

**State Based Marketplace Enrollment Data and Financial Reporting PRA package
Removed, Relocated, and New Provisions (as of 10/22/2024)**

Original Section	Section Title	New Section	Regulatory Requirement	Reason Removed, Relocated, or New	Increased or Decreased Burden Hours?
Supporting Statement					
A.	Background		Affordable Care Act Section 1311(a)	Removed paragraphs with language describing Level One and Two Establishment grants and Cooperative Agreement Grant program.	N/A
A.	Background		N/A	Updated PRA package title from Cooperative Agreement to SBM Enrollment Data and Financial Reporting	N/A
A.	Background		45 CFR §155.105	Updated to include regulatory language about States seeking to establish and operate an SBE or SBE-FP.	
B.	1 Need and Legal Basis		42 CFR §155.1200(b)	Updated ICR tool from Three year Budget Report Template to SBEs and SBE-FPs Annual Budget Report Template	Increased
12.1	Requirements and Associated Burden Estimates		42 CFR §155.1200(b)	Updated from 18 to 20 SBEs anticipated during the timeframe of this PRA package.	Increased
12.1	Requirements and Associated Burden Estimates		42 CFR §155.1200(b)	Updated information collection tool from Three-Year Budge Report to Annual Budget Report template.	Increased
12.2.A	Burden for Open Enrollment Weekly Reporting		42 CFR §155.1200(b)	Updated from weekly reporting from 11 to 14. Times within a 12 month period.	Increased
12.2.C	SBE Budge Report Template		42 CFR §155.1200(b)	Updated section heading to “SBEs and SBE-FPs Annual Budget Report Template”.	N/A
12.2.C	SBEs and SBE-FPs Annual Budget Report Template		42 CFR §155.1200(b)	Updated projected total SBE and SBE-FPs for FY25 from 21 to 23 for this PRA package.	Increased
12	Table 1 Table 2 Table 3 Table 4 Table 5 Table 6		42 CFR §155.1200(b)	Updated Labor Categories: “Senior Level Manager” to “General and Operations Manager” “Mid-level Policy Analyst” to “Management Analyst” “Programmer” to “Software Developer”	N/A
14	Table 7		42 CFR §155.1200(b)	Updated table burden estimated costs.	Increased
15	Changes to Burden		42 CFR §155.1200(b)	Updated section language to reflect the increase in total exchanges and updated to reflect the increase in indicators and total annual burden hours.	Increased
16	Publication/Tabulation Dates		42 CFR §155.1200(b)	Updated 2024 Marketplace Open Enrollment Period Public Use Files link.	N/A

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17	Expiration Date		42 CFR §155.1200(b)	Updated paragraph with new anticipated expiration date.	N/A
18	Exceptions to Certification for Paperwork Reduction Act Submissions		42 CFR §155.1200(b)	Updated to include section.	N/A
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SBE Budget Report					
A.	General Information	N/A	42 CFR §155.1200(b)	Removed Total Current Individual FTEs	Decreased
A.	General Information	N/A	42 CFR §155.1200(b)	Removed Total Current SHOP FTEs	Decreased
N/A	General Information	A.	42 CFR §155.1200(b)	Added Does the state require issuers to pay a carrier assessment (user fee)? If yes, is it a broad or market wide assessment?	Increased
B.1	Individual Marketplace Effectuated Enrollment	B	42 CFR §155.1200(b)	Relocated and combined into one section - QHP Enrollment for Plan Year and Member Months	Decreased
B.2	SHOP Marketplace Effectuated Enrollment (if applicable)	B	42 CFR §155.1200(b)	Relocated and combined into one section - SHOP QHP Enrollment for Plan Year and Member Months	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Redesigned to provide more flexibility. Removed Columns for Revenue Allocated to Individual/SHOP Expenditures.	Decreased
C.	Carrier Assessment (User Fees)	A.	42 CFR §155.1200(b)	Relocated to streamline	N/A
C.	Revenue	C.	42 CFR §155.1200(b)	Added Total Marketplace Carrier Assessment Collected	Increased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Total Carrier Assessment Inside Individual Marketplace	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Total Carrier Assessment Inside Small Group Marketplace	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Total Carrier Assessment Outside Marketplace Individual Plans	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Total Carrier Assessment Outside Marketplace Small Group Plans	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Other Tax Assessments	Decreased
C.	Revenue	N/A	42 CFR §155.1200(b)	Removed Other Grant Funding	Decreased

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C.	Revenue	N/A	42 CFR §155.1200(b)	Removed State Revenue/Reimbursement (list sources below)	Decreased
D.	Expenditures	N/A	42 CFR §155.1200(b)	Redesigned to provide more flexibility. Removed Columns for Revenue Allocated to Individual/SHOP Expenditures.	Decreased
D.	Marketplace Expenditures (total revenue and expenditures should balance out)	N/A	42 CFR §155.1200(b)	Removed Education & Outreach to Consumers	Decreased
N/A	Net Gain/(Loss)	E.	42 CFR §155.1200(b)	Added Number of Months of Allowable Reserve	Increased
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SBM Template: Bi-Annual Reporting					
All	All		42 CFR §155.1200(b)	Renumbered all indicators to reflect accurately.	N/A
N/A	DMIs Generated – Citizenship (gross)	431.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	DMIs Generated – Immigration Status (gross)	431.2	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	DMIs Resolved – Citizenship (gross)	438.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	DMIs Resolved – Immigration Status (gross)	438.2	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	DMIs Resulted in Change in Coverage/APTC - Citizenship (gross)	445.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	DMIs Resulted in Change in Coverage/APTC - Immigration Status (gross)	445.2	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	Open DMIs - Citizenship (net)	452.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	Open DMIs - Immigration Status (net)	452.2	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
468 - 482	SHOP: Plan Selection by Issuer: Issuer 1 - 15	N/A	42 CFR §155.1200(b)	Added language to indicator definition: Number of Individuals Selecting a QHP by Issuer.	N/A
483 - 497	SHOP: Name Issuer 1 - 15	N/A	42 CFR §155.1200(b)	Added language to indicator definition: Name of Issuer	N/A

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6.1	General Enrollment Metrics (Priority/Expanded Metrics)	N/A	42 CFR §155.1200(b)	Updated multiple indicator titles and indicator definitions.	N/A
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Consumers with CSRs, American Indian/Alaska Native (net)	24.5	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Number of Plan Selections with Any Financial Assistance (net)	29.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Number of Plan Selections without Any Financial Assistance (net)	29.5	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Consumers with a Plan Selection and Income \geq 100% FPL and \leq 138% FPL (net)	52.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Consumers with a Plan Selection and Income > 500% FPL (net)	55.1	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Total BHP Enrollees/Other (net)	169	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
N/A	General Enrollment Metrics (Priority/Expanded Metrics): Consumers Eligible for BHP/Other (net)	169	42 CFR §155.1200(b)	Added new indicator and new indicator definition language.	Increased
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SBM Metrics Template– Priority and Expanded Open Enrollment					
1	General: Total Plan Selections (net)		42 CFR §155.1200(b)	Removed Instant Check language.	N/A
2	General: New Consumers (net)		42 CFR §155.1200(b)	Removed language to clarify indicator definition.	N/A
3	General: Total Re-enrollees (net)		42 CFR §155.1200(b)	Removed Instant Check language.	N/A
4.1	General: Active Re-enrollees who Switched Plans (net)		42 CFR §155.1200(b)	Added “net” to indicator title.	N/A
4.2	General: Active Re-enrollees who Remained in the Same Plan or a Crosswalked Plan (net)		42 CFR §155.1200(b)	Added “net” to indicator title.	N/A
6.1	General: Number of Account Transfers (gross)		42 CFR §155.1200(b)	Added “gross” to indicator title and updated indicator definition language.	N/A
7.1	General: Consumers on Account Transfers (gross)		42 CFR §155.1200(b)	Added “gross” to indicator title and updated indicator definition language.	N/A
11	General: Consumers with a 20XX Plan Selection as of 11/1/20XX		42 CFR §155.1200(b)	Removed “(ONE TIME)” from indicator name.	N/A
N/A	General: Number of Plan Selections with a <= \$10 Premium After APTC (net)	21.1	42 CFR §155.1200(b)	Added new indicator and definition: “Count of unique individuals with a non-canceled (PY) 20XX Marketplace medical plan selection, where the consumer has elected to receive APTC and their monthly premium after APTC is less than or equal to \$10.”	Increased
N/A	General	24.1	42 CFR §155.1200(b)	Added new indicators and new indicator definition language.	Increased
N/A	Demographics	37.1; 39.1; 40.1; 41.1; 42.1; 43.1; 43.2; 43.3; 44.1; 45.1; 45.1; 45.2;	42 CFR §155.1200(b)	Added new indicators and new indicator definition language.	Increased
38	Demographics: Number of Plan Selections where Race/Ethnicity is Hispanic or Latino (net)		42 CFR §155.1200(b)	Removed “Race” from indicator name. Updated indicator definition to include “other Hispanic or Latino ethnicity”. Added language to indicator definition: “Individuals who have indicated that they are Hispanic or Latino should be counted, regardless of the race selection on their application.”	N/A

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39	Demographics: Number of Plan Selections where Race is Hispanic or Latino (net)		42 CFR §155.1200(b)	Removed “Ethnicity” from indicator name. Added language to indicator definition: Individuals who have indicated that they are white should be counted, regardless of the ethnicity selection on their application.	N/A
40	Demographics: Number of Plan Selections where Race is African American (net)		42 CFR §155.1200(b)	Removed “Ethnicity” from indicator title. Added language to indicator definition: Individuals who have indicated that they are black or African American should be counted, regardless of the ethnicity selection on their application.	N/A
41	Demographics: Number of Plan Selections where Race is Asian (net)		42 CFR §155.1200(b)	Removed “ethnicity” from indicator title and added language to the indicator definition: Individuals who have indicated that they are Asian should be counted, regardless of the ethnicity selection on their application.	N/A
42	Demographics: Number of Plan Selections where Race is Native Hawaiian/Pacific Islander (net)		42 CFR §155.1200(b)	Removed “ethnicity” from indicator title and added language to indicator definition: Individuals who have indicated that they are Native Hawaiian or Pacific Islander should be counted, regardless of the ethnicity selection on their application.	N/A
43	Demographics: Number of Plan Selections where Race is American Indian/Alaska Native (net)		42 CFR §155.1200(b)	Added language to the indicator definition: Individuals who have indicated that they are American Indian or Alaska Native should be counted, regardless of the ethnicity selection on their application.	N/A
44	Demographics: Number of Plan Selections where Race is Multi-Racial (net)		42 CFR §155.1200(b)	Added language to indicator definition: Individuals who have indicated more than one racial group should be counted, regardless of the ethnicity selection on their application.	N/A
45	Demographics: Number of Plan Selections where Race/Ethnicity is Unknown, Non- Hispanic (net)		42 CFR §155.1200(b)	Added language to the indicator title to include “non-Hispanic” and language to the indicator definition: “...application and 2. Indicated that their ethnicity is not Hispanic or Latino or did not indicate that their ethnicity is Hispanic or Latino on their application.”	N/A
N/A	Demographics: Consumers with a Plan Selection and Income ≥ 100% FPL and ≤ 138% FPL (net)	52.1	42 CFR §155.1200(b)	Added new indicator and definition: Count of unique individuals in households with income greater than or equal to 100% and less than or equal to 138% of FPL who have selected a non-canceled (PY) 2024 Marketplace medical plan.	Increased
N/A	Demographics: Consumers with a Plan Selection and Income > 500% FPL (net)	55.1	42 CFR §155.1200(b)	Count of unique individuals in households with income greater than 500% of FPL who have selected a non-canceled (PY) 2024 Marketplace medical plan.	Increased

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N/A	Operations	67.1; 190 – 225; 229; 230; 234; 235; 239; 240; 244; 245 – 250; 254 – 260; 264 – 270; 274 – 280; 284 – 290; 294 310; 314; 315; 319 – 325; 329; 330	42 CFR §155.1200(b)	Added new indicators and new indicator definition language.	Increased
59	Operations: Calls Abandoned		42 CFR §155.1200(b)	Updated indicator title to “Call Center Calls Abandoned”.	N/A
63	Operations: Planned Website Downtime		42 CFR §155.1200(b)	Removed “gross” from indicator title.	N/A
69 – 83.5	Issuers: Plan Selection by Issuer: Issuer 1 - 20		42 CFR §155.1200(b)	Added definition language to indicators 69 – 83.5: Number of Individuals Selecting a QHP by Issuer.	N/A
84 – 98.5	Issuers: Name Issuer 1 - 20		42 CFR §155.1200(b)	Added definition language to indicators 84 – 98.5: Name of Issuer 1 – 20.	N/A
108 – 128, 129 – 129.8 and 129.9	Metal Level by Age and Income	343 – 345; 349 – 351; 355 – 357; 361 – 363; 367 – 369; 373 – 381; 388 – 390	42 CFR §155.1200(b)	Added indicator definitions.	N/A
N/A	Basic Health Plan Program/Other – only for states with BHP or 1332 plan	187.2; 187.3	42 CFR §155.1200(b)	Added indicator definitions.	N/A
169	Base Health Plan Program – only for states with BHP: Total BHP Enrollees (net)		42 CFR §155.1200(b)	Added language “..unique” to indicator definition.	N/A
174	Basic Health Plan Program – only for states with BHP: Number BHP Enrollees where age is 0 - 17 (net)		42 CFR §155.1200(b)	Updated indicator title to remove “Plan Selections”.	N/A
182	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Ethnicity is Hispanic or Latino (net)		42 CFR §155.1200(b)	Updated indicator title to remove “Race” and added new language to indicator language: Hispanic or Latino ethnicity should be counted, regardless of the race selection on their application.	N/A

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N/A	Basic Health Plan Program – only for states with BHP	183.1; 184.1; 185.1; 186.1; 187.1; 187.2; 187.3; 188.1; 189.1; 189.2	42 CFR §155.1200(b)	Added new indicator and indicator definition.	Increased
184	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race is African American (net)		42 CFR §155.1200(b)	Updated indicator definition language: Individuals who have indicated that they are black or African American should be counted, regardless of the ethnicity selection on their application.	N/A
185	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race is Asian (net)		42 CFR §155.1200(b)	Removed “Ethnicity” from indicator title and added language to indicator definition: Individuals who have indicated that they are Asian should be counted, regardless of the ethnicity selection on their application.	N/A
186	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race is Native Hawaiian/Pacific Islander (net)		42 CFR §155.1200(b)	Updated indicator title to remove “ethnicity” and updated language to indicator definition: “Individuals who have indicated that they are Native Hawaiian or Pacific Islander should be counted, regardless of the ethnicity selection on their application.”	N/A
187	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race is American Indian/Alaska Native (net)		42 CFR §155.1200(b)	Updated indicator title to remove “ethnicity” and updated language to indicator definition: Individuals who have indicated that they are American Indian or Alaska Native should be counted, regardless of the ethnicity selection on their application.	N/A
188	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race is Multi-Racial (net)		42 CFR §155.1200(b)	Updated the indicator language to remove “Ethnicity” and definition: Individuals who have indicated more than one racial group should be counted, regardless of the ethnicity selection on their application.	N/A
189	Basic Health Plan Program – only for states with BHP: Number of BHP Enrollees where Race/Ethnicity is Unknown		42 CFR §155.1200(b)	Updated indicator title to add “Non-Hispanic (net)” and updated indicator definition: “...their application. and 2. Indicated that their ethnicity is not Hispanic or Latino or did not indicate that their ethnicity is Hispanic or Latino on their application.”	N/A
N/A	Metal Level by Financial	397; 398	42 CFR §155.1200(b)	Added new indicator and indicator definition language.	Increased

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