

**PlanCrosswalk2009\_042810.xls** or **PlanCrosswalk2009\_042810.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2008 to CY 2009 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS. This file does not include contracts that become effective 1/1/2009 because they do not have any 2008 enrollment. This file also does not include plans under contracts that are terminating/nonrenewing and are not being consolidated into another contract for CY 2009.

The file contains the following columns:

Data Element	Description
previous_contract_id	2008 Contract Number
previous_plan_id	2008 Plan ID
previous_plan_name	2008 Plan Name
current_contract_id	2009 Contract Number
current_plan_id	2009 Plan ID
current_plan_name	2009 Plan Name
description	Crosswalk Status Description

The following table outlines all of the available plan crosswalk action types and a definition for each crosswalk type:

<b>Status: New Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A new plan added for 2009 that is not linked to a 2008 plan.	
	<b>Crosswalk Edits</b>	The new 2009 plan must have a new plan ID number.	
	<b>Example</b>	<b>CY 2008</b>	<b>CY 2009</b>
		No plan	Plan 003 – county/region A
<b>Status: Renewal Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2009 plan that links to a 2008 plan and retains all of its plan service area from 2008.	
	<b>Crosswalk Edits</b>	The 2009 plan must retain the same plan ID as the 2008 plan.	
		The 2009 plan must retain the same service area as the 2008 plan.	
	<b>Example</b>	<b>CY 2008</b>	<b>CY 2009</b>

		Plan 001 – counties/regions A and B	Plan 001 – counties/regions A and B
Status: Consolidated Renewal Plan	Available for:	All Plans (Not available for SNPs.)	
	HPMS Crosswalk (Definition)	Two or more 2008 plans that consolidate into one 2009 plan.	
	Crosswalk Edits	The resultant 2009 plan ID must be the same as one of the consolidating 2008 plan IDs.	
		The service area of the resultant 2009 plan must have at least one county/region from each of the consolidating 2008 plan service areas.	
	Example	CY 2008	CY 2009
		Plan 001 – county/region A	Plan 001 – counties/regions A and B
		AND	
Plan 002 – county/region B			
Status: Renewal Plan with an SAE	Available for:	Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals	
	HPMS Crosswalk (Definition)	A 2009 plan that links to a 2008 plan and retains all of its plan service area from 2008, but also adds one or more new counties.	
	Crosswalk Edits	The 2009 plan must retain the same plan ID as the 2008 plan.	
		The 2009 plan must contain the same service area as the 2008 plan and have at least one new county.	
	Example	CY 2008	CY 2009
		Plan 001 - counties A and B	Plan 001 - counties A, B and C
Status:	Available for:	Local MA and MA-PD Plan Renewals	

Renewal Plan with an SAR	HPMS Crosswalk (Definition)	A 2009 plan that links to a 2008 plan and retains only a portion of its plan service area.	
	Crosswalk Edits	The 2009 plan must retain the same plan ID as the 2008 plan.	
		The 2009 plan must contain at least one county from the 2008 plan.	
		The 2009 plan must not contain at least one county from the 2008 plan.	
	Example 1:	CY 2008	CY 2009
	Where county B is being reduced from the contract service area	Plan 001 - counties A and B	Plan 001 - county A
	Example 2:	CY 2008	CY 2009
	Where county B is assigned to another plan	Plan 001 - counties A and B	Plan 001 -county A
		(Plan 002 - county B is given New Plan status)	
Status: Renewal Plan Split Based on Provider Groups	Available for:	MA and MA-PD Plan Renewals	
	HPMS Crosswalk (Definition)	Two or more 2009 plans that are created from one 2008 plan with membership determined by provider choice.	
	Crosswalk Edits	Note: Provider-specific plan splits require prior approval from CMS.	
		One of the resultant 2009 plan IDs must be the same as the 2008 plan ID.	
		The resultant 2009 plans must have the same service area.	
		The resultant 2009 plans must each contain at least one county/region from the 2008 plan.	
	Example	CY 2008	CY 2009
Plan 001 - county/region A		Plan 001 – county/region A	
		AND	
		Plan 002 - county/region A	

<b>Status: Terminated Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2008 plan that is no longer offered in 2009.	
	<b>Crosswalk Edits</b>	There is no link to a 2009 plan in the crosswalk.	
	<b>Example</b>	<b>CY 2008</b>	<b>CY 2009</b>
		Plan 001 – county/region A	No plan

**2009\_terminated\_plans\_042810.xls** or **2009\_terminated\_plans\_042810.txt** – This dataset, available in both Excel and tab delimited text formats, includes all plans under CY 2008 non-renewing/terminated contracts that have not been crosswalked to a contract that will be active for CY 2009.