Medicare Current Beneficiary Survey

Section Specifications for STQ R58 2010

CHARGE QUESTIONS (STATEMENT SERIES)

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BOX STBEG

BOX INSTRUCTIONS

IF ((SP WAS COVERED BY A MEDICARE MANAGED CARE PLAN WITHOUT RX COVERAGE ANYTIME DURING THE CURRENT ROUND) OR (SP WAS COVERED BY A PRIVATE MANAGED CARE PLAN ANYTIME DURING THE CURRENT ROUND)) AND ((SP WAS NOT COVEREDY BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE CURRENT ROUND) AND (SP WAS NOT COVERED BY A MEDICARE PRESCRIPTION DRUG PLAN ANYTIME DURING THE PREVIOUS ROUND)) GO TO ST1 - MHMOSTMT.

ELSE GO TO ST2 - MCSAVAIL.

ST1 Code 1

QUESTION TEXT

Now that we have finished talking about medical visits and prescribed medicines, let's talk about [your/(SP's)] medical costs. We should start by looking at any paperwork or written explanations of what was paid by Medicare, any insurance company, or TRICARE.

[Do you/Does (SP)] usually receive any statements or papers from Medicare, insurance, such as (MANAGED CARE PLAN NAME), or TRICARE that show the charges for medical visits or equipment?/Last time, we recorded that [you/(SP)] (always/sometimes/never) received statements or papers from Medicare, insurance, or TRICARE that show the charges for medical visits or equipment.]

Please tell me if (currently) [you always receive statements, sometimes receive statements, or never receive statements/(SP) always receives statements, sometimes receives statements, or never receives statements].

FIELD 1: MHMOSTMT

FIELD 1 ROUTING

Value	Label	Route
1	ALWAYS	ST2 - MCSAVAIL
2	SOMETIMES	ST2 - MCSAVAIL
3	NEVER	BOX STEND
	Don't Know	ST2 - MCSAVAIL
	Refused	ST2 - MCSAVAIL

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MHMOSTMT	1

ST2   Yes/No

QUESTION TEXT

[Now that we have finished talking about medical visits and prescribed medicines, let's talk about [your/(SP's)] medical costs. We should start by looking at any paperwork or written explanations of what costs were paid by Medicare, any insurance company, or TRICARE.]

Do you have any statements or paper from Medicare, insurance, or TRICARE [that [you/(SP)] received since the last interview]?

[PROBE IF NECESSARY: Please include any statements received about [your/(SP's)] Medicare prescription drug benefit.]

FIELD 1: MCSAVAIL

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST3 - STHIREP
2	NO	BOX STEND
	Don't Know	BOX STEND
	Refused	BOX STEND

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.MCSAVAIL	1

ST3 No Entry

QUESTION TEXT

BASED ON THE INFORMATION RECORDED IN THE HEALTH INSURANCE SECTION FOR RECENT ROUNDS, THE PLAN(S) LISTED BELOW ARE THE SOURCES OF STATEMENTS YOU MIGHT EXPECT TO FIND FOR THIS SP.

FIELD 1: STHIREP

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	ST4 - MATCHST
	Empty	ST4 - MATCHST

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all insurance plans SP reported being covered by in the current round or in the previous round in the following order:

First line:
If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan.
Else display "MEDICARE" for the Medicare plan.

Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.

Report header: PLANS DISCUSSED AT THIS POINT OF THE INTERVIEW
Report layout:
Column 1, header="Plan Name", display PLAN.PLNAME.
Column 2, header="Plan Type", display PLAN.PLANTYPE:
If PLANTYPE=1/Medicare, display "MCAR".
If PLANTYPE=2/Medicaid, display "MCAD".
If PLANTYPE=3/PublicPlan, display "PUBL".

If PLANTYPE=4/PrivatePlan, display "PRIV".
If PLANTYPE=5/MHMO, display "MHMO".
If PLANTYPE=6/Tricare, display "TRIC".
If PLANTYPE=7/MPDP, display "MPDP".

ST4

No Entry

QUESTION TEXT

[MATCH UP MEDICARE, INSURANCE, TRICARE, AND MEDICARE PRESCRIPTION BENEFIT STATEMENTS BY PROVIDER AND DATE OF SERVICE./PRESS ENTER TO CONTINUE TO THE NEXT (STATEMENT/BUNDLE).]

[SELECT "MEDICARE PRESCRIPTION DRUG BENEFIT STATEMENT" AT THE NEXT SCREEN FOR ALL STATEMENTS FROM THE SP'S "(MHMO)" PLAN OR "(MPDP)" PLAN THAT REPORT PRESCRIPTION DRUG CLAIMS.]

FIELD 1: MATCHST

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	ST5 - ST_CHARGEBUNDLE
	Empty	ST5 - ST_CHARGEBUNDLE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

ST5   Roster

QUESTION TEXT

ADD THE SOURCE(S) AND TYPE OF STATEMENT(S) FOR THE (FIRST/NEXT) BUNDLE OF EVENTS.

ADD ONE CHARGE BUNDLE AT THIS ROSTER.

FIELD 1: ST_CHARGEBUNDLE

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST5

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all current round Charge Bundles already entered in the Statement Series.

Display in order of entry.

Display all loaded Charge Bundles as protected rows.

Note: Completed Charge Bundles loaded at ST5 should be protected and not preselected. The interviewer must add a new charge bundle at ST5 before being able to continue. The interviewer should not be able to select an existing charge bundle and make updates to the charges already collected.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Bundle #	Display COST.COSTNUM.
2	Statement Source(s)	Display COST.STATTYPE response text.
3	MSN Claim Type	Display COST.MCARTYPE response text.
4	Claim Control # MSN	Display "Claim Control #" above columns 4,5,6. If (COSA.MSNCLNUM ^= empty and COSA MSNCLNUM ^= DK), display first five digits of COSA.MSNCLNUM. Else if COSA.MSNCLNUM = DK, display "DK". COSA.MSNCLNUM. Else do not display.
5	INS	If (COST.INSCLNUM ^= empty and COST.INSCLNUM ^= DK), display first five digits of COST.INSCLNUM. Else if COST.INSCLNUM = DK, display "DK". Else do not display.
6	TRI	If (COST.TRICLNUM ^= empty and COST.TRICLNUM ^= DK), display first five digits of COST.TRICLNUM. Else if COST.TRICLNUM = DK, display "DK". Else do not display.
7	MPD BEGIN DATE	Display (MPDP SERVICE START DATE)

BACKGROUND VARIABLE ASSIGNMENTS

Charge Bundle details will be collected on COST and CORO:
COST key = COST.COSTBASE + COST.COSTNUM
COST.COSTNUM = Number of charge bundle generated at ST5.

For charge bundles added, see STATEMENT CHARGE BUNDLE POP-UP specifications for pop-up window programming instructions.

Variables populated:

COST.COSTNUM   Charge Bundle COST Number
COST.COSTRNDC   Current Round
COST.COSTTYPE   1/ST
COST.MCREDPCT   0
COST.STATTYPE   Statement Type
COST.MCARTYPE   MSN Type
CORO.COROCOST   Charge Bundle COST number
CORO.CORORND   Current Round
CORO.COROTYPE   1/ST
BASE.LASTCOST   Highest COST.COSTNUM.

DESIGN NOTES

ST5 is called from NS and CPS when SP reports having a statement.

BOX ST5

BOX INSTRUCTIONS

IF ST5 - STATTYPE = 1/Medicare, 3/MedicareAndInsurance, 5/MedicareAndTricare, OR 7/MedicareAndTricareAndInsurance, GO TO ST7 - MSNCLNUM.

ELSE IF ST5 - STATTYPE = 2/Insurance OR 6/TricareAndInsurance, GO TO ST10 - INSCLNUM.

ELSE IF ST5 - STATTYPE = 4/Tricare ST11 - TRICLNUM.

ELSE GO TO ST11B - PDPBEGMM.

ST7   Text

QUESTION TEXT

ENTER UP TO FIVE CLAIM CONTROL NUMBERS FROM THE MEDICARE SUMMARY NOTICE (MSN) ASSOCIATED WITH ONE CLAIM TOTAL.

IF NO CLAIM CONTROL NUMBER(S) LISTED, ENTER "DON'T KNOW".

DO NOT ENTER ANY CLAIM CONTROL NUMBERS IN COMMENTS.

FIELD 1: MSNCLNUM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST7 - MSNCLNM2
	Don't Know	ST7 - MSNCLNM2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSNCLNUM ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSNCLNUM	1

FIELD 2: MSNCLNM2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST7 - MSNCLNM3
	Empty	BOX ST7

Value	Label	Route
	Don't Know	ST7 - MSNCLNM3

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSNCLNM2 ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSNCLNM2	1

FIELD 3: MSNCLNM3

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST7 - MSNCLNM4
	Empty	BOX ST7
	Don't Know	ST7 - MSNCLNM4

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSNCLNM3 ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSNCLNM3	1

FIELD 4: MSNCLNM4

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST7 - MSNCLNM5
	Empty	BOX ST7
	Don't Know	ST7 - MSNCLNM5

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSNCLNM4 ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSNCLNM4	1

FIELD 5: MSNCLNM5

FIELD 5 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST7
	Empty	BOX ST7
	Don't Know	BOX ST7

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSNCLNM5 ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSNCLNM5	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
COSARNDC	COST.COSARNDC = current round. This is set in SQL only in order to flag data transformation to generate new COSA records.

DESIGN NOTES

MSNCLNUM is the only required field. The remaining fields are specified to allow EMPTY and are not required.

BOX ST7

BOX INSTRUCTIONS

IF ST7 - MSNCLNUM = DK, GO TO BOX ST9.

ELSE GO TO ST8 - MSCLVER1.

ST8

Text

QUESTION TEXT

PLEASE ENTER THE FIRST CLAIM CONTROL NUMBER FROM THE MEDICARE SUMMARY NOTICE (MSN) AGAIN.

FIELD 1: MSCLVER1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST8

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COSA.MSCLVER1 ST7 claim numbers are stored on one record in SQL and then transformed to multiple records on COSA in Cheshire. SQL field = tblCOST.MSCLVER1	1

BOX ST8

BOX INSTRUCTIONS

IF ST8 - MSCLVER1 MATCHES ST7 - MSNCLNUM, GO TO BOX ST9.

ELSE GO TO ST9 - WHICHNUM.

ST9 Code 1

QUESTION TEXT

YOU HAVE ENTERED THE CLAIM CONTROL NUMBERS FROM THE MEDICARE SUMMARY NOTICE (MSN) DIFFERENTLY.

FIRST TIME: (FIRST MSN CLAIM CONTROL NUMBER)

SECOND TIME: (SECOND MSN CLAIM CONTROL NUMBER)

WHICH IS CORRECT?

FIELD 1: WHICHNUM

FIELD 1 ROUTING

Value	Label	Route
1	FIRST	BOX ST9
2	SECOND	BOX ST9
3	NEITHER	ST9 - NEWCLNUM

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.WHICHNUM	1

FIELD 2: NEWCLNUM

ENTER CORRECT MSN CLAIM CONTROL NUMBER:

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST9
	Don't Know	BOX ST9

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
MSCLVER2	If ST9 - WHICHNUM = 2/Second or 3/Neither, set COSA.MSCLVER2 = ST7 - MSNCLNUM. SQL field = tblCOST.MSCLVER2. This field is transformed to COSA.MSCLVER2 in Cheshire.
MSNCLNUM	If ST9 - WHICHNUM = 2/Second, set COSA.MSNCLNUM = ST8 - MSCLVER1. Else if ST9 - WHICHNUM = 3/Neither, set COSA.MSNCLNUM = ST9 - NEWCLNUM.

BOX ST9

BOX INSTRUCTIONS

IF ST5 - STATTYPE = 3/MedicareAndInsurance OR 7/MedicareAndTricareAndInsurance, GO TO ST10 - INSCLNUM.

ELSE IF ST5 - STATTYPE = 5/MedicareAndTricare, GO TO ST11 - TRICLNUM.

ELSE GO TO ST12 - INCTYPE.

ST10   Text

QUESTION TEXT

ENTER THE CLAIM CONTROL NUMBER FROM THE INSURANCE STATEMENT. IF NO CLAIM CONTROL NUMBER LISTED, ENTER "DON'T KNOW".

FIELD 1: INSCLNUM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST10
	Don't Know	BOX ST10

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.INSCLNUM	1

BOX ST10

BOX INSTRUCTIONS

IF ST5 - STATTYPE = 6/TricareAndInsurance OR 7/MedicareAndTricareAndInsurance, GO TO ST11 - TRICLNUM.

ELSE GO TO ST12 - INCTYPE.

ST11   Text

QUESTION TEXT

ENTER THE CLAIM CONTROL NUMBER FROM THE TRICARE STATEMENT. IF NO CLAIM
CONTROL NUMBER LISTED, ENTER "DON'T KNOW".

FIELD 1: TRICLNUM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST12 - INCTYPE
	Don't Know	ST12 - INCTYPE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.TRICLNUM	1

ST11B

Date

QUESTION TEXT

ENTER THE BEGINNING AND ENDING DATES OF SERVICE FROM THE MEDICARE PRESCRIPTION DRUG BENEFIT STATEMENT.

FIELD 1: PDPBEGMM

BEGINNING DATE:

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST11B - PDPBEGDD
	Don't Know	ST11B - PDPBEGDD
	Refused	ST11B - PDPBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.PDPBEGMM	1

FIELD 2: PDPBEGDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST11B - PDPBEGYY
	Don't Know	ST11B - PDPBEGYY
	Refused	ST11B - PDPBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.PDPBEGDD	1

FIELD 3: PDPBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST11B - PDPENDMM
	Don't Know	ST11B - PDPENDMM
	Refused	ST11B - PDPENDMM

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.DPDBEGYY	1

FIELD 4: PDPENDMM

ENDING DATE:

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST11B - PDPENDDD
	Don't Know	ST11B - PDPENDDD
	Refused	ST11B - PDPENDDD

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.PDPENDMM	1

FIELD 5: PDPENDDD

FIELD 5 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST11B - PDPENDYY
	Don't Know	ST11B - PDPENDYY
	Refused	ST11B - PDPENDYY

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.PDPENDDD	1

FIELD 6: PDPENDYY

FIELD 6 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST12 - INCTYPE
	Don't Know	ST12 - INCTYPE
	Refused	ST12 - INCTYPE

FIELD 6 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.PDPENDYY	1

ST12 Code All

QUESTION TEXT

WHAT TYPE(S) OF EVENT(S) ARE INCLUDED IN THIS CHARGE BUNDLE ON THE (TYPE OF STATEMENT)?

CHECK ALL THAT APPLY.

FIELD 1: INCTYPE

FIELD 1 ROUTING

Value	Label	Route
1	PROVIDER SERVICE DATES	BOX ST12
2	HOME HEALTH VISITS	BOX ST12
3	OTHER MEDICAL EXPENSES	BOX ST12
4	PRESCRIBED MEDICINES	BOX ST12

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE REPLACES THE FOLLOWING CHESHIRE VARIABLES: 1=COST.INCDATES 2=COST.INCHHS - NEED TO ADD TO CHESHIRE DATABASE 3=COST.INCOMS 4=COST.INCPMS	4

BOX ST12

BOX INSTRUCTIONS

IF THE RESPONSE TO ST12 - INCTYPE INCLUDES 1/ProvDates, GO TO ST13 - PROVIDER_STDATE.

ELSE GO TO BOX ST26.

ST13   Roster

QUESTION TEXT

WHICH MEDICAL PROVIDER IS IN THIS CHARGE BUNDLE?

SELECT OR ADD ONLY ONE PROVIDER.

FIELD 1: PROVIDER_STDATE

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST14 - STDATEUPD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Providers except for Providers where PROV.PROVNUM=01 and 02, which are reserved for PM and OM events.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Provider Name	Display PROV.PROVNAME.
2	Billing/Group Practice Name	Display PROV.GROUPNAM.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PROV:
PROV key = PROV.PROVBASE + PROV.PROVNUM
PROV.PROVNUM = Number of Provider selected at ST13.

If Provider added at Provider Roster, see PROVIDER ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Provider Roster Pop-Up Window:

PROV.PROVNUM   Provider number
PROV.PROVRNDC   Round number
PROV.PROVNAME   Provider name

See additional instructions below.

Variable Name	Assignment Instructions
COSTPROV	Set COST.COSTPROV = PROV.PROVNUM of provider selected at ST13.

DESIGN NOTES

Interviewer can add or select Provider at this roster.

ST14 Code 1

QUESTION TEXT

THE FOLLOWING EVENT DATES HAVE BEEN ENTERED FOR THIS PROVIDER.

DO YOU NEED TO ADD OR EDIT AN EVENT DATE FOR THIS CHARGE BUNDLE?

FIELD 1: STDATEUPD

FIELD 1 ROUTING

Value	Label	Route
1	NO, DO NOT NEED TO ADD OR EDIT EVENT DATES	ST24 - EVENT_STDATE
2	YES, NEED TO ADD EVENT DATE	ST16 - EVENT_STDATEADD
3	YES, NEED TO EDIT EVENT DATE	ST15 - EVENT_STDATEDIT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below Question Text.

Display all events for this provider where:

EVNT.EVNTTYPE = 'DU', 'ER', 'IP', 'IU', 'OP', 'MP', 'SD', or 'SL', and
EVNT.EVNTPROV = the PROV.PROVNUM selected at ST13, and
EVNT.EVNTDFLG ^= 1/Yes

Display in order of entry.

Report Header: PROVIDER SERVICE EVENTS

Column 1, Header = "Type".
Column 1, Display =
Display EVNT.EVNTTYPE

Column 2, Header = "Start Date".
Column 2, Display =
Display EVENT DATE in "Mon DD YYYY" format.

Column 3, Header = "Stop Date".
Column 3, Display =
If (EVNT.EVNTTYPE = 'IU') or (EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS ^=
1/StillInHospital), display EVENT END DATE in "Mon DD YYYY" format.
Else do not display.

Column 4, Header = "Status".
Column 4, Display =
If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display "ON".
Else if EVNT.VISTTYPE = 2/RepeatVisit, display "RV".
Else do not display.

Column 5, Header = "# Visits".
Column 5, Display =
If EVNT.VISTTYPE = 2/RepeatVisit, display EVNT.RVTIMES.
Else do not display.

Column 6, Header = "Round".
Column 6, Display =
Display "R" + EVNT.EVNTRNDC. EX: R45

Column 7, Display =
If Event Date is out of the Survey Reference Period, display "ORP".
Else do not display.

ST15   Roster

QUESTION TEXT

SELECT AND EDIT THE EVENT DATE THAT NEEDS CORRECTION.

FIELD 1: EVENT_STDATEDIT

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST14 - STDATEUPD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all events for this provider where:

EVNT.EVNTTYPE = 'DU', 'ER', 'IP', 'IU', 'OP', 'MP', 'SD', or 'SL', and
EVNT.EVNTPROV = the PROV.PROVNUM selected at ST13, and
EVNT.EVNTDFLG ^= 1/Yes

If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display as a protected row.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Type	Display EVNT.EVNTTYPE.
2	Start Date	Display EVENT DATE in "Mon DD YYYY" format.

Column #	Header	Instructions
3	Stop Date	If (EVNT.EVNTTYPE = 'IU') or (EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS ^=1/StillInHospital), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
4	Status	If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display "ON". Else if EVNT.VISTTYPE = 2/RepeatVisit, display "RV". Else do not display.
5	# Visits	If EVNT.VISTTYPE = 2/RepeatVisit, display EVNT.RVTIMES. Else do not display.
6	Round	Display 'R' + EVNT.EVNTRNDC. EX: R45

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on EVNT:
EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM
EVNT.EVNTNUM = Number of event selected at ST15.

If event selected for editing, see STATEMENT EVENT EDIT ROSTER POP-UP specifications for pop-up window programming specifications.

Variables updated in STATEMENT EVENT EDIT ROSTER Pop-Up Window:
EVNT.VISTTYPE   SingleVisit or RepeatVisit
EVNT.RVTIMES   # of visits
EVNT.EVBEGMM   Event Month
EVNT.EVBEGDD   Event Day
EVNT.EVBEGYY   Event Year
EVNT.EVENDMM   Event End Month
EVNT.EVENDDD   Event End Day
EVNT.EVENDYY   Event End Year

NOTE: EVNT.IPSTATUS cannot be updated in Pop-Up Window.

Variable Name	Assignment Instructions
EVORPFLG	If Event date edited is outside the Survey Reference Period, set EVNT.EVORPFLG = 1/ORP. See General Specifications for setting this ORP flag.

DESIGN NOTES

Interviewer can select events to be edited at this roster.

ST16   Roster

QUESTION TEXT

ADD THE MISSING EVENT DATE(S) IN THIS CHARGE BUNDLE.

ADD ALL EVENT DATES FOR THIS PROVIDER.

FIELD 1: EVENT_STDATEADD

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST16A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all events for this provider where:

EVNT.EVNTTYPE = 'DU', 'ER', 'IP', 'IU', 'OP', 'MP', 'SD', or 'SL', and
EVNT.EVNTPROV = the PROV.PROVNUM selected at ST13, and
EVNT.EVNTDFLG ^= 1/Yes

Display in order of entry.

Display all loaded events as protected rows.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Type	Display EVNT.EVNTTYPE.

Column #	Header	Instructions
2	Start Date	Display EVENT DATE in "Mon DD YYYY" format.
3	Stop Date	If (EVNT.EVNTTYPE = 'IU') or (EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS ^=1/StillInHospital), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
4	Status	If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display "ON". Else if EVNT.VISTTYPE = 2/RepeatVisit, display "RV". Else do not display.
5	# Visits	If EVNT.VISTTYPE = 2/RepeatVisit, display EVNT.RVTIMES. Else do not display.
6	Round	Display 'R' + EVNT.EVNTRNDC. EX: R45

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on EVNT:
EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM
EVNT.EVNTNUM = Number of event selected at ST16.

See STATEMENT EVENT ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Statement Event Roster Pop-Up Window:

EVNT.EVNTNUM
EVNT.EVNTRNDC
EVNT.EVNTTYPE
EVNT.VISTTYPE
EVNT.RVTIMES
EVNT.EVBEGMM
EVNT.EVBEGDD

EVNT.EVBEGYY
EVNT.EVENDMM
EVNT.EVENDDD
EVNT.EVENDYY
EVNT.STEVTYPE
BASE.LASTEVNT

Variable Name	Assignment Instructions
EVCHGFLG	If Event added, set EVNT.EVCHGFLG = 1/Yes.
EVORPFLG	If Event date added is outside the Survey Reference Period, set EVNT.EVORPFLG = 1/ORP. See General Specifications for setting this ORP flag.

DESIGN NOTES

Interviewer can only add events at this roster.

BOX ST16A

BOX INSTRUCTIONS

IF AT LEAST ONE EVENT DATE ADDED AT ST16 IS NOT OUTSIDE THE SURVEY REFERENCE PERIOD, GO TO BOX ST16B.

ELSE GO TO ST14 - STDATEUPD.

BOX ST16B

BOX INSTRUCTIONS

IF AT LEAST ONE EVENT ADDED AT ST16 IS A 'DU', 'IP', 'OP', OR 'MP' EVENT TYPE, GO TO ST17 - STDATEINTRO.

ELSE GO TO BOX ST17.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

We do not display ST17 Introduction if EVNT.EVNTTYPE = 'ER', 'IU', 'SD', or 'SL' since we do not collect event details for these types of events.

ST17   No Entry

QUESTION TEXT

Before we continue with this statement, I would like to ask you a few questions about the visit(s) I just added.

FIELD 1: STDATEINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST17
	Empty	BOX ST17

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX ST17

BOX INSTRUCTIONS

IF AT LEAST ONE EVENT ADDED AT ST16 IS A 'DU' OR 'MP' EVENT TYPE AND THE PROVIDER SPECIALTY HAS NOT BEEN COLLECTED, GO TO ST18 - PROVSPEC.

ELSE GO TO BOX ST18.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

We do not collect ST18 - PROVSPEC if EVNT.EVNTTYPE = 'ER', 'IP', 'OP', 'IU', 'SD', or 'SL'.

ST18 Code 1

<u>**QUESTION TEXT**</u>

What kind of medical person is (PROVIDER NAME)?

<u>**FIELD 1: PROVSPEC**</u>

FIELD 1 ROUTING

Value	Label	Route
1	DENTIST/DENTAL PROVIDER	BOX ST18
2	MEDICAL DOCTOR	BOX ST18
3	AUDIOLOGIST	BOX ST18
4	CHIROPRACTOR	BOX ST18
5	CLINICAL SOCIAL WORKER	BOX ST18
6	DIETITIAN-NUTRITIONIST	BOX ST18
7	HEARING THERAPIST	BOX ST18
8	HOME HEALTH/HEALTH AIDE	BOX ST18
9	HOMEMAKER	BOX ST18
10	HOSPICE WORKER	BOX ST18
11	I.V. THERAPIST	BOX ST18
12	NURSE (RN)	BOX ST18
13	NURSE PRACTITIONER	BOX ST18
14	NURSE'S AIDE	BOX ST18
15	OCCUPATIONAL THERAPIST (OT)	BOX ST18
16	OPTOMETRIST (OD)	BOX ST18
17	OSTEOPATH (DO)	BOX ST18
18	PARAMEDIC	BOX ST18

Value	Label	Route
19	PHYSICAL THERAPIST (PT)	BOX ST18
20	PHYSICIAN'S ASSISTANT	BOX ST18
21	PODIATRIST (FOOT DOCTOR)	BOX ST18
22	PSYCHOLOGIST	BOX ST18
23	RESPIRATORY THERAPIST	BOX ST18
24	SOCIAL/CASE WORKER	BOX ST18
25	SPEECH THERAPIST	BOX ST18
26	THERAPIST (MENTAL HEALTH)	BOX ST18
27	X-RAY TECHNICIAN	BOX ST18
28	LICENSED PRACTICAL NURSE (LPN)	BOX ST18
29	ACUPUNCTURIST	BOX ST18
30	HOMEOPATH	BOX ST18
31	MASSAGE THERAPIST	BOX ST18
32	NATUROPATH	BOX ST18
33	LICENSED PROFESSIONAL COUNSELOR [LPC]	BOX ST18
34	LAB TECHNICIAN	BOX ST18
91	OTHER MEDICAL PROVIDER SPECIALTY	ST18 - PROVSPOS
	Don't Know	BOX ST18
	Refused	BOX ST18

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PROV.PROVSPEC	1

FIELD 2: PROVSPOS

OTHER MEDICAL PROVIDER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST18

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PROV.PROVSPOS	1

BOX ST18

BOX INSTRUCTIONS

IF (AT LEAST ONE EVENT ADDED AT ST16 IS A 'DU', 'ER', 'IP', 'OP', 'IU', OR 'MP' EVENT TYPE) AND (SP REPORTED RECEIVING HEALTH CARE SERVICES THROUGH V.A. IN THE CURRENT ROUND OR ANY PREVIOUS ROUND) AND (IF THIS PROVIDER IS ASSOCIATED WITH V.A. IS UNKNOWN), GO TO ST19 - VAPLACE.

ELSE GO TO BOX ST19.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

We do not collect ST19 - VAPLACE if EVNT.EVNTTYPE = 'SD' or 'SL'.

ST19 Yes/No

QUESTION TEXT

Is (PROVIDER NAME) associated with a Department of Veterans Affairs, or V.A. facility?

FIELD 1: VAPLACE

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST19
2	NO	BOX ST19
	Don't Know	BOX ST19
	Refused	BOX ST19

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PROV.VAPLACE	1

BOX ST19

BOX INSTRUCTIONS

IF (AT LEAST ONE EVENT ADDED AT ST16 IS A 'DU', 'ER', 'IP', 'OP', OR 'MP' EVENT TYPE) AND (SP COVERED BY A MANAGED CARE PLAN ANYTIME DURING THE CURRENT ROUND) AND (IF THIS PROVIDER IS ASSOCIATED WITH A MANAGED CARE PLAN IS UNKNOWN), GO TO ST20 - HMOASSOC.

ELSE IF (AT LEAST ONE EVENT ADDED AT ST16 IS A 'DU', 'ER', 'IP', 'OP', OR 'MP' EVENT TYPE) AND (SP COVERED BY A MANAGED CARE PLAN ANYTIME DURING THE CURRENT ROUND) AND (THIS PROVIDER IS NOT ASSOCIATED WITH A MANAGED CARE PLAN), GO TO ST21 - HMOREFER.

ELSE GO TO ST22A_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

We do not collect ST20-HMOASSOC, ST21-HMOREFER, ST22A-NOGOHMO if EVNT.EVNTTYPE = 'IU', 'SD' or 'SL'.

ST20   Yes/No

QUESTION TEXT

Is (PROVIDER NAME) associated with [your/(SP's)] [READ MANAGED CARE PLAN NAME(S) BELOW] plan?

FIELD 1: HMOASSOC

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST22A_IN - NAVIGATOR
2	NO	ST21 - HMOREFER
	Don't Know	ST21 - HMOREFER
	Refused	ST21 - HMOREFER

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PROV.HMOASSOC	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display all managed care plans SP was covered by anytime during the current round.
Display managed care plan name(s) below question text.
Display plans in the following order: Medicare Managed Care plans, Medicaid Managed Care plans, and Private Managed Care plans. If there is more than one plan for any specific plan type, display in order of entry.

Column 1, header = "MANAGED CARE PLANS".
Column 1, display= If Medicaid Managed Care Plan, display "Medicaid Managed Care Plan".
Else display health insurance plan name "(PLAN NAME) Managed Care Plan".

ST21   Yes/No

QUESTION TEXT

[Were you/Was (SP)] referred to (PROVIDER NAME) by [READ
MANAGED CARE PLAN NAME(S) BELOW]?

FIELD 1: HMOREFER

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST22A_IN - NAVIGATOR
2	NO	ST22A - NOGOHMO
	Don't Know	ST22A_IN - NAVIGATOR
	Refused	ST22A_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
EVNT.HMOREFER	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display all managed care plans SP was covered by anytime during the current round.
Display managed care plan name(s) below question text.
Display plans in the following order: Medicare Managed Care plans, Medicaid Managed Care
plans, and Private Managed Care plans. If there is more than one plan for any specific plan
type, display in order of entry.

Column 1, header = "MANAGED CARE PLANS".
Column 1, display= If Medicaid Managed Care Plan, display "Medicaid Managed Care Plan".
Else display health insurance plan name "(PLAN NAME) Managed Care Plan".

BACKGROUND VARIABLE ASSIGNMENTS

HMOREFER is an EVENT level detail. The response to HMOREFER needs to be copied to EVNT.HMOREFER for event added at ST16.

Variable Name	Assignment Instructions
HMOREFER	Set EVNT.HMOREFER = ST21 - HMOREFER on each event added at ST16.

ST22A

Code 1

QUESTION TEXT

What is the most important reason [you/(SP)] did not see a doctor associated with [READ MANAGED CARE PLAN NAME(S) BELOW] or a doctor that [READ MANAGED CARE PLAN NAME(S) BELOW] would refer [you/(SP)] to?

FIELD 1: NOGOHMO

FIELD 1 ROUTING

Value	Label	Route
1	PLAN DOES NOT COVER THE SERVICE SP WANTED	ST22A_IN - NAVIGATOR
2	DIFFICULTY OR DELAY IN GETTING SERVICES	ST22A_IN - NAVIGATOR
3	SP PROVIDER PREFERENCE	ST22A_IN - NAVIGATOR
4	THIS SERVICE WAS COVERED BY OTHER INSURANCE SP HAS	ST22A_IN - NAVIGATOR
5	NOT IN A MANAGED CARE PLAN AT TIME OF EVENT	ST22A_IN - NAVIGATOR
6	NO CHOICE - MEDICAL EMERGENCY OR OUT OF SERVICE AREA	ST22A_IN - NAVIGATOR
91	OTHER	ST22A - NOGOHMOS
	Don't Know	ST22A_IN - NAVIGATOR
	Refused	ST22A_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
EVNT.NOGOHMO	1

FIELD 2: NOGOHMOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST22A_IN - NAVIGATOR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
EVNT.NOGOHMOS	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display managed care plan name(s) below question text.
Display plans in the following order: Medicare Managed Care plans,
Medicaid Managed Care plans, and Private Managed Care plans. If
there is more than one plan for any specific plan type, display in
order of entry.
Column 1, header = "MANAGED CARE PLANS".
Column 1, display= If Medicaid Managed Care Plan, display
"Medicaid Managed Care Plan".
Else display health insurance plan name "(PLAN NAME) Managed
Care Plan".

BACKGROUND VARIABLE ASSIGNMENTS

NOGOHMO and NOGOHMOS are EVENT level details.
The response to NOGOHMO needs to be copied to EVNT.NOGOHMO for each event
added at ST16.
The response to NOGOHMOS needs to be copied to EVNT.NOGOHMOS for each event
added at ST16.

ST22A_IN   Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX ST22A
2	CONTINUE INTERVIEW SELECTED	ST14 - STDATEUPD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on EVNT:
EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM
EVNT.EVNTNUM = Number of event selected at ST16.

BOX ST22A

BOX INSTRUCTIONS

FOR THIS EVENT ADDED AT ST16,

IF TYPE OF EVENT = 'DU', GO TO DU7 - DVPROCDR.

ELSE IF TYPE OF EVENT = 'IP', GO TO IP7 - ANYOPERS.

ELSE IF TYPE OF EVENT = 'OP', GO TO OP5 - ANYOPERS.

ELSE IF TYPE OF EVENT = 'MP', GO TO BOX ST22B.

ELSE GO TO BOX ST23B.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

BOX ST22A calls the DU, IP, OP Utilization sections, depending on EVNTTYPE of event added at ST16.

MP events are handled by BOX ST23A.

ER, IU, SD, SL events do not collect event details.

DU, IP and OP returns to ST at BOX ST23B.

BOX ST22B

BOX INSTRUCTIONS

IF (PROVIDER SPECIALTY IS A MEDICAL DOCTOR) AND ((EVENT DATE OVERLAPS AN EXISTING IP EVENT) OR (EVENT DATE MATCHES AN EXISTING ER OR OP EVENT) GO TO ST23 - MPSDVIS.

ELSE GO TO BOX ST23A.

ST23   Yes/No

QUESTION TEXT

We have recorded that in (EVENT MONTH) [you were/(SP) was] also in [READ EVENT(S) LISTED BELOW]. Was this visit with (PROVIDER NAME) a visit while [you were/(SP) was] in [the [READ EVENT LISTED BELOW]/any of these places]?

FIELD 1: MPSDVIS

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST23A
2	NO	BOX ST23A
	Don't Know	BOX ST23A
	Refused	BOX ST23A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
EVNT.MPSDVIS	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.
Display ER, IP, and OP events that overlap or match the MP event added at ST16.
Report Header: OVERLAPPING EVENT DATES
Column 1, header = "EVENT TYPE".
Column 1, display =
If EVNT.EVNTTYPE = 2/ER, display "Emergency Room".
Else if EVNT.EVNTTYPE = 5/IP, display "Hospital as an Inpatient".
Else if EVNT.EVNTTYPE = 9/OP, display "Outpatient Department".
Column 2, header = "EVENT DATE".
Column 2, display EVENT BEGIN DATE

Column 3, header = "EVENT END DATE".
Column 3, display EVENT END DATE

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
EVNTTYPE	If ST23 - MPSDVIS = 1/Yes, update MP event type to Separately Billing Doctor, EVNT.EVNTTYPE = 'SD'.
STEVTYPE	If ST23 - MPSDVIS = 1/Yes, update MP Statement event type to Separately Billing Doctor, EVNT.STEVTYPE = 2/SD.

BOX ST23A

BOX ST23A

BOX INSTRUCTIONS

IF ST23 ASKED AND ST23 - MPSDVIS = 1/Yes, GO TO BOX ST23B.

ELSE GO TO BOX MP2C.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

BOX ST23A calls the MP Utilization section.

MP returns to ST at BOX ST23B.

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BOX ST23B

BOX INSTRUCTIONS

GO TO ST22A_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

Return from Utilzation sections at BOX ST23B.

ST24   Roster

QUESTION TEXT

SELECT THE EVENT DATE(S) THAT ARE INCLUDED IN THIS CHARGE BUNDLE.

FIELD 1: EVENT_STDATE

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST24

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all events for this provider where:

EVNT.EVNTTYPE = 'DU', 'ER', 'IP', 'IU', 'OP', 'MP', 'SD', or 'SL', and
EVNT.EVNTPROV = the PROV.PROVNUM selected at ST13, and
EVNT.EVNTDFLG ^= 1/Yes

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Type	Display EVNT.EVNTTYPE.
2	Start Date	Display EVENT DATE in "Mon DD YYYY" format.

Column #	Header	Instructions
3	Stop Date	If (EVNT.EVNTTYPE = 'IU') or (EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS ^=1/StillInHospital), display EVENT END DATE in "Mon DD YYYY" format.. Else do not display.
4	Status	If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display "ON". Else if EVNT.VISTTYPE = 2/RepeatVisit, display "RV". Else do not display.
5	# Visits	If EVNT.VISTTYPE = 2/RepeatVisit, display EVNT.RVTIMES. Else do not display.
6	Round	Display 'R' + EVNT.EVNTRNDC. EX: R45

BACKGROUND VARIABLE ASSIGNMENTS

Create an XCEV record for each event selected at ST24 to link the event to the charge bundle being asked about.   XCEV record may already exist.

If XCEV record does not exist, create XCEV record:
XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected at ST24.

Set fields as specified below:

Variable Name	Assignment Instructions
XCEVCOST	Create XCEV where XCEV.XCEVCOST = this COST.COSTNUM.
XCEVEVNT	Create XCEV where XCEV.XCEVEVNT = EVNT.EVNTNUM of EVNT selected.

Variable Name	Assignment Instructions
XCEVRNDC	Set XCEV.XCEVRNDC = current round.
DELLINK	If XCEV exists and XCEV.DELLINK = 1/Yes, update XCEV.DELLINK = empty.

DESIGN NOTES

Interviewer can only select events at this roster.

BOX ST24

<u>BOX INSTRUCTIONS</u>

IF AT LEAST ONE EVENT SELECTED AT ST24 IS A REPEAT VISIT, GO TO ST24A - RVLINKS.

ELSE GO TO ST25 - STDATEMTCH.

ST24A   Numeric

QUESTION TEXT

ENTER THE NUMBER OF (EVENT TYPE) VISITS IN (EVENT MONTH, YEAR) THAT ARE COVERED BY THIS CHARGE.

FIELD 1: RVLINKS

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST24A
	Don't Know	BOX ST24A
	Refused	BOX ST24A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
XCEV.RVLINKS	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect # of visits on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of Repeat Visit event currently being asked about.

BOX ST24A

BOX INSTRUCTIONS

IF ANOTHER EVENT SELECTED AT ST24 IS A REPEAT VISIT, GO TO ST24A - RVLINKS.

ELSE GO TO ST25 - STDATEMTCH.

ST25 Code 1

QUESTION TEXT

ARE ALL THE PROVIDER EVENTS FROM THE CHARGE BUNDLE ON (TYPE OF STATEMENT) SHOWN BELOW?

FIELD 1: STDATEMTCH

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST26
2	NO, NEED TO ADD A PROVIDER EVENT	ST13 - PROVIDER_STDATE
3	NO, NEED TO REMOVE A PROVIDER EVENT	ST26 - EVENT_STDATEDEL

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all Events linked to this charge bundle where XCEV.XCEVEVNT = the EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for the Charge Bundle and XCEV.DELLINK ^=1/Yes. Display PMs followed by OM events, HH events and then other provider service events.

NOTE: This report is shared by other questions. Not all Event types will be applicable at each screen.

Report header: EVENTS IN CHARGE BUNDLE
Report layout:

Column 1, header =Type
Display EVNT.EVNTTYPE

Column 2, NO HEADER.
If EVNT.RENTPROB=2/Rent and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY)), display "R".
Else do not display.

Column 3, header = Description
If EVNT.EVNTTYPE = OM then
If EVNT.STOMTYPE = 91, display EVOS.EVOSTEXT on EVOS where EVOS.EVOSEVNT =
this EVNT.EVNTNUM.
Else display EVNT.STOMTYPE response text.

Else if EVNT.EVNTTYPE = PM, display EVNT.PMEDNAME.

Else display PROV.PROVNAME on PROV where PROV.PROVNUM = this EVNT.EVNTPROV.

Column 4, header = Start Date
        If EVNT.EVNTTYPE = HF or HP,
    display COST START DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = DU, ER, IP, IU, OP, MP, SD or SL) or

    (EVNT.EVNTTYPE = OM and
    ((EVNT.OTHRTYPE ^= 5/OstomySupplies and
    ^= 6/IncontinenceSupplies and ^= 7/Bandages) or
    (EVNT.OTHRTYPE = EMPTY)) and
    ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY))),

    display EVENT DATE in "Mon DD YYYY" format.

Else do not display.

Column 5, header = Stop Date
        If EVNT.EVNTTYPE = HF or HP,
    display COST STOP DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = IU) or

    (EVNT.EVNTTYPE = IP and
    EVNT.IPSTATUS ^= 1/StillInHospital) or

(EVNT.EVNTTYPE = OM and EVNT.RENTPROB = 2/Rent and
(EVNT.RENTSTIL = 2/No, DK, or RF) and
((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY))),

    display EVNT END DATE in "Mon DD YYYY" format.

Else do not display.

Column 6, header = Status
If EVNT.VISTTYPE = 2/RepeatVisit, display "RV".

Else if
    (EVNT.EVNTTYPE = OM and
    EVNT.OMSTATUS = 1/AlterationNotComplete) or

    (EVNT.EVNTTYPE = IP and EVNT.IPSTATUS = 1/StillInHospital),

    display "ON".

Else if EVNT.RENTSTIL = 1/Yes, display "RR".

Else if EVNT.RENT2BUY=2/PurchasedRentToBuy, display "OW".

Else do not display.

Column 7, header = # Visits
If EVNT.VISTTYPE = 2/RepeatVisit, display XCEV.RVLINKS on XCEV where
XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for
this charge bundle.

Else do not display.

Column 8, header = # Purchases
If (EVNT.EVNTYPE = PM) or
    (EVNT.EVNTTYPE = OM and
    (EVNT.OTHRTYPE = 5/OstomySupplies,
    6/IncontinenceSupplies, or 7/Bandages)),

    display XCEV.NUMLINKS on XCEV where
    XCEV.XCEVEVNT = this EVNT.EVNTNUM and
    XCEV.XCEVCOST = the COST.COSTNUM for this charge bundle.

Else do not display.

Column 9,
If Event Date is out of Survey Reference Period, display "ORP".
Else do not display.

ST26   Roster

QUESTION TEXT

SELECT THE EVENT(S) THAT YOU WOULD LIKE TO REMOVE FROM THE CHARGE BUNDLE.

FIELD 1: EVENT_STDATEDEL

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST25 - STDATEMTCH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Provider Service events linked to this charge bundle:

There is an EVNT where:
EVNT.EVNTTYPE = 'DU', 'ER', 'IP', 'IU', 'OP', 'MP', 'SD', or 'SL', and

There is an XCEV where:
XCEV,XCEVEVNT = this EVNT.EVNTNUM, and
XCEV.XCEVCOST = COST.COSTNUM for this charge bundle, and
XCEV.DELLINK ^= 1/Yes.

Display Name of Provider, PROV.PROVNAME, for each Provider Service event.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Type	Display EVNT.EVNTTYPE.
2	Provider Name	Display PROV.PROVNAME where PROV.PROVNUM = EVNT.EVNTPROV.
3	Start Date	Display EVENT DATE in "Mon DD YYYY" format.
4	Stop Date	If (EVNT.EVNTTYPE = 'IU') or (EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS ^=1/StillInHospital), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
5	Status	If EVNT.EVNTTYPE = 'IP' and EVNT.IPSTATUS = 1/StillInHospital, display "ON". Else if EVNT.VISTTYPE = 2/RepeatVisit, display "RV". Else do not display.
6	# Visits	If EVNT.VISTTYPE = 2/RepeatVisit, display XCEV.RVLINKS on XCEV where XCEV.XCEVEVNT=this EVNT.EVNTNUM and XCEV.XCEVCOST=COST.COSTNUM for this charge bundle. Else do not display.
7	Round	Display 'R' + EVNT.EVNTRNDC. EX: R45

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.

XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected at ST26

Each Event selected at ST26 will be flagged as "deleted" on XCEV. The event will no longer being "linked" to the charge bundle being asked about. See detailed instructions below.

Variable Name	Assignment Instructions
DELLINK	Set XCEV.DELLINK = 1/Yes on XCEV where XCEV.XCEVCOST = this COST.COSTNUM and XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected.

DESIGN NOTES

DISABLE PREVIOUS PAGE.

BOX ST26

BOX INSTRUCTIONS

IF ST12 – INCTYPE INCLUDES 2/HHVisits, GO TO ST27 - PROVIDER_STHH.

ELSE GO TO BOX ST33.

ST27   Roster

QUESTION TEXT

WHICH HOME HEALTH PROVIDER IS IN THIS CHARGE BUNDLE?

SELECT OR ADD ONLY ONE PROVIDER.

FIELD 1: PROVIDER_STHH

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTBEGM

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Providers except for Providers where PROV.PROVNUM=01 and 02, which are reserved for PM and OM events.

Display providers in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Provider Name	Display Provider Name, PROV.PROVNAME
2	SubProvider Name	If PROV.SUBPROV ^= empty, display SubProvider name, PROV.SUBPROV. Else do not display.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PROV:
PROV key = PROV.PROVBASE + PROV.PROVNUM
PROV.PROVNUM = Number of Provider selected at ST27.

If Provider added at Home Health Provider Roster, see HOME HEALTH PROVIDER ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Home Health Provider Roster Pop-Up Window:

PROV.PROVNUM   Provider number
PROV.PROVRNDC   Round number
PROV.PROVNAME   Provider name

See additional instructions below.

Variable Name	Assignment Instructions
COSTPROV	Set COST.COSTPROV = PROV.PROVNUM of provider selected at ST27.

DESIGN NOTES

Interviewer can add or select Provider at this roster.

ST28   Numeric

QUESTION TEXT

ENTER THE START DATE AND STOP DATE COVERED BY THE CHARGE BUNDLE.

FIELD 1: COSTBEGM

START DATE:

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTBEGD
	Don't Know	ST28 - COSTBEGD
	Refused	ST28 - COSTBEGD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTBEGM	1

FIELD 2: COSTBEGD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTBEGY
	Don't Know	ST28 - COSTBEGY
	Refused	ST28 - COSTBEGY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTBEGD	1

FIELD 3: COSTBEGY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTENDM
	Don't Know	ST28 - COSTENDM
	Refused	ST28 - COSTENDM

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTBEGY	1

FIELD 4: COSTENDM

STOP DATE:

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTENDD
	Don't Know	ST28 - COSTENDD
	Refused	ST28 - COSTENDD

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTENDM	1

FIELD 5: COSTENDD

FIELD 5 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST28 - COSTENDY
	Don't Know	ST28 - COSTENDY
	Refused	ST28 - COSTENDY

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTENDD	1

FIELD 6: COSTENDY

FIELD 6 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST28A
	Don't Know	BOX ST28A
	Refused	BOX ST28A

FIELD 6 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COSTENDY	1

BOX ST28A

BOX INSTRUCTIONS

IF (HOME HEALTH PROVIDER WAS ADDED AT ST27) OR (AN EXISTING PROVIDER WAS SELECTED AT ST27 THAT WAS NOT ASSOCIATED WITH A HOME HEALTH EVENT), GO TO ST30 - HHEVNTTYPE.

ELSE GO TO BOX ST31B.

ST30 Code 1

QUESTION TEXT

IS THE PROVIDER A HOME HEALTH PROFESSIONAL OR SOME OTHER TYPE OF HOME HEALTH PROVIDER (HOME HEALTH AIDE, HOMEMAKER, ETC.)?

FIELD 1: HHEVNTTYPE

FIELD 1 ROUTING

Value	Label	Route
1	HOME HEALTH PROFESSIONAL	ST31 - STHHINTRO
2	OTHER HOME HEALTH PROVIDER	ST31 - STHHINTRO

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Set Provider Type based on ST30 - HHEVNTTYPE:

Variable Name	Assignment Instructions
PROVTYPE	If ST30 - HHEVNTTYPE = 1/HP, set PROV.PROVTYPE = 6/HomeHealthProfessionals. Else set PROV.PROVTYPE = 7/HomeHealthNotHHMembers.

ST31 No Entry

QUESTION TEXT

Before we continue with this statement, I would like to ask you a few questions about the home health provider I just added.

FIELD 1: STHHINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST31A
	Empty	BOX ST31A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX ST31A

BOX INSTRUCTIONS

IF ST30 - HHEVNTTYPE = 1/HP, GO TO HH3 - PROVSPEC.

ELSE GO TO HH20 - HHFTYPE.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

BOX ST31A calls the Home Health Utilization Section.

Event details will be collected on EVNT where EVNT.EVNTPROV = PROV.PROVNUM of Provider selected at ST27 and EVNT.EVNTTYPE = HP or HF. The EVNT record will be identified or created while administering the HH questions.

Home Health returns to ST at BOX ST31B.

BOX ST31B

BOX INSTRUCTIONS

LINK HOME HEALTH PROVIDER TO CHARGE BUNDLE

GO TO ST32 - STHHMTCH.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Create an XCEV record to link Home Health event to the charge bundle being asked about. XCEV record may already exist.

If XCEV record does not exist, create XCEV record:
XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of Home Health event currently being asked about.

Set fields as specified below:

Variable Name	Assignment Instructions
XCEVCOST	Create XCEV where XCEV.XCEVCOST = this COST.COSTNUM.
XCEVEVNT	Create XCEV where XCEV.XCEVEVNT = EVNT.EVNTNUM where EVNT.EVNTPROV = PROV.PROVNUM for Home Health Provider currently being asked about.
XCEVRNDC	Set XCEV.XCEVRNDC = current round.
DELLINK	If XCEV exists and XCEV.DELLINK = 1/Yes, update XCEV.DELLINK = empty.

DESIGN NOTES

Return from Home Section Section at BOX ST31B.

ST32   Code 1

QUESTION TEXT

THE FOLLOWING HOME HEALTH PROVIDER EVENT HAS BEEN ADDED TO THIS CHARGE BUNDLE.

PLEASE ENTER A COMMENT IF THIS EVENT WAS ENTERED IN ERROR OR IF ANOTHER HOME HEALTH EVENT SHOULD BE INCLUDED IN THIS CHARGE BUNDLE.

FIELD 1: STHHMTCH

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST33
	Empty	BOX ST33

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all Events linked to this charge bundle where XCEV.XCEVEVNT = the EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for the Charge Bundle and XCEV.DELLINK ^=1/Yes. Display PMs followed by OM events, HH events and then other provider service events.

NOTE: This report is shared by other questions. Not all Event types will be applicable at each screen.

Report header: EVENTS IN CHARGE BUNDLE
Report layout:

Column 1, header =Type
Display EVNT.EVNTTYPE

Column 2, NO HEADER.
If EVNT.RENTPROB=2/Rent and EVNT.RENT2BUY ^= 2/PurchasedRentToBuy, display "R".
    Else do not display.

Column 3, header = Description
If EVNT.EVNTTYPE = OM then
If EVNT.STOMTYPE = 91, display EVOS.EVOSTEXT on EVOS where EVOS.EVOSEVNT =
this EVNT.EVNTNUM.
Else display EVNT.STOMTYPE response text.

Else if EVNT.EVNTTYPE = PM, display EVNT.PMEDNAME.

Else display PROV.PROVNAME on PROV where PROV.PROVNUM = this EVNT.EVNTPROV.

Column 4, header = Start Date
    If EVNT.EVNTTYPE = HF or HP, display COST START DATE in "Mon DD YYYY"
format.

Else if (EVNT.EVNTTYPE = DU, ER, IP, IU, OP, MP, SD or SL) or

   (EVNT.EVNTTYPE = OM and
   (EVNT.OTHRTYPE ^= 5/OstomySupplies and EVNT.OTHRTYPE ^=
6/IncontinenceSupplies, and
   EVNT.OTHRTYPE ^= 7/Bandages) and
   (EVNT.OMSTATUS ^=1/AlterationNotComplete)),

   display EVENT DATE in "Mon DD YYYY" format.

Else do not display.

Column 5, header = Stop Date
    If EVNT.EVNTTYPE = HF or HP,
   display COST STOP DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = IU) or

      (EVNT.EVNTTYPE = IP and EVNT.IPSTATUS ^= 1/StillInHospital) or

      (EVNT.EVNTTYPE = OM and (EVNT.RENTSTIL = 2/No, DK, or RF) and
      (EVNT.RENT2BUY ^= 2/PurchasedRentToBuy)),

display EVNT END DATE in "Mon DD YYYY" format.

Else do not display.

Column 6, header = Status
If EVNT.VISTTYPE = 2/RepeatVisit, display "RV".

Else if (EVNT.EVNTTYPE = OM and EVNT.OMSTATUS =
    1/AlterationNotComplete) or

   (EVNT.EVNTTYPE = IP and EVNT.IPSTATUS = 1/StillInHospital),

   display "ON".

Else if EVNT.RENTSTIL = 1/Yes, display "RR".

Else if EVNT.RENT2BUY=2/PurchasedRentToBuy, display "OW".

Else do not display.

Column 7, header = # Visits
If EVNT.VISTTYPE = 2/RepeatVisit, display XCEV.RVLINKS on XCEV where
XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for
this charge bundle.

Else do not display.

Column 8, header = # Purchases
If (EVNT.EVNTYPE = PM) or
    (EVNT.EVNTTYPE = OM and (EVNT.OTHRTYPE = 5/OstomySupplies,
6/IncontinenceSupplies, or 7/Bandages)),

    display XCEV.NUMLINKS on XCEV where XCEV.XCEVEVNT = this EVNT.EVNTNUM and
XCEV.XCEVCOST = the COST.COSTNUM for this charge bundle.

        Else do not display.

Column 9,
        If Event Date is out of Survey Reference Period, display "ORP".
Else do not display.

BOX ST33

BOX INSTRUCTIONS

IF ST12 – INCTYPE INCLUDES 3/OMExpenses, GO TO ST34 - STOMUPD.

ELSE GO TO BOX ST40.

ST34 Code 1

QUESTION TEXT

THE FOLLOWING OME EVENTS HAVE BEEN ENTERED.

DO YOU NEED TO ADD OR EDIT AN OME EVENT FOR THIS CHARGE BUNDLE?

FIELD 1: STOMUPD

FIELD 1 ROUTING

Value	Label	Route
1	NO, DO NOT NEED TO ADD OR EDIT OM EVENT	ST37 - EVENT_STOM
2	YES, NEED TO ADD AN OME EVENT	ST36 - STOMADD
3	YES, NEED TO EDIT AN OME EVENT	ST35 - EVENT_STOMEDIT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display Report below Question Text.

Display all other medical expense items where:

EVNT.EVNTDFLG^=1/Yes, and
EVNT.EVNTTYPE = OM.

Display in order of entry.

Report Header = OTHER MEDICAL EXPENSE EVENTS

Column 1, Display =

If EVNT.RENTPROB=2/Rent and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or (EVNT.RENT2BUY = EMPTY)), display "R".

Column 2, Header = "OME Type".
Column 2, Display =
If EVNT.STOMTYPE = 91/Other, display Other Specify Text, EVOS.EVOSTEXT, on EVOS where EVOS.EVOSEVNT = this EVNT.EVNTNUM.
Else display EVNT.STOMTYPE response text.

Column 3, Header =
"Purchase or Repair/Rental Date".

Column 3, Display =
If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and ^= 6/IncontinenceSupplies and ^= 7/Bandages) or   (EVNT.OTHRTYPE = EMPTY)) and ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY)), display EVNT DATE in "Mon DD YYYY" format.
Else do not display.

Column 4, Header =
"Rental Stop Date".

Column 4, Display =
If EVNT.RENTPROB = 2/Rent and (EVNT.RENTSTIL = 2/No, DK, or RF) and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or (EVNT.RENT2BUY = EMPTY)), display EVNT END DATE in "Mon DD YYYY" format.
Else do not display.

Column 5, Header = "Status".
Column 5, Display =
If EVNT.OMSTATUS = 1/AlterationNotComplete, display "ON".
Else if EVNT.RENTSTIL = 1/Yes, display "RR".
Else if EVNT.RENT2BUY = 2/PurchasedRentToBuy, display "OW".
Else do not display.

Column 6, Header = "Round".
Column 6, Display =
If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and EVNT.OTHRTYPE ^= 6/IncontinenceSupplies and EVNT.OTHRTYPE ^= 7/Bandages) or (EVNT.OTHRTYPE = EMPTY)), display 'R' + EVNT.EVNTRNDC. EX: R45
Else do not display.

Column 7, Display =

If Event Date is out of the Survey Reference Period, display "ORP".
Else do not display.

ST35　　　　Roster

QUESTION TEXT

SELECT AND EDIT THE OTHER MEDICAL EXPENSE EVENT THAT NEEDS CORRECTION.

FIELD 1: EVENT_STOMEDIT

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST34 - STOMUPD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all other medical expense items where:

EVNT.EVNTDFLG^=1/Yes, and
EVNT.EVNTTYPE = OM.

If (EVNT.OTHRTYPE=5/Ostomy Supplies, 6/Incontinence Supplies, or 7/Bandages) or
(EVNT.OMSTATUS=1/Alteration NotComplete), display as protected row.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
2	OME Type	If EVNT.STOMTYPE = 91/Other, display Other Specify Text, EVOS.EVOSTEXT, on EVOS where EVOS.EVOSEVNT = this EVNT.EVNTNUM. Else display EVNT.STOMTYPE response text.
3	Purchase or Repair/Rental Date	If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and ^= 6/IncontinenceSupplies & ^= 7/Bandages) or (EVNT.OTHRTYPE = EMPTY)) & ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY)), display EVENT DATE in "Mon DD YYYY" format. Else do not display.
4	Rental Stop Date	If EVNT.RENTPROB = 2/Rent and (EVNT.RENTSTIL = 2/No, DK, or RF) and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or (EVNT.RENT2BUY = EMPTY)), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
5	Status	If EVNT.OMSTATUS = 1/AlterationNotComplete, display "ON". Else if EVNT.RENTSTIL = 1/Yes, display "RR". Else if EVNT.RENT2BUY = 2/PurchasedRentToBuy, display "OW". Else do not display.

Column #	Header	Instructions
6	Round	If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and ^= 6/IncontinenceSupplies and ^= 7/Bandages) or (EVNT.OTHRTYPE = EMPTY)), display 'R' + EVNT.EVNTRNDC. EX: R45 Else do not display.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on EVNT:
EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM
EVNT.EVNTNUM = Number of event selected at ST35.

If OM event is selected for editing, see STATEMENT OM EDIT ROSTER POP-UP
specifications for pop-up window programming specifications.

Fields updated in Pop-Up window:
EVNT.EVBEGMM
EVNT.EVBEGDD
EVNT.EVBEGYY
EVNT.EVENDMM
EVNT.EVENDDD
EVNT.EVENDYY

Variable Name	Assignment Instructions
EVORPFLG	If Event date edited is outside the Survey Reference Period, set EVNT.EVORPFLG = 1/ORP. See General Specifications for setting this ORP flag.

DESIGN NOTES

Interviewer can only select events to be edited at this roster.

ST36   Code 1

<u>**QUESTION TEXT**</u>

WHAT TYPE OF OTHER MEDICAL EXPENSE NEEDS TO BE ADDED?

<u>**FIELD 1: STOMADD**</u>

FIELD 1 ROUTING

Value	Label	Route
1	GLASSES/CONTACTS	OM2 - EVENT_OMEYEG
2	HEARING/SPEECH DEVICE	OM4 - EVENT_OMHEAR
3	ORTHOPEDIC ITEM	OM6 - ORTHTYPE
4	DIABETIC SUPPLIES	OM10 - EVENT_OMDIAB
5	AMBULANCE/RESCUE	OM12 - EVENT_OMAMBL
6	PROSTHESIS	OM14 - EVENT_OMPROS
7	ALTERATIONS (HOME/CAR)	OM29 - ALTRTYPE
8	OXYGEN	OM19A - OXGNTYPE
9	KIDNEY DIALYSIS	OM21A - KDNYTYPE
10	ALL OTHER MEDICAL SUPPLIES	OM24 - OTHRTYPE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

<u>**OTHER PROGRAMMING INSTRUCTIONS**</u>

DESIGN NOTES

ST36 calls Other Medical Expense Section. Multiple OMs for type selected at ST36 may be added in OM section.   EVNT records will be identified or created for Other Medical Expenses added in OM section.

OM returns to ST at BOX ST36.

BOX ST36

BOX INSTRUCTIONS

GO TO ST34 - STOMUPD.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

Return to ST from Other Medical Expense Section.

ST37   Roster

QUESTION TEXT

SELECT OTHER MEDICAL EXPENSES THAT ARE IN THIS CHARGE BUNDLE ON THE (TYPE OF STATEMENT).

FIELD 1: EVENT_STOM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST37

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all other medical expense items where:

EVNT.EVNTDFLG^=1/Yes, and
EVNT.EVNTTYPE = OM.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Type	Display EVNT.EVNTTYPE.

Column #	Header	Instructions
3	OME Type	If EVNT.STOMTYPE = 91/Other, display Other Specify Text, EVOS.EVOSTEXT, on EVOS where EVOS.EVOSEVNT = this EVNT.EVNTNUM. Else display EVNT.STOMTYPE response text.
4	Purchase or Repair/Rental Date	If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and ^= 6/IncontinenceSupplies & ^= 7/Bandages) or (EVNT.OTHRTYPE = EMPTY)) & ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY)), display EVENT DATE in "Mon DD YYYY" format. Else do not display.
5	Rental Stop Date	If EVNT.RENTPROB = 2/Rent and (EVNT.RENTSTIL = 2/No, DK, or RF) and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or (EVNT.RENT2BUY = EMPTY)), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
6	Status	If EVNT.OMSTATUS = 1/AlterationNotComplete, display "ON". Else if EVNT.RENTSTIL = 1/Yes, display "RR". Else if EVNT.RENT2BUY = 2/PurchasedRentToBuy, display "OW". Else do not display.
7	Round	If ((EVNT.OTHRTYPE ^= 5/OstomySupplies and ^= 6/IncontinenceSupplies and ^= 7/Bandages) or (EVNT.OTHRTYPE = EMPTY)), display 'R' + EVNT.EVNTRNDC. EX: R45 Else do not display.

BACKGROUND VARIABLE ASSIGNMENTS

Create an XCEV record for each event selected at ST37 to link the event to the charge bundle being asked about.   XCEV record may already exist.

If XCEV record does not exist, create XCEV record:
XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected at ST37.

Set fields as specified below:

Variable Name	Assignment Instructions
XCEVCOST	Create XCEV where XCEV.XCEVCOST = this COST.COSTNUM.
XCEVEVNT	Create XCEV where XCEV.XCEVEVNT = EVNT.EVNTNUM of EVNT selected.
XCEVRNDC	Set XCEV.XCEVRNDC = current round.
DELLINK	If XCEV exists and XCEV.DELLINK = 1/Yes, update XCEV.DELLINK = empty.

DESIGN NOTES

Interviewer can only select events at this roster.

BOX ST37

BOX INSTRUCTIONS

IF AT LEAST ONE OTHER MEDICAL EXPENSE SELECTED AT ST37 IS RENTED, GO TO ST38 - MONTHCOV.

ELSE GO TO BOX ST38B.

ST38   Numeric

QUESTION TEXT

HOW MANY MONTHS ARE COVERED BY THIS CHARGE BUNDLE?

FIELD 1: MONTHCOV

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST38 - MONCOV96
	Empty	ST38 - MONCOV96
	Don't Know	ST38 - MONCOV96
	Refused	ST38 - MONCOV96

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
XCEV.MONTHCOV	1

FIELD 2: MONCOV96

FIELD 2 ROUTING

Value	Label	Route
1	LESS THAN 1 MONTH	BOX ST38A
	Empty	BOX ST38A

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE WE NEED TO TRANFORM MONCOV96=1 BACK TO XCEV.MONTHCOV=96.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect # of months on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of OM Rental event being asked about.

BOX ST38A

BOX INSTRUCTIONS

IF ANOTHER OTHER MEDICAL EXPENSE SELECTED AT ST37 IS RENTED, GO TO ST38 - MONTHCOV.

ELSE GO TO BOX ST38B.

BOX ST38B

BOX INSTRUCTIONS

IF AT LEAST ONE OTHER MEDICAL EXPENSE SELECTED AT ST37 IS OSTOMY SUPPLIES, INCONTINENCE SUPPLIES OR BANDAGES, GO TO ST38A - NUMLINKS.

ELSE GO TO ST39 - STOMMTCH.

ST38A

Numeric

QUESTION TEXT

HOW MANY PURCHASES OF (NAME OF OME ITEM) ARE COVERED BY THIS CHARGE BUNDLE?

FIELD 1: NUMLINKS

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST38AA
	Don't Know	BOX ST38AA
	Refused	BOX ST38AA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
XCEV.NUMLINKS	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect # of purchases on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of OM Ostomy Supplies, Incontinence supplies, or bandages being asked about.

ST38A is asked of all Ostomy Supplies, Incontinence Supplies and Bandages linked to charge bundle.

However, in addition to collecting the number of purchases covered by the charge bundle at ST38A, if the OM event was added at OM24 - OTHRTYPE, we will copy ST38A - NUMLINKS to

the current round PMRO.GETNUM on PMRO where PMRO.PMRORND = current round and PMRO.PMROEVNT = this new OM event.

Variable Name	Assignment Instructions
GETNUM	If OM event was just added at OM24 - OTHRTYPE, set PMRO.GETNUM = this OM event's ST38A - NUMLINKS. Set on PMRO where PMRO.PMROEVNT = this OM EVNT.EVNTNUM and PMRO.PMRORND = current round.

BOX ST38AA

BOX INSTRUCTIONS

IF ANOTHER OTHER MEDICAL EXPENSE SELECTED AT ST37 IS OSTOMY SUPPLIES, INCONTINENCE SUPPLIES OR BANDAGES, GO TO ST38A - NUMLINKS.

ELSE GO TO ST39 - STOMMTCH.

ST39   Code 1

QUESTION TEXT

ARE ALL THE OTHER MEDICAL EXPENSES FROM THE CHARGE BUNDLE ON THE (TYPE OF STATEMENT) SHOWN BELOW?

FIELD 1: STOMMTCH

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST40
2	NO, NEED TO ADD AN OME EVENT	ST34 - STOMUPD
3	NO, NEED TO REMOVE AN OME EVENT	ST40 - EVENT_STOMDEL

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all Events linked to this charge bundle where XCEV.XCEVEVNT = the EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for the Charge Bundle and XCEV.DELLINK ^=1/Yes. Display PMs followed by OM events, HH events and then other provider service events.

NOTE: This report is shared by other questions. Not all Event types will be applicable at each screen.

Report header: EVENTS IN CHARGE BUNDLE
Report layout:
Column 1, header =Type

Display EVNT.EVNTTYPE

Column 2, NO HEADER.
If EVNT.RENTPROB=2/Rent and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY)), display "R".
Else do not display.

Column 3, header = Description
If EVNT.EVNTTYPE = OM then
If EVNT.STOMTYPE = 91, display EVOS.EVOSTEXT on EVOS where EVOS.EVOSEVNT =
this EVNT.EVNTNUM.
Else display EVNT.STOMTYPE response text.

Else if EVNT.EVNTTYPE = PM, display EVNT.PMEDNAME.

Else display PROV.PROVNAME on PROV where PROV.PROVNUM = this EVNT.EVNTPROV.

Column 4, header = Start Date
        If EVNT.EVNTTYPE = HF or HP,
   display COST START DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = DU, ER, IP, IU, OP, MP, SD or SL) or

   (EVNT.EVNTTYPE = OM and
   ((EVNT.OTHRTYPE ^= 5/OstomySupplies and
   ^= 6/IncontinenceSupplies and ^= 7/Bandages) or
   (EVNT.OTHRTYPE = EMPTY)) and
   ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY))),

   display EVENT DATE in "Mon DD YYYY" format.

Else do not display.

Column 5, header = Stop Date
        If EVNT.EVNTTYPE = HF or HP,
   display COST STOP DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = IU) or

   (EVNT.EVNTTYPE = IP and
   EVNT.IPSTATUS ^= 1/StillInHospital) or

   (EVNT.EVNTTYPE = OM and EVNT.RENTPROB = 2/Rent and

(EVNT.RENTSTIL = 2/No, DK, or RF) and
((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY))),

display EVNT END DATE in "Mon DD YYYY" format.

Else do not display.

Column 6, header = Status
If EVNT.VISTTYPE = 2/RepeatVisit, display "RV".

Else if
(EVNT.EVNTTYPE = OM and
EVNT.OMSTATUS = 1/AlterationNotComplete) or

(EVNT.EVNTTYPE = IP and EVNT.IPSTATUS = 1/StillInHospital),

display "ON".

Else if EVNT.RENTSTIL = 1/Yes, display "RR".

Else if EVNT.RENT2BUY=2/PurchasedRentToBuy, display "OW".

Else do not display.

Column 7, header = # Visits
If EVNT.VISTTYPE = 2/RepeatVisit, display XCEV.RVLINKS on XCEV where
XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for
this charge bundle.

Else do not display.

Column 8, header = # Purchases
If (EVNT.EVNTYPE = PM) or
(EVNT.EVNTTYPE = OM and
(EVNT.OTHRTYPE = 5/OstomySupplies,
6/IncontinenceSupplies, or 7/Bandages)),

display XCEV.NUMLINKS on XCEV where
XCEV.XCEVEVNT = this EVNT.EVNTNUM and
XCEV.XCEVCOST = the COST.COSTNUM for this charge bundle.

Else do not display.

Column 9,
If Event Date is out of Survey Reference Period, display "ORP".
Else do not display.

ST40

Roster

QUESTION TEXT

SELECT THE EVENT(S) THAT YOU WOULD LIKE TO REMOVE FROM THE CHARGE BUNDLE.

FIELD 1: EVENT_STOMDEL

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST39 - STOMMTCH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all OME events linked to this charge bundle:

There is an EVNT where:
EVNT.EVNTTYPE = 'OM', and

There is an XCEV where:
XCEV,XCEVEVNT = this EVNT.EVNTNUM, and
XCEV.XCEVCOST = COST.COSTNUM for this charge bundle, and
XCEV.DELLINK ^= 1/Yes.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
2	OME Type	If EVNT.STOMTYPE = 91/Other, display Other Specify Text, EVOS.EVOSTEXT, on EVOS where EVOS.EVOSEVNT = this EVNT.EVNTNUM. Else display EVNT.STOMTYPE response text.
3	Purchase or Repair/Rental Date	If (EVNT.OTHRTYPE ^= 5/OstomySupplies and EVNT.OTHRTYPE ^= 6/IncontinenceSupplies and EVNT.OTHRTYPE ^= 7/Bandages) and (EVNT.OMSTATUS ^= 1/AlterationNotComplete), display EVENT DATE in "Mon DD YYYY" format. Else do not display.
4	Rental Stop Date	if (EVNT.RENTSTIL = 2/No, DK, or RF) and (EVNT.RENT2BUY ^= 2/PurchasedRentToBuy), display EVENT END DATE in "Mon DD YYYY" format. Else do not display.
5	Status	If EVNT.OMSTATUS = 1/AlterationNotComplete, display "ON". Else if EVNT.RENTSTIL = 1/Yes, display "RR". Else if EVNT.RENT2BUY = 2/PurchasedRentToBuy, display "OW". Else do not display.

Column #	Header	Instructions
6	# Purchases	If (EVNT.OTHRTYPE = 5/OstomySupplies, 6/IncontinenceSupplies, or 7/Bandages), display XCEV.NUMLINKS on XCEV where XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = this COST.COSTNUM. Else do not display.
7	Round	If (EVNT.OTHRTYPE ^= 5/OstomySupplies and EVNT.OTHRTYPE ^= 6/IncontinenceSupplies and EVNT.OTHRTYPE ^= 7/Bandages), 7/Bandages, display 'R' + EVNT.EVNTRNDC. EX: R45 Else do not display.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected at ST40

Each Event selected at ST40 will be flagged as "deleted" on XCEV. The event will no longer being "linked" to the charge bundle being asked about. See detailed instructions below.

Variable Name	Assignment Instructions
DELLINK	Set XCEV.DELLINK = 1/Yes on XCEV where XCEV.XCEVCOST = this COST.COSTNUM and XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected.

DESIGN NOTES

DISABLE PREVIOUS PAGE.

BOX ST40

BOX INSTRUCTIONS

IF ST12 – INCTYPE INCLUDES 4/PMS, GO TO ST41 - EVENT_STPM.

ELSE GO TO BOX ST45.

ST41 Roster

QUESTION TEXT

SELECT OR ADD ALL PRESCRIPTION MEDICINES THAT ARE IN THIS CHARGE BUNDLE ON THE (TYPE OF STATEMENT).

FIELD 1: EVENT_STPM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST42 - NUMLINKS

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Prescription Medicine events where:

EVNT.EVNTDFLG ^=1/Yes, and
EVNT.EVNTTYPE='PM'.

Display in alphabetical order.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Medicine Name	Display prescription medicine name, EVNT.PMEDNAME.
2	Strength	Display prescription medicine strength text field, EVNT.PMSTRUNI.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on EVNT:

EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM
EVNT.EVNTNUM = Number of PM event selected at ST41.

If Prescription Medicine added at Prescription Medicine Roster, see PRESCRIPTION
MEDICINE ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated at the Prescription Medicine Roster:

EVNT.EVNTNUM   Event number
EVNT.EVNTRNDC   Round number
EVNT.EVNTTYPE   PM
EVNT.PMEDNAME   Prescription Medicine name
EVNT.PMSTRUNI   Prescription Medicine strength text field
EVNT.EVNTPROV   02
BASE.LASTEVNT   Highest EVNT.EVNTNUM

If PM added at ST41, create a current round PMRO:

PMRO key = PMRO.PMROBASE + PMRO.PMROEVNT + PMRO.PMRORND
PMRO.PMROEVNT = EVNT.EVNTNUM of PM event selected at ST41.
PMRO.PMRORND = current round.

Set PMRO fields as specified below.

FOR ALL PM'S SELECTED AT ST41 ("SELECTED" refers to any PM selected from Roster,
whether or not PM was just ADDED or PRE-EXISTED on the roster), create an XCEV record for
each PM event selected at ST41 to link the event to the charge bundle being asked about.
XCEV record may already exist.

If XCEV record does not exist, create XCEV record:
XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 +
XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of PM event selected at ST41.

Set fields as specified below:

Variable Name	Assignment Instructions
PMROEVNT	If PM added at ST41, create PMRO where PMRO.PMROEVNT = EVNT.EVNTNUM of event added.
PMRORND	If PM added at ST41, create PMRO where PMRO.PMRORND = current round.
PMROTYPE	If PM added at ST41, set PMRO.PMROTYPE = PM.
EVCHGFLG	If PM added at ST41, set EVNT.EVCHGFLG = 1/Yes.
XCEVCOST	For each PM selected at ST41, create XCEV where XCEV.XCEVCOST = this COST.COSTNUM.
XCEVEVNT	For each PM selected at ST41, create XCEV where XCEV.XCEVEVNT = EVNT.EVNTNUM of PM selected (or added).
XCEVRNDC	Set XCEV.XCEVRNDC = current round.
DELLINK	If XCEV exists and XCEV.DELLINK = 1/Yes, update XCEV.DELLINK = empty.

DESIGN NOTES

Interviewer can add and/or select PMs at this roster. We do not create PMROs for existing PMs that are selected.

ST42   Grid

QUESTION TEXT

HOW MANY PURCHASES OF EACH MEDICINE SHOWN BELOW ARE COVERED BY THIS CHARGE BUNDLE?

FIELD 1: NUMLINKS

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST42
	Don't Know	BOX ST42
	Refused	BOX ST42

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
XCEV.NUMLINKS	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Prescription Medicine events linked to this charge bundle:

There is an EVNT where:
EVNT.EVNTTYPE = 'PM', and

There is an XCEV where:
XCEV,XCEVEVNT = this EVNT.EVNTNUM, and
XCEV.XCEVCOST = COST.COSTNUM for this charge bundle, and
XCEV.DELLINK ^= 1/Yes.

Display in alphabetical order based on EVNT.PMEDNAME.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Medicine Name	Display the name and strength of the medicine, EVNT.PMEDNAME + ' ' + EVNT.PMSTRUNI. Display only.
2	# Purchases	XCEV.NUMLINKS. Input column 1.

BACKGROUND VARIABLE ASSIGNMENTS

Collect # of purchases on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of PM being asked about.

Variable Name	Assignment Instructions
GETNUM	If PM was added at ST41, set PMRO.GETNUM = this PM event''s ST42 - NUMLINKS. Set on PMRO where PMRO.PMROEVNT = this PM EVNT.EVNTNUM and PMRO.PMRORND = current round.

BOX ST42

BOX INSTRUCTIONS

IF AT LEAST ONE PRESCRIPTION MEDICINE WAS ADDED AT ST41, GO TO ST43 - STPMINTRO.

ELSE GO TO ST44 - STPMMTCH.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

BOX ST42 should only route to ST43 if PM was added as a new PM event at ST41, not if the PM already existed on roster and was selected.

ST43

No Entry

QUESTION TEXT

Before we continue with this statement, I would like to ask you a few questions about the prescribed medicine(s) I just added. [It would be very helpful for the following questions if we could look at the bottle(s) or container(s) for the medicine(s).]

FIELD 1: STPMINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	PM6A_IN - NAVIGATOR
	Empty	PM6A_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

ST43 calls PM section. PM will collect event details for all PMs added at ST41.

PM returns to ST at BOX ST43.

BOX ST43

<u>BOX INSTRUCTIONS</u>

GO TO ST44 - STPMMTCH.

<u>OTHER PROGRAMMING INSTRUCTIONS</u>

DESIGN NOTES

Return from PM section at BOX ST43.

ST44

Code 1

QUESTION TEXT

ARE ALL THE PRESCRIBED MEDICINES FROM THE CHARGE BUNDLE ON THE (TYPE OF STATEMENT) SHOWN BELOW?

FIELD 1: STPMMTCH

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST45
2	NO, NEED TO ADD A MEDICINE NAME	ST41 - EVENT_STPM
3	NO, NEED TO REMOVE A MEDICINE NAME	ST45 - EVENT_STPMDEL

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all Events linked to this charge bundle where XCEV.XCEVEVNT = the EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for the Charge Bundle and XCEV.DELLINK ^=1/Yes. Display PMs followed by OM events, HH events and then other provider service events.

NOTE: This report is shared by other questions. Not all Event types will be applicable at each screen.

Report header: EVENTS IN CHARGE BUNDLE
Report layout:

Column 1, header =Type
Display EVNT.EVNTTYPE

Column 2, NO HEADER.
If EVNT.RENTPROB=2/Rent and ((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY)), display "R".
Else do not display.

Column 3, header = Description
If EVNT.EVNTTYPE = OM then
If EVNT.STOMTYPE = 91, display EVOS.EVOSTEXT on EVOS where EVOS.EVOSEVNT =
this EVNT.EVNTNUM.
Else display EVNT.STOMTYPE response text.

Else if EVNT.EVNTTYPE = PM, display EVNT.PMEDNAME.

Else display PROV.PROVNAME on PROV where PROV.PROVNUM = this EVNT.EVNTPROV.

Column 4, header = Start Date
        If EVNT.EVNTTYPE = HF or HP,
    display COST START DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = DU, ER, IP, IU, OP, MP, SD or SL) or

    (EVNT.EVNTTYPE = OM and
    ((EVNT.OTHRTYPE ^= 5/OstomySupplies and
    ^= 6/IncontinenceSupplies and ^= 7/Bandages) or
    (EVNT.OTHRTYPE = EMPTY)) and
    ((EVNT.OMSTATUS ^= 1/AlterationNotComplete) or (EVNT.OMSTATUS = EMPTY))),

    display EVENT DATE in "Mon DD YYYY" format.

Else do not display.

Column 5, header = Stop Date
        If EVNT.EVNTTYPE = HF or HP,
    display COST STOP DATE in "Mon DD YYYY" format.

Else if (EVNT.EVNTTYPE = IU) or

    (EVNT.EVNTTYPE = IP and
    EVNT.IPSTATUS ^= 1/StillInHospital) or

(EVNT.EVNTTYPE = OM and EVNT.RENTPROB = 2/Rent and
(EVNT.RENTSTIL = 2/No, DK, or RF) and
((EVNT.RENT2BUY ^= 2/PurchasedRentToBuy) or
(EVNT.RENT2BUY = EMPTY))),

    display EVNT END DATE in "Mon DD YYYY" format.

Else do not display.

Column 6, header = Status
If EVNT.VISTTYPE = 2/RepeatVisit, display "RV".

Else if
    (EVNT.EVNTTYPE = OM and
    EVNT.OMSTATUS = 1/AlterationNotComplete) or

    (EVNT.EVNTTYPE = IP and EVNT.IPSTATUS = 1/StillInHospital),

    display "ON".

Else if EVNT.RENTSTIL = 1/Yes, display "RR".

Else if EVNT.RENT2BUY=2/PurchasedRentToBuy, display "OW".

Else do not display.

Column 7, header = # Visits
If EVNT.VISTTYPE = 2/RepeatVisit, display XCEV.RVLINKS on XCEV where
XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = the COST.COSTNUM for
this charge bundle.

Else do not display.

Column 8, header = # Purchases
If (EVNT.EVNTYPE = PM) or
    (EVNT.EVNTTYPE = OM and
    (EVNT.OTHRTYPE = 5/OstomySupplies,
    6/IncontinenceSupplies, or 7/Bandages)),

    display XCEV.NUMLINKS on XCEV where
    XCEV.XCEVEVNT = this EVNT.EVNTNUM and
    XCEV.XCEVCOST = the COST.COSTNUM for this charge bundle.

Else do not display.

Column 9,
If Event Date is out of Survey Reference Period, display "ORP".
Else do not display.

ST45　　　　　　　Roster

QUESTION TEXT

SELECT THE PRESCRIBED MEDICINE(S) THAT YOU WOULD LIKE TO REMOVE FROM THE CHARGE BUNDLE.

FIELD 1: EVENT_STPMDEL

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST44 - STPMMTCH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all Prescription Medicine events linked to this charge bundle:

There is an EVNT where:
EVNT.EVNTTYPE = 'PM', and

There is an XCEV where:
XCEV,XCEVEVNT = this EVNT.EVNTNUM, and
XCEV.XCEVCOST = COST.COSTNUM for this charge bundle, and
XCEV.DELLINK ^= 1/Yes.

Display in alphabetical order based on EVNT.PMEDNAME.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Medicine Name	Display name of PM, EVNT.PMEDNAME.
2	Strength	Display prescription medicine strength text field, EVNT.PMSTRUNI.
3	# Purchases	Display XCEV.NUMLINKS on XCEV where XCEV.XCEVEVNT = this EVNT.EVNTNUM and XCEV.XCEVCOST = COST.COSTNUM for this charge bundle.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on XCEV:

XCEV key = XCEV.XCEVBASE + XCEV.XCEVCOST + XCEV.XCEVBAS2 + XCEV.XCEVEVNT
XCEV.XCEVBASE and XCEV.XCEVBAS2 = BASE.BASEID.
XCEV.XCEVCOST = COST.COSTNUM of charge bundle being asked about.
XCEV.XCEVEVNT = EVNT.EVNTNUM of PM event selected at ST45.

Each PM Event selected at ST45 will be flagged as "deleted" on XCEV. The event will no longer being "linked" to the charge bundle being asked about. See detailed instructions below.

Variable Name	Assignment Instructions
DELLINK	Set XCEV.DELLINK = 1/Yes on XCEV where XCEV.XCEVCOST = this COST.COSTNUM and XCEV.XCEVEVNT = EVNT.EVNTNUM of event selected.

DESIGN NOTES

DISABLE PREVIOUS PAGE.

BOX ST45

BOX INSTRUCTIONS

IF ALL EVENT DATES SELECTED FOR THIS CHARGE BUNDLE ARE OUTSIDE THE SURVEY REFERENCE PERIOD, GO TO ST46 - ORPMESSAGE.

ELSE GO TO BOX ST46.

ST46

No Entry

QUESTION TEXT

SINCE ALL EVENTS IN THIS BUNDLE ARE OUTSIDE THE SURVEY REFERENCE PERIOD, WE DO NOT NEED ANY CHARGE INFORMATION ABOUT THE BUNDLE.

FIELD 1: ORPMESSAGE

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST80
	Empty	BOX ST80

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX ST46

BOX INSTRUCTIONS

IF (ST5 - STATTYPE = 2/Insurance, 4/Tricare, OR 6/TricareAndInsurance) OR (ST5 - MCARTYPE = 4/MSNPartB), GO TO ST47 - ASGNTAKE.

ELSE GO TO BOX ST47.

ST47

Code 1

QUESTION TEXT

WAS ASSIGNMENT TAKEN FOR THIS CHARGE BUNDLE?

FIELD 1: ASGNTAKE

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST47
2	NO	BOX ST47
3	CAN'T TELL	BOX ST47

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.ASGNTAKE	1

BOX ST47

BOX INSTRUCTIONS

IF ST5 - STATTYPE = 8/MPDPBenefit, GO TO ST47A - TOTALCHG.

ELSE IF ST5 - STATTYPE = 2/Insurance, 4/Tricare OR 6/TricareAndInsurance, GO TO ST48 - TOTALCHG.

ELSE IF ST5 - MCARTYPE = 4/MSNPartB, GO TO ST52 - TOTALCHG.

ELSE IF ST5 - MCARTYPE = 6/MSNPartAInpatient, GO TO ST56 - DAYSUSED.

ELSE GO TO ST60 - TOTALCHG.

Variable Name	Assignment Instructions
TOTALTYP	If ST5 -MCARTYPE ^= 6/MSNPartAInpatient, set CORO.TOTALTYP = 1/TotalCharge on CORO where CORO.CORORND = current round and CORO.COROCOST = this ST charge bundle COST.COSTNUM.

ST47A   Dollar

QUESTION TEXT

ENTER THE TOTAL COST OF PRESCRIPTION(S) FROM THE MEDICARE PRESCRIPTION DRUG BENEFIT STATEMENT. IF A TOTAL COST IS NOT LISTED, IT MAY BE NECESSARY TO CALCULATE A TOTAL BY ADDING THE COSTS OF INDIVIDUAL ITEMS LISTED ON THE STATEMENT.

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST64 - STTCHGPAID2
	Don't Know	ST64 - STTCHGPAID2
	Refused	ST64 - STTCHGPAID2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
STDATQNO	COST.STDATQNO = 8/ST47A.

ST48   Numeric

QUESTION TEXT

ENTER THE FOLLOWING AMOUNTS FROM THE (TYPE OF STATEMENT). IF AMOUNT NOT AVAILABLE, ENTER "DON'T KNOW".

[SEE SHOWCARD ST2 FOR TRICARE STATEMENT EXAMPLES.]

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST48 - MCAPPAMT
	Don't Know	ST48 - MCAPPAMT
	Refused	ST48 - MCAPPAMT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: MCAPPAMT

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST48 - MCPAYAMT
	Don't Know	ST48 - MCPAYAMT
	Refused	ST48 - MCPAYAMT

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCAPPAMT	1

FIELD 3: MCPAYAMT

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST48
	Don't Know	BOX ST48
	Refused	BOX ST48

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCPAYAMT	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CALCULATE COST.AREMAING:

If ST47 - ASGNTAKE = 1/Yes and ((ST48 - MCAPPAMT ^= DK, RF) and (ST48 - MCPAYAMT ^= DK, RF)), set COST.AREMAING = (MCAPPAMT - MCPAYAMT);

Else if (ST47 - ASGNTAKE = 2/No or 3/CantTell) and ((ST48 - TOTALCHG ^= DK, RF) and (ST48 - MCPAYAMT ^= DK, RF)), set COST.AREMAING = (TOTALCHG - MCPAYAMT);

Else if ST47 - ASGNTAKE = 3/CantTell and ((ST48 - MCAPPAMT ^= DK, RF) and (ST48 - MCPAYAMT ^= DK, RF)), set COST.AREMAING = (MCAPPAMT - MCPAYAMT);

Else set COST.AREMAING = empty.

If Calculated Amount Remaining is < 0, reset COST.AREMAING = 0.

Variable Name	Assignment Instructions
STDATQNO	COST.STDATQNO = 1/ST48.
TOTALAMT	COST.TOTALAMT = ST48 - TOTALCHG.
AREMAING	Set COST.AREMAING based on calculation instructions above.
ARCALFLG	Set COST.ARCALFLG = 1/Yes.

BOX ST48

BOX INSTRUCTIONS

IF AMOUNT REMAINING = DK OR EMPTY, GO TO BOX ST51.

ELSE IF (AMOUNT REMAINING < $1.00) OR ((ST48 - MCAPPAMT ^= DK OR RF) AND (AMOUNT REMAINING < .02 * ST48 - MCAPPAMT)), GO TO BOX ST80.

ELSE GO TO ST49 - STTCHGPAID1.

ST49

Code 1

QUESTION TEXT

REVIEW CHARGE BUNDLE ON (TYPE OF STATEMENT) WITH RESPONDENT IF YOU HAVEN'T ALREADY DONE SO. POINT OUT PROVIDER NAME, DATE(S), AND TYPE OF SERVICE. THEN ASK:

So, I have an amount remaining of $(AMOUNT REMAINING) that Medicare didn't pay. [Have you/Has (SP)] or any other source, [such as (TRICARE/an insurance plan/TRICARE or an insurance plan)], paid any of this amount?

FIELD 1: STTCHGPAID1

FIELD 1 ROUTING

Value	Label	Route
1	SP OR ANY SOURCE PAID	BOX ST64A
2	NOTHING HAS BEEN PAID	BOX ST64A
3	AMOUNT REMAINING SEEMS WRONG	ST50 - CHANGAMT
	Don't Know	BOX ST64A
	Refused	BOX ST64A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
ARWRONG	If ST49 - STTCHGPAID1 = 3/AmountRemaingWrong, set COST.ARWRONG = 1/Yes.
TCHGPAID	If ST49 - STTCHGPAID1 = 1/SomeonePaid, set CORO.TCHGPAID = 1/Yes. Else if ST49 - STTCHGPAID1 = 2/NothingPaid, set CORO.TCHGPAID = 2/No. Else if ST49 - STTCHGPAID1 = DK, set CORO.TCHGPAID = DK. Else if ST49 - STTCHGPAID1 = RF, set CORO.TCHGPAID = RF.

ST50   Yes/No

QUESTION TEXT

THESE AMOUNTS WERE ENTERED FROM THE (TYPE OF STATEMENT) STATEMENT:

TOTAL CHARGE/BILLED AMOUNT: (TOTAL CHARGE AMOUNT)

TOTAL MEDICARE APPROVED AMOUNT: (MEDICARE APPROVED AMOUNT)

TOTAL MEDICARE PAYMENT: (MEDICARE PAYMENT)

AMOUNT REMAINING AFTER MEDICARE PAYMENT: (AMOUNT REMAINING)

DO YOU WANT TO MAKE ANY CHANGES?

FIELD 1: CHANGAMT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST51 - TOTALCHG
2	NO	BOX ST51

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.CHANGAMT	1

ST51   Numeric

QUESTION TEXT

MAKE ALL THE NECESSARY CORRECTIONS TO THE AMOUNTS THAT WERE ENTERED
FROM THE (TYPE OF STATEMENT).

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST51 - MCAPPAMT
	Don't Know	ST51 - MCAPPAMT
	Refused	ST51 - MCAPPAMT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: MCAPPAMT

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST51 - MCPAYAMT
	Don't Know	ST51 - MCPAYAMT
	Refused	ST51 - MCPAYAMT

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCAPPAMT	1

FIELD 3: MCPAYAMT

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST51
	Don't Know	BOX ST51
	Refused	BOX ST51

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCPAYAMT	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CALCULATE COST.AREMAING:

if ST47 - ASGNTAKE = 1/Yes and ((ST51 - MCAPPAMT ^= DK, RF) and (ST51 - MCPAYAMT ^= DK, RF)), set COST.AREMAING = (MCAPPAMT - MCPAYAMT);

Else if (ST47 - ASGNTAKE = 2/No or 3/CantTell) and ((ST51 - TOTALCHG ^= DK, RF) and (ST51 -MCPAYAMT ^= DK, RF)), set COST.AREMAING = (TOTALCHG - MCPAYAMT);

Else if ST47 - ASGNTAKE = 3/CantTell and ((ST51 - MCAPPAMT ^= DK, RF) and (ST51 - MCPAYAMT ^= DK, RF)), set COST.AREMAING = (MCAPPAMT - MCPAYAMT);

Else set COST.AREMAING = empty.

If Calculated Amount Remaining is < 0, reset COST.AREMAING = 0.

Variable Name	Assignment Instructions
TOTALAMT	COST.TOTALAMT = ST51 - TOTALCHG.

Variable Name	Assignment Instructions
AREMAING	Set COST.AREMAING based on calculation instructions above.

BOX ST51

BOX INSTRUCTIONS

IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND ((AMOUNT REMAINING < $1.00) OR ((ST51 - MCAPPAMT ^= DK AND ST51 - MCAPPAMT ^= RF) AND (AMOUNT REMAINING < .02 * ST51 - MCAPPAMT))), GO TO BOX ST80.

ELSE GO TO ST64 - STTCHGPAID2.

ST52　　　　　Numeric

QUESTION TEXT

ENTER THE FOLLOWING AMOUNTS FROM THE MSN:

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST52 - MCAPPAMT
	Don't Know	ST52 - MCAPPAMT
	Refused	ST52 - MCAPPAMT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: MCAPPAMT

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST52 - MCPAYAMT
	Don't Know	ST52 - MCPAYAMT
	Refused	ST52 - MCPAYAMT

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCAPPAMT	1

FIELD 3: MCPAYAMT

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST52 - MAYBBILL
	Don't Know	ST52 - MAYBBILL
	Refused	ST52 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCPAYAMT	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST52
	Don't Know	BOX ST52

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CALCULATE COST.AREMAING:

If ST47 - ASGNTAKE = 1/Yes, set COST.AREMAING = ST52 -MAYBBILL.
Else if ST47 - ASGNTAKE = 2/No and (ST52 - TOTALCHG = DK or RF) or (ST52 - MCPAYAMT = DK or RF), set COST.AREMAING = DK;

Else set COST.AREMAING = (TOTALCHG - MCPAYAMT). If calculated Amount Remaining is < 0, then reset COST.AREMAING = 0.

Variable Name	Assignment Instructions
STDATQNO	COST.STDATQNO = 5/ST52.
TOTALAMT	COST.TOTALAMT = ST52 - TOTALCHG.
AREMAING	Set COST.AREMAING based on calculation instructions above.

BOX ST52

BOX INSTRUCTIONS

IF AMOUNT REMAINING = DK OR EMPTY, GO TO BOX ST55.

ELSE IF AMOUNT REMAINING < $1.00, GO TO BOX ST80.

ELSE GO TO ST53 - STTCHGPAID1.

ST53 Code 1

QUESTION TEXT

REVIEW CHARGE BUNDLE ON THE (TYPE OF STATEMENT) WITH RESPONDENT IF YOU HAVEN'T ALREADY DONE SO. POINT OUT PROVIDER NAME, DATE(S), AND TYPE OF SERVICE. THEN ASK:

So, I have an amount remaining of $(AMOUNT REMAINING) that Medicare didn't pay. [Have you/Has (SP)] or any other source, [such as (TRICARE/an insurance plan/TRICARE or an insurance plan)], paid any of this amount?

FIELD 1: STTCHGPAID1

FIELD 1 ROUTING

Value	Label	Route
1	SP OR ANY SOURCE PAID	BOX ST64A
2	NOTHING HAS BEEN PAID	BOX ST64A
3	AMOUNT REMAINING SEEMS WRONG	ST54 - CHANGAMT
	Don't Know	BOX ST64A
	Refused	BOX ST64A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
ARWRONG	If ST53 - STTCHGPAID1 = 3/AmountRemaingWrong, set COST.ARWRONG = 1/Yes.
TCHGPAID	If ST53 - STTCHGPAID1 = 1/SomeonePaid, set CORO.TCHGPAID = 1/Yes. Else if ST53 - STTCHGPAID1 = 2/NothingPaid, set CORO.TCHGPAID = 2/No. Else if ST53 - STTCHGPAID1 = DK, set CORO.TCHGPAID = DK. Else if ST53 - STTCHGPAID1 = RF, set CORO.TCHGPAID = RF.

ST54 Yes/No

QUESTION TEXT

THESE AMOUNTS WERE ENTERED FROM THE (TYPE OF STATEMENT) :

AMOUNT CHARGED: (TOTAL CHARGE AMOUNT)

MEDICARE APPROVED: (MEDICARE APPROVED AMOUNT)

MEDICARE PAID: (MEDICARE PAYMENT)

YOU MAY BE BILLED: (MAY BE BILLED)

DO YOU WANT TO MAKE ANY CHANGES?

FIELD 1: CHANGAMT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST55 - TOTALCHG
2	NO	BOX ST55

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.CHANGAMT	1

ST55   Numeric

QUESTION TEXT

MAKE ALL THE NECESSARY CORRECTIONS TO THE AMOUNTS THAT WERE ENTERED FROM THE (TYPE OF STATEMENT).

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST55 - MCAPPAMT
	Don't Know	ST55 - MCAPPAMT
	Refused	ST55 - MCAPPAMT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: MCAPPAMT

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST55 - MCPAYAMT
	Don't Know	ST55 - MCPAYAMT
	Refused	ST55 - MCPAYAMT

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCAPPAMT	1

FIELD 3: MCPAYAMT

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST55 - MAYBBILL
	Don't Know	ST55 - MAYBBILL
	Refused	ST55 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MCPAYAMT	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST55
	Don't Know	BOX ST55

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CALCULATE COST.AREMAING:

If ST47 - ASGNTAKE = 1/Yes, set COST.AREMAING = ST55 -MAYBBILL.

Else if ST47 - ASGNTAKE = 2/No and (ST55 - TOTALCHG = DK or RF) or (ST55 - MCPAYAMT = DK or RF), set COST.AREMAING = DK;
Else set COST.AREMAING = (TOTALCHG - MCPAYAMT). If calculated Amount Remaining is < 0, reset COST.AREMAING = 0.

Variable Name	Assignment Instructions
TOTALAMT	COST.TOTALAMT = ST55 - TOTALCHG.
AREMAING	Set COST.AREMAING based on calculation instructions above.

BOX ST55

BOX INSTRUCTIONS

IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND (AMOUNT REMAINING < $1.00), GO TO BOX ST80.

ELSE GO TO ST64 - STTCHGPAID2.

ST56   Numeric

QUESTION TEXT

ENTER THE FOLLOWING AMOUNTS FROM THE MSN.

DISREGARD "AMOUNT CHARGED" IF IT APPEARS ON THE STATEMENT.

FIELD 1: DAYSUSED

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST56 - NONCOVRD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.DAYSUSED	1

FIELD 2: NONCOVRD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST56 - COINSUR
	Don't Know	ST56 - COINSUR
	Refused	ST56 - COINSUR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.NONCOVRD	1

FIELD 3: COINSUR

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST56 - MAYBBILL
	Don't Know	ST56 - MAYBBILL
	Refused	ST56 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COINSUR	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST56
	Don't Know	BOX ST56

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
STDATQNO	COST.STDATQNO = 6/ST56ST60.
AREMAING	COST.AREMAING = ST56 - MAYBBILL.

BOX ST56

BOX INSTRUCTIONS

IF AMOUNT REMAINING = DK OR EMPTY, GO TO BOX ST59.

ELSE IF AMOUNT REMAINING < $1.00, GO TO BOX ST80.

ELSE GO TO ST57 - STTCHGPAID1.

ST57

Code 1

QUESTION TEXT

REVIEW CHARGE BUNDLE ON (TYPE OF STATEMENT) WITH RESPONDENT IF YOU HAVEN'T ALREADY DONE SO. POINT OUT PROVIDER NAME, DATE(S), AND TYPE OF SERVICE. THEN ASK:

So, I have an amount remaining $(AMOUNT REMAINING) that Medicare didn't pay. [Have you/Has (SP)] or any other source, [such as (TRICARE/an insurance plan/TRICARE or an insurance plan)], paid any of this amount?

FIELD 1: STTCHGPAID1

FIELD 1 ROUTING

Value	Label	Route
1	SP OR ANY SOURCE PAID	BOX ST64A
2	NOTHING HAS BEEN PAID	BOX ST64A
3	AMOUNT REMAINING SEEMS WRONG	ST58 - CHANGAMT
	Don't Know	BOX ST64A
	Refused	BOX ST64A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
ARWRONG	If ST57 - STTCHGPAID1 = 3/AmountRemaingWrong, set COST.ARWRONG = 1/Yes.
TCHGPAID	If ST57 - STTCHGPAID1 = 1/SomeonePaid, set CORO.TCHGPAID = 1/Yes. Else if ST57 - STTCHGPAID1 = 2/NothingPaid, set CORO.TCHGPAID = 2/No. Else if ST57 - STTCHGPAID1 = DK, set CORO.TCHGPAID = DK. Else if ST57 - STTCHGPAID1 = RF, set CORO.TCHGPAID = RF.

ST58

Yes/No

QUESTION TEXT

THESE AMOUNTS WERE ENTERED FROM THE MSN:

BENEFITS DAYS USED: (DAYS USED)

NON-COVERED CHARGES: (NON COVERED CHARGES)

DEDUCTIBLE AND COINSURANCE: (COINSURANCE)

YOU MAY BE BILLED: (MAY BE BILLED)

DO YOU WANT TO MAKE ANY CHANGES?

FIELD 1: CHANGAMT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST59 - DAYSUSED
2	NO	BOX ST59

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.CHANGAMT	1

ST59   Numeric

QUESTION TEXT

MAKE ALL THE NECESSARY CORRECTIONS TO THE AMOUNTS THAT WERE ENTERED FROM THE (TYPE OF STATEMENT).

FIELD 1: DAYSUSED

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST59 - NONCOVRD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.DAYSUSED	1

FIELD 2: NONCOVRD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST59 - COINSUR
	Don't Know	ST59 - COINSUR
	Refused	ST59 - COINSUR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.NONCOVRD	1

FIELD 3: COINSUR

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST59 - MAYBBILL
	Don't Know	ST59 - MAYBBILL
	Refused	ST59 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COINSUR	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST59
	Don't Know	BOX ST59

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
AREMAING	COST.AREMAING = ST59 - MAYBBILL.

BOX ST59

BOX INSTRUCTIONS

IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND (AMOUNT REMAINING < $1.00), GO TO BOX ST80.

ELSE GO TO ST64 - STTCHGPAID2.

ST60   Numeric

QUESTION TEXT

ENTER THE FOLLOWING AMOUNTS FROM THE MSN.

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST60 - NONCOVRD
	Don't Know	ST60 - NONCOVRD
	Refused	ST60 - NONCOVRD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: NONCOVRD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST60 - COINSUR
	Don't Know	ST60 - COINSUR
	Refused	ST60 - COINSUR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.NONCOVRD	1

FIELD 3: COINSUR

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST60 - MAYBBILL
	Don't Know	ST60 - MAYBBILL
	Refused	ST60 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COINSUR	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST60
	Don't Know	BOX ST60

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
STDATQNO	COST.STDATQNO = 6/ST56ST60.
TOTALAMT	COST.TOTALAMT = ST60 - TOTALCHG.

Variable Name	Assignment Instructions
AREMAING	COST.AREMAING = ST60 - MAYBBILL.

BOX ST60

BOX INSTRUCTIONS

IF AMOUNT REMAINING = DK OR EMPTY, GO TO BOX ST63.

ELSE IF AMOUNT REMAINING < $1.00, GO TO BOX ST80.

ELSE GO TO ST61 - STTCHGPAID1.

ST61 Code 1

QUESTION TEXT

REVIEW CHARGE BUNDLE ON (TYPE OF STATEMENT) WITH RESPONDENT IF YOU HAVEN'T ALREADY DONE SO. POINT OUT PROVIDER NAME, DATE(S), AND TYPE OF SERVICE. THEN ASK:

So, I have an amount remaining (AMOUNT REMAINING) that Medicare didn't pay. [Have you/Has (SP)] or any other source, [such as (TRICARE/an insurance plan/TRICARE or an insurance plan)], paid any of this amount?

FIELD 1: STTCHGPAID1

FIELD 1 ROUTING

Value	Label	Route
1	SP OR ANY SOURCE PAID	BOX ST64A
2	NOTHING HAS BEEN PAID	BOX ST64A
3	AMOUNT REMAINING SEEMS WRONG	ST62 - CHANGAMT
	Don't Know	BOX ST64A
	Refused	BOX ST64A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
ARWRONG	If ST61 - STTCHGPAID1 = 3/AmountRemaingWrong, set COST.ARWRONG = 1/Yes.
TCHGPAID	If ST61 - STTCHGPAID1 = 1/SomeonePaid, set CORO.TCHGPAID = 1/Yes. Else if ST61 - STTCHGPAID1 = 2/NothingPaid, set CORO.TCHGPAID = 2/No. Else if ST61 - STTCHGPAID1 = DK, set CORO.TCHGPAID = DK. Else if ST61 - STTCHGPAID1 = RF, set CORO.TCHGPAID = RF.

ST62　　　　　　Yes/No

QUESTION TEXT

THESE AMOUNTS WERE ENTERED FROM THE MSN:

AMOUNT CHARGED: (TOTAL CHARGE AMOUNT)

NON-COVERED CHARGES: (NON COVERED CHARGES)

DEDUCTIBLE AND COINSURANCE: (COINSURANCE)

YOU MAY BE BILLED: (MAY BE BILLED)

DO YOU WANT TO MAKE ANY CHANGES?

FIELD 1: CHANGAMT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST63 - TOTALCHG
2	NO	BOX ST63

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.CHANGAMT	1

ST63

Numeric

QUESTION TEXT

MAKE ALL THE NECESSARY CORRECTIONS TO THE AMOUNTS THAT WERE ENTERED FROM THE (TYPE OF STATEMENT).

FIELD 1: TOTALCHG

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST63 - NONCOVRD
	Don't Know	ST63 - NONCOVRD
	Refused	ST63 - NONCOVRD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.TOTALCHG	1

FIELD 2: NONCOVRD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST63 - COINSUR
	Don't Know	ST63 - COINSUR
	Refused	ST63 - COINSUR

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.NONCOVRD	1

FIELD 3: COINSUR

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST63 - MAYBBILL
	Don't Know	ST63 - MAYBBILL
	Refused	ST63 - MAYBBILL

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.COINSUR	1

FIELD 4: MAYBBILL

FIELD 4 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST63
	Don't Know	BOX ST63

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
COST.MAYBBILL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
TOTALAMT	COST.TOTALAMT = ST63 - TOTALCHG.

Variable Name	Assignment Instructions
AREMAING	COST.AREMAING = ST63 - MAYBBILL.

BOX ST63

BOX INSTRUCTIONS

IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND (AMOUNT REMAINING < $1.00), GO TO BOX ST80.

ELSE GO TO ST64 - STTCHGPAID2.

ST64

Code 1

QUESTION TEXT

REVIEW CHARGE BUNDLE ON [TYPE OF STATEMENT] WITH RESPONDENT IF YOU HAVEN'T ALREADY DONE SO. POINT OUT (PROVIDER NAME), DATE(S), AND TYPE OF SERVICE(S). (THEN ASK:/SELECT "SP OR ANY SOURCE PAID" IF ALREADY KNOWN. OTHERWISE ASK:)

[The total cost of prescriptions reported on this statement is (TOTAL CHARGE).] [[Have you/Has (SP)]/Besides Medicare, [have you/has (SP)]] or any other source [, such as (an insurance plan/TRICARE/TRICARE or an insurance plan),] paid anything for this?

FIELD 1: STTCHGPAID2

FIELD 1 ROUTING

Value	Label	Route
1	SP OR ANY SOURCE PAID	BOX ST64A
2	NOTHING HAS BEEN PAID	BOX ST64A
	Don't Know	BOX ST64A
	Refused	BOX ST64A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
TCHGPAID	If ST64 - STTCHGPAID2 = 1/SomeonePaid, set CORO.TCHGPAID = 1/Yes. Else if ST64 - STTCHGPAID2 = 2/NothingPaid, set CORO.TCHGPAID = 2/No. Else if ST64 - STTCHGPAID2 = DK, set CORO.TCHGPAID = DK. Else if ST64 - STTCHGPAID2 = RF, set CORO.TCHGPAID = RF.

BOX ST64A

BOX INSTRUCTIONS

IF SP OR ANY SOURCE HAS PAID, GO TO BOX ST64B.

ELSE IF (NOTHING HAS BEEN PAID) OR (RESPONDENT DOES NOT KNOW IF ANYTHING HAS BEEN PAID), GO TO BOX ST78B.

ELSE GO TO BOX ST80.

BOX ST64B

BOX INSTRUCTIONS

CREATE SOURCE OF PAYMENT ROSTER

IF ONE OR MORE CHARGE BUNDLES ENTERED IN ST
SECTION AND ST65 – STADDSOP1 HAS BEEN ASKED IN THE CURRENT ROUND, GO TO
ST67 - TSOPAMT.

ELSE GO TO ST65 - STADDSOP1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

TSOP table is loaded once for each new Charge Bundle being asked about in ST..

TSOP key = TSOP.TSOPBASE + TSOP.TSOPNUM.

Before proceeding, delete all TSOP records and load all eligible Sources of Payments:

1st Record:
Always store SP/FAMILY:
    TSOP.TSOPTEXT = "SP/FAMILY"
    TSOP.TSOPTYPE = 1/SPFamily

2nd Record:
Always store Provider discount:
    TSOP.TSOPTEXT = "PROVIDER DISCOUNT/COURTESY"
    TSOP.TSOPTYPE = 2/ProvDiscount

3rd Record:
Always store Medicare:
    TSOP.TSOPTEXT = "MEDICARE".
    TSOP.TSOPTYPE = 6/Medicare
    TSOP.TSOPPLAN = '01'
    TSOP.TSOPPTYP = 1/Medicare
    TSOP.TSOPDISP = "(MCAR)".

Next, store all Medicare HMOs SP was covered by during the survey reference period (not
flagged as deleted).
If there is a PLAN with PLAN.PLANTYPE = 5/MHMO and a PLRO where PLRO.PLRORND >=
(current round -2), store MHMO plan:

TSOP.TSOPTEXT = PLAN.PLNAME
TSOP.TSOPTYPE = 8/MHMO
TSOP.TSOPPLAN = PLAN.PLANNUM of MHMO plan
TSOP.TSOPPTYP = PLAN.PLANTYPE of MHMO plan
TSOP.TSOPDISP = "(MHMO)".

Repeat for all MHMO plans.

Next, store VA if elibigle.
If (INTTYPE=8/ExitInterviewHadPrev and previous round HRND.VACOVER=1/Yes) or
(INTTYPE ^= 8/ExitInterviewHadPrev and current round HRND.VACOVER=1/Yes), store VA:
TSOP.TSOPTEXT = "V.A. - DEPT. OF VETERANS AFFAIRS"
TSOP.TSOPTYPE = 5/VA.

Next, store MEDICARE SUBSIDY:
TSOP.TSOPTEXT = "MEDICARE SUBSIDY"
TSOP.TSOPTYPE = 11/MedicareSubsidy.

Next, store EXTRA HELP:
TSOP.TSOPTEXT = "EXTRA HELP"
TSOP.TSOPTYPE = 12/ExtraHelp.

Next, store Medicaid, Public, Private, and Tricare plans SP was covered by during the survey
reference period (not flagged as deleted).
If there is a PLAN with (PLAN.PLANTYPE = 2/Medicaid, 3/PublicPlan, 4/PrivatePlan, 6/Tricare
or 7/MPDP) and a PLRO where PLRO.PLRORND >= (current round -2), store Plan:
TSOP.TSOPTEXT =
If PLAN.PLANTYPE = 2/Medicaid, TSOP.TSOPTEXT = 'MEDICAID/MEDICAID HMO';
Else if PLAN.PLANTYPE = 6/Tricare, TSOP.TSOPTEXT = "TRICARE".
Else TSOP.TSOPTEXT = PLAN.PLNAME;
If PLAN.PLANTYPE = 7/MPDP, set TSOP.TSOPTYPE = 10/MedicarePartD.
Else set TSOP.TSOPTYPE = 3/PlanNotMHMO
TSOP.TSOPPLAN = PLAN.PLANNUM of HI plan.
TSOP.TSOPPTYP = PLAN.PLANTYPE of HI plan.
TSOP.TSOPDISP =
If PLAN.PLANTYPE = 2/Medicaid, TSOP.TSOPDISP = "(MCAD)".
Else if PLAN.PLANTYPE = 3/PublicPlan, TSOP.TSOPDISP = "(PUBL)".
Else if PLAN.PLANTYPE = 4/PrivatePlan, TSOP.TSOPDISP = "(PRIV)".
Else if PLAN.PLANTYPE = 6/Tricare, TSOP.TSOPDISP = "(TRIC)".
Else if PLAN.PLANTYPE = 7/MPDP, TSOP.TSOPDISP = "(MPDP)".

Repeat for all Medicaid, Public, Private, Tricare and Medicare Prescription Drug plans.

Next, store Discount Membership Plans SP was covered by during the current round:

If there is a DMEM and a DMRO where DMRO.DMRORND = current round, store Discount
Membership plan:

    TSOP.TSOPTEXT = DMEM.DMNAMEX
    TSOP.TSOPTYPE = 9/DM
    TSOP.TSOPDMEM = DMEM.DMEMNUM

Repeat for all DMEMs.

Next, store all Other Sources of Payments (not flagged as deleted).
Store OSOP:

    TSOP.TSOPTEXT = OSOP.OSOPTEXT
    TSOP.TSOPTYPE = 4/OSOP
    TSOP.TSOPOSOP = OSOP.OSOPNUM
    TSOP.TSOPDISP = "(OTHER)".

Repeat for all OSOPs.

Variable Name	Assignment Instructions
TSOPNUM	Beginning with 01, create TSOP where TSOP.TSOPNUM = highest TSOP.TSOPNUM + 01.
TSOPTEXT	Set TSOP.TSOPTEXT as specified above.
TSOPTYPE	Set TSOP.TSOPTYPE as specified above.
LOADFLAG	Set TSOP.LOADFLAG = 1/Yes.
TSOPPTYP	If SOP is a Health Insurance plan, set TSOP.TSOPPYPE = PLAN.PLANTYPE.
TSOPPLAN	If SOP is a Health Insurance plan, set TSOP.TSOPPLAN = PLAN.PLANNUM.
TSOPOSOP	If SOP is an Other Source of Payment, set TSOP.TSOPOSOP = OSOP.OSOPNUM.
TSOPDISP	Set TSOP.TSOPDISP as specified above.
TSOPDMEM	If SOP is a Discount Membership plan, set TSOP.TSOPDMEM = DMEM.DMEMNUM.

DESIGN NOTES

IF ONE OR MORE CHARGE BUNDLES ENTERED IN ST SECTION AND ST65 -
STADDSOP1 HAS BEEN ASKED IN THE CURRENT ROUND, GO TO ST67 - TSOPAMT.

ST65 Yes/No

QUESTION TEXT

ARE ALL OF THE SOURCES OF PAYMENT NECESSARY FOR COMPLETING THE STATEMENT SECTION LISTED BELOW?

SELECT "NO" TO ADD A SOURCE OF PAYMENT.

FIELD 1: STADDSOP1

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST67 - TSOPAMT
2	NO	ST66 - SOP_ST1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all eligible Source of Payments stored on TSOP based on the following logic:

Do not display TSOP.TSOPTYPE = 11/MedicareSubsidy.

Display all remaining Sources of Payments in the following order based on TSOP.TSOPTYPE:
= 1/SPFamily
= 2/ProvDiscount
= 12/ExtraHelp
= 6/Medicare
= 8/MHMO
= 10/MedicarePartD
= 5/VA

= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment
Type, display in order of entry in TSOP.

Report header: SOURCES OF PAYMENT
Report layout:
Column 1, header="SOP NAME".
Column 1, display = TSOP.TSOPTEXT.

Column 2, header = "SOP TYPE".
Column 2, display =
If TSOP.TSOPDISP ^= empty, display TSOP.TSOPDISP.
Else do not display.

DESIGN NOTES

ST65 is called from CPS when adding SOPs. TSOP will already be loaded in CPS section.

ST66

Roster

QUESTION TEXT

ADD ALL ADDITIONAL SOURCES OF PAYMENT.

FIELD 1: SOP_ST1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	ST67 - TSOPAMT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all eligible Source of Payments stored on TSOP based on the following logic:

Do not display TSOP.TSOPTYPE = 11/MedicareSubsidy.

Display all remaining Sources of Payments in the following order based on TSOP.TSOPTYPE:
= 1/SPFamily
= 2/ProvDisount
= 12/ExtraHelp
= 6/Medicare
= 8/MHMO
= 10/MedicarePartD
= 5/VA
= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.

Display all loaded Source of Payments as protected rows.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	SOP Name	Display TSOP.TSOPTEXT.
2	SOP Type	If TSOP.TSOPDISP ^= empty, display TSOP.TSOPDISP. Else do not display.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on TSOP:
TSOP key = TSOP.TSOPBASE + TSOP.TSOPNUM.
TSOP.TSOPNUM = Number of Source of Payment selected at ST66.

If adding SOP, see SOURCE OF PAYMENT ROSTER POP-UP specifications for pop-up window programming instructions.

Fields collected in Pop-Up window:
TSOP.TSOPNUM
TSOP.TSOPTEXT
TSOP.TSOPISHI

ST67 Grid

QUESTION TEXT

(REFER TO INSURANCE STATEMENT/REFER TO TRICARE STATEMENT/REFER TO INSURANCE AND TRICARE STATEMENTS/REFER TO MEDICARE PRESCRIPTION DRUG BENEFIT STATEMENT).

Who (else) paid besides Medicare? How much did (SOURCE) pay?

ENTER ALL PAYMENT AMOUNTS. CORRECT PAYMENT AMOUNTS AS NECESSARY.

FIELD 1: TSOPAMT

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST67HE
	Empty	BOX ST67HE
	Don't Know	BOX ST67HE
	Refused	BOX ST67HE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TSOP.TSOPAMT SQL tblTSOP is not transformed to TSOP in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all eligible Source of Payments stored on TSOP based on the following logic:

If ST5 - STATTYPE = 8/MPDPBenefit, THEN:
Do not display TSOP.TSOPTYPE = 2/ProvDisount, 6/Medicare, and 11/MedicareSubsidy.
Display all remaining Sources of Payments in the following order based on TSOP.TSOPTYPE:

= 1/SPFamily

= 12/ExtraHelp

= 8/MHMO

= 10/MedicarePartD

= 5/VA

= 3/PlanNotMHMO

= 4/OSOP

= 9/DM

ELSE THEN:

Do not display TSOP.TSOPTYPE = 11/MedicareSubsidy, 12/ExtraHelp and 6/Medicare.

Display all remaining Sources of Payments in the following order based on TSOP.TSOPTYPE:

= 1/SPFamily

= 2/ProvDiscount

= 8/MHMO

= 10/MedicarePartD

= 5/VA

= 3/PlanNotMHMO

= 4/OSOP

= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.

* The following calculation display was disabled in R55:

CALCULATION INSTRUCTIONS FOR COLUMN 4:

If ST5 - STATTYPE = 8/MPDPBenefit, THEN display COST.TOTALCHG.

Else display COST.AREMAING.

If TSOPAMT added, deleted, or updated, in any row at ST67, calculate and display (AMOUNT REMAINING MINUS TOTAL PAYMENTS) in Column 4.

AMOUNT REMAINING MINUS TOTAL PAYMENTS:

If at least one row at ST67 has TSOPAMT = DK or RF, display "NOT KNOWN".

Else if ST5 - STATTYPE = 8/MPDPBenefit, THEN display (COST.TOTALCHG - TOTAL PAYMENTS).

Else display (COST.AREMAING - TOTAL PAYMENTS).

TOTAL PAYMENTS:

For each row at ST67 where (TSOPAMT ^= EMPTY and TSOPAMT ^= DK and TSOPAMT ^= RF), calculate TOTAL PAYMENTS = TOTAL PAYMENTS + TSOPAMT.

Note: Calculation is for ST67 display only. Do not update COST.AREMAING.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	SOP Name	Display TSOP.TSOPTEXT. Display Only.
2	SOP Type	If TSOP.TSOPDISP ^= empty, display TSOP.TSOPDISP. Else do not display. Display only.
3	SOP Payment	TSOP.TSOPAMT. Input field 1.
4	Amount Remaining	Column 4 was disabled in R55: DISPLAY CALCULATION AS SPECIFIED ABOVE.

BOX ST67HE

BOX INSTRUCTIONS

IF AT LEAST ONE TSOPAMT = DK OR RF OR THE SUM OF ALL TSOPAMT VALUES FOR THIS COST > 0.00, GO TO BOX ST67A.

ELSE GO TO ST67HE - PAYMHE.

ST67HE

No Entry

QUESTION TEXT

THE SUM OF ALL PAYMENT AMOUNTS MUST BE GREATER THAN $0.00 OR AT LEAST ONE PAYMENT AMOUNT MUST BE 'DON'T KNOW' OR 'REFUSED'.

USE "PREVIOUS PAGE" TO RETURN TO THE SOP GRID AND MAKE CORRECTIONS.

FIELD 1: PAYMHE

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	ST67HE-PAYMHE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

ST67HE-PAYMHE routes back to ST67HE-PAYMHE to enforce the intended hard edit. To route past this edit screen, corrections must be made at the SOP Grid by using Previous Page.

BOX ST67A

BOX INSTRUCTIONS

IF AT LEAST ONE SOURCE OF PAYMENT WAS ADDED AT ST66, GO TO BOX ST67B.

ELSE GO TO BOX ST69F.

BOX ST67B

BOX INSTRUCTIONS

IF AT LEAST ONE SOURCE OF PAYMENT ADDED AT ST66 IS A HEALTH INSURANCE
PLAN, GO TO ST67BINT - PLANINTRO.

ELSE GO TO BOX ST69B.

ST67BINT

No Entry

QUESTION TEXT

Before we continue, I would like to ask you a few questions about the health insurance plan(s) you just added.

FIELD 1: PLANINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	ST67B_IN - NAVIGATOR
	Empty	ST67B_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

ST67B_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX ST67C
2	CONTINUE INTERVIEW SELECTED	BOX ST69B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

BOX ST67C

BOX INSTRUCTIONS

CREATE A NEW HEALTH INSURANCE PLAN FOR FIRST/NEXT SOURCE OF PAYMENT ADDED AT ST66

IF SOURCE OF PAYMENT IS A MEDICARE MANAGED CARE PLAN AND SP HAS A MEDICARE MANAGED CARE PLAN THAT IS CURRENT, GO TO ST68 - STMHMOCHNG1.

ELSE IF SOURCE OF PAYMENT IS A MEDICARE MANAGED CARE PLAN AND SP DOES NOT HAVE A MEDICARE MANAGED CARE PLAN THAT IS CURRENT, GO TO ST69 - STSOPCURR1.

ELSE IF SOURCE OF PAYMENT IS A MEDICARE PRESCRIPTION DRUG PLAN AND SP HAS A MEDICARE PRESCRIPTION DRUG PLAN THAT IS CURRENT, GO TO ST69A - STMPDPCHNG.

ELSE IF SOURCE OF PAYMENT IS MEDICARE PRESCRIPTION DRUG PLAN AND SP DOES NOT HAVE A MEDICARE PRESCRIPTION DRUG PLAN THAT IS CURRENT, GO TO ST69B - STSOPCURR2.

ELSE IF SOURCE OF PAYMENT IS MEDICAID, GO TO HI6 - COVTIME.

ELSE IF SOURCE OF PAYMENT IS A PUBLIC PLAN, GO TO HI13 - COVTIME.

ELSE IF SOURCE OF PAYMENT IS A PRIVATE PLAN, GO TO HI21 - COVTIME.

ELSE GO TO HIT2 - COVTIME.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If SOP added is an MHMO, Public plan, Private plan, or Medicare Prescription Drug plan create a new PLAN and current round PLRO record. See detailed instructions below.

If SOP added is Medicaid then:
    If there is a PLAN where PLAN.PLANTYPE=2/Medicaid, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty or tblPLAN.wvsDeleteFlag = Yes, this stopped Medicaid plan will be restarted.   Update existing PLAN flags = empty or No and create a current round PLRO record. See detailed instructions below.

    Else if there is no PLAN where PLAN.PLANTYPE=2/Medicaid, ccreate a new PLAN and current round PLRO record. Set PLAN.PLNAME = MEDICAID. See detailed instructions below.

If SOP added is Tricare then:

　　If there is a PLAN where PLAN.PLANTYPE=6/Tricare, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty or tblPLAN.wvsDeleteFlag = Yes, this stopped Tricare plan will be restarted. Update existing PLAN flags = empty or No and create a current round PLRO record. See detailed instructions below.

　　Else if there is no PLAN where PLAN.PLANTYPE=6/Tricare, create a new PLAN and current round PLRO record. Set PLAN.PLNAME = TRICARE. See detailed instructions below.

PLAN KEY = PLAN.PLANBASE + PLAN.PLANNUM

PLRO KEY = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

Set PLAN/PLRO fields as instructed below:

Variable Name	Assignment Instructions
PLANNUM	If creating a new PLAN, create PLAN where PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	Set PLANTYPE based on TSOPISHI: =1/Medicaid, PLANTYPE=2/Medicaid. =2/PublicPlan, PLANTYPE=3/PublicPlan. =3/PrivatePlan, PLANTYPE=4/PrivatePlan. =7/MHMO, PLANTYPE=5/MHMO. =9/Tricare, PLANTYPE=6/Tricare. =10/MedicarePartD, PLANTYPE=7/MPDP.
PLNAME	If creating a new PLAN, If SOP is Medicaid, set PLAN.PLNAME = "MEDICAID". Else if SOP is Tricare, set PLAN.PLNAME = "TRICARE". Else set PLAN.PLNAME = TSOP.TSOPTEXT.
PLROPLAN	Create PLRO where PLRO.PLROPLAN = new PLAN.PLANNUM.
PLRORND	PLRO.PLRORND = current round.
COVANYTM	If TSOP.TSOPISHI = 7/MHMO or 10/MedicarePartD, set PLRO.COVANYTM = 1/Yes.

Variable Name	Assignment Instructions
TSOPTYPE	If TSOP.TSOPISHI = 1/Medicaid, 2/PublicPlan, 3/PrivatePlan, 9/Tricare, set TSOP.TSOPTYPE = 3/PlanNotMHMO. Else if TSOP.TSOPISHI = 7/MHMO, set TSOP.TSOPTYPE = 8/MHMO. Else if TSOP.TSOPISHI=10/MedicarePartD, set TSOP.TSOPTYPE =10/MedicarePartD.
TSOPPTYP	Set TSOP.TSOPPTYP = PLAN.PLANTYPE.
TSOPPLAN	Set TSOP.TSOPPLAN = PLAN.PLANNUM.
TSOPDISP	Set TSOP.TSOPDISP based on PLAN.PLANTYPE: = 2/Medicaid, TSOPDISP = "(MCAD)". = 3/PublicPlan, TSOPDISP = "(PUBL)". = 4/PrivatePlan, TSOPDISP = "(PRIV)". = 5/MHMO, TSOPDISP = "(MHMO)". = 6/Tricare, TSOPDISP = "(TRIC)". =7/MPDP, TSOPDISP = "(MPDP)".
PLANDFLG	If restarting Medicaid or Tricare plan, set PLAN.PLANDFLG = empty. In addition, if tblPLAN.wvsDeleteFlag = Yes, update to tblPLAN.wvsDeleteFlag = No.
LOSEPLFG	If restarting Medicaid or Tricare plan, set PLAN.LOSEPLFG = empty.
PLSOPFLG	If creating new PLAN, set PLAN.PLSOPFLG = 1/Yes.

DESIGN NOTES

BOX ST67C calls HI section for Medicaid, Tricare, Public Plans, and Private Plans added to SOP roster.

ST68 and ST69 collects status of MHMO plan added to SOP roster. ST69 calls HI section for MHMO plan if "current".

HI returns to ST at BOX ST69A.

ST69A and ST69B collect the status of MPDP plan added to SOP roster. ST does not call HI section for MPDP plan details.

ST68

Yes/No

QUESTION TEXT

I recorded previously that (CURRENT MEDICARE MANAGED CARE PLAN NAME) was [your/(SP's)] current Medicare Managed Care Plan. Has this information changed?

FIELD 1: STMHMOCHNG1

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST69 - STSOPCURR1
2	NO	BOX ST69A
	Don't Know	BOX ST69A
	Refused	BOX ST69A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
COVCURNT	If ST68 - STMHMOCHNG1 = 2/No, DK, RF, set current round PLRO.COVCURNT = 2/No on MHMO PLAN added to SOP roster.

ST69

Yes/No

QUESTION TEXT

[Are you/Is (SP)/Was (SP)] (currently) covered or enrolled in (ST66 SOP MEDICARE MANAGED CARE PLAN NAME) [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

FIELD 1: STSOPCURR1

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIMC6 - MHMORX
2	NO	BOX ST69A
	Don't Know	BOX ST69A
	Refused	BOX ST69A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
COVCURNT	Set PLRO.COVCURNT on PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of MHMO added at SOP roster and PLRO.PLRORND = current round: If ST69 - STSOPCURR1 = 1/Yes, set PLRO.COVCURNT = 1/Yes. Else set PLRO.COVCURNT = 2/No.

Variable Name	Assignment Instructions
COVCURNT	If ST68 - STMHMOCHNG1 = 1/Yes and ST69 - STSOPCURR1 = 1/Yes, update PLRO.PLROCOVURNT = 2/No on PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of pre-existing current MHMO and PLRO.PLRORNDC = current round.

DESIGN NOTES

ST69 calls HI section for MHMOs if MHMO added is current.

HI returns to ST at BOX ST69A.

ST69A

Yes/No

QUESTION TEXT

I recorded previously that (CURRENT MEDICARE PRESCRIPTION
DRUG PLAN) was [your/(SP's)] current Medicare Prescription Drug
Care Plan.

Has this information changed?

FIELD 1: STMPDPCHNG

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST69B - STSOPCURR2
2	NO	BOX ST69A
	Don't Know	BOX ST69A
	Refused	BOX ST69A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
COVCURNT	If ST69A - STMDPDCHNG = 2/No, DK, RF, set current round PLRO.COVCURNT = 2/No for MPDP PLAN added to SOP roster.

ST69B

Yes/No

QUESTION TEXT

[Are you/Is (SP)/Was (SP)] (currently) covered or enrolled in (ST66 SOP MEDICARE PRESCRIPTION DRUG PLAN) [on (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

FIELD 1: STSOPCURR2

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST69A
2	NO	BOX ST69A
	Don't Know	BOX ST69A
	Refused	BOX ST69A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
COVCURNT	Set PLRO.COVCURNT on PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of MPDP added at SOP roster and PLRO.PLRORND = current round: If ST69B - STSOPCURR2 = 1/Yes, set PLRO.COVCURNT = 1/Yes. Else set PLRO.COVCURNT = 2/No.

Variable Name	Assignment Instructions
COVCURNT	If ST69A - STMPDPCHNG = 1/Yes and ST69B - STSOPCURR2 = 1/Yes, update PLRO.PLROCOVURNT = 2/No on PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of pre-existing current MPDP and PLRO.PLRORNDC = current round.

BOX ST69A

<u>BOX INSTRUCTIONS</u>

GO TO ST67B_IN - NAVIGATOR.

<u>OTHER PROGRAMMING INSTRUCTIONS</u>

DESIGN NOTES

HI returns to ST at BOX ST69A.

BOX ST69B

BOX INSTRUCTIONS

IF AT LEAST ONE SOURCE OF PAYMENT ADDED AT ST66 IS A DISCOUNT MEMBERSHIP PLAN, GO TO ST69C - DMEMINTRO.

ELSE TO GO BOX ST69E.

ST69C

No Entry

QUESTION TEXT

Before we continue, I would like to ask you a few questions about
the discount membership plan(s) you just added.

FIELD 1: DMEMINTRO

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	ST69C_IN - NAVIGATOR
	Empty	ST69C_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

ST69C_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX ST69C
2	CONTINUE INTERVIEW SELECTED	BOX ST69E

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

BOX ST69C

BOX INSTRUCTIONS

CREATE A NEW DISCOUNT MEMBERSHIP PLAN FOR THE SOURCE OF PAYMENT
ADDED AT ST66

GO TO DM4 - DMSERVIC.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:
DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM
DMEM.DMEMNUM = Number of DM created at BOX ST69C.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND
DMRO.DMRODMEM = DMEM.DMEMNUM of DM created at BOX ST69C.
DMRO.DMRORND = current round.

If SOP added is a Discount Membership plan, create a new DMEM and current round DMRO
record. See detailed instructions below.

Variable Name	Assignment Instructions
DMEMNUM	DMEM.DMEMNUM = highest DMEM.DMEMNUM + 01.
DMEMRNDC	DMEM.DMEMRNDC = current round.
DMRODMEM	DMRO.DMRODMEM = DMEM.DMEMNUM.
DMRORND	DMRO.DMRORND = curent round.
DMHAVE	DMRO.DMHAVE = 1/Yes.
DMNAMEX	DMEM.DMNAMEX = TSOP.TSOPTEXT.
DMSOPFLG	DMEM.DMSOPFLG = 1/Yes.
TSOPTYPE	TSOP.TSOPTYPE = 9/DM.
TSOPDMEM	TSOP.TSOPDMEM = DMEM.DMEMNUM.

DESIGN NOTES

Calls DM section for Discount Membership plans added to SOP roster.

DM returns to ST at BOX ST69D.

BOX ST69D

BOX INSTRUCTIONS

GO TO ST69C_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

DM returns to ST at BOX ST69D.

NOTE ON ELSE CONDITION:
Once all items at ST69C_IN Instance Navigator screen are DONE, routing will return to ST69C_IN until Interviewer selects CONTINUE INTERVIEW. When ST69C_IN CONTINUE INTERVIEW is selected, BOX ST69D specifies routing to the next item.

The next item on the route is to BOX ST69E to check for OSOP's added at SOP roster.

BOX ST69E

BOX INSTRUCTIONS

IF AN "OTHER SOURCE OF PAYMENT" ADDED AT ST66, CREATE AN OSOP FOR EACH SOURCE OF PAYMENT ADDED AT ST66 THAT IS AN "OTHER SOURCE OF PAYMENT"

GO TO BOX ST69F.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Other Source of Payment details will be collected on OSOP:
OSOP key = OSOP.OSOPBASE + OSOP.OSOPNUM
OSOP.OSOPNUM = Number of Other Source of Payment generated at BOX ST69E.

Create OSOP record for each OTHER SOURCE OF PAYMENT added at ST66.

Set OSOP and TSOP fields as specified below.

Variable Name	Assignment Instructions
OSOPNUM	OSOP.OSOPNUM = highest OSOP.OSOPNUM + 01.
OSOPRNDC	OSOP.OSOPRNDC = current round.
OSOPTEXT	OSOP.OSOPTEXT = TSOP.TSOPTEXT.
OSOPISHI	OSOP.OSOPISHI = TSOP.TSOPISHI.
TSOPTYPE	TSOP.TSOPTYPE = 4/OSOP.
TSOPOSOP	TSOP.TSOPOSOP = OSOP.OSOPNUM.
TSOPDISP	TSOP.TSOPDISP = "(OTHER)".

BOX ST69F

BOX INSTRUCTIONS

IF ST5 - STATTYPE = 8/MPDPBenefit and ((TOTAL CHARGE ^= DK and TOTAL CHARGE ^= RF) and (ALL PAYMENTS ENTERED AT ST67 ^= DK AND ^= RF)) AND ((TOTAL CHARGE IS > TOTAL PAYMENTS ENTERED AT ST67) AND (THE DIFFERENCE BETWEEN TOTAL CHARGE AND TOTAL PAYMENTS ENTERED AT ST67 IS > $1.00)), GO TO ST73 - AMTSCORR.

IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND (AT LEAST ONE PAYMENT ENTERED AT ST67 = DK OR RF) AND (AT LEAST ONE PAYMENT ENTERED AT ST67 ^= DK AND ^= RF) AND (TOTAL OF ALL NON-MISSING PAYMENTS ENTERED AT ST67 IS >= AMOUNT REMAINING), GO TO ST71 - AMTSCORR.

ELSE IF (AMOUNT REMAINING ^= DK AND AMOUNT REMAINING ^= EMPTY) AND (ALL PAYMENTS ENTERED AT ST67 ^= DK AND ^= RF) AND (THE ABSOLUTE VALUE OF THE DIFFERENCE BETWEEN THE TOTAL PAYMENTS ENTERED AT ST67 AND AMOUNT REMAINING IS > $1.00), GO TO ST70 - AMTSCORR.

ELSE GO TO BOX ST77C.

ST70   Code 1

<u>QUESTION TEXT</u>

There seems to be (some amount still unpaid/more payments than the amount left after Medicare paid). The total of non-Medicare payments is $(TOTAL PAYMENTS). The amount (unpaid/overpaid) is $(DIFFERENCE BETWEEN PAYMENTS AND AMOUNT REMAINING). Is that correct?

IF SOURCE OF PAYMENT NEEDS ADDITION OR CORRECTION, USE "PREVIOUS PAGE" TO RETURN TO THE SOP GRID.

FIELD 1: AMTSCORR

FIELD 1 ROUTING

Value	Label	Route
1	ENTRIES ABOVE ARE CORRECT	BOX ST77C
2	NO, SOP NEEDS ADDITION OR CORRECTION	DO NOT DISPLAY.
3	AMOUNT REMAINING SEEMS INCORRECT	ST72 - ENTERCOM
	Don't Know	BOX ST77C
	Refused	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.AMTSCORR	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all Source of Payments where TSOP.TSOPAMT ^= empty in the following order based on TSOP.TSOPTYPE:

= 1/SPFamily
= 2/ProvDiscount
=11/MedicareSubsidy
=12/ExtraHelp
= 6/Medicare
= 8/MHMO
=10/MedicarePartD
= 5/VA
= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.
Not all TSOP.TSOPTYPEs will be applicable.

Report header:
"NON-MEDICARE PAYMENTS"

Report layout:
Column 1, header="SOP NAME".
Column 1, display = TSOP.TSOPTEXT.

Column 2, header = "PAYMENT".
Column 2, display =
If TSOP.TSOPAMT = DK, display "DK".
Else if TSOP.TSOPAMT = RF, display "RF".
Else display TSOP.TSOPAMT.

ST71 Code 1

QUESTION TEXT

THE AMOUNTS ENTERED FOR THE SOURCES OF PAYMENT EQUAL OR EXCEED THE (TOTAL CHARGE/AMOUNT REMAINING), WITH AT LEAST ONE SOP BEING A MISSING AMOUNT. VERIFY ALL AMOUNTS AS ENTERED.

IF SOURCE OF PAYMENT NEEDS ADDITION OR CORRECTION, USE "PREVIOUS PAGE" TO RETURN TO THE SOP GRID.

FIELD 1: AMTSCORR

FIELD 1 ROUTING

Value	Label	Route
1	ENTRIES ABOVE ARE CORRECT	BOX ST77C
2	NO, SOP NEEDS ADDITION OR CORRECTION	DO NOT DISPLAY.
3	AMOUNT REMAINING SEEMS INCORRECT	ST72 - ENTERCOM
	Don't Know	BOX ST77C
	Refused	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.AMTSCORR	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all Source of Payments where TSOP.TSOPAMT ^= empty in the following order based on TSOP.TSOPTYPE:

= 1/SPFamily
= 2/ProvDiscount
=11/MedicareSubsidy
=12/ExtraHelp
= 6/Medicare
= 8/MHMO
=10/MedicarePartD
= 5/VA
= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.
Not all TSOP.TSOPTYPEs will be applicable.

Report header:
"NON-MEDICARE PAYMENTS"

Report layout:
Column 1, header="SOP NAME".
Column 1, display = TSOP.TSOPTEXT.

Column 2, header = "PAYMENT".
Column 2, display =
If TSOP.TSOPAMT = DK, display "DK".
Else if TSOP.TSOPAMT = RF, display "RF".
Else display TSOP.TSOPAMT.

ST72

No Entry

QUESTION TEXT

[THE TOTAL OF NON-MEDICARE PAYMENTS IS $(TOTAL PAYMENTS). THE AMOUNT (UNPAID/OVERPAID) IS $(DIFFERENCE BETWEEN PAYMENTS AND AMOUNT REMAINING).]

USE COMMENTS TO EXPLAIN WHY THE AMOUNT REMAINING SEEMS INCORRECT.

FIELD 1: ENTERCOM

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST77C
	Empty	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all Source of Payments where TSOP.TSOPAMT ^= empty in the following order based on TSOP.TSOPTYPE:
= 1/SPFamily
= 2/ProvDiscount
=11/MedicareSubsidy
=12/ExtraHelp
= 6/Medicare
= 8/MHMO
=10/MedicarePartD
= 5/VA

= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.
Not all TSOP.TSOPTYPEs will be applicable.

Report header:
"NON-MEDICARE PAYMENTS"

Report layout:
Column 1, header="SOP NAME".
Column 1, display = TSOP.TSOPTEXT.

Column 2, header = "PAYMENT".
Column 2, display =
If TSOP.TSOPAMT = DK, display "DK".
Else if TSOP.TSOPAMT = RF, display "RF".
Else display TSOP.TSOPAMT.

ST73 Yes/No

QUESTION TEXT

There seems to be some amount still unpaid. The total of non-Medicare payments is $(TOTAL PAYMENTS). The amount unpaid is $(DIFFERENCE BETWEEN TOTAL CHARGE AND PAYMENTS). Is that correct?

IF SOURCE OF PAYMENT NEEDS ADDITION OR CORRECTION, USE "PREVIOUS PAGE" TO RETURN TO THE SOP GRID.

FIELD 1: AMTSCORR

FIELD 1 ROUTING

Value	Label	Route
1	ENTRIES ABOVE ARE CORRECT	ST74 - INFOEXPLAIN
2	NO, SOP NEEDS ADDITION OR CORRECTION	DO NOT DISPLAY.
3	AMOUNT REMAINING SEEMS INCORRECT	DO NOT DISPLAY.
	Don't Know	BOX ST77C
	Refused	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.AMTSCORR	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report above question text.

Display all Source of Payments where TSOP.TSOPAMT ^= empty in the following order based on TSOP.TSOPTYPE:
= 1/SPFamily

= 2/ProvDiscount
=11/MedicareSubsidy
=12/ExtraHelp
= 6/Medicare
= 8/MHMO
=10/MedicarePartD
= 5/VA
= 3/PlanNotMHMO
= 4/OSOP
= 9/DM

If there is more than Source of Payment per Source of Payment Type, display in order of entry in TSOP.
Not all TSOP.TSOPTYPEs will be applicable.

Report header:
"NON-MEDICARE PAYMENTS"

Report layout:
Column 1, header="SOP NAME".
Column 1, display = TSOP.TSOPTEXT.

Column 2, header = "PAYMENT".
Column 2, display =
If TSOP.TSOPAMT = DK, display "DK".
Else if TSOP.TSOPAMT = RF, display "RF".
Else display TSOP.TSOPAMT.

ST74   Yes/No

QUESTION TEXT

IS THERE ADDITIONAL INFORMATION ON THE MEDICARE PRESCRIPTION DRUG
BENEFIT STATEMENT THAT EXPLAINS THE AMOUNT STILL UNPAID?

FIELD 1: INFOEXPLAIN

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST75 - ENTERCOM2
2	NO	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

ST75

No Entry

QUESTION TEXT

USE COMMENTS TO ENTER ANY INFORMATION THAT EXPLAINS THE AMOUNT STILL UNPAID.

FIELD 1: ENTERCOM2

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX ST77C
	Empty	BOX ST77C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX ST77C

BOX INSTRUCTIONS

CREATE PAYMENTS FOR AMOUNTS ENTERED AT ST67

GO TO BOX ST77D.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Payments details are stored on PAYM:
PAYM key = PAYM.PAYMBASE + PAYM.PAYMCOST + PAYM.PAYMNUM.
PAYM.PAYMCOST = COST.COSTNUM of this charge bundle being asked about.
PAYM.PAYMNUM = Unique Number assigned to unique payer linked to this charge bundle.

PAYM records are only created for payers where TSOP.TSOPAMT ^= NULL.
TSOP.TSOPAMT may be >= 0, DK, or RF.

Only one PAYM record will be created per unique payer per charge bundle, regardless of PAYM.PAYMRNDC.

DETAILS:
For each payer where TSOP.TSOPAMT >=0, DK, or RF:

If TSOP.TSOPPAYM ^= NULL then do;
    There is a PAYM record linked to this charge bundle for this payer where TSOP.TSOPPAYM = PAYM.PAYMCOST + PAYM.PAYMNUM and PAYM.PAYMCOST = this charge bundle COST.COSTNUM.
    Update existing PAYM.PAYMAMT = TSOP.TSOPAMT.

Else if there is a PAYM where PAYM.PAYMCOST = this charge bundle COST.COSTNUM and
    ((TSOP.TSOPTYPE = 1/SPFamily and PAYM.PAYMTYPE = 1/SPFamily) or
    (TSOP.TSOP TYPE = 2/ProvDiscount and PAYM.PAYMTYPE = 2/ProvDiscount) or
    (TSOP.TSOPTYPE = 5/VA and PAYM.PAYMTYPE = 5/VA) or
    (TSOP.TSOPTYPE = 6/Medicare and PAYM.PAYMTYPE = 6/Medicare) or
    (TSOP.TSOPTYPE = 7/OtherMilitaryPlanNotVA and PAYM.PAYMTYPE = 7/OtherMilitaryPlanNotVA) or
    (TSOP.TSOPTYPE = 11/MedicareSubsidy and PAYM.PAYMTYPE = 11/MedicareSubsidy) or
    (TSOP.TSOPTYPE = 12/ExtraHelp and PAYM.PAYMTYPE = 12/ExtraHelp) or
    ((TSOP.TSOPTYPE = 4/OSOP and PAYM.PAYMTYPE = 4/OSOP) and (TSOP.TSOPOSOP = PAYM.PAYMOSOP)) or

((TSOP.TSOPTYPE = 9/DM and PAYM.PAYMTYPE = 9/DM) and (TSOP.TSOPDMEM = PAYM.PAYMDMEM)) or
((TSOP.TSOPTYPE = 3/PlanNotMHMO and PAYM.PAYMTYPE = 3/PlanNotMHMO) and (TSOP.TSOPPLAN = PAYM.PAYMPLAN)) or
((TSOP.TSOPTYPE = 8/MHMO and PAYM.PAYMTYPE = 8/MHMO) and (TSOP.TSOPPLAN = PAYM.PAYMPLAN)) or
((TSOP.TSOPTYPE = 10/MedicarePartD and PAYM.PAYMTYPE = 10/MedicarePartD) and (TSOP.TSOPPLAN = PAYM.PAYMPLAN))), then do:

This PAYM record is linked to the current round charge bundle for this payer.
Update PAYM.PAYMAMT = TSOP.TSOPAMT.

Else do;
Create a new current round PAYM record for this payer.
Set PAYM.PAYMAMT = TSOP.TSOPAMT.
Set additional fields on PAYM as specified below.

Variable Name	Assignment Instructions
PAYMCOST	If creating a new PAYM record, create PAYM where PAYM.PAYMCOST = this COST.COSTNUM.
PAYMNUM	If creating a new PAYM record, set PAYM.PAYMNUM = highest PAYM.PAYMNUM for PAYM.PAYMCOST + 01.
PAYMRNDC	If creating a new PAYM record, set PAYM.PAYMRNDC = current round.
PAYMTYPE	If creating a new PAYM record, set PAYM.PAYMTYPE = TSOP.TSOPTYPE.
PAYMPLAN	If creating a new PAYM record, if TSOP.TSOPTYPE = 3/PlanNotMHMO, 8/MHMO or 10/MedicarePartD, set PAYM.PAYMPLAN = TSOP.TSOPPLAN.
PAYMOSOP	If creating a new PAYM record, if TSOP.TSOPTYPE = 4/OSOP, set PAYM.PAYMOSOP = TSOP.TSOPOSOP.
PAYMISHI	If creating a new PAYM record, if TSOP.TSOPISHI ^= empty, set PAYM.PAYMISHI = TSOP.TSOPISHI.
PAYMAMT	PAYM.PAYMAMT = TSOP.TSOPAMT.
PAYMDMEM	If creating a new PAYM record, if TSOP.TSOPTYPE = 9/DM, set PAYM.PAYMDMEM = TSOP.TSOPDMEM.

BOX ST77D

BOX INSTRUCTIONS

IF THE SP OR FAMILY MADE A PAYMENT AND PAYMENT IS GREATER THAN $5.00, GO TO ST78 - EXPPAYBK.

ELSE GO TO BOX ST80.

ST78

Yes/No

QUESTION TEXT

I have recorded that [you have/(SP) has] paid $(SP/FAMILY PAYMENT). Do you expect any source to pay [you/(SP)] back any or all of that amount?

FIELD 1: EXPPAYBK

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX ST78A
2	NO	BOX ST78A
	Don't Know	BOX ST78A
	Refused	BOX ST78A

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.EXPPAYBK	1

BOX ST78A

BOX INSTRUCTIONS

IF ST78 - EXPPAYBK = 1/Yes AND ((CURRENTLY ADMINISTERING CPS AND CHARGES WERE FIRST COLLECTED 2 ROUNDS PREVIOUS TO CURRENT ROUND) OR (SP IS IN THE EXIT SAMPLE)), GO TO ST80 - EXPAYUNT.

ELSE GO TO BOX ST80.

BOX ST78B

BOX INSTRUCTIONS

IF (CURRENTLY ADMINISTERING CPS AND CHARGES WERE FIRST COLLECTED 2 ROUNDS PREVIOUS TO CURRENT ROUND) OR (SP IS IN THE EXIT SAMPLE), GO TO ST79 - EXPAYOUT.

ELSE GO TO BOX ST80.

ST79　　　　　　　Yes/No

QUESTION TEXT

Do you expect anyone to pay any of this amount?

FIELD 1: EXPAYOUT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST80 - EXPAYUNT
2	NO	BOX ST80
	Don't Know	BOX ST80
	Refused	BOX ST80

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.EXPAYOUT	1

ST80

Quantity Unit

QUESTION TEXT

How much do you expect wil be paid?

FIELD 1: EXPAYUNT

FIELD 1 ROUTING

Value	Label	Route
1	PERCENTAGE	ST80 - EXPAYPCT
2	DOLLARS	ST80 - EXPAYAMT
	Don't Know	BOX ST80
	Refused	BOX ST80

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.EXPAYUNT	1

FIELD 2: EXPAYPCT

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST80

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.EXPAYPCT	1

FIELD 3: EXPAYAMT

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX ST80

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
CORO.EXPAYAMT	1

BOX ST80

BOX INSTRUCTIONS

IF CURRENTLY ADMINISTERING NS, GO TO BOX NSBEG.

ELSE IF CURRENTLY ADMINISTERING CPS, GO TO BOX CPSBEG.

ELSE IF ST5 - STATTYPE = 8/MPDPBenefit, GO TO ST82 - ASTATEMENT.

ELSE GO TO ST81 - ABUNDLE.

OTHER PROGRAMMING INSTRUCTIONS

VARIABLE NAME	ASSIGNMENT INSTRUCTIONS
EVERSTMT	SET HRND.EVERSTMT = 1/YES, INDICATION THAT AT LEAST ONE CHARGE BUNDLE HAS BEEN ENTERED IN THE CURRENT ROUND.

DESIGN NOTES

If administering CPS, BOX ST80 routes back to the beginning of CPS to reevaluate which COST BUNDLES still need to be asked about in CPS.

Else if administering NS, BOX ST80 routes back to the beginning of NS to reevaluate which current round EVENTS still need charge bundle data collected.

Else (administering ST), BOX ST80 routes to the ST END LOOP Probe for more statements.

ST81   Yes/No

QUESTION TEXT

IS THERE ANOTHER CHARGE BUNDLE TO ENTER FROM THIS (TYPE OF STATEMENT)?

FIELD 1: ABUNDLE

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST4 - MATCHST
2	NO	ST82 - ASTATEMENT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

ST82

Yes/No

QUESTION TEXT

IS THERE ANOTHER MSN, INSURANCE, TRICARE, OR MEDICARE PRESCRIPTION DRUG BENEFIT STATEMENT TO ENTER?

FIELD 1: ASTATEMENT

FIELD 1 ROUTING

Value	Label	Route
1	YES	ST4 - MATCHST
2	NO	BOX STEND

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX STEND

BOX INSTRUCTIONS

GO TO NEXT SECTION.