

## Appendix A1 – Beneficiary record layout

Field	Size	Usage	Location	Remarks
1. Bene Can	9	X	1-9	
2. Equatable BIC	2	X	10-11	
3. Update Flag	1	X	12	N - NO Y - YES
4. Site Id	5	X	13-17	
5. Host ID	2	x	18-19	GL - Great Lakes GW - Great Western KS - Keystone MA - Mid-Atlantic NE - Northeast PA - Pacific SE - Southeast SO - South SW - South Western
6. BIC	2	X	20-21	
7. Surname	6	X	22-27	Beneficiary Surname
8. Initial	1	X	28	
9. Sex Code	1	X	29	Values Are: 0-Unknown 1-Male 2-Female
10. XREF DATA			30-42	
a. Xref Can	9	X	30-38	
b. Xref Equatable Bic	2	X	39-40	
c. Xref BIC	2	X	41-42	
11. Date of Birth	7	C3 4	43-46	CCYYDDD
12. Date of Death	7	C3 4	47-50	CCYYDDD
13. Entitlement Dates			51-82	
a. Current Part A			51-58	
aa. Entitlement	7	C3 4	51-54	CCYYDDD Entitlement date
bb. Termination	7	C3 4	55-58	CCYYDDD Termination date
b. Prior Part A			59-66	
aa. Entitlement	7	C3 4	59-62	CCYYDDD Entitlement date
bb. Termination	7	C3 4	63-66	CCYYDDD Termination date
c. Current Part B			67-74	
aa. Entitlement	7	C3 4	67-70	CCYYDDD Entitlement date
bb. Termination	7	C3 4	71-74	CCYYDDD Termination Date
d. Prior Part B			75-82	
aa. Entitlement	7	C3 4	75-78	CCYYDDD Entitlement date
bb. Termination	7	C3 4	79-82	CCYYDDD Termination Date
14. Maintenance Dates			83-106	

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a. Date Of Accretion (DOA)	7	C3 4	83-86	CCYYDDD
b. Last Online	7	C3 4	87-90	CCYYDDD Accretion Date
c. Last Batch	7	C3 4	91-94	CCYYDDD Accretion Date
d. Online Sequence	7	C3 4	95-98	CCYYDDD Date
e. HICR Maintenance	7	C3 4	99-102	CCYYDDD Date
f. Bene merged Date	7	C3 4	103-106	CCYYDDD
15. Online Sequence Counter	3	C3 2	107-108	Counter
16. Race code	1	X	109	0-Unknown 1-White 2-African American 3-Other 4-Asian 5-Hispanic 6-Native American
17. Ledger Account File (LAF)Code	2	X	110-111	SJ, SK, XJ
18. State Code	2	X	112-113	
19. County Code	3	X	114-116	
20. Zip Code	5	X	117-121	
21. Zip Code extension	4	X	122-125	
22. Full Name	25	X	126-150	
23. Bene Extra	3	X	151-153	
24. Part A Buy in Code	1	9	154	0-No Part A buy-in 1-Part A buy-in
25. Third Party Code	1	9	155	0-No 3rd party involvement 1-State buy-in 5-Civil service 7-Other private third party
26. Data Indicators	38	X	156-193	
Data Indicator #1	1	X	156	0-Does not apply 1-Discrepant Beneficiary name in Universal RIC 2-Clerical name change processed 3-Both conditions Present
Data Indicator #2	1	X	157	0-Does not apply 1-Clerical sex code change processed 2-Reserved for future use 3-Both conditions present
Data Indicator #3	1	X	158	B-Mid Atlantic

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				C-Southwest D-Northeast F-Great Western G-Keystone H-Southeast I-South J-Pacific
Data Indicator #4	1	X	159	0-Does not apply 1-Beneficiary previously covered under RRB 2-Reserved future use 3-Both conditions Present
Data Indicator #5	1	X	160	0-Does not apply 1-Beneficiary deceased Source equals MBR 2-Beneficiary deceased Source equals Medical bill 3-Beneficiary deceased Source equals MBR/medical bill, or clerical
Data Indicator #6	1	X	161	Rep Payee Indicator determines if record is to be added, or updated to reflect Bene, or Rep Payee, address information 0-Bene Address 1-Not used 2-Rep Payee Address 3-Not used
Data Indicator #7	1	X	162	0-Does not apply 1-Proven Date of Death received from the MBR 2-Part B coverage terminated (Not maintained by CABLE) 3-Both conditions present
Data Indicator #8	1	X	163	0-Does not apply 1-Clerically

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				<p>investigated temp</p> <p>2-Valid Date of the death</p> <p>3-Both conditions present</p>
Data Indicator #9	1	X	164	<p>0-Does not apply</p> <p>1-Separate application for Medicare</p> <p>2-Current workers comp entitlement</p> <p>3-Both conditions Present</p>
Data Indicator #10	1	X	165	<p>0-Does not apply</p> <p>1-P.L. 96-265 Critical Case</p> <p>2-Master record has been retrieved from Inactive Master file</p>
Data Indicator #11	1	X	166	<p>0-Does not apply</p> <p>1-The Beneficiary is entitled on two account numbers Medicare entitlement exists at the other account number</p> <p>2-Weissert Nursing Home Study</p> <p>3-Both conditions present</p>
Data Indicator #12	1	X	167	<p>0-Does not apply</p> <p>1-HIC card issued</p> <p>2-Reserved for future use</p> <p>3-Both conditions present</p>
Data Indicator #13	1	X	168	<p>0-Does not apply</p> <p>1-UMW Special Carrier</p> <p>2-Reserved for future use</p> <p>3-Both conditions Present</p>

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Data Indicator #14	1	X	169	0-Does not apply 1-Proof Beneficiary's Date of Birth is required 2-Reserved for future use 3-Both conditions present
Data Indicator #15	1	X	170	0-Does not apply 1-Advanced filing case (Part B enrollment date is contained in Master record) 2-Attainment case(Part B option must be solicited) 3-Both conditions present
Data Indicator #16	1	X	171	0-Does not apply 1-Beneficiary previously covered under State buy-in 2-Reserved for future use 3-Both conditions present
Data Indicator #17	1	X	172	0-Does not apply 1-Psychiatric pre-entitlement reduction applied 2-Reserved for future use 3-Both conditions present
Data Indicator #18	1	X	173	0-Does not apply 1-Date of birth prior century 2-SSN oriented master record accreted (Not maintained by CABLE) 3-Both conditions present
Data Indicator #19	1	X	174	0-Does not apply 1-Beneficiary has two more prior periods of Part A

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				coverage 2-Beneficiary has two or more prior periods of Part B coverage 3-Both conditions present
Data Indicator #20	1	X	175	0-Does not apply 1-Currently or previously identified as MQTE Federal Employee on this, or another claim number 2-Currently identified as Deemed Insured Federal Employee 3-Beneficiary previously identified as Deemed Insured Federal Employee on this, or another claim number
Data Indicator #21	1	X	176	0-Does not apply 1-Hypertension Study 2-Online Query Facility Beneficiary 3-Both conditions apply
Data Indicator #22	1	X	177	0-Does not apply 1-Language Preference Spanish 2-SSN Validated 3-Both conditions apply
Data Indicator #23	1	X	178	0-Does not apply 1-Medicaid data present 2-For future use 3-Both conditions present
Data Indicator #24	1	X	179	0-Does not apply 1-HI/SMI Entitlement Dates based on non-consecutive months of DIB Entitlement 2-HI/SMI Entitlement

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				extended based on DIB trial work plan 3-Both conditions Apply
Data Indicator #25	1	X	180	0-Does not apply 1-Beneficiary earning record has been totaled with a foreign country
Data Indicator #26	1	X	181	0-Does not apply 1-Beneficiary entitlement to CRD benefits as the child or spouse, of a worker 2-SPIDER pilot (NOT USED) 3-Both conditions present
Data Indicator #27	1	X	182	0-Does not apply 1-Ancillary record present 2-Master record frozen 3-Both conditions present
Data Indicator #28	1	X	183	Does not apply 1-Reserved for future use 2-Bill/ admission control record is present for this account
Data Indicator #29	1	X	184	0-Does not apply 1-Query control record is present for this account 2-'1973' conversion reject 3-Both conditions present
Data Indicator #30	1	X	185	0-Does not apply 1-CABG or PCOE Beneficiary
Data Indicator #31	1	X	186	0-Does not apply 1-Beneficiary previously entitled to disability

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				benefits 2-Beneficiary currently entitled to disability benefits  3-Both conditions present
Data Indicator #32	1	X	187	0-Does not apply 1-Part A spell trailer has been dropped 2-Clerical adjustment has been made to utilization record, however, intermediary correspondence is required 3-Both conditions present
Data Indicator #33	1	X	188	0-Does not apply 1-Beneficiary has participated in self-care dialysis training program 2-Early renal entitlement due to a transplant 3-Both conditions present
Data Indicator #34	1	X	189	0-OASI(Original Reason) 1-Disability for Entitlement 2-Renal 3-Both disability and renal
Data Indicator #35	1	X	190	0-OASI (Current Reason) 1-Disability for Entitlement) 2-Renal 3-Both disability and renal
Data Indicator #36	1	X	191	0-Does not apply 1-Trailer containing prior Part A and



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				Part B Entitlement data, HMO data, and Universal RIC Reject data is present 2-Read error has been recovered and re-entered to the system 3-Both conditions Present
Data Indicator #37	1	X	192	0-Does not apply 1-Not used 2-Beneficiary will not be deprived of Medicare coverage received through administrative error 3-Both conditions present
Data Indicator #38	1	X	193	Notice of ESRD from: (CRD Indicator) 0-No renal A-MBR B-HI C-NIH D-MBR/HI E-MBR/NIH F-HI/NIH G-MBR/HI/NIH H-OAS Clerical I-MBR/OAS Clerical J-HI/OAS Clerical K-NIH/OAS Clerical L-MBR/HI/OAS Clerical M-MBR/NIH/OAS Clerical N-HI/NIH/OAS Clerical P-MBR/HI/NIH/OAS Clerical
27. Block Code Ind	1	X	194	B-Blocked C-Temporarily Blocked D-Logically Deleted L-Logically Deleted due to a merge of Beneficiary data is now located under a different HIC or at another Host. M-Logically Deleted due to merge of Beneficiary data where the

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				Beneficiary data is now located under a different HIC or at another Host. N-Not Blocked X-Temporarily blocked by CMS BDMS initiating a merge HIDL transaction Y-Temporarily blocked due to a request for update
28. HISTORY INDICATORS			195-200	
a. Inpatient Summary	1	9	195	1-Inpatient Summary Ind present
b. Outpatient Summary	1	9	196	1-Outpatient Summary Ind present
c. Hospice Summary	1	9	197	1-Hospice Summary Ind present
d. Part B Summary	1	9	198	1-Part B Summary Ind present
e. Part A History	1	9	199	1-Part A History Ind present
f. Part B History	1	9	200	1-Part B History Ind present
29. AUXILLIARY INDICATORS			201-263	
a. HMO Indicator	1	9	201	0-HMO not present 1-HMO present 2-HMO removed but existed NOTE: Indicator for GHOD
b. Hospice Indicator	1	9	202	0-Hospice not present 1-Hospice present 2-Hospice removed but existed
c. Home Health	1	9	203	0-Home Health not present Indicator 1-Home Health present 2-Home Health removed but Existed NOTE: Indicator for HHBP

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d. Rep Payee Indicator	1	9	204	0-Repp Payee not present 1-Repp Payee Health present 2-Repp Payee removed but existed
e. MSP Indicator	1	9	205	0 - No MSP records exist 1 - MSP Records exist 2 - History archive  assumed process 3 - 4 -
f. SURG Indicator	1	9	206	0-SURG not present 1-SURG present
g. ESRD Indicator	1	9	207	0-ESRD not present 1,3-ESRD AUX present 2-ESRD removed but existed
h. DME Indicator	1	9	208	1-DME claim present only 2-Skeleton Aux present only 3-CMN AUX present NOTE: Indicator for CMNA
i. SCRNI Indicator	1	X	209	0-Screening not present 1-Screening present
j. AUX Indicator B	1	9	210	1-AUX IND B present
k. AUX Indicator C	1	9	211	1-AUX IND C present
l. XREF Indicator	1	X	212	0-XREF not present 1-XREF present
m. RNHC Indicator	1	X	213	0-RNHCI AUX not present 1-RNHCI AUX present 2-RNHCI AUX removed but existed
n. HHEH Indicator	1	X	214	0-HHEH AUX not present 1-HHEH AUX present 2-HHEH AUX removed

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				but existed
o. MCCD Indicator	1	X	215	0-MCCD AUX not present 1-MCCD AUX present 2-MCCD AUX removed but existed
p. CAT B Indicator	1	9	216	0-CAT-B not present 1-CAT-B present
q. COBC Indicator	1	X	217	0-COBC AUX not present 1-COBC AUX present
r. BOI Indicator	1	X	218	0-BOI AUX not present 1-BOI AUX present 2-BOI AUX removed but existed NOTE: Indicator for BOIA and BOID
s. ACED Indicator	1	X	219	0-ACED AUX not present 1-ACED AUX present 2-ACED AUX delete using HICR transaction
t. TRNG Indicator	1	X	220	0-TRNG AUX not present 1-TRNG AUX present NOTE: This includes CKDE, DSMT, MNTT, NFSA, and SMOK
u. INCR Indicator	1	9	221	0-INCR AUX not present 1-INCR AUX present 2-INCR AUX removed but existed
v. LOPS Indicator	1	9	222	0-LOPS AUX not present 1-LOPS AUX present 2-LOPS AUX removed but existed
w. DEPO Indicator	1	9	223	0-DEPO AUX not present 1-DEPO AUX present 2-DEPO AUX removed but existed
x. ALIN Indicator	1	9	224	0-ALIN AUX not present 1-ALIN AUX present 2-ALIN AUX removed but existed
y. DLYS Indicator	1	9	225	0-DLYS AUX not present

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				1-DLYS AUX present 2-DLYS AUX removed but existed
z. VISN Indicator	1	9	226	0-VISN not present 1-VISN AUX present
aa. DSMG Indicator	1	9	227	0-DSMG AUX not present 1-DSMG AUX present 2-DSMG AUX removed but existed
bb. CAPS Indicator	1	9	228	1-CAPS AUX present
cc. GPRO Indicator	1	9	229	1-GPRO AUX present
dd. OXGN Indicator	1	X	230	1-OXGN AUX present
ee. OSCR Indicator	1	X	231	1-OSCR AUX present
ff. REHB Indicator	1	X	232	1-REHB AUX present
gg. HPCC Indicator	1	X	233	0-HPCC AUX not present 1-HPCC AUX present 2-HPCC AUX removed but existed
hh. ACCF Indicator	1	X	234	0-ACCF AUX not present 1-ACCF AUX present 2-ACCF AUX removed but existed
ii. TELH Indicator	1	X	235	0-TELH AUX not present 1-TELH AUX present 2-TELH AUX removed but existed
jj. LIBB Indicator	1	X	236	0-LIBB AUX not present 1-LIBB AUX present
kk. PMDA Indicator	1	X	237	0-PMDA AUX not present 1-PMDA AUX present
ll. BEHV Indicator	1	X	238	0-BEHV AUX not present 1-BEHV AUX present
mm. STIS Indicator	1	X	239	0-STIS AUX not present 1-STIS AUX present 2-STIS AUX removed but existed
nn. BPC4 Indicator	1	X	240	0-BPC4 AUX not present 1-BPC4 AUX present 2-BPC4 AUX deleted due to HICR
oo. AUX Indicator Expansion	23	X	241-263	Reserved for additional new AUX indicators
30. DAYS				
a. Lifetime Reserve	2	C3 2	264-265	
b. Lifetime	3	C3 2	266-267	

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Psychiatric				
31. Part B Years			268-447	occurs 5 times
a. Year	4	X		
b. Blood Deductible	2	C3 3		
c. Medical Exp	4	C3 7		
d. Psych Exp	4	C3 7		
e. Physical Therapy Exp	4	C3 7		
f. Occupational Therapy Exp	4	C3 7		
g. RICR Psych	4	C3 7		
h. RICR Physical Therapy	4	C3 7		
i. RICR Occupational Therapy	4	C3 7		
j. Home Health Visits	2	C3 3		
BLOOD DEDUCTIBLES	200		448-647	
32. BLDAB Years				
a. BLDAB Trailer	100		448-547	occurs 20 times
aa. BLDAB year	4	X		
bb. BLDAB deductible	1	9		
b. BLDA Trailer	100		548-647	occurs 20 times
aa. BLDA year	4	X		
HMO DATA			648-676	
33. HMO period	1	9	648	0 thru 8 - Actual number of periods 9-Period number nine and over.
34. HMO Data 1			649-662	
a. Num	5	X	649-653	Alpha/Numeric (A-Z or 1-9)
b. Option	1	X	654	Beneficiary is not restricted to a GH0: 1 - Intermediary to Process all Part A and B claims 2 - GH0 to process claims for directly Provided services and for services from providers with effective arrangements; the Intermediary will process all other claims Beneficiary

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				<p>is restricted to a GH0:</p> <p>A - Intermediary to process all Part A and B provider claims</p> <p>B - GH0 to process claims only for directly provided services</p> <p>C - GH0 to process</p>
c. Effective Date	4	C3 7	655-658	
d. Termination Date	4	C3 7	659-662	
35. HMO Data 2			663-676	
a. Num	5	X	663-667	Alpha/Numeric (A-Z or 1-9)
b. Option	1	X	668	<p>Beneficiary is not restricted to a GH0:</p> <p>1 - Intermediary to Process all Part A and B claims</p> <p>2 - GH0 to process claims for directly Provided services and for services from providers with effective arrangements; the Intermediary will process all other claims Beneficiary is restricted to a GH0:</p> <p>A - Intermediary to process all Part A and B provider claims</p> <p>B - GH0 to process claims only for directly provided services</p> <p>C - GH0 to process</p>
c. Effective Date	4	C3 7	669-672	
d. Termination Date	4	C3 7	673-676	
36. ESRD Trm Ind	1	X	677	Y-ESRD TRM Active Indicator
CATASTROPHIC PARTA DATA			678-996	
37. Psyc Days Remaining	2	C3 3	678-679	Initialized to '+190'
38. Psyc Discharge Date	4	C3 7	680-683	CCYYDDD

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39. Discharge Date Indicator	1	X	684	0-Initialized 1-Last thru/discharge date is interim
40. Psyc Days Used	2	C3 3	685-686	Initialized to zeros, Maximum '190'
41. Transition Blood	1	9	687	Maximum '190'
42. FILLER	9	X	688-696	
CATASTROPHIC SPELLS			697-996	
43. CAT-Spells-0	60			occurs 5 times
a. Trailer Year	4	X		CCYY
b. Inpatient Deductible Applied	4	C3 7		CCYYDDD
c. Inpatient Deductible Met	4	C3 7		
d. Blood Deductible Met	1	9		Initialized to '+3'
e. Coinsurance SNF Days Remaining	2	C3 3		Maximum of '+4'
f. Full SNF Days Remaining	2	C3 3		Initialized to '+142'.
g. Earliest Hosp Bill From Date	4	C3 7		CCYYDDD
h. Earliest Hosp Bill Thru Date	4	C3 7		CCYYDDD
i. Yearly Indicator				
aa. Year 1	1	X		0-Not Used 1-Clerical involvement 2-Chris. Science/SNF Usage 3-Both
bb. Year 2	1	X		0-Not Used 1-Clerical involvement 2-Chris. Science/SNF Usage 3-Both
cc. Filler	2	X		
j. Intermediary Num	5	X		
k. Admission Date	4	C3 7		CCYYDDD
l. From Date	4	C3 7		CCYYDDD
m. Thru Date	4	C3 7		CCYYDDD
n. Transfer Interim Ind	1	X		0-Does not apply 1-Subscriber transferred 2-Subscriber is still hospitalized at the end of the period
o. Deductible Applied	4	C3 7		
p. Adjustment Ind	1	X		0-No Adjustment 1-Downward Adjustment 2-Upward Adjustment
q. Deductible Calc	4	C3 7		
r. CMS Date	4	C3 7		



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44. PRE90-DATA			997-1006	
a. CUTOFF DATE	7	C3 4	997-1000	
b. LIFE-RSV-USED	3	C3 2	1001-1002	
c. LIFE-PSY-USED	3	C3 2	1003-1004	
d. PREENT-PSY-DAYS	3	C3 2	1005-1006	
45. MASTER-EXT	60	X	1007-1086	
a. CARR-NU-TABLE	6	X		Occurs 10 Times.
aa. CARR-NU	5	9		
bb. HOST-CARR-ID	1	X		
b. LAST-EXT-DATE	7	C3 4	1067-1070	CCYYDDD
c. MOST-CURR-DED	4	C3 4	1071-1074	
d. MOST-CURR-DED-YR-X	4	9	1075-1078	
e. PRIOR-CURR-DED	7	C3 4	1079-1082	
f. PRIOR-CURR-DED-YR-X	4	9	1083-1086	
46. Pneumococcal pneumonia Vaccination (PPV) date	7	C3 4	1087-1090	CCYYDDD
47. RISK-INDICATOR	1	X	1091	0-Low risk 1-High risk H-High risk N-Risk unknown
48. SURG-CNT	2	9	1092-1093	
49. TRANSPLANT-DATA	6	X	1094-1111	Occurs 3 Times
a. COVERAGE-IND	1	X		C-Covered N-Non-Covered
b. TRANSPLANT-IND	1	X		1-Allog. Bone Marrow 2-Autol. Bone Marrow B-Lung Transplant C-Heart and Lung Transplant D-Kidney & Pancreas Transplant H-Heart Transplant I-Intestinal Transplant K-Kidney Transplant L-Liver Transplant P-Pancreas Transplant
c. DISCHARGE-DATE	7	C3 4		CCYYDDD
50. TECHNICAL PAP DATE	7	C3 4	1112-1115	CCYYDDD
51. PROFESSIONAL PAP DATE	7	C3 4	1116-1119	CCYYDDD

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52. Inpatient Trailer Counter	5	C3 3	1120-1122	
53. Outpatient Trailer Counter	5	C3 3	1123-1125	
54. Hospice Trailer Counter	5	C3 3	1126-1128	
55. Home Health Agency Trailer Counter	5	C3 3	1129-1131	
56. PARTA Trailer Counter	5	C3 3	1132-1134	
57. PTBC Trailer Counter	5	C3 3	1135-1137	
58. DME Trailer Counter	5	C3 3	1138-1140	
59. PARTB Trailer Counter	5	C3 3	1141-1143	
60. VA Inpatient Trailer Counter	5	C3 3	1144-1146	
61. VA Outpatient Trailer Counter	5	C3 3	1147-1149	
62. VA PTBC Trailer Counter	5	C3 3	1150-1152	
63. VA DAYS	4	X	1153-1156	
a. VA-LIFE-RSV-DAYS	2	C3 2	1153-1154	
b. VA-LIFE-PSY-DAYS	3	C3 2	1155-1156	
VA BLOOD DEDUCTIBLES			1157-1356	
64.VA BLDAB Years			1157-1256	
a.VA BLDAB Trailer				occurs 20 times
aa. VA BLDAB year	4	X		
bb. VA BLDAB deductible	1	9		
65.VA BLDA Years			1257-1356	
a.VA BLDA Trailer				occurs 20 times
aa. VA BLDA year	4	X		
bb. VA BLDA deductible	1	9		
66. Spell Flag	1	X	1357	
67. HCPA Flag	1	X	1358	
68. Filler	342	X	1359-1700	