NOTE: Transmittal 797 dated November 5, 2010, is being rescinded and replaced by Transmittal 817

to correct the transition effective date of the North Carolina Part B workload from 2/26/ 2011 to 5/28/2011.   This date has been changed to better synchronize the transition of this workload with other Medicare Administrative Contractor (MAC) workload transitions occurring during the same time period. All other information remains the same.

SUBJECT: J11 Part A and Part B Medicare Administrative Contractor (A/B MAC) New Workload Numbers for the South Carolina, Virginia and West Virginia Part A and Part B Workloads, the North Carolina Part B Workload and the Regional Home Health Intermediary (RHHI) Region C Workload, as well as the Split of the Customer Information Control System (CICS) Production and UAT Regions for the Ohio and West Virginia Part B Workloads

I. SUMMARY OF CHANGES: CR is needed to transition the South Carolina, Virginia and West Virginia Part A and Part B Workloads, the North Carolina Part B Workload and the Regional Home Health Intermediary (RHHI) Region C Workload from legacy contractors to the J11 A/B MAC utilizing a standardized MAC workload numbering nomenclature.

EFFECTIVE DATE: January 24, 2011
IMPLEMENTATION DATE: January 24, 2011

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)
R=REVISED, N=NEW, D=DELETED-*Only One Per Row.*

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	n/a

III. FUNDING:
For Fiscal Intermediaries (FIs), Regional Home Health Intermediaries (RHHIs) and/or Carriers:

Funding for implementation activities will be provided to contractors through the regular budget process.

For Medicare Administrative Contractors (MACs):
The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One-Time Notification

Unless otherwise specified, the effective date is the date of service.

Attachment – One-Time Notification

Pub. 100-20	Transmittal: 817	Date: November 30, 2010	Change Request: 7203

NOTE: Transmittal 797 dated November 5, 2010, is being rescinded and replaced by Transmittal 817 to correct the transition effective date of the North Carolina Part B workload from 2/26/ 2011 to 5/28/2011.   This date has been changed to better synchronize the transition of this workload with other Medicare Administrative Contractor (MAC) workload transitions occurring during the same time period. All other information remains the same.

JSMTDL 11049 (dated 11/12/2010) instructed the J11 A/B MAC and the legacy contractors currently processing workloads that will be transitioned to the J11 A/B MAC to suspend their implementation of 7203.51 until the North Carolina Part B transition date could be corrected. Upon the receipt of this corrected CR, the aforementioned contractors shall proceed with the implementation of 7203.51.

SUBJECT: J11 Part A and Part B Medicare Administrative Contractor (A/B MAC) New Workload Numbers for the South Carolina, Virginia and West Virginia Part A and Part B Workloads, the North Carolina Part B Workload and the Regional Home Health Intermediary (RHHI) Region C Workload, as well as the Split of the Customer Information Control System (CICS) Production and UAT Regions for the Ohio and West Virginia Part B Workloads

Effective Date: January 24, 2011

Implementation Date: January 24, 2011

I.   GENERAL INFORMATION

A. Background: The purpose of this change request is to notify all interested parties that the Centers for Medicare and Medicaid Services (CMS) needs to change the contractor workload numbers for the for South Carolina, Virginia and West Virginia Part A & Part B workloads, the North Carolina Part B workload, and the Regional Home Health Intermediary (RHHI) Region C workload when those workloads are transitioned to the J11 A/B MAC. These changes are being made because CMS needs to identify each workload by state using a standardized numbering system. These workloads shall be transitioned to the J11 A/B MAC as indicated below.

The North Carolina Part A workload was transitioned to the J11 A/B MAC as per Change Request (CR) 7000.

PART A	MAC Number.	Effective Dates	Current Contractor Number
South Carolina	11201	01/24/2011	00380
Virginia	11301	05/16/2011	00453
West Virginia	11401	05/16/2011	00453

PART B	MAC Number.	Effective Dates	Current Contractor Number
North Carolina	11502	05/28/2011	05535
South Carolina	11202	06/18/2011	00880
Virginia	11302	03/19/2011	00904
West Virginia	11402	06/18/2011	00884

Home Health and Hospice	MAC #	Effective Date	Current Contractor Number
AL, AR, FL, GA, IL, IN, KY, LA, MS, NM, NC, OH, OK, SC, TN, TX	11004	01/24/2011	00380

The effective date of all Part A transitions will fall on Monday, but the effective dates of the Part B transitions will fall on a Saturday. This is necessary to accommodate the software that will be used to create and populate the new Part B CICS production regions.

The West Virginia Part B workload is currently processed in the same CICS region as the Ohio Part B workload. In order to accomplish this transition, CMS will need to split these workloads into two different CICS regions. CMS will simultaneously transition the Part B Ohio workload to the J15 A/B MAC if practical. If that is not practical, the Part B Ohio workload will remain with the legacy contractor in a separate set of CICS regions.

The South Carolina Part A and RHHI-C workloads are processed in the same CICS region, as are the Virginia and West Virginia Part A workloads. We **will not** need to split these CICS regions. However, we **will** need to assign these providers to separate MAC workload numbers.

Quality Software Services Inc. (QSSI), the Single Testing Contractor (STC) utilizes multiple stand-alone CICS regions at the PGBA corporate data center which use a number of different legacy contractor workload numbers, including 00380 and 00880. As part of the transition of these workloads, QSSI, PGBA, and the appropriate shared system maintainers will need to determine how best to transition these environments to reflect the J11 MAC environment. We have included a number of business requirements to effectuate whatever changes are deemed necessary.

The following applications or entities will need to accommodate the new MAC workload numbers for both testing and production:

> Contractor Administrative-Budget and Cost Reporting System (CAFM),
> Comprehensive Error Rate Testing System (CERT),
> Contractor Management Information System (CMIS),
> CMS Baltimore Data Center,
> Coordination of Benefits Agreement Program (COBA),
> Contractor Reporting of Operational Workload Data System (CROWD),
> Common Working File (CWF),
> Debt Collection System (DCS),
> Expert Claims Processing System (ECPS),
> Electronic Correspondence Referral System (ECRS),
> Fiscal Intermediary Shared System (FISS),
> Health Care Information System (HCIS),
> Healthcare Integrated General Ledger Accounting System (HIGLAS),
> Local Coverage Determination (LCD) database,
> Limited On-Line Access System (LOLA),
> Medicare Secondary Payer Recovery Contractor (MSPRC),
> National Part B Pricing Files,
> Next Generation Desktop System (NGD),
> National Provider Identifier (NPI) crosswalk,
> Quality Improvement Evaluation System (QIES, formerly known as OSCAR),
> Part B National Summary Data File (formerly known as BESS),
> Physician/Supplier Overpayment Report (PSOR),

Production Performance Monitoring System (PULSE),
Provider Enrollment, Chain and Ownership System (PECOS),
Provider Inquiry Evaluation System (PIES),
Program Integrity Management Reporting System (PIMR),
Program Safeguard Contractor (PSC) or Zoned Program Integrity Contractors (ZPICs),
Provider Overpayment Reporting System (PORS),
Provider Statistical and Reimbursement System (PS&R),
Recovery Management and Accounting System (REMAS),
Renal Management Information System (REMIS),
System Tracking for Audit and Reimbursement (STAR), and
the Zip Code File.

Palmetto Government Benefit Authorizers (PGBA) will be the J11 A/B MAC Contractor. PGBA currently processes the Part A South Carolina, Part B South Carolina, Part B West Virginia, and RHHI-C workloads. Its address is:

Palmetto GBA
17 Technology Circle
Columbia, SC   29203

The Part A Virginia and Part A West Virginia workloads are currently processed by National Government Services. Its address is:

National Government Services
120 Monument Circle
Indianapolis, IN   46204

The Part B Virginia workload is process by Trailblazer Health Enterprises, LLC. Its address is:

Trailblazer Health Enterprises, LLC
8330 LBJ Freeway
Executive Center III
Dallas, Texas 75243

The North Carolina Part B workload is currently processed by CIGNA Government Services (CGS). Its address is:

CIGNA Government Services
Two Vantage Way
Nashville, TN   37228-1504

Finally, it is the intent of the CMS to issue a separate CR to transition to the J11 A/B MAC the appropriate portion of the workload covered by contractor workload number 52280, which was formerly processed by Mutual of Omaha and is currently processed by Wisconsin Physicians Service (WPS). However, that will not occur before the transitions listed in the change request are completed.

II.   BUSINESS REQUIREMENTS TABLE

Number	Requirement	Responsibility									OTHER
		A/ B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
7203.1	The Companion Data Services (CDS) EDC shall create the necessary CICS regions for both user acceptance testing (UAT) and production to accomplish the transition of the North Carolina Part B, the South Carolina, Virginia, West Virginia Part A & Part B and the RHHI-C workloads to the J11 A/B MAC.										CDS EDC
7203.1.1	CMS shall consult with the CDS EDC and the J11 A/B MAC to determine for which workloads it will be necessary to establish additional CICS UAT and production regions.										CMS, CDS EDC, J11 A/B MAC
7203.1.2	The CDS EDC shall provide all of the support necessary to successfully transition the North Carolina Part B, the South Carolina, Virginia, & West Virginia Part A and Part B, and RHHI-C workloads to the J11 A/B MAC, including (but not limited to) production support, testing, and coordination.										CDS EDC
7203.2	The J11 A/B MAC shall provide project management, testing, and any other services necessary to achieve the transition of the North Carolina Part B, the South Carolina, Virginia, & West Virginia Part A and Part B, and the RHHI-C workloads to the MAC environment. This shall include (but not be limited to) working with the outgoing legacy contractors, the FISS maintainer, the MCS maintainer, the CDS EDC, and all other entities as applicable to ensure the success of the MAC transitions.						X	X			J11 A/B MAC, PGBA, NGS, Trailblazer, CGS, CDS EDC

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
7203.3	The CDS EDC, the J11 A/B MAC, CWF, FISS, and the Medicare applications or entities listed in the Background section of this CR shall perform the modifications needed to accommodate the new MAC workload numbers of 11201 (Part A South Carolina), 11301 (Part A Virginia), 11401 (Part A West Virginia) and 11004 (RHHI-C).						X			X	J11 A/B MAC, the entities or applications listed in the Background section of this CR.
7203.3.1	The J11 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of VAA whose claims are currently processed under contractor workload number 00453 with MAC workload number 11301 (Part A Virginia) as of the effective date of that workload's MAC transition.						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.3.1.1	The J11 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of WVA whose claims are currently processed under contractor workload number 00453 with MAC workload number 11401 (Part A West Virginia) as of the effective date of that workload's MAC transition.						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.3.2	J11 A/B MAC, FISS, CWF, PECOS, and all other entities listed in this CR shall associate the providers with a BSI other than VAA or WVA whose claims are currently processed under contractor workload number 00453 with MAC workload number 11301 as of the effective date of that workload's MAC transition.						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.3.3	The J11 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of SCA whose claims are currently processed under contractor workload number 00380 with MAC workload number 11201 (Part A South Carolina)						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	OTHER
	as of the effective date of that workload's MAC transition.										section of this CR
7203.3.4	The J11 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers with a BSI of SCR or a BSI suffix of "R" whose claims are currently processed under contractor workload number 00380 with MAC workload number 11004 (RHHI-C) as of the effective date of that workload's MAC transition.						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.3.4.1	It is CMS' understanding that the RHHI-C providers have been assigned a BSI of SCR for workload reporting purposes. These providers have also been assigned a state specific BSI code followed by an "R" suffix on the FISS provider file. The J11 A/B MAC shall consult with the legacy contractor and FISS to ensure that FISS will be able to produce stand-alone RHHI workload report data for MAC Workload Number 11004. If necessary, the FISS maintainer shall change the RHHI-C providers' BSI to SCR to do so.						X				J11 A/B MAC
7203.3.5	J11 A/B MAC, FISS, CWF, PECOS, and all other entities listed in this CR shall associate the providers with a BSI other than SCA or with BSI suffix other than "R" whose claims are currently processed under contractor workload number 00380 with MAC workload number 11201 as of the effective date for of that workload's MAC transition.						X			X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.3.6	No later than eight weeks prior to the effective date of the Part A Virginia and West Virginia MAC transition, the J11 A/B MAC, in consultation with the legacy contractor, shall send the following CMS shared systems and application business owners and										J11 A/B MAC

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	contacts an Excel spreadsheet listing the providers whose claims will be processed using MAC Workload Number 11301 and those whose claims will be processed using MAC Workload Number 11401. The Excel spreadsheet shall be created in accordance with 7203.3.8. The aforementioned spreadsheet shall be sent to the CMS FISS GTL Sylvia.Sampson@cms,hhs.gov, CERT (Daniel.Kalwa@cms.hhs.gov), STAR (Kristen.Zycherman@cms.hhs.gov, RAC (Terrance.Lew@cms.hhs.gov), CWF (Kathryn.Woytan@cms.hhs.gov), and the PSC-ZPIC (John.Stewart@cms.hhs.gov).										
7203.3.7	No later than eight weeks prior to the effective date of the Part A South Carolina/RHHI-C MAC transition, the J11 A/B MAC, in consultation with the legacy contractor, shall send the following CMS shared systems and application business owners and contacts an Excel spreadsheet listing the providers whose claims will be processed using MAC Workload Number 11201 and those whose claims will be processed using MAC Workload Number 11004. The Excel spreadsheet shall be created in accordance with 7203.3.8. The aforementioned spreadsheet shall be sent to the CMS FISS GTL Sylvia.Sampson@cms,hhs.gov, CERT (Daniel.Kalwa@cms.hhs.gov), STAR (Kristen.Zycherman@cms.hhs.gov, RAC (Terrance.Lew@cms.hhs.gov), CWF										J11 A/B MAC

Number	Requirement	Responsibility									
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				OTHER
							FISS	MCS	VMS	CWF	
	(Kathryn.Woytan@cms.hhs.gov), and the PSC-ZPIC (John.Stewart@cms.hhs.gov).										
7203.3.8	The Excel spreadsheet shall be in the following format: the Provider Transaction Access Number (PTAN), current legacy workload number, projected MAC workload number.										J11 A/B MAC
7203.4	FISS shall use rollup number 11001 to process claims in the Part A CICS production region and the corresponding UAT region shared by the Part A South Carolina (11201) and RHHI-C (11004) workloads.						X				
7203.4.1	FISS shall use rollup number 11003 to process claims in the Part A CICS production region and the corresponding UAT region shared by the Part A Virginia (11301) and Part A West Virginia (11401) workloads.						X				
7203.4.2	FISS currently produces financial reports for CICS regions with multiple workloads using a rollup number. CMS shall accommodate such reporting.										CMS Office of Financial Management (OFM)
7203.5	The CDS EDC, the J11 A/B MAC, CWF, MCS, and the Medicare applications or entities listed in this change request (CR) shall perform the modifications needed to accommodate the new MAC workload numbers of 11202 (Part B South Carolina), 11302 (Part B Virginia) 11402 (Part B West Virginia) and 11502 (Part B North Carolina).							X		X	J11 A/B MAC, CDS EDC, the entities or applications listed in the Background section of this CR
7203.5.1	The J11 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 05535 with MAC workload number 11502 (Part B North Carolina) as of the							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
	effective of that workload's MAC transition.										section of this CR
7203.5.2	The J11 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 00880 with MAC workload number 11202 (Part B South Carolina) as of the effective of that workload's MAC transition.							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.5.3	The J11 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 00904 with MAC workload number 11302 (Part B Virginia) as of the effective of that workload's MAC transition. (CMS understands that the MCS maintainer will not need to make any system changes because this functionality already exists within MCS.)							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.5.4	The Part B West Virginia workload is currently processed in the same CICS region as the Part B Ohio workload. In order to accomplish this transition, CMS will need to split these workloads into two different CICS regions. The CDS EDC shall create separate sets of CICS production and UAT regions to accommodate the split of the Part B Ohio and West Virginia workloads into separate regions.										CDS EDC, J11 A/B MAC, J15 A/B MAC, PGBA
7203.5.5	The workload associated with contractor workload number 00884 (Part B West Virginia) shall be moved to a separate set of CICS production and UAT regions as of the effective date of that transition and processed under MAC workload number 11402.						X				CDS EDC, J11 A/B MAC, Palmetto GBA,

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
7203.5.5 .1	The J11 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 00884 with MAC workload number 11402 (Part B West Virginia) as of the effective of that workload's MAC transition.							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.5.6	The workload associated with contractor workload number 00883 (Part B Ohio) shall be moved to a separate set of CICS production and UAT regions as of the effective date of that transition and processed under MAC workload number 15202, except as provided for in 7203.5.6.2.							X			CDS EDC, J15 A/B MAC, Palmetto GBA
7203.5.6 .1	The J11 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are currently processed under contractor workload number 00883 with MAC workload number 15202 (Part B Ohio) as of the effective of that workload's MAC transition, except as provided for in 7203.5.6.2.							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.5.6 .2	It is CMS' intent to coordinate the split and transition of the Part B West Virginia and Part B Ohio workloads to their respective MACs (J11 and J15) simultaneously. (A separate CR will be issued for that purpose.) If CMS determines that such a dual transition is not possible, the Part B Ohio workload shall be transitioned to the new set of CICS regions under the existing workload number of 00883 and shall continue to be processed by the legacy contractor.							X		X	J11 A/B MAC, PECOS and the entities or applications listed in the Background section of this CR
7203.5.6 .2.1	In the event CMS determines that it cannot transition the Part B Ohio workload to the J15 A/B MAC by the planned effective date, CMS shall notify all contractors, maintainers,										CMS Center for Medicare (CM), Medicare Contractor

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	
	shared systems, and applications listed in this CR no later than January 31, 2011 that the workload shall continue to be processed by the legacy contractor under workload number 00883 as per 7203.5.6.2.										Management Group (MCMG)
7203.5.7	The CDS EDC shall provide all of the support necessary to successfully split the current Part B Ohio and West Virginia CICS production and UAT regions into separate CICS UAT and production regions for each workload, including (but not limited to) production support, testing, the running of split software supplied by the MCS maintainer, and coordination.										CDS EDC
7203.5.8	The Part B MCS maintainer shall provide the support necessary to accomplish the Part B Ohio/West Virginia split, including software to perform the split.							X			
7203.5.9	The J11 A/B MAC and J15 A/B MAC shall jointly provide project management, testing, and any other services necessary to support the Part B Ohio/West Virginia split. This shall include (but not be limited to) working with PGBA, the J15 A/B MAC, the MCS maintainer, the CDS EDC, and all other entities as applicable to ensure the success of the Part B Ohio/West Virginia split.										J11 A/B MAC, J15 A/B MAC
7203.5.10	PGBA as legacy contractor shall work with the J11 and J15 A/B MACs, the MCS maintainer, the CDS EDC, and all other entities as necessary to ensure the success of the splitting of the Ohio and West Virginia CICS regions into separate CICS UAT and production regions. In the event the new separate, Part B Ohio regions cannot be transitioned to the J15 A/B MAC on the planned effective date for that transition and the region therefore							X			PGBA, J11 A/B MAC, J15 A/B MAC, CDS EDC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	needs to be created utilizing the current PGBA reference files, PGBA shall be responsible for testing in that new CICS region. If the new separate Part B Ohio CICS UAT and production regions are populated with the J15 A/B MAC's reference files, the J15 A/B MAC shall become primarily responsible for testing in the new Part B CICS regions.										
7203.6	CWF shall read the Contractor Number and BSI Number in history when applicable for the IUR (Informational Unsolicited Response) and reports process.									X	
7203.6.1	Where a provider's claims are currently being processed under contractor workload number 00453, and the provider has a BSI of VAA, CWF shall send those IURs to 11301. Where a provider has a BSI of WVA, CWF shall send those IURs to 11401. If a provider's claims are currently being processed under contractor workload number 00453 but the provider does not have a BSI of either VAA or WVA, CWF shall send the IURs for those out of jurisdiction providers to MAC workload number 11301.									X	
7203.6.1.1	7203.6.1 would also apply to IURs associated with the formerly used contractor workload number of 00423.									X	
7203.6.2	Where a provider's claims are currently being processed under contractor workload number 00380, and the provider has a BSI of SCA, CWF shall send those IURs to MAC workload number 11201 following the MAC transition. Where a provider has a BSI of either SCR or with any "R" suffix, CWF shall send those IURs to MAC workload									X	

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	OTHER
	number 11004 following the MAC transition. If a provider's claims are currently being processed under contractor workload number 00380 but the provider does not have a BSI of either SCA, SCR, or a "R" suffix, CWF shall send the IURs for those providers to MAC workload number 11201 following the MAC transition.										
7203.7	The legacy contractors currently processing Part B workloads with contractor workload numbers 05535, 00880, 00904 and 00884 shall be prepared to provide information about which providers are assigned to each workload number to any of the contractors, maintainers, shared systems or applications listed in this CR. If any such entity listed in this CR requires this information, it should contact the CMS. The CMS contact information is listed in this CR following the BRs.										NGS, CGS, and the entities or applications listed in the Background section of this CR
7203.8	At least 2 weeks prior to the MAC transition of each workload or following an affirmative "GO" decision for that workload (whichever occurs later) and following consultation between the legacy contractor or the J11 A/B MAC, the J11 A/B MAC shall request CMS to drop out of service area (OSA) processing during the transition period for the transitioning workload. The J11 A/B MAC shall use the language in 7203.8.1. The request shall be sent to Kathryn.Woytan@cms.hhs.gov.										J11 A/B MAC

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
7203.8.1	The following language shall be used by the J11 A/B MAC to request the dropping of OSA processing as per 7203.8. "This Drop OSA request is associated with CMS CR XXXX for J11 *(insert Part A or Part B State or States being transitioned)* transition for the dropping of CWF Out of Service Area (OSA) transactions. We are requesting authorization by CMS for the dropping of OSA transactions for the *(insert Part A or Part B State or States being transitioned)* that are being transitioned to the J11 MAC. The Drop Date should be Monday *(insert first day of the week prior to the transition weekend, including the month, the day, and the year).* Cutover weekend for this workload is *(insert Month, Day – if multiple days list all)* and the first shared system batch cycle is scheduled for *(insert the effective date of the transition including the day of the week, the month, the day and the year).* Therefore, the OSA Restart Date should be *(insert Month, Day and Year).* The last cycle at the outgoing contractor will be sent to the CWF host on *(insert Month, Day and Year).* This last file received will be returned to the outgoing contractor. The first cycle at the new contractor will be sent to the CWF Host on *(insert Month, Day and Year).* The first file received will be returned to the new										J11 A/B MAC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	contractor."										
7203.9	FISS, MCS, CWF, the J11 A/B MAC, and the Medicare applications or entities listed in the CR shall be able to implement the new MAC workload numbers by the effective date listed in this CR for that workload for the purpose of ongoing production. In the event the transition needs to be delayed, these applications shall be able to accommodate the delay within five business days of receiving notification from CMS.						X	X		X	J11 A/B MAC, all entities or applications listed in this CR
7203.10	CWF, FISS and MCS shall make system changes (if any are required) so that any claims or adjustments associated with contractor workload numbers 00380, 00453, 00880, 00884, 00904, and 05535 can continue to be processed (when appropriate) following the effective date of the MAC implementation. (CMS understands that the MCS maintainer will not need to make any system changes because this functionality already exists within MCS.)						X	X		X	J11 A/B MAC
7203.11	Where practical, CWF, MCS, FISS, and the entities or Medicare applications listed in the CR shall be able to implement the new MAC workload numbers 8 weeks prior to the effective date of the CR for the purpose of testing with the Medicare contractor.						X	X		X	J11 A/B MAC, all entities or applications listed in the CR
7203.12	CAFM shall be modified (as necessary) to reflect the new MAC workload numbers.										CAFM
7203.13	CERT shall be modified (as necessary) to reflect the new MAC workload numbers.										CERT

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
7203.14	CMIS shall be modified (as necessary) to reflect the new MAC workload numbers.										CMIS
7203.15	CROWD shall be modified (as necessary) to reflect the new MAC workload numbers.										CROWD
7203.16	CSAMS shall be modified (as necessary) to reflect the new MAC workload numbers.										CSAMS
7203.17	The CMS Debt Collection System (DCS) shall be modified (as necessary) to reflect the new MAC workload numbers.										DCS
7203.18	The J11 A/B MAC shall manually adjust the DCS to reflect those providers whose contractor workload number has been changed. This is necessary because if this change is not made, any updates (collection or recall) would be sent to the original contractor workload number.										J11 A/B MAC
7203.19	ECRS shall be modified (as necessary) to reflect the new MAC workload numbers.										ECRS
7203.20	The NPI Crosswalk Contractor shall modify the system to accept the new MAC workload numbers.										NPI Crosswalk Contractor
7203.21	The contractors currently processing the workloads covered by this CR, the J11 A/B MAC, and the CDS EDC shall work together to contact the CMS Baltimore data center (Donald.Dimitriou@cms.hhs.gov) to set up file transfer protocols (where necessary) in accordance with the CMS Enterprise File Transfer (EFT) Infrastructure standard so that crosswalk files can be received by the new MAC workload numbers. When this file transfer process is in place, the contractors currently processing the workloads covered by this CR shall send in a complete master provider file containing the new MAC workload			X	X						J11 A/B MAC, PGBA, NGS, Trailblazer, CGS, CDS EDC, CMS

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	OTHER
	numbers to the NPI crosswalk. The NPI crosswalk shall send back a file with the NPI to legacy crosswalk. Then daily files shall be sent and returned. The contractor using the new number shall also set up file transfers to send files correctly as described in JSM-06545. (Refer to CR 5040, 5041)										
7203.22	NGD shall be modified (as necessary) to reflect the new MAC workload numbers.										NGD
7203.23	PIMR shall be modified (as necessary) to reflect the new MAC workload numbers.										PIMR
7203.23.1	The J11 A/B MAC shall submit PIMR reports by MAC workload number. The MAC should not submit PIMR reports using a FISS roll up number.										J11 A/B MAC
7203.24	PSOR shall be modified (as necessary) to reflect the new MAC workload numbers.										PSOR
7203.25	PULSE shall be modified (as necessary) to reflect the new MAC workload numbers.										PULSE
7203.25.1	The PULSE reports for the South Carolina Part A and RHHI-C workloads shall be submitted to PULSE using Part A MAC rollup number 11001.						X				PULSE
7203.25.2	The PULSE reports for the Virginia Part A and West Virginia Part A workloads shall be submitted to PULSE using Part A MAC rollup number 11003.						X				PULSE
7203.25.3	The PULSE reports for the North Carolina Part B, South Carolina Part B, Virginia Part B and West Virginia Part B workloads shall be submitted to PULSE using MAC workload numbers 11502, 11202, 11302 and 11402.							X			PULSE
7203.26	REMAS shall be modified (as necessary) to reflect the new MAC workload numbers.										REMAS
7203.27	REMIS shall be modified (as										REMIS

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	necessary) to reflect the new MAC workload numbers.										
7203.28	COBA shall be modified (as necessary) to reflect the new MAC workload numbers.										COBA COBC
7203.29	The PSCs or ZPICs shall make any necessary modifications to reflect the new MAC workload numbers.										PSC/ZPICs
7203.30	LOLA shall be modified (as necessary) to reflect the new MAC workload numbers.										LOLA
7203.31	STAR shall be modified (as necessary) to reflect the new MAC workload numbers.										STAR
7203.32	HCIS shall be modified (as necessary) to reflect the new MAC workload numbers.										HCIS
7203.33	The Part B National Summary Data File (formerly known as BESS) shall be modified (as necessary) to reflect the new MAC workload numbers.										BESS
7203.34	The J11 A/B MAC shall modify any electronic claims billing or other software it supplies to suppliers, providers or submitters to reflect the MAC workload numbers.										J11 A/B MAC
7203.34.1	The J11 A/B MAC shall make any changes necessary to ensure its non-base jobs, applications and reports support the new production regions and the new MAC workload numbers.										J11 A/B MAC
	(Non-base workgroup)										
7203.35	National Part B pricing files shall be updated to reflect the new MAC workload numbers.	X		X	X						PRICING
7203.36	PECOS shall create a nightly extract file for MAC workload numbers 11004, 11201, 11301, 11401, 11502, 11202, 11302, and 11402. The CDS EDC shall make arrangements to pick up this file after the PECOS system maintainer, Jessica Hoffman, has granted the CDS EDC access to the file.										PECOS CDS/EDC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
7203.36. 1	Any user at the J11 MAC who wants access to the new MAC workload numbers shall submit paper work as per the instructions in the on line Help (FAQ) section of PECOS at least 8 weeks prior to the effective date for the transition of that workload. The paperwork should be sent to Alisha Banks (Alisha.Banks@cms.hhs.gov) and Jessica Hoffman (Jessica.Hoffman@cms.hhs.gov). The user must do this in order to have access to the enrollments under these MAC numbers.)										J11 A/B MAC
7203.36. 2	PECOS shall be modified to reflect the new MAC workload numbers. The PECOS team shall make all internal code changes to PECOS Administrative Interface (AI) and PECOS Provider Interface (PI) in order to accommodate the new MAC workload numbers of 11004, 11201, 11301, 11401, 11502, 11202, 11302, and 11402. PECOS will delete all reference to the old contractor IDs. PECOS will remove all users from the old contractor IDs. PECOS will delete the old nightly export file names and access rights.										PECOS
7203.36. 3	The J11 A/B MAC shall be responsible for manually correcting any enrollment record that fails to move systematically to the new contractor number due to a PECOS audit issue. This may require revalidation of the provider. The J11 A/B MAC shall be responsible for manually correcting any enrollment that fails to process due to a PECOS audit issue after completion of the move to the new contractor number. This may require revalidation of the										J11 A/B MAC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
	provider.										
7203.36.4	Approximately seven weeks prior to the Part A South Carolina and RHHI-C transition effective date, DPFS (PECOS) shall provide the J11 A/B MAC transition coordinator (MARIANNE.DOUCETTE@palmettogba.com) and the CMS implementation lead (Sandra.Brown@cms.hhs.gov) with a spreadsheet listing all enrollment records in PECOS associated with the contractor workload number of 00380. These enrollment records will need to be allocated to the corresponding MAC workload numbers of 11201 (Part A South Carolina) and 11004 (RHHI-C) as per 7203.3.3, 3.4 and 3.5. The J11 A/B MAC shall complete the spreadsheet and return it to the PECOS system maintainers Jessica.Hoffman@cms.hhs.gov and Meena.Patal@cms.hhs.gov. The spreadsheet must be received by Jessica Hoffman and Meena Patel within 2 weeks of its receipt by the MAC. PECOS shall use the returned spreadsheet to transfer records from the old contractor ID to the corresponding new contractor ID.										PECOS, J11 A/B MAC
7203.36.5	Approximately seven weeks prior to the Part A Virginia and Part A West Virginia transition effective date, DPFS (PECOS) shall provide the J11 A/B MAC transition coordinator (MARIANNE.DOUCETTE@palmettogba.com) and the CMS implementation lead (Sandra.Brown@cms.hhs.gov) with a spreadsheet listing all enrollment records in PECOS										PECOS, J11 A/B MAC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							F I S S	M C S	V M S	C W F	
	associated with the contractor workload number of 00453. These enrollment records will need to be allocated to the corresponding MAC workload numbers of 11301 (Part A Virginia) and 11401 (West Virginia) as per 7203.3.1, 3.1.1 and 3.2. The J11 A/B MAC shall complete the spreadsheet and return it to the PECOS system maintainers Jessica.Hoffman@cms.hhs.gov and Meena.Patal@cms.hhs.gov. The spreadsheet must be received by Jessica Hoffman and Meena Patel within 2 weeks of its receipt by the MAC. PECOS shall use the returned spreadsheet to transfer records from the old contractor ID to the corresponding new contractor ID.										
7203.37	QIES (the Quality Improvement Evaluation System, formerly known as OSCAR) shall be modified (as necessary) to reflect the new MAC workload numbers.										QIES
7203.38	PORS shall be modified (as necessary) to reflect the new MAC workload numbers.										PORS
7203.39	PS&R shall be modified (as necessary) to reflect the new MAC workload numbers.										PS&R
7203.39.1	The Part A legacy contractors and the J11 A/B MAC shall work together to successfully transition the legacy PS&R data to the MAC's environment.										J11 A/B MAC, PGBA, NGS
7203.40	IRIS shall be modified (as necessary) to reflect the new MAC workload numbers.										IRIS
7203.41	The CWF ELGE module shall be modified (as necessary) to reflect the new MAC workload numbers.										CWF ELGE
7203.42	The CMS Baltimore Data Center shall modify its records to reflect the new MAC workload numbers.										CMS

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	OTHER
7203.43	ECPS shall be modified (as necessary) to reflect the new MAC workload numbers.										ECPS
7203.44	The FISS and MCS Maintainers shall work with the CWF and the CDS EDC to ensure history files can be cross-referred to the MAC workload numbers dating back at least 27 months. (CMS understands that the MCS maintainer will not need to make any system changes because this functionality already exists within MCS.)						X	X			EDC
7203.45	The Zip Code file shall be updated to reflect the new MAC workload numbers.	X		X	X						CMS ZIP CODE
7203.46	PIES (the Provider Inquiries Evaluation System) shall make any changes necessary to accommodate the new MAC workload numbers.										PIES
7203.47	The Local Coverage Determination (LCD) Database shall be updated to reflect the new MAC workload numbers.										LCD Database
7203.47.1	The J11 A/B MAC shall advise the CMS LCD database CMS business owner through the usual channels of the LCDs it will be using for the transitioning MAC workloads. The LCD database CMS business owner shall use this information to populate its database.										J11 A/B MAC, LCD database
7203.47.2	The J11 A/B MAC shall apply the LCDs of the legacy contractors as applicable to claims for services rendered by the transitioning providers with a date of service prior to the effective date of that workload's effective date.										J11 A/B MAC
7203.48	The Medicare Secondary Payer Recovery Contractor (MSPRC) shall make any changes necessary to accommodate the new MAC workload numbers.										MSPRC
7203.49	There is no operational need for the										HIGLAS

Number	Requirement	Responsibility									OTHER
		A/B MAC	DME MAC	FI	CARRIER	RHHI	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	MAC workload numbers and the HIGLAS Organization number to be synchronized. With the possible exception of the Ohio Part B workload, HIGLAS will continue to use HIGLAS Organization numbers assigned prior to these transitions. If HIGLAS identifies changes needed to ensure continued Medicare contractor or HIGLAS functionality following one or more workload transitions, HIGLAS shall make those changes.										
7203.50	QSSI, the STC, utilizes multiple stand-alone CICS regions at the PGBA corporate data center. It uses a number of different legacy contractor workload numbers, including 00380 and 00880. As part of the transition of these workloads, FISS and MCS shall work with QSSI to decide how best to transition these environments to reflect the J11 A/B MAC environment. This will likely include the use of the 11001 roll-up number in the current Part A non-HIGLAS CICS region.						X	X			J11 A/B MAC, STC
7203.50.1	The STC transition referred to in 7203.50 shall encompass the existing STC CICS regions (including the CWF CICS region) and workloads currently processed in those regions. It shall not encompass workloads being transitioned to the J11 A/B MAC from legacy contractors other than PGBA.						X	X			J11 A/B MAC, STC
7203.50.2	The STC HIGLAS CICS regions shall not be transitioned to reflect the new MAC workload numbers unless following additional discussion by the concerned parties, such transitions are deemed necessary by the CMS STC business owner in the Office of Information Systems (OIS) and the CMS Medicare Contractor						X	X			CMS OIS and MCMG, J11 A/B MAC, STC

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
	Management Group (MCMG) to support continued effective testing by the STC.										
7203.50.3	FISS and MCS shall provide whatever software is needed to support the transition of the STC CICS regions at the PGBA data center as per 7203.50 – 7203.2						X	X			
7203.50.4	If additional business requirements are needed to support 7203.50 – 7203.50.3 involving shared systems and applications other than FISS and MCS, CMS shall promulgate an additional change request through the change request process.										CMS MCMG

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility									OTHER
		A / B MAC	D M E MAC	F I	C A R R I E R	R H H I	Shared-System Maintainers				
							FISS	MCS	VMS	CWF	
7203.51	Both the legacy contractors and the J11 A/B MAC shall post this entire instruction, or a direct link to this instruction, on their Web sites and include information about it in a listserv message within 1 week of the release of this instruction. In addition, the entire instruction must be included in the Contractors next regularly scheduled bulletin. Contractors are free to supplement it with localized information that would benefit their provider community in billing and administering the Medicare program correctly.										J11 A/B MAC, PGBA, NGS, Trailblazer, CGS

Number	Requirement	A/B MAC	DME MAC	FI	CARRIER	RHHI	FISS	MCS	VMS	CWF	OTHER
7203.52	Following the finalization of the J11 A/B MAC award, the contractors currently processing the workloads referred to in this CR, as well as the J11 A/B MAC, shall prepare an article explaining the MAC workload number changes for the workloads they currently process. Following approval of this article by the CMS J11 A/B MAC Project Officer (Steven.Smetak@cms.hhs.gov) each contractor shall post this article, or a direct link to this article, on its Web site and include information about it in a listserv message as soon as possible but no later than 30 days prior to the effective date of applicable workload transition. Once the article is posted, it shall be included in the contractor's next regularly scheduled bulletin.										J11 A/B MAC, PGBA, NGS, Trailblazer, CGS

IV. SUPPORTING INFORMATION

A. Recommendations and supporting information associated with listed requirements: N/A

X-Ref Requirement Number	Recommendations or other supporting information:

B. All other recommendations and supporting information:

V. CONTACTS

Pre-Implementation Contact(s): Scott.Levine@cms.hhs.gov; Sandra.Brown@cms.hhs.gov; Michael.Allen@cms.hhs.gov.

Post-Implementation Contact(s): Scott.Levine@cms.hhs.gov; Sandra.Brown@cms.hhs.gov; Michael.Allen@cms.hhs.gov.

VI. FUNDING

A. Fiscal Intermediaries and Carriers:
Funding for implementation activities will be provided to contractors through the regular budget process.

B. Medicare Administrative Contractors (MACs):
The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.