CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 1005	Date: December 9, 2011
	Change Request 7667

SUBJECT: Implementation of the Award for the Jurisdiction F (J-F) Part A and Part B Medicare Administrative Contractor (A/B MAC) including New Workload Numbers for Alaska, Idaho, Oregon and Washington

**I. SUMMARY OF CHANGES:** The Centers for Medicare and Medicaid Services (CMS) is required to compete the A/B MAC workloads at least once every 5 years. It recently did so for the A/B MAC jurisdiction formerly known as Jurisdiction 3 as well as for the Alaska, Idaho, Oregon and Washington workloads. These workloads shall henceforth collectively be referred to as Jurisdiction F. CMS awarded this workload to Noridian Administrative Services (NAS), the incumbent contractor for all of these workloads with the exception of Part B Idaho. The CMS has determined that it will not need to change the current Jurisdiction 3 workload numbers when this new contract is implemented on January 1, 2012. CMS will need to change the workload numbers for the Part A and Part B Alaska, Idaho, Oregon and Washington workloads. These changes are being made because CMS needs to identify each workload by state using a standardized numbering system.

EFFECTIVE DATE: February 1, 2012 IMPLEMENTATION DATE: February 1, 2012

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

**II. CHANGES IN MANUAL INSTRUCTIONS:** (N/A if manual is not updated) R=REVISED, N=NEW, D=DELETED-

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	

### III. FUNDING:

For Fiscal Intermediaries (FIs), Regional Home Health Intermediaries (RHHIs) and/or Carriers: Funding for implementation activities will be provided to contractors through the regular budget process.

# For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

# IV. ATTACHMENT:

# **One-Time Notification**

\*Unless otherwise specified, the effective date is the date of service.

## **Attachment – One-Time Notification**

	Pub. 100-20	Transmittal: 1005	Date: December 9 2011	Change Request: 7667	
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SUBJECT: Implementation of the Award for the Jurisdiction F (J-F) Part A and Part B Medicare Administrative Contractor (A/B MAC) including New Workload Numbers for Alaska, Idaho, Oregon and Washington

Effective Date: February 1, 2012

**Implementation Date: February 1, 2012** 

## I. GENERAL INFORMATION

## A. Background:

The Centers for Medicare & Medicaid Services (CMS) is required to compete the A/B MAC workloads at least once every 5 years. It recently did so for the A/B MAC jurisdiction formerly known as Jurisdiction 3 as well as for the Alaska, Idaho, Oregon and Washington workloads. These workloads shall henceforth collectively be referred to as Jurisdiction F. CMS awarded this workload to Noridian Administrative Services (NAS), the incumbent contractor for all of these workloads with the exception of Part B Idaho.

The CMS has determined that it will not need to change the current Jurisdiction 3 workload numbers when this new contract is implemented on February 1, 2012. CMS will need to change the workload numbers for the Part A and Part B Alaska, Idaho, Oregon and Washington workloads. These changes are being made because CMS needs to identify each workload by state using a standardized numbering system. The workload numbers shall be changed and the Part B Idaho workload shall be transitioned to the J-F A/B MAC as indicated below.

PART A	MAC Number.	Effective Dates	<u>Current Contractor Number</u>
Alaska Idaho Oregon Washington	02101 02201 02301 02401	February 27, 2012 February 27, 2012 February 27, 2012 February 27, 2012	00322 00325 00325 00322
PART B	MAC Number.	Effective Dates	<u>Current Contractor Number</u>

The following applications or entities will need to accommodate the new MAC workload numbers for both testing and production:

Contractor Administrative-Budget and Cost Reporting System (CAFM),

Comprehensive Error Rate Testing System (CERT),

Contractor Management Information System (CMIS),

CMS Baltimore Data Center,

Coordination of Benefits Agreement Program (COBA),

Contractor Reporting of Operational Workload Data System (CROWD),

Common Working File (CWF),

**CWF ELGE** 

Customer Service Assessment and Management System (CSAMS)

Debt Collection System (DCS),

Expert Claims Processing System (ECPS),

Electronic Correspondence Referral System (ECRS),

Electronic Health Records Incentive Program (EHR),

Enterprise Data Centers (EDCs);

Fiscal Intermediary Shared System (FISS),

Health Care Information System (HCIS),

Healthcare Integrated General Ledger Accounting System (HIGLAS),

Intern and Resident Information System (IRIS)

Local Coverage Determination (LCD) database,

Limited On-Line Access System (LOLA),

Medicare Secondary Payer Recovery Contractor (MSPRC),

Multi-Carrier System (MCS)

National Level Repository (NLR),

National Part B Pricing Files,

National Provider Identifier (NPI) crosswalk,

Next Generation Desktop System (NGD),

Quality Improvement Evaluation System (QIES, formerly known as OSCAR),

Part B Analytics Reporting System (PBAR - formerly known as BESS),

Physician/Supplier Overpayment Report (PSOR),

Production Performance Monitoring System (PULSE),

Provider Enrollment, Chain and Ownership System (PECOS),

Provider Customer Service Program Contractor Information Database (PCID)

Provider Inquiry Evaluation System (PIES),

Program Integrity Management Reporting System (PIMR),

Program Safeguard Contractor (PSC) or Zoned Program Integrity Contractors (ZPICs),

Provider Overpayment Reporting System (PORS),

Provider Statistical and Reimbursement System (PS&R),

Recovery Audit Contractors (RAC)

Recovery Management and Accounting System (REMAS),

Renal Management Information System (REMIS).

System Tracking for Audit and Reimbursement (STAR), and

Zip Code File.

As previously indicated, Noridian Administrative Services (NAS) shall be J-F A/B MAC Contractor. Its address is:

Noridian Administrative Services, LLC

901 42nd Street S.

Fargo, ND 58103

The Part B Idaho workload is currently processed by Cigna Government Services (CGS). Its address is:

CIGNA Government Services Two Vantage Way Nashville, TN 37228-1504

Finally, it is the intent of the CMS to transition to the J-F A/B MAC the appropriate portion of the workload covered by contractor workload number 52280, which was formerly processed by Mutual of Omaha and is currently processed by Wisconsin Physicians Service (WPS). However, that will not occur before the transitions listed in this change request are completed.

# B. Policy: N/A

# II. BUSINESS REQUIREMENTS TABLE

Number	Responsibility										
		A / B M A C	D M E M A C	F I	C A R R I E R	R H H I	Sys	ared- stem intai M C S		C W F	OTHER
7667.1	The workloads for the existing Jurisdiction 3 A/B MAC shall continue to be processed under their current A/B MAC workload numbers when the J-F contract becomes effective on February 1, 2012.										J-F A/B MAC
7667.1.1	All shared systems and applications listed in the background section of this CR shall continue to accept J-3 A/B MAC workload numbers.										All shared systems and applications listed in the background section of this CR
7667.1.2	Following the expiration of its current contract, the J-3 A/B MAC shall track and charge all costs related to that contract to the appropriate Contract Line Item Number (CLIN) as instructed by CMS.										J-F A/B MAC
7667.1.3	Once its new contract becomes effective, the J-F A/B MAC shall track and charge all costs related to that contract to the appropriate CLIN as instructed by CMS.										J-F A/B MAC
7667.2	The J-F A/B MAC shall provide project management, testing, and any other services necessary to achieve										J-F A/B MAC

Number		Re	espo	nsi	bilit	tv					
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		M A C	M A C		R I E R	I	F I S S	M C S	V M S	C W F	
	the transition of the Part A and Part B Alaska, Idaho, Oregon, and Washington workloads to the MAC environment. This shall include (but not be limited to) working with the outgoing legacy contractors, the FISS maintainer, the MCS maintainer, the CDS EDC, and all other entities as applicable to ensure the success of the MAC transitions.										
7667.2.1	The CDS EDC, FISS and MCS shall provide all of the support necessary to successfully transition the Part A and Part B Alaska, Idaho, Oregon, and Washington workloads to the J-F A/B MAC, including (but not limited to) production support, testing, and coordination.						X	X			CDS EDC
7667.2.2	The workload numbers for the Part A Alaska, Idaho, Oregon and Washington workloads and for the Part B Alaska, Oregon and Washington workloads shall be changed to the appropriate MAC workload number in accordance with the numbering and effective dates in the background section of this Change Request (CR).						X	X			CDS EDC, J-F A/B MAC
7667.2.3	All shared systems and applications listed in the background section of this CR shall accept the newly assigned J-F A/B MAC workload numbers as of the effective date listed in the Background section of this CR for each of them.						X	X	X		All shared systems and applications listed in the background section of this CR
7667.2.4	FISS and MCS shall supply the software needed to change the legacy workload numbers to the new MAC workload numbers in accordance with 7667.2.2						X	X			
7667.3	FISS shall use rollup number 02001 to process claims in the Part A CICS production region and the corresponding UAT region shared by						X				

Number		Re	espo	nsi	bilit	v					
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							5				
	Part A Alaska, Part A Idaho, Part A										
	Oregon and Part A Washington.										
7667.3.1	FISS currently produces financial										
7007.3.1	reports for CICS regions with										CMS Office of
	multiple workloads using a rollup										Financial
	number. CMS shall accommodate										Management
	such reporting.										(OFM)
7667.4	The CDS EDC, the J-F A/B MAC,						X			X	
7007	CWF, FISS, and the Medicare						11			1.	
	applications or entities listed in the										J-F A/B MAC,
	background section of this CR shall										CDS EDC,
	perform the modifications needed to										All Medicare
	accommodate the new MAC										applications or
	workload numbers of 02101 (Part A										entities listed in
	Alaska), 02201 (Part A Idaho),										background section.
	02301 (Part A Oregon) and 02401										S
	(Part A Washington).										
7667.4.1	The J-F A/B MAC, FISS, CWF,						X			X	
	PECOS, and all entities listed in this										J-F A/B MAC,
	CR shall associate all providers with										CDS EDC,
	a Business Segment Indicator (BSI)										PECOS
	of AKA whose claims are currently										All Medicare
	processed under contractor workload										applications or
	number 00322 with MAC workload										entities listed in
	number 02101 (Part A Alaska) as of										background section.
	the effective date of that workload's										ouenground section.
	MAC transition.										
7667.4.1.1	The J-F A/B MAC, FISS, CWF,						X			X	184/20164
	PECOS, and all entities listed in this										J-F A/B MAC,
	CR shall associate all providers with										CDS EDC,
	a BSI of WAA whose claims are										PECOS
	currently processed under contractor										All Medicare
	workload number 00322 with MAC										applications or
	workload number 02401 (Part A										entities listed in
	Washington) as of the effective date of that workload's MAC transition.										background section.
7667.4.1.2							X			X	J-F A/B MAC,
/007.4.1.2	The J-F A/B MAC, FISS, CWF,						Λ			Λ	CDS EDC,
	PECOS, and all other entities listed in this CR shall associate the										PECOS
	providers with a BSI other than AKA										All Medicare
	or WAA whose claims are currently										applications or
	processed under contractor workload										entities listed in
	number 00322 with MAC workload										background section.
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Number	Responsibility										
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	number 02401 as of the effective date of that workload's MAC transition. (NAS has indicated that there should not be any providers within workload 00322 associated with a BSI other than those belonging to AKA or WAA.)										
7667.4.1.3	No later than eight weeks prior to the effective date of the Part A Alaska and Part A Washington MAC transition, the J-F A/B MAC, in consultation with the legacy contractor, shall send the following CMS shared systems and application business owners and contacts an Excel spreadsheet listing the providers whose claims will be processed using MAC Workload Number 02101 and those whose claims will be processed using MAC Workload Number 02401. The Excel spreadsheet shall be created in accordance with 7667.4.1.4.  The aforementioned spreadsheet shall be sent to the CMS FISS business owner (Robert.Bandzwolek@cms.hhs.gov), the CMS CERT business owner (Jill.Nicolaisen@cms.hhs.gov) and Jenifer.Dupree@cms.hhs.gov), the CMS STAR business owner (John.Stewart@cms.hhs.gov), the CMS RAC business owner (Connie.Leonard@cms.hhs.gov), and the CMS PSC-ZPIC business owner (fed_cwf@cms.hhs.gov),						X			X	J-F A/B MAC, CERT, STAR, RAC, PSC/ZPIC

Number		Re	espo	nsi	bilit	y					
		A / B	D M E	F I	C A R	R H H	H System H Maintainers				OTHER
		M A C	M A C		R I E R	Ι	F I S S	M C S	V M S	C W F	
7667.4.1.4	The Excel spreadsheet shall be in the following format: the Provider Transaction Access Number (PTAN), current legacy workload number, projected MAC workload number.										J-F A/B MAC
7667.4.2	The J-F A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of IDA whose claims are currently processed under contractor workload number 00325 with MAC workload number 02201 (Part A Idaho) as of the effective date of that workload's MAC transition.						X			X	J-F A/B MAC, CDS EDC, PECOS All Medicare applications or entities listed in background section.
7667.4.2.1	The J-F A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of ORA whose claims are currently processed under contractor workload number 00325 with MAC workload number 02301 (Part A Oregon) as of the effective date of that workload's MAC transition.						X			X	J-F A/B MAC, CDS EDC, PECOS All Medicare applications or entities listed in background section.
7667.4.2.2	The J-F A/B MAC, FISS, CWF, PECOS, and all other entities listed in this CR shall associate the providers with a BSI other than IDA or ORA whose claims are currently processed under contractor workload number 00325 with MAC workload number 02201 as of the effective date of that workload's MAC transition. (NAS has indicated that there should not be any providers within workload 00325 associated with a BSI other than those belonging to IDA or ORA.)						X			X	J-F A/B MAC, CDS EDC, PECOS All Medicare applications or entities listed in background section.
7667.4.2.3	No later than eight weeks prior to the effective date of the Part A Idaho and Part A Oregon MAC transition, the J-F A/B MAC, in consultation with the legacy contractor, shall send the CMS shared systems and application business owners and contacts listed						X			X	J-F A/B MAC, CERT, STAR, RAC, PSC/ZPIC

Number	Responsibility										
		A / B	D M E	F I	C A R	R H H	Sys	ared- stem iintai			OTHER
		M A C	M A C		R I E R	Ι	F I S S	M C S	V M S	C W F	
	in 7667.4.1.3 an Excel spreadsheet listing the providers whose claims will be processed using MAC Workload Number 02201 and those whose claims will be processed using MAC Workload Number 02301. The Excel spreadsheet shall be created in accordance with 7667.4.1.4.										
7667.5	The CDS EDC, the J-F A/B MAC, CWF, MCS, and the Medicare applications or entities listed in this change request (CR) shall perform the modifications needed to accommodate the new MAC workload numbers of 02102 (Part B Alaska), 02202 (Part B Idaho), 02302 (Part B Oregon) and 02402 (Part B Washington).							X		X	J-F A/B MAC, CDS EDC, the entities or applications listed in the background section of this CR
7667.5.1	The J-F A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 00831 (Part B Alaska) with MAC workload number 02102 as of the effective date of that workload's MAC transition.							X		X	J-F A/B MAC, PECOS and the entities or applications listed in the background section of this CR
7667.5.2	The J-F A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 05130 (Part B Idaho) with MAC workload number 02202 as of the effective date of that workload's MAC transition.							X		X	J-F A/B MAC, PECOS and the entities or applications listed in the background section of this CR
7667.5.2.1	The J-F A/B MAC shall utilize the existing CGS Part B Idaho production and User Acceptance Testing Region to accomplish the transition of the Part B Idaho workload to the J-F A/B MAC.										CDS EDC

Number		Responsibility									
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		ر	ر		K		S				
7667.5.2.2	CGS, the legacy contractor for the							X			
	Part B Idaho region, shall work with										
	the J-F A/B MAC, the MCS										
	maintainer, the CDS EDC, and all										
	other entities as necessary to ensure the success of the transition of the										
	Part B Idaho workload to the J-F A/B										
	MAC's environment.										
7667.5.2.3	CGS shall turn over to the J-F A/B										
7007.3.2.3	MAC control of its Part B Idaho user										
	acceptance testing (UAT) region at a										
	mutually agreeable time, but no later										I E A /D MAC
	than January 6, 2012. The Part B										J-F A/B MAC, CGS,
	UAT region shall be utilized by the J-										CDS EDC
	F A/B MAC, MCS and the CDS										CD5 LDC
	EDC to facilitate the transition to the										
	Part B Idaho MAC workload number										
7667.5.2.2	(02202).										
7667.5.2.3 .1	CGS shall provide the J-F A/B MAC with the information and										
.1	documentation it needs to process										
	claims utilizing the current CGS										CGS
	locations, edits, audits, SCF and all										
	other parameters with the current										
	CGS Part B Idaho CICS region.										
7667.5.3	The J-F A/B MAC, MCS, CWF,							X		X	
	PECOS, and all entities listed in this										J-F A/B MAC,
	CR shall associate all providers										PECOS and the
	whose claims are currently processed										entities or
	under contractor workload number										applications listed
	00835 (Part B Oregon) with MAC										in the background
	workload number 02302 as of the effective date of that workload's										section of this CR
	MAC transition.										
7667.5.4	The J-F A/B MAC, MCS, CWF,							X		X	
7007.3.7	PECOS, and all entities listed in this							<b>1</b>		11	
	CR shall associate all providers										J-F A/B MAC,
	whose claims are currently processed										PECOS and the
	under contractor workload number										entities or
	00836 (Part B Washington) with										applications listed in the Background
	MAC workload number 02402 as of										section of this CR
	the effective date of that workload's										section of this Civ
	MAC transition.										

Number		Responsibility									
		A / B	D M E	F I	C A R	R H H	Sy:	ared- stem	ners		OTHER
		M A C	M A C		I E R	I	F I S S	M C S	V M S	C W F	
7667.6	CWF shall read the Contractor Number and BSI Number in history when applicable for the IUR (Informational Unsolicited Response) and reports process.									X	
7667.6.1	Where a provider's claims are currently being processed under contractor workload number 00322, and the provider has a BSI of AKA, CWF shall send those IURs to 02101. Where a provider has a BSI of WAA, CWF shall send those IURs to 02401.  If a provider's claims are currently being processed under contractor workload number 00322 but the provider does not have a BSI of either AKA or WAA, CWF shall send the IURs for those out of jurisdiction providers to MAC workload number 02401. (NAS has indicated that there should not be any providers within from workload 00322 associated with a BSI other than AKA or WAA.)									X	
7667.6.2	Where a provider's claims are currently being processed under contractor workload number 00325, and the provider has a BSI of IDA, CWF shall send those IURs to MAC workload number 02201 following the MAC transition. Where a provider has a BSI of ORA, CWF shall send those IURs to 02301.  If a provider's claims are currently being processed under contractor workload number 00325 but the provider does not have a BSI of either IDA or ORA, CWF shall send the IURs for those providers to MAC workload number 02201 following the MAC transition. (NAS has indicated that there should not be any									X	

Number		Responsibility									
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		M	M		I		F I	M C	V M	C W	
		A	A		E		S	S	S	F	
		C	C		R		S				
	providers within from workload										
	00325 associated with a BSI other										
	than those belonging to IDA or										
	ORA.)										
7667.7	CGS shall be prepared to provide										CGS,
	information about which providers										and the entities or
	are assigned to legacy workload										applications listed
	number 05130 to any of the										in the Background
	contractors, maintainers, shared										section of this CR
	systems or applications listed in this										
	CR. If any such entity listed in this										
	CR requires this information, it										
	should contact the CMS. The CMS										
	contact information is listed in this										
	CR following the BRs.										
7667.8	At least 2 weeks prior to the MAC									X	J-F A/B MAC
	transition of each workload or										
	following an affirmative "GO"										
	decision for that workload										
	(whichever occurs later) and										
	following consultation between the										
	legacy contractor or the J-F A/B										
	MAC, the J-F A/B MAC shall										
	request CMS to drop out of service										
	area (OSA) processing during the										
	transition period for the transitioning										
	workload. The J-F A/B MAC shall										
	use the language in 7667.8.1. The										
	request shall be sent to										
7667.9.1	fed_cwf@cms.hhs.gov.										
7667.8.1	The following language shall be used										J-F A/B MAC
	by the J-F A/B MAC to request the										
	dropping of OSA processing as per 7667.8.										
	/00/.8.										
	"This Drop OSA request is										
	associated with CMS CR 7667 for										
	the J-F A/B MAC (insert Part A or										
	Part B State or States being										
	transitioned) transition for the										
	dropping of CWF Out of Service										
	Area (OSA) transactions.										
	The (OST) dubuctions.										
	We are requesting authorization by										
	in the state of th	<u> </u>	l			1	l	l .		l	

Number		Re	espo	nsi	bilit	v					
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	CMS for the dropping of OSA transactions for the (insert Part A or Part B State or States being transitioned) that are being transitioned to the J-F A/B MAC. The Drop Date should be Monday (insert first day of the week prior to the transition weekend, including the month, the day, and the year).										
	Cutover weekend for this workload is (insert Month, Day – if multiple days list all) and the first shared system batch cycle is scheduled for (insert the effective date of the transition including the day of the week, the month, the day and the year). Therefore, the OSA Restart Date should be (insert Month, Day and Year).										
	The last cycle at the outgoing contractor will be sent to the CWF host on (insert Month, Day and Year). This last file received will be returned to the outgoing contractor.										
	The first cycle at the new contractor will be sent to the CWF Host on (insert Month, Day and Year). The first file received will be returned to the new contractor."										
7667.9	FISS, MCS, CWF, the J-F A/B MAC, and the Medicare shared systems, applications or entities listed in the CR shall be able to implement the new MAC workload numbers by the effective date listed in this CR for that workload for the purpose of ongoing production. In the event the transition needs to be delayed, these applications shall be able to accommodate the delay within five business days of receiving						X	X		X	J-F A/B MAC, all shared systems, entities or applications listed in this CR

Number	Responsibility											
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	10 1 0 0 10						~					
	notification from CMS.											
7667.10	CWF, FISS and MCS shall make						X	X		X		
7007.10	system changes (if any are required)						21	71		71		
	so that any claims or adjustments											
	associated with contractor workload											
	numbers 00322, 00325, 00831,											
	05130, 00835, and 00836 can											
	continue to be processed (when											
	appropriate) following the effective										J-F A/B MAC	
	date of the MAC implementation.											
	(CMS understands that the MCS											
	maintainer will not need to make any											
	system changes because this											
	functionality already exists within											
	MCS.)											
7667.11	Where practical, CWF, MCS, FISS,						X	X		X		
	and the entities or Medicare											
	applications listed in the CR shall be										J-F A/B MAC, all	
	able to implement the new MAC										entities or	
	workload numbers 8 weeks prior to										applications listed	
	the effective date of the CR for the										in the CR	
	purpose of testing with the Medicare											
	contractor.											
7667.12	CAFM shall be modified (as											
	necessary) to reflect the new MAC										CAFM	
	workload numbers.											
7667.13	CERT shall be modified (as											
	necessary) to reflect the new MAC										CERT	
	workload numbers.											
7667.13.1	CERT shall receive a single file for											
	the Part B AK, OR and WA										1 E 4 / D 1 ( 4 G	
	workloads. The J-F A/B MAC shall										J-F A/B MAC,	
	advise CERT of the workload										CERT	
	number that will be used to identify											
7667 14	this file.											
7667.14	CMIS shall be modified (as										CMIC	
	necessary) to reflect the new MAC										CMIS	
7667.15	workload numbers.											
7667.15	CROWD shall be modified (as										CDOWD	
	necessary) to reflect the new MAC workload numbers.										CROWD	
7667 16											CCAMC	
7667.16	CSAMS shall be modified (as										CSAMS	

Number		Re	espo	nsi	bilit	y					
		A /	D M	F I	C A	R H	Sys	ared- stem			OTHER
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		M	M		I	Ι	F I	M C	V M	C W	
		A	A		E		S	S	S	F	
		C	C		R		S				
	necessary) to reflect the new MAC										
	workload numbers.										
7667.17	The CMS Debt Collection System										
, , , , , , , , , , , , , , , , , , , ,	(DCS) shall be modified (as										P GG
	necessary) to reflect the new MAC										DCS
	workload numbers.										
7667.18	The J-F A/B MAC shall manually										
	adjust the DCS to reflect those										
	providers whose contractor workload										
	number has been changed. This is										J-F A/B MAC
	necessary because if this change is										J-I' A/D MAC
	not made, any updates (collection or										
	recall) would be sent to the original										
	contractor workload number.										
7667.19	ECRS shall be modified (as										
	necessary) to reflect the new MAC										ECRS
	workload numbers.										
7667.20	The NPI Crosswalk Contractor shall										NPI Crosswalk
	modify the system to accept the new										Contractor
7667.21	MAC workload numbers.			7.7	37						
7667.21	The contractors currently processing			X	X						J-F A/B MAC,
	the workloads covered by this CR,										CDS EDC,
	the J-F A/B MAC, and the CDS EDC										CMS
	shall work together to contact the CMS Baltimore data center										
	(Donald.Dimitriou@cms.hhs.gov) to										
	set up file transfer protocols (where										
	necessary) in accordance with the										
	CMS Enterprise File Transfer (EFT)										
	Infrastructure standard so that										
	crosswalk files can be received by the										
	new MAC workload numbers. When										
	this file transfer process is in place,										
	the contractors currently processing										
	the workloads covered by this CR										
	shall send in a complete master										
	provider file containing the new										
	MAC workload numbers to the NPI										
	crosswalk. The NPI crosswalk shall										
	send back a file with the NPI to										
	legacy crosswalk. Then daily files										
	shall be sent and returned. The										
	contractor using the new number										
	shall also set up file transfers to send										

Number		Responsibility									
		A	D	F	С	R	Sha	ared-			OTHER
		/	M	I	A	Н		stem			
		В	Е		R	H		intai			
		M	M		R I	I	F I	M C	V M	C W	
		A	A		E		S	S	S	F	
		C	C		R		S	2	~	-	
	files correctly as described in JSM-										
	06545. (Refer to CR 5040, 5041)										
7667.22	NGD shall be modified (as										
7007.22	necessary) to reflect the new MAC										NGD
	workload numbers.										1(02
7667.23	PIMR shall be modified (as										
, , , , , , , ,	necessary) to reflect the new MAC										PIMR
	workload numbers.										
7667.23.1	The J-F A/B MAC shall submit										
	PIMR reports by MAC workload										
	number. The MAC should not										J-F A/B MAC
	submit PIMR reports using a FISS										
	roll up number.										
7667.24	PSOR shall be modified (as										
	necessary) to reflect the new MAC										PSOR
	workload numbers.										
7667.25	PULSE shall be modified (as										
	necessary) to reflect the new MAC										PULSE
	workload numbers.										
7667.25.1	The PULSE reports for the Part A						X				
	Alaska, Idaho, Oregon and										
	Washington shall be submitted to										PULSE
	PULSE using Part A MAC rollup										
7667.25.2	number 02001.							*7			
7667.25.2	The PULSE reports for the Part B							X			
	Alaska, Idaho, Oregon and										
	Washington workloads shall be										PULSE
	submitted to PULSE using Part B MAC workload numbers 02102,										
	02202, 02302 and 02402.										
7667.26	REMAS shall be modified (as										
7007.20	necessary) to reflect the new MAC										REMAS
	workload numbers.										
7667.27	REMIS shall be modified (as										
	necessary) to reflect the new MAC										REMIS
	workload numbers.										_
7667.28	COBA shall be modified (as										COBA
	necessary) to reflect the new MAC										COBC
	workload numbers.		L		L	L	L				
7667.29	The PSCs or ZPICs shall make any										
	necessary modifications to reflect the										PSC/ZPICs
	new MAC workload numbers.										
7667.30	LOLA shall be modified (as										LOLA
	necessary) to reflect the new MAC										LOLA

Number	Responsibility											
1100000		A / B	D M E	F I	C A R	R H H	Sy: Ma	ared- stem intai			OTHER	
		M A C	M A C		R I E R	Ι	F I S S	M C S	V M S	C W F		
	workload numbers.											
7667.31	STAR shall be modified (as necessary) to reflect the new MAC workload numbers.										STAR	
7667.32	HCIS shall be modified (as necessary) to reflect the new MAC workload numbers.										HCIS	
7667.33	The Part B National Summary Data File (formerly known as BESS) shall be modified (as necessary) to reflect the new MAC workload numbers.										BESS	
7667.34	The J-F A/B MAC shall modify any electronic claims billing or other software it provides to suppliers, providers or submitters to reflect the MAC workload numbers.										J-F A/B MAC	
7667.34.1	The J-F A/B MAC shall make any changes necessary to ensure its non-base jobs, applications and reports support the new production region and the new MAC workload										J-F A/B MAC	
7667.34.2	numbers.  The J-F A/B MAC shall obtain approval from the Non-Base Workgroup of the non-base applications it will be running at the CDS EDC as well as for any data files it wants to request from the EDC.										J-F A/B MAC	
7667.35	National Part B pricing files shall be updated to reflect the new MAC workload numbers.	X		X	X						PRICING	
7667.36	PECOS shall create a nightly extract file for MAC workload numbers 02101, 02201, 02301, 02401, 02102, 02202, 02302, and 02402. The CDS EDC shall make arrangements to pick up this file after the PECOS system maintainer, Jessica Hoffman, has granted the CDS EDC access to the file.										PECOS CDS EDC	
7667.36.1	Any user at the J-F A/B MAC who wants access to the new MAC workload numbers (as per 7667.36)										J-F A/B MAC	

Number		Re	espo	nsi	bilit	ty					
		A / B	D M E	F I	C A R	R H H	Sys Ma	ared- stem intai			OTHER
		M A C	M A C		R I E R	Ι	F I S S	M C S	V M S	C W F	
	shall submit an application as per the instructions in the on line Help (FAQ) section of PECOS at least 8 weeks prior to the effective date for the transition of that workload. The application shall be sent to Alisha Banks (Alisha.Banks@cms.hhs.gov) and Jessica Hoffman (Jessica.Hoffman@cms.hhs.gov). The user must do this in order to have access to the enrollments under these MAC numbers.)										
7667.36.2	PECOS shall be modified to reflect the new MAC workload numbers. The PECOS team shall make all internal code changes to PECOS Administrative Interface (AI) and PECOS Provider Interface (PI) in order to accommodate the new MAC workload numbers of 02101, 02201, 02301, 02401, 02102, 02202, 02302, and 02402.										PECOS
	PECOS shall delete all reference to the old contractor IDs. PECOS shall remove all users from the old contractor IDs. PECOS shall delete the old nightly export file names and access rights.										
7667.36.3	The J-F A/B MAC shall be responsible for manually correcting any enrollment record that fails to move systematically to the new contractor number due to a PECOS audit issue. This may require revalidation of the provider.										J-F A/B MAC
	The J-F A/B MAC shall be responsible for manually correcting any enrollment that fails to process due to a PECOS audit issue after completion of the move to the new contractor number. This may require revalidation of the provider.										

Number		Responsibility									
		A / B	D M E	F I	C A R	R H H	Sys	ared- stem intai			OTHER
		M A C	M A C		R I E R	Ι	F I S S	M C S	V M S	C W F	
7667.36.4	Approximately seven weeks prior to the Part A Alaska and Washington transition effective date, DPFS (PECOS) shall provide the J-F A/B MAC transition coordinator (Nancy.Kaspari@noridian.com) and the CMS implementation lead (James.Massa@cms.hhs.gov) with a spreadsheet listing all enrollment records in PECOS associated with the contractor workload number of 00322. These enrollment records will need to be allocated to the corresponding MAC workload numbers of 02101 (Part A Alaska) and 02401 (Part A Washington) as per 7667.4.1.1 and 4.1.2  The J-F A/B MAC shall complete the spreadsheet and return it to the PECOS system maintainers Jessica.Hoffman@cms.hhs.gov and Meena.Patal@cms.hhs.gov. The spreadsheet must be received by Jessica Hoffman and Meena Patel within 2 weeks of its receipt by the MAC.  PECOS shall use the returned spreadsheet to transfer records from the old contractor ID to the corresponding new contractor ID.										PECOS, J-F A/B MAC
7667.36.5	Approximately seven weeks prior to the Part A Oregon and Part A Idaho transition effective date, DPFS (PECOS) shall provide the J-F A/B MAC transition coordinator (MARIANNE.DOUCETTE@palmet togba.com) and the CMS implementation lead (Sandra.Brown@cms.hhs.gov) with a spreadsheet listing all enrollment records in PECOS associated with the contractor workload number of										PECOS, J-F A/B MAC

Number		Re	espo	nsi	bilit	v					
T (unito )		A /	D M	F I	C A	R H	Sys	ared- stem			OTHER
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		M	M		R I	I	F I	M C	V M	C W	
		A	A		E		S	S	S	F	
		С	С		R		S				
	00325. These enrollment records										
	will need to be allocated to the										
	corresponding MAC workload										
	numbers of 02201 (Part A Idaho) and										
	03301 (Part A Oregon) as per										
	7667.4.2.1 and 4.2.2.										
	The LEA/D MAC shall as well-to the										
	The J-F A/B MAC shall complete the										
	spreadsheet and return it to the										
	PECOS system maintainers Jessica.Hoffman@cms.hhs.gov and										
	Meena.Patal@cms.hhs.gov. The										
	spreadsheet must be received by										
	Jessica Hoffman and Meena Patel										
	within 2 weeks of its receipt by the										
	MAC. PECOS shall use the										
	returned spreadsheet to transfer										
	records from the old contractor ID to										
	the corresponding new contractor ID.										
7667.37	QIES (the Quality Improvement										
	Evaluation System, formerly known										0.777
	as OSCAR) shall be modified (as										QIES
	necessary) to reflect the new MAC										
7667 29	workload numbers.										
7667.38	PORS shall be modified (as necessary) to reflect the new MAC										PORS
	workload numbers.										TORS
7667.39	The PS&R shall be modified (as										
	necessary) to reflect the new MAC										PS&R
	workload numbers.										
7667.39.1	The J-F A/B MAC shall transition the										
	legacy PS&R data to reflect the new										J-F A/B MAC
	workload numbers following the										
_	MAC transition.										
7667.40	IRIS shall be modified (as necessary)										*****
	to reflect the new MAC workload										IRIS
7667 41	numbers.										
7667.41	The CWF ELGE module shall be										CWE EI CE
	modified (as necessary) to reflect the new MAC workload numbers.									CWF ELGE	CWFELGE
7667.42	The CMS Baltimore Data Center										
1007.42	shall modify its records to reflect the									CMS	CMS
	new MAC workload numbers.										CIVIS
7667.43	ECPS shall be modified (as										ECPS
, 557.15	2010 man of modified (ub	l	l	l	<u> </u>	l	l	l			Leis

Number		Re	espo	nsi	hilit	v					
Tuilibei		A	D	F	С	R	Sh	ared-			OTHER
		/	M	I	A	Н		stem			OTTILIN
		В	E		R	Н		intai	ners		
					R	I	F	M	V	С	
		M	M		I		I	C	M	W	
		A C	A C		E R		S	S	S	F	
					10		S				
	necessary) to reflect the new MAC										
	workload numbers.										
7667.44	The FISS and MCS Maintainers shall						X	X			
	work with the CWF and the CDS										
	EDC to ensure history files can be										
	cross-referred to the MAC workload										
	numbers dating back at least 27										EDC
	months. (CMS understands that the										EDC
	MCS maintainer will not need to										
	make any system changes because										
	this functionality already exists										
	within MCS.)										
7667.45	The Zip Code file shall be updated to	X		X	X						
	reflect the new MAC workload										CMS ZIP CODE
	numbers.										
7667.46	PIES (the Provider Inquiries										
	Evaluation System) shall make any										PIES
	changes necessary to accommodate										1 1120
	the new MAC workload numbers.										
7667.47	The Local Coverage Determination										
	(LCD) Database shall be updated to										LCD Database
	reflect the new MAC workload										LCD Database
	numbers.										
7667.47.1	The J-F A/B MAC shall advise the										
	CMS LCD database CMS business										
	owner through the usual channels of										
	the LCDs it will be using for the										J-F A/B MAC,
	transitioning MAC workloads. The										LCD database
	LCD database CMS business owner										
	shall use this information to populate										
7667 173	its database.										
7667.47.2	The J-F A/B MAC shall apply the										
	LCDs of the legacy contractors as										
	applicable to claims for services										IDA/DAGAG
	rendered by the transitioning										J-F A/B MAC
	providers with a date of service prior										
	to the effective date of that										
7667.40	workload's effective date.										
7667.48	The Medicare Secondary Payer										
	Recovery Contractor (MSPRC) shall										Manna
	make any changes necessary to										MSPRC
	accommodate the new MAC										
7.67.10	workload numbers.										****
7667.49	There is no operational need for the										HIGLAS

Number	Responsibility											
		A / B	D M E	F I	C A R	R H H	Sy:	ared- stem aintai	ners		OTHER	
		M A C	M A C		R I E R	I	F I S S	M C S	V M S	C W F		
	MAC workload numbers and the HIGLAS Organization number to be synchronized. HIGLAS shall continue to use HIGLAS Organization numbers assigned prior to these transitions.											
	If HIGLAS identifies changes needed to ensure continued Medicare contractor or HIGLAS functionality following one or more workload transitions, HIGLAS shall make those changes.											
7667.50	The EHR program shall make whatever modifications are necessary to support the new MAC workload numbers.										EHR	
7667.51	The NLR shall make whatever modifications are necessary to support the new MAC workload numbers.										NLR	
7667.52	All Recovery Audit Contractors (RACs) interfacing with any of the J-F A/B Mac workloads shall make whatever modifications are necessary to support the new MAC workload numbers.										RACs	
7667.52.1	The RACs shall use the appropriate MAC workload number when submitting adjustment requests to the J-F A/B MAC.											
	As per 7667.49, the HIGLAS Organization number does not need to be synchronized with the MAC workload numbers. The RACs shall take that into account when submitting adjustment request to the J-F A/B MAC.										RACs	
7667.53	The PCID shall make whatever modifications are necessary to support the new MAC workload numbers.											

# III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility A D F C R Shared- OTHER											
		A	D	F	С	R	Sh	arec	l-		OTHER		
		/	M	I	A	Н	Sy	sten	n				
		В	Е		R	Н	_	ainta		rs			
					R	Ι	F	M	V	С			
		M	M		I		I	C	M				
		A	A		Е		S	S	S	F			
		C	C		R		S						
7667.54	Both the legacy contractors and the J-F										J-F A/B		
	A/B MAC shall post this entire										MAC,		
	instruction, or a direct link to this										CGS		
	instruction, on their Web sites and												
	include information about it in a listsery												
	message within 1 week of the release of												
	this instruction. In addition, the entire												
	instruction must be included in the												
	Contractors next regularly scheduled												
	bulletin. Contractors are free to												
	supplement it with localized information												
	that would benefit their provider												
	community in billing and administering												
	the Medicare program correctly.												
7667.55	Following the finalization of the J-F										J-F A/B		
	A/B MAC award, the contractors										MAC,		
	currently processing the workloads										CGS		
	referred to in this CR, as well as the J-F												
	A/B MAC, shall prepare an article												
	explaining the MAC workload number												
	changes for the workloads they												
	currently process. Following approval												
	of this article by the CMS J-F A/B												
	MAC Project Officer												
	(James.Massa@cms.hhs.gov) each												
	contractor shall post this article, or a												
	direct link to this article, on its Web site												
	and include information about it in a												
	listserv message as soon as possible but												
	no later than 30 days prior to the												
	effective date of applicable workload												
	transition. Once the article is posted, it												
	shall be included in the contractor's next												

Number	Requirement	Responsibility						
		Α	D	F	C	R	Shared- OTHER	
		/	M	I	A	Н	System	
		В	Е		R	Н	Maintainers	
					R	I	F M V C	
		M	M		I		I C M W	
		A	A		Е		SSSF	
		C	C		R		S	
	regularly scheduled bulletin.							

#### IV. SUPPORTING INFORMATION

## A. Recommendations and supporting information associated with listed requirements: N/A

X-Ref	Recommendations or other supporting information:
Requirement	
Number	

## B. All other recommendations and supporting information: N/A

### V. CONTACTS

**Pre-Implementation Contact(s):** <u>Scott.Levine@cms.hhs.gov</u>; <u>James.Massa@cms.hhs.gov</u>; Shawnna.Stuhr@cms.hhs.gov

Post-Implementation Contact(s): <u>Scott.Levine@cms.hhs.gov</u>; <u>James.Massa@cms.hhs.gov</u>; Shawnna.Stuhr@cms.hhs.gov

#### VI. FUNDING

#### A. Fiscal Intermediaries and Carriers:

Funding for implementation activities will be provided to contractors through the regular budget process.

## **B. Medicare Administrative Contractors (MACs):**

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and

immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.