

CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 1500	Date: May 8, 2015
	Change Request 9126

SUBJECT: IDR Shared Systems Daily Claims Feeds Expansion to Accommodate Medical Review Data Elements

I. SUMMARY OF CHANGES: The purpose of this change request (CR) is to obtain Medical Review actions as part of the Integrated Data Repository Shared Systems (IDRSS) monthly feeds from Fiscal Intermediary Standard (or Shared) System (FISS) until daily feeds can be developed.

EFFECTIVE DATE: October 1, 2015

**Unless otherwise specified, the effective date is the date of service.*

IMPLEMENTATION DATE: October 5, 2015

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revise information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-Only One Per Row.

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	N/A

III. FUNDING:

For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

Attachment - One-Time Notification

Pub. 100-20	Transmittal: 1500	Date: May 8, 2015	Change Request: 9126
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SUBJECT: IDR Shared Systems Daily Claims Feeds Expansion to Accommodate Medical Review Data Elements

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I. GENERAL INFORMATION

A. Background: The Integrated Data Repository Shared Systems (IDRSS) receives daily feeds from the three shared systems – the Fiscal Intermediary Standard (or Shared) System (FISS), Multi-Carrier Claims System (MCS), and ViPS Medicare System (VMS). Specifically, the Virtual Data Centers (VDCs) send files for each shared system that are based on the copybooks the shared systems maintainers currently provide to the IDRSS Team. Once files are received, the Centers for Medicare & Medicaid Services (CMS) requires the IDRSS to perform a file consistency validation on each file sent by the shared systems prior to accepting the file and to retain the files at the Baltimore Data Center (BDC).

As a result of CR8093, CMS retired the Program Integrity Management Reports (PIMR) system in 2012. Although base jobs continue to be run for purposes of tracking Medical Review (MR) actions, program integrity contractors do not have access to this data through the IDR. This CR is intended to rectify this situation.

B. Policy: The Medicare Program Integrity Group has determined that it will use the Shared Systems claims data for fraud, waste, and abuse detection.

II. BUSINESS REQUIREMENTS TABLE

"Shall" denotes a mandatory requirement, and "should" denotes an optional requirement.

Number	Requirement	Responsibility								
		A/B MAC			D M E M A C	Shared- System Maintainers				Other
		A	B	H H H		F I S S	M C S	V M S	C W F	
9126.1	<p>Shared Systems Maintainers shall send specific data elements, of which most are Medical Review, to be included with monthly claims files to be run the first weekend of the month and transmitted the following Monday, currently transmitted to IDRSS.</p> <p>This new data shall be sent as a separate file from the claims files.</p> <p>No history is required. Data submission starts with the implementation date of this CR.</p>					X				
9126.1.1	Each Shared Systems Maintainer shall create a new					X				

Number	Requirement	Responsibility								
		A/B MAC		H H H	D M E M A C	Shared- System Maintainers				Other
		A	B			F I S S	M C S	V M S	C W F	
	"M" record to hold all MRUR data in the format of the business requirements attached.									
9126.1.2	<p>The Shared Systems Maintainers shall create file header and file trailer records with the following: the "RECORD TYPE" field on the header record should be populated with an "H" (identifying it as a header record) and the "RECORD TYPE" field on the trailer record should be populated with a "T" (identifying it as a trailer record).</p> <p>This will be discussed and approved based on IDR needs. These will be addressed on the two calls in BR 9126.6.</p> <p>There will be two separate 'M' files – one for Phase II records (M2) and one for Phase III records (M3).</p> <p>Contractors are currently using the standard file header and file trailer for each Phase file. Use the same standard for the 'M' file but use M2 or M3 for the RECORD TYPE. See the file header and file trailer format in the IDRSS Communication Plan v4.3 dated 20140325.</p>					X				
9126.1.3	The Shared Systems Maintainers shall create a TOTAL COUNT of M RECORDS field in the file trailer. See the file header and file trailer format in the IDRSS Communication Plan v4.3 dated 20140325.					X				
9126.2	<p>FISS shall add the data elements as listed under BR 4 in the attachment to the current FISS claims file submission to IDRSS.</p> <p>See the attachment for fields.</p>					X				
9126.3	MRUR code values are determined separately by the MACs for their jurisdictions and are unique to each jurisdiction. In order for IDR users to have the Edit Code values definitions available during reviews, referenced files shall be created for each MAC and sent to the IDR monthly. The monthly file shall be created and transmitted to the BDC after each month-end processing cycle. These reference files will have the Edit Code values with their definitions that are required with most MRUR (PIMR) Activity Types.					X			VDC	

Number	Requirement	Responsibility								
		A/B MAC			D M E M A C	Shared-System Maintainers				Other
		A	B	H H H		F I S S	M C S	V M S	C W F	
9126.4	The Shared System Maintainers shall update their Master IDR quarterly spreadsheet to be consistent with the approved IDR data element definitions, code values, and definitions for each new data element added per the above requirements.					X				
9126.4.1	The Shared Systems Maintainers shall include a new "M" record tab in the quarterly spreadsheet describing the record.					X				
9126.5	<p>The IDRSS Team is interested in testing the new "M" record file as soon as each maintainer is prepared to provide their first sample files, as early as possible.</p> <p>The maintainers shall send a test file of the new 'M' record file to the Standard Testing Contractor (STC) during their alpha testing phase. The IDR Team will work with the STC data center to transmit the file to the BDC. Note that this is a one-time request of a pre-beta file due to this being a completely new file process. This allows the IDR Team more time to complete its testing, as development and testing time for a new file is longer than a typical shared system quarterly release update for the IDR.</p> <p>The IDR Team understands the risk this poses. The IDR Team will see any changes later in the process and those should be easier to accommodate as the main process will already be established from the alpha testing.</p>					X				
9126.6	The IDRSS Team and the business owner (CMS/Center for Program Integrity (CPI)) shall have two (2) conference calls with each of the maintainers separately to work through these requirements. Each conference call should be no longer than one (1) hour in duration.					X				

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility		
		A/B MAC	D M E	C D

		A	B	H H H	M A C	I
	None					

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

X-Ref Requirement Number	Recommendations or other supporting information:
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Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Tara Ross, 410-786-9530 or Tara.Ross@cms.hhs.gov , Anne Wood, 410-786-4739 or anne.wood@cms.hhs.gov , Tiffany Stouder, 410-786-1854 or Tiffany.Stouder@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):

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ATTACHMENTS: 1

BR 4

FISS shall add the following data elements to the current FISS daily claims file submission to IDRSS. The Contractor ID below is to denote the contractor who applied the actual edits, which may differ from the submitting contractor.

FISS	MRUR Fields Needed
Record Type Code	Value will be 'M' for all records
DCN from Claim	20 FSSCIDRR-DCN
Claim Line number to which this MR UR record applies	FSSCPIMT-LINE-NO (LINE_NO)
Activity Type Code	ACTIVITY_CODE
Edit Code	EDIT_CODE
Bill Type Code	BILL_TYPE
Provider Type (4)	PVDR_TYPE_4
Provider Type (2)	PVDR_TYPE_2
Denied Amount	DENIED_AMT
Eligible Amount	ELIG_AMT
Reviewed Amount	REV_AMT
Referred Amount	REF_AMT
Referral Accepted	REF_ACCEPT
Referral Accepted Amount	REF_ACCEPT_AMT
Denial Reason Code	DENIAL_CODE
Units Paid	COVERED_UNITS
Eligible Paid Amount	ELIG_REIMB_AMT
Eligible Deductible Amount	ELIG_PAT_DED_AMT
Eligible Coinsurance Amount	ELIG_COINS_AMT
Contractor ID	CONTRACTOR
Indicator Progressive Corrective Action	PCA_IND
Units Denied PCA	PCA_UNITS_DENIED
PCA Reason Code	PCA_REASON_CODE
PCA Control Number	PCA_CONTROL_NO
HICN	HICN