.0%</b>

**Table 7.C MEDICARE**  
**Summary of Demonstration Year 7 savings by cohort not including attributed savings and outlier adjustment**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
1A	6,312.2	\$2,652.67	1.382	\$3,664.77	\$2,543.28	\$1,121.49	\$7,079,122	30.6%
1B	12,582.5	\$1,298.08	1.343	\$1,743.82	\$1,763.65	-\$19.83	-\$249,485	-1.1%
1C	969.2	\$993.94	1.508	\$1,499.27	\$1,663.87	-\$164.59	-\$159,531	-11.0%
1D	19,397.2	\$1,696.25	1.297	\$2,200.81	\$2,033.39	\$167.42	\$3,247,499	7.6%
1E	2,361.3	\$678.93	1.254	\$851.34	\$1,281.49	-\$430.15	-\$1,015,740	-50.5%
1F	2,631.8	\$608.70	1.232	\$749.91	\$1,151.44	-\$401.52	-\$1,056,714	-53.5%
<b>1 total</b>	<b>44,254.2</b>	<b>\$1,612.13</b>	<b>1.306</b>	<b>\$2,106.04</b>	<b>\$1,928.76</b>	<b>\$177.27</b>	<b>\$7,845,151</b>	<b>8.4%</b>
2	2,086.7	\$2,356.60	1.054	\$2,484.86	\$2,251.92	\$232.94	\$486,080	9.4%
3	19,614.8	\$1,690.19	1.090	\$1,843.07	\$1,816.01	\$27.07	\$530,914	1.5%
4	21,179.1	\$1,742.42	1.066	\$1,857.41	\$1,806.14	\$51.26	\$1,085,740	2.8%
5A	27,217.4	\$1,684.46	1.080	\$1,819.80	\$1,663.11	\$156.70	\$4,264,937	8.6%
5B	28,624.8	\$1,730.61	1.153	\$1,995.31	\$1,885.82	\$109.49	\$3,134,110	5.5%
6A	25,590.7	\$1,994.44	0.974	\$1,942.94	\$1,705.91	\$237.03	\$6,065,725	12.2%
6B	17,957.1	\$1,882.18	0.952	\$1,792.77	\$1,757.80	\$34.98	\$628,101	2.0%
7A	29,939.2	\$1,876.40	0.899	\$1,686.51	\$1,760.78	-\$74.27	-\$2,223,453	-4.4%
7B	13,830.4	\$1,993.34	0.878	\$1,749.44	\$1,611.61	\$137.83	\$1,906,218	7.9%
8A	36,369.9	\$2,040.63	0.971	\$1,981.41	\$1,805.22	\$176.19	\$6,407,986	8.9%
8B	16,427.0	\$1,956.20	0.906	\$1,772.41	\$1,721.30	\$51.10	\$839,496	2.9%
<b>Total 1, 2, 3, 4, 5A/B,6A/B&amp;7A/B &amp;8A/B</b>	<b>283,091.4</b>	<b>\$1,742.78</b>	<b>1.091</b>	<b>\$1,901.52</b>	<b>\$1,792.12</b>	<b>\$109.40</b>	<b>\$30,971,006</b>	<b>5.8%</b>

### 5.3 Outlier Adjustment

To ensure that a small number of high-cost beneficiaries were not having a disproportionate impact on the PMPM of either the intervention or the comparison group, we tabulated the costs of each beneficiary separately for the baseline and all Demonstration Years in order to identify outliers. We combined beneficiaries in the intervention and comparison groups for each cohort, ranked the per-beneficiary total Medicare expenditures and identified the threshold amount, i.e., the expenditure level which represented the 99th percentile per-beneficiary expenditures for each cohort in each of the analysis periods. The expenditures for any individual that exceed this threshold amount are truncated to the threshold amount. The costs above the threshold are subtracted from the total costs, and the PMPMs are recalculated by excluding the amounts above the threshold. Table 8 shows the results of this tabulation. These results are used to make the outlier adjustment as shown in Table 9, which has the same column headings as Table 7. Table 9 shows the outlier adjustment for each cohort and each Demonstration Year. For the intervention group PMPM in the baseline period and in the Demonstration Year, the truncated PMPMs are substituted for the untruncated PMPMs.

As shown below in Table 8, the comparison group trend is modified by a factor that is derived from the ratio of the trend for the truncated PMPMs to that of the untruncated PMPMs. For Cohort 1, the trend factor calculated from the comparison group from the baseline period to Demonstration Year 6 is 1.2202 ( $= \$1,952.70 / \$1,600.30$ ) for the untruncated PMPMs, and it is 1.1327 ( $= \$1,773.97 / \$1,566.21$ ) for the truncated PMPMs. The ratio of these trend factors is the outlier adjustment factor 0.9282 ( $= 1.1327 / 1.2202$ ) that is to be applied to the comparison group trend. For Demonstration Year 7, the resulting outlier adjustment factor is 0.8998.

**Table 8 MEDICARE  
Outlier adjustment data**

<b>Group/Year</b>	<b>Total number of beneficiaries</b>	<b>Number of beneficiaries in the top 1 percentile</b>	<b>Total PMPM</b>	<b>PMPM after truncating costs to the 99<sup>th</sup> percentile</b>	<b>Truncated PMPM/ total PMPM</b>
<b>Cohort 1</b>					
Intervention – Baseline	13,979	153	\$1,612.13	\$1,570.53	97.42%
Comparison – Baseline	23,233	219	\$1,600.30	\$1,566.21	97.87%
Intervention – Demo Year 6	13,979	201	\$1,957.33	\$1,780.96	90.99%
Comparison – Demo Year 6	23,233	172	\$1,952.70	\$1,773.97	90.85%
Comparison group trend factor DY6 <sup>13</sup>			1.2202	1.1327	0.9282
Intervention – Demo Year 7	13,979	196	\$1,928.76	\$1,719.56	89.15%
Comparison – Demo Year 7	23,233	177	\$1,995.82	\$1,757.66	88.07%
Comparison group trend factor DY7			1.2472	1.1222	0.8998
<b>Cohort 2</b>					
Intervention – Baseline	690	10	\$2,356.60	\$2,280.88	96.79%
Comparison – Baseline	4,331	41	\$1,607.19	\$1,565.31	97.39%
Intervention – Demo Year 6	690	7	\$1,797.96	\$1,681.88	93.54%
Comparison – Demo Year 6	4,331	44	\$1,666.70	\$1,478.45	88.71%
Comparison group trend factor DY6			1.0370	0.9445	0.9108
Intervention – Demo Year 7	690	11	\$2,251.92	\$1,892.68	84.05%
Comparison – Demo Year 7	4,331	40	\$1,800.50	\$1,541.73	85.63%
Comparison group trend factor DY7			1.1203	0.9849	0.8792
<b>Cohort 3</b>					
Intervention – Baseline	5,645	75	\$1,690.19	\$1,628.93	96.38%
Comparison – Baseline	6,444	46	\$1,673.66	\$1,643.68	98.21%
Intervention – Demo Year 6	5,645	83	\$1,757.41	\$1,583.99	90.13%
Comparison – Demo Year 6	6,444	39	\$1,477.90	\$1,395.75	94.44%
Comparison group trend factor DY6			0.8830	0.8492	0.9616
Intervention – Demo Year 7	5,645	77	\$1,816.01	\$1,613.36	88.84%
Comparison – Demo Year 7	6,444	45	\$1,565.08	\$1,429.36	91.33%
Comparison group trend factor DY7			0.9351	0.8696	0.9299

(continued)

<sup>13</sup> Note: the comparison group trend factors here in the outlier adjustment are prior to the reweighting of the comparison group member months.



**Table 8 MEDICARE (continued)  
Outlier adjustment data**

<b>Group/Year</b>	<b>Total number of beneficiaries</b>	<b>Number of beneficiaries in the top 1 percentile</b>	<b>Total PMPM</b>	<b>PMPM after truncating costs to the 99<sup>th</sup> percentile</b>	<b>Truncated PMPM/ total PMPM</b>
<b>Cohort 4</b>					
Intervention – Baseline	5,823	65	\$1,742.42	\$1,688.50	96.91%
Comparison – Baseline	7,219	66	\$1,738.02	\$1,696.19	97.59%
Intervention – Demo Year 6	5,823	74	\$1,702.35	\$1,552.16	91.18%
Comparison – Demo Year 6	7,219	58	\$1,617.04	\$1,501.02	92.83%
Comparison group trend factor DY6			0.9304	0.8849	0.9511
Intervention – Demo Year 7	5,823	78	\$1,806.14	\$1,605.93	88.91%
Comparison – Demo Year 7	7,219	54	\$1,675.95	\$1,543.09	92.07%
Comparison group trend factor DY7			0.9643	0.9097	0.9434
<b>Cohort 5A</b>					
Intervention – Baseline	6,166	70	\$1,684.46	\$1,627.86	96.64%
Comparison – Baseline	5,465	47	\$1,812.52	\$1,765.67	97.41%
Intervention – Demo Year 6	6,166	75	\$1,598.78	\$1,501.15	93.89%
Comparison – Demo Year 6	5,465	43	\$1,661.40	\$1,581.83	95.21%
Comparison group trend factor DY6			0.9166	0.8959	0.9774
Intervention – Demo Year 7	6,166	69	\$1,663.11	\$1,520.88	91.45%
Comparison – Demo Year 7	5,465	49	\$1,942.11	\$1,800.98	92.73%
Comparison group trend factor DY7			1.0715	1.0200	0.9519
<b>Cohort 5B</b>					
Intervention – Baseline	5,930	98	\$1,730.61	\$1,663.65	96.13%
Comparison – Baseline	20,453	166	\$1,582.12	\$1,529.13	96.65%
Intervention – Demo Year 6	5,930	116	\$1,893.17	\$1,707.48	90.19%
Comparison – Demo Year 6	20,453	149	\$1,716.70	\$1,627.46	94.80%
Comparison group trend factor DY6			1.0851	1.0643	0.9809
Intervention – Demo Year 7	5,930	96	\$1,885.82	\$1,685.93	89.40%
Comparison – Demo Year 7	20,453	169	\$1,835.67	\$1,711.76	93.25%
Comparison group trend factor DY7			1.1603	1.1194	0.9648

(continued)

**Table 8 MEDICARE (continued)  
Outlier adjustment data**

<b>Group/Year</b>	<b>Total number of beneficiaries</b>	<b>Number of beneficiaries in the top 1 percentile</b>	<b>Total PMPM</b>	<b>PMPM after truncating costs to the 99<sup>th</sup> percentile</b>	<b>Truncated PMPM/ total PMPM</b>
<b>Cohort 6A</b>					
Intervention – Baseline	4,872	56	\$1,994.44	\$1,923.45	96.44%
Comparison – Baseline	4,782	41	\$2,000.93	\$1,951.03	97.51%
Intervention – Demo Year 6	4,872	55	\$1,616.20	\$1,518.49	93.95%
Comparison – Demo Year 6	4,782	43	\$1,892.10	\$1,802.61	95.27%
Comparison group trend factor DY6			0.9456	0.9239	0.9771
Intervention – Demo Year 7	4,872	52	\$1,705.91	\$1,574.92	92.32%
Comparison – Demo Year 7	4,782	46	\$1,933.47	\$1,823.49	94.31%
Comparison group trend factor DY7			0.9663	0.9346	0.9672
<b>Cohort 6B</b>					
Intervention – Baseline	3,321	51	\$1,882.18	\$1,816.26	96.50%
Comparison – Baseline	5,388	37	\$1,779.31	\$1,739.74	97.78%
Intervention – Demo Year 6	3,321	46	\$1,730.42	\$1,620.91	93.67%
Comparison – Demo Year 6	5,388	42	\$1,631.47	\$1,556.54	95.41%
Comparison group trend factor DY6			0.9169	0.8947	0.9758
Intervention – Demo Year 7	3,321	58	\$1,757.80	\$1,552.50	88.32%
Comparison – Demo Year 7	5,388	30	\$1,668.83	\$1,574.57	94.35%
Comparison group trend factor DY7			0.9379	0.9051	0.9650
<b>Cohort 7A</b>					
Intervention – Baseline	4,872	47	\$1,876.40	\$1,831.12	97.59%
Comparison – Baseline	4,782	33	\$2,154.68	\$2,109.68	97.91%
Intervention – Demo Year 6	4,872	51	\$1,709.08	\$1,642.54	96.11%
Comparison – Demo Year 6	4,782	29	\$1,880.55	\$1,837.37	97.70%
Comparison group trend factor DY6			0.8728	0.8709	0.9979
Intervention – Demo Year 7	4,872	48	\$1,760.78	\$1,668.28	94.75%
Comparison – Demo Year 7	4,782	32	\$1,917.53	\$1,844.89	96.21%
Comparison group trend factor DY7			0.8899	0.8745	0.9826

(continued)

**Table 8 MEDICARE (continued)  
Outlier adjustment data**

<b>Group/Year</b>	<b>Total number of beneficiaries</b>	<b>Number of beneficiaries in the top 1 percentile</b>	<b>Total PMPM</b>	<b>PMPM after truncating costs to the 99<sup>th</sup> percentile</b>	<b>Truncated PMPM/ total PMPM</b>
<b>Cohort 7B</b>					
Intervention – Baseline	3,321	29	\$1,993.34	\$1,868.77	93.75%
Comparison – Baseline	5,388	31	\$1,918.03	\$1,877.65	97.90%
Intervention – Demo Year 6	3,321	33	\$1,708.82	\$1,615.13	94.52%
Comparison – Demo Year 6	5,388	27	\$1,749.46	\$1,700.92	97.23%
Comparison group trend factor DY6			0.9121	0.9059	0.9932
Intervention – Demo Year 7	3,321	29	\$1,611.61	\$1,488.92	92.39%
Comparison – Demo Year 7	5,388	31	\$1,788.59	\$1,696.49	94.85%
Comparison group trend factor DY7			0.9325	0.9035	0.9689
<b>Cohort 8A</b>					
Intervention – Baseline	4,427	42	\$2,040.63	\$1,973.17	96.69%
Comparison – Baseline	3,443	24	\$2,429.05	\$2,360.19	97.16%
Intervention – Demo Year 7	4,427	41	\$1,805.22	\$1,735.69	96.15%
Comparison – Demo Year 7	3,443	25	\$2,327.61	\$2,283.54	98.11%
Comparison group trend factor DY7			0.9582	0.9675	1.0097
<b>Cohort 8B</b>					
Intervention – Baseline	3,321	19	\$1,956.20	\$1,862.53	95.21%
Comparison – Baseline	5,388	27	\$2,121.76	\$2,068.43	97.49%
Intervention – Demo Year 7	3,321	21	\$1,721.30	\$1,621.64	94.21%
Comparison – Demo Year 7	5,388	25	\$1,951.33	\$1,907.41	97.75%
Comparison group trend factor DY7			0.9197	0.9221	1.0027

**Table 9 MEDICARE**  
**Summary Through Demonstration Year 7 Medicare savings by cohort,**  
**including the outlier adjustment but excluding attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Years 1, 2, 3, 4, 5, 6 and 7 combined</b>								
Cohort 1 – total	653,925.4	\$1,612.13	1.208	\$1,948.10	\$1,764.40	\$183.70	\$120,127,358	9.4%
Outlier adjusted	653,925.4	\$1,568.60	1.171	\$1,836.39	\$1,670.93	\$165.46	\$108,199,004	9.0%
Cohort 2	27,251.4	\$2,356.60	0.869	\$2,046.87	\$1,949.26	\$97.61	\$2,659,976	4.8%
Outlier adjusted	27,251.4	\$2,284.16	0.837	\$1,912.05	\$1,815.74	\$96.31	\$2,624,705	5.0%
Cohort 3	217,402.3	\$1,690.19	0.974	\$1,646.37	\$1,553.74	\$92.63	\$20,138,295	5.6%
Outlier adjusted	217,402.3	\$1,628.55	0.946	\$1,540.66	\$1,463.89	\$76.77	\$16,689,285	5.0%
Cohort 4	188,341.6	1,742.4	1.031	\$1,797.21	\$1,598.23	\$198.99	\$37,477,230	11.1%
Outlier adjusted	188,341.6	\$1,688.50	1.009	\$1,704.18	\$1,502.74	\$201.44	\$37,938,602	11.8%
Cohort 5A	172,113.9	1,684.5	1.030	1,734.5	1,544.8	\$189.74	\$32,656,528	10.9%
Outlier adjusted	172,113.9	\$1,627.86	1.010	\$1,644.75	\$1,461.53	\$183.23	\$31,535,606	11.1%
Cohort 5B	162,866.4	1,730.6	1.102	1,907.4	1,784.6	\$122.85	\$20,008,233	6.4%
Outlier adjusted	162,866.4	\$1,663.65	1.091	\$1,814.47	\$1,651.93	\$162.54	\$26,472,380	9.0%
Cohort 6A	110,860.1	\$1,994.44	0.984	\$1,961.82	\$1,649.48	\$312.34	\$34,626,291	15.9%
Outlier adjusted	110,860.1	\$1,923.45	0.968	\$1,861.38	\$1,543.33	\$318.05	\$35,258,544	17.1%
Cohort 6B	77,545.1	\$1,882.18	0.972	\$1,828.62	\$1,703.40	\$125.21	\$9,709,799	6.8%
Outlier adjusted	77,545.1	\$1,816.26	0.956	\$1,736.86	\$1,574.11	\$162.76	\$12,620,892	9.4%
Cohort 7A	73,697.2	\$1,876.40	0.948	\$1,779.08	\$1,730.08	\$49.00	\$3,611,004	2.8%
Outlier adjusted	73,697.2	\$1,831.12	0.941	\$1,722.28	\$1,653.00	\$69.28	\$5,105,567	4.0%
Cohort 7B	34,796.6	\$1,993.34	0.932	\$1,858.63	\$1,670.18	\$188.45	\$6,557,496	10.1%
Outlier adjusted	34,796.6	\$1,868.77	0.918	\$1,714.76	\$1,564.97	\$149.79	\$5,212,199	8.7%
Cohort 8A	36,369.9	\$2,040.63	0.971	\$1,981.41	\$1,805.22	\$176.19	\$6,407,986	8.9%
Outlier adjusted	36,369.9	\$1,973.17	0.980	\$1,934.48	\$1,735.69	\$198.79	\$7,229,879	10.3%
Cohort 8B	16,427.0	\$1,956.20	0.906	\$1,772.41	\$1,721.30	\$51.10	\$839,496	2.9%
Outlier adjusted	16,427.0	\$1,862.53	0.908	\$1,692.08	\$1,621.64	\$70.44	\$1,157,111	4.2%
Cohorts ALL	1,771,597.1			\$1,831.66	\$1,665.25	\$166.41	\$294,819,692	9.1%
Outlier adjusted	1,771,597.1			\$1,730.75	\$1,567.03	\$163.72	\$290,043,774	9.5%

(continued)

**Table 9 MEDICARE (continued)**  
**Summary of Demonstration Years 6 and 7 savings by cohort,**  
**including the outlier adjustment but excluding attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Year 6</b>								
Cohort 1 – total	54,612.0	\$1,612.13	1.321	\$2,129.79	\$1,957.33	\$172.47	\$9,418,751	8.1%
Outlier adjusted	54,612.0	\$1,570.53	1.226	\$1,925.97	\$1,780.96	\$145.00	\$7,918,936	7.5%
Cohort 2	2,478.2	\$2,356.60	0.929	\$2,188.23	\$1,797.96	\$390.27	\$967,185	17.8%
Outlier adjusted	2,478.2	\$2,280.88	0.846	\$1,928.98	\$1,681.88	\$247.10	\$612,366	12.8%
Cohort 3	24,068.9	\$1,690.19	1.110	\$1,875.44	\$1,757.41	\$118.04	\$2,840,984	6.3%
Outlier adjusted	24,068.9	\$1,628.93	1.067	\$1,738.13	\$1,583.99	\$154.15	\$3,710,100	8.9%
Cohort 4	26,758.6	\$1,742.42	1.090	\$1,899.59	\$1,702.35	\$197.24	\$5,277,819	10.4%
Outlier adjusted	26,758.6	\$1,688.50	1.037	\$1,750.87	\$1,552.16	\$198.71	\$5,317,174	11.3%
Cohort 5A	35,426.7	1,684.5	1.063	1,790.8	1,598.8	\$192.04	\$6,803,488	10.7%
Outlier adjusted	35,426.7	\$1,627.86	1.039	\$1,691.48	\$1,501.15	\$190.34	\$6,743,069	11.3%
Cohort 5B	36,910.6	1,730.6	1.143	1,977.4	1,893.2	\$84.20	\$3,107,826	4.3%
Outlier adjusted	36,910.6	\$1,663.65	1.121	\$1,864.50	\$1,707.48	\$157.01	\$5,795,459	8.4%
Cohort 6A	35,570.8	1,994.4	0.968	1,930.3	1,616.2	\$314.07	\$11,171,633	16.3%
Outlier adjusted	35,570.8	\$1,923.45	0.946	\$1,818.88	\$1,518.49	\$300.39	\$10,685,017	16.5%
Cohort 6B	25,084.9	1,882.2	0.984	1,851.7	1,730.4	\$121.26	\$3,041,835	6.5%
Outlier adjusted	25,084.9	\$1,816.26	0.960	\$1,743.54	\$1,620.91	\$122.62	\$3,076,023	7.0%
Cohort 7A	43,758.0	\$1,876.40	0.982	\$1,842.42	\$1,709.08	\$133.33	\$5,834,457	7.2%
Outlier adjusted	43,758.0	\$1,831.12	0.980	\$1,794.14	\$1,642.54	\$151.60	\$6,633,697	8.4%
Cohort 7B	20,966.1	\$1,993.34	0.969	\$1,930.66	\$1,708.82	\$221.85	\$4,651,278	11.5%
Outlier adjusted	20,966.1	\$1,868.77	0.962	\$1,797.64	\$1,615.13	\$182.51	\$3,826,484	10.2%
Cohorts ALL	305,634.7	\$1,789.06	\$1.09	\$1,931.53	\$1,757.75	\$173.79	\$53,115,256	9.0%
Outlier adjusted	305,634.7	\$1,728.12	\$1.05	\$1,806.15	\$1,628.43	\$177.72	\$54,318,325	9.8%

(continued)

**Table 9 MEDICARE (continued)**  
**Summary of Demonstration Years 6 and 7 savings by cohort,**  
**including the outlier adjustment but excluding attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Year 7</b>								
Cohort 1 – total	44,254.2	1,612.1	1.306	2,106.0	1,928.8	\$177.27	\$7,845,151	8.4%
Outlier adjusted	44,254.2	\$1,570.53	1.176	\$1,846.19	\$1,719.56	\$126.64	\$5,604,200	6.9%
Cohort 2	2,086.7	2,356.6	1.054	2,484.9	2,251.9	\$232.94	\$486,080	9.4%
Outlier adjusted	2,086.7	\$2,280.88	0.927	\$2,114.46	\$1,892.68	\$221.78	\$462,794	10.5%
Cohort 3	19,614.8	1,690.2	1.090	1,843.1	1,816.0	\$27.07	\$530,914	1.5%
Outlier adjusted	19,614.8	\$1,628.93	1.014	\$1,651.83	\$1,613.36	\$38.48	\$754,709	2.3%
Cohort 4	21,179.1	1,742.4	1.066	1,857.4	1,806.1	\$51.26	\$1,085,740	2.8%
Outlier adjusted	21,179.1	\$1,688.50	1.006	\$1,698.11	\$1,605.93	\$92.18	\$1,952,350	5.4%
Cohort 5A	27,217.4	1,684.5	1.080	1,819.8	1,663.1	\$156.70	\$4,264,937	8.6%
Outlier adjusted	27,217.4	\$1,627.86	1.028	\$1,674.13	\$1,520.88	\$153.25	\$4,170,979	9.2%
Cohort 5B	28,624.8	1,730.6	1.153	1,995.3	1,885.8	\$109.49	\$3,134,110	5.5%
Outlier adjusted	28,624.8	\$1,663.65	1.112	\$1,850.61	\$1,685.93	\$164.68	\$4,713,800	8.9%
Cohort 6A	25,590.7	1,994.4	0.974	1,942.9	1,705.9	\$237.03	\$6,065,725	12.2%
Outlier adjusted	25,590.7	\$1,923.45	0.942	\$1,812.40	\$1,574.92	\$237.47	\$6,077,096	13.1%
Cohort 6B	17,957.1	1,882.2	0.952	1,792.8	1,757.8	\$34.98	\$628,101	2.0%
Outlier adjusted	17,957.1	\$1,816.26	0.919	\$1,669.39	\$1,552.50	\$116.88	\$2,098,890	7.0%
Cohort 7A	29,939.2	1,876.4	0.899	1,686.5	1,760.8	-\$74.27	-\$2,223,453	-4.4%
Outlier adjusted	29,939.2	\$1,831.12	0.883	\$1,617.24	\$1,668.28	-\$51.04	-\$1,528,130	-3.2%
Cohort 7B	13,830.4	1,993.3	0.878	1,749.4	1,611.6	\$137.83	\$1,906,218	7.9%
Outlier adjusted	13,830.4	\$1,868.77	0.850	\$1,589.12	\$1,488.92	\$100.19	\$1,385,715	6.3%
Cohort 8A	36,369.9	2,040.6	0.971	1,981.4	1,805.2	\$176.19	\$6,407,986	8.9%
Outlier adjusted	36,369.9	\$1,973.17	0.980	\$1,934.48	\$1,735.69	\$198.79	\$7,229,879	10.3%
Cohort 8B	16,427.0	1,956.2	0.906	1,772.4	1,721.3	\$51.10	\$839,496	2.9%
Outlier adjusted	16,427.0	\$1,862.53	0.908	\$1,692.08	\$1,621.64	\$70.44	\$1,157,111	4.2%
Cohorts ALL	283,091.4	\$1,824.99	1.051	\$1,901.52	\$1,792.12	\$109.40	\$30,971,006	5.8%
Outlier adjusted	283,091.4	\$1,761.86	1.005	\$1,758.89	\$1,638.50	\$120.38	\$34,079,392	6.8%

## 5.4 Attributed Medicare Savings

Cohort 1 consists of those who are eligible for the demonstration on the start date of July 1, 2013. On every successive January 1, a new cohort is formed from those newly eligible for the demonstration. According to the Final Demonstration Agreement, for each cohort after the first, the savings percentage calculated for beneficiaries in the prior cohort will be attributed to those months in the current cohort that are during the demonstration and for which beneficiaries are eligible for the demonstration but prior to the start date of the current cohort. For Cohort 2, this consists of the months July through December 2013. For Cohort 3, this consists of the months January 2014 through December 2014. For Cohort 4, this consists of the months January through December 2015. For Cohort 5A, this consists of the months January through December 2016. For Cohort 6A, this consists of the months January through December 2017. For Cohort 6B, this consists of the months April through December 2017. For Cohorts 7A and 7B, this consists of the months January through December 2018. For Cohorts 8A and 8B, this consists of the months January through December 2019. For Cohorts 9A and 9B, this consists of the months January through December 2020.

Note that there is no potential attributed savings for Cohort 5B beneficiaries. They were all immediately eligible upon expansion of the demonstration to the new service area. As there is no attributed savings for Cohort 1 prior to the start of Demonstration Year 1, there is also no attributed savings for Cohort 5B. During the baseline period, all months for which a beneficiary meets the basic eligibility requirements are included in determining the baseline PMPMs, and those months for which Washington also flagged demonstration eligibility are included in the attributed savings calculation for newly eligible cohorts.

Table 10 shows the amount of attributed Medicare savings for Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B. For Cohort 2, there were 1,809.4 months of eligibility during the months July through December 2013 and the PMPM during those months was \$1,817.45. The savings percentage for Cohort 1 during Demonstration Year 1 was 8.9 percent. Applying the 8.9 percent to the \$1,817.45 PMPM yields attributed Medicare savings of \$161.78 PMPM. Multiplying this savings PMPM by the months of eligibility results in \$292,723 of attributed Medicare savings.

Cohort 3 experienced 36,294.6 months of eligibility during the period January through December 2014 and a PMPM of \$1,365.18. The savings percentage for Cohort 2 during this period was 5.5 percent. Applying a similar calculation as was done for Cohort 2 results in a PMPM savings of \$75.52 and aggregate attributed savings of \$2,740,977.

Cohort 4 experienced 35,488.6 months of eligibility during the period of January through December 2015 and a PMPM of \$1,478.37. The savings percentage for Cohort 3 during this period was 3.76 percent. Applying this percentage to Cohort 4 experience yields a PMPM savings of \$55.51 and aggregate attributed savings of \$1,970,085.

Cohort 5A experienced 35,843.1 months of eligibility during the period of January through December 2016 and a PMPM of \$1,442.97. The savings percentage for Cohort 4 during this period was 14.92 percent. Applying this percentage to Cohort 5A experience yields a PMPM savings of \$215.36 and aggregate attributed savings of \$7,719,063.

**Table 10 MEDICARE**  
**Summary of ALL Demonstration Years savings by cohort,**  
**after all adjustments including the outlier adjustment and attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Years 1, 2, 3, 4, 5, 6 and 7 combined (outlier adjusted)</b>								
Cohort 1	653,925.4	\$1,568.60	1.171	\$1,836.39	\$1,670.93	\$165.46	\$108,199,004	9.01%
Cohort 2	27,251.4	\$2,284.16	0.837	\$1,912.05	\$1,815.74	\$96.31	\$2,624,705	5.04%
Cohort 3	217,402.35	\$1,628.55	0.946	\$1,540.66	\$1,463.89	\$76.77	\$16,689,285	4.98%
Cohort 4	188,341.63	\$1,688.50	1.009	\$1,704.18	\$1,502.74	\$201.44	\$37,938,602	11.82%
Cohort 5A	172,113.94	\$1,627.86	1.010	\$1,644.75	\$1,461.53	\$183.23	\$31,535,606	11.14%
Cohort 5B	162,866.43	\$1,663.65	1.091	\$1,814.47	\$1,651.93	\$162.54	\$26,472,380	8.96%
Cohort 6A	110,860.10	\$1,923.45	0.968	\$1,861.38	\$1,543.33	\$318.05	\$35,258,544	17.09%
Cohort 6B	77,545.13	\$1,816.26	0.956	\$1,736.86	\$1,574.11	\$162.76	\$12,620,892	9.37%
Cohort 7A	73,697.25	\$1,831.12	0.941	\$1,722.28	\$1,653.00	\$69.28	\$5,105,567	4.02%
Cohort 7B	34,796.57	\$1,868.77	0.918	\$1,714.76	\$1,564.97	\$149.79	\$5,212,199	8.74%
Cohort 8A	36,369.87	\$1,973.17	0.980	\$1,934.48	\$1,735.69	\$198.79	\$7,229,879	10.28%
Cohort 8B	16,426.97	\$1,862.53	0.908	\$1,692.08	\$1,621.64	\$70.44	\$1,157,111	4.16%
Cohorts 1 to 8A/B	1,771,597.07			\$1,730.75	\$1,567.03	\$163.72	\$290,043,774	<b>9.46%</b>
<b>Attributed savings</b>								
Cohort 2	1,809.40	\$1,817.45				\$161.78	\$292,723	8.90%
Cohort 3	36,294.60	\$1,365.18				\$75.52	\$2,740,977	5.50%
Cohort 4	35,488.55	\$1,478.37				\$55.51	\$1,970,085	3.76%
Cohort 5A	35,843.05	\$1,442.97				\$215.36	\$7,719,063	14.92%
Cohort 6A	27,064.66	\$1,671.23				\$192.81	\$5,218,234	11.54%
Cohort 6B	19,508.55	\$1,549.92				\$156.10	\$3,045,268	10.07%
Cohort 7A	27,334.22	\$1,594.40				\$309.54	\$8,461,037	19.41%
Cohort 7B	13,017.97	\$1,669.53				\$203.89	\$2,654,185	12.21%
Cohort 8A	22,332.93	\$1,682.08				\$142.13	\$3,174,191	8.45%
Cohort 8B	10,075.37	\$1,545.00				\$156.86	\$1,580,402	10.15%
Cohort 9A estimate	21,504.33					\$198.79	\$4,274,795	
Cohort 9B estimate	9,346.67					\$70.44	\$658,377	
Cohorts 1 to 9A/B	2,031,217.38						<b>\$331,833,110</b>	

(continued)



**Table 10 MEDICARE (continued)**  
**Summary of ALL Demonstration Years savings by cohort,**  
**after all adjustments including the outlier adjustment and attributed savings**

Cohort	(a) Number of eligible months	(b) Baseline period PMPM from intervention group	(c) AGA adjusted cost trend from comparison group	(d) Target Demonstration Year PMPM	(e) Actual Demonstration Year PMPM for intervention group	(f) PMPM savings = (d) – (e)	(g) Total savings = (a) * (f)	(h) Savings percent = f/d
<b>Demonstration Year 1 (outlier adjusted)</b>								
Cohort 1	190,783.10	\$1,566.42	1.169	\$1,830.64	\$1,667.68	\$162.96	\$31,089,525	8.90%
Cohort 2	6,799.00	\$2,288.30	0.893	\$2,043.13	\$1,930.11	\$113.02	\$768,444	5.50%
Cohorts 1+2	197,582.10			\$1,837.95	\$1,676.71	\$161.24	\$31,857,968	8.80%
Attributed savings								
Cohort 2	1,809.40	\$1,817.45				\$161.78	\$292,723	8.90%
Cohort 3	36,294.60	\$1,365.18				\$75.52	\$2,740,977	5.50%
Cohorts 1+2+3	235,686.10					\$148.04	<b>\$34,891,668</b>	
<b>Demonstration Year 2 (outlier adjusted)</b>								
Cohort 1	116,440.81	\$1,566.42	1.155	\$1,809.13	\$1,597.70	\$211.42	\$24,618,168	11.69%
Cohort 2	5,247.88	\$2,288.30	0.796	\$1,821.17	\$1,769.81	\$51.36	\$269,530	2.82%
Cohort 3	59,323.07	\$1,627.53	0.914	\$1,487.69	\$1,431.82	\$55.86	\$3,313,972	3.76%
Cohorts 1+2+3	181,011.76			\$1,704.13	\$1,548.33	\$155.80	\$28,201,670	9.14%
Attributed savings								
Cohort 4	35,488.55	\$1,478.37				\$55.51	\$1,970,085	3.76%
Cohorts 1+2+3+4	216,500.31					\$139.36	<b>\$30,171,755</b>	
<b>Demonstration Year 3 (outlier adjusted)</b>								
Cohort 1	99,473.87	\$1,570.53	1.146	\$1,799.76	\$1,585.47	\$214.29	\$21,316,089	11.91%
Cohort 2	4,312.07	\$2,280.88	0.771	\$1,759.23	\$1,748.62	\$10.61	\$45,754	0.60%
Cohort 3	47,319.84	\$1,628.93	0.868	\$1,413.15	\$1,370.64	\$42.52	\$2,011,822	3.01%
Cohort 4	60,468.49	\$1,688.50	1.014	\$1,712.85	\$1,457.21	\$255.64	\$15,457,893	14.92%
Cohorts 1+2+3+4	211,574.27			\$1,687.63	\$1,504.09	\$183.54	\$38,831,557	10.88%
Attributed savings								
Cohort 5A	35,843.05	\$1,442.97				\$215.36	\$7,719,063	14.92%
Cohorts 1+2+3+4+5	247,417.32					\$188.15	<b>\$46,550,620</b>	

(continued)

**Table 10 MEDICARE (continued)**  
**Summary of ALL Demonstration Years savings by cohort,**  
**after all adjustments including the outlier adjustment and attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Year 4 (outlier adjusted)</b>								
Cohort 1	82,584.16	\$1,570.53	1.179	\$1,851.21	\$1,689.80	\$161.41	\$13,329,513	8.72%
Cohort 2	3,500.82	\$2,280.88	0.830	\$1,893.73	\$1,785.95	\$107.78	\$377,329	5.69%
Cohort 3	37,705.64	\$1,628.93	0.924	\$1,504.90	\$1,395.19	\$109.71	\$4,136,655	7.29%
Cohort 4	46,007.77	\$1,688.50	0.967	\$1,633.56	\$1,432.34	\$201.22	\$9,257,529	12.32%
Cohort 5A	63,406.24	\$1,627.86	1.005	\$1,635.79	\$1,447.07	\$188.72	\$11,965,884	11.54%
Cohort 5B	48,127.82	\$1,663.65	1.071	\$1,781.17	\$1,601.78	\$179.39	\$8,633,581	10.07%
Cohorts 1+2+3+4+5A/B	281,332.45			\$1,709.20	\$1,539.65	\$169.55	\$47,700,491	9.92%
<b>Attributed savings</b>								
Cohort 6A	27,064.66	\$1,671.23				\$192.81	\$5,218,234	11.54%
Cohort 6B	19,508.55	\$1,549.92				\$156.10	\$3,045,268	10.07%
Cohorts 1 to 6A/B	327,905.66					\$170.67	<b>\$55,963,993</b>	
<b>Demonstration Year 5 (outlier adjusted)</b>								
Cohort 1	65,777.25	\$1,570.53	1.183	\$1,857.17	\$1,791.46	\$65.72	\$4,322,573	3.54%
Cohort 2	2,826.71	\$2,280.88	0.814	\$1,857.06	\$1,825.76	\$31.30	\$88,489	1.69%
Cohort 3	29,370.17	\$1,628.93	1.021	\$1,662.91	\$1,568.87	\$94.04	\$2,762,026	5.66%
Cohort 4	33,927.59	\$1,688.50	1.037	\$1,751.44	\$1,575.96	\$175.48	\$5,953,656	10.02%
Cohort 5A	46,063.63	\$1,627.86	0.985	\$1,603.79	\$1,415.88	\$187.91	\$8,655,675	11.72%
Cohort 5B	49,203.23	\$1,663.65	1.075	\$1,788.50	\$1,639.53	\$148.96	\$7,329,539	8.33%
Cohort 6A	49,698.57	\$1,923.45	0.997	\$1,917.01	\$1,544.84	\$372.17	\$18,496,432	19.41%
Cohort 6B	34,503.22	\$1,816.26	0.973	\$1,767.13	\$1,551.32	\$215.81	\$7,445,979	12.21%
Cohorts 1 to 6A/B	311,370.37			\$1,778.56	\$1,601.75	\$176.81	\$55,054,370	9.94%
<b>Attributed savings</b>								
Cohort 7A	27,334.22	\$1,594.40				\$309.54	\$8,461,037	19.41%
Cohort 7B	13,017.97	\$1,669.53				\$203.89	\$2,654,185	12.21%
Cohorts 1 to 7A/B	351,722.55					\$188.13	<b>\$66,169,591</b>	

(continued)

**Table 10 MEDICARE (continued)**  
**Summary of ALL Demonstration Years savings by cohort,**  
**after all adjustments including the outlier adjustment and attributed savings**

<b>Cohort</b>	<b>(a) Number of eligible months</b>	<b>(b) Baseline period PMPM from intervention group</b>	<b>(c) AGA adjusted cost trend from comparison group</b>	<b>(d) Target Demonstration Year PMPM</b>	<b>(e) Actual Demonstration Year PMPM for intervention group</b>	<b>(f) PMPM savings = (d) – (e)</b>	<b>(g) Total savings = (a) * (f)</b>	<b>(h) Savings percent = f/d</b>
<b>Demonstration Year 6 (outlier adjusted)</b>								
Cohort 1	54,612.00	\$1,570.53	1.226	\$1,925.97	\$1,780.96	\$145.00	\$7,918,936	7.53%
Cohort 2	2,478.23	\$2,280.88	0.846	\$1,928.98	\$1,681.88	\$247.10	\$612,366	12.81%
Cohort 3	24,068.85	\$1,628.93	1.067	\$1,738.13	\$1,583.99	\$154.15	\$3,710,100	8.87%
Cohort 4	26,758.64	\$1,688.50	1.037	\$1,750.87	\$1,552.16	\$198.71	\$5,317,174	11.35%
Cohort 5A	35,426.65	\$1,627.86	1.039	\$1,691.48	\$1,501.15	\$190.34	\$6,743,069	11.25%
Cohort 5B	36,910.56	\$1,663.65	1.121	\$1,864.50	\$1,707.48	\$157.01	\$5,795,459	8.42%
Cohort 6A	35,570.79	\$1,923.45	0.946	\$1,818.88	\$1,518.49	\$300.39	\$10,685,017	16.51%
Cohort 6B	25,084.85	\$1,816.26	0.960	\$1,743.54	\$1,620.91	\$122.62	\$3,076,023	7.03%
Cohort 7A	43,758.02	\$1,831.12	0.980	\$1,794.14	\$1,642.54	\$151.60	\$6,633,697	8.45%
Cohort 7B	20,966.13	\$1,868.77	0.962	\$1,797.64	\$1,615.13	\$182.51	\$3,826,484	10.15%
Cohorts 1 to 7A/B	305,634.72			\$1,806.15	\$1,628.43	\$177.72	\$54,318,325	9.84%
<b>Attributed savings</b>								
Cohort 8A	22,332.93	\$1,682.08				\$142.13	\$3,174,191	8.45%
Cohort 8B	10,075.37	\$1,545.00				\$156.86	\$1,580,402	10.15%
Cohorts 1 to 8A/B	338,043.02					\$174.75	<b>\$59,072,918</b>	
<b>Demonstration Year 7 (outlier adjusted)</b>								
Cohort 1	44,254.23	\$1,570.53	1.176	\$1,846.19	\$1,719.56	\$126.64	\$5,604,200	6.86%
Cohort 2	2,086.72	\$2,280.88	0.927	\$2,114.46	\$1,892.68	\$221.78	\$462,794	10.49%
Cohort 3	19,614.78	\$1,628.93	1.014	\$1,651.83	\$1,613.36	\$38.48	\$754,709	2.33%
Cohort 4	21,179.14	\$1,688.50	1.006	\$1,698.11	\$1,605.93	\$92.18	\$1,952,350	5.43%
Cohort 5A	27,217.42	\$1,627.86	1.028	\$1,674.13	\$1,520.88	\$153.25	\$4,170,979	9.15%
Cohort 5B	28,624.81	\$1,663.65	1.112	\$1,850.61	\$1,685.93	\$164.68	\$4,713,800	8.90%

(continued)

**Table 10 MEDICARE (continued)**  
**Summary of ALL Demonstration Years savings by cohort,**  
**after all adjustments including the outlier adjustment and attributed savings**

Cohort	(a) Number of eligible months	(b) Baseline period PMPM from intervention group	(c) AGA adjusted cost trend from comparison group	(d) Target Demonstration Year PMPM	(e) Actual Demonstration Year PMPM for intervention group	(f) PMPM savings = (d) – (e)	(g) Total savings = (a) * (f)	(h) Savings percent = f/d
<b>Demonstration Year 7 (outlier adjusted) (continued)</b>								
Cohort 6A	25,590.74	\$1,923.45	0.942	\$1,812.40	\$1,574.92	\$237.47	\$6,077,096	13.10%
Cohort 6B	17,957.06	\$1,816.26	0.919	\$1,669.39	\$1,552.50	\$116.88	\$2,098,890	7.00%
Cohort 7A	29,939.23	\$1,831.12	0.883	\$1,617.24	\$1,668.28	(\$51.04)	(\$1,528,130)	-3.16%
Cohort 7B	13,830.45	\$1,868.77	0.850	\$1,589.12	\$1,488.92	\$100.19	\$1,385,715	6.30%
Cohort 8A	36,369.87	\$1,973.17	0.980	\$1,934.48	\$1,735.69	\$198.79	\$7,229,879	10.28%
Cohort 8B	16,426.97	\$1,862.53	0.908	\$1,692.08	\$1,621.64	\$70.44	\$1,157,111	4.16%
Cohorts 1 to 8A/B	283,091.41			\$1,758.89	\$1,638.50	\$120.38	\$34,079,392	6.84%
Attributed savings								
Cohort 9A estimate	21,504.33					\$198.79	\$4,274,795	
Cohort 9B estimate	9,346.67					\$70.44	\$658,377	
Cohorts 1 to 9A/B	313,942.41					\$124.27	<b>\$39,012,564</b>	

Cohort 6A experienced 27,064.7 months of eligibility during the period of January through December 2017 and a PMPM of \$1,671.23. The savings percentage for Cohort 5A during this period was 11.54 percent. Applying this percentage to Cohort 6A experience yields a PMPM savings of \$192.81 and an aggregate attributed savings of \$5,218,234.

Cohort 6B experienced 19,508.6 months of eligibility during the period of January through December 2017 and a PMPM of \$1,549.92. The savings percentage for Cohort 5B during this period was 10.07 percent. Applying this percentage to Cohort 6B experience yields a PMPM savings of \$156.10 and aggregate attributed savings of \$3,045,268.

Cohort 7A experienced 27,334.2 months of eligibility during the period of January through December 2018 and a PMPM of \$1,594.40. The savings percentage for Cohort 6A during this period was 19.41 percent. Applying this percentage to Cohort 7A experience yields a PMPM savings of \$309.54 and aggregate attributed savings of \$8,461,037.

Cohort 7B experienced 13,018.0 months of eligibility during the period of January through December 2018 and a PMPM of \$1,669.53. The savings percentage for Cohort 6B during this period was 12.21 percent. Applying this percentage to Cohort 7B experience yields a PMPM savings of \$203.89 and aggregate attributed savings of \$2,654,185.

Cohort 8A experienced 22,332.9 months of eligibility during the period of January through December 2019 and a PMPM of \$1,682.08. The savings percentage for Cohort 7A during this period was 8.45 percent. Applying this percentage to Cohort 8A experience yields a PMPM savings of \$142.13 and aggregate attributed savings of \$3,174,191.

Cohort 8B experienced 10,075.4 months of eligibility during the period of January through December 2019 and a PMPM of \$1,545.00. The savings percentage for Cohort 7B during this period was 10.15 percent. Applying this percentage to Cohort 8B experience yields a PMPM savings of \$156.86 and aggregate attributed savings of \$1,580,402.

Cohorts 9A and 9B consist of those individuals whose experience will be added to the Demonstration Year 8 savings calculation on January 1, 2021, after becoming eligible for the demonstration during calendar year 2020. Cohort 9A has an estimated 4,090 beneficiaries who had 21,504.33 months of eligibility during calendar year 2020 and the PMPM savings determined for Cohort 8A was \$198.79. This results in \$4,274,795 savings being preliminarily attributed to Cohort 9A. Cohort 9B has an estimated 1,711 beneficiaries who had 9,346.67 months of eligibility during the period January 2020 through December 2020 and the PMPM savings determined for Cohort 8B was \$70.44. This results in \$658,377 savings being preliminarily attributed to Cohort 9B. Additionally, please note the preliminary nature of the attributed savings for Cohorts 9A and 9B.

The attributed savings methodology has greater potential volatility than all other aspects of the savings analysis between the preliminary and final results due to the fact that there is not yet a PMPM with which to apply the previous cohort savings percentage and we instead are applying the previous cohort PMPM savings to the estimated number of eligible months. This may provide a rough estimation of the attributed savings that will eventually be calculated with

adequate claims runout and retroactive eligibility adjustment but should not be relied on as a precise estimate of attributed savings.

## 5.5 Summary of Total Gross Medicare Savings

Table 9 summarizes the savings calculation by cohort including the outlier adjustment. For the seven Demonstration Years to date combined, the outlier adjustment reduced the total Medicare savings by about \$4.8 million. Medicare savings were reduced for Cohorts 1, 2, 3, 5A and 7B, but increased for Cohorts 4, 5B, 6A, 6B, 7A, 8A and 8B. The reduction was \$11.9 million for Cohort 1 (\$120.1 million to \$108.2 million), \$35k for Cohort 2 (\$2.660 million to \$2.625 million), \$3.4 million for Cohort 3 (\$20.1 million to \$16.7 million), \$1.2 million for Cohort 5A and \$1.4 million for Cohort 7B. The increase was \$462k for Cohort 4, \$6.5 million for Cohort 5B, \$632k for Cohort 6A, \$2.9 million for Cohort 6B, \$1.5 million for Cohort 7A, \$822k for Cohort 8A and \$218k for Cohort 8B. The total reduction across all cohorts 1 to 8A/B in Table 9 was \$4.8 million (\$294.8 million to \$290.0 million). Across all eight cohorts and all seven Demonstration Years, total Medicare savings after the outlier adjustment was \$290.0 million, or 9.5 percent.

Table 10 summarizes total gross Medicare savings calculations, including the attributed savings from Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A, 8B, 9A and 9B. Attributed savings are \$0.3 million, \$2.7 million, \$2.0 million, \$7.7 million, \$5.2 million, \$3.0 million, \$8.5 million, \$2.7 million, \$3.2 million and \$1.6 million for Cohorts 2, 3, 4, 5A, 6A, 6B, 7A, 7B, 8A and 8B and estimated to be \$4.3 million and \$0.7 million for Cohorts 9A and 9B, respectively, bringing the total Medicare savings for all eight cohorts to \$331.8 million, of which \$34.9 million was for Demonstration Year 1, \$30.2 million was for Demonstration Year 2, \$46.6 million was for Demonstration Year 3, \$56.0 million was for Demonstration Year 4, \$66.2 million was for Demonstration Year 5, \$59.1 million was for Demonstration Year 6 and \$39.0 million was for Demonstration Year 7.

**The Medicare savings for Demonstration Year 6, \$59,072,918 (Table 10), is now considered to be final.** The Medicare savings for Demonstration Year 7 is considered to be preliminary and will be updated in a future report. Demonstration Year 7 savings will be updated to include any retroactive adjustments to claims and eligibility for beneficiaries in both the intervention and comparison groups.

## 5.6 Additional Analysis

Tables 11 (A, B, C, D, E, F, G, H, I, J, K and L) show additional analysis of the savings by month for Demonstration Years 6 and 7 for each cohort. Tables 12 (A and B) show additional results of the savings by type of service for all cohorts combined for each Demonstration Year. These tables include the AGA adjustment but not the outlier adjustment (which cannot be applied by month or by type of service) nor the attributed savings. Tables 11 show, for each month of the Demonstration Year, the target PMPM, the actual intervention PMPM, and the ratio of the demonstration PMPM to the target PMPM (or, the D/T ratio). A ratio less than 1.00 shows savings, whereas a ratio greater than 1.00 shows negative savings.

Table 12 shows the D/T ratio by type of service. For all cohorts and both Demonstration Years, the lowest D/T ratio is for hospice services. However, in dollar terms, significant savings were also achieved for home health agency costs, inpatient hospital costs, professional services and skilled nursing facility services. DME experienced slight savings in Demonstration Year 6 and slightly increased costs in Demonstration Year 7. Increased costs were experienced for outpatient hospital services.

Tables 13.A and B show more detail on the savings by type of service by Demonstration Year and category of beneficiary for all cohorts combined. The savings by type of service are similar for Demonstration Year 6 and Demonstration Year 7, and in line with what was previously seen in Demonstration Years 1, 2, 3, 4 and 5.

**Table 11.A MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 1**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$484,510,829	300,541.1	\$1,612	\$1,592	\$1,612	1.00
Jan-19	\$10,032,594	5,010.3	\$2,002	\$2,280	\$2,311	0.87
Feb-19	\$8,369,400	4,928.7	\$1,698	\$2,040	\$2,076	0.82
Mar-19	\$9,883,706	4,832.5	\$2,045	\$2,024	\$2,065	0.99
Apr-19	\$9,148,221	4,737.3	\$1,931	\$2,109	\$2,147	0.90
May-19	\$9,422,633	4,663.8	\$2,020	\$2,209	\$2,250	0.90
Jun-19	\$8,406,202	4,565.1	\$1,841	\$2,010	\$2,026	0.91
Jul-19	\$9,037,782	4,503.4	\$2,007	\$2,153	\$2,189	0.92
Aug-19	\$9,045,860	4,427.6	\$2,043	\$1,980	\$2,019	1.01
Sep-19	\$8,193,051	4,329.9	\$1,892	\$1,997	\$2,033	0.93
Oct-19	\$8,375,847	4,252.1	\$1,970	\$2,318	\$2,364	0.83
Nov-19	\$8,717,067	4,207.5	\$2,072	\$2,018	\$2,058	1.01
Dec-19	\$8,261,156	4,153.9	\$1,989	\$1,958	\$1,996	1.00
Jan-20	\$7,549,368	3,996.0	\$1,889	\$2,062	\$2,095	0.90
Feb-20	\$7,131,388	3,927.3	\$1,816	\$2,104	\$2,129	0.85
Mar-20	\$7,331,762	3,858.3	\$1,900	\$2,208	\$2,232	0.85
Apr-20	\$6,195,947	3,793.5	\$1,633	\$1,690	\$1,717	0.95
May-20	\$6,428,657	3,736.8	\$1,720	\$1,621	\$1,645	1.05
Jun-20	\$6,674,210	3,715.5	\$1,796	\$2,056	\$2,075	0.87
Jul-20	\$7,592,723	3,661.1	\$2,074	\$2,237	\$2,258	0.92
Aug-20	\$7,617,344	3,602.3	\$2,115	\$2,306	\$2,319	0.91
Sep-20	\$7,243,504	3,558.6	\$2,036	\$2,280	\$2,307	0.88
Oct-20	\$7,096,024	3,522.2	\$2,015	\$2,217	\$2,237	0.90
Nov-20	\$6,962,024	3,451.8	\$2,017	\$2,078	\$2,087	0.97
Dec-20	\$7,532,907	3,430.8	\$2,196	\$2,191	\$2,205	1.00
Total	\$192,249,379	98,866.2	\$1,945	\$2,089	\$2,119	0.92

**Table 11.B MEDICARE**  
**PMPM costs for intervention and comparison groups, by month: Cohort 2**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$9,945,769	4,220.4	\$2,357	\$1,740	\$2,357	1.00
Jan-19	\$397,668	225.1	1,766.7	1,488.0	\$1,907	0.93
Feb-19	\$418,247	223.0	1,875.8	1,890.8	\$2,328	0.81
Mar-19	\$381,895	212.5	1,796.7	1,613.0	\$2,059	0.87
Apr-19	\$398,907	211.2	1,888.5	1,919.5	\$2,407	0.78
May-19	\$357,374	208.5	1,714.2	1,645.2	\$2,102	0.82
Jun-19	\$312,703	204.0	1,532.9	1,454.8	\$1,941	0.79
Jul-19	\$345,532	203.9	1,694.9	1,780.6	\$2,277	0.74
Aug-19	\$455,053	201.3	2,261.0	1,930.0	\$2,473	0.91
Sep-19	\$289,325	201.9	1,433.0	1,439.5	\$1,916	0.75
Oct-19	\$396,901	197.9	2,005.5	1,739.5	\$2,242	0.89
Nov-19	\$361,286	195.0	1,852.7	1,341.3	\$1,723	1.08
Dec-19	\$340,866	194.0	1,757.3	2,297.8	\$2,919	0.60
Jan-20	\$423,464	185.6	2,281.0	2,143.8	\$2,927	0.78
Feb-20	\$315,857	182.7	1,728.6	1,580.4	\$2,080	0.83
Mar-20	\$393,380	179.5	2,190.9	1,717.6	\$2,248	0.97
Apr-20	\$384,171	182.4	2,106.6	1,296.0	\$1,732	1.22
May-20	\$369,856	180.4	2,050.3	1,859.8	\$2,425	0.85
Jun-20	\$351,878	171.8	2,047.8	2,192.9	\$2,926	0.70
Jul-20	\$349,667	173.0	\$2,021	\$1,972	\$2,642	0.76
Aug-20	\$406,579	170.1	\$2,391	\$2,199	\$2,998	0.80
Sep-20	\$400,940	167.0	\$2,401	\$1,780	\$2,387	1.01
Oct-20	\$406,891	168.0	\$2,422	\$1,622	\$2,207	1.10
Nov-20	\$503,292	164.7	\$3,055	\$1,518	\$1,973	1.55
Dec-20	\$393,151	161.4	\$2,436	\$2,555	\$3,350	0.73
<b>Total</b>	<b>\$9,154,882</b>	<b>4,564.9</b>	<b>\$2,005</b>	<b>\$1,781</b>	<b>\$2,324</b>	<b>0.86</b>



**Table 11.C MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 3**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$103,440,434	61,200.6	\$1,690	\$1,520	\$1,690	1.00
Jan-19	\$3,649,949	2,211.4	1,650.5	1,643.5	\$1,866	0.88
Feb-19	\$3,151,507	2,189.4	1,439.5	1,433.8	\$1,623	0.89
Mar-19	\$4,491,038	2,149.3	2,089.6	1,961.6	\$2,230	0.94
Apr-19	\$3,773,828	2,090.0	1,805.6	1,811.9	\$2,060	0.88
May-19	\$3,714,259	2,040.9	1,819.9	1,727.3	\$1,989	0.92
Jun-19	\$3,249,026	2,000.9	1,623.8	1,450.6	\$1,665	0.98
Jul-19	\$3,466,381	1,973.3	1,756.6	1,663.3	\$1,892	0.93
Aug-19	\$3,300,466	1,936.9	1,704.0	1,590.2	\$1,771	0.96
Sep-19	\$3,151,077	1,905.0	1,654.1	1,505.0	\$1,689	0.98
Oct-19	\$3,463,026	1,883.0	1,839.1	1,709.4	\$1,936	0.95
Nov-19	\$3,154,597	1,857.4	1,698.4	1,635.6	\$1,834	0.93
Dec-19	\$3,733,620	1,831.4	2,038.6	1,653.7	\$1,932	1.05
Jan-20	\$3,039,220	1,753.8	1,733.0	1,439.3	\$1,617	1.07
Feb-20	\$3,153,227	1,728.4	1,824.3	1,584.3	\$1,793	1.02
Mar-20	\$2,442,291	1,681.8	1,452.2	1,509.2	\$1,748	0.83
Apr-20	\$2,696,382	1,665.1	1,619.3	1,322.1	\$1,498	1.08
May-20	\$3,292,357	1,647.8	1,998.1	1,455.5	\$1,617	1.24
Jun-20	\$2,960,192	1,658.3	1,785.0	1,476.1	\$1,694	1.05
Jul-20	\$3,292,371	1,639.1	\$2,009	\$1,835	\$2,072	0.97
Aug-20	\$2,712,169	1,612.5	\$1,682	\$1,933	\$2,186	0.77
Sep-20	\$2,775,466	1,587.5	\$1,748	\$1,242	\$1,399	1.25
Oct-20	\$3,197,789	1,567.3	\$2,040	\$1,673	\$1,931	1.06
Nov-20	\$2,843,255	1,531.3	\$1,857	\$1,942	\$2,202	0.84
Dec-20	\$3,215,824	1,541.9	\$2,086	\$2,046	\$2,445	0.85
<b>Total</b>	<b>\$77,919,315</b>	<b>43,683.6</b>	<b>\$1,784</b>	<b>\$1,635</b>	<b>\$1,861</b>	<b>0.96</b>

**Table 11.D MEDICARE**  
**PMPM costs for intervention and comparison groups, by month: Cohort 4**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$108,719,430	62,395.6	\$1,742	\$1,552	\$1,742	1.00
Jan-19	\$4,318,255	2,502.3	1,725.7	1,685.9	\$1,891	0.91
Feb-19	\$3,420,420	2,454.7	1,393.4	1,755.5	\$2,034	0.69
Mar-19	\$4,053,175	2,391.0	1,695.2	2,050.7	\$2,324	0.73
Apr-19	\$3,900,563	2,330.2	1,673.9	1,792.6	\$2,024	0.83
May-19	\$3,973,757	2,285.3	1,738.8	1,721.8	\$1,929	0.90
Jun-19	\$3,620,103	2,229.3	1,623.9	1,462.3	\$1,648	0.99
Jul-19	\$3,964,091	2,192.9	1,807.7	1,586.8	\$1,773	1.02
Aug-19	\$4,219,649	2,146.6	1,965.8	1,673.0	\$1,905	1.03
Sep-19	\$3,750,408	2,106.2	1,780.7	1,491.3	\$1,647	1.08
Oct-19	\$3,651,600	2,058.9	1,773.5	1,701.6	\$1,923	0.92
Nov-19	\$3,303,122	2,035.1	1,623.1	1,523.7	\$1,728	0.94
Dec-19	\$3,377,432	2,026.2	1,666.9	1,669.9	\$1,891	0.88
Jan-20	\$3,156,384	1,955.8	1,613.8	1,502.6	\$1,688	0.96
Feb-20	\$3,088,180	1,915.3	1,612.4	1,879.4	\$2,141	0.75
Mar-20	\$3,499,375	1,851.6	1,889.9	1,487.9	\$1,649	1.15
Apr-20	\$2,881,095	1,816.8	1,585.8	1,419.6	\$1,593	1.00
May-20	\$2,975,478	1,782.8	1,669.0	1,659.2	\$1,841	0.91
Jun-20	\$3,506,335	1,789.1	1,959.8	1,789.2	\$2,017	0.97
Jul-20	\$3,063,396	1,756.8	\$1,744	\$1,930	\$2,183	0.80
Aug-20	\$2,864,289	1,717.9	\$1,667	\$1,936	\$2,174	0.77
Sep-20	\$3,177,706	1,691.2	\$1,879	\$1,526	\$1,697	1.11
Oct-20	\$3,207,687	1,664.2	\$1,927	\$1,484	\$1,615	1.19
Nov-20	\$3,261,555	1,616.6	\$2,017	\$1,625	\$1,801	1.12
Dec-20	\$3,571,105	1,620.9	\$2,203	\$1,688	\$1,888	1.17
<b>Total</b>	<b>\$83,805,163</b>	<b>47,937.8</b>	<b>\$1,748</b>	<b>\$1,672</b>	<b>\$1,881</b>	<b>0.93</b>

**Table 11.E MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 5A**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$110,831,462	65,796.4	\$1,684	\$1,636	\$1,684	1.00
Jan-19	\$5,113,537	3,306.5	1,546.5	1,788.0	\$1,813	0.85
Feb-19	\$4,966,475	3,247.7	1,529.2	1,753.4	\$1,822	0.84
Mar-19	\$4,967,238	3,192.0	1,556.2	1,738.4	\$1,777	0.88
Apr-19	\$4,715,377	3,091.0	1,525.5	1,830.9	\$1,879	0.81
May-19	\$4,680,062	3,038.0	1,540.5	1,863.7	\$1,926	0.80
Jun-19	\$4,287,471	2,952.6	1,452.1	1,551.9	\$1,573	0.92
Jul-19	\$5,054,956	2,901.3	1,742.3	1,999.0	\$2,058	0.85
Aug-19	\$4,880,861	2,831.0	1,724.1	1,827.9	\$1,889	0.91
Sep-19	\$4,358,129	2,779.2	1,568.1	1,702.6	\$1,736	0.90
Oct-19	\$4,668,077	2,725.5	1,712.8	1,863.9	\$1,889	0.91
Nov-19	\$3,956,909	2,700.5	1,465.3	1,390.0	\$1,388	1.06
Dec-19	\$4,990,346	2,661.4	1,875.1	1,655.8	\$1,698	1.10
Jan-20	\$4,206,704	2,541.9	1,654.9	1,849.5	\$1,858	0.89
Feb-20	\$3,641,340	2,478.6	1,469.1	1,723.6	\$1,752	0.84
Mar-20	\$3,465,179	2,406.7	1,439.8	1,786.4	\$1,807	0.80
Apr-20	\$3,036,836	2,343.5	1,295.9	1,685.7	\$1,736	0.75
May-20	\$3,443,738	2,287.4	1,505.5	1,601.0	\$1,623	0.93
Jun-20	\$3,742,335	2,277.3	1,643.3	1,420.4	\$1,444	1.14
Jul-20	\$4,739,938	2,245.2	\$2,111	\$1,961	\$1,975	1.07
Aug-20	\$3,430,088	2,176.2	\$1,576	\$1,951	\$1,957	0.81
Sep-20	\$3,992,861	2,164.6	\$1,845	\$2,013	\$2,040	0.90
Oct-20	\$4,184,765	2,130.5	\$1,964	\$1,998	\$2,016	0.97
Nov-20	\$3,462,131	2,079.3	\$1,665	\$1,776	\$1,769	0.94
Dec-20	\$3,919,533	2,086.2	\$1,879	\$1,945	\$1,899	0.99
<b>Total</b>	<b>\$101,904,889</b>	<b>62,644.1</b>	<b>\$1,627</b>	<b>\$1,774</b>	<b>\$1,803</b>	<b>0.90</b>

**Table 11.F MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 5B**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$113,207,213	65,414.5	\$1,731	\$1,637	\$1,731	1.00
Jan-19	\$6,343,230	3,542.1	1,790.8	1,976.9	\$2,005	0.89
Feb-19	\$5,667,289	3,374.8	1,679.3	1,675.4	\$1,709	0.98
Mar-19	\$6,279,721	3,302.0	1,901.8	2,097.6	\$2,172	0.88
Apr-19	\$5,627,688	3,218.0	1,748.8	1,958.8	\$2,008	0.87
May-19	\$5,955,087	3,153.2	1,888.6	2,113.9	\$2,150	0.88
Jun-19	\$5,597,833	3,092.4	1,810.2	1,846.8	\$1,903	0.95
Jul-19	\$5,561,561	3,027.2	1,837.2	1,867.7	\$1,932	0.95
Aug-19	\$6,528,847	2,941.0	2,220.0	1,905.3	\$1,952	1.14
Sep-19	\$5,234,081	2,889.5	1,811.4	1,923.7	\$1,981	0.91
Oct-19	\$6,369,312	2,834.7	2,246.9	2,012.2	\$2,061	1.09
Nov-19	\$5,637,117	2,790.0	2,020.5	1,853.1	\$1,918	1.05
Dec-19	\$5,076,311	2,745.7	1,848.8	1,894.8	\$1,932	0.96
Jan-20	\$4,373,497	2,631.5	1,662.0	1,850.6	\$1,895	0.88
Feb-20	\$4,880,509	2,577.0	1,893.9	1,945.9	\$2,014	0.94
Mar-20	\$5,490,267	2,534.6	2,166.1	1,971.1	\$2,010	1.08
Apr-20	\$3,774,836	2,486.9	1,517.9	1,473.7	\$1,560	0.97
May-20	\$4,233,713	2,445.7	1,731.1	1,833.4	\$1,910	0.91
Jun-20	\$4,357,000	2,410.6	1,807.4	1,817.8	\$1,902	0.95
Jul-20	\$4,434,721	2,367.1	\$1,874	\$1,965	\$2,034	0.92
Aug-20	\$4,484,472	2,306.0	\$1,945	\$2,070	\$2,118	0.92
Sep-20	\$4,456,811	2,275.9	\$1,958	\$2,108	\$2,138	0.92
Oct-20	\$4,315,070	2,237.3	\$1,929	\$1,999	\$2,074	0.93
Nov-20	\$4,181,642	2,184.7	\$1,914	\$2,025	\$2,116	0.90
Dec-20	\$4,998,664	2,167.6	\$2,306	\$2,153	\$2,253	1.02
<b>Total</b>	<b>\$123,859,279</b>	<b>65,535.4</b>	<b>\$1,890</b>	<b>\$1,928</b>	<b>\$1,985</b>	<b>0.95</b>

**Table 11.G MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 6A**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$102,206,255	51,245.5	\$1,994	\$1,953	\$1,994	1.00
Jan-19	\$5,946,709	3,449.1	1,724.1	1,882.7	\$1,888	0.91
Feb-19	\$4,593,482	3,362.4	1,366.1	2,034.1	\$2,087	0.65
Mar-19	\$5,921,062	3,274.9	1,808.0	1,915.4	\$1,901	0.95
Apr-19	\$5,590,409	3,163.8	1,767.0	1,933.2	\$1,897	0.93
May-19	\$5,006,286	3,070.4	1,630.5	2,126.0	\$2,065	0.79
Jun-19	\$4,573,513	2,997.3	1,525.9	1,870.6	\$1,844	0.83
Jul-19	\$4,857,598	2,922.4	1,662.2	1,923.0	\$1,947	0.85
Aug-19	\$4,571,457	2,816.5	1,623.1	2,044.2	\$2,025	0.80
Sep-19	\$3,906,939	2,744.5	1,423.6	1,719.1	\$1,708	0.83
Oct-19	\$4,939,650	2,644.7	1,867.8	2,072.7	\$2,089	0.89
Nov-19	\$3,833,809	2,587.6	1,481.6	1,773.7	\$1,763	0.84
Dec-19	\$3,748,613	2,537.2	1,477.4	1,950.8	\$1,919	0.77
Jan-20	\$4,183,561	2,393.9	1,747.6	1,919.6	\$1,928	0.91
Feb-20	\$3,408,732	2,340.6	1,456.4	1,880.6	\$1,846	0.79
Mar-20	\$3,764,012	2,258.1	1,666.9	1,507.8	\$1,479	1.13
Apr-20	\$3,281,376	2,209.4	1,485.2	2,149.8	\$2,124	0.70
May-20	\$3,261,234	2,161.5	1,508.8	1,950.5	\$1,909	0.79
Jun-20	\$3,293,524	2,149.8	1,532.0	1,733.3	\$1,689	0.91
Jul-20	\$3,315,309	2,114.1	\$1,568	\$2,107	\$2,087	0.75
Aug-20	\$4,306,683	2,063.9	\$2,087	\$2,726	\$2,700	0.77
Sep-20	\$3,637,686	2,022.3	\$1,799	\$2,114	\$2,053	0.88
Oct-20	\$3,904,078	1,999.8	\$1,952	\$2,032	\$1,978	0.99
Nov-20	\$3,390,374	1,945.3	\$1,743	\$1,566	\$1,466	1.19
Dec-20	\$3,909,034	1,932.0	\$2,023	\$2,111	\$2,096	0.97
<b>Total</b>	<b>\$101,145,129</b>	<b>61,161.5</b>	<b>\$1,654</b>	<b>\$1,956</b>	<b>\$1,936</b>	<b>0.85</b>

**Table 11.H MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 6B**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$69,409,748	36,877.4	\$1,882	\$1,743	\$1,882	1.00
Jan-19	\$4,639,605	2,459.2	1,886.6	1,753.1	\$1,881	1.00
Feb-19	\$3,768,996	2,360.0	1,597.0	1,690.6	\$1,763	0.91
Mar-19	\$3,993,458	2,313.4	1,726.2	1,607.9	\$1,770	0.98
Apr-19	\$4,229,229	2,246.2	1,882.8	1,728.8	\$1,871	1.01
May-19	\$4,042,014	2,166.6	1,865.6	1,943.0	\$2,028	0.92
Jun-19	\$3,393,415	2,102.7	1,613.9	1,611.2	\$1,720	0.94
Jul-19	\$3,536,816	2,045.4	1,729.2	1,729.0	\$1,817	0.95
Aug-19	\$3,136,564	1,975.6	1,587.6	1,762.1	\$1,870	0.85
Sep-19	\$3,012,896	1,924.3	1,565.7	1,795.6	\$1,961	0.80
Oct-19	\$3,459,644	1,869.9	1,850.2	1,714.4	\$1,849	1.00
Nov-19	\$3,150,066	1,835.2	1,716.5	1,809.4	\$1,938	0.89
Dec-19	\$3,044,662	1,786.3	1,704.4	1,686.1	\$1,767	0.96
Jan-20	\$2,596,636	1,700.4	1,527.1	1,729.7	\$1,961	0.78
Feb-20	\$3,052,978	1,666.6	1,831.9	1,710.6	\$1,838	1.00
Mar-20	\$2,876,204	1,617.9	1,777.7	1,725.2	\$1,822	0.98
Apr-20	\$2,362,149	1,568.7	1,505.8	1,214.4	\$1,309	1.15
May-20	\$2,783,450	1,535.4	1,812.9	1,803.4	\$1,988	0.91
Jun-20	\$2,828,712	1,522.3	1,858.2	1,692.5	\$1,893	0.98
Jul-20	\$2,993,292	1,491.0	\$2,008	\$1,654	\$1,799	1.12
Aug-20	\$2,366,755	1,435.2	\$1,649	\$1,534	\$1,667	0.99
Sep-20	\$2,077,066	1,403.5	\$1,480	\$1,767	\$1,853	0.80
Oct-20	\$2,404,833	1,377.3	\$1,746	\$1,718	\$1,821	0.96
Nov-20	\$2,120,985	1,326.1	\$1,599	\$1,516	\$1,615	0.99
Dec-20	\$3,101,768	1,312.8	\$2,363	\$1,737	\$1,931	1.22
<b>Total</b>	<b>\$69,409,748</b>	<b>36,877.4</b>	<b>\$1,882</b>	<b>\$1,743</b>	<b>\$1,882</b>	<b>1.00</b>

**Table 11.I MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 7A**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$87,735,987	46,757.6	\$1,876	\$2,006	\$1,876	1.00
Jan-19	\$7,379,614	4,448.5	1,658.9	2,141.9	\$2,023	0.82
Feb-19	\$6,961,349	4,226.5	1,647.1	1,925.0	\$1,838	0.90
Mar-19	\$7,574,354	4,057.9	1,866.6	2,124.7	\$2,051	0.91
Apr-19	\$6,855,699	3,893.3	1,760.9	1,743.7	\$1,669	1.05
May-19	\$6,633,950	3,735.7	1,775.8	2,155.3	\$2,087	0.85
Jun-19	\$5,904,417	3,621.7	1,630.3	1,746.6	\$1,648	0.99
Jul-19	\$6,304,073	3,526.2	1,787.8	1,869.9	\$1,772	1.01
Aug-19	\$5,485,668	3,411.7	1,607.9	1,890.6	\$1,791	0.90
Sep-19	\$5,109,763	3,336.4	1,531.5	1,721.5	\$1,625	0.94
Oct-19	\$5,911,911	3,245.7	1,821.5	2,023.0	\$1,920	0.95
Nov-19	\$4,938,861	3,163.6	1,561.2	1,952.8	\$1,858	0.84
Dec-19	\$5,726,434	3,090.6	1,852.8	1,829.4	\$1,739	1.07
Jan-20	\$5,330,833	2,920.5	1,825.3	1,960.9	\$1,834	1.00
Feb-20	\$5,114,644	2,841.3	1,800.1	2,071.1	\$1,974	0.91
Mar-20	\$3,847,183	2,717.2	1,415.9	1,571.7	\$1,451	0.98
Apr-20	\$3,604,035	2,632.1	1,369.3	1,335.6	\$1,248	1.10
May-20	\$4,183,766	2,566.4	1,630.2	1,487.3	\$1,331	1.22
Jun-20	\$4,371,828	2,509.7	1,741.9	1,566.2	\$1,453	1.20
Jul-20	\$4,439,818	2,444.9	\$1,816	\$1,938	\$1,799	1.01
Aug-20	\$4,598,242	2,371.0	\$1,939	\$2,090	\$1,912	1.01
Sep-20	\$4,168,372	2,334.9	\$1,785	\$2,123	\$1,992	0.90
Oct-20	\$4,515,853	2,276.8	\$1,983	\$1,901	\$1,738	1.14
Nov-20	\$4,148,134	2,174.7	\$1,907	\$1,753	\$1,638	1.16
Dec-20	\$4,393,638	2,149.7	\$2,044	\$2,065	\$1,921	1.06
<b>Total</b>	<b>\$127,502,438</b>	<b>73,697.2</b>	<b>\$1,730</b>	<b>\$1,886</b>	<b>\$1,779</b>	<b>0.97</b>

**Table 11.J MEDICARE  
PMPM costs for intervention and comparison groups, by month: Cohort 7B**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$45,179,933	22,665.5	\$1,993	\$1,868	\$1,993	1.00
Jan-19	\$3,631,148	2,127.2	1,707.0	1,876.9	\$1,996	0.86
Feb-19	\$3,119,703	2,011.3	1,551.1	1,749.3	\$1,841	0.84
Mar-19	\$3,205,632	1,949.5	1,644.3	1,800.9	\$1,904	0.86
Apr-19	\$3,496,566	1,880.6	1,859.2	1,778.4	\$1,872	0.99
May-19	\$3,208,261	1,827.5	1,755.6	1,790.4	\$1,900	0.92
Jun-19	\$3,330,369	1,748.3	1,904.9	2,058.1	\$2,123	0.90
Jul-19	\$2,827,963	1,709.0	1,654.7	1,780.3	\$1,872	0.88
Aug-19	\$3,037,313	1,636.3	1,856.2	1,884.4	\$1,955	0.95
Sep-19	\$2,866,288	1,597.0	1,794.8	1,629.2	\$1,704	1.05
Oct-19	\$2,428,012	1,531.9	1,584.9	2,056.5	\$2,144	0.74
Nov-19	\$2,253,801	1,496.0	1,506.6	1,728.0	\$1,812	0.83
Dec-19	\$2,422,215	1,451.4	1,668.9	1,951.7	\$2,066	0.81
Jan-20	\$2,174,867	1,359.8	1,599.4	1,653.0	\$1,762	0.91
Feb-20	\$1,824,696	1,331.1	1,370.8	1,465.3	\$1,548	0.89
Mar-20	\$2,129,044	1,280.5	1,662.7	1,408.9	\$1,497	1.11
Apr-20	\$1,699,080	1,223.7	1,388.4	1,255.3	\$1,354	1.03
May-20	\$1,834,185	1,198.9	1,529.9	1,853.8	\$1,984	0.77
Jun-20	\$1,618,161	1,157.9	1,397.5	1,752.8	\$1,888	0.74
Jul-20	\$1,509,531	1,128.5	\$1,338	\$1,604	\$1,721	0.78
Aug-20	\$1,802,490	1,092.9	\$1,649	\$1,547	\$1,653	1.00
Sep-20	\$1,984,241	1,067.4	\$1,859	\$1,577	\$1,712	1.09
Oct-20	\$1,770,276	1,034.6	\$1,711	\$1,596	\$1,795	0.95
Nov-20	\$1,813,614	983.6	\$1,844	\$1,776	\$1,892	0.97
Dec-20	\$2,129,143	971.6	\$2,191	\$2,209	\$2,374	0.92
<b>Total</b>	<b>\$58,116,599</b>	<b>34,796.6</b>	<b>\$1,670</b>	<b>\$1,755</b>	<b>\$1,859</b>	<b>0.90</b>



**Table 11.K MEDICARE**  
**PMPM costs for intervention and comparison groups, by month: Cohort 8A**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$74,969,683	36,738.5	\$2,041	\$2,088	\$2,041	1.00
Jan-20	\$6,711,856	3,596.1	1,866.4	2,130.9	\$2,056	0.91
Feb-20	\$6,435,114	3,448.4	1,866.1	1,965.8	\$1,889	0.99
Mar-20	\$5,652,052	3,324.9	1,699.9	2,012.4	\$1,961	0.87
Apr-20	\$5,003,167	3,203.5	1,561.8	1,607.7	\$1,572	0.99
May-20	\$5,160,045	3,101.3	1,663.8	2,071.6	\$2,027	0.82
Jun-20	\$5,031,490	3,024.7	1,663.5	2,275.6	\$2,242	0.74
Jul-20	\$5,625,893	2,975.6	1,890.7	2,232.9	\$2,213	0.85
Aug-20	\$5,880,242	2,879.0	2,042.5	2,028.0	\$1,981	1.03
Sep-20	\$5,029,729	2,810.1	1,789.9	2,047.8	\$2,013	0.89
Oct-20	\$4,676,558	2,742.1	1,705.5	1,970.8	\$1,952	0.87
Nov-20	\$4,702,113	2,653.8	1,771.9	1,817.6	\$1,779	1.00
Dec-20	\$5,747,521	2,610.5	2,201.7	2,160.0	\$2,113	1.04
<b>Total</b>	<b>\$65,655,778</b>	<b>36,369.9</b>	<b>\$1,805</b>	<b>\$2,026</b>	<b>\$1,981</b>	<b>0.91</b>

**Table 11.L MEDICARE**  
**PMPM costs for intervention and comparison groups, by month: Cohort 8B**

Month/Year	Intervention group		PMPM			Ratio (D/T)
	Incurred claims	Eligible months	Intervention	Comparison	Target	
Baseline	\$33,359,893	17,053.4	\$1,956	\$1,951	\$1,956	1.00
Jan-20	\$3,205,564	1,640.1	1,954.5	1,948.5	\$1,991	0.98
Feb-20	\$2,453,337	1,558.3	1,574.4	1,664.8	\$1,693	0.93
Mar-20	\$2,541,771	1,486.6	1,709.7	1,734.6	\$1,809	0.95
Apr-20	\$2,250,630	1,433.3	1,570.3	1,276.4	\$1,324	1.19
May-20	\$2,082,472	1,400.9	1,486.5	1,526.4	\$1,602	0.93
Jun-20	\$2,425,377	1,366.9	1,774.3	1,664.3	\$1,659	1.07
Jul-20	\$2,458,981	1,342.9	1,831.1	1,696.8	\$1,789	1.02
Aug-20	\$2,251,320	1,307.0	1,722.6	1,776.7	\$1,802	0.96
Sep-20	\$2,060,708	1,268.5	1,624.5	1,927.1	\$1,924	0.84
Oct-20	\$2,217,896	1,239.8	1,788.9	2,131.2	\$2,028	0.88
Nov-20	\$2,103,999	1,198.7	1,755.2	1,765.4	\$1,767	0.99
Dec-20	\$2,223,749	1,183.9	1,878.3	1,933.6	\$1,927	0.97
<b>Total</b>	<b>\$28,275,803</b>	<b>16,427.0</b>	<b>\$1,721</b>	<b>\$1,747</b>	<b>\$1,772</b>	<b>0.97</b>

**Table 12.A MEDICARE**  
**PMPM costs for Demonstration Year 6 based on incurred Medicare claims for Cohorts 1, 2, 3, 4, 5A/B, 6A/B and 7A/B**

Type of service	Intervention		PMPM			Ratio (D/T)	PMPM savings	Dollar savings
	Incurred claims	Member months	Intervention (D)	Comparison	Target (T)			
Baseline	\$1,343,516,635	770,906.5			\$1,742.78	1.00		
Durable medical equipment	\$21,256,209	305,634.7	\$69.55	\$72.08	\$73.83	0.94	\$4.29	\$1,310,122
Home health agency	\$22,754,180	305,634.7	\$74.45	\$100.71	\$103.32	0.72	\$28.87	\$8,822,752
Hospice	\$5,352,397	305,634.7	\$17.51	\$89.53	\$92.35	0.19	\$74.84	\$22,874,433
Inpatient	\$202,251,348	305,634.7	\$661.74	\$669.03	\$689.96	0.96	\$28.22	\$8,624,950
Outpatient	\$136,897,741	305,634.7	\$447.91	\$395.77	\$405.87	1.10	-\$42.04	-\$12,849,523
Professional	\$100,637,804	305,634.7	\$329.27	\$390.78	\$405.14	0.81	\$75.86	\$23,185,801
SNF	\$48,078,722	305,634.7	\$157.31	\$153.93	\$161.06	0.98	\$3.75	\$1,146,721
<b>Total</b>	<b>\$537,228,401</b>	<b>305,634.7</b>	<b>\$1,757.75</b>	<b>\$1,871.83</b>	<b>\$1,931.53</b>	<b>0.91</b>	<b>\$173.79</b>	<b>\$53,115,256</b>

**Table 12.B MEDICARE**

**PMPM costs for Demonstration Year 7 based on incurred Medicare claims for Cohorts 1, 2, 3, 4, 5A/B, 6A/B, 7A/B and 8A/B**

Type of service	Intervention		PMPM			Ratio (D/T)	PMPM savings	Dollar savings
	Incurred claims	Member months	Intervention (D)	Comparison	Target (T)			
Baseline	\$1,343,516,635	770,906.5			\$1,742.78	1.00		
Durable medical equipment	\$20,638,166	283,091.4	\$72.90	\$69.79	\$70.49	1.03	-\$2.42	-\$684,382
Home health agency	\$23,818,974	283,091.4	\$84.14	\$102.45	\$103.23	0.82	\$19.09	\$5,404,577
Hospice	\$6,218,826	283,091.4	\$21.97	\$93.32	\$95.89	0.23	\$73.92	\$20,926,808
Inpatient	\$183,056,410	283,091.4	\$646.63	\$653.55	\$668.11	0.97	\$21.47	\$6,078,435
Outpatient	\$124,945,786	283,091.4	\$441.36	\$378.98	\$382.93	1.15	-\$58.43	-\$16,540,903
Professional	\$90,596,797	283,091.4	\$320.03	\$359.60	\$367.97	0.87	\$47.95	\$13,573,183
SNF	\$58,057,488	283,091.4	\$205.08	\$203.46	\$212.90	0.96	\$7.82	\$2,213,289
<b>Total</b>	<b>\$507,332,448</b>	<b>283,091.4</b>	<b>\$1,792.12</b>	<b>\$1,861.16</b>	<b>\$1,901.52</b>	<b>0.94</b>	<b>\$109.40</b>	<b>\$30,971,006</b>

**Table 13.A**  
**PMPM costs by category of beneficiary for Demonstration Year 6 based on incurred Medicare claims**  
**for Cohorts 1, 2, 3, 4, 5A/B, 6A/B and 7A/B**

Category of beneficiary	Total		Durable medical equipment		Home health agency		Hospice		Inpatient		Outpatient		Professional		SNF	
	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings
Total	\$173.79	\$53,115,256	\$4.29	\$1,310,122	\$28.87	\$8,822,752	\$74.84	\$22,874,433	\$28.22	\$8,624,950	-\$42.04	-\$12,849,523	\$75.86	\$23,185,801	\$3.75	\$1,146,721
Fac 65+ SPMI	\$524.47	\$5,991,410	-\$4.34	-\$49,612	-\$16.09	-\$183,810	\$229.70	\$2,624,072	-\$35.95	-\$410,686	\$161.53	\$1,845,246	\$135.90	\$1,552,483	\$53.72	\$613,717
Fac 65+ nonSPMI	\$434.36	\$3,648,816	-\$21.13	-\$177,469	-\$8.72	-\$73,247	\$164.75	\$1,383,956	\$45.92	\$385,783	\$132.30	\$1,111,340	\$113.58	\$954,161	\$7.65	\$64,290
HCBS 65+ SPMI	\$787.71	\$23,030,858	\$17.51	\$511,933	\$48.24	\$1,410,506	\$157.55	\$4,606,542	\$285.41	\$8,344,878	\$76.58	\$2,239,069	\$141.77	\$4,145,024	\$60.64	\$1,772,907
HCBS 65+ nonSPMI	\$329.75	\$13,638,568	\$7.66	\$316,684	\$39.59	\$1,637,604	\$125.92	\$5,208,041	\$71.16	\$2,943,252	\$43.59	\$1,802,857	\$60.64	\$2,508,103	-\$18.81	-\$777,972
Com 65+ SPMI	\$244.61	\$4,749,502	\$10.55	\$204,811	\$67.73	\$1,315,038	\$87.17	\$1,692,604	\$29.23	\$567,616	-\$59.30	-\$1,151,351	\$81.64	\$1,585,223	\$27.58	\$535,561
Com 65+ nonSPMI	-\$105.10	-\$5,827,513	\$10.01	\$554,771	\$23.59	\$1,307,803	\$67.96	\$3,768,499	-\$73.04	-\$4,049,776	-\$143.46	-\$7,954,499	\$18.26	\$1,012,391	-\$8.42	-\$466,703
Fac <65 SPMI	\$771.70	\$3,647,965	-\$12.93	-\$61,142	-\$16.71	-\$78,991	\$59.97	\$283,480	\$134.39	\$635,295	\$193.96	\$916,898	\$252.80	\$1,195,024	\$160.22	\$757,399
Fac <65 nonSPMI	\$83.03	\$305,677	-\$52.18	-\$192,131	\$2.39	\$8,811	\$67.14	\$247,187	-\$73.96	-\$272,300	-\$8.06	-\$29,691	\$81.43	\$299,803	\$66.27	\$243,999
HCBS <65 SPMI	\$314.69	\$9,555,875	-\$14.13	-\$429,136	\$47.37	\$1,438,528	\$32.92	\$999,798	\$175.34	\$5,324,372	-\$62.81	-\$1,907,177	\$107.74	\$3,271,566	\$28.25	\$857,924
HCBS <65 nonSPMI	\$84.78	\$2,766,586	\$3.83	\$124,953	\$37.75	\$1,231,757	\$40.71	\$1,328,472	\$68.00	\$2,218,964	-\$129.17	-\$4,215,091	\$95.67	\$3,121,924	-\$32.01	-\$1,044,392
Com <65 SPMI	-\$81.14	-\$2,891,644	\$5.74	\$204,619	\$15.23	\$542,651	\$10.64	\$379,172	-\$75.30	-\$2,683,312	-\$103.80	-\$3,699,112	\$62.24	\$2,218,237	\$4.10	\$146,101
Com <65 nonSPMI	-\$165.17	-\$5,500,843	\$9.06	\$301,842	\$7.99	\$266,102	\$10.59	\$352,609	-\$131.49	-\$4,379,137	-\$54.29	-\$1,808,012	\$39.69	\$1,321,864	-\$46.73	-\$1,556,111

**Table 13.B**  
**PMPM costs by category of beneficiary for Demonstration Year 7 based on incurred Medicare claims**  
**for Cohorts 1, 2, 3, 4, 5A/B, 6A/B, 7A/B and 8A/B**

Category of beneficiary	Total		Durable medical equipment		Home health agency		Hospice		Inpatient		Outpatient		Professional		SNF	
	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings	PMPM saving	Dollar savings
Total	\$109.40	\$30,971,006	-\$2.42	-\$684,382	\$19.09	\$5,404,577	\$73.92	\$20,926,808	\$21.47	\$6,078,435	-\$58.43	-\$16,540,903	\$47.95	\$13,573,183	\$7.82	\$2,213,289
Fac 65+ SPMI	\$543.77	\$5,419,268	-\$10.66	-\$106,245	-\$28.28	-\$281,877	\$215.45	\$2,147,204	\$96.13	\$958,073	\$155.45	\$1,549,270	\$109.55	\$1,091,781	\$6.13	\$61,062
Fac 65+ nonSPMI	\$542.70	\$3,898,313	-\$12.15	-\$87,250	-\$14.00	-\$100,575	\$162.01	\$1,163,767	\$149.25	\$1,072,101	\$155.94	\$1,120,151	\$112.57	\$808,587	-\$10.92	-\$78,469
HCBS 65+ SPMI	\$510.71	\$14,199,216	\$11.53	\$320,610	\$41.63	\$1,157,509	\$150.21	\$4,176,406	\$127.99	\$3,558,546	\$59.54	\$1,655,445	\$74.62	\$2,074,669	\$45.18	\$1,256,031
HCBS 65+ nonSPMI	\$302.69	\$11,236,418	-\$1.19	-\$44,324	\$45.49	\$1,688,631	\$141.62	\$5,257,268	\$69.12	\$2,565,953	-\$11.27	-\$418,451	\$67.97	\$2,523,079	-\$9.04	-\$335,736
Com 65+ SPMI	\$196.14	\$3,690,872	\$9.15	\$172,251	\$37.29	\$701,714	\$101.19	\$1,904,059	-\$19.54	-\$367,726	-\$48.67	-\$915,788	\$65.15	\$1,225,890	\$51.57	\$970,472
Com 65+ nonSPMI	-\$100.59	-\$5,093,851	\$4.98	\$252,293	\$9.40	\$476,147	\$64.70	\$3,276,666	-\$69.65	-\$3,527,000	-\$137.84	-\$6,980,590	\$1.69	\$85,469	\$26.13	\$1,323,164
Fac <65 SPMI	\$830.68	\$3,665,139	-\$15.32	-\$67,603	-\$16.16	-\$71,320	\$83.33	\$367,662	\$9.53	\$42,048	\$188.39	\$831,233	\$250.33	\$1,104,515	\$330.58	\$1,458,604
Fac <65 nonSPMI	\$533.19	\$1,821,503	-\$69.72	-\$238,182	-\$8.83	-\$30,173	\$83.40	\$284,910	\$184.70	\$630,971	\$51.75	\$176,805	\$158.62	\$541,883	\$133.27	\$455,289
HCBS <65 SPMI	-\$61.44	-\$1,830,750	-\$18.98	-\$565,459	\$9.95	\$296,545	\$31.99	\$953,352	\$16.63	\$495,533	-\$105.47	-\$3,142,850	\$19.89	\$592,587	-\$15.45	-\$460,457
HCBS <65 nonSPMI	\$54.77	\$1,683,645	-\$2.30	-\$70,753	\$39.02	\$1,199,653	\$20.74	\$637,701	\$24.34	\$748,249	-\$92.60	-\$2,846,719	\$94.59	\$2,907,891	-\$29.03	-\$892,377
Com <65 SPMI	-\$121.39	-\$4,003,133	\$0.14	\$4,637	\$11.92	\$393,225	\$15.31	\$504,922	-\$24.15	-\$796,325	-\$119.56	-\$3,942,616	\$10.31	\$340,108	-\$15.38	-\$507,084
Com <65 nonSPMI	-\$122.98	-\$3,715,633	-\$8.42	-\$254,356	-\$0.82	-\$24,902	\$8.37	\$252,892	\$23.10	\$698,011	-\$120.04	-\$3,626,792	\$9.16	\$276,724	-\$34.33	-\$1,037,210