CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 313	Date: February 1, 2008
	Change Request 5788

Subject: New Contractor Numbers for the States of Colorado, New Mexico, Oklahoma, and Texas in Jurisdiction 4 Part AB Medicare Administrative Services (MAC) Workload

I. SUMMARY OF CHANGES: Providing dates and contractor numbers for transition of the J4 legacy contractor work to the MAC

New / Revised Material
Effective Date: Part A: Oklahoma March 1, 2008, Colorado/New Mexico/Texas June 13, 2008; Part B: New Mexico/Oklahoma March 1, 2008, Colorado March 21, 2008, Texas June 13, 2008

Implementation Date: Part A: Oklahoma March 1, 2008, Colorado/New Mexico/Texas June 13, 2008; Part B: New Mexico/Oklahoma March 1, 2008, Colorado March 21, 2008, Texas June 13, 2008

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)
R=REVISED, N=NEW, D=DELETED-*Only One Per Row.*

R/N/D	Chapter / Section / Subsection / Title
N/A	

III. FUNDING:
SECTION A: For Fiscal Intermediaries and Carriers:
No additional funding will be provided by CMS; Contractor activities are to be carried out within their operating budgets.

SECTION B: For Medicare Administrative Contractors (MACs):
The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One-Time Notification

Unless otherwise specified, the effective date is the date of service.

Attachment – One-Time Notification

Pub. 100-20	Transmittal: 313	Date: February 1, 2008	Change Request: 5788

SUBJECT: New Contractor Numbers for the States of Colorado, New Mexico, Oklahoma, and Texas in Jurisdiction 4 Part AB Medicare Administrative Services (MAC) Workload

Effective Date: Part A: Oklahoma March 1, 2008, Colorado/New Mexico/Texas June 13, 2008; Part B: New Mexico/Oklahoma March 1, 2008, Colorado March 21, 2008, Texas June 13, 2008

Implementation Date: Part A: Oklahoma March 1, 2008, Colorado/New Mexico/Texas June 13, 2008; Part B: New Mexico/Oklahoma March 1, 2008, Colorado March 21, 2008, Texas June 13, 2008

Please note: The effective dates and the implementation dates are the same.

I.   GENERAL INFORMATION

A.   Background: The purpose of this change request is to notify all interested parties that the Centers for Medicare and Medicaid Services (CMS) needs to change the contractor numbers in the Medicare Administrative Contractor (MAC) Jurisdiction 4 states of Colorado, New Mexico, Oklahoma, and Texas when those states become live in Jurisdiction 4. This change needs to be made because certain applications require separate contractor numbers for each state.   Claims for the states of Colorado, New Mexico, Oklahoma, and Texas will be processed by TrailBlazer Health Enterprises, LLC using the contractor numbers and effective dates listed below. The CMS is studying how best to transition to the applicable MACs the workload covered by contractor workload number 52280, which was formerly processed by Mutual of Omaha and is currently processed by Wisconsin Physicians Services Insurance Corporation. The CMS will notify all parties as soon as its instructions are final.

State

PART A	Contractor ID	Effective and Implementation Dates	Current Contractor Number
Colorado	04101	06/13/2008	00400
New Mexico	04201	06/13/2008	00400
Oklahoma	04301	03/01/2008	00340
Texas	04401	06/13/2008	00400

PART B	Contractor ID	Effective and Implementation Dates	Current Contractor Number
Colorado	04102	03/21/2008	00824
New Mexico	04202	03/01/2008	00521
Oklahoma	04302	03/01/2008	00522
Texas	04402	06/13/2008	00900

FISS, MCS, and CWF software changes and changes to CAFM, CERT, CMIS, CROWD, CSAMS, DCS, ECRS, HIGLAS, NGD, NPPES, PIMR, PSOR, PULSE, REMAS, REMIS, VIPS, COBA, PSC, WIC, LOLA, HCIS, BESS, STAR, PECOS, OSCAR, PORS, PS&R, QCM, STC, CASR, IRIS, RRB and all free billing software are needed to reflect the new contractor numbers.

The address associated with the new Jurisdiction 4 AB MAC numbers is:

TrailBlazer Health Enterprises, LLC

8330 LBJ Freeway

Executive Center III

Dallas, Texas 75243

B.   Policy: N/A

II.   BUSINESS REQUIREMENTS TABLE
Use"Shall" to denote a mandatory requirement

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers				OTHER
								F I S S	M C S	V M S	C W F	
5788.1	The EDC shall create the necessary CICS regions for both testing and production to accommodate the separate processing of the MAC segments listed above.											EDC
5788.2	CWF, FISS, MCS, and the Medicare systems listed in requirements 5788.3 through 5788.43 shall change the contractor numbers for Colorado, New Mexico, Oklahoma, and Texas as specified above.	X		X	X			X	X		X	
5788.2.1	TrailBlazer will advise CWF of the method being used to move the workload to the new contractor number, i.e, if the Business Segment Indicator (BSI) is used, the contractor will advise CWF of the BSI so CWF can identify the affected claims in history.	X										Trail-Blazer

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	DMERC	RHHI	FISS	MCS	VMS	CWF	OTHER
								Shared-System Maintainers				
5788.2.2	Where practical, CWF, FISS, MCS, and the Medicare applications or entities listed in requirements 5788.3 through 5788.43 shall be able to implement the new contractor number 11 weeks prior to the implementation date for the purpose of testing with the Medicare contractor. PECOS will support a testing window of 2 weeks prior to the implementation in the production environment.	X		X	X			X	X		X	
5788.2.3	CWF, MCS, FISS, and the Medicare applications or entities listed in requirements 5788.3 through 5788.43 shall be able to implement the new contractor numbers by the dates listed above for the purpose of ongoing production. In the event the implementation needs to be delayed prior to the scheduled implementation dates, these Medicare systems will need to be able to accommodate the delay within five business days of receiving notification from CMS.							X	X		X	
5788.3	CAFM shall be modified to reflect the new contractor numbers.											CAFM
5788.4	CERT shall be modified to reflect the new contractor numbers.											CERT
5788.5	CMIS shall be modified to reflect the new contractor numbers.											CMIS
5788.6	CROWD shall be modified to reflect the new contractor numbers.											CROWD
5788.7	CSAMS and PIES shall be modified to reflect the new contractor numbers.											CSAMS PIES
5788.8	DCS shall be modified to reflect the new contractor numbers.											DCS
5788.9	ECRS shall be modified to reflect the new contractor numbers.											ECRS
5788.10	NPI Crosswalk Contractor shall modify the system to accept the new contractor number.											NPPES
5788.11	TrailBlazer will contact the CMS data	X										

Number	Requirement	Responsibility (place an "X" in each applicable column)										OTHER
		A/B MAC	DME MAC	FI	CARRIER	DMERC	RHHI	Shared-System Maintainers				
								FISS	MCS	VMS	CWF	
	center (**Donald.Dimitriou@cms.hhs.gov**) to set up file transfer protocols in accordance with the CMS Enterprise File Transfer (EFT) Infrastructure standard so that crosswalk files can be received by the new contractor number. When this file transfer process is in place, TrailBlazer will send in a complete master provider file containing the new contractor number to the NPI crosswalk. The NPI crosswalk will send back a file with the NPI to legacy crosswalk. Then daily files will be sent and returned. The contractor using the new number shall also set up file transfers to correctly send files as described in JSM-06545. (Refer to CR 5040, 5041)											
5788.12	NGD shall be modified to reflect the new contractor numbers.											NGD
5788.13	PIMR shall be modified to reflect the new contractor numbers.											PIMR
5788.14	PSOR shall be modified to reflect the new contractor numbers.											PSOR
5788.15	PULSE shall be modified to reflect the new contractor numbers.											PULSE
5788.16	REMAS shall be modified to reflect the new contractor numbers.											REMAS
5788.17	REMIS shall be modified to reflect the new contractor numbers.											REMIS
5788.18	IRS Datamatch files for workload shall be sent on separate files from the Part A workload to the appropriate contractor.											CMS
5788.19	VIPS shall modify SuperOp with the new contractor numbers as appropriate.											VIPS
5788.20	COBA shall be modified to reflect the new contractor numbers.											COBA COBC

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers				OTHER
								F I S S	M C S	V M S	C W F	
5788.21	The individual PSCs shall make any necessary modifications if needed to reflect the new contractor numbers.											PSC
5788.22	WIC shall be modified to reflect the new contractor numbers.											WIC
5788.23	LOLA shall be modified to reflect the new contractor numbers.											LOLA
5788.24	STAR shall be modified to reflect the new contractor numbers.											STAR
5788.25	HCIS shall be modified to reflect the new contractor numbers.											HCIS
5788.26	BESS shall be modified to reflect the new contractor numbers.											BESS
5788.27	All free billing software shall be upgraded to reflect the new contractor numbers.											Part AB MAC
5788.28	National Part B pricing and ZIP code files shall be updated.											PRICING AND ZIP CODE
5788.29	PECOS will be modified to reflect the new contractor numbers effective with the dates shown below. In addition, all providers must be moved from the old contractor number to the new contractor number also based on the dates defined below. PECOS shall move all enrollment records from contractor number 00824 to contractor number 04102 effective March 21, 2008. PECOS shall move all enrollment records from contractor number 00521 to contractor number 04202 effective March 1, 2008. PECOS shall move all enrollment records from contractor number 00522 to contractor number 04302 effective											PECOS

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers				OTHER
								F I S S	M C S	V M S	C W F	
	March1, 2008. PECOS shall move all enrollment records from contractor number 00900 to contractor number 04402 effective June 13, 2008. PECOS shall move all enrollment records from contractor number 00340 to contractor number 04301 effective March 1, 2008. PECOS shall move all enrollment records under contractor number 00400 with a Colorado enrollment to contractor number 04101 effective June 13, 2008. PECOS shall move all enrollment records under contractor number 00400 with a New Mexico enrollment to provider number 04201 effective June 13, 2008. PECOS shall move the remainder of the providers under contractor number 00400 to contractor number 04401 effective June 13, 2008. PECOS shall NOT deactivate any reassignments while moving these records. The MAC shall be responsible for manually correcting any enrollment record that fails to move systematically to the new contractor number due to a PECOS audit issue. This may require revalidation of the provider. The MAC shall be responsible for											

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers				OTHER
								F I S S	M C S	V M S	C W F	
	manually correcting any enrollment that fails to process due to a PECOS audit issue after completion of the move to the new contractor number. This may require revalidation of the provider. PECOS shall create a nightly extract file for the new contractor IDs. The datacenter processing these contractor IDs must make arrangements to pick up each nightly file. PECOS will not retain any reference to the old contractor IDs. PECOS will remove all users from the old contractor IDs. Any MAC user who wants access to the new contractor IDs as part of this CR in the UAT environment must submit paper work per the instructions in the on line help (FAQ) section of PECOS at least 4 weeks prior to the PECOS UAT implementation date of the CR. Any MAC user who wants access to the new contractor IDs as part of the CR in the production environment must submit paper work per the instructions in the on line help (FAQ) section of PECOS at least 4 weeks prior to the PECOS production implementation date of this CR.											
5788.30	OSCAR shall be modified to reflect the new contractor numbers.											OSCAR
5788.31	Quality Call Monitoring shall be modified to reflect the new contractor numbers.											QCM
5788.32	PORS shall be modified to reflect to reflect the new contractor numbers.											PORS

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers				OTHER
								F I S S	M C S	V M S	C W F	
5788.33	PS&R shall be modified to reflect to reflect the new contractor numbers.											PS&R
5788.34	CASR shall be modified to reflect to reflect the new contractor numbers.											CASR
5788.35	IRIS shall be modified to reflect to reflect the new contractor numbers.											IRIS
5788.36	HIGLAS will continue to use 00400 for CO, NM, and TX A for both the HIGLAS organization number and the workload number to be used on the interface files transmitted to and received from FISS. FISS will need to make the necessary changes to continue sending files to HIGLAS with the 00400 workload number and be able to take in the interface files sent from HIGLAS with the 00400 workload number. For J4 Part B, HIGLAS will use 04002 (the rollup number) for the HIGLAS organization number. HIGLAS will use workload number 04402 on interface files transmitted to MCS and will expect to receive interface files from MCS with the workload number 04402 as well.											HIGLAS
5788.37	CWF ELGE module shall be modified to reflect to reflect the new contractor numbers.											CWF ELGE
5788.38	STC shall be modified to reflect the new contractor number											STC
5788.39	Railroad Retirement Board files shall be modified to reflect the new contractor numbers											RRB
5788.40	MCD shall be modified to reflect the new contractor numbers											MCD
5788.41	TrailBlazer will manually adjust the CMS Debt Collection System (DCS) to reflect those providers whose contractor workload number has been changed. If this change is not made,											Part A/B MAC

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers FISS	MCS	VMS	CWF	OTHER
	any updates (collection or recall) would be sent to the original contractor workload number.											
5788.42	The CMS HDC shall modify its records to reflect the new contractor number.											CMS
5788.43	TrailBlazer shall work with the EDC to ensure history files are updated with the new contractor number dating back 27 months.	X										EDC

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility (place an "X" in each applicable column)										
		A / B MAC	D M E MAC	F I	C A R R I E R	D M E R C	R H H I	Shared-System Maintainers FISS	MCS	VMS	CWF	OTHER
5788.44	TrailBlazer Health Enterprises shall post this entire instruction, or a direct link to this instruction, on their Web site and include information about it in a listserv message within 1 week of the release of this instruction. In addition, the entire instruction must be included in your next regularly scheduled bulletin and incorporated into any educational events on this topic.	X										

IV. SUPPORTING INFORMATION
Section A: For any recommendations and supporting information associated with listed requirements, use the box below: N/A
Use "Should" to denote a recommendation.

X-Ref Requirement Number	Recommendations or other supporting information:

X-Ref Requirement Number	Recommendations or other supporting information:

Section B: For all other recommendations and supporting information, use this space:

Contractor Financial Reporting/Workload Impact: The Jurisdiction 4 MAC workload shall be reported using the new contractor numbers effective with the dates cited above in Section A Background.

V.   CONTACTS

Pre-Implementation Contact(s): Terry.Bird@cms.hhs.gov 214-767-6466

Post-Implementation Contact(s): Terry.Bird@cms.hhs.gov 214-767-6466

VI.   FUNDING

Section A: For *Fiscal Intermediaries (FIs) and Carriers:*

No additional funding will be provided by CMS; contractor activities are to be carried out within their operating budgets.
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Section B: *For Medicare Administrative Contractors (MACs)***:**

The contractor is hereby advised that this constitutes technical direction as defined in your contract. We do not construe this as a change to the Statement of Work (SOW). The contractor is not obligated to incur costs in excess of the amounts specified in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

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